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# **QGIS User Guide**

Release 2.18

**QGIS Project** 

April 08, 2019

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# Preâmbulo

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#### Utilização, Instalação, e Autores e Editores do Guia de Código:

The list of the persons who contribute on writing, reviewing and translating the following documentation is available at *Contributors*.

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# Prefácio

Bem-vindo ao mundo maravilhoso dos Sistemas de Informação Geográfica (SIG)!

QGIS is an Open Source Geographic Information System. The project was born in May of 2002 and was established as a project on SourceForge in June of the same year. We've worked hard to make GIS software (which is traditionally expensive proprietary software) a viable prospect for anyone with basic access to a personal computer. QGIS currently runs on most Unix platforms, Windows, and macOS. QGIS is developed using the Qt toolkit (https://www.qt.io) and C++. This means that QGIS feels snappy and has a pleasing, easy-to-use graphical user interface (GUI).

QGIS aims to be a user-friendly GIS, providing common functions and features. The initial goal of the project was to provide a GIS data viewer. QGIS has reached the point in its evolution where it is being used by many for their daily GIS data-viewing needs. QGIS supports a number of raster and vector data formats, with new format support easily added using the plugin architecture.

QGIS is released under the GNU General Public License (GPL). Developing QGIS under this license means that you can inspect and modify the source code, and guarantees that you, our happy user, will always have access to a GIS program that is free of cost and can be freely modified. You should have received a full copy of the license with your copy of QGIS, and you also can find it in Appendix *Licença Geral Pública GNU*.

#### Tip: Documentação Actualizada

The latest version of this document can always be found in the documentation area of the QGIS website at http://www.qgis.org/en/docs/.

### Convenções

Esta secção descreve uma colecção de estilos uniformizados ao longo do manual.

# 3.1 Convenções GUI

Os estilos da convenção GUI destinam-se a copiar a aparência do GUI. Geralmente, o objectivo é usar a aparência, para que o utilizador possa visualizar e procurar o GUI e encontrar alguma coisa parecida no manual.

- Menu Opções: Camada → Adicionar Camada Raster ou Configurações → Barra de Ferramentas → Digitalização
- Tool: Add a Raster Layer
- Button : [Save as Default]
- Título da Caixa de Diálogo: Propriedades da Camada
- Separador: Geral
- Caixa de Verificação: Menderização
- Radio Button: Postgis SRID EPSG ID
- Select a number: 1,00 \$
- Select a string:
- Browse for a file:
- Select a color:
- Slider: 📿
- Input Text: Display name lakes.shp

Uma sombra indica um componente clicável no GUI.

# 3.2 Convenções de Texto ou Teclado

This manual also includes styles related to text, keyboard commands and coding to indicate different entities, such as classes or methods. These styles do not correspond to the actual appearance of any text or coding within QGIS.

- Hyperlinks: http://qgis.org
- Combinações de Atalho: pressione Ctrl+B, significa pressionar e segura a tecla Ctrl e de seguida pressionae a tecla B.

- Nome do Ficheiro: lakes.shp
- Nome da Classe: NewLayer
- Método: classFactory
- Servidor:meuservidor.pt
- Texto do Utilizador: qgis --help

Linhas de código são indicados por uma fonte com largura fixa:

```
PROJCS["NAD_1927_Albers",
GEOGCS["GCS_North_American_1927",
```

# 3.3 Instruções específicas da plataforma

GUI sequences and small amounts of text may be formatted inline: Click  $\bigtriangleup \not P$  File  $X QGIS \rightarrow Quit$  to close QGIS. This indicates that on Linux, Unix and Windows platforms, you should click the File menu first, then Quit, while on macOS platforms, you should click the QGIS menu first, then Quit.

Grandes quantidades de texto devem ser formatados como está na lista:

- 👌 Faça isto
- 💐 Faça aquilo
- X Or do that

ou como parágrafos

3 X Faça isto e isto e isto. De seguida faça isto e ist

pi Do that. Then do that and that and that, and that and that and that, and that and that and that, and that and that.

As capturas de ecrã que aparecem ao longo do manual de utilizador foram criados para diferentes plaformas; a plataforma é indicada por um ícone específico da plataforma no fim da legenda da figura.

### Características

QGIS offers many common GIS functionalities provided by core features and plugins. A short summary of six general categories of features and plugins is presented below, followed by first insights into the integrated Python console.

# 4.1 Visualização de dados

You can view and overlay vector and raster data in different formats and projections without conversion to an internal or common format. Supported formats include:

- Spatially-enabled tables and views using PostGIS, SpatiaLite and MS SQL Spatial, Oracle Spatial, vector formats supported by the installed OGR library, including ESRI shapefiles, MapInfo, SDTS, GML and many more. See section *Trabalhando com Informação Vectorial*.
- Raster and imagery formats supported by the installed GDAL (Geospatial Data Abstraction Library) library, such as GeoTIFF, ERDAS IMG, ArcInfo ASCII GRID, JPEG, PNG and many more. See section *Trabalhando com Informação Matricial*.
- GRASS raster and vector data from GRASS databases (location/mapset). See section *Integração GRASS SIG*.
- Online spatial data served as OGC Web Services, including WMS, WMTS, WCS, WFS, and WFS-T. See section *Trabalhando com dados OGC*.

# 4.2 Exploração de dados e compositores de mapas

You can compose maps and interactively explore spatial data with a friendly GUI. The many helpful tools available in the GUI include:

- QGIS browser
- Reprojecção On-the-fly
- Gestor BD
- Map composer
- Painel de Vista Global
- Marcadores espaciais
- Ferramentas de anotação
- · Identificar/seleccionar elementos
- Editar/ver/procurar atributos
- Data-defined feature labelling

- Data-defined vector and raster symbology tools
- Atlas map composition with graticule layers
- · North arrow scale bar and copyright label for maps
- · Support for saving and restoring projects

# 4.3 Criar, editar, gerir e exportar dados

You can create, edit, manage and export vector and raster layers in several formats. QGIS offers the following:

- · Digitizing tools for OGR-supported formats and GRASS vector layers
- · Ability to create and edit shapefiles and GRASS vector layers
- · Georeferencer plugin to geocode images
- GPS tools to import and export GPX format, and convert other GPS formats to GPX or down/upload directly to a GPS unit (On Linux, usb: has been added to list of GPS devices.)
- Support for visualizing and editing OpenStreetMap data
- Ability to create spatial database tables from shapefiles with DB Manager plugin
- Tratamento melhorado de tabelas de bases de dados espaciais
- Tools for managing vector attribute tables
- · Option to save screenshots as georeferenced images
- DXF-Export tool with enhanced capabilities to export styles and plugins to perform CAD-like functions

### 4.4 Analyze data

You can perform spatial data analysis on spatial databases and other OGR- supported formats. QGIS currently offers vector analysis, sampling, geoprocessing, geometry and database management tools. You can also use the integrated GRASS tools, which include the complete GRASS functionality of more than 400 modules. (See section *Integração GRASS SIG.*) Or, you can work with the Processing Plugin, which provides a powerful geospatial analysis framework to call native and third-party algorithms from QGIS, such as GDAL, SAGA, GRASS and more. (See section *Introdução*.)

### 4.5 Publicação de mapas na internet

QGIS can be used as a WMS, WMTS, WMS-C or WFS and WFS-T client, and as a WMS, WCS or WFS server. (See section *Trabalhando com dados OGC*.) Additionally, you can publish your data on the Internet using a webserver with UMN MapServer or GeoServer installed.

# 4.6 Extend QGIS functionality through plugins

QGIS can be adapted to your special needs with the extensible plugin architecture and libraries that can be used to create plugins. You can even create new applications with C++ or Python!

### 4.6.1 Módulos Core

Core plugins include:

- 1. Coordinate Capture (Capture mouse coordinates in different CRSs)
- 2. DB Manager (Exchange, edit and view layers and tables from/to databases; execute SQL queries)
- 3. Dxf2Shp Converter (Convert DXF files to shapefiles)
- 4. eVIS (Visualize events)
- 5. GDALTools (Integrate GDAL Tools into QGIS)
- 6. Georeferencer GDAL (Add projection information to rasters using GDAL)
- 7. GPS Tools (Load and import GPS data)
- 8. GRASS (Integrate GRASS GIS)
- 9. Heatmap (Generate raster heatmaps from point data)
- 10. Interpolation Plugin (Interpolate based on vertices of a vector layer)
- 11. Metasearch Catalogue Client
- 12. Offline Editing (Allow offline editing and synchronizing with databases)
- 13. Oracle Spatial GeoRaster
- 14. Processing (formerly SEXTANTE)
- 15. Raster Terrain Analysis (Analyze raster-based terrain)
- 16. Road Graph Plugin (Analyze a shortest-path network)
- 17. Spatial Query Plugin
- 18. Topology Checker (Find topological errors in vector layers)
- 19. Zonal Statistics Plugin (Calculate count, sum, and mean of a raster for each polygon of a vector layer)

### 4.6.2 Módulos Externos Python

QGIS offers a growing number of external Python plugins that are provided by the community. These plugins reside in the official Plugins Repository and can be easily installed using the Python Plugin Installer. See Section *The Plugins Dialog*.

# 4.7 Consola Python

For scripting, it is possible to take advantage of an integrated Python console, which can be opened from menu:  $Plugins \rightarrow Python \ Console$ . The console opens as a non-modal utility window. For interaction with the QGIS environment, there is the qgis.utils.iface variable, which is an instance of QgsInterface. This interface allows access to the map canvas, menus, toolbars and other parts of the QGIS application. You can create a script, then drag and drop it into the QGIS window and it will be executed automatically.

For further information about working with the Python console and programming QGIS plugins and applications, please refer to *PyQGIS-Developer-Cookbook*.

# 4.8 Known Issues

### 4.8.1 Number of open files limitation

If you are opening a large QGIS project and you are sure that all layers are valid, but some layers are flagged as bad, you are probably faced with this issue. Linux (and other OSs, likewise) has a limit of opened files by process. Resource limits are per-process and inherited. The ulimit command, which is a shell built-in, changes the limits only for the current shell process; the new limit will be inherited by any child processes.

You can see all current ulimit info by typing:

\$ ulimit -aS

You can see the current allowed number of opened files per process with the following command on a console:

\$ ulimit -Sn

To change the limits for an existing session, you may be able to use something like:

```
$ ulimit -Sn #number_of_allowed_open_files
$ ulimit -Sn
$ qgis
```

To fix it forever

On most Linux systems, resource limits are set on login by the pam\_limits module according to the settings contained in /etc/security/limits.conf or /etc/security/limits.d/\*.conf. You should be able to edit those files if you have root privilege (also via sudo), but you will need to log in again before any changes take effect.

More info:

http://www.cyberciti.biz/faq/linux-increase-the-maximum-number-of-open-files/ http://linuxaria.com/article/open-files-in-linux?lang=en

# What's new in QGIS 2.18

Este lançamento contém novas funcionalidades e estende a interface de programação em relação às versões anteriores. Nós recomendamos que use esta versão em vez de versões anteriores.

This release includes hundreds of bug fixes and many new features and enhancements over QGIS 2.14 that will be described in this manual. You may also review the visual changelogs at http://qgis.org/en/site/forusers/visualchangelogs.html.

# Iniciando

This chapter gives a quick overview of installing QGIS, some sample data from the QGIS web page, and running a first and simple session visualizing raster and vector layers.

# 6.1 Installation

Installation of QGIS is very simple. Standard installer packages are available for MS Windows and macOS. For many flavors of GNU/Linux, binary packages (rpm and deb) or software repositories are provided to add to your installation manager. Get the latest information on binary packages at the QGIS website at http://download.qgis.org.

### 6.1.1 Installation from source

If you need to build QGIS from source, please refer to the installation instructions. They are distributed with the QGIS source code in a file called INSTALL. You can also find them online at http://htmlpreview.github.io/?https://raw.github.com/qgis/QGIS/master/doc/INSTALL.html. If you want to build a particular release, you should replace master by the release branch (commonly in the release-X\_Y form) in the above-mentioned link because instructions may differ.

### 6.1.2 Installation on external media

QGIS allows you to define a -configpath option that overrides the default path for user configuration (e.g.,  $\sim/.qgis2$  under Linux) and forces **QSettings** to use this directory, too. This allows you to, for instance, carry a QGIS installation on a flash drive together with all plugins and settings. See section *System Settings* for additional information.

### 6.1.3 Sample Data

The user guide contains examples based on the QGIS sample dataset.

The Windows installer has an option to download the QGIS sample dataset. If checked, the data will be downloaded to your My Documents folder and placed in a folder called GIS Database. You may use Windows Explorer to move this folder to any convenient location. If you did not select the checkbox to install the sample dataset during the initial QGIS installation, you may do one of the following:

- Use GIS data that you already have
- Download sample data from http://qgis.org/downloads/data/qgis\_sample\_data.zip
- Uninstall QGIS and reinstall with the data download option checked (only recommended if the above solutions are unsuccessful)

X For GNU/Linux and macOS, there are not yet dataset installation packages available as rpm, deb or dmg. To use the sample dataset, download the file qgis\_sample\_data as a ZIP archive from http://qgis.org/downloads/data/ and unzip the archive on your system.

The Alaska dataset includes all GIS data that are used for examples and screenshots in the user guide; it also includes a small GRASS database. The projection for the QGIS sample dataset is Alaska Albers Equal Area with units feet. The EPSG code is 2964.

```
PROJCS["Albers Equal Area",
GEOGCS ["NAD27",
DATUM["North_American_Datum_1927",
SPHEROID["Clarke 1866",6378206.4,294.978698213898,
AUTHORITY["EPSG", "7008"]],
TOWGS84[-3,142,183,0,0,0,0],
AUTHORITY["EPSG", "6267"]],
PRIMEM["Greenwich",0,
AUTHORITY["EPSG", "8901"]],
UNIT["degree", 0.0174532925199433,
AUTHORITY["EPSG", "9108"]],
AUTHORITY["EPSG", "4267"]],
PROJECTION["Albers_Conic_Equal_Area"],
PARAMETER["standard_parallel_1",55],
PARAMETER["standard_parallel_2",65],
PARAMETER["latitude_of_center",50],
PARAMETER["longitude_of_center",-154],
PARAMETER["false_easting",0],
PARAMETER["false_northing",0],
UNIT["us_survey_feet",0.3048006096012192]]
```

If you intend to use QGIS as a graphical front end for GRASS, you can find a selection of sample locations (e.g., Spearfish or South Dakota) at the official GRASS GIS website, http://grass.osgeo.org/download/sample-data/.

# 6.2 Launching QGIS

### 6.2.1 Starting and Stopping QGIS

Starting QGIS is done as you usually do for any other application on your platform. It means that you can launch QGIS by:

- typing qgis at a command prompt, assuming that QGIS is added to your PATH or you're in its installation folder
- using 🛆 the Applications menu if using a precompiled binary, 🂐 the Start menu or 🗙 the Dock
- double clicking the icon in your Applications folder or desktop shortcut
- double clicking an existing QGIS project (.qgs) file. Note that this will also open the project

To stop QGIS, click:

- $\bigtriangleup$  *P* the menu option *Project*  $\rightarrow$  *Exit QGIS* or use the shortcut Ctrl+Q
- $X_{QGIS} \rightarrow Quit QGIS$ , or use the shortcut Cmd+Q
- or use the red cross at the right top corner of the main interface of the application.

### 6.2.2 Command Line Options

In previous section you learned how to start QGIS. You will see that QGIS also provides further command line options.

QGIS supports a number of options when started from the command line. To get a list of the options, enter qgis --help on the command line. The usage statement for QGIS is:

qgis --help

#### Returns:

```
QGIS - 2.16.1-Nødebo 'Nødebo' (8545b3b)
QGIS is a user friendly Open Source Geographic Information System.
Usage: /usr/bin/qgis.bin [OPTION] [FILE]
OPTION:
  [--snapshot filename]
                            emit snapshot of loaded datasets to given file
  [--width width] width of snapshot to emit
  [--height height] height of snapshot to emit
  [--lang language] use language for interface text
  [--project projectfile] load the given QGIS project
  [--extent xmin,ymin,xmax,ymax] set initial map extent
  [--nologo] hide splash screen
  [--noversioncheck] don't check for new version of QGIS at startup
  [--noplugins]
                don't restore plugins on startup
  [--nocustomization] don't apply GUI customization
  [--customizationfile]
                             use the given ini file as GUI customization
  [--optionspath path]
                            use the given QSettings path
  [--configpath path] use the given path for all user configuration
  [--authdbdirectory path] use the given directory for authentication database
  [--code path]
                     run the given python file on load
  [--defaultui]
                     start by resetting user ui settings to default
  [--dxf-export filename.dxf] emit dxf output of loaded datasets to given file
  [--dxf-extent xmin,ymin,xmax,ymax] set extent to export to dxf
  [--dxf-symbology-mode none|symbollayer|feature]
                                                     symbology mode for dxf output
  [--dxf-scale-denom scale] scale for dxf output
  [--dxf-encoding encoding] encoding to use for dxf output
  [--dxf-preset visiblity-preset]
                                     layer visibility preset to use for dxf output
  [--help]
                     this text
  [--]
                     treat all following arguments as FILEs
FILE:
 Files specified on the command line can include rasters,
 vectors, and QGIS project files (.qgs):
  1. Rasters - supported formats include GeoTiff, DEM
     and others supported by GDAL
  2. Vectors - supported formats include ESRI Shapefiles
     and others supported by OGR and PostgreSQL layers using
     the PostGIS extension
```

#### Tip: Example Using command line arguments

You can start QGIS by specifying one or more data files on the command line. For example, assuming you are in the <code>qgis\_sample\_data</code> directory, you could start QGIS with a vector layer and a raster file set to load on startup using the following command: <code>qgis ./raster/landcover.img ./gml/lakes.gml</code>

#### Command line option -- snapshot

This option allows you to create a snapshot in PNG format from the current view. This comes in handy when you have a lot of projects and want to generate snapshots from your data.

Currently, it generates a PNG file with 800x600 pixels. This can be adjusted using the --width and --height command line arguments. A filename can be added after --snapshot.

#### Command line option --lang

Based on your locale, QGIS selects the correct localization. If you would like to change your language, you can specify a language code. For example, qgis --lang it starts QGIS in Italian localization.

Command line option --project

Starting QGIS with an existing project file is also possible. Just add the command line option --project followed by your project name and QGIS will open with all layers in the given file loaded.

#### Command line option --extent

To start with a specific map extent use this option. You need to add the bounding box of your extent in the following order separated by a comma:

--extent xmin, ymin, xmax, ymax

#### Command line option --nologo

This command line argument hides the splash screen when you start QGIS.

command line option -- noversioncheck

Don't check for new version of QGIS at startup.

**Command line option** -- noplugins

If you have trouble at start-up with plugins, you can avoid loading them at start-up with this option. They will still be available from the Plugins Manager afterwards. **Command line option** --customizationfile

Using this command line argument, you can define a GUI customization file, that will be used at startup.

Command line option -- nocustomization

Using this command line argument, existing GUI customization will not be applied at startup.

Command line option -- optionspath

You can have multiple configurations and decide which one to use when starting QGIS with this option. See  $Op_{\varsigma \tilde{o}es}$  to confirm where the operating system saves the settings files. Presently, there is no way to specify a file to write settings to; therefore, you can create a copy of the original settings file and rename it. The option specifies path to directory with settings. For example, to use /path/to/config/QGIS/QGIS2.ini settings file, use option:

--optionspath /path/to/config/

#### Command line option -- configpath

This option is similar to the one above, but furthermore overrides the default path for user configuration (~/.qgis2) and forces **QSettings** to use this directory, too. This allows users to, for instance, carry a QGIS installation on a flash drive together with all plugins and settings.

Command line option -- authdbdirectory

Again, this option is similar to the one above but define the path to the directory where the authentication database will be stored.

#### Command line option --code

This option can be used to run a given python file directly after QGIS has started.

For example, when you have a python file named load\_alaska.py with following content:

```
from qgis.utils import iface
raster_file = "/home/gisadmin/Documents/qgis_sample_data/raster/landcover.img"
layer_name = "Alaska"
iface.addRasterLayer(raster_file, layer_name)
```

Assuming you are in the directory where the file load\_alaska.py is located, you can start QGIS, load the raster file landcover.img and give the layer the name 'Alaska' using the following command: qgis --code load\_alaska.py

#### Command line options --dxf-\*

These options can be used to export QGIS project into a DXF file. Several options are available:

• *-dxf-export*: the DXF filename into which to export the layers;

- *-dxf-extent*: the extent of the final DXF file;
- *-dxf-symbology-mode*: several values can be used here: none (no symbology), symbollayer (Symbol layer symbology), feature (feature symbology);
- *-dxf-scale-deno*: the scale denominator of the symbology;
- *-dxf-encoding*: the file encoding;
- *-dxf-preset*: choose a visibility preset. These presets are defined in the layer tree, see *Painel das Camadas*.

### 6.3 Sample Session: Load raster and vector layers

Now that you have QGIS installed and a sample dataset available, we would like to demonstrate a short and simple QGIS sample session. We will visualize a raster and a vector layer. We will use:

- the landcover raster layer i.e., qgis\_sample\_data/raster/landcover.img
- and the lakes vector layer i.e., qgis\_sample\_data/gml/lakes.gml.
- 1. Start QGIS as seen in Starting and Stopping QGIS
- 2. Click on the Add Raster Layer icon.
- 3. Browse to the folder qgis\_sample\_data/raster/, select the ERDAS IMG file landcover.img and click [Open].
- 4. If the file is not listed, check if the *Files of type* combo box at the bottom of the dialog is set on the right type, in this case **Erdas Imagine Images** (\*.img \*.IMG).
- 5. Now click on the Add Vector Layer icon.
- 6. File should be selected as *Source Type* in the new *Add vector layer* dialog. Now click [Browse] to select the vector layer.
- 7. Browse to the folder qgis\_sample\_data/gml/, select Geography Markup Language [GML] [OGR] (\*.gml \*.GML) from the *Filter* combo box, then select the GML file lakes.gml and click [Open]. In the *Add vector layer* dialog, click [OK]. The *Coordinate Reference System Selector* dialog opens with *NAD27/Alaska Alberts* selected, click [OK].
- 8. Zoom in a bit to your favourite area with some lakes.
- 9. Faça duplo clique na camada lakes da legenda do mapa para abrir o diálogo Propriedades
- 10. Click on the Style tab and select a blue as fill color.
- 11. Click on the *Labels* tab and select *Show labels for this layer* in the drop-down menu to enable labeling. Then from the *Label with* list, choose the NAMES field as the field containing labels.
- 12. To improve readability of labels, you can add a white buffer around them by clicking *Buffer* in the list on the left, checking  $\mathbf{M}$  *Draw text buffer* and choosing 3 as buffer size.
- 13. Click [Apply]. Check if the result looks good, and finally click [OK].

You can see how easy it is to visualize raster and vector layers in QGIS. Let's move on to the sections that follow to learn more about the available functionality, features and settings, and how to use them.

### 6.4 Projects

The state of your QGIS session is considered a project. QGIS works on one project at a time. Settings are considered as being either per-project or as a default for new projects (see section  $Op_{\xi}\tilde{o}es$ ). QGIS can save the state of your workspace into a project file using the menu options  $Project \rightarrow \square$  Save or  $Project \rightarrow \square$  Save

As.... If the loaded project file on disk was meanwhile changed, by default, QGIS will ask you if you want to overwrite the changes into the project file. This behavior is set by checking  $\mathbf{M}$  Prompt to save project and data source changes when required under Settings  $\rightarrow$  Options  $\rightarrow$  General menu.

Load saved projects into a QGIS session using  $Project \rightarrow \square$  Open...,  $Project \rightarrow New$  from template or Project  $\rightarrow$  Open Recent  $\rightarrow$ .

At startup, a list of screenshot with the name and path of each of the most recent projects (up to ten) is shown instead of a white and empty map canvas. This is a handy and quicker way to remember what a project was about and double-click a row opens the selected project. If you're willing to create a new project, just add new layers and the list disappears.

If you wish to clear your session and start fresh, choose  $Project \rightarrow \square$  New. Either of these menu options will prompt you to save the existing project if changes have been made since it was opened or last saved.

The kinds of information saved in a project file include:

- · Camadas adicionadas
- Which layers can be queried
- Layer properties, including symbolization and styles
- Projecção para a vista do mapa
- Última extensão visualizada
- Print Composers
- Print Composer elements with settings
- Print Composer atlas settings
- Digitizing settings
- Table Relations
- Project Macros
- Project default styles
- Plugins settings
- QGIS Server settings from the OWS settings tab in the Project properties
- · Queries stored in the DB Manager

The project file is saved in XML format, so it is possible to edit the file outside QGIS if you know what you are doing. The file format has been updated several times compared with earlier QGIS versions. Project files from older QGIS versions may not work properly any more. To be made aware of this, in the *General* tab under *Settings* 

 $\rightarrow$  Options you should tick  $\bowtie$  Warn when opening a project file saved with an older version of QGIS.

Whenever you save a project in QGIS a backup of the project file is made with the extension .qgs~.

# 6.5 Output

There are several ways to generate output from your QGIS session. We have discussed one already in section *Projects*, saving as a project file. Here is a sampling of other ways to produce output files:

- Menu option *Project* → Save as Image... opens a file dialog where you select the name, path and type of image (PNG, JPG and many other formats). A world file with extension PNGW or JPGW saved in the same folder georeferences the image.
- Menu option *Project* → *DXF Export*... opens a dialog where you can define the 'Symbology mode', the 'Symbology scale' and vector layers you want to export to DXF. Through the 'Symbology mode' symbols from the original QGIS Symbology can be exported with high fidelity.

• Menu option  $Project \rightarrow \square$  New Print Composer... opens a dialog where you can layout and print the current map canvas (see section Print Composer).

CHAPTER 7

# **Interace do QGIS**

When QGIS starts, you are presented with the GUI as shown in the figure (the numbers 1 through 5 in yellow circles are discussed below).

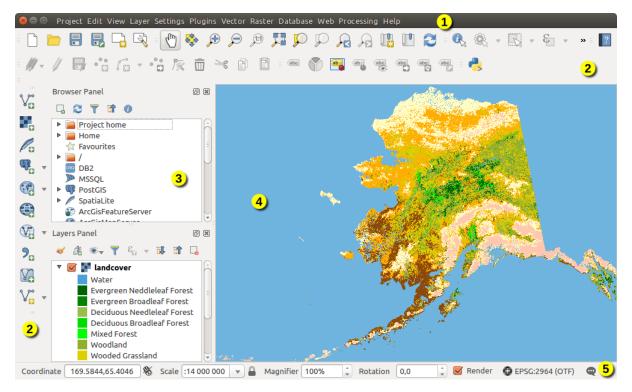


Figure 7.1: Interface QGIS com a amostra de dados do Alaska

**Note:** As decorações na sua janela (Barra de Títulos, etc.) podem aparecer diferente maneira dependendo do seu sistema operativo e gestor de janelas.

A interface do QGIS está dividida em cinco componentes:

- 1. Barra de Menus
- 2. Barras de Ferramentas
- 3. Painéis
- 4. Vista do Mapa
- 5. Barra de Estado

These five components of the QGIS interface are described in more detail in the following sections. Two more sections present keyboard shortcuts and context help.

# 7.1 Barra de Menus

The menu bar provides access to various QGIS features using a standard hierarchical menu. The top-level menus and a summary of some of the menu options are listed below, together with the associated icons as they appear on the toolbar, and keyboard shortcuts. The shortcuts presented in this section are the defaults; however, keyboard shortcuts can also be configured manually using the *Configure shortcuts* dialog, opened from *Settings*  $\rightarrow$  *Configure Shortcuts...* 

Although most menu options have a corresponding tool and vice-versa, the menus are not organized exactly like the toolbars. The toolbar containing the tool is listed after each menu option as a checkbox entry. Some menu options only appear if the corresponding plugin is loaded. For more information about tools and toolbars, see section *Barras de Ferramentas*.

**Note:** QGIS is a cross-platform application meaning that though it provides you with the same tools, they may be placed in different menus according to the operating system specification. The lists below show the most common location and precise when there is a variation.

### 7.1.1 Projecto

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Novo	Ctrl+N	see Projects	Projecto
📁 Open	Ctrl+O	see Projects	Projecto
Novo a partir do modelo $ ightarrow$		see Projects	
Abrir Recente $ ightarrow$		see Projects	
🖥 Guardar	Ctrl+S	see Projects	Projecto
🗒 Guardar Como	Ctrl+Shift+S	see Projects	Projecto
Save as Image		see Output	
DXF Export		see Output	
DWG/DXF Import			
Project Properties	Ctrl+Shift+P	see Projects	
New Print Composer	Ctrl+P	see Print Composer	Projecto
Composer manager		see Print Composer	Projecto
Print Composers $\rightarrow$		see Print Composer	
0 Sair do QGIS	Ctrl+Q		

Under X macOS, the *Exit QGIS* command corresponds to  $QGIS \rightarrow Quit QGIS$  (Cmd+Q).

### 7.1.2 Editar

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Retroceder	Ctrl+Z	see Digitalização Avançada	Digitalização Avançada
Redo	Ctrl+Shift	+ <b>see</b> Digitalização Avançada	Digitalização Avançada
→ Cortar Elementos	Ctrl+X	see Digitalizar uma camada existente	Digitalização
Copiar Elementos	Ctrl+C	see Digitalizar uma camada existente	Digitalização
$\fbox Colar Elementos$ Paste features as $\rightarrow$	Ctrl+V	see Digitalizar uma camada existente see Working with the Attribute Table	Digitalização
• 🖾 Add Feature	Ctrl+.	see Digitalizar uma camada existente	Digitalização
Control Adicionar Linha Circular		see Digitalizar uma camada existente	Digitalização
Calcionar Linha Circular pelo Raio		see Digitalizar uma camada existente	Digitalização
Mover Elemento(s)		see Digitalizar uma camada existente	Digitalização
The Apagar Seleccionados		see Digitalizar uma camada existente	Digitalização
<i>Modificcar os atributos dos Elementos Seleccionados</i>		see Editing attribute values	Digitalização
Rodar Elemento(s)		see Digitalização Avançada	Digitalização Avançada
Simplificar Elemento		see Digitalização Avançada	Digitalização Avançada
Adicionar Anel		see Digitalização Avançada	Digitalização Avançada
Adicionar Parte		see Digitalização Avançada	Digitalização Avançada
Reencher Anel		see Digitalização Avançada	Digitalização Avançada
Apagar Anel		see Digitalização Avançada	Digitalização Avançada
Apagar Parte		see Digitalização Avançada	Digitalização Avançada
Redesenhar Elementos		see Digitalização Avançada	Digitalização Avançada
<i>Offset Curve</i>		see Digitalização Avançada	Digitalização Avançada
24 Dividir Elementos		see Digitalização Avançada <b>Chapter 7.</b>	Digitalização Interace do QGIS Avançada
Dividir Partes		see Digitalização Avançada	Avançada Digitalização Avançada

After activating  $\bigvee$  Toggle editing mode for a layer, you will enable the Add Feature icon in the *Edit* menu depending on the layer type (point, line or polygon).

### 7.1.3 Edit (extra)

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Add Feature		see Digitalizar uma camada existente	Digitalização
Add Feature		see Digitalizar uma camada existente	Digitalização
Add Feature		see Digitalizar uma camada existente	Digitalização

### 7.1.4 Ver

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Mover Mapa		see Zooming and Panning	Navegação no Mapa
🏶 Ajustar Mapa à Selecção			Navegação no Mapa
🔎 Zoom In	Ctrl+Alt++	see Zooming and Panning	Navegação no Mapa
$\begin{array}{c} \searrow \\ \varphi \\ \hline \\ Seleccionar \rightarrow \end{array}$	Ctrl+Alt+-	see Zooming and Panning see Selecting features	Navegação no Mapa Atributos
$\stackrel{}{\longrightarrow} Identificar Elementos \\ Medição \rightarrow$	Ctrl+Shift+I	see Identify Features see Medindo	Atributos Atributos
$\Sigma$ Sumário Estatístico		see Statistical Summary Panel	Atributos
Zoom Full	Ctrl+Shift+F		Navegação no Mapa
🔎 Aproximar à Camada			Navegação no Mapa
🎾 Aproximar à Selecção	Ctrl+J		Navegação no Mapa
Real Zoom Last			Navegação no Mapa
Soom Next			Navegação no Mapa
Diagon To Native Resolution			Navegação no Mapa
Decorações $\rightarrow$ Modo de pré-visualização $\rightarrow$		see Decorações	
$ \begin{array}{c} \hline \\ \hline \\ \hline \\ \\ \hline \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\$		see Display Properties	Atributos
Novo Marcador	Ctrl+B	see Marcadores espaciais	Atributos
Mostrar Marcadores	Ctrl+Shift+B	see Marcadores espaciais	Atributos
🔁 Actualizar	F5		Navegação no Mapa
$Painéis \rightarrow$		see Painéis e Barras de Ferramentas	
Barra de Ferramentas $ ightarrow$		see Painéis e Barras de Ferramentas	
Modo Ecrã Inteiro	F11		

Under KDE, *Panels*  $\rightarrow$ , *Toolbars*  $\rightarrow$  and *Toggle Full Screen Mode* are rather placed in *Settings* menu. *Preview mode*  $\rightarrow$  is not available under K macOS.

### 7.1.5 Camada

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Criar Camada $\rightarrow$ Adicionar Camada $\rightarrow$ Incorporar Camadas e Grupos		see Creating new vector layers see Exploring Data Formats and Fields see Nesting Projects	Manage Layers Manage Layers
Add from Layer Definition File		see westing Trojecis	
Copy style		see Save and Share Layer Properties	
Paste style		see Save and Share Layer Properties	
Abrir Tabela de Atributos	F6	see Working with the Attribute Table	Atributos
<i>Toggle Editing</i>		see Digitalizar uma camada existente	Digitalização
🖥 Guardar edições da camada		see Digitalizar uma camada existente	Digitalização
otal  Edições Actuais $ ightarrow$		see Digitalizar uma camada existente	Digitalização
Save As		see Creating new layers from an existing layer	
Save As Layer Definition File			
Remover Camada/Grupo	Ctrl+D		
Lo Duplicar Camada(s) Definir a Escala de Visibilidade da Camada(s)			
Definir SRC da(s) Camada(s) Usar o mesmo SRC da camada no Projecto	Ctrl+Shift	:+C	
Propriedades		see Janela das Propriedades da Camada Vectorial	
Filtrar abc Labeling	Ctrl+F	see Query Builder see Labels Properties	
Add to Overview	Ctrl+Shift	+0	Manage Layers
Add All To Overview			
Remove All From Overview			
🍥 Mostrar Todas as Camadas	Ctrl+Shift	+U	Manage Layers
Ocultar Todas as Camadas	Ctrl+Shift	+H	Manage Layers
Show selected Layers			
Hide selected Layers			

# 7.1.6 Configurações

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Custom CRS		see Sistema de Coordenadas personalizado	
😻 Style		see The Style Manager	
Manager 🍾 Configure		see Keyboard shortcuts	
shortcuts			
New York Customization		see Personalização	
🔧 Opções		see Opções	
Opções de		see Configurando a Tolerância de Atracção e Raio	
Snapping		de Pesquisa	

Under Under Linux KDE, you'll find more tools in *Settings* menu such as *Project Properties*, *Panels*  $\rightarrow$ , *Toolbars*  $\rightarrow$  and *Toggle Full Screen Mode*.

### 7.1.7 Módulos

Menu de Opções	Atalho	Referência	Barra de Ferramentas
착 Gerir e Instalar módulos		see The Plugins Dialog	
Python Console	Ctrl+Alt+P		

When starting QGIS for the first time not all core plugins are loaded.

### 7.1.8 Vector

Menu de Opções	Atalho	Referência	Barra de Ferramentas
$OpenStreetMap \rightarrow$		see Importing OpenStreetMap Vectors	
		see Vector menu	
${\checkmark}$ Research Tools $ ightarrow$		see Vector menu	
O Geoprocessing Tools $ ightarrow$		see Vector menu	
$\bigcirc$ Geometry Tools $\rightarrow$		see Vector menu	
$\blacksquare$ Data Management Tools $\rightarrow$		see Vector menu	

When starting QGIS for the first time not all core plugins are loaded. Many of the above-mentioned sub-menus require the core plugin Processing to be activated.

### 7.1.9 Matricial

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Raster calculator		see Raster Calculator	
Alinhar Raster		see Raster Alignment	
		see Módulo de Ferramentas GDAL	
$\checkmark$ Projection $\rightarrow$		see Módulo de Ferramentas GDAL	
$\bigcirc$ Conversion $\rightarrow$		see Módulo de Ferramentas GDAL	
$\blacksquare$ Miscellaneous $\rightarrow$		see Módulo de Ferramentas GDAL	
$Extraction \rightarrow$		see Módulo de Ferramentas GDAL	

When starting QGIS for the first time not all core plugins are loaded. Many of the above-mentioned sub-menus require the core plugin Processing to be activated.

### 7.1.10 Base de Dados

Menu de Opções	Atalho	Referência	Barra de Ferramentas
$Database \rightarrow$		see Módulo Gestor BD	Base de Dados

When starting QGIS for the first time not all core plugins are loaded.

### 7.1.11 Web

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Metasearch		see MetaSearch Catalog Client	Web

When starting QGIS for the first time not all core plugins are loaded.

### 7.1.12 Processamento

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Toolbox		see The toolbox	
4 Modelos Gráficos		see O modelador gráfico	
History and log		see Gestão do histórico	
🎉 Options		see Configuring the processing framework	
Results viewer		see Configurando as aplicações externas	
» Commander	Ctrl+Alt+M	see The QGIS Commander	

When starting QGIS for the first time not all core plugins are loaded.

### 7.1.13 Ajuda

Menu de Opções	Atalho	Referência	Barra de Ferramentas
Conteúdos da Ajuda	F1		Ajuda
<b>?</b> What's This?	Shift+F1		Ajuda
Documentação API			
Reportar Problema			
Necessita de suporte comercial?			
😡 Página do QGIS	Ctrl+H		
Check QGIS Version			
🧖 About			
Patrocinadores QGIS			

### 7.1.14 QGIS

This menu is only available under X macOS and contains some OS related commands.

Menu de Opções	Atalho	Referência
Preferências		
Sobre o QGIS		
Ocultar o QGIS		
Mostrar Tudo		
Ocultar os Outros		
Sair do QGIS	Cmd+Q	

*Preferences* and *About QGIS* are the same commands as *Settings*  $\rightarrow$  *Options* and *Help*  $\rightarrow$  *About. Quit QGIS* corresponds to *Project*  $\rightarrow$  *Exit QGIS* under the other platforms.

# 7.2 Painéis e Barras de Ferramentas

From the *View* menu (or Settings), you can switch on and off QGIS widgets (*Panels*  $\rightarrow$ ) or toolbars (*Toolbars*  $\rightarrow$ ). You can (de)activate any of them by right-clicking the menu bar or a toolbar and choose the item you want. Each panel or toolbar can be moved and placed wherever you feel comfortable within QGIS interface. The list can also be extended with the activation of *Core or external plugins*.

### 7.2.1 Barras de Ferramentas

The toolbar provides access to most of the same functions as the menus, plus additional tools for interacting with the map. Each toolbar item has pop-up help available. Hold your mouse over the item and a short description of the tool's purpose will be displayed.

Every toolbar can be moved around according to your needs. Additionally, they can be switched off using the right mouse button context menu, or by holding the mouse over the toolbars.

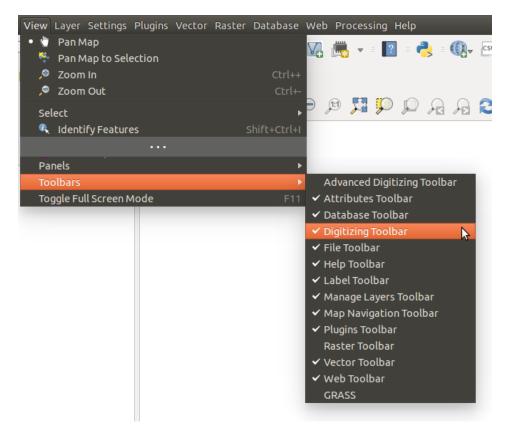


Figure 7.2: O menu da Barra de Ferramentas

#### Tip: Restaurar as Barras de Ferramentas

If you have accidentally hidden a toolbar, you can get it back by choosing menu option  $View \rightarrow Toolbars \rightarrow$  (or Settings  $\rightarrow$  Toolbars  $\rightarrow$ ). If for some reason a toolbar (or any other widget) totally disappears from the interface, you'll find tips to get it back at *restoring initial GUI*.

## 7.2.2 Painéis

Besides toolbars, QGIS provides by default many panels to work with. Panels are special widgets that you can interact with (selecting options, checking boxes, filling values...) in order to perform a more complex task.

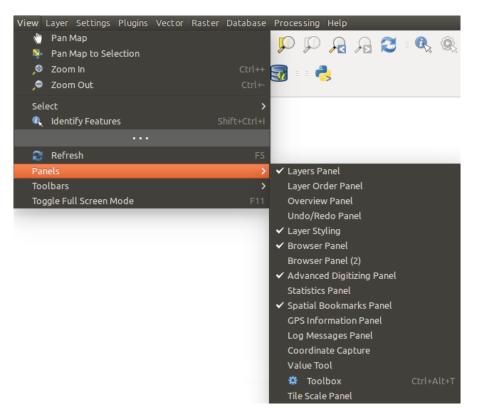


Figure 7.3: O Menu de Painéis

Em baixo estão listados painéis pré-definidos fornecidos pelo QGIS:

- a Painel das Camadas
- the Browser Panel
- the Advanced Digitizing Panel
- o Painel de Marcadores Espaciais
- o Painel de Informação GPS
- the Tile Scale Panel
- o Painel de Identificação
- the User Input Panel
- the Painel de Ordenação de Camadas
- o Layer Styling Panel
- o Statistical Summary Panel

- o QGIS Overview Panel
- o Log Messages Panel
- o Undo/Redo Panel
- a Caixa de Ferramentas Processamento

# 7.3 Vista do Mapa

Also called **Map canvas**, this is the "business end" of QGIS — maps are displayed in this area. The map displayed in this window will depend on the vector and raster layers you have chosen to load.

When you add a layer (see e.g. *Opening Data*), QGIS automatically looks for its Coordinate Reference System (CRS) and zooms to its extent if you work in a blank QGIS project. The layer's CRS is then applied to the project. If there are already layers in the project, and in the case the new layer has the same CRS as the project, its features falling in the current map canvas extent will be visualized. If the new layer is in a different CRS from the project's, you must *Enable on-the-fly CRS transformation* from the *Project*  $\rightarrow$  *Project Properties*  $\rightarrow$  *CRS* (see *Define On The Fly (OTF) CRS Transformation*). The added layer should now be visible if data are available in the current view extent.

The map view can be panned, shifting the focus of the map display to another region, and it can be zoomed in and out. Various other operations can be performed on the map as described in the *Barras de Ferramentas* description. The map view and the legend are tightly bound to each other — the maps in view reflect changes you make in the legend area.

#### Tip: Aumentado o Mapa com a roda do Rato

Pode usar a roda do rato para ampliar ou afastar o mapa. Posicione o cursos do rato dentro da área do mapa e rode a roda para a frente (longe de si) para ampliar e para trás (perto de si) para afastar. A posição do cursor do mapa é centrada onde a ampliação ocorre. Pode personalizar o comportamento de ampliação da roda do rato usando o separador *Ferramentas de mapa* no menu *Configurações*  $\rightarrow Opções$ .

#### Tip: Movendo o Mapa com as Setas de Direcção e Barra de Espaço

You can use the arrow keys to pan the map. Place the mouse cursor inside the map area and click on the right arrow key to pan east, left arrow key to pan west, up arrow key to pan north and down arrow key to pan south. You can also pan the map using the space bar or the click on mouse wheel: just move the mouse while holding down space bar or click on mouse wheel.

# 7.4 Barra de Estado

The status bar provides you with general information about the map view, and actions processed or available and offers you tools to manage the map view.

On the left side of the status bar, you can get a summary of actions you've done (such as selecting features in a layer, removing layer) or a long description of the tool you are hovering over (not available for all tools). On startup, the bar status also informs you about availability of new or upgradeable plugins (if checked in *Plugin Manager settings*).

In case of lengthy operations, such as gathering of statistics in raster layers or rendering several layers in map view, a progress bar is displayed in the status bar to show the current progress of the action.

The Coordinate option shows the current position of the mouse, following it while moving across the map view. You can set the unit (and precision) to use in the project properties, General tab. Click on the small button

at the left of the textbox to toggle between the Coordinate option and the *Extents* option that displays in map

units, the coordinates of the current lower leftmost and upper rightmost points of the map view, as you pan and zoom in and out.

Next to the coordinate display you will find the *Scale* display. It shows the scale of the map view. If you zoom in or out, QGIS shows you the current scale. There is a scale selector, which allows you to choose among *predefined and custom scales* to assign to the map view.

On the right side of the scale display you can define a current magnification level for your map view. This allows to zoom in to a map without altering the map scale, making it easier to accurately tweak the positions of labels and symbols. The magnification level is expressed as a percentage. If the *Magnifier* has a level of 100%, then the current map is not magnified. Additionally, a default magnification value can be defined within *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Rendering*  $\rightarrow$  *Rendering behaviour*, which is very useful for high resolution screen to avoid too small symbols.

To the right of the magnifier tool you can define a current clockwise rotation for your map view in degrees.

On the right side of the status bar, there is a small checkbox which can be used to temporarily prevent layers being rendered to the map view (see section *Renderização*).

To the right of the render functions, you find the <sup>QD</sup> <sup>Current CRS:</sup> icon with the EPSG code of the current project CRS. Clicking on this lets you *Enable 'on the fly' CRS transformation* properties for the current project and apply another CRS to the map view.

Finally, the *Messages* button opens the *Log Messages Panel* which informs you on underlying process (QGIS startup, plugins loading, processing tools...)

### Tip: Calculando a Escala Correcta para o Seu Enquadramento do Mapa

When you start QGIS, the default CRS is WGS 84 (epsg 4326) and units are degrees. This means that QGIS will interpret any coordinate in your layer as specified in degrees. To get correct scale values, you can either manually change this setting, e.g. to meters, in the *General* tab under *Project*  $\rightarrow$  *Project Properties*, or you can

use the <sup>Current CRS:</sup> icon seen above. In the latter case, the units are set to what the project projection specifies (e.g., +units=us-ft).

Note that CRS choice on startup can be set in *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *CRS*.

## Ferramentas gerais

## 8.1 Ajuda de contexto

When you need help on a specific topic, you can access context help via the **[Help]** button available in most dialogs — please note that third-party plugins can point to dedicated web pages.

## 8.2 Painéis

QGIS provides by default many panels to work with. Some of these panels are described below while others may be found in different parts of the document. A complete list of default panels provided by QGIS is available at *Painéis*.

## 8.2.1 Painel das Camadas

The *layers Panel* lists all the layers in the project and helps you manage their visibility. A layer can be selected and dragged up or down in the legend to change the Z-ordering. Z-ordering means that layers listed nearer the top of the legend are drawn over layers listed lower down in the legend.

Note: The Z-ordering behavior can be overridden by the Layer Order panel.

At the top of the Layers panel, a toolbar allows you to:

- Open the layer styling dock: toggle the layer styling panel on and off.
- Add new group
- S Manage Visibility: control visibility of layers and preset layers combination.
- **T** Filter Legend by Map Content: only the layers that are set visible and whose features intersect the current map canvas have their style rendered in the layers panel. Otherwise, a generic NULL symbol is applied to the layer. Based on the layer symbology, this is a convenient way to identify which kind of features from which layers cover your area of interest.
- End Filter Legend by Expression: helps you apply an expression to remove from the selected layer tree styles that have no feature satisfying the condition. This can be used for example to highlight features that are within a given area/feature of another layer. From the drop-down list, you can edit and clear the expression set.
- Expand All or Transformation Collapse All layers and groups in the layers panel.
- and Remove Layer/Group currently selected.



Figure 8.1: Layer Toolbar in Layers Panel

Note: Tools to manage the layers panel are also available to layout the map and legend items of the print composer

### Preset the layers visibility

The button solution allows you to add **Presets** views in the legend. Presets are a way to save and easily restore a combination of layers with their current style. To add a preset view, just set visible the layers you want, with their desired symbology, and click on button. Choose *Add Preset*... from the drop-down menu and give a name to the preset. The added preset is listed at the bottom of the drop-down menu and is recalled by clicking on it.

The *Replace Preset*  $\rightarrow$  option helps you overwrite a preset content with the current map view while the *Remove Current Preset* button deletes the active preset.

All the added presets are also present in the map composer in order to allow you to create a map layout based on your specific views (see *Main properties*).

#### Overview of the context menu of the Layers panel

At the bottom of the toolbar, the main component of the Layers panel is the frame listing vector or raster layers added to the project and, those layers can be organized in groups. Depending on the item selected in the panel, a right-click shows a dedicated set of options presented below.

Option	Vector Layer	Raster Layer	Group
Description of Carteria Contract Contra		<b>S</b>	<b></b>
Show in Overview	<b>S</b>	<b>S</b>	
Zoom to Native Resolution (100%)		<b>S</b>	
Stretch Using Current Extent		<b>S</b>	
Remove		<b></b>	<b></b>
Duplicate		<b>S</b>	
Set Layer Scale Visibility	<b>S</b>	<b>S</b>	
Zoom to Visible Scale	<b></b>	<b>S</b>	
Set Layer/Group CRS	<b>1</b>	<b>S</b>	<b></b>
Set Project CRS from Layer	<b></b>	<b>S</b>	
$Styles \rightarrow$		<b>S</b>	
Copy Style			
Paste Style			<b></b>
Dpen Attribute Table			
🖉 Toggle Editing	<b>S</b>		
$\checkmark$ Current Edits $\rightarrow$	📝 (in Edit mode)		
Save As		<b>S</b>	
Save As Layer Definition File		<b>S</b>	<b></b>
Filter			
Show Feature Count			
Properties		<b>S</b>	
Move to Top-level	<b></b>	<b>S</b>	
Rename		<b>S</b>	<b></b>
Group Selected		<b></b>	
Set Group WMS Data			<b></b>
Mutually Exclusive Group			<b></b>
Add Group			<b>≤</b>

Table: Context menu from Layers Panel items

For GRASS vector layers, <sup>Toggle editing</sup> is not available. See section *Digitalizando e editando as camadas vectoriais GRASS* for information on editing GRASS vector layers.

#### Interact with Groups and layers

Layers in the legend window can be organized into groups. There are two ways to do this:

- 1. Press the icon to add a new group. Type in a name for the group and press Enter. Now click on an existing layer and drag it onto the group.
- 2. Select some layers, right click in the legend window and choose *Group Selected*. The selected layers will automatically be placed in a new group.

To bring a layer out of a group, you can drag it out, or right click on it and choose *Move to top-level*; the layer is placed at the same level than the group it was inside. Groups can also be nested inside other groups.

The checkbox for a group will show or hide all the layers in the group with one click.

Enabling the **Mutually Exclusive Group** option you can make a group have only one layer visible at the same time. Whenever a layer within the group is set visible the others will be toggled not visible.

It is possible to select more than one layer or group at the same time by holding down the Ctrl key while selecting the layers with the left mouse button. You can then move all selected layers to a new group at the same time.

You may also delete more than one layer or group at once by selecting several items with the Ctrl key and pressing Ctrl+D afterwards. This way, all selected layers or groups will be removed from the layers list.

### Editing vector layer style

From the Layers panel, you have shortcuts to easily and quickly edit the layer rendering. Right-click on a vector layer and select *Styles*  $\rightarrow$  in the list in order to:

- see the currently applied *styles* to the layer. In case you defined many styles for the layer, you can switch from one to another and have your layer rendering automatically updated in the map canvas.
- copy the current style, and when applicable, paste a copied style from another layer
- rename the current style, add a new one (which is actually a copy of the current one) or delete the current style (when multiple styles available).

Note: The previous options are also available for raster layer.

Whether the features in the vector layer have all the same unique symbol or they are classified (in that case, the layer is displayed in a tree structure with each class as sub-item), the following options are available at layer level or class level:

- a *Edit Symbol*... button to open the *The Symbol Selector* dialog and update any property (symbol, size, color...) of the layer or feature symbol. Double-clicking on a feature does also open the *Symbol Selector* dialog.
- a *Color Selector* widget with a **Color Wheel** from which you can click a color and have it automatically update the symbol fill color. For convenience, **Recent colors** are available at the bottom of the color wheel.
- a Show All Items and *Hide All Items* to toggle on or off the visibility of all the classes of features. This avoids (un)checking items one by one.

#### Tip: Quickly share a layer style

From the context menu, copy the style of a layer and paste it to a group or a selection of layers: the style is applied to all the layers that are of the same type (vector vs raster) as the original layer and, in case of vector, have the same geometry type (point, line or polygon).

## 8.2.2 Working with the Legend independent layer order

There is a panel that allows you to define an independent drawing order for the layers panel. You can activate it in the menu *Settings*  $\rightarrow$  *Panels*  $\rightarrow$  *Layer Order Panel*. This feature allows you to, for instance, order your layers in order of importance, but still display them in the correct order (see figure\_layer\_order; you can notice that the airports features are displayed over the alaska polygon despite their layers placement in the Layers

panel). Unchecking the *Control rendering order* box underneath the list of layers will cause a revert to default behavior.

## 8.2.3 Layer Styling Panel

This panel is somehow a shortcut to some of the features of the layer properties dialog. It indeed offers you a quick and handy way to define the rendering and the behavior of a layer, and to visualize its effects without opening the layer properties dialog.

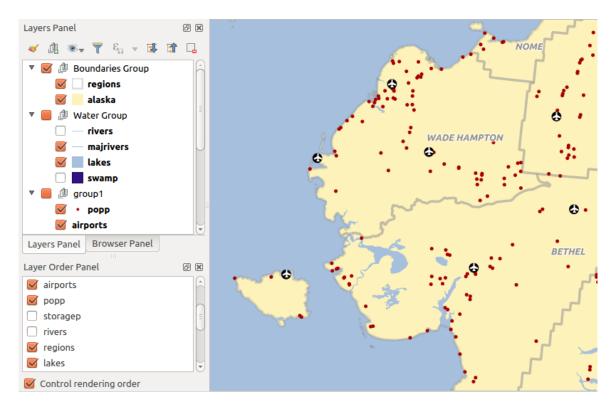


Figure 8.2: Define a legend independent layer order

Besides avoiding you dealing with the modal and blocking dialog of the layer properties, it also avoids you cluttering the screen with features dialogs given that it embeds most of them (color selector, effects properties, rule edit, label substitution...): e.g., clicking color buttons inside the layer style panel causes the color selector dialog to be opened inside the layer style panel itself rather than as a separate dialog.

From a drop-down list of current layers in the layer panel, select an item and:

- set its symbology, transparency, and histogram in case of raster layer. These options are the same available in *Janela das Propriedades da Camada Raster*
- set its symbology, and labels. These options are the same available in *Janela das Propriedades da Camada Vectorial*
- manage the associated style(s) as described in Managing Custom Styles
- follow the whole history of changes you applied to the layer style in the current project; you can therefore cancel or restore to any state by selecting it in the list and hit [Apply] button.

Another powerful feature of this panel is the *Live update* checkbox. Tick it and your changes are automatically rendered in the map canvas as you go on. You no longer need to hit the **[Apply]** button.

#### Tip: Add custom tabs to the Layer Styling panel

Using *PyQGIS*, you can set new tabs to manage layer properties in the Layer Styling Panel. See https://nathanw.net/2016/06/29/qgis-style-dock-part-2-plugin-panels/ for an example.

### 8.2.4 Statistical Summary Panel

This panel can show some statistics on a specific vector layers. The panel allows users to choose:

- the vector layer;
- the column or the expression;
- filter statistics to selected features;

Layer Styling Ø	×
√° rivers	*
🥁 🚍 Single symbol	•
• Line       • Simple line	
Unit Millimeter	•
Transparency 0%	_
Color	~
Width 0,26000	1
Symbols in Topology 🔹 Open Librar	y)
	-
topo foot topo hydrola topo main ra topo path	
	J
Save symbol Advanced	•
Layer rendering	
Image: Second	

Figure 8.3: Defining a layer symbology from the layer styling panel

- refresh the informations;
- the statistics information to display with the bottom right button.

Statistic information available are (depending on the field's type):

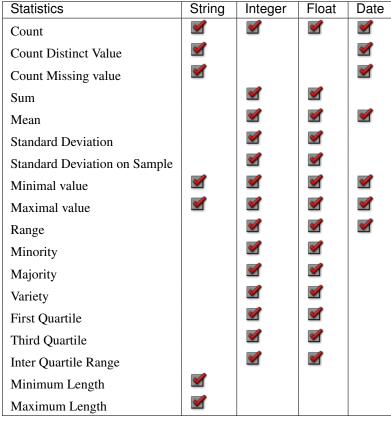


Table: Statistics available for each field type

## 8.2.5 QGIS Overview Panel

In QGIS, you can use an overview panel that provides a full extent view of layers added to it. Within the view is a rectangle showing the current map extent. This allows you to quickly determine which area of the map you are currently viewing. Note that labels are not rendered to the map overview even if the layers in the map overview have been set up for labelling. If you click and drag the red rectangle in the overview that shows your current extent, the main map view will update accordingly.

## 8.2.6 Log Messages Panel

When loading or processing some operations, you can track and follow messages that appear in different tabs using the  $\bigcirc$  Log Messages Panel. It can be activated using the most right icon in the bottom status bar.

## 8.2.7 Undo/Redo Panel

For each layer being edited, this panel shows the list of actions done, allowing to quickly undo a set of actions by simply selecting the action listed above. More details at *Undo and Redo edits*.

Statistics Panel		Ø X
ै airports		•
1.2 ELEV		3 🔻
Statistic	Value	✓ Count
Count	76	✓ Sum
Sum	22758	✓ Mean
Mean	299.447	✓ Median
Median	109.5	✓ St dev (pop)
		<ul> <li>✓ St dev (sample)</li> <li>✓ Minimum</li> </ul>
St dev (pop)	408.874	✓ Maximum
St dev (sample)	411.591	✓ Range
Minimum	9	✓ Minority
Maximum	1569	✓ Majority
Range	1560	✓ Variety
Minority	24	✓ Q1
Majority	18	✓ Q3
		<ul><li>✓ IQR</li><li>✓ Missing (null) values</li></ul>
Selected feature	es only	

Figure 8.4: Show statistics on a field

# 8.3 Renderização

By default, QGIS renders all visible layers whenever the map canvas is refreshed. The events that trigger a refresh of the map canvas include:

- Adding a layer
- Panning or zooming
- Resizing the QGIS window
- Changing the visibility of a layer or layers

QGIS allows you to control the rendering process in a number of ways.

## 8.3.1 Renderização Dependente da Escala

Scale-dependent rendering allows you to specify the minimum and maximum scales at which a layer (raster or vector) will be visible. To set scale-dependent rendering, open the *Properties* dialog by double-clicking on the

layer in the legend. On the *General* tab, tick the Scale dependent visibility checkbox and enter the Minimum (exclusive) and Maximum (inclusive) scale values.

You can also activate the scale dependent visibility on a layer from the Layers panel. Right-click on the layer and in the context menu, select *Set Layer Scale Visibility*.

The Ket to current canvas scale button helps you use the current map canvas scale as boundary of the range visibility.

**Note:** When a layer is not rendered in the map canvas due to the map scale out of its visibility scale range, the layer is greyed in the Layers panel and a new option *Zoom to Visible Scale* appears in the layer context menu. Select it and the map is zoomed to the layer's nearest visibility scale.

## 8.3.2 Controlando a Renderização do Mapa

Map rendering can be controlled in various ways, as described below.

### Suspendendo a Renderização

To suspend rendering, click the *Render* checkbox in the lower right corner of the status bar. When the *Render* checkbox is not checked, QGIS does not redraw the canvas in response to any of the events described in section *Renderização*. Examples of when you might want to suspend rendering include:

- · Adding many layers and symbolizing them prior to drawing
- · Adding one or more large layers and setting scale dependency before drawing
- · Adding one or more large layers and zooming to a specific view before drawing
- Any combination of the above

A activação da caixa de verificação **M** *Renderização* permite a renderização e actualização imediata do enquadramento do mapa.

#### Setting Layer Add Option

You can set an option to always load new layers without drawing them. This means the layer will be added to the map, but its visibility checkbox in the legend will be unchecked by default. To set this option, choose menu

option Settings  $\rightarrow$  Options and click on the Rendering tab. Uncheck the  $\bowtie$  By default new layers added to the map should be displayed checkbox. Any layer subsequently added to the map will be off (invisible) by default.

### Terminando Renderização

To stop the map drawing, press the ESC key. This will halt the refresh of the map canvas and leave the map partially drawn. It may take a bit of time between pressing ESC and the time the map drawing is halted.

**Note:** It is currently not possible to stop rendering — this was disabled in the Qt4 port because of User Interface (UI) problems and crashes.

#### Influência da Qualidade de Renderização

QGIS has an option to influence the rendering quality of the map. Choose menu option Settings  $\rightarrow$  Options, click on the Rendering tab and select or deselect  $\square$  Make lines appear less jagged at the expense of some drawing performance.

#### Acelerar a renderização

There are some settings that allow you to improve rendering speed. Open the QGIS options dialog using *Settings*  $\rightarrow$  *Options*, go to the *Rendering* tab and select or deselect the following checkboxes:

- *If Use render caching where possible to speed up redraws*
- Max cores to use.
- The map renders in the background onto a separate image and each *Map Update interval*, the content from this (off-screen) image will be taken to update the visible screen representation. However, if rendering finishes faster than this duration, it will be shown instantaneously.
- With *Enable Feature simplification by default for newly added layers*, you simplify features' geometry (less nodes) and as a result, they quickly display. Be aware that you can also face rendering inconsistencies.

## 8.4 Save and Share Layer Properties

## 8.4.1 Managing Custom Styles

When a vector layer is added to map canvas, QGIS uses by default a random symbol/color to render its features. You can however set a default symbol in *Project*  $\rightarrow$  *Project Properties*  $\rightarrow$  *Default styles* that will be applied to each newly added layer according to its geometry type.

But, most of the time, you'd prefer to have a custom and more complex style that can be applied automatically or manually (with less efforts) to the layers. You can achieve this goal using the *Style* combobox at the bottom of the Layer Properties dialog. This combobox provides you with functions to create, load and manage styles.

A style stores any information set in the layer properties dialog to render or interact with the features (including symbology, labeling, action, diagram... settings) for vector layer, or the pixels (band or color rendering, transparency, pyramids, histogram ...) for raster.

By default, the style applied to a loaded layer is named default. Once you have got the ideal and appropriate rendering for your layer, you can save it by clicking the Style combobox and choose:

- Rename Current: The active style gets renamed and updated with the current options
- Add: A new style is created using the current options. By default, it will be saved in the QGIS project file. See below to save the style in another file or a database
- Remove: delete unwanted style, in case you have more than one style defined for the layer.

😣 🗊 🛛 Layer Prope	🛞 🗊 Layer Properties - commune   Diagrams		
🔀 General	Show diagrams for this layer		
🐳 Style	Diagram type Pie chart		
(abc Labels	Attributes Placement		
Fields	Size		
🎸 Rendering	© Option Load Style		
🗭 Display	Save Style     QGIS Layer Style File       Save as Default     SLD File	*	
Sctions	Restore Default Save in database (spatialite)	*	
• ┥ Joins	Add High		
🕅 Diagrams	Remove Current Rename Current		
🥡 Metadata	(default)		
${\sim}$ Variables	✓ WithoutDiagram       Help     Style         Apply     Cancel	<u>о</u> к	

Figure 8.5: Vector layer style combobox options

At the bottom of the Style drop-down list, you see the styles set for the layer and the active one is checked.

Note that each time you validate the layer properties dialog, the active style is updated with the changes you've done.

You can create as many styles as you wish for a layer but only one can be active at a time. Combined to layer visibility preset, this offers a quick and powerful way to manage complex projects with few layers (no need to duplicate any layer in the map legend).

#### Tip: Manage styles from layer context menu

Right-click on the layer in Layers Panel to add, rename or remove layer style.

## 8.4.2 Storing Style in a File or a Database

While created styles from the *Style* combobox are by default saved inside the project and can be copied and pasted from layer to layer in the project, it's also possible to save them outside the project so that they can be loaded in another project.

#### Save in plain text file

Clicking the  $\bigcirc$  Style  $\rightarrow$  Save Style, you can save the style as a:

- QGIS layer style file (.qml)
- or SLD file (.sld), only available for vector layers.

Used on file based format layers (.shp, .tab...), *Save as Default* generates a .qml file along the layer (with the same name). SLDs can be exported from any type of renderer – single symbol, categorized, graduated or rule-based – but when importing an SLD, either a single symbol or rule-based renderer is created. That means that categorized or graduated styles are converted to rule-based. If you want to preserve those renderers, you have to stick to the QML format. On the other hand, it can be very handy sometimes to have this easy way of converting styles to rule-based.

#### Save in database

Vector layer style can also be stored in a database if the layer datasource is a database provider. Supported formats are PostGIS, GeoPackage, SpatiaLite, MSSQL and Oracle. The layer style is saved inside a table (named layer\_styles) of the database. Click on *Save Style*  $\rightarrow$  *Save in database* item then fill in the dialog to define a style name, add a description, a .ui file if applicable and check if the style should be the default style.

You can save several styles for a single table in the database. However each table can have only one default style. Default style can be saved in the layer database or in the QGIS local database, a SQLite database in the  $\sim/.qgis2/$  directory (where QGIS stores its local settings).

😣 🗊 Save :	style in database
Style Name	Alaska_regions
Description	Alaska regions boundaries with Labels
	ick an input form for attribute editing r UI format), it will be stored in the
UI	Open
	💕 Use as default style for this layer
	<u>C</u> ancel <u>O</u> K

Figure 8.6: Save Style in database Dialog

#### Tip: Sharing style files between databases

You can only save your style in a database if the layer comes from such a database. You can't mix databases (layer in Oracle and style in MSSQL for instance). Use instead a plain text file if you want the style to be shared among databases.

**Note:** You may encounter issues to restore the layer\_styles table from a PostgreSQL database backup. Follow *QGIS layer\_style table and database backup* to fix that.

#### Load style

When loading a layer in QGIS, if a default style already exists for this layer, QGIS loads the layer with this style. Also  $Style \rightarrow Restore \ Default$  looks for and loads that file when pressed, replacing current style of the layer.

The *Style*  $\rightarrow$  *Load Style* helps you apply any saved style to a layer. While plain text file style (.sld or .qml) can be applied to any layer whatever its format is, loading styles stored in database is only possible if the layer is from the same database or the style is stored in the QGIS local database.

The *Load Style from Database* dialog displays a list of related styles to the layer found in the database and all the other styles saved in it, with name and description.

#### Tip: Quickly share a layer style within the project

You can also share layer style within a project without importing a file or database style: right-click on the layer in the *Layers Panel* and, from the *Styles* combobox, copy the style of a layer and paste it to a group or a selection of layers: the style is applied to all the layers that are of the same type (vector vs raster) as the original layer and, in case of vector, have the same geometry type (point, line or polygon).

# 8.5 Color Selector

The select color dialog will appear whenever you push the features of this dialog depends on the state of the Use native color chooser dialogs parameter checkbox in Settings  $\rightarrow$  Options  $\rightarrow$  General menu. When checked, the color dialog used is the one of the OS being used. Otherwise, QGIS custom color chooser is used.

### Tip: Dynamically change the color with the live-updating option

Check the Use live-updating color chooser dialogs option in the Settings  $\rightarrow$  Options  $\rightarrow$  General menu to have the color applied to your items as soon as you pick it in the color chooser dialog.

The custom color chooser dialog has four different tabs which allow you to select colors by  $\square$  color ramp,  $\bigcirc$  color wheel,  $\square$  color swatches or  $\checkmark$  color picker (not available under X).

Whatever method you use, the selected color is always described through color sliders for HSV (Hue, Saturation, Value) and RGB (Red, Green, Blue) values. The color is also identifiable as a *HTML notation*. Finally, there is an *opacity* slider to set transparency level.

Modifying a color is as simple as clicking in the color wheel or ramp or in any of the color parameters sliders. You can adjust such parameters with the spinbox beside or, handy, scrolling the mouse wheel over the corresponding slider. You can also typeset the color html notation.

The dialog also provides a visual comparison between the *current* (applied to widget) and the *new* (being selected) colors. Thanks to drag-and-drop, any of these colors can be saved in a slot for an easy access.

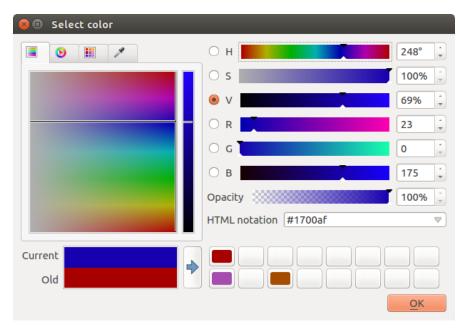


Figure 8.7: Color selector ramp tab

With color ramp or or color wheel tab, you can browse to all possible color combinations and apply it to the item. In the color swatches tab, you can choose from a preselected list of color palettes:

- Recent colors,
- Standard colors, a user-defined list of colors set under Settings  $\rightarrow$  Options  $\rightarrow$  Colors menu
- or *Project colors*, a user-defined list of colors set under *Project*  $\rightarrow$  *Project Properties*  $\rightarrow$  *Default Styles*.

The latest palettes can be modified thanks to the 1 and 1 buttons at the bottom of the frame. The ... button nearby the palette combobox also offers several options to:

- copy, paste, import or export colors
- create, import or remove color palettes. Check the *Show in Color Buttons* option to add the custom palette to the color selector widget (see figure\_color\_selector).

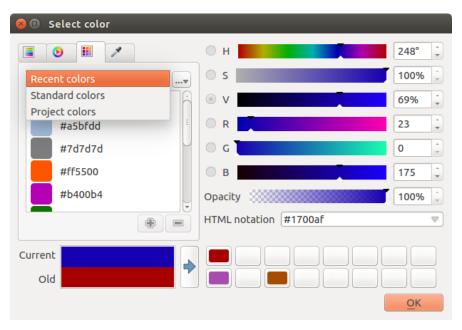


Figure 8.8: Color selector switcher tab

Another option is to use the  $\sqrt[]{color picker}$  which allows you to sample a color from under your mouse pointer at any part of QGIS or even from another application by pressing the space bar. Please note that the color picker is OS dependent and is currently not supported by macOS.

#### **Tip:** Quick color modification

Click the drop-down arrow at the right of the color box button to display a widget for a quick color selection, either in the color wheel or from existing color palettes. You can also use it to *copy* or *paste* a color.

# 8.6 Blending Modes

QGIS offers different options for special rendering effects with these tools that you may previously only know from graphics programs. Blending modes can be applied on layers, on features but also on print composer items:

- **Normal**: This is the standard blend mode, which uses the alpha channel of the top pixel to blend with the pixel beneath it. The colors aren't mixed.
- Lighten: This selects the maximum of each component from the foreground and background pixels. Be aware that the results tend to be jagged and harsh.
- Screen: Light pixels from the source are painted over the destination, while dark pixels are not. This mode is most useful for mixing the texture of one item with another item (e.g., you can use a hillshade to texture another layer).
- **Dodge**: Dodge will brighten and saturate underlying pixels based on the lightness of the top pixel. So, brighter top pixels cause the saturation and brightness of the underlying pixels to increase. This works best if the top pixels aren't too bright; otherwise the effect is too extreme.

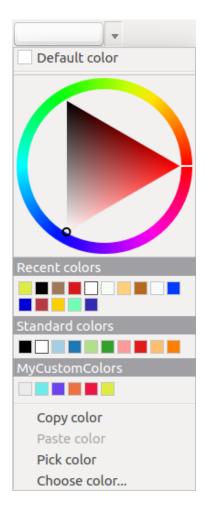


Figure 8.9: Quick color selector menu

- Addition: This blend mode simply adds pixel values of one item with the other. In case of values above one (in the case of RGB), white is displayed. This mode is suitable for highlighting features.
- **Darken**: This creates a resultant pixel that retains the smallest components of the foreground and background pixels. Like lighten, the results tend to be jagged and harsh.
- **Multiply**: Here, the numbers for each pixel of the top item are multiplied with the corresponding pixels for the bottom item. The results are darker pictures.
- **Burn**: Darker colors in the top item cause the underlying items to darken. Burn can be used to tweak and colorise underlying layers.
- **Overlay**: This mode combines the multiply and screen blending modes. In the resulting picture, light parts become lighter and dark parts become darker.
- **Soft light**: This is very similar to overlay, but instead of using multiply/screen it uses color burn/dodge. This is supposed to emulate shining a soft light onto an image.
- **Hard light**: Hard light is also very similar to the overlay mode. It's supposed to emulate projecting a very intense light onto an image.
- **Difference**: Difference subtracts the top pixel from the bottom pixel, or the other way around, to always get a positive value. Blending with black produces no change, as the difference with all colors is zero.
- **Subtract**: This blend mode simply subtracts pixel values of one item from the other. In case of negative values, black is displayed.

## 8.7 Zooming and Panning

QGIS provides tools to zoom and pan to your area of interest.

Apart from using the  $\bigvee^{\text{pan}}$  and  $\bigvee^{\text{pan-in}} / \bigvee^{\text{zoom-out}}$  icons on the toolbar with the mouse, navigating can also be done with the mouse wheel, spacebar and the arrow keys. A *Zoom factor* can be set under the *Settings*  $\rightarrow$   $\overset{\text{som-out}}{\rightarrow}$  *Options*  $\rightarrow$  *Map tools* menu to define the scale behavior while zooming.

## 8.7.1 With the mouse wheel

You can press the mouse wheel to pan inside of the main window (on macOS, you may need to hold cmd key). You can roll the mouse wheel to zoom in and out on the map; the mouse cursor position will be the center of the zoomed area of interest. Holding down Ctrl while rolling the mouse wheel results in a finer zoom.

### 8.7.2 With the arrow keys

Panning the map is possible with the arrow keys. Place the mouse cursor inside the map area, and click on the right arrow key to pan east, left arrow key to pan west, up arrow key to pan north, and down arrow key to pan south.

You can also use the space bar to temporarily cause mouse movements to pan the map. The PgUp and PgDown keys on your keyboard will cause the map display to zoom in or out following the zoom factor set. Pressing Ctrl + or Ctrl - also performs an immediate zoom in/out on the map canvas.

When certain map tools are active (Identify, Measure...), you can perform a zoom by holding down Shift and dragging a rectangle on the map to zoom to that area. This is enabled for the map tools which are not selection tools (since they use Shift for adding to selection) nor edit tools.

## 8.8 Medindo

## 8.8.1 General information

QGIS provides four means of measuring geometries:

- the interactive measurement tools <sup>—</sup>,
- measuring in the Field Calculator.
- derived measures in the Identify Features tool,
- and a vector analysis tool: Vector → Geometry Tools → Export/Add Geometry Columns

Measuring works within projected coordinate systems (e.g., UTM) and unprojected data. The first three measuring tools behave equally to global project settings:

- If "on the fly" CRS transformation (see Define On The Fly (OTF) CRS Transformation) is enabled, the default measurement metric is different from most other GIS ellipsoidal, using the ellipsoid defined in File → Project properties → General. This is true both when geographic and projected coordinate systems are defined for the project.
- If you want to calculate the projected / planimetric area or distance using cartesian maths, the measurement ellipsoid has to be set to "None / Planimetric" (*File* → *Project properties* → *CRS*). However, with a geographic (= unprojected) CRS defined for the data and project, area and distance measurement will be ellipsoidal.
- If "on the fly" CRS transformation is disabled, the measurement metric is planimetric when the project coordinate system is projected and ellipsoidal when the project coordinate system is unprojected / geographic.

However, neither the identify tool nor the field calculator will transform your data to the project CRS before measuring. If you want to achieve this, you have to use the vector analysis tool:  $Vector \rightarrow Geometry Tools \rightarrow Export/Add Geometry Columns$ . Here, measurement is by default planimetric except if you choose the ellipsoidal measure.

## 8.8.2 Measure length, areas and angles interactive

Click the icon in the Attribute toolbar to begin measurements. The downward arrow near the icon helps you switch to the convenient tool to measure in length, area or area angle. The default unit used in the dialog is the one set in *Project Properties*  $\rightarrow$  *General* menu.

#### Note: Configuring the measure tool

While measuring length or area, clicking the *Configuration* button at the bottom of the widget helps you define in menu *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Map Tools* the rubberband color, the precision of the measurements and the unit behavior. You can also choose your preferred measurement or angle units but keep in mind that those values are superseded in the current project by options made in *Project*  $\rightarrow$  *Project Properties*  $\rightarrow$  *General* menu.

All measuring modules use the snapping settings from the digitizing module (see section *Configurando a Tolerância de Atracção e Raio de Pesquisa*). So, if you want to measure exactly along a line feature, or around a polygon feature, first set its layer snapping tolerance. Now, when using the measuring tools, each mouse click (within the tolerance setting) will snap to that layer.

By default, <sup>measure Line</sup>: QGIS measures real distances between given points according to a defined ellipsoid. The tool then allows you to click points on the map. Each segment length, as well as the total, shows up in the measure window. To stop measuring, click your right mouse button.

Note that you can use the drop-down list near the total to interactively change the measurement units while measuring. This unit is kept for the widget until a new or another project is opened.

The Info section in the dialog explains how calculations are made according to CRS settings available.

😣 Measure	(OTF on)
	Segments [meters]
	1 409,000
	1 153,281
	8 667,511
Total	11,230 km meters
▶ Info	
Help	<u>N</u> ew <u>C</u> onfiguration <u>C</u> lose

Figure 8.10: Measure Distance

Measure Area: Areas can also be measured. In the measure window, the accumulated area size appears. Rightclick to stop drawing. The Info section is also available as well as the ability to switch between different area units.

😣 Measure (	OTF on)
Total	9,929 km <sup>2</sup> square kilometers
▶ Info	
Help	<u>N</u> ew <u>C</u> onfiguration <u>C</u> lose

Figure 8.11: Measure Area

Measure Angle: You can also measure angles. The cursor becomes cross-shaped. Click to draw the first segment of the angle you wish to measure, then move the cursor to draw the desired angle. The measure is displayed in a pop-up dialog.

😣 Angle			
53,814°			]
		Close	



## 8.9 Selecting features

QGIS provides several tools to select features in the map canvas. Selection tools are available in  $View \rightarrow Select$  menu or in the *Attributes toolbar*.

Note: Selection tools work with the currently active layer.

## 8.9.1 Selecting manually in the map canvas

To select one or several features with the mouse, you can use one of the following tools:

• Select Features by area or single click

- Select Features by Polygon
- Select Features by Freehand
- Select Features by Radius

**Note:** Except the Select Features by Polygon tool, these manual selection tools allow you to select feature(s) in the map canvas with a single click.

While using the Select Feature(s) tool, holding Shift or Ctrl toggles whether feature is selected (ie either adds to the current selection or remove from it).

For the other tools, different behaviors can be performed holding:

- Shift: add features to the current selection
- Ctrl: substract features from the current selection
- Ctrl + Shift: intersect with current selection, ie only keep overlapping features from the current selection
- Alt: select features that are totally within the selection shape. Combined to Shift or Ctrl keys, you can add or substract features to/from the current selection.

## 8.9.2 Automatic selection

The other selection tools, also available from the *Attribute table*, perform a selection based on feature's attribute or its selection state (note that attribute table and map canvas show the same information, so if you select one feature in attribute table, it will be selected in map canvas also):

- 🔄 Select By Expression... allows user to select features using expression dialog.
- Select Features By Value... or press F 3
- Log Deselect Features from All Layers or press Ctrl+Shift+A to deselect all selected features in all layers.
- E Select All Features or press Ctrl+A to select all features in the current layer.
- Invert Feature Selection to invert the selection in the current layer.

For example, if you want to find regions that are boroughs from regions.shp of the QGIS sample data, you

can use the Select features using an Expression icon. Then, you open the *Fields and Values* menu and choose the field that you want to query. Double-click the field 'TYPE\_2' and also click [Load all unique values] in the right panel. From the list, choose and double-click 'Borough'. In the *Expression* field, then you'd write the following query:

```
"TYPE_2" = 'Borough'
```

From the expression builder dialog, you can also use the *Function list*  $\rightarrow$  *Recent* (*Selection*) to make a selection that you used before. The dialog remembers the last 20 used expressions. See *Expressões* chapter for more information and some example.

#### Tip: Save your selection into a new file

Users can save selected features into a **New Temporary Scratch Layer** or a **New Vector Layer** using  $Edit \rightarrow Copy$  Features and  $Edit \rightarrow Paste$  Features as in the wanted format.

## 8.9.3 Select Features By Value

This selection tool opens the layer's feature form allowing the user to choose, for each field, which value to look for, if the search should be case sensitive, and the operation that should be used.

😣 🗊 Sele	ect features by value
10	[
ID	Exclude field
fk_region	Exclude field
ELEV	100 Greater than or equal to (>=) -
NAME	Case sensitive Exclude field
USE	Military 🚳 🧭 Case sensitive Equal to (=) 🖉
Reset form	Select features V Close

Figure 8.13: Filter/Select features using form dialog

Alongside each field, there is a drop-down list with the operation options to control the search behaviour. The common options are:

- Exclude Field The field will not be used for searching
- *Equal to* (=)
- Not equal to
- Is missing (null)
- Is not missing (not null)

For numeric and datetime fields, the additional options are:

- *Greater than* (>)
- *Less than* (<)
- *Greater than or equal to* (>=)
- *Less than or equal to* (<=)
- Between (inclusive)
- Is not between (inclusive)

For text fields, the additional options are:

- Contains
- Does not contain

For the text options above, it is also possible to use the *Case sensitive* option.

After setting all search options, you can use the *Select features* button to select the matching features. The drop-down options are:

- Select features
- Add to current selection
- Filter current selection
- Remove from current current selection

You can also clean all search options using the Reset form button.

## 8.10 Data defined override setup

Beside many options in the vector layer properties dialog or settings in the print composer, you can find a <sup>Data defined override</sup> icon. Thanks to *expressions* based on layer attributes or item settings, prebuild or custom functions and *variables*, this tool allows you to set dynamic value for the concerned parameter. When enabled, the value returned by this widget is applied to the parameter regardless its normal value (checkbox, textbox, slider...).

Clicking the E Data defined override icon shows following entries:

- *Description...* that indicates if the option is enabled, which input is expected, the valid input type and the current definition. Hovering over the widget also pops up these information;
- *Field type*: an entry to select from the layer's fields that match the valid input type;
- an entry to list the Variable available;
- *Edit...* button to create or edit the expression to use;
- Paste and Copy buttons;
- *Clear* button to remove the setup.

Parameters that can be used with data-defined tools are:

- Style and symbols parameters
- Labels parameters
- Composer parameters

#### Tip: Use right-click to (de)activate the data overriding

You can enable or disable a configured <sup>data-defined override</sup> button by simply clicking the widget with the mouse right button.

Note: When the data-defined override option is setup correctly the icon is yellow l or E; if it is broken, the icon is red l or E.

## 8.11 Identify Features

The Identify tool allows you to interact with the map canvas and get information on features in a pop-up window. To identify features, use:

- *View*  $\rightarrow$  *Identify Features* menu,
- or press Ctrl + Shift + I (or X Cmd + Shift + I),
- or click the <sup>Identify Features</sup> icon on the Attributes toolbar.

### 8.11.1 Using the Identify Features tool

QGIS offers two ways to identify features with the King Identify Features tool:

- left click will identify features according to the mode set in the Identify Results panel
- **right click** will fetch all the snapped features from all the visible layers. This will open a context menu, allowing the user to choose more precisely the features to identify.

### Tip: Filter the layers to query with the Identify Features tool

Uncheck the *Identifiable* column in  $Project \rightarrow (or \bigcup Settings \rightarrow)$ ,  $Project Properties \rightarrow Identify layers$  menu in front of a layer to avoid it being queried when using the ightharpoondown Variable V

If you click on feature(s), the *Identify Results* dialog will list information about the clicked feature(s). The default view is a tree view where the first item is the name of the layer and its children are its identified feature(s). Each feature is described by the name of a field along with its value. This field is the one set in *Layer Properties*  $\rightarrow$  *Display*. Then follows all the other information about the feature.

## 8.11.2 Feature informations

The Identify Results dialog can be customized to display custom fields, but by default it will display three kinds of information:

- Actions: Actions can be added to the identify feature windows. The action is run by clicking on the action label. By default, only one action is added, namely View feature form for editing. You can define more actions in the layer's properties dialog (see *Actions Properties*).
- Derived: This information is calculated or derived from other information. This includes:
  - general information about the feature and its geometry: feature id, length or perimeter and area in map units depending on its geometry, the count of spatial parts and the number of the clicked part in case of multi-geometry, the count of vertices in the feature and the number of the closest one to the point clicked
  - coordinates information: the X and Y (and Z/M if available) coordinate values of the clicked point, the feature closest vertex and its first and last vertices. In case you click on a curved line using the info tool, QGIS will also display the radius of that section in the panel result.
- Data attributes: This is the list of attribute fields and values for the feature that has been clicked.

Note: Links in feature's attributes are clickable from the *Identify Results* panel and will open in your default web browser.

Identify Results	@ 🗶
🗊 î 🔅 🚍 🍓 🛙	
Feature	Value
▼ regions	
feature id	23
<ul><li>(Derived)</li></ul>	
<ul><li>(Actions)</li></ul>	
ID	24
NAME_2	Wade Hampton
TYPE_2	Census Area
Mode Top down	🛊 👿 Auto open form
View Tree ‡	Help

Figure 8.14: Identify Results dialog

## 8.11.3 The Identify Results dialog

At the top of the window, you have seven icons:

- য Expand tree
- Tree Collapse tree
- Default behavior to define whether next identified features information should be collapsed or expanded
- View the feature form
- Clear Results
- Copy selected feature to clipboard
- Print selected HTML response

At the bottom of the window, you have the *Mode* and *View* comboboxes. With the *Mode* combobox you can define from which layers features should be identified:

- **Current layer** : only features from the selected layer are identified. The layer may not be visible in the canvas.
- Top down, stop at first: for only features from the upper visible layer.
- Top down: for all features from the visible layers. The results are shown in the panel.
- and Layer selection: opens a context menu where the user selects the layer to identify features from. Operates like a right-click. Only the chosen features will be shown in the result panel.

#### Note: Identify tool configuration

You can configure the identify feature in *Project*  $\rightarrow$  *Project Properties* in the *Identify layers* tab. The table allows user to select layer(s) that can be used by this tool to identify features (column *Identifiable*). You can also put this layer in read-only mode with the checkbox in the last column.

The View can be set as Tree, Table or Graph. 'Table' and 'Graph' views can only be set for raster layers.

The identify tool allows you to *Auto open a form*. If checked, each time a single feature is identified QGIS will open a form showing its attributes. This is a handy way to quickly edit a feature's attributes.

Outras funções podem ser encontradas no menu de contexto do item identificado. Por exemplo, a partir do menu de contexto poderá:

- Ver o formulário do elemento
- Aproximar ao elemento
- · Copiar elemento:Copiar todas as geometrias do elemento e atributos
- Toggle feature selection: Adds identified feature to selection
- Copiar o valor do atributo: Copia apenas o valor do atributo que clicou
- Copy feature attributes: Copy the attributes of the feature
- · Limpar resultado: remove os resultados na janela
- Clear highlights: Remove features highlighted on the map
- Destacar todos
- Destacar camada
- Activate layer: Choose a layer to be activated
- Propriedades da camada: Abre a janela das propriedades da camada
- Expandir todos
- · Fechar todos

# 8.12 Ferramentas de Anotação

The Text Annotation tool in the attribute toolbar provides the possibility to place formatted text in a balloon on the QGIS map canvas. Use the *Text Annotation* tool and click into the map canvas.

😣 🗉 Annotation t	ext	
Ubuntu	▼ 11 ↓ B I	
QGIS rocks!		
👿 Fixed map pos	ition	
Map marker	•	
Frame width	1,00	*
Background color	<b></b>	
Frame color		
	Apply Delete Cancel OK	

Figure 8.15: Annotation text dialog

Double clicking on the item opens a dialog with various options. There is the text editor to enter the formatted text and other item settings. For instance, there is the choice of having the item placed on a map position (displayed by a marker symbol) or to have the item on a screen position (not related to the map). The item can be moved by map position (by dragging the map marker) or by moving only the balloon. The icons are part of the GIS theme, and they are used by default in the other themes, too.

The Down Annotation tool allows you to move the annotation on the map canvas.

## 8.12.1 Html annotations

The <sup>Html Annotation</sup> tools in the attribute toolbar provides the possibility to place the content of an html file in a balloon on the QGIS map canvas. Using the *Html Annotation* tool, click into the map canvas and add the path to the html file into the dialog.

## 8.12.2 SVG annotations

The SVG Annotation tool in the attribute toolbar provides the possibility to place an SVG symbol in a balloon on the QGIS map canvas. Using the *SVG Annotation* tool, click into the map canvas and add the path to the SVG file into the dialog.

## 8.12.3 Form annotations

Additionally, you can also create your own annotation forms. The Form Annotation tool is useful to display attributes of a vector layer in a customized Qt Designer form (see figure\_custom\_annotation). This is similar to the designer forms for the *Identify features* tool, but displayed in an annotation item. Also see this video https://youtu.be/0pDBuSbQ02o?t=2m25s from Tim Sutton for more information.

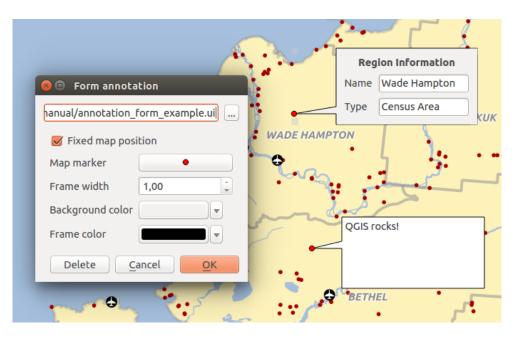


Figure 8.16: Customized qt designer annotation form

**Note:** If you press Ctrl+T while an *Annotation* tool is active (move annotation, text annotation, form annotation), the visibility states of the items are inverted.

## 8.13 Marcadores espaciais

Spatial Bookmarks allow you to "bookmark" a geographic location and return to it later. By default, bookmarks are saved on the computer, meaning that they are available from any project in the same computer. If you wish to store the bookmark in the project file (.qgs) then you can do this by selecting the *In Project* checkbox.

## 8.13.1 Criando um Marcador

Para criar um marcador:

- 1. Aproximar ou mover para uma área de interesse.
- 2. Select the menu option *View* → *New Bookmark* or press Ctrl-B. The Spatial Bookmark panel opens with the newly created bookmark.
- 3. Introduza um nome descritivo para o marcador (até 255 caracteres).
- 4. Check the In Project box if you wish to save the bookmark in the project file.
- 5. Press Enter to add the bookmark or click elsewhere.

Repare que tem múltiplos marcadores com o mesmo nome.

## 8.13.2 Trabalhando com Marcadores

To use or manage bookmarks, select the menu option  $View \rightarrow Show Bookmarks$ . The Spatial Bookmarks panel allows you to:

- Zoom to a Bookmark: select the desired bookmark and then click *Zoom To Bookmark*. You can also zoom to a bookmark by double-clicking on it.
- Delete a Bookmark: select the bookmark and click Delete Bookmark. Confirm your choice.

• Import or Export a bookmark: To share or transfer your bookmarks between computers you can use the *Import/Export Bookmarks* pull down menu in the *Spatial Bookmarks* dialog. All the bookmarks are transferred.

# 8.14 Nesting Projects

Sometimes, you'd like to keep in different projects a bunch of layers with the same style. You can either create a *default style* for these layers or embed them from another project to save you tons of work.

Embed layers and groups from an existing project has some advantages over styling:

- all types of layers (vector or raster, local or online...) can be added
- fetching groups and layers, you can keep the same tree structure of the "background" layers in your different projects
- While the embedded layers are editable, you can't change their properties such as symbology, labels, forms, default values, actions... This ensures homogeneity throughout the projects
- modify the items in the original project and changes are propagated to all the other projects.

If you want to embed content from other project files into your project, select Layer  $\rightarrow$  Embed Layers and Groups and:

- 1. Press to look for a project; you can see the content of the project (see figure\_embed\_dialog).
- 2. Press Ctrl (or X Cmd) and click on the layers and groups you wish to retrieve.
- 3. Press **[OK]**. The selected layers and groups are embedded in the Layer panel and can be visualized in the map canvas now. Names of embedded items appear in italic to distinguish them from regular layers and groups.

1	😣 🗊 🛛 Selec	t layers and groups to embed
	Project file	qgis_sample_data/projects/relations.qgs
	airports regions	
	_	
		<u>C</u> ancel <u>O</u> K

Figure 8.17: Select layers and groups to embed

Like any other layer, an embedded layer can be removed from the project by right-click on the layer and choose

#### Tip: Change rendering of an embedded layer

It's not possible to change rendering of an embedded layer, unless you make the changes in the original project file. However, right-click on a layer and select *Duplicate* creates a layer which is fully-featured and not dependent to the original project. You can then safely remove the linked layer.

## 8.15 Decorações

The Decorations of QGIS include the Grid, the Copyright Label, the North Arrow and the Scale Bar. They are used to 'decorate' the map by adding cartographic elements.

## 8.15.1 Grelha

Grid allows you to add a coordinate grid and coordinate annotations to the map canvas.

😣 🗉 🛛 Grid propei	rties	
屋 Enable grid		
Interval X	10000	👿 Draw annotation
Interval Y	10000	Annotation direction Horizontal ‡
		Font
Grid type	Line ‡	Distance to
Line symbol	_	map frame
Marker symbol	+	Coordinate precision
Offset X	0	Update Interval / Offset from
Offset Y	0	Canvas Extents Active Raster Layer
		Apply <u>C</u> ancel <u>O</u> K

Figure 8.18: The Grid Dialog

- 1. Select from menu  $View \rightarrow Decorations \rightarrow Grid$ . The dialog starts (see figure\_decorations\_grid).
- 2. Activate the *Enable grid* checkbox and set grid definitions according to the layers loaded in the map canvas.
- 3. Activate the *Draw annotations* checkbox and set annotation definitions according to the layers loaded in the map canvas.
- 4. Click [Apply] to verify that it looks as expected or [OK] if you're satisfied.

## 8.15.2 Etiqueta de Direitos de autor

Generation Copyright label adds a copyright label using the text you prefer to the map.

😣 🗉 Copyright Label I	Decoration		
Enable copyright label Enter your copyright label here:			
© QGIS 2016			
Color			
Placement	Bottom right		* *
Margin from edge	Horizontal 0	Vertical 0	🗼 Millimeter 🛟
Help		Apply	<u>C</u> ancel <u>O</u> K

Figure 8.19: The Copyright Dialog

1. Select from menu  $View \rightarrow Decorations \rightarrow Copyright Label$ . The dialog starts (see figure\_decorations\_copyright).

- 2. Make sure the *Enable Copyright Label* checkbox is checked.
- 3. Enter the text you want to place on the map. You can use HTML as shown in the example.
- 4. Choose the placement of the label from the *Placement* combo box.
- 5. You can refine the placement of the item by setting a Horizontal and/or Vertical *Marging from (Canvas) Edge*. These values can be a distance in **Millimeter** or **Pixels** or set as **Percentage** of the width or height of the map canvas.
- 6. You can change the color to apply.
- 7. Click [Apply] to verify that it looks as expected or [OK] if you're satisfied.

In the example above, which is the default, QGIS places a copyright symbol followed by the date in the lower right-hand corner of the map canvas.

### 8.15.3 Seta do Norte

North Arrow places a simple north arrow on the map canvas. Currently, there is only one style available. You can adjust the angle of the arrow or let QGIS set the direction automatically. If you choose to let QGIS determine the direction, it makes its best guess as to how the arrow should be oriented. For placement of the arrow, you have four options, corresponding to the four corners of the map canvas. You can refine the placement of the arrow by setting a Horizontal and/or Vertical *Marging from (Canvas) Edge*. These values can be a distance in **Millimeter** or **Pixels** or set as **Percentage** of the width or height of the map canvas.

8	North	Arrow Decoration			
	Senable north arrow				
		Angle			0
	Ň	Placement	Bottom left		* *
	*	Margin from edge	Horizontal 0	🗘 Vertical 🛛 0	🗘 Millimeter 🛟
Set direction automatically					
	Help	)		Apply	<u>C</u> ancel <u>O</u> K

Figure 8.20: The North Arrow Dialog

### 8.15.4 Barra de Escala

<sup>Scale Bar</sup> adds a simple scale bar to the map canvas. You can control the style and placement, as well as the labelling of the bar.

QGIS only supports displaying the scale in the same units as your map frame. So if the units of your layers are in meters, you can't create a scale bar in feet. Likewise, if you are using decimal degrees, you can't create a scale bar to display distance in meters.

Para adicionar a barra de escala:

- 1. Select from menu  $View \rightarrow Decorations \rightarrow Scale Bar$ . The dialog starts (see figure\_decorations\_scale).
- 2. Make sure the *Enable scale bar* checkbox is checked.
- 3. Choose the style from the *Scale bar style* combo box.
- 4. Select the color for the bar *Color of bar*

or use the default black color.

😣 💷 Scale Bar Decoration				
🖉 Enable scale bar				
Scale bar style	Tick Down 2			
Color of bar				
Size of bar	30 feet/miles			
Automatically snap to round number on resize				
Placement	Top left 🛟			
Margin from edge	Horizontal 0 🗘 Vertical 0 🎲 Millimeter 🛟			
Help	Apply <u>C</u> ancel <u>O</u> K			

Figure 8.21: The Scale Bar Dialog

- 5. Set the Size of bar 1,00  $\diamondsuit$ .
- 6. Optionally, check Mathematically snap to round number on resize to display values easy-to-read.
- 7. Choose the placement from the *Placement* combo box.
- 8. You can refine the placement of the item by setting a Horizontal and/or Vertical *Marging from (Canvas) Edge*. These values can be a distance in **Millimeter** or **Pixels** or set as **Percentage** of the width or height of the map canvas.
- 9. Click [Apply] to verify that it looks as expected or [OK] if you're satisfied.

#### **Tip: Settings of Decorations**

When you save a .qgs project, any changes you have made to Grid, North Arrow, Scale Bar and Copyright will be saved in the project and restored the next time you load the project.

## 8.16 Authentication

QGIS has facility to store/retrieve authentication credentials in a secure manner. Users can securely save credentials into authentication configurations, which are stored in a portable database, can be applied to server or database connections, and safely referenced by their ID tokens in project or settings files. For more information see *Sistema de Autenticação*.

A master password needs to be set up when initializing the authentication system and its portable database.

## 8.17 Variables

In QGIS, you can use variables to store useful recurrent values (e.g. the project's title, or the user's full name) that can be used in expressions. Variables can be defined at the application's global level, project level, layer level, composition level, and composer's item level. Just like CSS cascading rules, variables can be overwritten - e.g., a project level variable will overwrite any application's global level variables set with the same name. You can use these variables to build text strings or other custom expressions using the @ character before the variable name. For example in composer creating a label with this content:

This map was made using QGIS [% @qgis\_version %]. The project file for this map is: [% @project\_path %]

Will render the label like this:

```
This map was made using QGIS 2.14. The project file for this map is: /gis/qgis-user-conference-2015.qgs
```

Besides the *preset read-only variables*, you can define your own custom variables for any of the levels mentioned above. You can manage:

- **global variables** from the *Settings* → *Options* menu;
- project's variables from Project properties (see Propriedades do Projecto);
- vector layer's variables from the Layer Properties dialog (see Janela das Propriedades da Camada Vectorial);
- composition's variables from the *Composition* panel in the Print composer (see *Composition Panel*);
- and **composer item's variables** from the *Item properties* panel in the Print composer (see *Composer Items Common Options*).

To differentiate from editable variables, read-only variable's names and values are emphasized in italic. On the other hand, higher level variables overwritten by lower level ones are strike through.

80	Project Properties	/ariables			
×	General Ex	Expression Variables			
🌐 crs		Variable	Value		
		▼ Global			
Identify layers		qgis_os_name	linux		
		qgis_platform	desktop		
~	Default styles	qgis_release_name	Las Palmas		
		ggis_version	2.18.3		
	OWS server	qgis_version_no	21803		
		user_account_name	alexandre		
્ર	Macros	user_full_name	Alexandre Neto		
_		employee_number	481522		
🗏 📰 Relations		work_department	Top Secret Map Production Laboratory		
		▼ Project			
	Data Sources	project_filename	working_with_vector_02.qgs		
		project_folder	/home/alexandre/qgis/QGIS-Documentation/qgis-projects/		
3	Variables	project_path	/home/alexandre/qgis/QGIS-Documentation/qgis-projects/		
_		project_title	Alaska		
		author	Dudley Bose		
		project_version	0.9		
		work_department	Somewhere new I'm temporarily working at		
			+ =		
		Help	Apply <u>C</u> ancel <u>O</u> K		

Figure 8.22: Variables editor at the project's level

**Note:** You can read more about variables and find some examples in Nyall Dawson's Exploring variables in QGIS 2.12, part 1, part 2 and part 3 blog posts.

## **QGIS Configuration**

QGIS is highly configurable through the *Settings* menu. Choose between Options, Project Properties and Customization.

**Note:** QGIS follows desktop guidelines for the location of options and project properties item. Consequently related to the OS you are using, location of some of items described below could be in the *Project* or the *Settings* menu.

## 9.1 Opções

Some basic options for QGIS can be selected using the *Options* dialog. Select the menu option *Settings*  $\rightarrow$  *Options*. You can modify the options according to your needs. Some of the changes may require a restart of QGIS before they will be effective.

The tabs where you can customize your options are described below.

## 9.1.1 General Settings

#### Aplicação

- Select the *Style (QGIS restart required)* and choose between 'Oxygen', 'Windows', 'Motif', 'CDE', 'Plastique' and 'Cleanlooks'.
- Define the *Icon theme* . It can be 'default' or 'Night Mapping'.
- Define the *Icon size*
- Define the *Font* and its *Size*. The font can be *Qt default* or a user-defined one.
- Change the *Timeout for timed messages or dialogs* .
- Mide splash screen at startup
- Show tips at startup
- Market Check QGIS version at startup to keep you informed if a newer version is released
- Magazing *QGIS-styled* group boxes
- *If Use native color chooser dialogs (see Color Selector)*
- *If Use live-updating color chooser dialogs* (see *Color Selector*)
- *Canvas rotation support (restart required)*

#### Ficheiros de projecto

- *Open project on launch* (choose between 'New', 'Most recent', 'Welcome Page', and 'Specific'). When choosing 'Specific' use the to define the project to use by default. The 'Welcome Page' displays a list of recent projects with screenshot.
- ✓ Create new project from default project. Tem a possibilidade de carregar em Set current project as default ou em Reset default. Pode navegar através dos seus ficheiros e definir uma directoria onde encontrar os modelos de projecto definidos pelo utilizador. Isto será adicionado a Project → New From Template. Primeiro active ✓ Create new project from default project e a seguir salve o projecto dentro da pasta de modelos de projecto.
- *Prompt to save project and data source changes when required*
- Prompt for confirmation when a layer is to be removed
- Marn when opening a project file saved with an older version of QGIS
- *Enable macros* . This option was created to handle macros that are written to perform an action on project events. You can choose between 'Never', 'Ask', 'For this session only' and 'Always (not recommended)'.

## 9.1.2 System Settings

### SVG paths

Add or Remove *Path(s) to search for Scalable Vector Graphic (SVG) symbols*. These SVG files are then available to symbolize features or decorate your map composition.

#### Directórios dos módulos

Add or Remove Path(s) to search for additional C++ plugin libraries

### QSettings

It helps you Reset user interface to default settings (restart required) if you made any customization.

#### Ambiente

Variáveis de ambiente do sistema podem ser vistas agora, e muitas configuradas, no grupo **Environment** (ver figure\_environment\_variables). Isto é útil para plataformas, tais como Mac, onde um aplicativo GUI não herda necessariamente o ambiente do utilizador da linha de comandos. Também é útil para configuração e visualização de variáveis de ambiente para os conjuntos de ferramentas externas controlados pela caixa de ferramentas de Processamento (p. ex., SAGA, GRASS), e para activar a saída de depuração ("debugging") para secções específicas do código-fonte.

• Show only QGIS-specific variables. You can [Add] and [Remove] variables.

## 9.1.3 Data Sources Settings

#### Atributos dos elementos e tabela

- *Model Open attribute table in a dock window*
- *Copy features as* 'Plain text, no geometry', 'Plain text, WKT geometry', or 'GeoJSON' when pasting features in other applications.
- *Attribute table behavior* : set filter on the attribute table at the opening. There are three possibilities: 'Show all features', 'Show selected features' and 'Show features visible on map'.

😣 🗐 Options   System					
🔀 General	SVG paths				
🗞 System 🕨	Plugin paths				
Data Sources	QSettings				
🞸 Rendering	👿 Use custom var	iables (restart requi	red - include separators)	æ	
	Apply	Variable	Value		
Canvas &	Overwrite 🌻	QGIS_LOG_FILE	/home/alexandre/.qgis2/qgis.log	1	
Legend	Overwrite	QGIS_DEBUG	5		
Map Tools	If Undefined				
	Prepend				
Composer	Append				
📝 Digitizing	Current environ	nment variables (re	ad-only - bold indicates modified	at startup)	
🙆 GDAL		Variable	Value		
	GNOME KEYRING PID		Value		
🌐 CRS	USER		alexandre	U	
-	LANGUAGE		en_US:		
🔁 Locale	LC_TIME		pt_PT.UTF-8		
Authentication	UPSTART_INSTANCE				
Addicitication	XDG_SEAT		seat0		
📲 Network	Show only Q	GIS-specific variable	25		
🗧 Variables					
Advanced	Help			Cancel OK	

Figure 9.1: System environment variables in QGIS

- *Default view*: define the view mode of the attribute table at every opening. It can be 'Remember last view', 'Table view' or 'Form view'.
- *Attribute table row cache* 1,00  $\bigcirc$ . This row cache makes it possible to save the last loaded N attribute rows so that working with the attribute table will be quicker. The cache will be deleted when closing the attribute table.
- *Representação para valores NULL*. Aqui, pode definir um valor para os campos de dados que contêm valores NULL.

#### Tip: Improve opening of big data attribute table

When working with layers with big amount of records, opening the attribute table may be slow as the dialog request all the rows in the layer. Setting the *Attribute table behavior* to **Show features visible on map** will make QGIS request only the features in the current map canvas when opening the table, allowing a quick data loading.

Note that data in this attribute table instance will be always tied to the canvas extent it was opened with, meaning that selecting **Show All Features** within such a table will not display new features. You can however update the set of displayed features by changing the canvas extent and selecting **Show Features Visible On Map** option in the attribute table.

#### Manipulação das fontes de dados

- *Scan for valid items in the browser dock* . You can choose between 'Check extension' and 'Check file contents'.
- Scan for contents of compressed files (.zip) in browser dock . 'No', 'Basic scan' and 'Full scan' are possible.
- *Prompt for raster sublayers when opening*. Some rasters support sublayers they are called subdatasets in GDAL. An example is netCDF files if there are many netCDF variables, GDAL sees every variable

as a subdataset. The option allows you to control how to deal with sublayers when a file with sublayers is opened. You have the following choices:

- 'Sempre': Perguntar sempre (se existem subcamadas)
- 'Se necessário': Perguntar se a camada não tem bandas, mas tem subcamadas
- 'Nunca': Nunca pede, não irá carregar nada
- 'Carregar tudo': Nunca pede, mas carrega todas as subcamadas
- Ignore shapefile encoding declaration. If a shapefile has encoding information, this will be ignored by QGIS.
- Madd PostGIS layers with double click and select in extended mode
- 🗹 Adicione camadas Oracle com duplo clique e seleccione em modo alargado
- Secute expressions on server-side if possible

### **Hidden Browser Path**

This widget lists all the folder you chose to hide from the Browser panel. Removing a folder from the list will make it available in the Browser panel.

# 9.1.4 Rendering Settings

8	Options   Rer	ndering	
$\mathbf{i}$	General	▼ Rendering behavior	ì
્ર્	System	Sy default new layers added to the map should be displayed	
	Data Sources	Solution where possible to speed up redraws	
	Rendering	Render layers in parallel using many CPU cores Max cores to use: 1	
~		Map update interval 250 ms 🗘	
~	Colors	Enable feature simplification by default for newly added layers	-
2	Canvas & Legend	Note: Feature simplification may speed up rendering but can result in rendering inconsistencies	
100	Map Tools	Simplification threshold (higher values result in more simplification):	
		Simplification algorithm: Distance	
	Composer	Simplify on provider side if possible	
1	Digitizing	Maximum scale at which the layer should be simplified (1:1 always simplifies): 1:250 000 💌	J
8	GDAL	Magnification level 100% 🗘	
۲	CRS	▼ Rendering quality	
=	Locale	Make lines appear less jagged at the expense of some drawing performance	
	Authentication	Curve segmentation	
	Network	Segmentation tolerance 1,00	
3	Variables	Tolerance type Aaximum difference	
	Advanced	Help     Cancel     OK	

Figure 9.2: Rendering tab of Project Properties dialog

#### **Rendering behavior**

- Solution By default new layers added to the map should be displayed
- Se render caching where possible to speed up redraws

- Mender layers in parallel using many CPU cores
- 🗹 Max cores to use
- *Map update interval (default to 250 ms)*
- Mean Enable feature simplification by default for newly added layers
- Simplification threshold
- *Simplification algorithm*: This option performs a local "on-the-fly" simplification on feature's and speeds up geometry rendering. It doesn't change the geometry fetched from the data providers. This is important when you have expressions that use the feature geometry (e.g. calculation of area) it ensures that these calculations are done on the original geometry, not on the simplified one. For this purpose, QGIS provides three algorithms: 'Distance' (default), 'SnapToGrid' and 'Visvalingam'.
- Simplify on provider side if possible: the geometries are simplified by the provider (PostGIS, Oracle...) and unlike the local-side simplification, geometry-based calculations may be affected
- Maximum scale at which the layer should be simplified
- Magnification level (see the magnifier)

**Note:** Besides the global setting, feature simplification can be set for any specific layer from its *Layer properties*  $\rightarrow$  *Rendering* menu.

#### Qualidade de renderização

• 🗹 Fazer com que as linhas apareçam menos irregulares, em detrimento de algum desempenho do desenho

#### **Curve segmentation**

- Segmentation tolerance: this setting controls the way circular arcs are rendered. The smaller maximum angle (between the two consecutive vertices and the curve center, in degrees) or maximum difference (distance between the segment of the two vertices and the curve line, in map units), the more straight line segments will be used during rendering.
- Tolerance type: it can be 'Maximum angle' or 'Maximum distance'

#### Matriciais

• Com a Selecção de banda RGB pode definir o número para a banda Vermelha, Verde e Azul.

#### Contrast enhancement

- *Single band gray* . A single band gray can have 'No stretch', 'Stretch to MinMax', 'Stretch and Clip to MinMax' and also 'Clip to MinMax'.
- *Multi band color (byte/band)* . Options are 'No stretch', 'Stretch to MinMax', 'Stretch and Clip to MinMax' and 'Clip to MinMax'.
- *Multi band color (>byte/band)* . Options are 'No stretch', 'Stretch to MinMax', 'Stretch and Clip to MinMax' and 'Clip to MinMax'.
- *Limits (minimum/maximum)* Options are 'Cumulative pixel count cut', 'Minimum/Maximum', 'Mean +/- standard deviation'.
- Limites de contagem cumulativa de pixeis de corte
- Multiplicador do desvio-padrão

#### **Corrigindo Erros**

• Map canvas refresh

# 9.1.5 Colors Settings

This menu allows you to add some custom color that you can find in each color dialog window of the renderers. You will see a set of predefined colors in the tab: you can delete or edit all of them. Moreover you can add the color you want and perform some copy and paste operations. Finally you can export the color set as a gpl file or import them.

## 9.1.6 Canvas and Legend Settings

#### Default map appearance (overridden by project properties)

• Define a Selection color and a Background color.

#### Layer legend

- *Double click action in legend* . You can either 'Open layer properties', 'Open attribute table' or 'Open layer styling dock' with the double click.
- The following *Legend item styles* are possible:
  - 🗹 Capitalise layer names
  - 🗹 Bold layer names
  - 🗹 Bold group names
  - 🗹 Display classification attribute names
  - 🗹 Create raster icons (may be slow)
  - you can also set the WMS getLegendGraphic Resolution

# 9.1.7 Map tools Settings

This tab offers some options regarding the behavior of the Identify tool.

- *Search radius for identifying and displaying map tips* is a tolerance distance within which the identify tool will depict results as long as you click within this tolerance.
- Highlight color allows you to choose with which color should features being identified be highlighted.
- *Buffer* determines a buffer distance to be rendered from the outline of the identify highlight.
- *Minimum width* determines how thick should the outline of a highlighted object be.

### Ferramenta de medida

- Define Cor do elástico para as ferramentas de medida
- Define Casas decimais
- Meep base unit to not automatically convert large numbers (e.g., meters to kilometers)
- *Preferred distance units* ('Meters', 'Kilometers', 'Feet', 'Yards', 'Miles', 'Nautical Miles', 'Degrees' or 'Map Units')
- *Preferred area units* ('Square meters', 'Square kilometers', 'Square feet', 'Square yards', 'Square miles', 'Hectares', 'Acres', 'Square nautical miles', 'Square degrees' or 'Map Units')
- *Preferred angle units* ('Degrees', 'Radians', 'Gon/gradians', 'Minutes of arc', 'Seconds of arc' or 'Turns/revolutions')

### Movendo e ampliando

• Define a Zoom factor for zoom tools or wheel mouse

#### Escalas pré-definidas

Here, you find a list of predefined scales. With the  $\textcircled$  and  $\textcircled$  buttons you can add or remove your personal scales. You can also import or export scales from/to a .XML file. Note that you still have the possibility to remove your changes and reset to the predefined list.

## 9.1.8 Composer Settings

#### **Composition defaults**

You can define the *Default font* used within the *print composer*.

#### Aparência da Grelha

- Define the *Grid style* ('Solid', 'Dots', 'Crosses')
- Define the *Grid color*

#### Grid and guide defaults

- Define the *Grid spacing* 1,00 \$
- Define the *Grid offset* 1,00 \$\$\$ for x and y
- Define the *Snap tolerance* 1,00 \$

#### **Composer Paths**

• Define *Path(s) to search for extra print templates*: a list of folders with custom composer templates to use while creating new one.

# 9.1.9 Digitizing Settings

This tab helps you configure general settings when editing vector layer (attributes and geometry).

#### Criação de elementos

- Suppress attribute form pop-up after feature creation
- **Solution** *Reuse last entered attribute values*
- *Validate geometries*. Editing complex lines and polygons with many nodes can result in very slow rendering. This is because the default validation procedures in QGIS can take a lot of time. To speed up rendering, it is possible to select GEOS geometry validation (starting from GEOS 3.3) or to switch it off. GEOS geometry validation is much faster, but the disadvantage is that only the first geometry problem will be reported.

#### Elástico

- Define Rubberband Line width, Line color and Fill color
- Don't update rubberband during node editing

#### Ajuste

- Solution of the second secon
- Define *Default snap mode* ('To vertex', 'To segment', 'To vertex and segment', 'Off')
- Define Tolerância de atracção pré-definida em unidades de mapa ou pixeis
- Define o Raio de pesquisa para editar vértices em unidades de mapa ou pixeis

### Marcadores de Vértices

• Mostrar marcadores apenas para elementos seleccionados

- Define vertex *Marker style* ('Cross' (default), 'Semi transparent circle' or 'None')
- Definir o vértice Tamanho do Marcador

#### Ferramenta de curva de afastamento

The next 3 options refer to the *Offset Curve* tool in *Digitalização Avançada*. Through the various settings, it is possible to influence the shape of the line offset. These options are possible starting from GEOS 3.3.

- Join style: 'Round', 'Mitre' or 'Bevel'
- Quadrant segments
- Miter limit

# 9.1.10 GDAL Settings

GDAL is a data exchange library for raster files. In this tab, you can *Edit create options* and *Edit Pyramids Options* of the raster formats. You can define which GDAL driver is to be used for a raster format, as in some cases more than one GDAL driver is available.

# 9.1.11 CRS Settings

#### Default CRS for new projects

- Don't enable 'on the fly' reprojection
- • Automatically enable 'on the fly' reprojection if layers have different CRS
- Enable 'on the fly' reprojection by default
- Select a CRS and Always start new projects with this CRS

#### SRC para novas camadas

This area allows you to define the action to take when a new layer is created, or when a layer without a CRS is loaded.

- • Prompt for CRS
- Use project CRS
- Use default CRS

### **Default datum transformations**

- Section 4.5 Sect
- With the 'on-the-fly' CRS transformation enabled and the above option checked, adding layers of different CRS opens the *Select datum transformations* dialog. This offers you to select the most appropriate transformation settings. Validating this dialog with the 'Remember selection' option checked populates the table under *CRS* → *Default datum transformations* with information about 'Source CRS' and 'Destination CRS' as well as 'Source datum transform' and 'Destination datum transform'. From now, QGIS automatically

uses the selected datum transformation for further transformation between these two CRSs until you = remove it from the list.

You can use the <sup>TP</sup> button to add a datum transformation if you know its parameters (source and destination ellipsoids and the numbers from the transformation table). You then need to manually enter each setting.

**Note:** For more information on how QGIS handles layers projection, please read the dedicated section at *Trabal- hando com Projecções*.

## 9.1.12 Locale Settings

- Solution Override system locale and Locale to use instead
- Information about active system locale

# 9.1.13 Authentication Settings

In the *Authentication* tab you can set authentication configurations and manage PKI certificates. See *Sistema de Autenticação* for more details.

## 9.1.14 Network Tab

#### Geral

- Define Pesquisa de endereço WMS, padrão como http://geopole.org/wms/search?search=\%1\&type=rss
- Define Tempo esgotado para pedidos de rede (ms) o padrão é 60000
- Define Default expiration period for WMS Capabilities (hours) default is 24
- Define Período de validade por defeito para tiles WMSC/WMTS (horas) por defeito é 24
- Define Max retry in case of tile or feature request errors
- Define User-Agent

#### Configurações de cache

Define the *Directory* and a *Size* for the cache.

- Muse proxy for web access and define 'Host', 'Port', 'User', and 'Password'.
- Set the *Proxy type* according to your needs.
  - Default Proxy: Proxy is determined based on the application proxy set using
  - Socks5Proxy: Proxy genérico para qualquer tipo de ligação. Suporta TCP, UDP, unindo a uma porta (ligações de entrada) e autenticação.
  - HttpProxy: Implementado usando o comando "LIGAR", apenas suporta ligações TCP de saída; suporta autenticação.
  - HttpCachingProxy: Implementado usando comandos HTTP normais, é útil apenas no contexto de pedidos HTTP.
  - FtpCachingProxy: Implementado usando um proxy FTP, é útil no contexto de pedidos FTP.

Alguns URLs excluídos podem ser adicionados na caixa de texto debaixo das configurações de proxy (veja Figure\_Network\_Tab).

If you need more detailed information about the different proxy settings, please refer to the manual of the underlying QT library documentation at http://doc.qt.io/qt-4.8/qnetworkproxy.html#ProxyType-enum

#### **Tip: Usando Proxies**

Using proxies can sometimes be tricky. It is useful to proceed by 'trial and error' with the above proxy types, to check if they succeed in your case.

😣 🖲 Options   Ne	twork						
🔀 General	General						
🗞 System	WMS search address http://geopole.org/wms/search?search=%1&type=rss						
Data Sources	Timeout for network requests (ms) 6000000						
🖌 Rendering	Default expiration period for WMS capabilities (hours) 24						
	Default expiration period for WMS-C/WMTS tiles (hours) 24						
ኛ Colors	Max retry in case of tile or feature request errors 3						
Canvas & Legend	User-Agent Mozilla/5.0						
🔣 Map Tools	Cache settings						
Composer	Directory //home/alexandre/.qgis2/cache						
📝 Digitizing	Size [KiB] 51200						
GDAL	▼ 👿 Use pro <u>x</u> y for web access						
🌐 CRS	Proxy type HttpProxy   Default uses system's proxy						
🔁 Locale	Host 192.168.1.3						
Authentication	Port 8080						
_	User						
Network	Password						
🗧 Variables							
🛕 Advanced	Exclude URLs (starting with)						
	www.proprietary-gis.com						
	Help <u>Cancel</u> <u>OK</u>						

Figure 9.3: Proxy-settings in QGIS

### 9.1.15 Variables Settings

The Variables tab lists all the variables available at the global-level.

It also allows the user to manage global-level variables. Click the 🐨 button to add a new custom global-level variable. Likewise, select a custom global-level variable from the list and click the 📟 button to remove it. More information about variables in the *Variables* section.

## 9.1.16 Advanced Settings

Depending on your OS, all the settings related to QGIS (UI, tools, data providers, default values, plugins options...) are saved:

- 🔬 in a text file: \$HOME/.config/QGIS/QGIS2.conf
- X in the properties list file: \$HOME/Library/Preferences/org.qgis.qgis.plist
- 💐 in the registry under: HKEY\CURRENT\_USER\Software\QGIS\qgis

The *Advanced* tab offers you in a single place, regardless your OS, means to manage these settings through the *Advanced Settings Editor*. After you promise to be careful, the widget is populated with a tree of all QGIS settings, which you can directly edit.

#### Warning: Avoid using the Advanced tab settings blindly

Be careful while modifying items in this dialog given that changes are automatically applied. Doing changes without knowledge can break your QGIS installation in various ways.

# 9.2 Propriedades do Projecto

In the properties window for the project under  $Project \rightarrow Project \ Properties$  (or  $\underbrace{\&}$  Settings  $\rightarrow$  Project Properties), you can set project-specific options.

The project-specific options overwrite their equivalent in the options described above.

- In the *General* tab, the **general settings** let you:
  - give a title to the project beside the project file path
  - choose the color to use for features when they are selected
  - choose the background color: the color to use for the map canvas
  - set whether the path to layers in the project should be saved as absolute (full) or as relative to the project file location. You may prefer relative path when both layers and project files can be moved or shared or if the project is accessed from computers on different platforms.
  - choose to avoid artifacts when project is rendered as map tiles. Note that checking this option can lead to performance degradation.

Calculating areas and distances is a common need in GIS. However, these values are really tied to the underlying projection settings. The **Measurements** frame lets you control these parameters. You can indeed choose:

- the ellipsoid to use: it can be an existing one, a custom one (you'll need to set values of the semi-major and semi-minor axis) or None/Planimetric.
- the *units for distance measurements* for length and perimeter and the *units for area measurements*. These settings, which default to the units set in QGIS options but then overrides it for the current project, are used in:

- \* Attribute table field update bar
- \* Field calculator calculations
- \* Identify tool derived length, perimeter and area values
- \* Default unit shown in measure dialog

The **Coordinate display** allows you to choose and customize the format of units to use to display the mouse coordinate in the status bar and the derived coordinates shown via the identify tool.

Finally, you can define a project scale list, which overrides the global predefined scales.

80	Project Prop	erties   General	
$\mathbf{X}$	General		
4	CRS	Project file Documentation/qgis-projects/user_manual/working_with_vector_02.qgs	]
	CKS	Project title Alaska	)
	Identify layers	Selection color	
*	Default styles	Save paths relative $\ddagger$	
<b>1</b>	OWS server	Avoid artifacts when project is rendered as map tiles (degrades performance)	
٩	Macros	➡ Measurements	
Ē	Relations	Ellipsoid (for distance calculations) None / Planimetric ‡	)
	Data Sources	Semi-major Semi-minor	
C	Variables	Units for distance measurement Degrees ‡	)
	Valiables	Units for area measurement Square meters \$	)
		▼ Coordinate display	
		Display coordinates using Decimal degrees	)
		Precision O Automatic   Manual   decimal places	
		▼ Project scales	
		Help Apply Cancel OK	

Figure 9.4: General tab of Project Properties dialog

- The *CRS* tab enables you to choose the Coordinate Reference System for this project, and to enable onthe-fly re-projection of raster and vector layers when displaying layers from a different CRS. For more information on projection's handling in QGIS, please read *Trabalhando com Projecções* section.
- With the *Identify layers* tab, you set (or disable) which layers will respond to the *identify tool*. By default, layers are set queryable.

You can also set whether a layer should appear as read-only, meaning that it can not be edited by the user, regardless of the data provider's capabilities. Although this is a weak protection, it remains a quick and handy configuration to avoid end-users modifying data when working with file-based layers.

• The *Default Styles* tab lets you control how new layers will be drawn when they do not have an existing .qml style defined. You can also set the default transparency level for new layers and whether symbols should have random colors assigned to them. There is also an additional section where you can define specific colors for the running project. You can find the added colors in the drop down menu of the color dialog window present in each renderer.

- The tab *OWS Server* allows you to configure your project in order to publish it online. Here you can define information about the QGIS Server WMS and WFS capabilities, extent and CRS restrictions. More information available in section *Prepare a project to serve* and subsequent.
- The *Macros* tab is used to edit Python macros for projects. Currently, only three macros are available: openProject(), saveProject() and closeProject().

8	😣 💷 Project Properties   Macros					
$\mathbf{i}$	General	Section macros				
۲	CRS	<pre>1 - def ·openProject(): 2    pass 3</pre>				
57	Identify layers	<pre>4 - def saveProject(): 5 msgbar = iface.messageBar() 6 - msgbar.PushMessage("WARNING","Project.contains.sensitive.data."</pre>				
*	Default styles	<ul> <li>7 – "·Do ·not ·publish.",</li> <li>8 QgsMessageBar.WARNING, ·10)</li> </ul>				
2	OWS server	9 pass 10				
Ö	Macros	<pre>11 - def ·closeProject(): 12     pass 13</pre>				
■	Relations					
	Data Sources					
3	Variables	Help   Apply   Cancel   OK				

Figure 9.5: Macro settings in QGIS

- The *Relations* tab is used to define 1:n relations. The relations are defined in the project properties dialog. Once relations exist for a layer, a new user interface element in the form view (e.g. when identifying a feature and opening its form) will list the related entities. This provides a powerful way to express e.g. the inspection history on a length of pipeline or road segment. You can find out more about 1:n relations support in Section *Creating one or many to many relations*.
- In the Data Sources tab, you can:
  - Section 25. Evaluate default values on provider side: When adding new features in a PostGreSQL table, fields with default value constraint are evaluated and populated at the form opening, and not at the commit moment. This means that instead of an expression like nextval ('serial'), the field in the Add Feature form will display expected value (e.g., 25).
  - Automatically create transaction groups where possible: When this mode is turned on, all (post-gres) layers from the same database are synchronised in their edit state, i.e. when one layer is put into edit state, all are, when one layer is committed or one layer is rolled back, so are the others. Also, instead of buffering edit changes locally, they are directly sent to a transaction in the database which gets committed when the user clicks save layer. Note that you can (de)activate this option only if no layer is being edited in the project.
- The Variables tab lists all the variables available at the project's level (which includes all global variables).

Besides, it also allows the user to manage project-level variables. Click the 🖶 button to add a new custom

project-level variable. Likewise, select a custom project-level variable from the list and click the <sup>m</sup> button to remove it. More information on variables usage in the General Tools *Variables* section.

# 9.3 Personalização

The customization dialog lets you (de)activate almost every element in the QGIS user interface. This can be very useful if you want to provide your end-users with a 'light' version of QGIS, containing only the icons, menus or

panels they need.

Note: Before your changes are applied, you need to restart QGIS.

😣 🖻 🗉 Customization			
🕺 🔒 🚞 🗱 📷			
👿 Enable customization			
Object name	Label	Description	6
👿 UserInputDockWidg	et User Inpul	t	
🔻 🗹 StatusBar			μ
MMessageLogViewe	·		
🗹 mOntheFlyProjectio			
M mProgressBar			
Reset	Apply G	Cancel <u>O</u> K	

Figure 9.6: The Customization dialog

Ticking the  $\[Member length Schwarz Enable customization checkbox is the first step on the way to QGIS customization. This enables the toolbar and the widget panel from which you can uncheck and thus disable some GUI items.$ 

The configurable item can be:

- a Menu or some of its sub-menus from the Barra de Menus
- a whole Panel (see Painéis e Barras de Ferramentas)
- the Status bar described in Barra de Estado or some of its items
- a Toolbar: the whole bar or some of its icons
- or any widget from any dialog in QGIS: label, button, combobox...

With Switch to catching widgets in main application, you can click on an item in QGIS interface that you want to be hidden and QGIS automatically unchecks the corresponding entry in the Customization dialog.

Once you setup your configuration, click [Apply] or [Ok] to validate your changes. This configuration becomes the one used by default by QGIS at the next startup.

The modifications can also be saved in a .ini file using 🖥 Save To File button. This is a handy way to share a

common QGIS interface among multiple users. Just click on head from File from the destination computer in order to import the .ini file. You can also run *command line tools* and save various setups for different use cases as well.

#### Tip: Easily restore predefined QGIS

The initial QGIS GUI configuration can be restored by one of the methods below:

- unchecking *Enable customization* option in the Customization dialog or click the E<sup>Check All</sup> button
- pressing the [Reset] button in the QSettings frame under Settings → Options menu, System tab
- launching QGIS at a command prompt with the following command line qgis --nocustomization
- setting to false the value of  $UI \rightarrow Customization \rightarrow Enabled$  variable under Settings  $\rightarrow Options$  menu, Advanced tab (see the warning).

In most cases, you need to restart QGIS in order to have the change applied.

# 9.4 Keyboard shortcuts

QGIS provides default keyboard shortcuts for many features. You can find them in section *Barra de Menus*. Additionally, the menu option *Settings*  $\rightarrow$  *Configure Shortcuts*... allows you to change the default keyboard shortcuts and add new keyboard shortcuts to QGIS features.

😣 🗉 Configure shortcuts	
Action	Shortcut
P Add MSSQL Spatial Layer	Ctrl+Shift+M
🛜 Add Part	$\sim$
🖪 Add PostGIS Layers	Ctrl+Shift+D
📇 Add Raster Layer	Ctrl+Shift+R
🖀 Add Ring	
🖺 Add SpatiaLite Layer	Ctrl+Shift+L
🛱 Add to Overview	Ctrl+Shift+O
🖄 Add Vector Layer	Ctrl+Shift+V
Add WCS Layer	
🕅 Add WFS Layer	
Change Set none	Set default (None)
Load Save	Close

Figure 9.7: Define shortcut options

Configuration is very simple. Just select a feature from the list and click on :

- [Change] and press the new combination you want to assign as new shortcut
- [Set none] to clear any assigned shortcut
- or [Set default] to backup the shortcut to its original and default value.

Proceed as above for any other tools you wish to customize. Once you have finished your configuration, simply **[Close]** the dialog to have your changes applied. You can also **[Save]** the changes as an .XML file and **[Load]** them into another QGIS installation.

# Trabalhando com Projecções

QGIS allows users to define a global and project-wide CRS (coordinate reference system) for layers without a pre-defined CRS. It also allows the user to define custom coordinate reference systems and supports on-the-fly (OTF) projection of vector and raster layers. All of these features allow the user to display layers with different CRSs and have them overlay properly.

# 10.1 Visão geral do Suporte a Projecções

QGIS has support for approximately 2,700 known CRSs. Definitions for each CRS are stored in a SQLite database that is installed with QGIS. Normally, you do not need to manipulate the database directly. In fact, doing so may cause projection support to fail. Custom CRSs are stored in a user database. See section *Sistema de Coordenadas personalizado* for information on managing your custom coordinate reference systems.

The CRSs available in QGIS are based on those defined by the European Petroleum Search Group (EPSG) and the Institut Geographique National de France (IGNF) and are largely abstracted from the spatial reference tables used in GDAL. EPSG identifiers are present in the database and can be used to specify a CRS in QGIS.

In order to use OTF projection, either your data must contain information about its coordinate reference system or you will need to define a global, layer or project-wide CRS. For PostGIS layers, QGIS uses the spatial reference identifier that was specified when the layer was created. For data supported by OGR, QGIS relies on the presence of a recognized means of specifying the CRS. In the case of shapefiles, this means a file containing the well-known text (WKT) specification of the CRS. This projection file has the same base name as the shapefile and a .prj extension. For example, a shapefile named alaska.shp would have a corresponding projection file named alaska.prj.

Whenever you select a new CRS, the layer units will automatically be changed in the *General* tab of the  $\checkmark$  *Project Properties* dialog under the *Project* (or *Settings*) menu.

# 10.2 Especificação Geral da Projecção

QGIS starts each new project using the global default projection. The global default CRS is EPSG:4326 - WGS 84 (proj=longlat +ellps=WGS84 +datum=WGS84 +no\_defs), and it comes predefined in QGIS. This

default can be changed via the <sup>Select CRS</sup> button in the first section, which is used to define the default coordinate reference system for new projects, as shown in figure\_projection\_options. This choice will be saved for use in subsequent QGIS sessions.

When you use layers that do not have a CRS, you need to define how QGIS responds to these layers. This can be done globally or project-wide in the *CRS* tab under *Settings*  $\rightarrow \checkmark$  *Options*.

The options shown in figure\_projection\_options are:

• • Prompt for CRS

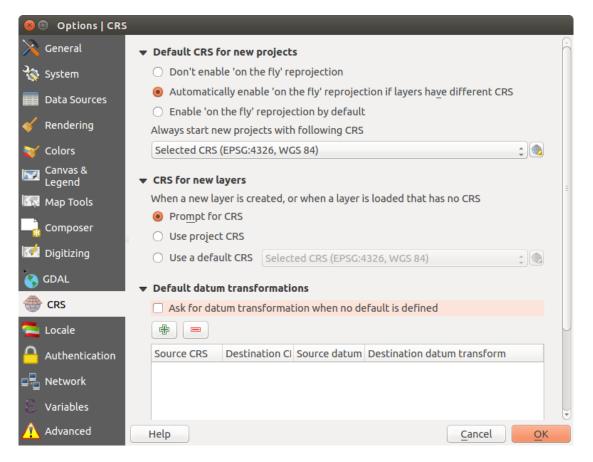


Figure 10.1: CRS tab in the QGIS Options Dialog

- Use project CRS
- Use default CRS displayed below

If you want to define the coordinate reference system for a certain layer without CRS information, you can also do that in the *General* tab of the raster and vector properties dialog (see *General Properties* for rasters and *General Properties* for vectors). If your layer already has a CRS defined, it will be displayed as shown in *General tab in vector layers properties dialog*.

#### Tip: CRS in the Layers Panel

Right-clicking on a layer in the Layers Panel (section *Painel das Camadas*) provides two CRS shortcuts. *Set layer CRS* takes you directly to the Coordinate Reference System Selector dialog (see figure\_projection\_project). *Set project CRS from Layer* redefines the project CRS using the layer's CRS.

# 10.3 Define On The Fly (OTF) CRS Transformation

QGIS supports on the fly CRS transformation for both raster and vector data. However, OTF is not activated by default. When OTF is off, each layer is drawn using the coordinates as read from the data source. When OTF is on, each layer's coordinates are transformed to the CRS of the project.

There are three ways to enable On The Fly CRS Transformation:

• Select  $\checkmark$  Project Properties  $\rightarrow$  CRS from the Project (or  $\bowtie$  Settings) menu. You can then activate the  $\bowtie$  Enable on the fly CRS transformation (OTF) checkbox in the  $\circledast$  CRS tab and select the CRS to use

Enable on the fly CRS transformation (OTF) checkbox in the  $\square$  CRS tab and select the CRS to use (see Coordinate Reference System Selector)

- Click on the <sup>CRS status</sup> icon in the lower right-hand corner of the status bar, leading you to the previous dialog.
- Turn OTF on by default in the O CRS tab of the Settings  $\rightarrow$  Options dialog by selecting O Enable 'on the fly' reprojection by default or Automatically enable 'on the fly' reprojection if layers have different CRS.

If you have already loaded a layer and you want to enable OTF reprojection, the best practice is to open the W *CRS* tab of the *Project Properties* dialog, activate the W *Enable 'on the fly' CRS transformation* checkbox, and select a CRS. The O <sup>CRS status</sup> icon will no longer be greyed out, and all layers will be OTF projected to the CRS shown next to the icon.

😣 💿 Project Properties   CRS							
🔀 General	Enable 'on the fly' CRS transformat	Senable 'on the fly' CRS transformation (OTF)					
💮 CRS	Filter Recently used coordinate reference sys	stems					
🔣 Identify layer	s Coordinate Reference System ETRS89 / Portugal TM06	Authority ID EPSG:3763					
		EPSG:4326 EPSG:2264					
🕎 OWS server	NAD27 / Alaska Albers	EPSG:2964					
🔯 Macros	Coordinate reference systems of the w	orld  Wide deprecated CRSs					
Relations	Coordinate Reference System	Authority ID					
Data Sources	Hawaii_Albers_Equal_Area_ NAD27 / Alaska Albers	Conic EPSG:102007 EPSG:2964					
8 Variables	NAD27 / California Albers	EPSG:3309					
	Selected CRS: NAD27 / Alaska Albers						
+proj=aea +lat_1=55 +lat_2=65 +lat_0=50 +lon_0=-154 +x_0=0 +y_0=0 +datum=NAD27 +units=us-ft +no_defs							
	Help	Apply Cancel OK					

Figure 10.2: Project Properties Dialog

# **10.4 Coordinate Reference System Selector**

This dialog helps you assign a Coordinate Reference System to a project or a layer, provided a set of projection databases. Items in the dialog are:

- Filter: If you know the EPSG code, the identifier, or the name for a coordinate reference system, you can use the search feature to find it. Enter the EPSG code, the identifier or the name.
- **Recently used coordinate reference systems**: If you have certain CRSs that you frequently use in your everyday GIS work, these will be displayed in this list. Click on one of these items to select the associated CRS.
- **Coordinate reference systems of the world**: This is a list of all CRSs supported by QGIS, including Geographic, Projected and Custom coordinate reference systems. To define a CRS, select it from the list by expanding the appropriate node and selecting the CRS. The active CRS is preselected.
- **PROJ.4 text**: This is the CRS string used by the PROJ.4 projection engine. This text is read-only and provided for informational purposes.

Tip: Looking for a layer CRS? Use the CRS selector.

Sometimes, you receive a layer and you don't know its projection. Assuming that you have another layer with a valid crs that should overlaps with it, enable the OTF reprojection and, in the *General* tab of the Layer properties dialog, use the Coordinate Reference System selector to assign a projection. Your layer position is then moved accordingly. You may have to do some trial and error in order to find the right position, hence its original CRS.

**Note:** When operating across layers, for example, computing intersections between two layers, it is important that both layers have the same CRS. To change the projection of an existing layer, it is **insufficient** to simply change the CRS in that layer's properties. Instead you must save the layer as a new layer, and choose the desired CRS for the new layer.

# 10.5 Sistema de Coordenadas personalizado

If QGIS does not provide the coordinate reference system you need, you can define a custom CRS. To define a CRS, select Custom CRS... from the Settings menu. Custom CRSs are stored in your QGIS user database. In addition to your custom CRSs, this database also contains your spatial bookmarks and other custom data.

8	Custom	Coordinate Reference System Definition	n					
▼ D	▼ Define							
	You can define your own custom Coordinate Reference System (CRS) here. The definition must conform to the proj4 format for specifying a CRS.							
N	Name Parameters							
* Gener +proj=aea +lat_1=55 +lat_2=65 +lat_0=50 +lon_0=								
Nă	ame	UTM 29						
Pa	arameters	+proj=utm +zone=29 +ellps=WGS84 +dal +towgs84=0,0,0,0,0,0,0 +units=m +no_de						
▼ Te	est							
co (fo	Use the text boxes below to test the CRS definition you are creating. Enter a coordinate where both the lat/long and the transformed result are known (for example by reading off a map). Then press the calculate button to see if the CRS definition you are creating is accurate.							
	Geog	raphic / WGS84	Destination CRS					
No	orth 38.4		4 250 293,2132					
Ea	st -9.45		460 706,6723					
		Calculate						
Не	lp		<u>C</u> ancel <u>O</u> K					

Figure 10.3: Custom CRS Dialog

Defining a custom CRS in QGIS requires a good understanding of the PROJ.4 projection library. To begin, refer to "Cartographic Projection Procedures for the UNIX Environment - A User's Manual" by Gerald I. Evenden, U.S. Geological Survey Open-File Report 90-284, 1990 (available at ftp://ftp.remotesensing.org/proj/OF90-284.pdf).

This manual describes the use of the proj.4 and related command line utilities. The cartographic parameters used with proj.4 are described in the user manual and are the same as those used by QGIS.

A janela *Definição de Sistema de Coordenadas personalizado* exige apenas dois parâmetros para definir um SC do utilizador:

- 1. Um nome descritivo
- 2. Os parâmetros cartográficos no formato PROJ.4

To create a new CRS, click the P Add new CRS button and enter a descriptive name and the CRS parameters.

Note que os *Parâmetros* devem começar com um bloco +proj=, para representar o novo sistema de coordenadas.

You can test your CRS parameters to see if they give sane results. To do this, enter known WGS 84 latitude and longitude values in *North* and *East* fields, respectively. Click on **[Calculate]**, and compare the results with the known values in your coordinate reference system.

# 10.6 Transformações de datum pré-definidas

OTF depends on being able to transform data into a 'default CRS', and QGIS uses WGS84. For some CRS there are a number of transforms available. QGIS allows you to define the transformation used otherwise QGIS uses a default transformation.

In the *CRS* tab under *Settings*  $\rightarrow \checkmark$  *Options* you can:

- set QGIS to ask you when it needs define a transformation using Ask for datum transformation when no default is defined
- edit a list of user defaults for transformations.

QGIS asks which transformation to use by opening a dialogue box displaying PROJ.4 text describing the source and destination transforms. Further information may be found by hovering over a transform. User defaults can be saved by selecting *Remember selection*.

# Gerir Fonte de Dados

# 11.1 Opening Data

As part of an Open Source Software ecosystem, QGIS is built upon different libraries that, combined with its own providers, offer capabilities to read and often write a lot of formats:

- Vector data formats include ESRI formats (shapefiles, geodatabases...), MapInfo and MicroStation file formats, AutoCAD DWG/DXF, GeoPackage, GeoJSON, GRASS, GPX, KML, Comma Separated Values, and many more... Read the complete list of OGR vector supported formats;
- Raster data formats include ArcInfo Binary Grid, ArcInfo ASCII Grid, JPEG, GeoTIFF, ERDAS IMAGINE, MBTiles, R or Idrisi rasters, ASCII Gridded XYZ, GDAL Virtual, SRTM, Sentinel Data, and many more... Read the complete list of raster supported formats;
- Database formats include PostgreSQL/PostGIS, SQLite/SpatiaLite, Oracle, DB2 or MSSQL Spatial, MySQL...;
- Support of web data services (WM(T)S, WFS, WCS, CSW, ArcGIS Servers...) is also handled by QGIS providers (see *QGIS as OGC Data Client*);
- You can also read supported files from archived folders and use QGIS native formats such as virtual and memory layers.

As of the date of this document, more than 80 vector and 140 raster formats are supported by the GDAL/OGR and QGIS native providers.

**Note:** Not all of the listed formats may work in QGIS for various reasons. For example, some require external proprietary libraries, or the GDAL/OGR installation of your OS may not have been built to support the format you want to use. To have a list of available formats, run the command line ogrinfo --formats (for vector) or check settings  $\rightarrow$  Options  $\rightarrow$  GDAL menu (for raster) in QGIS.

## 11.1.1 The Browser Panel

QGIS Browser is one of the main panels of QGIS that lets you quickly and easily add your data to projects. It helps you navigate in your filesystem and manage geodata, regardless the type of layer (raster, vector, table), or the datasource format (plain or compressed files, database, web services).

To add a layer into a project:

- 1. right-click on QGIS toolbar and check  $\blacksquare$  Browser Panel to activate it or select it from the menu  $View \rightarrow Panels$  (or  $\blacksquare$  Settings  $\rightarrow$  Panels);
- 2. a browser tree with your filesystem, databases and web services is displayed;
- 3. find the layer in the list;

4. right-click on its name and select **Add selected layer(s)**. Your layer is now added to the *Layers Panel* and can be viewed in the *map canvas*.

**Note:** You can also add a layer or open a QGIS project directly from the Browser panel by double-clicking its name or by drag-and-drop into the map canvas.

Once a file is loaded, you can zoom around it using the map navigation tools. To change the style of a layer, open the *Layer Properties* dialog by double clicking on the layer name or by right-clicking on the name in the legend and choosing *Properties* from the context menu. See section *Style Properties* for more information on setting symbology of vector layers.

At the top of the Browser panel, you find some icons that help you to:

- Add Selected Layers: you can also add data into the map canvas by selecting Add selected layer(s) from the layer's context menu;
- <sup>2</sup> Refresh the browser tree;
- **T** Filter Browser to search for specific data. Enter a search word or wildcard and the browser will filter the tree to only show paths to matching DB tables, filenames or folders other data or folders won't be displayed. See the Browser Panel(2) example on the figure\_browser\_panels. The comparison can be case-sensitive or not. It can also be set to:
  - normal: return any item containing the search text;
  - using wildcard(s): fine tune the search using ? and/or \* characters to specify the position of the search text;
  - using a regular expression.
- Tree:
- *(i)* Enable/disable properties widget: when toggled on, a new widget is added at the bottom of the panel showing, if applicable, metadatas of the selected item.

Right-click an item in the browser tree helps you to:

- in case of file or table, display its metadata or open it in your project. Tables can even be renamed, deleted or truncated;
- in case of folder, bookmark it into your favourites, hide it from the browser tree. Hidden folders can be managed from the Settings → Options → Data Sources tab;
- · create connection to databases or web servers;
- refresh, rename or delete schema.

You can also import files into databases or copy tables from one schema/database to another one with a simple drag-and-drop. There is a second browser panel available to avoid long scrolling while dragging. Just select the file and drag-and-drop from one panel to the other.

#### Tip: Add layers to QGIS by simple drag-and-drop from your OS file browser

You can also add file(s) to the project by drag-and-dropping them from your operating system file browser to the *Layers Panel* or the map canvas.

### 11.1.2 The DB Manager

The *DB Manager* Plugin is another one of the main and native tools to integrate and manage spatial database formats supported by QGIS (PostGIS, SpatiaLite, GeoPackage, Oracle Spatial, MSSQL, DB2, Virtual layers) in one user interface. It can be activated from the *Plugins*  $\rightarrow$  *Manage and Install Plugins...* menu.

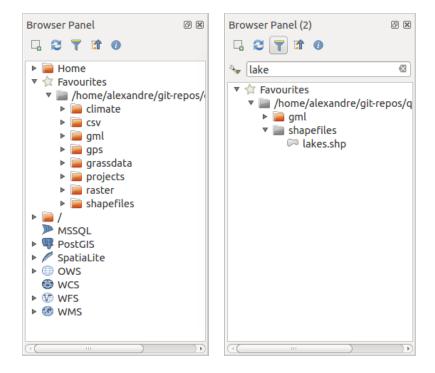


Figure 11.1: QGIS Browser panels side-by-side

The *DB Manager* Plugin provides several features:

- connect to databases and display its structure and contents;
- preview tables of databases;
- add layers to map canvas, either by double-click or drag-and-drop;
- add layers to a database from the QGIS Browser or from another database;
- create and add output of SQL queries to the map canvas;
- create virtual layers.

More information on DB Manager capabilities are exposed in Módulo Gestor BD.

## 11.1.3 Provider-based loading tools

Beside Browser Panel and DB Manager, the main tools provided by QGIS to add layers regardless the format, you'll also find tools that are specific to data providers.

Note: Some *external plugins* also propose tools to open specific format files in QGIS.

#### Loading a layer from a file

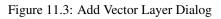
To load a layer from a file, you can:

for vector data (like Shapefile, Mapinfo or dxf layer), click on Va Add Vector Layer toolbar button, select the Layer → Add Layer → VaAdd Vector Layer menu option or press Ctrl+Shift+V. This will bring up a new window (see figure\_vector\_add) from which you can check I File and click on [Browse]. You can also specify the encoding for the file if desired.

😣 🖨 💷 Database							
Tree	Info	Table	Previe	w			
<ul> <li>GeoPackage</li> <li>PostGIS</li> <li>SpatiaLite</li> </ul>	regions						
<ul> <li>Virtual Layers</li> <li>QGIS layers</li> <li>airports</li> </ul>	General info						
swamp	Rela Rov	ation typ /s:	ре: Т 2	able 6			
k rivers k majrivers	Virtual Layers						
<ul><li>Iakes</li><li>∴ popp</li><li>Iaska</li></ul>	Column: geometry Geometry: POLYGON Dimension: XY Spatial ref: NAD27 / Alaska Albers (2964)						
Extent: -7117451.88276, 1357479. 9961531.59820						9.18458 - 18	764433.08788,
	Fie	lds					
	#	Na	me	Туре	Null	Default	
	0	ID		Integer	Υ		
	1		E_2	String	Υ		
	2	TYPE	_	String	Y		
	3	geor	netry	geometry	Y		
	ų						

Figure 11.2: DB Manager dialog

8 Add vector layer							
Source type	2						
🖲 File	O Directory	<ul> <li>Database</li> </ul>	O Protocol				
Encoding	UTF-8		\$				
Source Dataset			Browse				
Help	]		Cancel Open				



for raster layers, click on the Add Raster Layer icon, select the Layer → Add Layer → Add Raster Layer menu option or type Ctrl+Shift+R.

That will bring up a standard open file dialog (see figure\_vector\_open), which allows you to navigate the file system and load a shapefile, a geotiff or other supported data source. The selection box *Filter* allows you to preselect some supported file formats. Only the formats that have been well tested appear in the list. Other untested formats can be loaded by selecting All files (\*.\*).

🛞 🗊 Open an OGR Supported Vector Layer						
🖋 🖣 Traba	lho	QGIS qgis_sam	ple_d	ata	efiles	▶
Places	A	Name	$\nabla$	Size	Modified	A
🔍 Search		airports.shp		2.2 KB	02/17/2009	
Recently		📄 alaska.shp		252.5 KB	10/08/2008	
📠 alex		builtups.shp		5.0 KB	10/08/2008	Ξ
Desktop		🗋 grassland.shp		1.1 MB	10/09/2008	
File System		🗋 lakes.shp		173.4 KB	02/17/2009	U
Documents		🗋 landice.shp		898.1 KB	10/09/2008	
Music		🗋 majrivers.shp		1.4 MB	10/09/2008	
Pictures		🗋 pipelines.shp		11.3 KB	10/09/2008	
III Videos		🗋 popp.shp		51.8 KB	10/09/2008	
Downloads		railroads.shp		15.0 KB	10/09/2008	
$\phi = -$		ESRI Shapefiles [O	GR]			-
				Cancel	Open	

Figure 11.4: Open an OGR Supported Vector Layer Dialog

Selecting a file from the list and clicking **[Open]** loads it into QGIS. More than one layer can be loaded at the same time by holding down the Ctrl or Shift key and clicking on multiple items in the dialog. Figure\_vector\_loaded shows QGIS after loading the alaska.shp file.

Note: Because some formats like MapInfo (e.g., .tab) or Autocad (.dxf) allow mixing different types of geometry in a single file, loading such format in QGIS opens a dialog to select geometries to use in order to have one geometry per layer.

Using the <sup>Add Vector Layer</sup> tool:

- You can also load specific formats like ArcInfo Binary Coverage, UK. National Transfer Format, as well as the raw TIGER format of the US Census Bureau or OpenfileGDB. To do that, you'd need to select 
  Directory as Source type. In this case a directory can be selected in the dialog after pressing [Browse].
- With the Database source type you can select an existing database connection or create one to the selected database type. Available database types are ODBC, OGDI Vectors, Esri Personal Geodatabase, MySQL as well as PostgreSQL or MSSQL.

Pressing the [New] button opens the *Create a New OGR Database Connection* dialog whose parameters are among the ones you can find in *Creating a stored Connection*. Pressing [Open] you can select from the available tables for example of the PostGIS enabled database.

• The last source type, Protocol, enables to open data from the web using for example GeoJSON or CouchDB format. After selecting the type you have to fill URI of the source.

#### Tip: Load layers and projects from mounted external drives on macOS

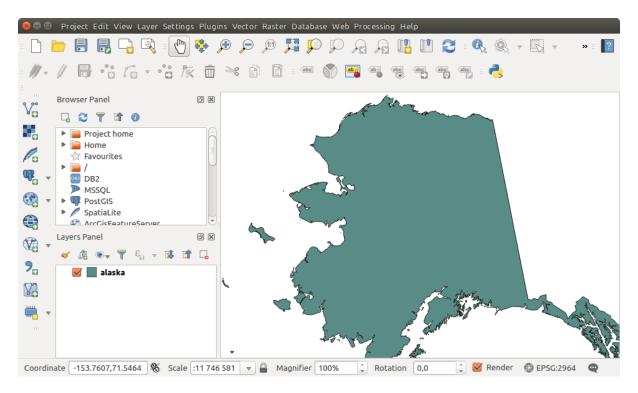


Figure 11.5: QGIS with Shapefile of Alaska loaded

On macOS, portable drives that are mounted beside the primary hard drive do not show up as expected under *File*  $\rightarrow$  *Open Project*. We are working on a more macOS-native open/save dialog to fix this. As a workaround, you can type /Volumes in the *File name* box and press Enter. Then you can navigate to external drives and network mounts.

#### Importing a delimited text file

Delimited text file (e.g. .csv, .txt) can be loaded in QGIS using the tools described above. However, loaded this way, it'll show up like a simple table data. Sometimes, delimited text files can contain geometric data you'd

want to visualize; this is what the <sup>3</sup> Add Delimited Text Layer is designed for.

Click the toolbar icon <sup>Add Delimited Text Layer</sup> in the *Manage layers* toolbar to open the *Create a Layer from a Delimited Text File* dialog, as shown in figure\_delimited\_text.

First, select the file to import (e.g., qgis\_sample\_data/csv/elevp.csv) by clicking on the [**Browse**] button. Once the file is selected, QGIS attempts to parse the file with the most recently used delimiter. To enable QGIS to properly parse the file, it is important to select the correct delimiter. You can specify a delimiter by activating:

- • CSV (comma separated values);
- *Custom delimiters*, choosing among some predefined delimiters like comma, space, tab, semicolon...;
- or *Regular expression delimiter* and entering text into the *Expression* field. For example, to change the delimiter to tab, use \t (this is a regular expression for the tab character).

Once the file is parsed, set *Geometry definition* to Point coordinates and choose the X and Y fields from the dropdown lists. If the coordinates are defined as degrees/minutes/seconds, activate the M DMS coordinates checkbox.

🛞 🗈 Create a Layer from a Delimited Text File								
File Name     /data/Dropbox/Trabalho/QGIS/qgis_sample_data/csv/elevp.csv       Browse								
Layer name elevp Encoding UTF-8								
File format	○ CSV (comma separated values)	ession delimiter						
	□ Comma     ☑ Tab     □ Space     □ Colon       Other delimiters     Quote     "     Escape     "	Semicolon						
Record options	Number of header lines to discard 🧴 🥃 First record has field names							
Field options	Trim fields Discard empty fields Decimal separator is comma							
Geometry definitio	tion 💿 Point coordinates 🛛 🔿 Well known text (WKT) 🔅 No geometry	(attribute only table)						
	X field X 🗘 Y field Y 🏚 DMS coordinates							
Layer settings	Use spatial index Use subset index Watch file							
XY	Y ELEV	Â						
1 -300120 7689	89960 13	-						
2 -654360 7562	62040 52							
3 1640 7512840 3								
Help		Cancel OK						

Figure 11.6: Delimited Text Dialog

Finally, enter a layer name (e.g., elevp), as shown in figure\_delimited\_text. To add the layer to the map, click **[OK]**. The delimited text file now behaves as any other map layer in QGIS.

There is also a helper option that allows you to trim leading and trailing spaces from fields —  $\mathbf{V}$  Trim fields. Also, it is possible to  $\mathbf{V}$  Discard empty fields. If necessary, you can force a comma to be the decimal separator by activating  $\mathbf{V}$  Decimal separator is comma.

If spatial information is represented by WKT, activate the Well Known Text option and select the field with the WKT definition for point, line or polygon objects. If the file contains non-spatial data, activate *No geometry* (*attribute only table*) and it will be loaded as an ordinal table.

Additionally, you can enable:

- *Use spatial index* to improve the performance of displaying and spatially selecting features;
- Muse subset index;
- *Watch file* to watch for changes to the file by other applications while QGIS is running.

#### Importing a DXF or DWG file

DXF and DWG files can be added to QGIS by simple drag-and-drop from the common Browser Panel. You'll be prompted to select the sublayers you'd like to add to the project. Layers are added with random style properties.

**Note:** DXF files containing several geometry types (point, line and/or polygon), the name of the layer will be made from *<filename.dxf> entities <geometry type>*.

To keep the dxf/dwg structure and its symbology in QGIS, you may want to use the dedicated  $Project \rightarrow DWG/DXF$  Import... tool. Indeed, the DWG/DXF Import dialog allows you to import into GeoPackage database any element of the drawing file.

In the dialog, you have to:

- Input a location for a GeoPackage file, that will be created to store the DWG/DXF content to;
- Specify which coordinate system the data in the DWG data is in;

- Then use the **[Import]** button to select the DWG/DXF file to use (one per geopackage). The GeoPackage database will be automatically populated with the drawing file content. Depending on the size of the \*CAD file, this could take some time;
- The *Expand block references* will transform the existing blocks into normal elements;
- the *Use curves* promotes the output layers geometry type to a curved one.

After the .dwg or .dxf data is imported into the GeoPackage database the frame in the lower half of the dialog is populated with the list of layers from the imported file. There you can select which layers to add to the QGIS project:

- At the top, set a Group name to group the drawing files in the project;
- Check layers to show: Each selected layer is added to an ad hoc group which contains vector layers for the point, line, label and area features of the drawing layer. The style of each layer is setup so that it resembles the look it originally had in \*CAD;
- Check whether layer should be visible at opening;
- Alternatively using the Merge layers option places all layers in a single group;
- Press [OK] to open the layers in QGIS.

### Importing OpenStreetMap Vectors

In recent years, the OpenStreetMap project has gained popularity because in many countries no free geodata such as digital road maps are available. The objective of the OSM project is to create a free editable map of the world from GPS data, aerial photography or local knowledge. To support this objective, QGIS provides support for OSM data.

Using the *Browser Panel*, you can load a .osm file to the map canvas, in which case you'll get a dialog to select sublayers based on the geometry type. The loaded layers will contain all the data of that geometry type in the file and keep the osm file data structure.

To avoid working with a such complex data structure, and be able to select only features you need based on their tags, QGIS provides a core and fully integrated OpenStreetMap import tool:

- To connect to the OSM server and download data, open the menu *Vector* → *OpenStreetMap* → *Download data...*. You can skip this step if you already obtained an .osm XML file using JOSM, Overpass API or any other source;
- The menu *Vector* → *OpenStreetMap* → *Import Topology from XML*... will convert your .osm file into a SpatiaLite database and create a corresponding database connection;
- The menu Vector → OpenStreetMap → Export Topology to SpatiaLite... then allows you to open the database connection, select the type of data you want (points, lines, or polygons) and choose tags to im-

port. This creates a SpatiaLite geometry layer that you can add to your project by clicking on the Add SpatiaLite Layer toolbar button or by selecting the Add SpatiaLite Layer... option from the Layer menu (see section SpatiaLite Layers).

### GPS

Loading GPS data in QGIS can be done using the core plugin: GPS Tools. Instructions are described in Section *Módulo GPS*.

### GRASS

Working with GRASS vector data is described in Section Integração GRASS SIG.

### SpatiaLite Layers

The first time you load data from a SpatiaLite database, begin by:

- clicking on the Add SpatiaLite Layer toolbar button;
- selecting the  $\bigwedge$  Add SpatiaLite Layer... option from the Layer  $\rightarrow$  Add Layer menu;
- or by typing Ctrl+Shift+L.

This will bring up a window that will allow you either to connect to a SpatiaLite database already known to QGIS, which you can choose from the drop-down menu, or to define a new connection to a new database. To define a new connection, click on **[New]** and use the file browser to point to your SpatiaLite database, which is a file with a .sqlite extension.

QGIS also supports editable views in SpatiaLite.

#### **Database related tools**

#### **Creating a stored Connection**

In order to read and write tables from the many database formats QGIS supports you'll need to create a connection to that database. While *QGIS Browser Panel* is the simplest and recommanded way to connect and use databases within, QGIS provides specific tools you can use to connect to each of them and load their tables:

- *Add PostGIS Layer...* or by typing Ctrl+Shift+D
- Radd MSSQL Spatial Layer or by typing Ctrl+Shift+M
- - Add Oracle Spatial Layer... or typing Ctrl+Shift+O
- Add DB2 Spatial Layer... or typing Ctrl+Shift+2

These tools are accessible either from the *Manage Layers Toolbar* or the *Layer*  $\rightarrow$  *Add Layer*  $\rightarrow$  menu. Connecting to SpatiaLite database is described at *SpatiaLite Layers*.

#### Tip: Create connection to database from the QGIS Browser Panel

Select the corresponding database format in the Browser tree, right-click and choose connect will provide you with the database connection dialog.

Most of the connection dialogs follow a common basis that will be described below using the PostGreSQL database tool as example.

The first time you use a PostGIS data source, you must create a connection to a database that contains the data. Begin by clicking the appropriate button as exposed above, opening an *Add PostGIS Table(s)* dialog (see figure\_add\_postgis\_tables). To access the connection manager, click on the [New] button to display the *Create a New PostGIS Connection* dialog.

The parameters required for a PostGIS connection are exposed below. For the other database types, see their differences at *Particular Connection requirements*.

- Name: A name for this connection. It can be the same as Database.
- Service: Service parameter to be used alternatively to hostname/port (and potentially database). This can be defined in pg\_service.conf. Check the *PostgreSQL Service connection file* section for more details.
- Host: Name of the database host. This must be a resolvable host name such as would be used to open a TCP/IP connection or ping the host. If the database is on the same computer as QGIS, simply enter *localhost* here.
- Port: Port number the PostgreSQL database server listens on. The default port for PostGIS is 5432.

😣 💿 Create	a New PostGIS connection		
Connection	Information		
Name	postgres		
Service			
Host	localhost		
Port	5432		
Database	gisdb		
SSL mode	disable 🗘		
Authentio	Configurations		
Username	e aneto 🧭 Save		
Password	***** Save		
	Test Connection		
Only sl	how layers in the layer registries		
🧭 Don't resolve type of unrestricted columns (GEOMETRY)			
Only look in the 'public' schema			
🧭 Also list tables with no geometry			
Use estimated table metadata			
Help	<u>Cancel</u> <u>OK</u>		

Figure 11.7: Create a New PostGIS Connection Dialog

- Database: Name of the database.
- **SSL mode**: How the SSL connection will be negotiated with the server. Note that massive speed-ups in PostGIS layer rendering can be achieved by disabling SSL in the connection editor. The following options are available:
  - Disable: Only try an unencrypted SSL connection;
  - Allow: Try a non-SSL connection. If that fails, try an SSL connection;
  - Prefer (the default): Try an SSL connection. If that fails, try a non-SSL connection;
  - Require: Only try an SSL connection.
- Username: User name used to log in to the database.
- Password: Password used with Username to connect to the database.

You can save any or both of the username and password parameters, in which case they will be used by default each time you need to connect to this database. If not saved, you'll be prompted to fill the missing credentials to connect to the database in next QGIS sessions; meanwhile the connection parameters you entered are stored in a temporary internal cache and returned whenever a username/password for the same database is requested, until you close the current QGIS process.

#### Warning: QGIS User Settings and Security

In the *Authentication* tab, saving **username** and **password** will keep unprotected credentials in the connection configuration. Those **credentials will be visible** if, for instance, you shared the project file with someone. Therefore, it's advisable to save your credentials in a *Authentication configuration* instead (*Configurations* tab - See *Sistema de Autenticação* for more details) or in a service connection file (see *PostgreSQL Service connection file* for example).

Optionally, depending on the type of database, you can activate the following checkboxes:

- *Only show layers in the layer registries*
- Mon't resolve type of unrestricted columns (GEOMETRY)
- 🗹 Only look in the 'public' schema
- In Also list tables with no geometry
- 🗹 Use estimated table metadata

#### Tip: Use estimated table metadata to speed up operations

When initializing layers, various queries may be needed to establish the characteristics of the geometries stored in the database table. When the *Use estimated table metadata* option is checked, these queries examine only a sample of the rows and use the table statistics, rather than the entire table. This can drastically speed up operations on large datasets, but may result in incorrect characterization of layers (eg. the feature count of filtered layers will not be accurately determined) and may even cause strange behaviour in case columns that are supposed to be unique actually are not.

Once all parameters and options are set, you can test the connection by clicking on the [**Test connection**] button or apply it hitting [**OK**]. From the *Add PostGIS Table(s)*, click now on [**Connect**] and the dialog is filled with tables from the selected database (as shown in figure\_add\_postgis\_tables).

#### **Particular Connection requirements**

Because of database type particularities, provided options are all the same for all the databases. Below are exposed these connection specificities.

**PostgreSQL Service connection file** The service connection file allows PostgreSQL connection parameters to be associated with a single service name. That service name can then be specified by a client and the associated settings will be used.

It's called .pg\_service.conf under \*nix systems (GNU/Linux, macOS etc.) and pg\_service.conf on Windows.

The service file looks like:

[water\_service] host=192.168.0.45 port=5433 dbname=gisdb user=paul password=paulspass

[wastewater\_service] host=dbserver.com dbname=water user=waterpass

**Note:** There are two services in the above example: water\_service and wastewater\_service. You can use these to connect from QGIS, pgAdmin etc. by specifying only the name of the service you want to connect to (without the enclosing brackets). If you want to use the service with psql you need to do something like export PGSERVICE=water\_service before doing your psql commands.

#### Note: You can find all the parameters here

Note: If you don't want to save the passwords in the service file you can use the .pg\_pass option.

On \*nix operating systems (GNU/Linux, macOS etc.) you can save the .pg\_service.conf file in the user's home directory and the PostgreSQL clients will automatically be aware of it. For example, if the logged user is web, .pg\_service.conf should be saved in the /home/web/ directory in order to directly work (without specifying any other environment variables).

You can specify the location of the service file by creating a PGSERVICEFILE environment variable (e.g. run the export PGSERVICEFILE=/home/web/.pg\_service.conf command under your \*nix OS to temporarily set the PGSERVICEFILE variable)

You can also make the service file available system-wide (all users) either by placing the .pg\_service.conf file at pg\_config --sysconfdir or by adding the PGSYSCONFDIR environment variable to specify the directory containing the service file. If service definitions with the same name exist in the user and the system file, the user file takes precedence.

Warning: There are some caveats under Windows:

- The service file should be saved as pg\_service.conf and not as .pg\_service.conf.
- The service file should be saved in Unix format in order to work. One way to do it is to open it with Notepad++ and *Edit*  $\rightarrow$  *EOL Conversion*  $\rightarrow$  *UNIX Format*  $\rightarrow$  *File save*.
- You can add environmental variables in various ways; a tested one, known to work reliably, is *Control Panel*  $\rightarrow$  *System and Security*  $\rightarrow$  *System*  $\rightarrow$  *Advanced system settings*  $\rightarrow$  *Environment Variables* adding PGSERVICEFILE and the path of the type C:\Users\John\pg\_service.conf
- After adding an environment variable you may also need to restart the computer.

**Connecting to Oracle Spatial** The spatial features in Oracle Spatial aid users in managing geographic and location data in a native type within an Oracle database. In addition to some of the options in *Creating a stored Connection*, the connection dialog proposes:

- Database: SID or SERVICE\_NAME of the Oracle instance;
- Port: Port number the Oracle database server listens on. The default port is 1521;
- Workspace: Workspace to switch to.

Optionally, you can activate following checkboxes:

- *Only look in metadata table*: restricts the displayed tables to those that are in the all\_sdo\_geom\_metadata view. This can speed up the initial display of spatial tables;
- *Only look for user's tables*: when searching for spatial tables, restrict the search to tables that are owned by the user;
- Mass Also list tables with no geometry: indicates that tables without geometry should also be listed by default;
- *Use estimated table statistics for the layer metadata*: when the layer is set up, various metadata are required for the Oracle table. This includes information such as the table row count, geometry type and spatial extents of the data in the geometry column. If the table contains a large number of rows, determining this metadata can be time-consuming. By activating this option, the following fast table metadata operations are done: Row count is determined from all\_tables.num\_rows. Table extents are always determined with the SDO\_TUNE.EXTENTS\_OF function, even if a layer filter is applied. Table geometry is determined from the first 100 non-null geometry rows in the table;
- *Only existing geometry types*: only list the existing geometry types and don't offer to add others;
- *Include additional geometry attributes.*

#### **Tip: Oracle Spatial Layers**

Normally, an Oracle Spatial layer is defined by an entry in the USER\_SDO\_METADATA table.

**Connecting to DB2 Spatial** In addition to some of the options described in *Creating a stored Connection*, the connection to a DB2 database (see *DB2 Spatial Layers* for more information) can be specified using either a Service/DSN name defined to ODBC or using the driver, host and port information.

An ODBC Service/DSN connection requires the service name defined to ODBC.

A driver/host/port connection requires:

- Driver: Name of the DB2 driver. Typically this would be IBM DB2 ODBC DRIVER.
- **DB2 Host**: Name of the database host. This must be a resolvable host name such as would be used to open a TCP/IP connection or ping the host. If the database is on the same computer as QGIS, simply enter *localhost* here.
- **DB2 Port**: Port number the DB2 database server listens on. The default DB2 LUW port is 50000. The default DB2 z/OS port is 446.

#### Tip: DB2 Spatial Layers

A DB2 Spatial layer is defined by a row in the DB2GSE.ST\_GEOMETRY\_COLUMNS view.

**Note:** In order to work effectively with DB2 spatial tables in QGIS, it is important that tables have an INTEGER or BIGINT column defined as PRIMARY KEY and if new features are going to be added, this column should also have the GENERATED characteristic.

It is also helpful for the spatial column to be registered with a specific spatial reference identifier (most often 4326 for WGS84 coordinates). A spatial column can be registered by calling the ST\_Register\_Spatial\_Column stored procedure.

**Connecting to MSSQL Spatial** In addition to some of the options in *Creating a stored Connection*, creating a new MSSQL connection dialog proposes you to fill a **Provider/DSN** name. You can also display available databases.

#### Loading a Database Layer

Once you have one or more connections defined to a database (see section *Creating a stored Connection*), you can load layers from it. Of course, this requires having available data. See e.g. section *Importing Data into PostgreSQL* for a discussion on importing data into a PostGIS database.

To load a layer from a database, you can perform the following steps:

- 1. Open the "Add <database> table(s)" dialog (see Creating a stored Connection),
- 2. Choose the connection from the drop-down list and click [Connect].
- 3. Select or unselect Also list tables with no geometry.
- 4. Optionally, use some Search Options to reduce the list of tables to those matching your search. You can also set this option before you hit the [Connect] button, speeding this way the database fetching.
- 5. Find the layer(s) you wish to add in the list of available layers.
- 6. Select it by clicking on it. You can select multiple layers by holding down the Shift key while clicking.
- 7. If applicable, use the [Set Filter] button (or double-click the layer) to start the *Query builder* dialog (See section *Query Builder*) and define which features to load from the selected layer. The filter expression appears in the sql column. This restriction can be removed or edited in the *Layer Properties* → *General* → *Provider Feature Filter* frame.
- 8. The checkbox in the Select at id column that is activated by default gets the features ids without the attributes and speed in most cases the data loading.
- 9. Click on the [Add] button to add the layer to the map.

😣 🗐 🛛 Add PostGl	S Table(s)								
Connections									
postgres									÷
Connect	New	Edit	Remove				Loa	d 9	Save
Schema	Table 4	Comment	Column	Data Type	Spatial Ty	pe	SRID	Feature id	Select
▼ public public public	wake_blocks spatial_ref_sys		geom	Geometry None		Polygon ometry	900914		
🛕 public	raster_overviews geometry_columns			None	NoGe	ometry		Select Select	
	aeoaranhy columns		I.	None	NoGe	-		Select	
👿 Also list table	s with no geometry							🗌 Keep di	alog open
🧭 Search optio	ns								
Search									
Search in colum	ins					Table			÷
Search mode						Wildcar	rd		*
Help						Add	Set	Filter	Close

Figure 11.8: Add PostGIS Table(s) Dialog

#### Tip: Load database table(s) from the Browser Panel

Like simple files, connected database are also listed in the *Browser Panel*. Hence, you can load tables from databases using the Browser:

- 1. Find the layer to use with the T<sup>Filter Browser</sup> tool at the top the browser panel (see *The Browser Panel* for the search options);
- 2. select and drag-and-drop it in the map canvas.

## 11.1.4 QGIS Custom formats

QGIS proposes two custom formats you can load in the application using their own loading tool:

- Temporary Scratch Layer: a memory layer that is bound to the project it's opened with (see *Creating a new Temporary Scratch Layer* for more information)
- Virtual Layers: a layer resulting from a query on other layer(s) (see *Creating virtual layers* for more information)

## 11.1.5 Connecting to web services

With QGIS you can have access to different types of OGC web services (WM(T)S, WFS(-T), CSW ...). Thanks to QGIS Server, you can also publish these services. Description of these capabilities and how-to are provided in chapter *Trabalhando com dados OGC*.

# **11.2 Creating Layers**

Layers can be created in many ways, including:

- empty layers from scratch;
- layers from existing layers;
- layers from the clipboard;
- layers as a result of an SQL-like query based on one or many layers: the virtual layer.

QGIS also provides tools to import/export different formats.

## 11.2.1 Creating new vector layers

QGIS allows you to create new Shapefile layers, new SpatiaLite layers, new GPX layers and new Temporary Scratch layers. Creation of a new GRASS layer is supported within the GRASS plugin. (Please refer to section *Criando uma nova camada vectorial GRASS* for more information on creating GRASS vector layers.)

### Creating a new Shapefile layer

To create a new Shapefile layer, choose *Create Layer*  $\rightarrow \bigvee_{\Box}$  *New Shapefile Layer*... from the *Layer* menu. The *New Shapefile Layer* dialog will be displayed as shown in figure\_create\_shapefile. Choose the type of layer (point, line or polygon) and the CRS (coordinate reference system).

Note that QGIS does not yet support creation of 2.5D features (i.e., features with X,Y,Z coordinates).

😣 💷 New Shapefile Layer						
<b>Type</b> Po	oint	O Li	○ Line		🔿 Polygon	
File enco	ding	UTF-8	UTF-8		*	
Selected	d CRS (EF	PSG:4326, W	/GS 84)		: 🌚	
New fie	ld					
Name						
Туре	Decim	Decimal number 🛟				
Lengt	h 20		Preci	sion	3	
					🖪 Add to fields list	
Fields li	st					
Name	2	Туре	Len	gth	Precision	
id		Integer	10			
name		String	80			
eleva	tion	Real	20		3	
					Remove field	
Help					Cancel OK	

Figure 11.9: Creating a new Shapefile layer dialog

To complete the creation of the new Shapefile layer, add the desired attributes by specifying a name and type for each attribute and clicking on the [Add to fields list] button. A first 'id' column is added by default but can be removed, if not wanted. Only *Decimal number* , *Whole number* , *Text data* and *Date* attributes are supported. Additionally, depending on the attribute type, you can also define the length and precision of the new attribute column. Once you are happy with the attributes, click [OK] and provide a name for the Shapefile. QGIS will automatically add the .shp extension to the name you specify. Once the Shapefile has

been created, it will be added to the map as a new layer, and you can edit it in the same way as described in section *Digitalizar uma camada existente*.

#### Creating a new SpatiaLite layer

To create a new SpatiaLite layer for editing, choose  $New \rightarrow \swarrow$  New SpatiaLite Layer... from the Layer menu. The New SpatiaLite Layer dialog will be displayed as shown in Figure\_create\_spatialite.

😣 🗈 New Spatia	alite Layer				
Database /data	/Dropbox/Trabalho/QGIS/Plugins-( 🛊 🛄				
Layer name Alaska					
Geometry column geometry					
Туре					
○ Point ○ Line ○ Polygon					
O MultiPoin	t 🔿 Multiline 🛛 🖲 Multipolygon				
EPSG:4326 - WG	S 84 Specify CRS				
🗹 Create an au	toincrementing primary key				
New attribute					
Name	area				
Туре	Decimal number 🛟				
	🖪 Add to attributes list				
Attributes list					
Name	Туре				
Name	text				
	Remove attribute				
Help	<u>C</u> ancel <u>O</u> K				

Figure 11.10: Creating a New SpatiaLite layer dialog

The first step is to select an existing SpatiaLite database or to create a new SpatiaLite database. This can be done with the browse button  $\bigcirc$  to the right of the database field. Then, add a name for the new layer, define the layer type, and specify the coordinate reference system with [Specify CRS]. If desired, you can select  $\bowtie$  *Create an autoincrementing primary key*.

To define an attribute table for the new SpatiaLite layer, add the names of the attribute columns you want to create with the corresponding column type, and click on the [Add to attribute list] button. Once you are happy with the attributes, click [OK]. QGIS will automatically add the new layer to the legend, and you can edit it in the same way as described in section *Digitalizar uma camada existente*.

Further management of SpatiaLite layers can be done with the DB Manager. See Módulo Gestor BD.

#### Creating a new GeoPackage layer

To create a new GeoPackage layer go to  $Layer \rightarrow New \rightarrow$  New GeoPackage Layer.... The New GeoPackage Layer dialog will be displayed as shown in figure\_create\_geopackage.

The first step is to select an existing GeoPackage or create a new one. This can be done by pressing the ellipses [...] button at the right of the Database field. Then, give a name for the new layer, define the layer type and specify the coordinate reference system with [Specify CRS].

To define an attribute table for the new GeoPackage layer, add the names of the attribute columns you want to create with the corresponding column type, and click on the [Add to fields list] button. Once you are happy with the attributes, click [OK]. QGIS will automatically add the new layer to the legend, and you can edit it in the same way as described in section *Digitalizar uma camada existente*.

#### Creating a new GPX layer

To create a new GPX file, you need to load the GPS plugin first. *Plugins*  $\rightarrow \clubsuit$  *Plugin Manager...* opens the Plugin Manager Dialog. Activate the Sector GPS Tools checkbox.

When this plugin is loaded, choose  $New \rightarrow \square$  Create new GPX Layer... from the Layer menu. In the Save new GPX file as dialog, choose where to save the new file and press [Save]. Three new layers are added to the Layers Panel: waypoints, routes and tracks with predefined structure.

### Creating a new Temporary Scratch Layer

Temporary Scratch Layers are in-memory layers, meaning that they are not saved on disk and will be discarded when QGIS is closed. They can be handy to store features you temporarily need or as intermediate layers during geoprocessing operations.

Empty, editable temporary scratch layers can be defined using  $Layer \rightarrow Create Layer \rightarrow New Temporary Scratch Layer.$  Here you can create *Multipoint*, *Multiline* and *Multipolygon* Layers beneath *Point*, *Line* and *Polygon* layers.

You can also create Temporary Scratch Layers from the clipboard. See Creating new layers from the clipboard.

## 11.2.2 Creating new layers from an existing layer

Both raster and vector layers can be saved in a different format and/or reprojected to a different coordinate reference system (CRS) using the *Save As...* function in the layer context menu (by right-clicking in the layer in the layer tree) or in the *Layer*  $\rightarrow$  *Save As...* menu.

#### **Common parameters**

The *Save As* dialog shows several parameters to change the behavior when saving the layer. Common parameters for raster and vector are:

- Format
- File name
- CRS can be changed to reproject the data
- Add saved file to map to add the new layer to the canvas
- Extent (possible values are layer, Map view or user-defined extent)

However, some parameters are specific to raster and vector formats:

# 😣 💷 New GeoPackage Layer

Database	/home/siki/s	ample.gpkg	
Table name	markers		
Feature id column	fid		
Geometry type	Point		*
Geometry column	geometry		
Selected CRS (EP	SG:4326, WGS	84)	:
New field			
Name			
Туре	Text data		*
			🖪 Add to fields list
Fields list			
Name	Туре	Length	
id	integer	1	
name	text		
Неlp			Remove field <u>Cancel</u> <u>OK</u>

Figure 11.11: Creating a New GeoPackage layer dialog

#### **Raster specific parameters**

- Output mode (it can be raw data or rendered image)
- Resolution
- *Create Options*: advanced options (file compression, block sizes, colorimetry...) to fine tune the output file. See the gdal-ogr driver documentation.
- Pyramids creation
- VRT Tiles
- No data values

🖲 🔲 Save raster layer as				
Dutput mode 🔞 Raw data 🔿 Rendered image				
Format GTiff				
· · · · · · · · · · · · · · · · · · ·				
Save as (qgis_sample_data/raster/SR_50M_alaska_nad.tif) Browse				
CRS Selected CRS (EPSG:2964, NAD27 / Alaska Albers)				
🗹 Add saved file to map				
Extent (current: layer)				
<ul> <li>Resolution (current: layer)</li> </ul>				
Horizontal 7181.35 Vertical 7181.35 Layer resolution				
O Columns 1754 Rows 1394 Layer size				
▼ VRT Tiles				
Max columns 1754 Max rows 1394				
Create Options				
Pyramids				
No data values				
<u>C</u> ancel <u>O</u> K				

Figure 11.12: Saving as a new raster layer

#### Vector specific parameters

Depending on the format of export, some of these options are available or not:

- Encoding
- Save only selected features
- Select fields to export and their export options. In case you set your fields behavior with some *Edit widgets*, e.g. value map, you can keep the displayed values in the layer by checking *Replace all selected raw* fields values by displayed values.
- *Symbology export*: can be used mainly for DXF export and for all file formats who manage OGR feature styles (see note below) as DXF, KML, tab file formats:
  - No symbology: default style of the application that reads the data
  - Feature symbology: save style with OGR Feature Styles (see note below)

- **Symbol Layer symbology**: save with OGR Feature Styles (see note below) but export the same geometry multiple times if there are multiple symbology symbol layers used
- A Scale value can be applied to the latest options.

**Note:** OGR Feature Styles are a way to store style directly in the data as a hidden attribute. Only some formats can handle this kind of information. KML, DXF and TAB file formats are such formats. For advanced users, you can read the OGR Feature Styles specification document.

- Geometry: you can configure the geometry capabilities of the output layer
  - geometry type: keep the original geometry of the features when set to Automatic, otherwise removes
    or overrides it with any type. You can add an empty geometry column to an attribute table, remove the
    geometry column of a spatial layer.
  - Force multi-type: force creation of multi-geometry features in the layer
  - Include z-dimension to geometries.

**Tip:** Overriding layer geometry type makes it possible to do things like save a geometryless table (e.g. .csv file) into a shapefile WITH any type of geometry (point, line, polygon), so that geometries can then be manually added to rows with the add Part tool.

• *Datasources Options, Layer Options* or *Custom Options* which allow you to configure some advanced parameters. See the gdal-ogr driver documentation.

😣 🗊 Save ve	ector layer as		
Format	ESRI Shapefile		*
File name	dev/qgis_sample_data,	/shapefiles/airports.shp	Browse
Layer name			
CRS	Selected CRS (EPSG:29	964, NAD27 / Alaska Alber	rs) 🛟 🌚
Encoding		System	*
Save onl	y selected features		
Select fi	elds to export and thei	r export options	
🗹 Add save	ed file to map		
Symbology e	export	No symbology	*
Scale		1:50000	*
🔻 Geometr	гу		
Geometry	/ type	Point	*
Force	multi-type		
🗌 Includ	le z-dimension		
Exte	nt (current: layer)		
Layer Op	otions		
Custom	Options		
Help		<u>C</u> ancel	<u>о</u> к

Figure 11.13: Saving as a new vector layer

When saving a vector layer into an existing file, depending on the capabilities of the output format (Geopackage, SpatiaLite, FileGDB...), the user can decide whether to:

- overwrite the whole file
- overwrite only the target layer (the layer name is configurable)
- append features to the existing target layer
- append features, add new fields if there are any.

For formats like ESRI Shapefile, MapInfo .tab, feature append is also available.

# 11.2.3 Creating new DXF files

Besides the *Save As...* dialog which provides options to export a single layer to another format, including  $\star$ .DXF, QGIS provides another tool to export multiple layers as a single DXF layers. It's accessible in the *Project*  $\rightarrow$  *DXF Export...* menu.

The DXF Export dialog allows the user to:

- indicate the destination layer file;
- choose the symbology mode and scale (see the OGR Feature Styles note);
- select the encoding and CRS;
- check the loaded layers to include in the DXF files or pick them from an existing visibility preset.

For each layer, you can choose a field whose values are used to split features in generated destination layers in the DXF output. You can also choose to  $\mathbf{M}$  Use the layer title as name if set and keep features grouped.

• choose to only *Export features intersecting the current map extent*.

# 11.2.4 Creating new layers from the clipboard

Features that are on the clipboard can be pasted into a new layer. To do this, Select some features, copy them to the clipboard, and then paste them into a new layer using  $Edit \rightarrow Paste Features as \rightarrow$  and choosing:

- *New Vector Layer...*: you need to select the layer CRS, poping up the *Save vector layer as...* dialog from which you can select any supported data format (see *Creating new layers from an existing layer* for parameters);
- or Temporary Scratch Layer ...: you need to select the layer CRS and give a name.

A new layer, filled with selected features and their attributes is created and added to map canvas if asked.

**Note:** Creating layers from clipboard applies to features selected and copied within QGIS and also to features from another source defined using well-known text (WKT).

# 11.2.5 Creating virtual layers

Virtual layers are a special kind of vector layer. They allow you to define a layer as the result of an SQL query involving any number of other vector layers that QGIS is able to open. Virtual layers do not carry data by themselves and can be seen as views to other layers.

To create a virtual layer, open the virtual layer creation dialog by clicking on *Add Virtual Layer* in the *Layer* menu or from the corresponding toolbar.

The dialog allows you to specify a *Layer name* and an SQL *Query*. The query can use the name (or id) of loaded vector layers as tables, as well as their field names as columns.

For example, if you have a layer called airports, you can create a new virtual layer called public\_airports with an SQL query like:

SELECT \*
FROM airports
WHERE USE = "Civilian/Public"

The SQL query will be executed, regardless of the underlying provider of the airports layer, even if this provider does not directly support SQL queries.

80	😣 🗊 Create a virtual layer					
Layerı	Layer name public_airport -					
▶ Em	bedded layers					
Query	/					
F	SELECT * FROM airports WHERE USE = "Civilian/Public"					
	ique identifier colun	nn ID				
	<b>ometry</b> Autodetect					
0	No geometry					
	Geometry column	geometry				
0	Туре	Point		*		
	CRS	EPSG:2964				
Те	st		<u>C</u> ancel	<u>O</u> K		

Figure 11.14: Create virtual layers dialog

Joins and complex queries can also be created, for example, to join airports and country information:

```
SELECT airports.*, country.population
FROM airports
JOIN country
ON airports.country = country.name
```

Note: It's also possible to create virtual layers using the SQL window of Módulo Gestor BD.

#### Embedding layers for use in queries

Besides the vector layers available in the map canvas, the user can add layers to the *Embedded layers* list, which he can use in queries without the need to have them showing in the map canvas or Layers panel.

To embed a layer, click Add and provide the Local name, Provider, Encoding and the path to the Source.

The *Import* button allows adding layers loaded in the map canvas into the Embedded layers list. This allows to later remove those layers from the Layers panel without breaking any existent query.

#### Supported query language

The underlying engine uses SQLite and SpatiaLite to operate.

It means you can use all of the SQL your local installation of SQLite understands.

Functions from SQLite and spatial functions from SpatiaLite can also be used in a virtual layer query. For instance, creating a point layer out of an attribute-only layer can be done with a query similar to:

**SELECT** id, MakePoint(x, y, 4326) **as** geometry **FROM** coordinates

Functions of QGIS expressions can also be used in a virtual layer query.

To refer the geometry column of a layer, use the name geometry.

Contrary to a pure SQL query, all the fields of a virtual layer query must be named. Don't forget to use the as keyword to name your columns if they are the result of a computation or function call.

#### **Performance issues**

With default parameters set, the virtual layer engine will try its best to detect the type of the different columns of the query, including the type of the geometry column if one is present.

This is done by introspecting the query when possible or by fetching the first row of the query (LIMIT 1) at last resort. Fetching the first row of the result just to create the layer may be undesirable for performance reasons.

The creation dialog allows to specify different parameters:

- Unique identifier column: this option allows specifying which field of the query represents unique integer values that QGIS can use as row identifiers. By default, an autoincrementing integer value is used. Defining a unique identifier column allows to speed up the selection of rows by id.
- *No geometry*: this option forces the virtual layer to ignore any geometry field. The resulting layer is an attribute-only layer.
- Geometry *Column*: this option allows to specify the name of the column that is to be used as the geometry of the layer.
- Geometry *Type*: this option allows to specify the type of the geometry of the virtual layer.
- Geometry CRS: this option allows to specify the coordinate reference system of the virtual layer.

#### **Special comments**

The virtual layer engine tries to determine the type of each column of the query. If it fails, the first row of the query is fetched to determine column types.

The type of a particular column can be specified directly in the query by using some special comments.

The syntax is the following: /\*:type\*/. It has to be placed just after the name of a column. type can be either int for integers, real for floating point numbers or text.

For instance:

```
SELECT id+1 as nid /*:int*/
FROM table
```

The type and coordinate reference system of the geometry column can also be set thanks to special comments with the following syntax /\*:gtype:srid\*/ where gtype is the geometry type (point, linestring, polygon, multipoint, multilinestring or multipolygon) and srid an integer representing the EPSG code of a coordinate reference system.

#### Use of indexes

When requesting a layer through a virtual layer, indexes of this source layer will be used in the following ways:

• if an = predicate is used on the primary key column of the layer, the underlying data provider will be asked for a particular id (FilterFid)

• for any other predicates (>, <=, !=, etc.) or on a column without a primary key, a request built from an expression will be used to request the underlying vector data provider. It means indexes may be used on database providers if they exist.

A specific syntax exists to handle spatial predicates in requests and triggers the use of a spatial index: a hidden column named \_search\_frame\_ exists for each virtual layer. This column can be compared for equality to a bounding box. Example:

```
SELECT *
FROM vtab
WHERE _search_frame_=BuildMbr(-2.10,49.38,-1.3,49.99,4326)
```

Spatial binary predicates like ST\_Intersects are significantly sped up when used in conjunction with this spatial index syntax.

# **11.3 Exploring Data Formats and Fields**

### 11.3.1 Raster data

Raster data in GIS are matrices of discrete cells that represent features on, above or below the earth's surface. Each cell in the raster grid has the same size, and cells are usually rectangular (in QGIS they will always be rectangular). Typical raster datasets include remote sensing data, such as aerial photography, or satellite imagery and modelled data, such as an elevation matrix.

Unlike vector data, raster data typically do not have an associated database record for each cell. They are geocoded by pixel resolution and the x/y coordinate of a corner pixel of the raster layer. This allows QGIS to position the data correctly in the map canvas.

QGIS makes use of georeference information inside the raster layer (e.g., GeoTiff) or in an appropriate world file to properly display the data.

### 11.3.2 Vector Data

Many of the features available in QGIS work the same, regardless the vector data source. However, because of the differences in formats specifications (ESRI shapefiles, MapInfo and MicroStation file formats, AutoCAD DXF, PostGIS, SpatiaLite, DB2, Oracle Spatial and MSSQL Spatial databases, and many more), QGIS may handle differently some of their properties. This section describes how to work with these specificities.

**Note:** QGIS supports (multi)point, (multi)line, (multi)polygon, CircularString, CompoundCurve, CurvePolygon, MultiCurve, MultiSurface feature types, all with Z and/or M values.

You should note also that some drivers don't support some of these feature types like CircularString, Compound-Curve, CurvePolygon, MultiCurve, MultiSurface feature type. QGIS will convert them to (multi)polygon feature.

#### **ESRI** Shapefiles

The ESRI shapefile is still one of the most used vector file format in QGIS. However, this file format has some limitation that some other file format have not (like Geopackage, spatialite). Support is provided by the OGR Simple Feature Library.

A shapefile actually consists of several files. The following three are required:

- 1. . shp file containing the feature geometries
- 2. . dbf file containing the attributes in dBase format
- 3. . shx index file

Shapefiles also can include a file with a .prj suffix, which contains the projection information. While it is very useful to have a projection file, it is not mandatory. A shapefile dataset can contain additional files. For further details, see the ESRI technical specification at http://www.esri.com/library/whitepapers/pdfs/shapefile.pdf.

#### **Improving Performance for Shapefiles**

To improve the performance of drawing a shapefile, you can create a spatial index. A spatial index will improve the speed of both zooming and panning. Spatial indexes used by QGIS have a .qix extension.

Use these steps to create the index:

- Load a shapefile (see *The Browser Panel*);
- Open the *Layer Properties* dialog by double-clicking on the shapefile name in the legend or by right-clicking and choosing *Properties* from the context menu.
- In the *General* tab, click the [Create Spatial Index] button.

#### Problem loading a shape .prj file

If you load a shapefile with a .prj file and QGIS is not able to read the coordinate reference system from that file, you will need to define the proper projection manually within the *General* tab of the *Layer Properties* dialog of the layer by clicking the **[Specify...]** button. This is due to the fact that .prj files often do not provide the complete projection parameters as used in QGIS and listed in the *CRS* dialog.

For the same reason, if you create a new shapefile with QGIS, two different projection files are created: a .prj file with limited projection parameters, compatible with ESRI software, and a .qpj file, providing the complete parameters of the used CRS. Whenever QGIS finds a .qpj file, it will be used instead of the .prj.

#### **Delimited Text Files**

Tabular data is a very common and widely used format because of its simplicity and readability – data can be viewed and edited even in a plain text editor. A delimited text file is an attribute table with each column separated by a defined character and each row separated by a line break. The first row usually contains the column names. A common type of delimited text file is a CSV (Comma Separated Values), with each column separated by a comma.

Such data files can also contain positional information in two main forms:

- As point coordinates in separate columns
- As well-known text (WKT) representation of geometry

QGIS allows you to load a delimited text file as a layer or ordinal table. But first check that the file meets the following requirements:

- 1. The file must have a delimited header row of field names. This must be the first line in the text file.
- 2. The header row must contain field(s) with geometry definition. These field(s) can have any name.
- 3. The X and Y coordinates (if geometry is defined by coordinates) must be specified as numbers. The coordinate system is not important.
- 4. If you have any data that is not a string (text) and the file is a CSV file, you must have a CSVT file (see section *CSVT Files*).

As an example of a valid text file, we import the elevation point data file elevp.csv that comes with the QGIS sample dataset (see section *Sample Data*):

```
X;Y;ELEV
-300120;7689960;13
-654360;7562040;52
1640;7512840;3
[...]
```

Some items to note about the text file:

1. The example text file uses ; (semicolon) as delimiter. Any character can be used to delimit the fields.

- 2. The first row is the header row. It contains the fields X, Y and ELEV.
- 3. No quotes (") are used to delimit text fields.
- 4. The X coordinates are contained in the X field.
- 5. The Y coordinates are contained in the Y field.

#### **CSVT Files**

When loading CSV files, the OGR driver assumes all fields are strings (i.e. text) unless it is told otherwise. You can create a CSVT file to tell OGR (and QGIS) what data type the different columns are:

Туре	Name	Example
Whole number	Integer	4
Decimal number	Real	3.456
Date	Date (YYYY-MM-DD)	2016-07-28
Time	Time (HH:MM:SS+nn)	18:33:12+00
Date & Time	DateTime (YYYY-MM-DD HH:MM:SS+nn)	2016-07-28 18:33:12+00

The CSVT file is a **ONE line** plain text file with the data types in quotes and separated by commas, e.g.:

"Integer", "Real", "String"

You can even specify width and precision of each column, e.g.:

```
"Integer(6)", "Real(5.5)", "String(22)"
```

This file is saved in the same folder as the .csv file, with the same name, but .csvt as the extension.

You can find more information at GDAL CSV Driver.

#### Others valuable informations for advanced users

Features with curved geometries (CircularString, CurvePolygon and CompoundCurve) are supported. Here are three examples of such geometry types as a delimited text with WKT geometries:

```
Label;WKT_geom
CircularString;CIRCULARSTRING(268 415,227 505,227 406)
CurvePolygon;CURVEPOLYGON(CIRCULARSTRING(1 3, 3 5, 4 7, 7 3, 1 3))
CompoundCurve;COMPOUNDCURVE((5 3, 5 13), CIRCULARSTRING(5 13, 7 15,
9 13), (9 13, 9 3), CIRCULARSTRING(9 3, 7 1, 5 3))
```

Delimited Text supports also Z and M coordinates in geometries:

LINESTRINGM(10.0 20.0 30.0, 11.0 21.0 31.0)

#### **PostGIS Layers**

PostGIS layers are stored in a PostgreSQL database. The advantages of PostGIS are its spatial indexing, filtering and querying capabilities it provides. Using PostGIS, vector functions such as select and identify work more accurately than they do with OGR layers in QGIS.

#### **Tip: PostGIS Layers**

Normally, a PostGIS layer is defined by an entry in the geometry\_columns table. QGIS can load layers that do not have an entry in the geometry\_columns table. This includes both tables and views. Defining a spatial view provides a powerful means to visualize your data. Refer to your PostgreSQL manual for information on creating views.

This section contains some details on how QGIS accesses PostgreSQL layers. Most of the time, QGIS should simply provide you with a list of database tables that can be loaded, and it will load them on request. However, if you have trouble loading a PostgreSQL table into QGIS, the information below may help you understand any QGIS messages and give you direction on changing the PostgreSQL table or view definition to allow QGIS to load it.

#### **Primary key**

QGIS requires that PostgreSQL layers contain a column that can be used as a unique key for the layer. For tables, this usually means that the table needs a primary key, or a column with a unique constraint on it. In QGIS, this column needs to be of type int4 (an integer of size 4 bytes). Alternatively, the ctid column can be used as primary key. If a table lacks these items, the oid column will be used instead. Performance will be improved if the column is indexed (note that primary keys are automatically indexed in PostgreSQL).

QGIS offers a checkbox **Select at id** that is activated by default. This option gets the ids without the attributes which is faster in most cases.

#### View

If the PostgreSQL layer is a view, the same requirement exists, but views do not always have primary keys or columns with unique constraints on them. You have to define a primary key field (has to be integer) in the QGIS dialog before you can load the view. If a suitable column does not exist in the view, QGIS will not load the layer. If this occurs, the solution is to alter the view so that it does include a suitable column (a type of integer and either a primary key or with a unique constraint, preferably indexed).

As for table, a checkbox **Select at id** is activated by default (see above for the meaning of the checkbox). It can make sense to disable this option when you use expensive views.

#### QGIS layer\_style table and database backup

If you want to make a backup of your PostGIS database using the pg\_dump and pg\_restore commands, and the default layer styles as saved by QGIS fail to restore afterwards, you need to set the XML option to DOCUMENT and the restore will work.

SET XML OPTION DOCUMENT;

#### Filter database side

QGIS allows to filter features already on server side. Check the *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Data Sources*  $\rightarrow$  **Settings** *if possible* checkbox to do so. Only supported expressions will be sent to the database. Expressions using unsupported operators or functions will gracefully fallback to local evaluation.

#### Support of PostgreSQL data types

Most of common data types are supported by the PostgreSQL provider: integer, float, varchar, geometry and timestamp.

Array data types are not supported.

#### Importing Data into PostgreSQL

Data can be imported into PostgreSQL/PostGIS using several tools, including the DB Manager plugin and the command line tools shp2pgsql and ogr2ogr.

#### **DB Manager**

QGIS comes with a core plugin named <sup>DB</sup> Manager</sup>. It can be used to load shapefiles and other data formats, and it includes support for schemas. See section *Módulo Gestor BD* for more information.

#### shp2pgsql

PostGIS includes an utility called **shp2pgsql** that can be used to import shapefiles into a PostGIS-enabled database. For example, to import a shapefile named lakes.shp into a PostgreSQL database named gis\_data, use the following command:

shp2pgsql -s 2964 lakes.shp lakes\_new | psql gis\_data

This creates a new layer named lakes\_new in the gis\_data database. The new layer will have a spatial reference identifier (SRID) of 2964. See section *Trabalhando com Projecções* for more information on spatial reference systems and projections.

#### Tip: Exporting datasets from PostGIS

Like the import tool **shp2pgsql**, there is also a tool to export PostGIS datasets as shapefiles: **pgsql2shp**. This is shipped within your PostGIS distribution.

#### ogr2ogr

Besides **shp2pgsql** and **DB Manager**, there is another tool for feeding geodata in PostGIS: **ogr2ogr**. This is part of your GDAL installation.

To import a shapefile into PostGIS, do the following:

```
ogr2ogr -f "PostgreSQL" PG:"dbname=postgis host=myhost.de user=postgres
password=topsecret" alaska.shp
```

This will import the shapefile alaska.shp into the PostGIS database *postgis* using the user *postgres* with the password *topsecret* on host server *myhost.de*.

Note that OGR must be built with PostgreSQL to support PostGIS. You can verify this by typing (in  $\Delta$ )

ogrinfo --formats | grep -i post

If you prefer to use PostgreSQL's **COPY** command instead of the default **INSERT INTO** method, you can export the following environment variable (at least available on  $\Delta$  and X):

export PG\_USE\_COPY=YES

**ogr2ogr** does not create spatial indexes like **shp2pgsl** does. You need to create them manually, using the normal SQL command **CREATE INDEX** afterwards as an extra step (as described in the next section *Improving Performance*).

#### **Improving Performance**

Retrieving features from a PostgreSQL database can be time-consuming, especially over a network. You can improve the drawing performance of PostgreSQL layers by ensuring that a PostGIS spatial index exists on each layer in the database. PostGIS supports creation of a GiST (Generalized Search Tree) index to speed up spatial searches of the data (GiST index information is taken from the PostGIS documentation available at http://postgis.net).

**Tip:** You can use the DBManager to create an index to your layer. You should first select the layer and click on *Table*  $\rightarrow$  *Edit table*, go to *Indexes* tab and click on [Add spatial index].

The syntax for creating a GiST index is:

```
CREATE INDEX [indexname] ON [tablename]
USING GIST ( [geometryfield] GIST_GEOMETRY_OPS );
```

Note that for large tables, creating the index can take a long time. Once the index is created, you should perform a VACUUM ANALYZE. See the PostGIS documentation (POSTGIS-PROJECT *Literatura e Referências Web*) for more information.

The following is an example of creating a GiST index:

```
gsherman@madison:~/current$ psql gis_data
Welcome to psql 8.3.0, the PostgreSQL interactive terminal.
Type: \copyright for distribution terms
    \h for help with SQL commands
    \? for help with psql commands
    \g or terminate with semicolon to execute query
    \q to quit
gis_data=# CREATE INDEX sidx_alaska_lakes ON alaska_lakes
gis_data=# USING GIST (the_geom GIST_GEOMETRY_OPS);
CREATE INDEX
gis_data=# VACUUM ANALYZE alaska_lakes;
VACUUM
gis_data=# \q
gsherman@madison:~/current$
```

#### Vector layers crossing 180° longitude

Many GIS packages don't wrap vector maps with a geographic reference system (lat/lon) crossing the 180 degrees longitude line (http://postgis.refractions.net/documentation/manual-2.0/ST\_Shift\_Longitude.html). As result, if we open such a map in QGIS, we will see two far, distinct locations, that should appear near each other. In Figure\_vector\_crossing, the tiny point on the far left of the map canvas (Chatham Islands) should be within the grid, to the right of the New Zealand main islands.

Quantum GIS - 1230-Daprinis	
File Edit View Layer Plugins Tools Help	
= 🗋 🖆 🛱 🚔 🛃 💕 🤗 🥐 🔗 🔗 📲 🔣 🎕 🖨 🖓 🔍 🖓 🖓 🖓 🖓 🖓 🖓 🖓 🖓 🖓	
: 🗶 💠 🛧 🔌 🖄 🖄 🛍 : 🔘 🔜 🔩 🖬 🛷 📾 🌒 🔟 🛞 🍙 🌒 🖉 🐨 🖉 🚛 🖉 🖉 🖉 🖉 🖉	
Layers	
🛞 -255,45.3 Scale [11137 🔞 🗹 Render	

Figure 11.15: Map in lat/lon crossing the 180° longitude line

A work-around is to transform the longitude values using PostGIS and the **ST\_Shift\_Longitude** function. This function reads every point/vertex in every component of every feature in a geometry, and if the longitude coordinate is  $< 0^{\circ}$ , it adds  $360^{\circ}$  to it. The result is a  $0^{\circ} - 360^{\circ}$  version of the data to be plotted in a  $180^{\circ}$ -centric map.

#### Usage

- Import data into PostGIS (Importing Data into PostgreSQL) using, for example, the DB Manager plugin.
- Use the PostGIS command line interface to issue the following command (in this example, "TABLE" is the actual name of your PostGIS table): gis\_data=# update TABLE set the\_geom=ST\_Shift\_Longitude(the\_geom);

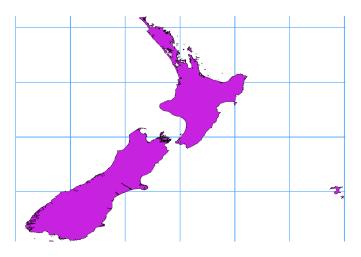


Figure 11.16: Crossing 180° longitude applying the ST\_Shift\_Longitude function

• If everything went well, you should receive a confirmation about the number of features that were updated. Then you'll be able to load the map and see the difference (Figure\_vector\_crossing\_map).

#### SpatiaLite Layers

If you want to save a vector layer to SpatiaLite format, you can do this by right clicking the layer in the legend. Then, click on *Save as...*, define the name of the output file, and select 'SpatiaLite' as format and the CRS. Also, you can select 'SQLite' as format and then add SPATIALITE=YES in the OGR data source creation option field. This tells OGR to create a SpatiaLite database. See also http://www.gdal.org/ogr/drv\_sqlite.html.

QGIS also supports editable views in SpatiaLite.

If you want to create a new SpatiaLite layer, please refer to section Creating a new SpatiaLite layer.

#### Tip: SpatiaLite data management Plugins

For SpatiaLite data management, you can also use several Python plugins: QSpatiaLite, SpatiaLite Manager or *DB Manager* (core plugin, recommended). If necessary, they can be downloaded and installed with the Plugin Installer.

#### **DB2 Spatial Layers**

IBM DB2 for Linux, Unix and Windows (DB2 LUW), IBM DB2 for z/OS (mainframe) and IBM DashDB products allow users to store and analyse spatial data in relational table columns. The DB2 provider for QGIS supports the full range of visualization, analysis and manipulation of spatial data in these databases.

User documentation on these capabilities can be found at the DB2 z/OS KnowledgeCenter, DB2 LUW KnowledgeCenter and DB2 DashDB KnowledgeCenter.

For more information about working with the DB2 spatial capabilities, check out the DB2 Spatial Tutorial on IBM DeveloperWorks.

The DB2 provider currently only supports the Windows environment through the Windows ODBC driver.

The client running QGIS needs to have one of the following installed:

- DB2 LUW
- IBM Data Server Driver Package
- IBM Data Server Client

If you are accessing a DB2 LUW database on the same machine or using DB2 LUW as a client, the DB2 executables and supporting files need to be included in the Windows path. This can be done by creating a batch file like the following with the name **db2.bat** and including it in the directory **%OSGEO4W\_ROOT%/etc/ini**.

@echo off
REM Point the following to where DB2 is installed
SET db2path=C:\Program Files (x86)\sqllib
REM This should usually be ok - modify if necessary
SET gskpath=C:\Program Files (x86)\ibm\gsk8
SET Path=%db2path%\BIN;%db2path%\FUNCTION;%gskpath%\lib64;%gskpath%\lib;%path%

# Trabalhando com Informação Vectorial

# 12.1 The Symbol Library

### 12.1.1 The Style Manager

The Style Manager is the place where users can manage and create generic symbols to be used in several QGIS projects. You can open it with the *Settings*  $\rightarrow$  *Style Manager* or from the **Style** tab in the vector layer's *Properties*. It allows users to:

- create, edit and remove symbols
- organize symbols in custom groups
- export and import symbols.

All Symbols ▼ Groups	Type here to	filter symbol	s Tags		
Ungrouped personal Smart Groups	🕈 Marker	📁 Line	Fill	😚 Color ramp	
MyStarts	•	Û	o	۰	- e
	airport	arrow	capital	circle	=
	0	\$	0	٠	U
	city	diamond	ellipse	pentagon	
#		*	*	*	4

Figure 12.1: The Style Manager

#### Groups and smart groups

You can organize symbols into different categories. These categories, listed in the panel at the left, can be static (called **Group**) or dynamic (named **Smart Group**). A group is smart when its symbols are dynamically fetched according to conditions set. See figure\_smart\_group:

To create a group, right click on an existing group or on the main **Groups** directory in the left of the dialog. You can also select a group and click the Add Group button. The new group will be a sub-group of the selected one.

Create **Smart Group** is similar to creating group, but instead select **Smart Groups**. The dialog box allows user to choose the expression to select symbols in order to appear in the smart group (contains some tags, member of

a group, have a string in its name, etc.). Any symbol that satisfies the entered condition(s) is automatically added to the smart group.

😣 🗉 Smart Group	Editor	
Smart Group Name	MyStars	
Condition matches	ALL the constraints	Add Condition
Conditions		
The Symbol has	a part of name matching	‡ star
		<u>Cancel</u> <u>O</u> K

Figure 12.2: Creating a Smart Group

To remove a group or a smart group, right click on the group and select *Remove Group* or select it and push Remove Group button.

Unlike the smart groups that automatically fetch their belonged symbols, simple groups are filled by the user. To add a symbol into a group, you can either right click on a symbol, choose *Apply Group* and then the group name.

There is a second way to add several symbols into a group: just select the group, click <sup>11</sup>/<sub>2</sub> and choose *Group Symbols*. All symbols display a checkbox that allows you to add the symbol into the selected groups. When selection is finished, you can click the same button, and choose *Finish Grouping*.

All the symbols that are not placed under a custom group belong to a default group named Ungrouped.

#### Add, Edit, Remove Symbol

Selecting a group returns in the right panel, if applicable, the list of symbols of the group (including its subgroups). These symbols are organized in four different tabs:

- Marker for point symbols
- Line for linear symbols
- **Fill** for surface symbols
- and Color Ramp.

To delete a symbol you no longer need, just select it and click Remove item (also available through right-click). The symbol will be deleted from the local symbols database.

The symbol list can be modified by adding new symbols with the Add item button or modifying existing ones with Edit item. See *The Symbol Selector* for further information.

#### Share symbols

The Share item tool, at the right bottom of the Style Library dialog, offers options to easily share symbols with others: users can indeed export their symbols and import symbols to their library.

#### **Exporting symbols**

You can export the selected symbols to PNG, SVG or XML file formats. Exporting to PNG or SVG (both not available for color ramp symbols) creates a file for each selected symbol, and the SVG folder can be added to SVG Paths in *Settings*  $\rightarrow$  *Options* to e.g. share these symbols on a network. The XML format generates a single file containing all the selected symbols. This file can then be imported in another user's style library.

#### **Importing symbols**

You can extend your symbols library by importing new symbols. Just select *Simport* from the drop-down list at the right bottom of the dialog. In the new dialog, you'll need to :

- indicate the source of the symbols (it can be a .xml file on the disk or an url),
- give the name of the group under which the symbols will be put
- select the symbols you want to add to your library
- and press Import.

Note that import and export options are also available through right-click.

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Import fr	om fil	e specifie	d below				÷
Location	οο	uments/m	ysymbol	s/symbol	smixed.x	ml Bro	wse
Save to g	roup sy	mbolsmix	ed				-
Select syr	nbols to	import					
					_		ĥ
Dam2	Ditch2	Drain2	Jetty	Living st	reet M	otorway linl	< E
Î	0			0			
arrow	city	corners	dotted	ellipse	green	square	U
*	*						
	Sele	ect all	Clear sel	ection	Close	e Imp	port

Figure 12.3: Importing symbols

#### **Color Ramp**

The Color ramp tab in the Style Manager presents different types of color ramps you can use to style layers.

To create a custom color ramp, activate the Color ramp tab and click the P Add item button. The button reveals a drop-down list to choose the ramp type:

- *Gradient*: given a start and end colors, generate a color ramp which can be **continuous** or **discrete**. With double-clicking the ramp preview, you can add as many intermediate color stops as you want.
- *Random*: creates a random set of colors based on range of values for hue, saturation, value and opacity and a number of colors (classes)
- ColorBrewer: a set of predefined discrete color gradients you can custom the number of colors in the ramp
- or *cpt-city*: an access to a whole catalog of color gradients to locally *save as gradient color*.

#### Tip: Easily custom the color stops of the gradient color ramp

Double-clicking the ramp preview or drag-and-drop a color from the color spot onto the ramp preview adds a new color stop. Each color stop can be tweaked using the *Color Selector* widgets or by plotting each of its parameters. You can also reposition it using the mouse, the arrow keys (combine with Shift key for a larger move) or the *Relative position* spinbox. Pressing *Delete stop* as well as DEL key removes the selected color stop.

You can use the *Invert* option while classifying the data with a color ramp. See figure\_color\_custom\_ramp for an example of a custom color ramp and figure\_color\_cpt\_city for the cpt-city Colors dialog.

The cpt-city option opens a new dialog with hundreds of themes included 'out of the box'.

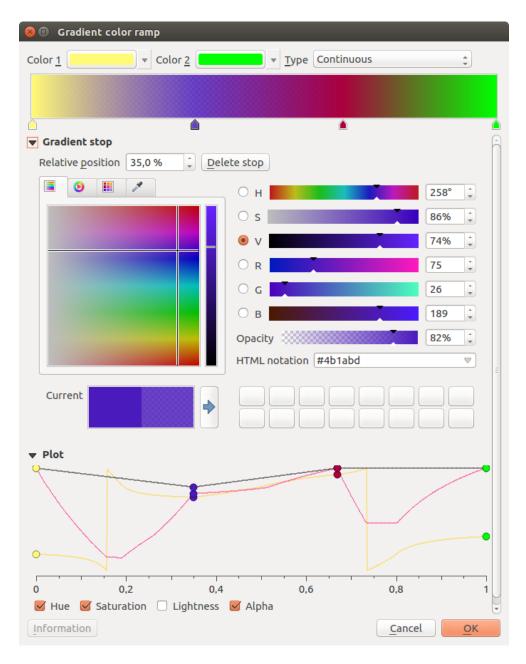


Figure 12.4: Example of custom gradient color ramp with multiple stops

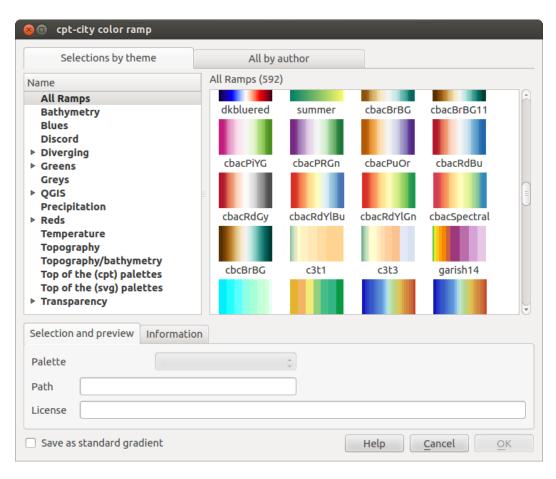


Figure 12.5: cpt-city dialog with hundreds of color ramps

### 12.1.2 The Symbol Selector

The Symbol selector is the main dialog to design a symbol. You can create or edit Marker, Line or Fill Symbols.

😣 🗉 qgis.bin		
Unit	Millimeter	÷
Transparency 0%	)	
Color		
Width 3,00000 Symbols in group		
-J		
Bridlewa Canal	Canal ri Construc Cr	ossing Cycle p. Dam
Dam2 Ditch	Ditch2 Drain Flo	oodwa Footpath Jetty
Crossing		Save   Advanced     Cancel   OK

Figure 12.6: Designing a Marker symbol

Two main components structure the symbol selector dialog:

- the symbol tree, showing symbol layers that are combined afterwards to shape a new global symbol
- and settings to configure the selected symbol layer in the tree.

#### The symbol layer tree

A symbol can consist of several *Symbol layers*. The symbol tree shows the overlay of these symbol layers that are combined afterwards to shape a new global symbol. Besides, a dynamic symbol representation is updated as soon as symbol properties change.

A set of tools is available to manage the symbol tree items and according to the level selected, you'll get enabled different tools at the bottom of the dialog to:

- 🔁 add new symbol layer: you can stack as many symbols as you want
- remove the selected symbol layer
- lock colors of symbol layer: a locked color stays unchanged when user changes the color at the global (or upper) symbol level
- Led duplicate a (group of) symbol layer(s)

• move up or down the symbol layer

#### **Configuring a symbol**

In QGIS, configuring a symbol is done in two steps: the symbol and then the symbol layer.

#### The symbol

At the top level of the tree, it depends on the layer geometry and can be of **Marker**, **Line** or **Fill** type. Each symbol can embed one or more symbols (including, of any other type) or symbol layers.

You can setup some parameters that apply to the global symbol:

- Unit: it can be Millimeter, Pixels or Map unit
- Transparency
- Color: when this parameter is changed by the user, its value is echoed to all unlocked sub-symbols color
- Size and Rotation for marker symbols
- *Width* for line symbols

**Note:** The *Data-defined override* button beside the last layer-related parameters is inactive when setting the symbol from the Style manager dialog. When the symbol is connected to a map layer, this button offers access to the *size assistant* dialog which helps to create proportional or multivariate analysis rendering.

The symbols used at this level are items you can pick from the *symbols library*. A list of available symbols of the same type from your symbol library is shown and can be filtered by selecting a group in the drop-down list just above. Click the *Save* button to add the designed symbol to your symbol library.

With the *Advanced* option, you can:

- set the **symbol levels**: defining the way symbol layers are connected to each other in the map canvas (see *Symbols levels* for more information)
- and for line and fill symbols, **clip features to canvas extent**.

**Tip:** Note that once you have set the size in the lower levels of the *Symbol layers* dialog, the size of the whole symbol can be changed with the *Size* (for marker symbols) or the *Width* (for line symbols) menu in the first level again. The size of the lower levels changes accordingly, while the size ratio is maintained.

#### The symbol layer

At a lower level of the tree, you can customize the symbol layers. The available symbol layer types depend on the

upper symbol type. You can apply on the symbol layer *paint effects* to enhance its rendering.

Because describing all the options of all the symbol layer types would not be possible, only particular and significative ones are mentioned below.

**Common parameters** Some common options and widgets are available to build a symbol layer, regardless it's of marker, line or fill sub-type:

- the *color selector* widget to ease color manipulation
- Units: it can be Millimeter, Pixels or Map unit
- the <sup>(E)</sup> data-defined override widget near almost all options, extending capabilities of customizing each symbol (see *Data defined override setup* for more information)

**Note:** While the description below assumes that the symbol layer type is bound to the feature geometry, keep in mind that you can embed symbol layers in each others. In that case, the lower level symbol layer parameter (placement, offset...) might be bound to the upper-level symbol, and not to the feature geometry itself.

Marker Symbols Appropriate for point geometry features, marker symbols have several Symbol layer types:

- Simple marker (default);
- Ellipse marker: a simple marker symbol layer, with customizable width and height;
- **Filled marker**: similar to the simple marker symbol layer, except that it uses a *fill sub symbol* to render the marker. This allows use of all the existing QGIS fill (and outline) styles for rendering markers, e.g. gradient or shapeburst fills;
- Font marker: use installed fonts as marker symbols;
- Geometry generator (see The Geometry Generator);
- Vector Field marker (see The Vector Field Marker);
- SVG marker: provides you with images from your SVG paths (set in *Settings* → *Options* → *System* menu) to render as marker symbol. Each SVG file colors and outline can be adapted.

Note: Requirements for a customizable SVG marker symbol

To have the possibility to change the colors of a *SVG marker*, you have to add the placeholders param(fill) for fill color, param(outline) for outline color and param(outline-width) for stroke width. These placeholders can optionally be followed by a default value, e.g.:

```
<svg width="100%" height="100%">
<rect fill="param(fill) #ff0000" stroke="param(outline) #00ff00" stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke-width="param(stroke="param(stroke-width="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="param(stroke="
```

For each marker symbol layer type, you can set some of the following properties:

- Color for the fill and/or stroke, using all the capabilities of the Color Selector widget;
- Size
- Outline style
- Outline width
- Join style
- Rotation
- *Offset X,Y*: You can shift the symbol in the x- or y- direction;
- Anchor point.

In most of the marker symbols dialog, you also have a frame with previews of predefined symbols you can choose from.

**Line Symbols** Appropriate for line geometry features, line symbols have following symbol layer types:

- Simple line (default): available settings are:
  - Color
  - Pen width
  - Pen style
  - Join style

- Cap style
- Offset
- *Solution Use custom dash pattern*: overrides the *Pen style* setting with a custom dash.
- Arrow: draws lines as curved (or not) arrows with a single or a double head with configurable width, length and thickness. To create a curved arrow the line feature must have at least three vertices. It also uses a *fill symbol* such as gradients or shapeburst to render the arrow body. Combined with the geometry generator, this type of layer symbol helps you representing flow maps;
- Geometry generator (see *The Geometry Generator*);
- Marker line: displays a marker symbol along the line. It can be at a regular distance or based on its geometry: first, last or each vertex, on central point or on every curve point. You can set an offset along the line for the marker symbol, or offset the line itself. The *Rotate marker* option allows you to set whether the marker symbol should follow the line orientation or not.
- Fill Symbols Appropriate for polygon geometry features, fill symbols have also several symbol layer types:
  - Simple fill (default): the following settings are available:
    - Fill color
    - Outline color
    - Fill style
    - Outline style
    - Outline width
    - Join style
    - Offset X, Y
  - **Centroid fill**: places a marker symbol at the centroid of the visible feature. The position of the marker may however not be the real centroid of the feature because calculation takes into account the polygon(s) clipped to area visible in map canvas for rendering and ignores holes. Use *The Geometry Generator* if you want the exact centroid.

The marker can be placed on every part of a multi-part feature or only on its biggest part, and forced to be inside the polygon;

- Geometry generator (see geometry\_generator\_symbol);
- **Gradient fill**: uses a radial, linear or conical gradient, based on either simple two color gradients or a predefined *gradient color ramp* to fill polygon layers. Gradient can be rotated and applied on a single feature basis or across the whole map extent. Also start and end points can be set via coordinates or using the centroid (of feature or map);
- Line pattern fill: fills the polygon with a hatching pattern of line symbol layer. You can set the spacing between lines and an offset from the feature boundary;
- **Point pattern fill**: fills the polygon with a hatching pattern of marker symbol layer. You can set the spacing between lines and an offset from the feature boundary;
- **Raster image fill**: you can fill polygons with a tiled raster image. Options include (data defined) file name, opacity, image size (in pixels, mm or map units), coordinate mode (feature or view) and rotation;
- SVG fill: fills the polygon using SVG markers;
- **Shapeburst fill**: this option buffered a gradient fill, where a gradient is drawn from the boundary of a polygon towards the polygon's centre. Configurable parameters include distance from the boundary to shade, use of color ramps or simple two color gradients, optional blurring of the fill and offsets;
- Outline: Arrow: uses a line arrow symbol layer to represent the polygon boundary;
- Outline: Marker line: uses a marker line symbol layer to represent the polygon boundary;

• **Outline: simple line**: uses a simple line symbol layer to represent the polygon boundary. The *Draw line only inside polygon* option helps polygon borders inside the polygon and can be useful to clearly represent adjacent polygon boundaries.

**Note:** When geometry type is polygon, you can choose to disable the automatic clipping of lines/polygons to the canvas extent. In some cases this clipping results in unfavourable symbology (e.g. centroid fills where the centroid must always be the actual feature's centroid).

**The Geometry Generator** Available with all types of symbols, the *geometry generator* symbol layer allows to use *expression syntax* to generate a geometry on the fly during the rendering process. The resulting geometry does not have to match with the original geometry type and you can add several differently modified symbol layers on top of each other.

#### Some examples:

**The Vector Field Marker** The vector field marker is used to display vector field data such as earth deformation, tidal flows, and the like. It displays the vectors as lines (preferably arrows) that are scaled and oriented according to selected attributes of data points. It can only be used to render point data; line and polygon layers are not drawn by this symbology.

The vector field is defined by attributes in the data, which can represent the field either by:

- cartesian components (x and y components of the field)
- or **polar** coordinates: in this case, attributes define Length and Angle. The angle may be measured either clockwise from north, or Counterclockwise from east, and may be either in degrees or radians.
- or as **height only** data, which displays a vertical arrow scaled using an attribute of the data. This is appropriate for displaying the vertical component of deformation, for example.

The magnitude of field can be scaled up or down to an appropriate size for viewing the field.

# 12.2 Janela das Propriedades da Camada Vectorial

The *Layer Properties* dialog for a vector layer provides general settings to manage appearance of layer features in the map (symbology, labeling, diagrams), interaction with the mouse (actions, map tips, form design). It also provides information about the layer.

To access the *Layer Properties* dialog, double-click on a layer in the legend or right-click on the layer and select *Properties* from the pop-up menu.

**Note:** Depending on the *external plugins* you have installed, new tabs may be added to the layer properties dialog. Those are not presented below.

#### Tip: Live update rendering

The *Layer Styling Panel* provides you with some of the common features of the Layer properties dialog and is a good modeless widget that you can use to speed up the configuration of the layer styles and automatically view your changes in the map canvas.

**Note:** Because properties (symbology, label, actions, default values, forms...) of embedded layers (see *Nesting Projects*) are pulled from the original project file and to avoid changes that may break this behavior, the layer properties dialog is made unavailable for these layers.

## **12.2.1 General Properties**

X Use this tab to make general settings for the vector layer. There are several options available:

#### Layer Info

- Set the Layer name to display in the Layers Panel
- Display the Layer source of the vector layer
- Define the Data source encoding to define provider-specific options and to be able to read the file

#### Sistema de Referência de Coordenadas

• Displays the layer's Coordinate Reference System (CRS) as a PROJ.4 string. You can change the layer's

CRS, selecting a recently used one in the drop-down list or clicking on <sup>Select CRS</sup> button (see *Coordinate Reference System Selector*). Use this process only if the CRS applied to the layer is a wrong one or if none was applied. If you wish to reproject your data into another CRS, rather use layer reprojection algorithms from Processing or *Save it into another layer*.

- Create a *Spatial Index* (only for OGR-supported formats)
- Update Extents information for a layer

#### Scale dependent visibility

You can set the Maximum (inclusive) and Minimum (exclusive) scale, defining a range of scale in which features

will be visible. Out of this range, they are hidden. The set to current canvas scale button helps you use the current map canvas scale as boundary of the range visibility. See *Renderização Dependente da Escala* for more information.

#### **Query Builder**

Under the **Provider Feature Filter** frame, the Query Builder allows you to define a subset of the features in the layer using a SQL-like WHERE clause and to display the result in the main window. As long as the query is active, only the features corresponding to its result are available in the project. The query result can be saved as a new vector layer.

The **Query Builder** is accessible through the eponym term at the bottom of the *General* tab in the Layer Properties. Under *Feature subset*, click on the **[Query Builder]** button to open the *Query builder*. For example, if you have a regions layer with a TYPE\_2 field, you could select only regions that are borough in the *Provider specific filter expression* box of the Query Builder. Figure\_vector\_querybuilder shows an example of the Query Builder populated with the regions.shp layer from the QGIS sample data. The Fields, Values and Operators sections help you to construct the SQL-like query.

80	Layer Prop	erties - regions   General
X	General	▼ Layer info
~	Style	Layer name regions displayed as regions
		Layer source /home/alexandre/Geodata/qgis_sample_data/shapefiles/regions.shp
abc	Labels	Data source encoding System
	Fields	▼ Coordinate reference system
*	Rendering	Selected CRS (EPSG:2964, NAD27 / Alaska Albers)
9	Display	Create spatial index Update extents
٩	Actions	Scale dependent visibility
•	Joins	Minimum (exclusive) Maximum (inclusive)
<b>1</b>	Diagrams	→ 1:100 000 000    ▼ ▼       • 2 147 483 648:1    ▼
i	Metadata	▼ Provider feature filter
3	Variables	
÷	Legend	
		Query Builder
		Help Style

Figure 12.7: General tab in vector layers properties dialog

🕲 🗊 Query Builder	
Set provider filter on regions	
Fields	Values
ID NAME_2 TYPE_2	Borough Census Area City And Borough Municipality
	Sample All Use unfiltered layer
▼ Operators	
= < >	LIKE % IN NOT IN
<= >= !=	ILIKE AND OR NOT
Provider specific filter expression	😣 Query Result
"TYPE_2" = 'Borough'	The where clause returned 12 row(s).
( ( m )	
Help	Test Clear Cancel OK

Figure 12.8: Query Builder

The **Fields list** contains all attribute columns of the attribute table to be searched. To add an attribute column to the SQL WHERE clause field, double click its name in the Fields list. Generally, you can use the various fields, values and operators to construct the query, or you can just type it into the SQL box.

The **Values list** lists the values of an attribute table. To list all possible values of an attribute, select the attribute in the Fields list and click the **[all]** button. To list the first 25 unique values of an attribute column, select the attribute column in the Fields list and click the **[Sample]** button. To add a value to the SQL WHERE clause field, double click its name in the Values list.

The **Operators section** contains all usable operators. To add an operator to the SQL WHERE clause field, click the appropriate button. Relational operators (=, >, ...), string comparison operator (LIKE), and logical operators (AND, OR, ...) are available.

The **[Test]** button shows a message box with the number of features satisfying the current query, which is useful in the process of query construction. The **[Clear]** button clears the text in the SQL WHERE clause text field. The **[OK]** button closes the window and selects the features satisfying the query. The **[Cancel]** button closes the window without changing the current selection.

QGIS treats the resulting subset acts as if it were the entire layer. For example if you applied the filter above for 'Borough', you can not display, query, save or edit Anchorage, because that is a 'Municipality' and therefore not part of the subset.

The only exception is that unless your layer is part of a database, using a subset will prevent you from editing the layer.

### **12.2.2 Style Properties**

The Style tab provides you with a comprehensive tool for rendering and symbolizing your vector data. You can use tools that are common to all vector data, as well as special symbolizing tools that were designed for the different kinds of vector data. However all types share the following dialog structure: in the upper part, you have a widget that helps you prepare the classification and the symbol to use for features and at the bottom the *Renderização da camada* widget.

#### Tip: Exportar simbologia do vector

You have the option to export vector symbology from QGIS into Google \*.kml, \*.dxf and MapInfo \*.tab files. Just open the right mouse menu of the layer and click on *Save As...* to specify the name of the output file and its format. In the dialog, use the *Symbology export* menu to save the symbology either as *Feature symbology*  $\rightarrow$  or as *Symbol layer symbology*  $\rightarrow$ . If you have used symbol layers, it is recommended to use the second setting.

#### **Features rendering**

The renderer is responsible for drawing a feature together with the correct symbol. Regardless layer geometry type, there are four common types of renderers: single symbol, categorized, graduated and rule-based. For point layers, there are a point displacement and a heatmap renderers available while polygon layers can also be rendered with the inverted polygons and 2.5 D renderers.

There is no continuous color renderer, because it is in fact only a special case of the graduated renderer. The categorized and graduated renderers can be created by specifying a symbol and a color ramp - they will set the colors for symbols appropriately. For each data type (points, lines and polygons), vector symbol layer types are available. Depending on the chosen renderer, the dialog provides different additional sections.

**Note:** If you change the renderer type when setting the style of a vector layer the settings you made for the symbol will be maintained. Be aware that this procedure only works for one change. If you repeat changing the renderer type the settings for the symbol will get lost.

#### Single Symbol Renderer

The *Single Symbol* renderer is used to render all features of the layer using a single user-defined symbol. See *The Symbol Selector* for further information about symbol representation.

😣 💿 🛛 Layer Proj	perties - rivers   Style	
🔀 General	Single symbol	\$
	▼ 100 Line ▼ 100 Marker line ▼ ■ Marker	
(abc Labels	<ul> <li>Marker</li> <li>Simple marker</li> </ul>	1000010010000
Fields		
🎸 Rendering		
🤎 Display	Unit Millimeter	A *
Actions	Transparency 0% 💭	
• Joins	E	
阿 Diagrams	Width 1,50000	
🥡 Metadata	Symbols in group	▼ Open Library
🗧 Variables		Ê
Legend		
	Bridleway Canal Canal ri Construct Crossing Cycle p	4 Dam Ditch Drain Floodway Footpath
		Save Advanced 🔻
	Layer rendering	
	Help Style 💌	Apply Cancel OK

Figure 12.9: Single symbol line properties

#### Tip: Edit symbol directly from layer panel

If in your **Layers Panel** you have layers with categories defined through categorized, graduated or rule-based style mode, you can quickly change the fill color of the symbol of the categories by right-clicking on a category and

choose the color you prefer from a voice of the options **Hide all items**, **Show all items** and **Edit symbol**.

#### **No Symbols Renderer**

The *No Symbols* renderer is a special use case of the Single Symbol renderer as it applies the same rendering to all features. Using this renderer, no symbol will be drawn for features, but labeling, diagrams and other non-symbol parts will still be shown.

Selections can still be made on the layer in the canvas and selected features will be rendered with a default symbol. Features being edited will also be shown.

This is intended as a handy shortcut for layers which you only want to show labels or diagrams for, and avoids the need to render symbols with totally transparent fill/border to achieve this.

#### **Categorized Renderer**

The *Categorized* renderer is used to render the features of a layer, using a user-defined symbol whose aspect reflects the discrete values of a field or an expression. The Categorized menu allows you to

- select an existing field (using the Column listbox) or
- type or build an *expression* using the <sup>E</sup> Set column expression. The expression used to classify features can be of any type; it can for example:
  - be a comparison, e.g. myfield >= 100, \$id = @atlas\_featureid, myfield % 2 = 0, within( \$geometry, @atlas\_geometry ). In this case, QGIS returns values 1 (True) and 0 (False).
  - combine different fields, e.g. concat (field1, '', field2) particularly useful when you want to process classification on two or more fields simultaneously.
  - be a calculation on fields, e.g. myfield % 2, year ( myfield ) field\_1 + field\_2.
  - be used to transform linear values in discrete classes, e.g.:

CASE WHEN x > 1000 THEN 'Big' ELSE 'Small' END

- combine several discrete values in one single category, e.g.:

```
CASE
WHEN building IN ('residence', 'mobile home') THEN 'residential'
WHEN building IN ('commercial', 'industrial') THEN 'Commercial and Industrial'
END
```

**Note:** While you can use any kind of expression to categorize features, for some complex expressions it might be simpler to use *rule-based rendering*.

- the symbol (using the *The Symbol Selector* dialog) which will be used as base symbol for each class;
- the range of colors (using the Color ramp listbox) from which color applied to the symbol is selected.

Then click on **[Classify]** button to create classes from the distinct value of the attribute column. Each class can be disabled unchecking the checkbox at the left of the class name.

To change symbol, value and/or label of the class, just double click on the item you want to change.

# Right-click shows a contextual menu to **Copy/Paste**, **Change color**, **Change transparency**, **Change output unit**, **Change symbol width**.

The example in figure\_categorized\_symbology shows the category rendering dialog used for the rivers layer of the QGIS sample dataset.

#### Tip: Seleccionar e alterar múltiplos símbolos

A simbologia permite seleccionar múltiplos símbolos e com o clique do direito do rato alterar a cor, trnasparência, tamanho, ou largura das entradas seleccionadas.

#### Tip: Match categories to symbol name

In the [Advanced] menu, under the classes, you can choose one of the two first actions to match symbol name to a category name in your classification. *Matched to saved symbols* match category name with a symbol name from your *Style Manager. Match to symbols from file* match category name to a symbol name from an external file.

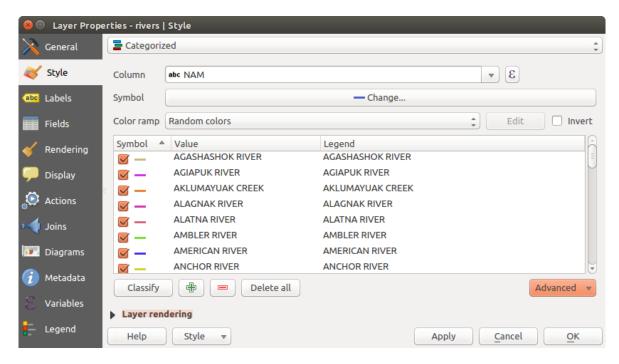


Figure 12.10: Categorized Symbolizing options

#### **Graduated Renderer**

The *Graduated* renderer is used to render all the features from a layer, using an user-defined symbol whose color or size reflects the assignment of a selected feature's attribute to a class.

Like the Categorized Renderer, the Graduated Renderer allows you to define rotation and size scale from specified columns.

Also, analogous to the Categorized Renderer, it allows you to select:

- The attribute (using the Column listbox or the  $\mathcal{E}$  Set column expression function)
- The symbol (using the Symbol selector dialog)
- The legend format and the precision
- The method to use to change the symbol: color or size
- The colors (using the color Ramp list) if the color method is selected
- The size (using the size domain and its unit)

Then you can use the Histogram tab which shows an interactive histogram of the values from the assigned field or expression. Class breaks can be moved or added using the histogram widget.

**Note:** You can use Statistical Summary panel to get more information on your vector layer. See *Statistical Summary Panel*.

Back to the Classes tab, you can specify the number of classes and also the mode for classifying features within the classes (using the Mode list). The available modes are:

- Equal Interval: each class has the same size (e.g. values from 0 to 16 and 4 classes, each class has a size of 4);
- Quantile: each class will have the same number of element inside (the idea of a boxplot);
- Natural Breaks (Jenks): the variance within each class is minimal while the variance between classes is maximal;

- Standard Deviation: classes are built depending on the standard deviation of the values;
- Pretty Breaks: Computes a sequence of about n+1 equally spaced nice values which cover the range of the values in x. The values are chosen so that they are 1, 2 or 5 times a power of 10. (based on pretty from the R statistical environment http://astrostatistics.psu.edu/datasets/R/html/base/html/pretty.html)

The listbox in the center part of the *Style* tab lists the classes together with their ranges, labels and symbols that will be rendered.

Click on **Classify** button to create classes using the chosen mode. Each classes can be disabled unchecking the checkbox at the left of the class name.

To change symbol, value and/or label of the class, just double click on the item you want to change.

Right-click shows a contextual menu to **Copy/Paste**, **Change color**, **Change transparency**, **Change output unit**, **Change symbol width**.

The example in figure\_graduated\_symbology shows the graduated rendering dialog for the rivers layer of the QGIS sample dataset.

😣 🕘 🛛 La	😣 💿 Layer Properties - majrivers   Style				
🔀 Gen	neral	불 Graduated		<u>م</u>	
≼ Sty	yle	Column	1.2 LENGTH E		
(abc Lab	pels	Symbol		- Change	
Fiel	lds	Legend Format	%1 - %2 m	Precision 2 🗼 🗆 Trim	
🎸 Ren	ndering	Method	Color	:	
🗭 Disp	play	Color ramp	[source]	Edit Invert	
🧔 Acti	tions	Classes Histo	gram		
nioL 🔶	ns		lues Legend		
🌆 Diag	igrams		0000 - 0.0152 0.00 - 0.02 m 0152 - 0.0304 0.02 - 0.03 m		
🥡 Met	tadata		0304 - 0.0456 0.03 - 0.05 m		
8 Vari	riables		0456 - 0.0608 0.05 - 0.06 m 0608 - 0.0760 0.06 - 0.08 m		
E Leg	gend	Mode Equal Int	erval	Classes 5	
		Classify	🕀 🔲 Delete all	Advanced 💌	
		👿 Link class bo	undaries		
		Layer renderi	ng		
		Help	Style 🔻	Apply Cancel OK	

Figure 12.11: Graduated Symbolizing options

#### Tip: Mapas temáticos usando uma expressão

Categorized and graduated thematic maps can be created using the result of an expression. In the properties dialog for vector layers, the attribute chooser is extended with a  $\mathcal{E}$  Set column expression function. So you don't need to write the classification attribute to a new column in your attribute table if you want the classification attribute to be a composite of multiple fields, or a formula of some sort.

#### **Proportional Symbol and Multivariate Analysis**

Proportional Symbol and Multivariate Analysis are not rendering types available from the Style rendering dropdown list. However with the **Size Assistant** options applied over any of the previous rendering options, QGIS allows you to display your point and line data with such representation. **Creating proportional symbol** 

Proportional rendering is done by first applying to the layer the Single Symbol Renderer. Once you set the symbol,

at the upper level of the symbol tree, the *Data-defined override* button available beside *Size* or *Width* options (for point or line layers respectively) provides tool to create proportional symbology for the layer. An assistant is moreover accessible through the menu to help you define size expression.

😣 🗉 Dialog			
Field	1.2 Importance	3 💌	5
Scale method	Flannery 🛊		10
Size from	2,000000 ÷ to 10,00000	•	15
Values from	1,000000 🗘 to 0,000000	÷ •	20
Size when field	is NULL 1,000000	•	
		Cance	el <u>O</u> K

Figure 12.12: Varying size assistant

The assistant lets you define:

- The attribute to represent, using the Field listbox or the <sup>E</sup> Set column expression</sup> function (see *Expressões*)
- the scale method of representation which can be 'Flannery', 'Surface' or 'Radius'
- The minimum and maximum size of the symbol
- The range of values to represent: The down pointing arrow helps you fill automatically these fields with the minimum (or zero) and maximum values returned by the chosen attribute or the expression applied to your data.
- An unique size to represent NULL values.

To the right side of the dialog, you can preview the features representation within a live-update widget. This representation is added to the layer tree in the layer legend and is also used to shape the layer representation in the print composer legend item.

The values presented in the varying size assistant above will set the size 'Data-defined override' with:

```
coalesce(scale_exp(Importance, 1, 20, 2, 10, 0.57), 1)
```

#### Creating multivariate analysis

A multivariate analysis rendering helps you evaluate the relationship between two or more variables e.g., one can be represented by a color ramp while the other is represented by a size.

The simplest way to create multivariate analysis in QGIS is to first apply a categorized or graduated rendering on a layer, using the same type of symbol for all the classes. Then, clicking on the symbol [Change] button above the classification frame, you get the *The Symbol Selector* dialog from which, as seen above, you can activate and set the *size assistant* option either on size (for point layer) or width (for line layer).

Like the proportional symbol, the size-related symbol is added to the layer tree, at the top of the categorized or graduated classes symbols. And both representation are also available in the print composer legend item.

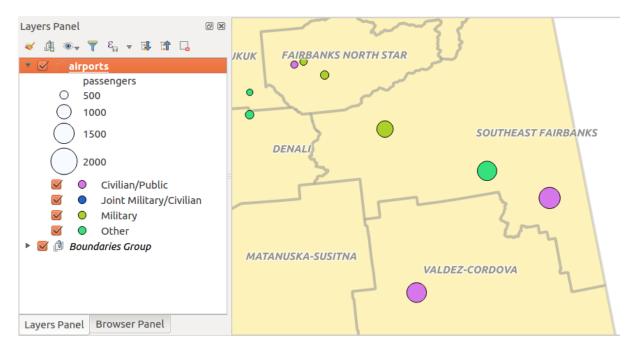


Figure 12.13: Multivariate example

#### **Rule-based Renderer**

The Rule-based renderer is used to render all the features from a layer, using rule-based symbols whose aspect reflects the assignment of a selected feature's attribute to a class. The rules are based on SQL statements. The dialog allows rule grouping by filter or scale, and you can decide if you want to enable symbol levels or use only the first-matched rule.

To create a rule, activate an existing row by double-clicking on it, or click on '+' and click on the new rule. In the

*Rule properties* dialog, you can define a label for the rule. Press the <u>und</u> button to open the expression string builder. In the **Function List**, click on *Fields and Values* to view all attributes of the attribute table to be searched. To add an attribute to the field calculator **Expression** field, double click on its name in the *Fields and Values* list. Generally, you can use the various fields, values and functions to construct the calculation expression, or you can just type it into the box (see *Expressões*). You can create a new rule by copying and pasting an existing rule with the right mouse button. You can also use the 'ELSE' rule that will be run if none of the other rules on that level matches. Since QGIS 2.8 the rules appear in a tree hierarchy in the map legend. Just double-click the rules in the map legend and the Style tab of the layer properties appears showing the rule that is the background for the symbol in the tree.

The example in figure\_rule\_based\_symbology shows the rule-based rendering dialog for the rivers layer of the QGIS sample dataset.

#### **Point displacement Renderer**

The *Point Displacement* renderer works to visualize all features of a point layer, even if they have the same location. To do this, the symbols of the points are placed on a displacement circle around one center symbol or on several concentric circles.

**Note:** You can still render features with other renderer like Single symbol, Graduated, Categorized or Rule-Based renderer using the *Renderer* drop-down list then the *Renderer Settings*... button.

😣 🗊 Layer Properties - majrivers   Style						
🔀 General	Rule-based					
	Label           v         V           v         V	Rule "DECRIPTION" = 'Aniak River'	Min. scale	Max. scale	Count	Duj
(abc Labels	✓ LENGTH" < 2000 ✓ LENGTH" >= 2000	"LENGTH" < 2000 "LENGTH" >= 2000				
Fields	ELSE	ELSE				
Kendering						
Display	=					
Actions						
🕅 Diagrams				)		)•
🥡 Metadata				Syn	nbol level	s
🗧 Variables	Refine selected rules  Layer rendering					
- Legend	Help Style -		Apply	<u>C</u> ancel	<u>O</u> K	

Figure 12.14: Rule-based Symbolizing options

8	Layer Prop	erties - airports   Style					
$\mathbf{i}$	General	Point displacement					*
~	Style	Center symbol			•		
abc	Labels	Renderer		불 Single symbo	bl		*
	Fields		Renderer	settings			
~		Point distance tolerance		100000,000000	0 🚳 🗘 Map	unit	-
	Rendering	Placement method		Ring			*
-	Display	Displacement rings					
્ર	Actions	Outline width				0,40 mm	
•	Joins	Outline color					
<b>1</b>	Diagrams	Ring size adjustment				0,50 mm	
G	Metadata	▼ Labels					
0	Variables	Label attribute					*
_		Label font		Font			
-	Legend	Label color					
		Use scale dependent	t labelling				
		Max scale denominator	-1				
		Layer rendering					
			•		Apply Ca	incel	OK
		July					<u></u>

Figure 12.15: Point displacement dialog

#### **Inverted Polygon Renderer**

The Inverted Polygon renderer allows user to define a symbol to fill in outside of the layer's polygons. As above you can select subrenderers, namely Single symbol, Graduated, Categorized, Rule-Based or 2.5D renderer.

80	Layer Prope	erties - regions mask   Style
×	General	Inverted polygons
~	Style	Sub renderer:
abc	Labels	Merge polygons before rendering (slow)
	Fields	Fill       Simple fill
<b>Ý</b>	Rendering	
<b>,</b>	Display	
٩	Actions	
•	Joins	Unit Millimeter 🗘
1	Diagrams	Transparency 31%
i	Metadata	
3	Variables	
÷	Legend	Symbols in group Open Library
		corners diagonal dotted green land water wine
		Save Advanced 💌
		Layer rendering
		Help     Style     Apply     Cancel     OK

Figure 12.16: Inverted Polygon dialog

#### **Heatmap Renderer**

With the *Heatmap* renderer you can create live dynamic heatmaps for (multi)point layers. You can specify the heatmap radius in pixels, mm or map units, choose and edit a color ramp for the heatmap style and use a slider for selecting a trade-off between render speed and quality. You can also define a maximum value limit and give a weight to points using a field or an expression. When adding or removing a feature the heatmap renderer updates the heatmap style automatically.

#### 2.5D Renderer

Using the 2.5D renderer it's possible to create a 2.5D effect on your layer's features. You start by choosing a *Height* value (in map units). For that you can use a fixed value, one of your layer's fields, or an expression. You also need to choose an *Angle* (in degrees) to recreate the viewer position (0° means west, growing in counter clock wise). Use advanced configuration options to set the *Roof Color* and *Wall Color*. If you would like to simulate

80	😣 💿 Layer Properties - popp   Style							
$\mathbf{i}$	General	🖲 Heatmap						÷
~	Style	[source]				÷	Edit	🗌 🗌 Invert
abc	Labels	Radius	10,00000					Aillimeter 🌲
	Fields	Maximum value	Automatic					*
4	Rendering	Weight points by						3 *
<b>,</b>	Display	Rendering quality	Best	1		1		Fastest
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1	Diagrams							
i	Metadata							
3	Variables	Layer rendering						
÷	Legend	Help St	yle 🔻			Apply	<u>C</u> ancel	<u>o</u> ĸ

Figure 12.17: Heatmap dialog

solar radiation on the features walls, make sure to check the Shade walls based on aspect option. You can also simulate a shadow by setting a *Color* and *Size* (in map units).

#### **Tip:** Using 2.5D effect with other renderers

Once you have finished setting the basic style on the 2.5D renderer, you can convert this to another renderer (single, categorized, graduated). The 2.5D effects will be kept and all other renderer specific options will be available for you to fine tune them (this way you can have for example categorized symbols with a nice 2.5D representation or add some extra styling to your 2.5D symbols). To make sure that the shadow and the "building" itself do not interfere with other nearby features, you may need to enable Symbols Levels ( $Advanced \rightarrow Symbol levels...$ ). The 2.5D height and angle values are saved in the layer's variables, so you can edit it afterwards in the variables tab of the layer's properties dialog.

### Renderização da camada

From the Style tab, you can also set some options that invariabily act on all features of the layer:

- *Layer transparency* : You can make the underlying layer in the map canvas visible with this tool. Use the slider to adapt the visibility of your vector layer to your needs. You can also make a precise definition of the percentage of visibility in the the menu beside the slider.
- *Layer blending mode* and *Feature blending mode*: You can achieve special rendering effects with these tools that you may previously only know from graphics programs. The pixels of your overlaying and underlaying layers are mixed through the settings described in *Blending Modes*.
- Apply *paint effects* on all the layer features with the *Draw Effects* button.
- *Control feature rendering order* allows you, using features attributes, to define the z-order in which they shall be rendered. Activate the checkbox and click on the button beside. You then get the *Define Order* dialog in which you:
  - choose a field or build an expression to apply to the layer features
  - set in which order the fetched features should be sorted, i.e. if you choose **Ascending** order, the features with lower value are rendered under those with upper value.

8	Layer P	Properties - Buildings   Style	
$\mathbf{X}$	🗲 2.5 D	*	
*	Height	"b_height"	3
abc	Angle	70°	•
	Advanc	ced Configuration	
~	Roof	Color v	
,	Wall		
٢		Shade walls based on aspect	
~	🗹 s	ihadow	
•	Co		
<b>1</b>	Siz	4,00 :	•
6 8	This pag Once yo	<b>ed Styling</b> ge helps to configure the 2.5D effect as easily as possible with some basic parameters. bu have finished the basic styling, you can can convert this to another renderer (single, categorized, red) and fine-tune the appearance to your liking.	

Figure 12.18: 2.5D dialog

- define when features returning NULL value should be rendered: first or last.

You can add several rules of ordering. The first rule is applied to all the features in the layer, z-ordering them according to the value returned. Then, for each group of features with the same value (including those with NULL value) and thus same z-level, the next rule is applied to sort its items among them. And so on...

▼ Layer rendering			
Layer transparency	· []	0	*
Layer blending mode	Normal ‡		
Feature blending mode	Normal		
🗹 Draw effects		(	
🥑 Control feature renderin	ng order	(	<b>\$</b> ↓

Figure 12.19: Layer rendering options

### **Other Settings**

#### Symbols levels

For renderers that allow stacked symbol layers (only heatmap doesn't) there is an option to control the rendering order of each symbol's levels.

For most of the renderers, you can access the Symbols levels option by clicking the [Advanced] button below the saved symbols list and choosing *Symbol levels*. For the *Rule-based Renderer* the option is directly available through [Symbols levels] button, while for *Point displacement Renderer* renderer the same button is inside the *Rendering settings* dialog.

To activate symbols levels, select the  $\square$  *Enable symbol levels*. Each row will show up a small sample of the combined symbol, its label and the individual symbols layer divided into columns with a number next to it. The numbers represent the rendering order level in which the symbol layer will be drawn. Lower values levels are drawn first, staying at the bottom, while higher values are drawn last, on top of the others.

Symbol Levels           Symbol levels							
		in which the symb in which renderin		dered. The numbers will be drawn.			
		Layer 0	Layer 1	Layer 2			
	footway	0					
-	pedestrian	0	<b>—</b> 3				
=	residential	<b>1</b>	4				
	secondary	2	5				
-	service	0					
	steps	— o	0	0			
			Canc	el <u>O</u> K			

Figure 12.20: Symbol levels dialog

**Note:** If symbols levels are deactivated, the complete symbols will be drawn according to their respective features order. Overlapping symbols will simply obfuscate to other below. Besides, similar symbols won't "merge" with each other.

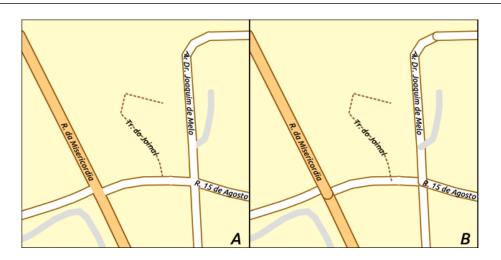


Figure 12.21: Symbol levels activated (A) and deactivated (B) difference

### **Draw effects**

In order to improve layer rendering and avoid (or at least reduce) the resort to other software for final rendering of maps, QGIS provides another powerful functionality: the 2 *Draw Effects* options, which adds paint effects for customizing the visualization of vector layers.

The option is available in the *Layer Properties* -> *Style* dialog, under the *Layer rendering* group (applying to the whole layer) or in *symbol layer properties* (applying to corresponding features). You can combine both usage.

Paint effects can be activated by checking the  $\square$  *Draw effects* option and clicking the  $\square$  <sup>Customize effects</sup> button, that will open the *Effect Properties* Dialog (see figure\_effects\_source). The following effect types, with custom options are available:

• **Source:** Draws the feature's original style according to the configuration of the layer's properties. The transparency of its style can be adjusted.

😣 💿 Effects Properties	
<ul> <li>Inner Glow</li> <li>Inner Shadow</li> <li>Source</li> <li>Outer Glow</li> <li>Drop Shadow</li> </ul>	
Effect type	Source ‡
Transparency	0,0 % 📜
Blend mode Normal	* *
Draw mode Render a	nd modify
	<u>O</u> K

Figure 12.22: Draw Effects: Source dialog

- **Blur:** Adds a blur effect on the vector layer. The options that someone can change are the *Blur type (Stack or Gaussian blur)*, the strength and transparency of the blur effect.
- Colorize: This effect can be used to make a version of the style using one single hue. The base will always be a grayscale version of the symbol and you can use the Grayscale to select how to create it (options are: 'lightness', 'luminosity' and 'average'). If Colorise is selected, it will be possible to mix another color and choose how strong it should be. You can also control the Brightness, contrast and saturation levels of the resulting symbol.
- **Drop Shadow:** Using this effect adds a shadow on the feature, which looks like adding an extra dimension. This effect can be customized by changing the *offset* degrees and radius, determining where the shadow shifts towards to and the proximity to the source object. *Drop Shadow* also has the option to change the blur radius, the transparency and the color of the effect.
- Inner Shadow: This effect is similar to the *Drop Shadow* effect, but it adds the shadow effect on the inside of the edges of the feature. The available options for customization are the same as the *Drop Shadow* effect.
- **Inner Glow:** Adds a glow effect inside the feature. This effect can be customized by adjusting the *spread* (width) of the glow, or the *Blur radius*. The latter specifies the proximity from the edge of the feature where you want any blurring to happen. Additionally, there are options to customize the color of the glow, with a single color or a color ramp.
- **Outer Glow:** This effect is similar to the *Inner Glow* effect, but it adds the glow effect on the outside of the edges of the feature. The available options for customization are the same as the *Inner Glow* effect.
- **Transform:** Adds the possibility of transforming the shape of the symbol. The first options available for customization are the *Reflect horizontal* and *Reflect vertical*, which actually create a reflection on the horizontal and/or vertical axes. The 4 other options are:
  - Shear: slants the feature along the x and/or y axis
  - Scale: enlarges or minimizes the feature along the x and/or y axis by the given percentage
  - Rotation: turns the feature around its center point
  - and *Translate* changes the position of the item based on a distance given on the x and/or the y axis.

There are some common options available for all draw effect types. *Transparency* and *Blend mode* options work similar to the ones described in *Renderização da camada* and can be used in all draw effects except for the

😣 🗐 Effects Pro	perties			
		1		
Inner Glow				
Inner Shado	w			
🗹 Blur				
Outer Glow				
Drop Shado	w			
		)		
Effect type	ĺ	Blur		
Blur type	Stack blur (	(fast)		*
Blur strength	10			-
Transparance			0,0 %	•
Transparency	U .		0,0 %	Ŧ
Blend mode	Normal			*
Draw mode	Render and	d modify		
				Ŧ
				~
			<u>o</u> l	N J

Figure 12.23: Draw Effects: Blur dialog

😣 🗉 Effects Pro	operties			
<ul> <li>Inner Glow</li> <li>Inner Shade</li> <li>Colorise</li> <li>Outer Glow</li> <li>Drop Shade</li> </ul>	w v		6	
<b>+</b>		)		
Effect type		Colorise		*
Brightness		)	0	•
Contrast		)	0	*
Saturation		)	0	•
Colorize			100%	i v
Grayscale	By luminos	sity		*
Transparency			0,0 %	*
Blend mode	Normal			*
Draw mode	Render an	d modify		*
			<u>o</u>	к

Figure 12.24: Draw Effects: Colorize dialog

😣 🔍 Effects Pro	perties				
Inner Glow	Inner Glow				
Inner Shado	w				
Source		×			
Outer Glow					
Drop Shade	w				
<b>+ -</b> (					
Effect type	Drop 9	Shadow 💲			
Offset	() 135°	•			
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Blur radius	10	* *			
Transparency		50,5 🖾 🗘			
Color		•			
Blend mode	Multiply	-			
Draw mode	Render and modi	fy 🌲			
		ОК			

Figure 12.25: Draw Effects: Drop Shadow dialog

😣 🗉 Effects Pro	operties				
Inner Glow					
🗹 Inner Shado	w				
Source					
Outer Glow					
Drop Shade	w				
<b>+</b>					
Effect type	Inner Shadow	*			
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	3,0000 🗘 Millimet	ter 🌻			
Blur radius	10	*			
Transparency	0,0	% 🗘			
Color					
Blend mode	Normal	*			
Draw mode	Render only	* *			
		<u>о</u> к			

Figure 12.26: Draw Effects: Inner Shadow dialog

😣 💿 Effects Prope	rties	
M Inner Glow		
Inner Shadow		
Source		
Outer Glow		
Drop Shadow		
<b>+</b>		
Effect type	Inner Glow	*
Spread	3,0000 🗘 Millimeter	*
Blur radius	3	-
Transparency	0,0 %	*
Single color		
O Color ramp	[source] ‡ Edit	
Blend mode	Normal	*
Draw mode	Render only	*
		<u>o</u> K

Figure 12.27: Draw Effects: Inner Glow dialog

😣 💿 Effects Properties	
Inner Glow	
Inner Shadow	
Source	
Outer Glow	
Drop Shadow	
Effect type Outer Glow	*
Spread 3,0000 🗘 Millimeter	•
Blur radius 6	-
Transparency 25,0	•
e Single color ▼	
O Color ramp [source]	
Blend mode Normal	*
Draw mode Render and modify	<b>.</b>
<u></u>	

Figure 12.28: Draw Effects: Outer Glow dialog

😕 💿 Effects Pr	operties				
<ul> <li>Inner Glow</li> <li>Inner Shad</li> </ul>					
Transform					
Outer Glov	v				
Drop Shade	ow		1		
<b>+</b>					
Effect type	Effect type Transform				
👿 Reflect ho	orizontal	🗹 Re	eflect vertical		
Shear X,Y	1,00		0,00	*	
Scale X,Y	100,0%	*	100,0%	*	
Rotation	0,00 °			*	
Translate X,Y	0,000000 🗘	0,0000	000 🗘 Millimeter	*	
Draw mode	Render and mo	dify		*	
			<u>o</u>	к	

Figure 12.29: Draw Effects: Transform dialog

transform one.

One or more draw effects can used at the same time. You activate/deactivate an effect using its checkbox in the effects list. You can change the selected effect type by using the  $\blacksquare Effect$  type option. You can reorder the effects using  $\triangle$  Move up and  $\nabla$  Move down buttons, and also add/remove effects using the  $\blacksquare Add$  effect and  $\blacksquare$  Remove effect buttons.

There is also a Draw mode option available for every draw effect, and you can choose whether to render and/or to modify the symbol. Effects render from top to bottom.'Render only' mode means that the effect will be visible while the 'Modify only' mode means that the effect will not be visible but the changes that it applies will be passed to the next effect (the one immediately below). The 'Render and Modify' mode will make the effect visible and pass any changes to the next effect. If the effect is in the top of the effects list or if the immediately above effect is not in modify mode, then it will use the original source symbol from the layers properties (similar to source).

## **12.2.3 Labels Properties**

The **abc** Labels properties provides you with all the needed and appropriate capabilities to configure smart labeling on vector layers. This dialog can also be accessed from the Layer Styling panel, or using the **abc** Layer Labeling Options icon of the **Labels toolbar**.

#### Setting a label

The first step is to choose the labeling method from the drop-down list. There are four options available:

- No labels
- Show labels for this layer
- Rule-based labeling

• and **Blocking**: allows to set a layer as just an obstacle for other layer's labels without rendering any labels of its own.

The next steps assume you select the **Show labels for this layer** option, enabling following tabs that help you configure the labeling:

- Text
- Formatting
- Buffer
- Background
- Shadow
- Placement
- Rendering

It also enables the **Label with** drop-down list, from which you can select an attribute column to use. Click  $\varepsilon$  if you want to define labels based on expressions - See *Define labels based on expressions*.

The following steps describe simple labeling without using the *Data defined override* functions, which are situated next to the drop-down menus - see *Using data-defined override for labeling* for a use case.

😣 🗉 🛛 Layer Propert	ies - My_line   Lab	els				
🔀 General	Show labels f	or this layer			:	
ኛ Style	Label with <b>"Nan</b>	Label with "Name"				
(abc Labels	▼ Text/Buffer s	ample				
Fields	Lorem Ips	um			Î	
🎸 Rendering						
🤎 Display	Lorem Ipsum					
Sctions	<sup>abc</sup> Text <sup>+ab</sup> Formatting	Text				
Joins	abc Buffer	Font	Ubuntu		: •	
Diagrams	Background Shadow	Style	Medium Italic		÷ 🗐	
•	All Placement		UESE	В 🗲	, 🔳 🖶	
🥑 Metadata	🖌 Rendering	Size	17,0000		:	
🗧 Variables			Points		:	
듣 Legend		Color			E,	
		Transparency		0 %	: 4	
		Type case	No change		: 4	
		Spacing	letter 0,0000		:	
			word 0,0000		: 4	
		Blend mode	Normal		:	
	Help Sty	√le ▼		Apply <u>C</u> ancel	<u>о</u> к	

Figure 12.30: Layer labeling settings - Text tab

#### Text tab

In the *Text* tab, you can define the *Font*, *Style*, and *Size* of your labels' text (see Figure\_labels). There are options available to set the labels' *Color* and *Transparency*. Use the *Type case* option to change the capitalization style of the text. You have the possibility to render the text as 'All uppercase', 'All lowercase' or 'Capitalize first letter'. In *Spacing*, you can change the space between words and between individual letters. Finally, use the *Blend mode* option to determine how your labels will mix with the map features below them (see more about it in *Blending Modes*).

The *Apply label text substitutes* option gives you ability to specify a list of texts to substitute to texts in feature labels (e.g., abbreviating street types). Replacement texts are thus used to display labels in the map canvas. Users can also export and import lists of substitutes to make reuse and sharing easier.

### Formatting tab

In the *Formatting* tab, you can define a character for a line break in the labels with the *Wrap on character* option. You can also format the *Line Height* and the *alignment*. For the latter, typical values are available (left, right, and center), plus *Follow label placement* for point layers. When set to this mode, text alignment for labels will be dependent on the final placement of the label relative to the point. E.g., if the label is placed to the left of the point, then the label will be right aligned, while if it is placed to the right, it will be left aligned.

For line vector layers you can include *Line directions symbols* to help determine the lines directions. They work particularly well when used with the *curved* or *Parallel* placement options from the *Placement* tab. There are options to set the symbols position, and to *reverse direction*.

Use the  $\square$  *Formatted numbers* option to format numeric labels. You can set the number of *Decimal places*. By default, 3 decimal places will be used. Use the  $\square$  *Show plus sign* if you want to show the plus sign in positive numbers.

#### **Buffer tab**

To create a buffer around the labels, activate the  $\square$  *Draw text buffer* checkbox in the *Buffer* tab. You can set the buffer's *Size*, *color*, and *Transparency*. The buffer expands from the label's outline, so, if the  $\square$  *color buffer's fill* checkbox is activated, the buffer interior is filled. This may be relevant when using partially transparent labels or

with non-normal blending modes, which will allow seeing behind the label's text. Deactivating  $\[Med]$  *color buffer's fill* checkbox (while using totally transparent labels) will allow you to create outlined text labels.

#### **Background tab**

In the *Background* tab, you can define with *Size X* and *Size Y* the shape of your background. Use *Size type* to insert an additional 'Buffer' into your background. The buffer size is set by default here. The background then consists of the buffer plus the background in *Size X* and *Size Y*. You can set a *Rotation* where you can choose between 'Sync with label', 'Offset of label' and 'Fixed'. Using 'Offset of label' and 'Fixed', you can rotate the background. Define an *Offset X,Y* with X and Y values, and the background will be shifted. When applying *Radius X,Y*, the background gets rounded corners. Again, it is possible to mix the background with the underlying layers in the map canvas using the *Blend mode* (see *Blending Modes*).

#### Shadow tab

Use the *Shadow* tab for a user-defined *Drop shadow*. The drawing of the background is very variable. Choose between 'Lowest label component', 'Text', 'Buffer' and 'Background'. The *Offset* angle depends on the orientation of the label. If you choose the  $\bowtie$  *Use global shadow* checkbox, then the zero point of the angle is always oriented to the north and doesn't depend on the orientation of the label. You can influence the appearance of the

shadow with the *Blur radius*. The higher the number, the softer the shadows. The appearance of the drop shadow can also be altered by choosing a blend mode.

#### **Placement tab**

Choose the *Placement* tab for configuring label placement and labeling priority. Note that the placement options differ according to the type of vector layer, namely point, line or polygon.

**Placement for point layers** With the Cartographic placement mode, point labels are generated with a better visual relationship with the point feature, following ideal cartographic placement rules. Labels can be placed at a set *Distance* either from the point feature itself or from the bounds of the symbol used to represent the feature. The latter option is especially useful when the symbol size isn't fixed, e.g. if it's set by a data defined size or when using different symbols in a categorized renderer.

By default, placements are prioritised in the following order:

- 1. top right
- 2. top left
- 3. bottom right
- 4. bottom left
- 5. middle right
- 6. middle left
- 7. top, slightly right
- 8. bottom, slightly left.

Placement priority can, however, be customized or set for an individual feature using a data defined list of prioritised positions. This also allows only certain placements to be used, so e.g. for coastal features you can prevent labels being placed over the land.

The Around point setting places the label in an equal radius (set in *Distance*) circle around the feature. The placement of the label can even be constrained using the *Quadrant* option.

With the Offset from point, labels are placed at a fixed offset from the point feature. You can select the *Quadrant* in which to place your label. You are also able to set the Offset X,Y distances between the points and their labels and can alter the angle of the label placement with the *Rotation* setting. Thus, placement in a selected quadrant with a defined rotation is possible.

**Placement for line layers** Label options for line layers include  $\bigcirc$  *Parallel*,  $\bigcirc$  *Curved* or  $\bigcirc$  *Horizontal*. For the  $\bigcirc$  *Parallel* and  $\bigcirc$  *Curved* options, you can set the position to  $\bowtie$  *Above line*,  $\bowtie$  *On line* and  $\bowtie$  *Below line*. It's possible to select several options at once. In that case, QGIS will look for the optimal label position. For Parallel and curved placement options, you can also use the line orientation for the position of the label. Additionally, you can define a Maximum angle between curved characters when selecting the  $\bigcirc$  *Curved* option (see Figure\_labels\_placement\_line).

For all three placement options, in *Repeat*, you can set up a minimum distance for repeating labels. The distance can be in mm or in map units.

**Placement for polygon layers** You can choose one of the following options for placing labels in polygons (see figure\_labels\_placement\_polygon):

- • Offset from centroid,
- *Horizontal (slow)*,
- Around centroid,



Figure 12.31: Label placement examples in lines

- Free (slow),
- Using perimeter,
- and Using perimeter (curved).

In the *Offset from centroid* settings you can specify if the centroid is of the visible polygon or whole polygon. That means that either the centroid is used for the polygon you can see on the map or the centroid is determined for the whole polygon, no matter if you can see the whole feature on the map. You can place your label within a specific quadrant, and define offset and rotation.

The *Around centroid* setting places the label at a specified distance around the centroid. Again, you can define visible polygon or whole polygon for the centroid.

With the *Horizontal (slow)* or *Free (slow)* options, QGIS places at the best position either a horizontal or a rotated label inside the polygon.

With the Using perimeter option, the label will be drawn next to the polygon boundary. The label will behave like

the parallel option for lines. You can define a position and a distance for the label. For the position,  $\checkmark$  *Above line*,  $\checkmark$  *On line*,  $\checkmark$  *Below line* and  $\checkmark$  *Line orientation dependent position* are possible. You can specify the distance between the label and the polygon outline, as well as the repeat interval for the label.

The Using perimeter (curved) option helps you draw the label along the polygon boundary, using a curved labeling. In addition to the parameters available with Using perimeter setting, you can set the Maximum angle between curved characters polygon, either inside or outside.

In the *priority* section you can define the priority with which labels are rendered for all three vector layer types (point, line, polygon). This placement option interacts with the labels from other vector layers in the map canvas. If there are labels from different layers in the same location, the label with the higher priority will be displayed and the others will be left out.

## **Rendering tab**

In the *Rendering* tab, you can tune when the labels can be rendered and their interaction with other labels and features.

Under Label options, you find the scale-based and the Pixel size-based visibility settings.

The *Label z-index* determines the order in which labels are rendered, as well in relation with other feature labels in the layer (using data-defined override expression), as with labels from other layers. Labels with a higher z-index are rendered on top of labels (from any layer) with lower z-index.

Additionally, the logic has been tweaked so that if 2 labels have matching z-indexes, then:

• if they are from the same layer, the smaller label will be drawn above the larger label

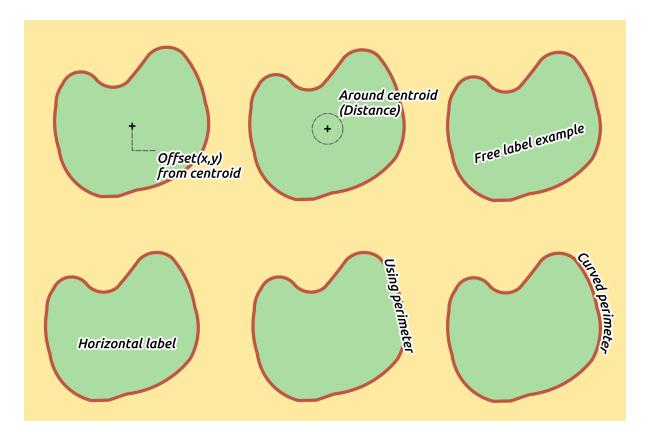


Figure 12.32: Label placement examples in polygons

• if they are from different layers, the labels will be drawn in the same order as their layers themselves (ie respecting the order set in the map legend).

Note that this setting doesn't make labels to be drawn below the features from other layers, it just controls the order in which labels are drawn on top of all the layer's features.

While rendering labels and in order to display readable labels, QGIS automatically evaluates the position of the

labels and can hide some of them in case of collision. You can however choose to  $\square$  Show all labels for this layer (including colliding labels) in order to manually fix their placement.

With data-defined expressions in Show label and Always Show you can fine tune which labels should be rendered.

Under *Feature options*, you can choose to *label every part of a multi-part feature* and *limit the number of features to be labeled*. Both line and polygon layers offer the option to set a minimum size for the features to be labeled, using *Suppress labeling of features smaller than*. For polygon features, you can also filter the labels to show according to whether they completely fit within the feature or not. For line features, you can choose to *Merge connected lines to avoid duplicate labels*, rendering a quite airy map in conjunction with the *Distance* or *Repeat* options in Placement tab.

From the *Obstacles* frame, you can manage the covering relation between labels and features. Activate the *Discourage labels from covering features* option to decide whether features of the layer should act as obstacles for any label (including labels from other features in the same layer). An obstacle is a feature QGIS tries as far as possible to not place labels over. Instead of the whole layer, you can define a subset of features to use as obstacles,

using the educate data-defined override control next to the option.

The priority control slider for obstacles allows you to make labels prefer to overlap features from certain layers rather than others. A **Low weight** obstacle priority means that features of the layer are less considered as obstacles and thus more likely to be covered by labels. This priority can also be data-defined, so that within the same layer, certain features are more likely to be covered than others.

For polygon layers, you can choose the type of obstacle features could be by minimising the labels placement:

- over the feature's interior: avoids placing labels over the interior of the polygon (prefers placing labels totally outside or just slightly inside the polygon)
- or **over the feature's boundary**: avoids placing labels over boundary of the polygon (prefers placing labels outside or completely inside the polygon). E.g., it can be useful for regional boundary layers, where the features cover an entire area. In this case, it's impossible to avoid placing labels within these features, and it looks much better to avoid placing them over the boundaries between features.

### **Rule-based labeling**

With rule-based labeling multiple label configurations can be defined and applied selectively on the base of expression filters and scale range, as in *Rule-based rendering*.

To create a rule, select the Rule-based labeling option in the main drop-down list from the Labels tab and click

the button at the bottom of the dialog. Then fill the new dialog with a description and an expression to filter features. You can also set a *scale range* in which the label rule should be applied. The other options available in this dialog are the *common settings* seen beforehand.

😕 🖲 Edit rule					
Description Pedestria	an and footways				٦A
Filter "highway	/" IN ('pedestrial'	, 'footway')		Test	
Scale range					
Minimum (exclusive	)	Maximum (inclusive)			
1:10 000	-	v 🔊 🕀 1:1		-	
Cabels					
Label with abc nan				•	8
<ul> <li>Text/Buffer sam</li> </ul>	iple				
Lorem Ipsum					
				)(	
Lorem Ipsum					▼
<sup>abc</sup> Text	Text				
<pre> +ab</pre>	Font	Ubuntu	<b>.</b>	e,	
abc Buffer	Chile	Medium Italic		e	
Background Shadow	Style	(**************************************			
Placement		U E, S E, B		€,	
A Rendering	Size	11,0000	*	e,	
		Points	÷	E.	=
	Color			æ	
	COLOT				
	Transparency		%	€,	
	Type case	No change	•		
				0	к

Figure 12.33: Rule settings

A summary of existing rules is shown in the main dialog (see figure\_labels\_rule\_based). You can add multiple rules, reorder or imbricate them with a drag-and-drop. You can as well remove them with the = button or edit them with button or a double-click.

80	Layer Prope	rties - ro	ads   Labels					
$\geqslant$	General	😹 Rul	le-based labeling				•	
~	Style	Label	Primary highways	Rule "highway" = 'primary'	Min. scale	Max. scale		Text name
abc	Labels		Pedestrian and footways	"highway" IN ('pedestrial', 'footway')	1:10 000		1:1	name
	Fields		Secondary and Terciary	"highway" IN ('secondary','terciary')	1:50 000		1:1	name
*	Rendering							
9	Display							
٩	Actions							
•	Joins							
1	Diagrams							
i	Metadata	(1)						
3	Variables	÷					)	
-	Legend	Help	Style 🔻		Apply	Cancel		<u>о</u> к

Figure 12.34: Rule based labeling panel

### Define labels based on expressions

Whether you choose simple or rule-based labeling type, QGIS allows using expressions to label features. Click the  $\epsilon$  icon near the *Label with* drop-down list in the **dbt** *Labels* tab of the properties dialog. In figure\_labels\_expression, you see a sample expression to label the alaska regions with name and area size, based on the field 'NAME\_2', some descriptive text, and the function <code>\$area</code> in combination with <code>format\_number()</code> to make it look nicer.

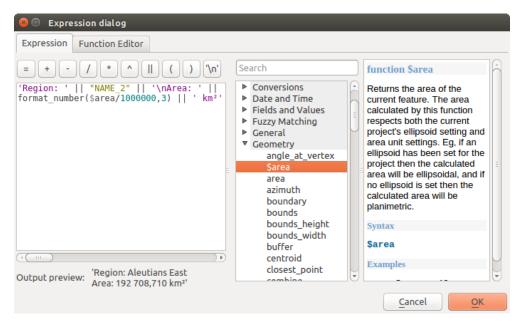


Figure 12.35: Using expressions for labeling

Expression based labeling is easy to work with. All you have to take care of is that:

• You need to combine all elements (strings, fields, and functions) with a string concatenation function such as concat, + or ||. Be aware that in some situations (when null or numeric value are involved) not all of

these tools will fit your need.

- Strings are written in 'single quotes'.
- Fields are written in "double quotes" or without any quote.

Let's have a look at some examples:

1. Label based on two fields 'name' and 'place' with a comma as separator:

"name" || ', ' || "place"

Returns:

John Smith, Paris

2. Label based on two fields 'name' and 'place' with other texts:

```
'My name is ' + "name" + 'and I live in ' + "place"
'My name is ' || "name" || 'and I live in ' || "place"
concat('My name is ', name, ' and I live in ', "place")
```

#### Returns:

My name is John Smith and I live in Paris

3. Label based on two fields 'name' and 'place' with other texts combining different concatenation functions:

concat('My name is ', name, ' and I live in ' || place)

Returns:

My name is John Smith and I live in Paris

Or, if the field 'place' is NULL, returns:

My name is John Smith

4. Multi-line label based on two fields 'name' and 'place' with a descriptive text:

concat('My name is ', "name", '\n' , 'I live in ' , "place")

#### Returns:

My name is John Smith I live in Paris

5. Label based on a field and the \$area function to show the place's name and its rounded area size in a converted unit:

'The area of ' || "place" || ' has a size of ' || round(\$area/10000) || ' ha'

Returns:

The area of Paris has a size of 10500 ha

6. Create a CASE ELSE condition. If the population value in field *population* is <= 50000 it is a town, otherwise it is a city:

concat('This place is a ', CASE WHEN "population <= 50000" THEN 'town' ELSE 'city' END)</pre>

Returns:

This place is a town

As you can see in the expression builder, you have hundreds of functions available to create simple and very complex expressions to label your data in QGIS. See *Expressões* chapter for more information and examples on expressions.

### Using data-defined override for labeling

With the <sup>Data defined override</sup> functions, the settings for the labeling are overridden by entries in the attribute table. It can be used to set values for most of the labeling options described above. See the widget's description and manipulation in *Data defined override setup* section.

#### The Label Toolbar

The *Label Toolbar* provides some tools to manipulate *label* or *diagram* properties, but only if the corresponding data-defined option is indicated (otherwise, buttons are disabled). Layer might also need to be in edit mode.



Figure 12.36: The Label toolbar

While for readability, label has been used below to describe the Label toolbar, note that when mentioned in their name, the tools work almost the same way with diagrams:

- Pin/Unpin Labels And Diagrams that has data-defined position. By clicking or draging an area, you pin label(s). If you click or drag an area holding Shift, label(s) are unpinned. Finally, you can also click or drag an area holding Ctrl to toggle the pin status of label(s).
- Highlight Pinned Labels And Diagrams. If the vector layer of the label is editable, then the highlighting is green, otherwise it's blue.
- Move Label And Diagram that has data-defined position. You just have to drag the label to the desired place.
- Show/Hide Labels And Diagrams that has data-defined visbility. If you click or drag an area holding Shift, then label(s) are hidden. When a label is hidden, you just have to click or drag an area around the feature's point to restore its visibility.
- <sup>(abe)</sup> Rotate Label. Click the label and move around and you get the text rotated.
- Change Label. It opens a dialog to change the clicked label properties; it can be the label itself, its coordinates, angle, font, size... as long as this property has been mapped to a field.

#### Warning: Label tools overwrite current field values

Using the *Label toolbar* to customize the labeling actually writes the new value of the property in the mapped field. Hence, be careful to not inadvertently replace data you may need later!

#### Customize the labels from the map canvas

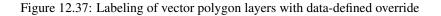
Combined with the Label Toolbar, the data defined override setting helps you manipulate labels in the map canvas

(move, edit, rotate). We now describe an example using the data-defined override function for the function (see figure\_labels\_data\_defined).

1. Import lakes.shp from the QGIS sample dataset.

- 2. Double-click the layer to open the Layer Properties. Click on *Labels* and *Placement*. Select Offset from centroid.
- 3. Look for the *Data defined* entries. Click the 🗐 icon to define the field type for the *Coordinate*. Choose xlabel for X and ylabel for Y. The icons are now highlighted in yellow.

Background Shadow	▼ Data defined
🚸 Placement	Coordinate X 🖶 Y 🖶
🖌 Rendering	Alignment horizontal 🗐 vertical 🗐
	Rotation 🗧 🥃 Preserve data rotation values



- 4. Ampliar ao lago.
- 5. Set editable the layer using the  $\bigvee$  Toggle Editing button.
- 6. Go to the Label toolbar and click the icon. Now you can shift the label manually to another position (see figure\_labels\_move). The new position of the label is saved in the xlabel and ylabel columns of the attribute table.
- 7. Using *The Geometry Generator* with the expression below, you can also add a linestring symbol layer to connect each lake to its moved label:

make\_line( centroid( \$geometry ), make\_point( "xlabel", "ylabel" ) )

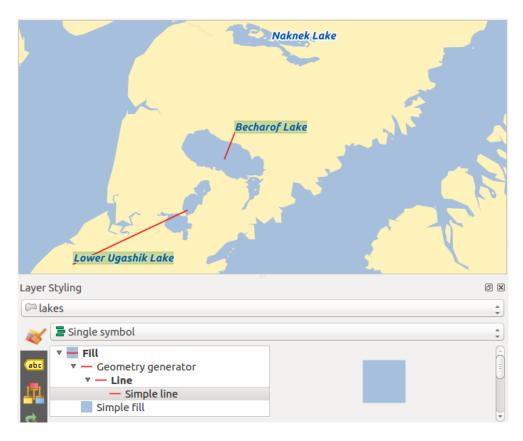


Figure 12.38: Moved labels

# **12.2.4 Fields Properties**

The *Fields* tab helps you organize the fields of the selected dataset and the way you can interact with the feature's attributes. The buttons  $\bigvee_{\text{Editing mode}}$  New field and  $\bigvee_{\text{Editing mode}}$  Editing mode.

You can rename fields by double-clicking in the fields name (note that you should switch to editing mode to edit the field name). This is only supported for data providers like PostgreSQL, Oracle, Memory layer and some OGR layer depending the OGR data format and version.

You can define some alias to display human readable fields in the feature form or the attribute table. In this case, you don't need to switch to editing mode. Alias are saved in project file.

Comments can be added by clicking in the comment field of the column but if you are using a PostgreSQL layer, comment of the column could be the one in the PostgreSQL table if set. Comments are saved in the QGIS project file as for the alias.

The dialog also lists read-only characteristics of the field such as its type, type name, length and precision. When serving the layer as WMS or WFS, you can also check here which fields could be retrieved.

8	Layer Prope	erties	- lakes	Fields							
$\geqslant$	General	Attrib	oute edi	tor layout:	Autogenerate		*	Python Init funct	ion		*
~	Style	-	Fields								
abc	Labels		6 6	🥖 🔛							
	Fields		ld ▼	Name	Edit widget	Alias	Туре	Type name	Length	Precision	¢
	Fields	1	123 ()	cat	Range		qlonglong	Integer64	10	0	
Ý	Rendering		abc 1	NAMES	Text Edit		QString	String	80	0	
9	Display	1	1.2 2	AREA_MI	Text Edit		double	Real	31	3	
٢	Actions	1	123 3	xlabel	Text Edit		int	Integer	8	0	
•	Joins	1	123 4	ylabel	Text Edit		int	Integer	7	0	
	Diagrams	1	123 5	rotation	Text Edit		int	Integer	4	0	
	Diagranis	C	+ (								Þ
i	Metadata		Relatio	ns							
3	Suppress attribute form pop-up after feature creation Default 🛟										
<b>-</b>	Legend		Help	Style	•			Арр	ly <u>C</u> a	incel	<u>o</u> k

Figure 12.39: Field properties tab

## Configure the field behavior

Within the *Fields* tab, you also find an **Edit widget** column. This column can be used to define values or a range of values that are allowed to be added to the specific attribute table column. It also helps to set the type of widget used to fill or display values of the field, in the attribute table or the feature form. If you click on the **[Edit widget]** button, a dialog opens, where you can define different widgets.

### **Common settings**

Regardless the type of widget applied to the field, there are some common properties you can set to control whether and how a field can be edited:

• Editable: uncheck this to set the field read-only (not manually modifiable) when the layer is in edit mode. Note that checking this setting doesn't override any edit limitation from the provider.

😣 🖲 Edit Widget P	roperties - rot	ation (lakes)
Check Box Classification Color Date/Time Enumeration External Resource File Name Hidden Photo	Editable Label on t Defaults Default valu Preview	
Range Relation Reference SIDC code editor Text Edit Unique Values Uuid Generator Value Map Value Relation Web View		
	Editable	*)

Figure 12.40: Dialog to select an edit widget for an attribute column

- Label on top: places the field name above or beside the widget in the feature form
- **Default value**: for new features, automatically populates by default the field with a predefined value or an *expression-based one*. For example, you can:
  - use \$x, \$length, \$area to populate a field with the feature's x coordinate, length, area or any geometric information at its creation;
  - incremente a field by 1 for each new feature using maximum ("field") +1;
  - save the feature creation datetime using now();
  - use variables in expressions, making it easier to e.g. insert the operator name (@user\_full\_name), the project file path (@project\_path), ...

A preview of the resulting default value is displayed at the bottom of the widget.

**Note:** The Default value option is not aware of the values in any other field of the feature being created so it won't be possible to use an expression combining any of those values i.e using an expression like concat (field1, field2) may not work.

- Constraints: you can constrain the value to insert in the field. This constraint can be:
  - *Mot null*: force the user to provide a value
  - based on a custom expression: e.g. regexp\_match(col0, 'A-Za-z') to ensure that the value of the field *col0* has only alphabetical letter.

A short description of the constraint can be added and will be displayed at the top of the form as a warning message when the value supplied does not match the constraint.

#### **Edit widgets**

The available widgets are:

- **Checkbox**: Displays a checkbox, and you can define what attribute is added to the column when the checkbox is activated or not.
- **Classification**: Displays a combo box with the values used for classification, if you have chosen 'unique value' as legend type in the *Style* tab of the properties dialog.
- Color: Displays a color button allowing user to choose a color from the color dialog window.
- **Date/Time**: Displays a line field which can open a calendar widget to enter a date, a time or both. Column type must be text. You can select a custom format, pop-up a calendar, etc.
- Enumeration: Opens a combo box with values that can be used within the columns type. This is currently only supported by the PostgreSQL provider.
- External Resource: Uses a "Open file" dialog to store file path in a relative or absolute mode. It can also be used to display a hyperlink (to document path), a picture or a web page.
- File Name: Simplifies the selection by adding a file chooser dialog.
- Hidden: A hidden attribute column is invisible. The user is not able to see its contents.
- Photo: Field contains a filename for a picture. The width and height of the field can be defined.
- **Range**: Allows you to set numeric values from a specific range. The edit widget can be either a slider or a spin box.
- **Relation Reference**: This widget lets you embed the feature form of the referenced layer on the feature form of the actual layer. See *Creating one or many to many relations*.
- **Text Edit** (default): This opens a text edit field that allows simple text or multiple lines to be used. If you choose multiple lines you can also choose html content.

- Unique Values: You can select one of the values already used in the attribute table. If 'Editable' is activated, a line edit is shown with autocompletion support, otherwise a combo box is used.
- UUID Generator: Generates a read-only UUID (Universally Unique Identifiers) field, if empty.
- Value Map: A combo box with predefined items. The value is stored in the attribute, the description is shown in the combo box. You can define values manually or load them from a layer or a CSV file.
- Value Relation: Offers values from a related table in a combobox. You can select layer, key column and value column. Several options are available to change the standard behaviours: allow null value, order by value, allow multiple selections and use of autocompleter. The forms will display either a drop-down list or a line edit field when completer checkbox is enabled.
- Web View: Field contains a URL. The width and height of the field is variable.

### Tip: Relative Path in widgets

If the path which is selected with the file browser is located in the same directory as the .qgs project file or below, paths are converted to relative paths. This increases portability of a .qgs project with multimedia information attached. This is enabled only for File Name, Photo and Web View at this moment.

## Customize a form for your data

By default, when you click on a feature with the 4 Identify Features tool or switch the attribute table to the *form view* mode, QGIS displays a form with tabulated textboxes (one per field). This rendering is the result of the default Autogenerate value of the *Layer properties*  $\rightarrow$  *Fields*  $\rightarrow$  *Attribute editor layout* setting. Thanks to the *widget setting*, you can improve this dialog.

You can furthermore define built-in forms (see figure\_fields\_form), e.g. when you have objects with many attributes, you can create an editor with several tabs and named groups to present the attribute fields.

😣 nation	al_monuments_wgs84 waypoints - Feature Attributes
Position	Description Accuracy
name	Katmai National Park
cmt	NULL
desc	NULL
src	Digitized in QGIS
URL	
url	http://www.katmai.national-park.com/
urln	ame NULL
Symbo	ology
sym	NULL
type	NULL
	<u>C</u> ancel <u>O</u> K

Figure 12.41: Resulting built-in form with tabs and named groups

### The drag and drop designer

Choose Drag and drop designer from the *Attribute editor layout* combobox to layout the features form within QGIS. Then, drag and drop rows from the *Fields* frame to the *Label* panel to have fields added to your custom form.

You can also use categories (tab or group frames) to better structure the form. The first step is to use the 🐨 icon to create a tab in which fields and groups will be displayed (see figure\_fields\_layout). You can create as many

categories as you want. The next step will be to assign to each category the relevant fields, using the *relevant* fields for the target fields fo

00	Layer Prop	erties - natio	onal_monuments	_wgs84 waypo	ints   Fields						
$\geq$	General	Attribute ec	litor layout: Drag	g and drop desi	gner 🌲	Python	Init function			*	-
~	Style	▼ Fields							Tabel ▼ Position ele		
abc	Labels								time		
	Fields	ld ▼	Name	Edit widget	Alias	Туре	Тур		magvar geoidheight		
	Helds	123 13		Text Edit					<ul> <li>Description</li> </ul>		
*	Rendering	1.2 14		Text Edit					name cmt		
9	Display	1.2 15		Text E 💊 🛛	Add tab o	r group for	national_mo		desc src		
٢	Actions	<b>1.2</b> 16		Text E	ate category		as		▼ URL url		
•	Joins	1.2 17		Text E 🔘	a tab	Accuracy	83		urlname Symbology		
	Diagrams	123 18		Text E	a group in co	ontainer P	osition 🍦		sym type		
		$(\cdot)$		Nu	nber of colur	nns 1					
1	Metadata	Relation	ons								
3	Variables					Cance	el <u>O</u> K	feat	ure creation Default	: \$)	Ļ
-	Legend	Help	Style 🔻				Apply		<u>C</u> ancel O	к	J

Figure 12.42: Janela de diálogo para criar categorias com o Layout do editor de atributos

You can configure tabs or groups with a double-click. QGIS opens a form in which you can:

- choose to hide or show the item label
- · rename the category
- set over how many columns the fields under the category should be distributed
- enter an expression to control the category visibility. The expression will be re-evaluated everytime values in the form change and the tab or groupbox shown/hidden accordingly.
- show the category as a group box (only available for tabs)

With a double-click on a field label, you can also specify whether the label of its widget should be visible or not in the form.

In case the layer is involved in one to many relations (see *Creating one or many to many relations*), referencing layers are listed in the *Relations* frame and their form can be embedded in the current layer form by drag-and-drop. Like the other items, double-click the relation label to configure some options:

- choose to hide or show the item label
- show the link button
- show the unlink button

#### Provide an ui-file

The Provide ui-file option allows you to use complex dialogs made with Qt-Designer. Using a UI-file allows a great deal of freedom in creating a dialog. Note that, in order to link the graphical objects (textbox, combobox...) to the layer's fields, you need to give them the same name.

Use the *Edit UI* to define the path to the file to use.

You'll find some example in the *Creating a new form* lesson of the *QGIS-training-manual-index-reference*. For more advanced information, see http://nathanw.net/2011/09/05/qgis-tips-custom-feature-forms-with-python-logic/.

#### Enhance your form with custom functions

QGIS forms can have a Python function that is called when the dialog is opened. Use this function to add extra logic to your dialogs. The form code can be specified in three different ways:

- load from the environment: use a function, for example in startup.py or from an installed plugin)
- load from an external file: a file chooser will appear in that case to allow you to select a Python file from your filesystem
- provide code in this dialog: a Python editor will appear where you can directly type the function to use.

In all cases you must enter the name of the function that will be called (open in the example below).

An example is (in module MyForms.py):

```
def open(dialog,layer,feature):
    geom = feature.geometry()
    control = dialog.findChild(QWidged,"My line edit")
```

Reference in Python Init Function like so: open

## **12.2.5 Joins Properties**

The *Joins* tab allows you to join a loaded attribute table to a loaded vector layer. After clicking , the *Add vector join* dialog appears. As key columns, you have to define a join layer you want to connect with the target vector layer. Then, you have to specify the join field that is common to both the join layer and the target

QGIS currently has support for joining non-spatial table formats supported by OGR (e.g., CSV, DBF and Excel), delimited text and the PostgreSQL provider (see figure\_joins).

Additionally, the add vector join dialog allows you to:

- Section Cache join layer in virtual memory
- Section Create attribute index on the join field
- In Choose which fields are joined
- Create a 🗹 Custom field name prefix

🛿 🖲 Layer Prop	erties - airports	Joins	🛛 🙆 💿 Add vector ioin		
🔀 General	Join layer	Join field	😣 💿 Add vector join		Joined fields
Style			Join layer Join field	☐ regions ↓	
(abc Labels			Target field	123 fk_region ‡	
Fields			🧭 Cache join layer in v	rirtual memory	
🞸 Rendering			Create attribute inc	-	
🧭 Display			Choose which fi	elds are joined	
Sctions			MAME_2		
• Joins			TYPE_2		
🕅 Diagrams			Custom field na	me prefix	
🥡 Metadata			regions_		
8 Variables	<b># -</b> (	/		ancel <u>OK</u>	
E Legend	Help	Style 🔻		Apply	<u>Cancel</u> <u>OK</u>

Figure 12.43: Join an attribute table to an existing vector layer

# **12.2.6 Diagrams Properties**

The *Diagrams* tab allows you to add a graphic overlay to a vector layer (see figure\_diagrams\_attributes).

The current core implementation of diagrams provides support for:

- **pie charts**, a circular statistical graphic divided into slices to illustrate numerical proportion. The arc length of each slice is proportional to the quantity it represents,
- text diagrams, a horizontaly divided circle showing statistics values inside
- and histograms.

### Tip: Switch quickly between types of diagrams

Given that the settings are almost common to the different types of diagram, when designing your diagram, you can easily change the diagram type and check which one is more appropriate to your data without any loss.

For each type of diagram, the properties are divided into several tabs:

- Attributes
- Appearance
- Size
- Placement
- Options
- Legend

## Attributes

*Attributes* defines which variables to display in the diagram. Use  $\textcircled{}^{add item}$  button to select the desired fields into the 'Assigned Attributes' panel. Generated attributes with *Expressões* can also be used.

You can move up and down any row with click and drag, sorting how attributes are displayed. You can also change the label in the 'Legend' column or the attribute color by double-clicking the item.

This label is the default text displayed in the legend of the print composer or of the layer tree.

80	Layer Prope	rties - climate   Diag	rams				
×	General	abc Text diagram					
~	Style	<ul><li>Attributes</li><li>Appearance</li></ul>	Attributes Available attributes		Assigned attrib	outes	
abc	Labels	Size	Attribute		Attribute	Color Le	gend
	Fields	<ul> <li>Placement</li> <li>Options</li> </ul>	"ID" "STATION" "T_F_JAN"		"T_F_JAN" "T_F_JUL" "T_F_MEAN"	T_I	F_JAN F_JUL F_MEAN
<u>ا</u>	Rendering	🗄 Legend	"T_F_JUL"				
<b>—</b>	Display		"T_F_MEAN"	E			
٩	Actions			<b>_</b>			
•	Joins						
1	Diagrams						
i	Metadata						
3	Variables						
÷	Legend	Help Sty	e v		Apply	Cance	<u>еl <u>о</u>к</u>

Figure 12.44: Diagram properties - Attributes tab

### Appearance

Appearance defines how the diagram looks like. It provides general settings that do not interfere with the statistic values such as:

- the graphic transparency, its outline width and color
- the width of the bar in case of histogram
- the circle background color in case of text diagram, and the font used for texts
- the orientation of the left line of the first slice represented in pie chart. Note that slices are displayed clockwise.

In this tab, you can also manage the diagram visibility:

- by removing diagrams that overlap others or Show all diagrams even if they overlap each other
- by selecting a field with Data defined visibility to precisely tune which diagrams should be rendered
- by setting the *scale visibility*

## Size

*Size* is the main tab to set how the selected statistics are represented. The diagram size units can be 'Map Units' or 'Millimeters'. You can use :

- Fixed size, an unique size to represent the graphic of all the features, except when displaying histogram
- or Scaled size, based on an expression using layer attributes.

🅎 Pie chart	•	
<ul> <li>Attributes</li> <li>Appearance</li> <li>Size</li> <li>Placement</li> <li>Options</li> <li>Legend</li> </ul>	Appearance Format Transparency Line color Line width 0,00000 Millimeter  Start angle Top Visibility Show all diagrams	- 0%
	Data defined visibility         None         ▼       Scale dependent visibility         Minimum (exclusive)       Maximum (inclusive)         ∅       1:100 000 000	*

Figure 12.45: Diagram properties - Appearance tab

abe Text diagram	
<ul> <li>Attributes</li> <li>Appearance</li> </ul>	Size
Size	Size units Millimeter
Placement	○ Fixed size 15,00000 <sup>+</sup>
Options	Scaled size
🗄 Legend	Scale linearly between 0 and the following attribute value / diagram size:
	Attribute 1.2 T_F_JAN v E
	Maximum value 35 Find
	Size 50 🐼 🗘 Scale Area 🛟
	Increase size of small diagrams Minimum size 0,000000 🗘

Figure 12.46: Diagram properties - Size tab

### Posicionamento

*Placement* helps to define diagram position. According to the layer geometry type, it offers different options for the placement:

- 'Over the point' or 'Around the point' for point geometry. The latter variable requires a radius to follow.
- 'Over the line' or 'Around the line' for line geometry. Like point feature, the last variable requires a distance to respect and user can specify the diagram placement relative to the feature ('above', 'on' and/or 'below' the line) It's possible to select several options at once. In that case, QGIS will look for the optimal position of the diagram. Remember that here you can also use the line orientation for the position of the diagram.
- 'Over the centroid', 'Around the centroid' (with a distance set), 'Perimeter' and anywhere 'Inside polygon' are the options for polygon features.

The diagram can also be placed using feature data by filling the X and Y fields with an attribute of the feature.

The placement of the diagrams can interact with the labeling, so you can detect and solve position conflicts between diagrams and labels by setting the **Priority** slider or the **z-index** value.

abc Text diagram	*	
Attributes     Appearance     Size     Placement     Options	Placement Placement Around Point  Distance 0,00  Data defined position	
E Legend	x None y None Priority: Low High Diagram z-index 0,00	* *

Figure 12.47: Vector properties dialog with diagram properties, Placement tab

## Options

The *Options* tab has settings only in case of histogram. You can choose whether the bar orientation should be 'Up', 'Down', 'Right' and 'Left'.

### Legend

From the *Legend* tab, you can choose to display items of the diagram in the *Painel das Camadas*, besides the layer symbology. It can be:

- the represented attributes: color and legend text set in Attributes tab
- and if applicable, the diagram size, whose symbol you can customize.

When set, the diagram legend items are also available in the print composer legend, besides the layer symbology.

## **Case Study**

We will demonstrate an example and overlay on the Alaska boundary layer a text diagram showing temperature data from a climate vector layer. Both vector layers are part of the QGIS sample dataset (see section *Sample Data*).

1. First, click on the Value Load Vector icon, browse to the QGIS sample dataset folder, and load the two vector shape layers alaska.shp and climate.shp.

- 2. Faça duplo clique na camada climate na legenda do mapa para abrir a janela das Propriedades da Camada
- 3. Click on the *Diagrams* tab and from the *Diagram type* combo box, select 'Text diagram'.
- 4. In the *Appearance* tab, we choose a light blue as background color, and in the *Size* tab, we set a fixed size to 18 mm.
- 5. In the Position tab, placement could be set to 'Around Point'.
- 6. In the diagram, we want to display the values of the three columns T\_F\_JAN, T\_F\_JUL and T\_F\_MEAN.

So, in the *Attributes* tab first select  $T_F_JAN$  and click the P button, then repeat with  $T_F_JUL$  and finally  $T_F_MEAN$ .

- 7. Now click [Apply] to display the diagram in the QGIS main window.
- 8. You can adapt the chart size in the *Size* tab. Activate the 💽 *Scaled size* and set the size of the diagrams on the basis of the *maximum value* of an attribute and the *Size* option. If the diagrams appear too small on the screen, you can activate the 🗹 *Increase size of small diagrams* checkbox and define the minimum size of the diagrams.
- 9. Change the attribute colors by double clicking on the color values in the *Assigned attributes* field. Figure\_diagrams\_mapped gives an idea of the result.
- 10. Finally, click [Ok].

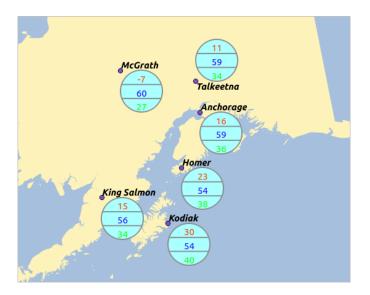


Figure 12.48: Diagram from temperature data overlayed on a map

Remember that in the *Position* tab, a *Data defined position* of the diagrams is possible. Here, you can use attributes to define the position of the diagram. You can also set a scale-dependent visibility in the *Appearance* tab.

The size and the attributes can also be an expression. Use the  $\mathcal{E}$  button to add an expression. See *Expressões* chapter for more information and example.

#### Using data-defined override

As mentioned above, you can use some custom data-defined to tune the diagrams rendering:

- position in *Placement* tab by filling X and Y fields
- visibility in Appearance tab by filling the Visibility field

See Using data-defined override for labeling for more information.

# **12.2.7 Actions Properties**

QGIS provides the ability to perform an action based on the attributes of a feature. This can be used to perform any number of actions, for example, running a program with arguments built from the attributes of a feature or passing parameters to a web reporting tool.

😣 💿 Layer Properties - regions   Actions								
$\mathbf{i}$	General	▼ Ac	tion list:					
~			Туре	Description	Short Title	Action	Captu	re Attr
~	Style	C	Generic	Echo attribute's value		echo "[% "MY_FIELD"		
abc	Labels	C	Generic	Run an application		ogr2ogr -f "ESRI Shapefi		
	Fields	F	ython	Get feature id		QtGui.QMess		
<b></b>	Rendering	F	ython	Selected field's value (Identify features tool)		QtGui.QMess		
<b>—</b>	Display	F	ython	Clicked coordinates (Run feature actions tool)		QtGui.QMess		
-			Open URL	Open file		[% "PATH" %]		
<b>2</b>	Actions		Open URL	Search on web based on attribute's value		http://www.g		
•	Joins					-	)	(4 (
<b>1</b>	Diagrams		Create default actions					
i	Metadata	data  Show in Attribute Table						
3	Variables	Lay	yout Combo I	Box				*
=	Legend	н	Ielp St	yle 🔻		Apply C	ancel	<u>о</u> к

Figure 12.49: Overview action dialog with some sample actions

Actions are useful when you frequently want to run an external application or view a web page based on one or more values in your vector layer. They are divided into six types and can be used like this:

- Acções do tipo Genérico, Mac, Windows, e Unix começam um processo externo.
- Acções Python executam expressões Python.
- Generic and Python actions are visible everywhere.
- Mac, Windows and Unix actions are visible only on the respective platform (i.e., you can define three 'Edit' actions to open an editor and the users can only see and execute the one 'Edit' action for their platform to run the editor).

There are several examples included in the dialog. You can load them by clicking on [Create default actions]. To edit any of the examples, double-click its row. One example is performing a search based on an attribute value. This concept is used in the following discussion.

## **Defining Actions**

To define an attribute action, open the vector Layer Properties dialog and click on the Actions tab. In the Actions

tab, click the Add a new action to open the *Edit Action* dialog.

Select the action *Type* and provide a descriptive name for the action. The action itself must contain the name of the application that will be executed when the action is invoked. You can add one or more attribute field values as arguments to the application. When the action is invoked, any set of characters that start with a % followed by the name of a field will be replaced by the value of that field. The special characters %% will be replaced by the value of the field that was selected from the identify results or attribute table (see using\_actions below). Double quote marks can be used to group text into a single argument to the program, script or command. Double quotes will be ignored if preceded by a backslash.

If you have field names that are substrings of other field names (e.g., coll and coll0), you should indicate that by surrounding the field name (and the % character) with square brackets (e.g., [%coll0]). This will prevent the %coll0 field name from being mistaken for the %coll field name with a 0 on the end. The brackets will be removed by QGIS when it substitutes in the value of the field. If you want the substituted field to be surrounded by square brackets, use a second set like this: [[%coll0]].

Using the *Identify Features* tool, you can open the *Identify Results* dialog. It includes a (*Derived*) item that contains information relevant to the layer type. The values in this item can be accessed in a similar way to the other fields by proceeding the derived field name with (Derived)... For example, a point layer has an X and Y field, and the values of these fields can be used in the action with % (Derived).X and % (Derived).Y. The derived attributes are only available from the *Identify Results* dialog box, not the *Attribute Table* dialog box.

Two example actions are shown below:

- konqueror http://www.google.com/search?q=%nam
- konqueror http://www.google.com/search?q=%%

In the first example, the web browser konqueror is invoked and passed a URL to open. The URL performs a Google search on the value of the nam field from our vector layer. Note that the application or script called by the action must be in the path, or you must provide the full path. To be certain, we could rewrite the first example as: /opt/kde3/bin/konqueror http://www.google.com/search?q=%nam. This will ensure that the konqueror application will be executed when the action is invoked.

The second example uses the %% notation, which does not rely on a particular field for its value. When the action is invoked, the %% will be replaced by the value of the selected field in the identify results or attribute table.

#### **Using Actions**

Actions can be invoked from either the *Identify Results* dialog, an *Attribute Table* dialog or from *Run Feature Action* (recall that these dialogs can be opened by clicking <sup>C</sup> <sup>Identify Features</sup> or <sup>Dopen Attribute Table</sup> or <sup>Q</sup> <sup>Run Feature Action</sup>). To invoke an action, right click on the feature and choose the action from the pop-up menu (they should have been enabled to be displayed in the attribute table). Actions are listed in the popup menu by the name you assigned when defining the action. Click on the action you wish to invoke.

If you are invoking an action that uses the %% notation, right-click on the field value in the *Identify Results* dialog or the *Attribute Table* dialog that you wish to pass to the application or script.

Here is another example that pulls data out of a vector layer and inserts it into a file using bash and the echo command (so it will only work on  $\Delta$  or perhaps X). The layer in question has fields for a species name taxon\_name, latitude lat and longitude long. We would like to be able to make a spatial selection of localities and export these field values to a text file for the selected record (shown in yellow in the QGIS map area). Here is the action to achieve this:

bash -c "echo \"%taxon\_name %lat %long\" >> /tmp/species\_localities.txt"

Após seleccionar umas localidades e executado a acção para cada um, a abertuda do ficheiro irá mostrar algo como isto:

Acacia mearnsii -34.080000000 150.080000000 Acacia mearnsii -34.900000000 150.120000000 Acacia mearnsii -35.220000000 149.930000000 Acacia mearnsii -32.270000000 150.410000000

As an exercise, we can create an action that does a Google search on the lakes layer. First, we need to determine the URL required to perform a search on a keyword. This is easily done by just going to Google and doing a simple search, then grabbing the URL from the address bar in your browser. From this little effort, we see that the format is http://google.com/search?q=qgis, where QGIS is the search term. Armed with this information, we can proceed:

1. Garanta que a camada "lagos\*\* está carregada.

- 2. Open the *Layer Properties* dialog by double-clicking on the layer in the legend, or right-click and choose *Properties* from the pop-up menu.
- 3. Click on the Actions tab.
- 4. click Add a new action.
- 5. Introduza um nome para a acção, por exemplo Google Search.
- 6. For the action, we need to provide the name of the external program to run. In this case, we can use Firefox. If the program is not in your path, you need to provide the full path.
- 7. Following the name of the external application, add the URL used for doing a Google search, up to but not including the search term: http://google.com/search?q=
- 8. The text in the Action field should now look like this: firefox http://google.com/search?q=
- 9. Click on the drop-down box containing the field names for the lakes layer. It's located just to the left of the [Insert] button.
- 10. From the drop-down box, select 'NAMES' and click [Insert].
- 11. O seu texto da acção será algo como isto:

firefox http://google.com/search?q=%NAMES

12. To finalize and add the action, click the [OK] button.

👂 💿 🛛 Edit a	tion	
Туре	Open 🛟 🗆 Capture output	🧭 Show in attribute table
Description	Google search	
Short Name	Leave empty to use only icon	
lcon		
Action text		
The conte For the ty For other	text defines what happens if the action is triggered. t depends on the type. be <i>Python</i> the content should be python code cypes it should be a file or application with optional parameters irefox http://www.google.com/search?q=[%."NAMES" %]	
((	···· )	)))
abc NAM	S	▼ E Insert
		Cancel OK

Figure 12.50: Edit action dialog configured with the example

This completes the action, and it is ready to use. The final text of the action should look like this:

firefox http://google.com/search?q=%NAMES

We can now use the action. Close the *Layer Properties* dialog and zoom in to an area of interest. Make sure the lakes layer is active and identify a lake. In the result box you'll now see that our action is visible:

When we click on the action, it brings up Firefox and navigates to the URL http://www.google.com/search?q=Tustumena. It is also possible to add further attribute fields to the ac-

Identify Results	0 ×
💶 📑 🛄 🖃 %	6
Feature	Value
▼ lakes	
▼ cat	13
<ul><li>Derived)</li></ul>	
▼ (Actions)	
=	View feature form
e,	Google search
cat	13
NAMES	Naknek Lake
AREA_MI	226.000
xlabel	-421961
ylabel	3163143
rotation	338
Mode Current layer	🛟 🗌 Auto open form
View Tree ‡	Help

Figure 12.51: Select feature and choose action

tion. Therefore, you can add a + to the end of the action text, select another field and click on **[Insert Field]**. In this example, there is just no other field available that would make sense to search for.

You can define multiple actions for a layer, and each will show up in the *Identify Results* dialog.

You can also invoke actions from the attribute table by selecting a row and right-clicking, then choosing the action from the pop-up menu.

There are all kinds of uses for actions. For example, if you have a point layer containing locations of images or photos along with a file name, you could create an action to launch a viewer to display the image. You could also use actions to launch web-based reports for an attribute field or combination of fields, specifying them in the same way we did in our Google search example.

Podemos também efectuar exemplos mais complexo, por exemplo, usando acções Python.

Usually, when we create an action to open a file with an external application, we can use absolute paths, or eventually relative paths. In the second case, the path is relative to the location of the external program executable file. But what about if we need to use relative paths, relative to the selected layer (a file-based one, like a shapefile or SpatiaLite)? The following code will do the trick:

```
command = "firefox"
imagerelpath = "images_test/test_image.jpg"
layer = qgis.utils.iface.activeLayer()
import os.path
layerpath = layer.source() if layer.providerType() == 'ogr'
else (qgis.core.QgsDataSourceURI(layer.source()).database()
    if layer.providerType() == 'spatialite' else None)
path = os.path.dirname(str(layerpath))
image = os.path.join(path,imagerelpath)
import subprocess
subprocess.Popen( [command, image ] )
```

We just have to remember that the action is one of type *Python* and the *command* and *imagerelpath* variables must be changed to fit our needs.

But what about if the relative path needs to be relative to the (saved) project file? The code of the Python action would be:

```
command = "firefox"
imagerelpath = "images/test_image.jpg"
projectpath = qgis.core.QgsProject.instance().fileName()
import os.path
```

```
path = os.path.dirname(str(projectpath)) if projectpath != '' else None
image = os.path.join(path, imagerelpath)
import subprocess
subprocess.Popen( [command, image ] )
```

Another Python action example is the one that allows us to add new layers to the project. For instance, the following examples will add to the project respectively a vector and a raster. The names of the files to be added to the project and the names to be given to the layers are data driven (*filename* and *layername* are column names of the table of attributes of the vector where the action was created):

Para adicionar um raster (uma imagem TIF neste exemplo), ficará:

## **12.2.8 Display Properties**

This tab is specifically created for map tips: display a message in the map canvas when hovering over a feature of the active layer. This message can either be the value of a *Field* or a more complex and full *HTML* text mixing fields, *expressions* and html tags (multiline, fonts, images, hyperlink ...).

To activate Map Tips, select the menu option  $View \rightarrow Map$  Tips or click on the  $\bigvee Map$  Tips icon. Map tip is a cross-session feature meaning that once activated, it stays on and apply to any set layer in any project, even in future QGIS sessions until it's toggled off.

Figures Display Code and Mapped show an example of HTML code and how it behaves in map canvas.

	😕 🕘 Layer Properties - regions   Display						
abc	Labels	9	Map tip displa	ay text			
	Fields		🔘 Field				*
••••••••••••••••••••••••••••••••••••••	Rendering		HTML	<b> Name of feature: </b> ( <b> Is this place a Borough?</b>			
	Display	-		[% CASE WHEN "TYPE_2"='8	Borough'THEN'Yes'ELSE'No.	It is a '   "TYPE_2"END%]	
~							
<b>\$</b>	Actions	Γ		Insert expression	abe NAME 2		Insert field
•	Joins			Inserc expression	abc NAME_2		1 Insert field
1	Diagrams	J	Help	Style 🔻		Apply <u>C</u> ancel	ОК



## **12.2.9 Rendering Properties**

 $\checkmark$  QGIS offers support for on-the-fly feature generalisation. This can improve rendering times when drawing many complex features at small scales. This feature can be enabled or disabled in the layer settings using the *simplify geometry* option. There is also a global setting that enables generalisation by default for newly added layers (see *global simplification* for more information).

**Note:** Feature generalisation may introduce artefacts into your rendered output in some cases. These may include slivers between polygons and inaccurate rendering when using offset-based symbol layers.



Figure 12.53: Map tip made with HTML code

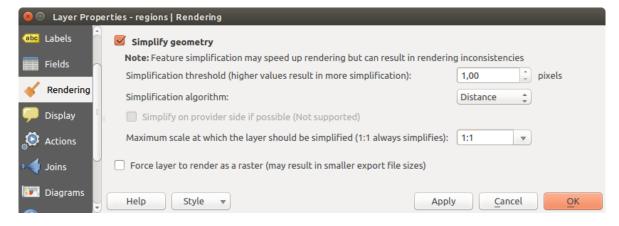


Figure 12.54: Layer Geometry Simplification dialog

While rendering extremely detailed layers (e.g. polygon layers with a huge number of nodes), this can cause composer exports in PDF/SVG format to be huge as all nodes are included in the exported file. This can also make the resultant file very slow to work with/open in other programs.

Checking *Force layer to render as raster* forces these layers to be rasterised so that the exported files won't have to include all the nodes contained in these layers and the rendering is therefore sped up.

You can also do this by forcing the composer to export as a raster, but that is an all-or-nothing solution, given that the rasterisation is applied to all layers.

## 12.2.10 Metadata Properties

D The Metadata tab consists of Description, Attribution, MetadataURL, LegendUrl and Properties sections.

In the *Properties* section, you get general information about the layer, including specifics about the type and location, number of features, feature type, and editing capabilities. The *Extents* table provides you with information on the layer extent and the *Layer Spatial Reference System*, which is information about the CRS of the layer. This can provide a quick way to get useful information about the layer.

Additionally, you can add or edit a title and abstract for the layer in the *Description* section. It's also possible to define a *Keyword list* here. These keyword lists can be used in a metadata catalog. If you want to use a title from an XML metadata file, you have to fill in a link in the *DataUrl* field.

Use Attribution to get attribute data from an XML metadata catalog.

In *MetadataUrl*, you can define the general path to the XML metadata catalog. This information will be saved in the QGIS project file for subsequent sessions and will be used for QGIS server.

In the *LegendUrl* section, you can provide the url of a legend image in the url field. You can use the Format drop-down option to apply the appropriate format of the image. Currently png, jpg and jpeg image formats are supported.

😣 🗊 Layer Properties - regions   Metadata					
	eral	Description			
💉 Style	2	Attribution			
		▶ MetadataUrl			
(abc Labe	els	▶ LegendUrl			
Field	ls	▼ Properties			
🧹 Reno	dering	General			
_		Storage type of this layer			
🤛 Disp	lay	ESRI Shapefile			
Section 🧔	ons	Description of this provider			
• Join:	s	OGR data provider (compiled against GDAL/OGR library version 2.1.3, running against GDAL/OGR library version 2.1.3)			
💽 Diag	rams	Source for this layer			
Met	adata	/home/alexandre/Geodata/qgis_sample_data/shapefiles/regions.shp			
		Geometry type of the features in this layer			
💍 Varia	ables				
E Lege	end	Help     Style        Help     Style			

Figure 12.55: Metadata tab in vector layers properties dialog

#### Tip: Switch quickly between different layer representations

Using the *Styles*  $\rightarrow$  *Add* combobox at the bottom of the *Layer Properties* dialog, you can save as many combinations of layer properties settings (symbology, labeling, diagram, fields form, actions...) as you want. Then,

simply switch between styles from the context menu of the layer in *Layers Panel* to automatically get different representations of your data.

# **12.2.11 Variables Properties**

E The *Variables* tab lists all the variables available at the layer's level (which includes all global and project's variables).

It also allows the user to manage layer-level variables. Click the 🐨 button to add a new custom layer-level variable. Likewise, select a custom layer-level variable from the list and click the 📼 button to remove it. More information on variables usage in the General Tools *Variables* section.

# **12.2.12 Legend Properties**

The *Legend* tab provides you with a list of widgets you can embed within the layer tree in the Layers panel. The idea is to have a way to quickly access some actions that are often used with the layer (setup transparency, filtering, selection, style or other stuff...).

By default, QGIS provides transparency widget but this can be extended by plugins registering their own widgets and assign custom actions to layers they manage.

# 12.3 Expressões

Based on layer data and prebuilt or user defined functions, **Expressions** offer a powerful way to manipulate attribute value, geometry and variables in order to dynamically change the geometry style, the content or position of the label, the value for diagram, the height of a composer item, select some features, create virtual field ...

# 12.3.1 O construtor de expressões

Main dialog to build expressions, the *Expression string builder* is available from many parts in QGIS and, can particularly be accessed when:

- clicando no botão  $\mathcal{E}$ ;
- selecting features with the Select By Expression... tool;
- *editing attributes* with e.g. the Field calculator tool;
- manipulating symbology, label or composer item parameters with the 🗐 Data defined override tool (see Data defined override setup);
- building a geometry generator symbol layer;
- doing some *geoprocessing*.

The Expression builder dialog offers access to the:

- *Expression tab* which, thanks to a list of predefined functions, helps to write and check the expression to use;
- Function Editor tab which helps to extend the list of functions by creating custom ones.

Some use cases of expressions:

• From Field Calculator, calculate a "pop\_density" field using existing "total\_pop" and "area\_km2" fields:

```
"total_pop" / "area_km2"
```

• Update the field "density\_level" with categories according to the "pop\_density" values:

```
CASE WHEN "pop_density" < 50 THEN 'Low population density'

WHEN "pop_density" >= 50 and "pop_density" < 150 THEN 'Medium population density'

WHEN "pop_density" >= 150 THEN 'High population density'

END
```

• Apply a categorized style to all the features according to whether their average house price is smaller or higher than 10000€ per square metre:

"price\_m2" > 10000

• Using the "Select By Expression..." tool, select all the features representing areas of "High population density" and whose average house price is higher than 10000€ per square metre:

"density\_level" = 'High population density' and "price\_m2" > 10000

Likewise, the previous expression could also be used to define which features should be labeled or shown in the map.

Using expressions offers you a lot of possibilities.

#### Tip: Use named parameters to improve the expression reading

Some functions require many parameters to be set. The expression engine supports the use of named parameters. This means that instead of writing the cryptic expression clamp(1, 2, 9), you can use clamp(min:=1, value:=2, max:=9). This also allows arguments to be switched, e.g. clamp(value:=2, max:=9, min:=1). Using named parameters helps clarify what the arguments for an expression function refer to, which is helpful when you are trying to interpret an expression at a later date!

# 12.3.2 List of functions

The *Expression* tab provides the main interface to write expressions using functions, layer's fields and values. It contains widgets to:

- type expressions using functions and/or fields. At the bottom of the dialog, is displayed the result of the expression evaluated on the first feature of the layer.
- select the appropriate function among a list, organized in groups. A search box is available to filter the list and quickly find a particular function or field. Double-clicking on the item's name adds it to the expression being written.
- display help for each function selected. When a field is selected, this widget shows a sample of its values. Double-clicking a value adds it to the expression.

#### **Operators**

This group contains operators (e.g., +, -, \*). Note that for most of the mathematical functions below, if one of the inputs is NULL then the result is NULL.

😣 💷 Expression dialog		
Expression Function Editor		
=+-/*^  ()	Search	group Field
upper(NAME_2)	value         Color         Conditionals         Conversions         Custom         Date and Time         Fields and Values         ID         NAME_2         NULL         TYPE_2         Fuzzy Matching         General         Geometry         Math         Operators         Record         String         Variables         Recent (generic)	Double click to add field name to expression string. Right-Click on field name to open context menu sample value loading options. Notes Loading field values from WFS layers isn't supported, before the layer is actually inserted, ie. when building queries. Values Search 'Aleutians East' 'Aleutians West' 'Anchorage' 'Bethel' 'Bristol Bay' 'Denali' 'Dillingham' 'Fairbanks North Star' 'Haines' 'Juneau'
( <u>m</u> )))		Load values all unique 10 samples
Output preview: ALEUTIANS EAST		<u>C</u> ancel <u>O</u> K

Figure 12.56: The Expression tab

Function	Description
a + b	Addition of two values (a plus b)
a - b	Subtraction of two values (a minus b).
a * b	Multiplication of two values (a multiplied by b)
a / b	Division of two values (a divided by b)
a % b	Remainder of division of a by b (eg, $7 \% 2 = 1$ , or 2 fits into 7 three times with remainder
	1)
a ^ b	Power of two values (for example, 2 <sup>2</sup> =4 or 2 <sup>3</sup> =8)
a < b	Compares two values and evaluates to 1 if the left value is less than the right value (a is
	smaller than b)
a <= b	Compares two values and evaluates to 1 if the left value isless than or equal to the right
	value
a <> b	Compares two values and evaluates to 1 if they are not equal
a = b	Compares two values and evaluates to 1 if they are equal
a != b	a and b are not equal
a > b	Compares two values and evaluates to 1 if the left value is greater than the right value (a
	is larger than b)
a >= b	Compares two values and evaluates to 1 if the left value is greater than or equal to the
	right value
a ~ b	a matches the regular expression b
II	Joins two values together into a string. If one of the values is NULL the result will be
	NULL
`\n'	Inserts a new line in a string
LIKE	Returns 1 if the first parameter matches the supplied pattern
ILIKE	Returns 1 if the first parameter matches case-insensitive the supplied pattern (ILIKE can
	be used instead of LIKE to make the match case-insensitive)
a IS b	Tests whether two values are identical. Returns 1 if a is the same as b
a OR b	Returns 1 when condition a or condition b is true
a AND b	Returns 1 when conditions a and b are true
NOT	Negates a condition
column name	Value of the field column name, take care to not be confused with simple quote, see
"column name"	below Chanter 12 Trabalhanda com Informação Vactorial
<b>176</b> string <sup>,</sup>	a string value, take care to not be confused with double quote, see above
NULL	null value
a IS NULL	a has no value
a IS NOT NULL	a has a value

#### Note: About fields concatenation

You can concatenate strings using either || or +. The latter also means sum up expression. So if you have an integer (field or numeric value) this can be error prone. In this case, you should use ||. If you concatenate two string values, you can use both.

#### Some examples:

• Joins a string and a value from a column name:

```
'My feature''s id is: ' || "gid"
'My feature''s id is: ' + "gid" => triggers an error as gid is an integer
"country_name" + '(' + "country_code" + ')'
"country_name" || '(' || "country_code" || ')'
```

• Test if the "description" attribute field starts with the 'Hello' string in the value (note the position of the % character):

"description" LIKE 'Hello%'

### Conditionals

This group contains functions to handle conditional checks in expressions.

Function	Description
CASE WHEN THEN	Evaluates an expression and returns a result if true. You can test multiple
END	conditions
CASE WHEN THEN	Evaluates an expression and returns a different result whether it's true or
ELSE END	false. You can test multiple conditions
coalesce	Returns the first non-NULL value from the expression list
if	Tests a condition and returns a different result depending on the conditional
	check
regexp_match	Returns true if any part of a string matches the supplied regular expression

Some example:

• Send back a value if the first condition is true, else another value:

```
CASE WHEN "software" LIKE '%QGIS%' THEN 'QGIS' ELSE 'Other' END
```

#### **Mathematical Functions**

This group contains math functions (e.g., square root, sin and cos).

Function	Description
abs	Returns the absolute value of a number
acos	Returns the inverse cosine of a value in radians
asin	Returns the inverse sine of a value in radians
atan	Returns the inverse tangent of a value in radians
atan2(y,x)	Returns the inverse tangent of $y/x$ by using the signs of the two arguments to determine the
	quadrant of the result
az-	Returns the north-based azimuth as the angle in radians measured clockwise from the vertical
imuth(a,b)	on point a to point b
ceil	Rounds a number upwards
clamp	Restricts an input value to a specified range
cos	Returns the cosine of a value in radians
degrees	Converts from radians to degrees
exp	Returns exponential of a value
floor	Rounds a number downwards
ln	Returns the natural logarithm of the passed expression
log	Returns the value of the logarithm of the passed value and base
log10	Returns the value of the base 10 logarithm of the passed expression
max	Returns the largest value in a set of values
min	Returns the smallest value in a set of values
pi	Returns the value of pi for calculations
radians	Converts from degrees to radians
rand	Returns the random integer within the range specified by the minimum and maximum argument
	(inclusive)
randf	Returns the random float within the range specified by the minimum and maximum argument
	(inclusive)
round	Rounds to number of decimal places
scale_exp	Transforms a given value from an input domain to an output range using an exponential curve
scale_linear	Transforms a given value from an input domain to an output range using linear interpolation
sin	Returns the sine of an angle
sqrt	Returns the square root of a value
tan	Returns the tangent of an angle

# **Aggregates Functions**

This group contains functions which aggregate values over layers and fields.

Function	Description
aggregate	Returns an aggregate value calculated using features from another layer
concatenate	Returns the all aggregated strings from a field or expression joined by a delimiter
count	Returns the count of matching features
count_distinct	Returns the count of distinct values
count_missing	Returns the count of missing (null) values
iqr	Returns the calculated inter quartile range from a field or expression
majority	Returns the aggregate majority of values (most commonly occurring value) from a field or expression
max_length	Returns the maximum length of strings from a field or expression
maximum	Returns the aggregate maximum value from a field or expression
mean	Returns the aggregate mean value from a field or expression
median	Returns the aggregate median value from a field or expression
min_length	Returns the minimum length of strings from a field or expression
minimum	Returns the aggregate minimum value from a field or expression
minority	Returns the aggregate minority of values (least commonly occurring value) from a field or expression
q1	Returns the calculated first quartile from a field or expression
q3	Returns the calculated third quartile from a field or expression
range	Returns the aggregate range of values (maximum - minimum) from a field or expression
rela-	Returns an aggregate value calculated using all matching child features from a layer
tion_aggregate	relation
stdev	Returns the aggregate standard deviation value from a field or expression
sum	Returns the aggregate summed value from a field or expression

**Examples:** 

• Return the maximum of the "passengers" field from features in the layer grouped by "station\_class" field:

maximum("passengers", group\_by:="station\_class")

• Calculate the total number of passengers for the stations inside the current atlas feature:

```
aggregate('rail_stations','sum',"passengers",
intersects(@atlas_geometry, $geometry))
```

• Return the mean of the "field\_from\_related\_table" field for all matching child features using the 'my\_relation' relation from the layer:

```
aggregate_relation('my_relation', 'mean', "field_from_related_table")
```

or:

```
aggregate_relation(relation:='my_relation', calculation := 'mean',
    expression := "field_from_related_table")
```

# **Color Functions**

This group contains functions for manipulating colors.

Function	Description
color_cmyk	Returns a string representation of a color based on its cyan, magenta, yellow and black
	components
color_cmyka	Returns a string representation of a color based on its cyan, magenta, yellow, black and alpha
	(transparency) components
color_hsl	Returns a string representation of a color based on its hue, saturation, and lightness attributes
color_hsla	Returns a string representation of a color based on its hue, saturation, lightness and alpha
	(transparency) attributes
color_hsv	Returns a string representation of a color based on its hue, saturation, and value attributes
color_hsva	Returns a string representation of a color based on its hue, saturation, value and alpha
	(transparency) attributes
color_part	Returns a specific component from a color string, eg the red component or alpha component
color_rgb	Returns a string representation of a color based on its red, green, and blue components
color_rgba	Returns a string representation of a color based on its red, green, blue, and alpha (transparency)
	components
darker	Returns a darker (or lighter) color string
lighter	Returns a lighter (or darker) color string
project_color	Returns a color from the project's color scheme
ramp_color	Returns a string representing a color from a color ramp
set_color_pa	tSets a specific color component for a color string, eg the red component or alpha component

# **Conversions Functions**

This group contains functions to convert one data type to another (e.g., string to integer, integer to string).

Function	Description
to_date	Converts a string into a date object
to_datetime	Converts a string into a datetime object
to_int	Converts a string to integer number
to_interval	Converts a string to an interval type (can be used to take days, hours, months, etc. of a date)
to_real	Converts a string to a real number
to_string	Converts number to string
to_time	Converts a string into a time object

# **Custom Functions**

This group contains functions created by the user. See Function Editor for more details.

# **Date and Time Functions**

This group contains functions for handling date and time data.

Function	Description
age	Returns as an interval the difference between two dates or datetimes
day	Extracts the day from a date or datetime, or the number of days from an interval
day_of_week	Returns a number corresponding to the day of the week for a specified date or datetime
hour	Extracts the hour from a datetime or time, or the number of hours from an interval
minute	Extracts the minute from a datetime or time, or the number of minutes from an interval
month	Extracts the month part from a date or datetime, or the number of months from an interval
now	Returns current date and time
second	Extracts the second from a datetime or time, or the number of seconds from an interval
week	Extracts the week number from a date or datetime, or the number of weeks from an interval
year	Extracts the year part from a date or datetime, or the number of years from an interval

This group also shares several functions with the *Conversions Functions* (to\_date, to\_time, to\_datetime, to\_interval) and *String Functions* (format\_date) groups.

# Some examples:

• Get today's month and year in the "month\_number/year" format:

```
format_date(now(),'MM/yyyy')
-- Returns '03/2017'
```

Besides these functions, subtracting dates, datetimes or times using the - (minus) operator will return an interval.

Adding or subtracting an interval to dates, datetimes or times, using the + (plus) and - (minus) operators, will return a datetime.

• Get the number of days until QGIS 3.0 release:

```
to_date('2017-09-29') - to_date(now())
-- Returns <interval: 203 days>
```

• The same with time:

```
to_datetime('2017-09-29 12:00:00') - to_datetime(now())
-- Returns <interval: 202.49 days>
```

• Get the datetime of 100 days from now:

now() + to\_interval('100 days')
-- Returns <datetime: 2017-06-18 01:00:00>

#### Note: Storing date and datetime and intervals on fields

The ability to store *date, time* and *datetime* values directly on fields may depend on the data source's provider (e.g., shapefiles accept *date* format, but not *datetime* or *time* format). The following are some suggestions to overcame this limitation.

date, Datetime and time can be stored in text type fields after using the to\_format() function.

*Intervals* can be stored in integer or decimal type fields after using one of the date extraction functions (e.g., day() to get the interval expressed in days)

#### **Fields and Values**

Contains a list of fields from the layer.

Generally, you can use the various fields, values and functions to construct the calculation expression, or you can just type it into the box.

To display the values of a field, you just click on the appropriate field and choose between *Load top 10 unique values* and *Load all unique values*. On the right side, the **Field Values** list opens with the unique values. At the top of the list, a search box helps filtering the values. To add a value to the expression you are writing, double click its name in the list.

Sample values can also be accessed via right-click. Select the field name from the list, then right-click to access a context menu with options to load sample values from the selected field.

Fields name should be double-quoted in the expression. Values or string should be simple-quoted.

### **Fuzzy Matching Functions**

This group contains functions for fuzzy comparisons between values.

Function	Description
ham-	Returns the number of characters at corresponding positions within the input strings where
ming_distance	the characters are different
levensheim	Returns the minimum number of character edits (insertions, deletions or substitutions)
	required to change one string to another. Measure the similarity between two strings
longest_commor	<b>_Rebstring</b> he longest common substring between two strings
soundex	Returns the Soundex representation of a string

# **General Functions**

This group contains general assorted functions.

Function	Description
eval	Evaluates an expression which is passed in a string. Useful to expand dynamic parameters
	passed as context variables or fields
layer_proper	tyReturns a property of a layer or a value of its metadata. It can be layer name, crs, geometry
	type, feature count
var	Returns the value stored within a specified variable. See variable functions below

# **Geometry Functions**

This group contains functions that operate on geometry objects (e.g., length, area).

Function	Description
\$area	Returns the area size of the current feature
\$geometry	Returns the geometry of the current feature (can be used for processing with other functions)
\$length	Returns the length of the current line feature
\$perimeter	Returns the perimeter of the current polygon feature
\$x	Returns the x coordinate of the current feature
\$x_at(n)	Returns the x coordinate of the nth node of the current feature's geometry
\$y	Returns the y coordinate of the current feature
\$y_at(n)	Returns the y coordinate of the nth node of the current feature's geometry
angle_at_vertex	Returns the bisector angle (average angle) to the geometry for a specified vertex on a linestring geometry
area	Returns the area of a geometry polygon feature. Calculations are in the Spatial Reference System of this
azimuth	Returns the north-based azimuth as the angle in radians measured clockwise from the vertical on point_a
boundary	Returns the closure of the combinatorial boundary of the geometry (ie the topological boundary of the g
bounds	Returns a geometry which represents the bounding box of an input geometry. Calculations are in the Spa
bounds_height	Returns the height of the bounding box of a geometry. Calculations are in the Spatial Reference System
bounds_width	Returns the width of the bounding box of a geometry. Calculations are in the Spatial Reference System
buffer	Returns a geometry that represents all points whose distance from this geometry is less than or equal to
centroid	Returns the geometric center of a geometry
closest_point	Returns the point on a geometry that is closest to a second geometry
combine	Returns the combination of two geometries
contains(a,b)	Returns 1 (true) if and only if no points of b lie in the exterior of a, and at least one point of the interior of
convex_hull	Returns the convex hull of a geometry (this represents the minimum convex geometry that encloses all g
crosses	Returns 1 (true) if the supplied geometries have some, but not all, interior points in common
difference(a,b)	Returns a geometry that represents that part of geometry a that does not intersect with geometry b
disjoint	Returns 1 (true) if the geometries do not share any space together
distance	Returns the minimum distance (based on Spatial Reference System) between two geometries in projecte
distance_to_vertex	Returns the distance along the geometry to a specified vertex
end_point	Returns the last node from a geometry
exterior_ring	Returns a line string representing the exterior ring of a polygon geometry, or null if the geometry is not a
extrude(geom,x,y)	Returns an extruded version of the input (Multi-) Curve or (Multi-)Linestring geometry with an extension
geom_from_gml	Returns a geometry created from a GML representation of geometry
geom_from_wkt	Returns a geometry created from a well-known text (WKT) representation
geom_to_wkt	Returns the well-known text (WKT) representation of the geometry without SRID metadata
geometry	Returns a feature's geometry
geometry_n	Returns the nth geometry from a geometry collection, or null if the input geometry is not a collection
interior_ring_n	Returns the geometry of the nth interior ring from a polygon geometry, or null if the geometry is not a p
intersection	Returns a geometry that represents the shared portion of two geometries
intersects	Tests whether a geometry intersects another. Returns 1 (true) if the geometries spatially intersect (share
intersects_bbox	Tests whether a geometry's bounding box overlaps another geometry's bounding box. Returns 1 (true) it
is_closed	Returns true if a line string is closed (start and end points are coincident), false if a line string is not clos
length	Returns length of a line geometry feature (or length of a string)
line_interpolate_angle	Returns the angle parallel to the geometry at a specified distance along a linestring geometry. Angles are

Table 12.1 - continued from previo

	Table 12.1 – Continued from previo
Function	Description
line_interpolate_point	Returns the point interpolated by a specified distance along a linestring geometry.
line_locate_point	Returns the distance along a linestring corresponding to the closest position the linestring comes to a spe
line_merge	Returns a (Multi-)LineString geometry, where any connected LineStrings from the input geometry have
m	Returns the m value of a point geometry
make_line	Creates a line geometry from a series of point geometries
make_point(x,y,z,m)	Returns a point geometry from x and y (and optional z or m) values
make_point_m(x,y,m)	Returns a point geometry from x and y coordinates and m values
make_polygon	Creates a polygon geometry from an outer ring and optional series of inner ring geometries
nodes_to_points	Returns a multipoint geometry consisting of every node in the input geometry
num_geometries	Returns the number of geometries in a geometry collection, or null if the input geometry is not a collecti
num_interior_rings	Returns the number of interior rings in a polygon or geometry collection, or null if the input geometry is
num_points	Returns the number of vertices in a geometry
num_rings	Returns the number of rings (including exterior rings) in a polygon or geometry collection, or null if the
order_parts	Orders the parts of a MultiGeometry by a given criteria
overlaps	Tests whether a geometry overlaps another. Returns 1 (true) if the geometries share space, are of the sam
perimeter	Returns the perimeter of a geometry polygon feature. Calculations are in the Spatial Reference System of
point_n	Returns a specific node from a geometry
point_on_surface	Returns a point guaranteed to lie on the surface of a geometry
project	Returns a point projected from a start point using a distance and bearing (azimuth) in radians
relate	Tests or returns the Dimensional Extended 9 Intersection Model (DE-9IM) representation of the relation
reverse	Reverses the direction of a line string by reversing the order of its vertices
segments_to_lines	Returns a multi line geometry consisting of a line for every segment in the input geometry
shortest_line	Returns the shortest line joining two geometries. The resultant line will start at geometry 1 and end at ge
start_point	Returns the first node from a geometry
sym_difference	Returns a geometry that represents the portions of two geometries that do not intersect
touches	Tests whether a geometry touches another. Returns 1 (true) if the geometries have at least one point in co
transform	Returns the geometry transformed from the source CRS to the destination CRS
translate	Returns a translated version of a geometry. Calculations are in the Spatial Reference System of this geor
union	Returns a geometry that represents the point set union of the geometries
within (a,b)	Tests whether a geometry is within another. Returns 1 (true) if geometry a is completely inside geometry
Х	Returns the x coordinate of a point geometry, or the x coordinate of the centroid for a non-point geometr
x_min	Returns the minimum x coordinate of a geometry. Calculations are in the Spatial Reference System of the
x_max	Returns the maximum x coordinate of a geometry. Calculations are in the Spatial Reference System of the
У	Returns the y coordinate of a point geometry, or the y coordinate of the centroid for a non-point geometr
y_min	Returns the minimum y coordinate of a geometry. Calculations are in the Spatial Reference System of the
y_max	Returns the maximum y coordinate of a geometry. Calculations are in the Spatial Reference System of the
Z	Returns the z coordinate of a point geometry

#### Some examples:

• You can manipulate the current geometry with the variable \$geometry to create a buffer or get the point on surface:

```
buffer( $geometry, 10 )
point_on_surface( $geometry )
```

• Return the x coordinate of the current feature's centroid:

x( \$geometry )

• Send back a value according to feature's area:

```
CASE WHEN $area > 10 000 THEN 'Larger' ELSE 'Smaller' END
```

# **Record Functions**

Este grupo contém funções que operam em indentificadores de registo.

Function	Description
\$current-	Returns the current feature being evaluated. This can be used with the 'attribute' function to
feature	evaluate attribute values from the current feature.
\$id	Returns the feature id of the current row
\$map	Returns the id of the current map item if the map is being drawn in a composition, or "canvas" if
	the map is being drawn within the main QGIS window
\$rownum	Returns the number of the current row
\$scale	Returns the current scale of the map canvas
attribute	Returns the value of a specified attribute from a feature
get_feature	Returns the first feature of a layer matching a given attribute value
uuid	Generates a Universally Unique Identifier (UUID) for each row. Each UUID is 38 characters
	long.

Some examples:

• Return the first feature in layer "LayerA" whose field "id" has the same value as the field "name" of the current feature (a kind of jointure):

```
get_feature( 'layerA', 'id', attribute( $currentfeature, 'name') )
```

• Calculate the area of the joined feature from the previous example:

```
area( geometry( get_feature( 'layerA', 'id', attribute( $currentfeature, 'name') ) ))
```

#### **String Functions**

This group contains functions that operate on strings (e.g., that replace, convert to upper case).

Function	Description
char	Returns the character associated with a unicode code
concat	Concatenates several strings to one
format	Formats a string using supplied arguments
for-	Formats a date type or string into a custom string format
mat_date	
for-	Returns a number formatted with the locale separator for thousands (also truncates the number
mat_number	to the number of supplied places)
left(string,	Returns a substring that contains the n leftmost characters of the string
n)	
length	Returns length of a string (or length of a line geometry feature)
lower	converts a string to lower case
lpad	Returns a string with supplied width padded using the fill character
reg-	Returns a string with the supplied regular expression replaced
exp_replace	
reg-	Returns the portion of a string which matches a supplied regular expression
exp_substr	
replace	Returns a string with the supplied string replaced
right(string,	Returns a substring that contains the n rightmost characters of the string
n)	
rpad	Returns a string with supplied width padded using the fill character
strpos	Returns the index of a regular expression in a string
substr	Returns a part of a string
title	Converts all words of a string to title case (all words lower case with leading capital letter)
trim	Removes all leading and trailing white space (spaces, tabs, etc.) from a string
upper	Converts string a to upper case
wordwrap	Returns a string wrapped to a maximum/ minimum number of characters

### **Recent Functions**

This group contains recently used functions. Any expression used in the Expression dialog is added to the list, sorted from the more recent to the less one. This helps to quickly retrieve any previous expression.

### **Variables Functions**

This group contains dynamic variables related to the application, the project file and other settings. It means that some functions may not be available according to the context:

- from the <sup>E</sup>Select by expression</sup> dialog
- from the Field calculator dialog
- from the layer properties dialog
- from the print composer

To use these functions in an expression, they should be preceded by @ character (e.g, @row\_number). Are concerned:

Function	Description
atlas_feature	Returns the current atlas feature (as feature object)
atlas_featureid	Returns the current atlas feature ID
atlas_featurenumber	Returns the number of pages in composition
atlas_filename	Returns the current atlas file name
atlas_geometry	Returns the current atlas feature geometry
atlas_pagename	Returns the current atlas page name
atlas_totalfeatures	Returns the total number of features in atlas
grid_axis	Returns the current grid annotation axis (eg, 'x' for longitude, 'y' for latitude)
grid_number	Returns the current grid annotation value
item_id	Returns the composer item user ID (not necessarily unique)
item_uuid	Returns the composer item unique ID
layer_id	Returns the ID of current layer
layer_name	Returns the name of current layer
layout_dpi	Returns the composition resolution (DPI)
layout_numpages	Returns the number of pages in the composition
layout_pageheight	Returns the composition height in mm
layout_pagewidth	Returns the composition width in mm
map_extent_center	Returns the point feature at the center of the map
map_extent_height	Returns the current height of the map
map_extent_width	Returns the current width of the map
map_id	Returns the ID of current map destination. This will be 'canvas' for canvas renders, and the item ID for co
map_rotation	Returns the current rotation of the map
map_scale	Returns the current scale of the map
project_filename	Returns the filename of current project
project_folder	Returns the folder for current project
project_path	Returns the full path (including file name) of current project
project_title	Returns the title of current project
qgis_os_name	Returns the current Operating system name, eg 'windows', 'linux' or 'osx'
qgis_platform	Returns QGIS platform, eg 'desktop' or 'server'
qgis_release_name	Returns current QGIS release name
qgis_version	Returns current QGIS version string
qgis_version_no	Returns current QGIS version number
symbol_angle	Returns the angle of the symbol used to render the feature (valid for marker symbols only)
symbol_color	Returns the color of the symbol used to render the feature
user_account_name	Returns the current user's operating system account name
user_full_name	Returns the current user's operating system user name
	Conti

Function	Description
row_number	Stores the number of the current row
value	Returns the current value

# **12.3.3 Function Editor**

With the Function Editor, you are able to define your own Python custom functions in a comfortable way.

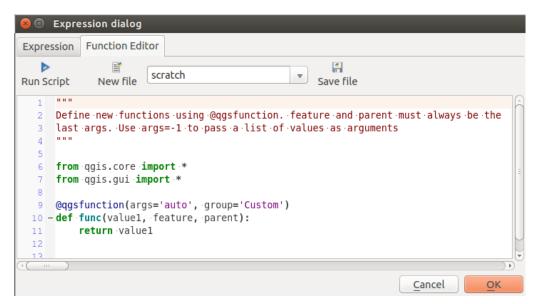


Figure 12.57: The Function Editor tab

The function editor will create new Python files in .qgis2\python\expressions folder and will auto load all functions defined when starting QGIS. Be aware that new functions are only saved in the expressions folder and not in the project file. If you have a project that uses one of your custom functions you will need to also share the .py file in the expressions folder.

Here's a short example on how to create your own functions:

```
@qgsfunction(args="auto", group='Custom')
def myfunc(value1, value2, feature, parent):
    pass
```

The short example creates a function myfunc that will give you a function with two values. When using the args='auto' function argument the number of function arguments required will be calculated by the number of arguments the function has been defined with in Python (minus 2 - feature, and parent).

This function then can be used with the following expression:

myfunc('test1', 'test2')

Your function will be implemented in the *Custom* functions group of the *Expression* tab after using the *Run Script* button.

Further information about creating Python code can be found in the PyQGIS-Developer-Cookbook.

The function editor is not only limited to working with the field calculator, it can be found whenever you work with expressions.

"

# **12.4 Working with the Attribute Table**

The attribute table displays information on features of a selected layer. Each row in the table represents a feature (with or without geometry), and each column contains a particular piece of information about the feature. Features in the table can be searched, selected, moved or even edited.

# 12.4.1 Foreword: Spatial and non-spatial tables

QGIS allows you to load spatial and non-spatial layers. This currently includes tables supported by OGR and delimited text, as well as the PostgreSQL, MSSQL, SpatiaLite, DB2 and Oracle provider. All loaded layers are listed in the *Layers Panel*. Whether a layer is spatially enabled or not determines whether you can interact with it on the map.

Non-spatial tables can be browsed and edited using the attribute table view. Furthermore, they can be used for field lookups. For example, you can use columns of a non-spatial table to define attribute values, or a range of values that are allowed, to be added to a specific vector layer during digitizing. Have a closer look at the edit widget in section *Fields Properties* to find out more.

# 12.4.2 Introducing the attribute table interface

To open the attribute table for a vector layer, activate the layer by clicking on it in the *Painel das Camadas*. Then, from the main *Layer* menu, choose Open Attribute Table. It is also possible to right-click on the layer and choose Open Attribute Table from the drop-down menu, or to click on the Open Attribute Table button in the Attributes toolbar.

This will open a new window that displays the feature attributes for the layer (figure\_attributes\_table). According to the setting in *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Data sources* menu, the attribute table will open in a docked window or a regular window. The total number of features in the layer and the number of currently selected/filtered features are shown in the attribute table title, as well as if the layer is spatially limited.

8	🕒 🗊 Attribu	te table - regions ::	Features tota	l: 26, filtered: 26, selected: 4
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3	4	Bethel	Census Area	
4	5	Bristol Bay	Borough	
5	6	Denali	Borough	
6	7	Dillingham	Census Area	
7	8	Fairbanks North S	Borough	
8	9	Haines	Borough	
•	Show All Featu	res▼		

Figure 12.58: Attribute Table for regions layer

The buttons at the top of the attribute table window provide the following functionality:

Icon	Label	Purpose	Default Shortcut
	Toggle editing mode	Enable editing functionalities	Ctrl+E
J	Toggle multi edit mode	Update multiple fields of many features	
4	Save Edits	Save current modifications	Ctrl+S
3	Reload the table		
₩ 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Add feature	Add new geometryless feature	
$\overline{\mathbf{m}}$	Delete selected features	Remove selected features from the layer	
<mark>-3</mark>	Select features using an Expression		
	Select All	Select all features in the layer	Ctrl+A
	Invert selection	Invert the current selection in the layer	Ctrl+R
<b>.</b>	Deselect all	Deselect all features in the current layer	Ctrl+Shift+A
7	Filter/Select features using form		Ctrl+F
<b>*</b>	Move selected to top	Move selected rows to the top of the table	
<b>*</b> *	Pan map to the selected rows		Ctrl+P
Ç	Zoom map to the selected rows		Ctrl+J
	Copy selected rows to clipboard		Ctrl+C
	Paste features from clipboard	Insert new features from copied ones	Ctrl+V
*	New field	Add a new field to the data source	Ctrl+W
×	Delete field	Remove a field from the data source	Ctrl+L
00 00 00	Open field calculator	Update field for many features in a row	Ctrl+I
	Conditional formatting	Enable table formatting	

Table Attribute 1: Available Tools

**Note:** Depending on the format of the data and the OGR library built with your QGIS version, some tools may not be available.

Below these buttons is the Quick Field Calculation bar (enabled only in edit mode), which allows to quickly apply

calculations to all or part of the features in the layer. This bar uses the same *expressions* as the Field Calculator (see *Editing attribute values*).

# Tip: Skip WKT geometry

If you want to use attribute data in external programs (such as Excel), use the  $\bigcirc$  Copy selected rows to clipboard button. You can copy the information without vector geometries if you deactivate the  $\bowtie$  Copy geometry in WKT representation from attribute table option in Settings  $\rightarrow$  Options  $\rightarrow$  Data Sources menu.

### Table view vs Form view

QGIS provides two view modes to easily manipulate data in the attribute table:

- the Table view, displaying values of multiple features in a tabular mode, each row representing a feature and each column a field;
- and the 🔁 Form view which shows identifiers of features in a first panel and displays only the attributes of

the clicked identifier in the second one. Form view uses the layer fields configuration (see Fields Properties).

You can switch from one mode to the other by clicking the convenient icon at the bottom right of the dialog.

You can also specify the *Default view* mode at the opening of the attribute table in *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Data Sources* menu. It can be 'Remember last view', 'Table view' or 'Form view'.

🧑 🔵 💷 🏾 airports :: Features total: 7	6, filtered:	76, selected: 3					
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AMBLER	fk_region	18		*			
BETTLES	ELEV	264,000		×			
RALPH WIEN MEM							
SELAWIK	NAME	AMBLER					
	USE	Other					
T Show All Features							
🤹 😑 💷 🛛 airports :: Features total: 7	6, filtered:	76, selected: 3					
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3 3 26	585.000 BE	TTLES	Other				
4 4 18	9.000 RA	LPH WIEN MEM	Civilian/Public				
5 18	21.000 SEI	LAWIK	Other				
Show All Features	T Show All Features     00     INDIAN MOUNTAIN LRRS     Other						
T Show Selected Features     00 BUCKLAND     Other							
Field Filter							
T Advanced Filter (Expression) 00 GRANITE MOUNTAIN AFS Other							
T Show All Features -							

Figure 12.59: Attribute table in form view (top) vs table view (bottom)

### Configuring the columns

Right-click in a column header when in table view to have access to tools that help you configure what can be displayed in the attribute table and how.

#### Hiding and organizing columns and enabling actions

By right-clicking in a column header, you can choose to hide it from the attribute table. To change several columns behavior at once, unhide a column or change the order of the columns, choose *Organize columns* .... In the new dialog, you can:

· check/uncheck columns you want to show or hide

- drag-and-drop items to reorder the columns in the attribute table. Note that this change is for the table rendering and does not alter the fields order in the layer datasource
- enable a new virtual *Actions* column that displays in each row a drop-down box or button list of actions for each row, see *Actions Properties* for more information about actions.

#### **Resizing columns widths**

Columns width can be set through a right-click on the column header and select either:

- Set width ... to enter the desired value. By default, the current value is displayed in the widget
- *Autosize* to resize at the best fit the column.

It can also be changed by dragging the boundary on the right of the column heading. The new size of the column is maintained for the layer, and restored at the next opening of the attribute table.

#### Sorting columns

The table can be sorted by any column, by clicking on the column header. A small arrow indicates the sort order (downward pointing means descending values from the top row down, upward pointing means ascending values from the top row down). You can also choose to sort the rows with the *sort* option of the column header context menu and write an expression, e.g. to sort the row using multiple columns you can write concat (col0, col1).

In form view, features identifier can be sorted using the 24 Sort by preview expression option.

#### Tip: Sorting based on columns of different types

Trying to sort an attribute table based on columns of string and numeric types may lead to unexpected result because of the concat ("USE", "ID") expression returning string values (ie, 'Borough105' < 'Borough6'). You can workaround this by using eg concat ("USE", lpad("ID", 3, 0)) which returns 'Borough105' > 'Borough006'.

#### Formatting of table cells using conditions

Conditional formatting settings can be used to highlight in the attribute table features you may want to put a particular focus on, using custom conditions on feature's:

- geometry (e.g., identifying multi-parts features, small area ones or in a defined map extent...);
- or field value (e.g., comparing values to a threshold, identifying empty cells...)

You can enable the conditional formatting panel clicking on = at the top right of the attributes window in table view (not available in form view).

The new panel allows user to add new rules to format rendering of *Field* or *Full row*. Adding new rule opens a form to define:

- the name of the rule;
- a condition using any of the *expression builder* functions;
- the formatting: it can be choosen from a list of predefined formats or created based on properties like:
  - background and text colors;
  - use of icon;
  - bold, italic, underline, or strikeout;
  - font.

8 🔿	😣 🔿 💿 Attribute table - popp :: Features total: 1891, filtered: 1891, selected: 0							
/ 8	ð 2 🖪 💼	હ્ય 📑 🔽	💊 🛅 🔖 💭	ð 🔒 🖪		•		?
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0	1.000	Building	AL015	CABIN	U	0	Field	abc F_CODEDESC 💠
1	2.000	Building	AL015	CABINS		0	Full row	
2	3.000	Building	AL015	CABIN			abc 123	"TYPE" = 'CABIN'
3	4.000	Building	AL015	CABIN				
4	5.000	Building	AL015	CABIN	=			
5	6.000	Building	AL015	CABINS				
6	7.000	Settlement	AL105	NOATAK				
7	8.000	Building	AL015	CABIN				
8	9.000	Building	AL015	CABINS				
9	10.000	Building	AL015	CABINS	Ţ			
T st	▼ Show All Features ▼							

Figure 12.60: Conditional Formatting of an attribute table

# 12.4.3 Interacting with features in an attribute table

#### **Selecting features**

In table view, each row in the attribute table displays the attributes of a unique feature in the layer. Selecting a row selects the feature and likewise, selecting a feature in the map canvas (in case of geometry enabled layer) selects the row in the attribute table. If the set of features selected in the map canvas (or attribute table) is changed, then the selection is also updated in the attribute table (or map canvas) accordingly.

Rows can be selected by clicking on the row number on the left side of the row. **Multiple rows** can be marked by holding the Ctrl key. A **continuous selection** can be made by holding the Shift key and clicking on several row headers on the left side of the rows. All rows between the current cursor position and the clicked row are selected. Moving the cursor position in the attribute table, by clicking a cell in the table, does not change the row selection. Changing the selection in the main canvas does not move the cursor position in the attribute table.

In form view of the attribute table, features are by default identified in the left panel by the value of their displayed field (see *Display Properties*). This identifier can be replaced using the drop-down list at the top of the panel, either by selecting an existing field or using a custom expression. You can also choose to sort the list of features from the drop-down menu.

Click a value in the left panel to display the feature's attributes in the right one. To select a feature, you need to click inside the square symbol at the left of the identifier. By default, the symbol turns into yellow. Like in the table view, you can perform multiple feature selection using the keyboard combinations previously exposed.

Beyond selecting features with the mouse, you can perform automatic selection based on feature's attribute using tools available in the attribute table toolbar, such as (see section *Automatic selection* and following one for more information and use case):

- E Select By Expression...
- 🖶 Select Features By Value...
- Deselect Features from All Layers
- = Select All Features
- Ň Invert Feature Selection.

It is also possible to select features using the Filtering and selecting features using forms.

#### **Filtering features**

Once you have selected features in the attribute table, you may want to display only these records in the table. This can be easily done using the *Show Selected Features* item from the drop-down list at the bottom left of the attribute table dialog. This list offers the following filters:

- Show All Features
- Show Selected Features
- Show Features visible on map
- Show Edited and New Features
- *Field Filter* allows the user to filter based on value of a field: choose a column from a list, type a value and press Enter to filter. Then, only the matching features are shown in the attribute table.
- Advanced filter (Expression) Opens the expression builder dialog. Within it, you can create complex expressions to match table rows. For example, you can filter the table using more that one field. See *Expressões* for more information.

It is also possible to filter features using the Filtering and selecting features using forms.

**Note:** Filtering records out of the attribute table does not filter features out of the layer; they are simply momentaneously hidden from the table and can be accessed from the map canvas or by removing the filter. For filters that do hide features from the layer, use the *Query Builder*.

Tip: Update datasource filtering with Show Features Visible on Map

When for performance reasons, features shown in attribute table are spatially limited to the canvas extent at its opening (see *Data Source Options* for a how-to), selecting *Show Features Visible on Map* on a new canvas extent updates the spatial restriction.

#### Filtering and selecting features using forms

Clicking the **T** Filter/Select features using form or pressing Ctrl+F the attribute table dialog will switch to form view and all widgets are replaced with their search variant.

From this point onwards, this tool functionality is similar to the one described in the *Select Features By Value*, where you can find descriptions of all operators and selecting modes.

Moreover, in the attribute table case, there is also a *Filter features* button that allows filtering features instead of selecting them (by creating an Advanced Filter (Expression) for the user).

If there are already filtered features, you can refine the filter using the drop-down list next to the *Filter features* button. The options are:

- Filter within ("AND")
- Extend filter ("OR")

To clear the filter, either select *Show all features* option mentioned in *Filtering features*, or click the clear the expression and click [Apply].

# 12.4.4 Using action on features

Users have several possibilities to manipulate feature with the contextual menu like:

- Select all (Ctrl+A) the features
- Copy the content of a cell in the clipboard with Copy cell content.
- Zoom to feature without having to select it beforehand

😣 🖱 💷 🛛 airports :: Features total: 76, filtered: 7, selected: 0						
/ 🗷 🖶 🎜   🛱 🏛   🗞 🧮	💊 🔩 🕎 🗷 🏘 👂 👂 🖄 👘 🖷 🗮 🗏					
<ul> <li>Expression ▼</li> <li>KALAKAKET CREEK AS</li> <li>WAINWRIGHT AAF</li> <li>EIELSON AFB</li> <li>ALLEN AAF</li> <li>BRYANT AHP</li> <li>ELMENDORF AFB</li> <li>BIG MOUNTAIN AFS</li> </ul>	ID       Exclude field↓         fk_region       Exclude field↓         ELEV       100       Greater than or equal to (>=)↓         NAME       Case sensitive       Exclude field↓         USE       Military       S Case sensitive       Equal to (=)↓					
T Advanced Filter (Expression)	Reset form     Select features     Filter features       'ELEV">=100) AND ("USE"='Military')     Image: Apply Image: Appl					

Figure 12.61: Attribute table filtered by the filter form

• Open form. It toggles attribute table into form view with a focus on the clicked feature

8	🔍 🔍 airports :	: Features total:	76, filtered: 76	, selected: 0		
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5	54	11	Open form			
6	59	13	66.000	KODIAK	Joint Military	V
7	Show All Feature	?5 ₩				

Figure 12.62: Copy cell content button

If you want to use attribute data in external programs (such as Excel, LibreOffice, QGIS or a custom web applica-

tion), select one or more row(s) and use the  $\bigcirc$  Copy selected rows to clipboard button or press Ctrl+C. In Settings  $\rightarrow$  Options  $\rightarrow$  Data Sources menu you can define the format to paste to with Copy features as dropdown list:

- Plain text, no geometry,
- Plain text, WKT geometry,
- GeoJSON

You can also display a list of actions in this contextual menu. This is enabled in the *Layer properties*  $\rightarrow$  *Actions* tab. See *Actions Properties* for more information on actions.

#### Saving selected features as new layer

The selected features can be saved as any OGR-supported vector format and also transformed into another coordinate reference system (CRS). In the contextual menu of the layer, from the *Layers Panel*, click on *Save as* to define the name of the output file, its format and CRS (see section *Creating new layers from an existing layer*).

To save the selection ensure that the Save only selected features is selected. It is also possible to specify OGR creation options within the dialog.

# 12.4.5 Editing attribute values

Editing attribute values can be done by:

- typing the new value directly in the cell, whether the attribute table is in table or form view. Changes are hence done cell by cell, feature by feature;
- using the *field calculator*: update in a row a field that may already exist or to be created but for multiple features; it can be used to create virtual fields.
- using the quick field *calculation bar*: same as above but for only existing field
- or using the *multi edit* mode: update in a row multiple fields for multiple features.

#### **Using the Field Calculator**

The Field Calculator button in the attribute table allows you to perform calculations on the basis of existing attribute values or defined functions, for instance, to calculate length or area of geometry features. The results can be written to a new attribute field, a virtual field, or they can be used to update values in an existing field.

The field calculator is available on any layer that supports edit. When you click on the field calculator icon the dialog opens (see figure\_field\_calculator). If the layer is not in edit mode, a warning is displayed and using the field calculator will cause the layer to be put in edit mode before the calculation is made.

Based on the *Expression Builder* dialog, the field calculator dialog offers a complete interface to define an expression and apply it to an existing or a newly created field. To use the field calculator dialog, you first must select whether you want to only update selected features, create a new attribute field where the results of the calculation will be added or update an existing field.

😣 💿 Field calculator			
Only update 0 selected features			
👿 Create a new field		Update existin	g field
Create virtual field			
Output field name			
Output field type Whole number	(integer)	cat	Ţ
Output field length 10 🗘 Pred	cision 0		
Expression Function Editor			
=+-/*^  ()\n S	earch	function \$le	ngth
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Help		Cancel	<u>о</u> к

Figure 12.63: Field Calculator

If you choose to add a new field, you need to enter a field name, a field type (integer, real, date or string) and if needed, the total field length and the field precision. For example, if you choose a field length of 10 and a field precision of 3, it means you have 6 digits before the dot, then the dot and another 3 digits for the precision.

A short example illustrates how field calculator works when using the *Expression* tab. We want to calculate the length in km of the railroads layer from the QGIS sample dataset:

- 1. Load the shapefile railroads.shp in QGIS and press Den Attribute Table.
- 2. Click on *I* Toggle editing mode and open the Field Calculator dialog.
- 3. Select the *Create a new field* checkbox to save the calculations into a new field.
- 4. Add length as Output field name and real as Output field type, and define Output field length to be 10 and Precision, 3.
- 5. Now double click on function *\$length* in the *Geometry* group to add it into the Field calculator expression box.
- 6. Complete the expression by typing / 1000 in the Field calculator expression box and click [Ok].
- 7. You can now find a new field length in the attribute table.

#### **Creating a Virtual Field**

A virtual field is a field based on an expression calculated on the fly, meaning that its value is automatically updated as soon as the underlying parameter changes. The expression is set once; you no longer need to recalculate the field each time underlying values change. For example, you may want to use a virtual field if you need area to be evaluated as you digitize features or to automatically calculate a duration between dates that may change (e.g., using now() function).

#### Note: Use of Virtual Fields

- Virtual fields are not permanent in the layer attributes, meaning that they're only saved and available in the project file they've been created.
- A field can be set virtual only at its creation and the expression used can't be changed later: you'll need to delete and recreate that field.

#### Using the Quick Field Calculation Bar

While Field calculator is always available, the quick field calculation bar on top of the attribute table is only visible if the layer is in edit mode. Thanks to the expression engine, it offers a quicker access to edit an already existing field.

In quick field calculation bar, you simply need to:

- · select the existing field name in the drop-down list
- fill the textbox with an expression you directly write or build using the  $\varepsilon$  expression button
- and click on [Update All], [Update Selected] or [Update Filtered] button according to your need.

#### **Editing multiple fields**

Unlike the previous tools, multi edit mode allows multiple attributes of different features to be edited simultaneously. When the layer is toggled to edit, multi edit capabilities are accessible:

- using the <sup>Toggle multi edit mode</sup> button from the toolbar inside the attribute table dialog,
- or selecting  $Edit \rightarrow \frac{1}{2}$  Modify attributes of selected features menu.

In order to edit multiple fields in a row:

1. select the features you want to edit;

- 2. from the attribute table toolbar, click the uton. This will toggle the dialog to its form view. Feature selection could also be made at this step;
- 3. at the right side of the attribute table, fields (and values) of selected features are shown. New widgets appear next to each field allowing for display of the current multi edit state:
  - 10 the field contains different values for selected features. It's shown empty and each feature will keep its original value. You can reset the value of the field from the drop-down list of the widget.
  - • all selected features have the same value for this field and the value displayed in the form will be kept.
  - the field has been edited and the entered value will be applied to all the selected features. A message appears at the top of the dialog, inviting you to either apply or reset your modification.

Clicking any of these widgets allows you to either set the current value for the field or reset to original value, meaning that you can roll back changes on a field-by-field basis.

4. make the changes to the fields you want and click on **Apply changes** in the upper message text or any other feature in the left panel.

Changes will apply to all selected features. If no feature is selected, the whole table is updated with your changes.

Modifications are made as a single edit command. So pressing 🐬 <sup>Undo</sup> will rollback the attribute changes for all selected features at once.

**Note:** Unlike the tool from the attribute table, hitting the  $Edit \rightarrow Modify$  Attributes of Selected Features option provides you with a modal dialog to fill attributes changes. Hence, features selection is required before execution.

😞 🖱 💷 🛛 airports :: Features total: 76, filtered: 76, selected: 3						
🕖 🗾 🗟 🛛 📅 💼 🛛 🗞		S 💊 🍸 I	I 💠 🔎   🗈 🗈   🏗 🛗   🚍			
123 ID ‡ = 8			▼ Update All Update S	elected		
$\mathcal{E}_{\!\mathcal{P}}$ Expression	-	🔥 Unsave	d multiedit changes: apply changes or reset changes.	8		
NOATAK	A					
AMBLER		ID				
BETTLES		ch				
RALPH WIEN MEM		fk_region	18			
SELAWIK	=	ELEV		-		
INDIAN MOUNTAIN LRRS		NAME				
BUCKLAND						
TIN CITY LRRS		USE	Other @			
GRANITE MOUNTAIN AFS						
	J					
T Show All Features -						

Figure 12.64: Editing fields of multiple features

**Note:** Multi edit mode is only available for auto generated and drag and drop forms (see *Customize a form for your data*); it is not supported by custom ui forms.

# 12.4.6 Creating one or many to many relations

Relations are a technique often used in databases. The concept is that features (rows) of different layers (tables) can belong to each other.

#### Introducing 1-N relations

As an example you have a layer with all regions of alaska (polygon) which provides some attributes about its name and region type and a unique id (which acts as primary key).

Then you get another point layer or table with information about airports that are located in the regions and you also want to keep track of these. If you want to add them to the regions layer, you need to create a one to many relation using foreign keys, because there are several airports in most regions.



Figure 12.65: Alaska region with airports

#### Layers in 1-N relations

QGIS makes no difference between a table and a vector layer. Basically, a vector layer is a table with a geometry. So you can add your table as a vector layer. To demonstrate the 1-n relation, you can load the regions shapefile and the airports shapefile which has a foreign key field (fk\_region) to the layer regions. This means, that each airport belongs to exactly one region while each region can have any number of airports (a typical one to many relation).

#### Foreign keys in 1-N relations

In addition to the already existing attributes in the airports attribute table, you'll need another field fk\_region which acts as a foreign key (if you have a database, you will probably want to define a constraint on it).

This field fk\_region will always contain an id of a region. It can be seen like a pointer to the region it belongs to. And you can design a custom edit form for editing and QGIS takes care of the setup. It works with different providers (so you can also use it with shape and csv files) and all you have to do is to tell QGIS the relations between your tables.

#### **Defining 1-N relations (Relation Manager)**

The first thing we are going to do is to let QGIS know about the relations between the layers. This is done in *Project*  $\rightarrow$  *Project Properties...*. Open the *Relations* tab and click on [Add Relation].

- **name** is going to be used as a title. It should be a human readable string, describing, what the relation is used for. We will just call say **Airports** in this case.
- **referencing layer** also considered as child layer, is the one with the foreign key field on it. In our case, this is the airports layer

- referencing field will say, which field points to the other layer so this is fk\_region in this case
- referenced layer also considered as parent layer, is the one with the primary key, pointed to, so here it is the regions layer
- referenced field is the primary key of the referenced layer so it is ID
- id will be used for internal purposes and has to be unique. You may need it to build *custom forms*. If you leave it empty, one will be generated for you but you can assign one yourself to get one that is easier to handle.

🛞 🗉 Project Properties   Relations					
🔀 General	Name :ferencing Lay :ferencing Fie :ferenced Lay eferenced Fiel				
🌐 CRS		😣 🗈 Dialog			
🔣 Identify layers		Name	airport_relation		
😻 Default styles		Referencing Layer (Child)	airports ‡		
🔝 OWS server		Referencing Field	fk_region ‡		
🔅 Macros		Referenced Layer (Parent)	regions ‡		
Relations		Referenced Field	ID ‡		
		Id	[Generated automa		
			<u>C</u> ancel <u>O</u> K		
	•	III	((		
		Add Relation	Remove Relation		
	Help		Apply <u>C</u> ancel <u>O</u> K		

Figure 12.66: Relation Manager

#### Forms for 1-N relations

Now that QGIS knows about the relation, it will be used to improve the forms it generates. As we did not change the default form method (autogenerated) it will just add a new widget in our form. So let's select the layer region in the legend and use the identify tool. Depending on your settings, the form might open directly or you will have to choose to open it in the identification dialog under actions.

😣 🗈 Attributes - regions									
ID		22							
NAM	1E_	2 Southeast Fairbanks							
TYP	E_2	Cens	us Area						
▼ a	ігр	ort_regi	ons					Ξ	
	1	<b>E</b> 🔀	-						
		ID ≜	fk_region	ELEV	NAME	USE		J	
	0	40	22	1167.000	ALLEN AAF	Military			
	1	41	22	1416.000	TANACROSS	Other			
	2	2 42 22 1569.000 NORTHWAY Civilian/Public							
							Cance	l	

Figure 12.67: Identification dialog regions with relation to airports

As you can see, the airports assigned to this particular region are all shown in a table. And there are also some buttons available. Let's review them shortly

- The *button* is for toggling the edit mode. Be aware that it toggles the edit mode of the airport layer, although we are in the feature form of a feature from the region layer. But the table is representing features of the airport layer.
- The 🐨 button will add a new feature to the airport layer. And it will assign the new airport to the current region by default.
- The button will delete the selected airport permanently.
- The symbol will open a new dialog where you can select any existing airport which will then be assigned to the current region. This may be handy if you created the airport on the wrong region by accident.
- The symbol will unlink the selected airport from the current region, leaving them unassigned (the foreign key is set to NULL) effectively.
- The two buttons to the right switch between table view and form view where the later let's you view all the airports in their respective form.

If you work on the airport table, a new widget type is available which lets you embed the feature form of the referenced region on the feature form of the airports. It can be used when you open the layer properties of the airports table, switch to the *Fields* menu and change the widget type of the foreign key field 'fk\_region' to Relation Reference.

If you look at the feature dialog now, you will see, that the form of the region is embedded inside the airports form and will even have a combobox, which allows you to assign the current airport to another region.

😣 🔲 Attributes - airports				
ID	40			
fk_region	22 🇯 Open Form			
ELEV	1167.000			
NAME	ALLEN AAF			
USE	Military			
	<u>C</u> ancel			

Figure 12.68: Identification dialog airport with relation to regions

#### Introducing many-to-many (N-M) relations

N-M relations are many-to-many relation between two tables. For instance, the airports and airlines layers: an airport receives several airline companies and an airline company flies to several airports.

In such case, we need a pivot table to list all airlines for all airports. In QGIS, you should setup two *one-to-many relations* as explained above:

- a relation between airlines table and the pivot table;
- and a second one between airports table and the pivot table.

When we add a new child (i.e. a company to an airport), QGIS will add a new row in the pivot table and in the airlines table. If we link a company to an airport, QGIS will only add a row in the pivot table.

In case you want to remove a link, an airline or an airport, QGIS won't remove the row in the pivot table. The database administrator should add a *ON DELETE CASCADE* instruction in the foreign key constraint:

```
ALTER TABLE location.airlines
ADD CONSTRAINT location_airlines_airports_id_fkey
FOREIGN KEY (id)
REFERENCES location.airports(id)
ON DELETE CASCADE;
```

Note: Combining N-M relation with automatic transaction group

You should enable the transaction mode in *Project Properties*  $\rightarrow$  *Data Sources*  $\rightarrow$  when working on such context. QGIS should be able to add or update row(s) in all tables (airlines, airports and the pivot tables).

Finally, adding such relations in a form is done in the same way that for a one-to-many relation. The *Relations* panel in the *Fields* properties of the vector layer will let the user add the relation in the form. It will appear as a **Many to many relation**.

# 12.5 Editando

QGIS supports various capabilities for editing OGR, SpatiaLite, PostGIS, MSSQL Spatial and Oracle Spatial vector layers and tables.

**Note:** The procedure for editing GRASS layers is different - see section *Digitalizando e editando as camadas vectoriais GRASS* for details.

#### Tip: Edições Simultâneas

This version of QGIS does not track if somebody else is editing the same feature at the same time as you are. The last person to save its edits wins.

# 12.5.1 Configurando a Tolerância de Atracção e Raio de Pesquisa

For an optimal and accurate edit of the vector layer geometries, we need to set an appropriate value of snapping tolerance and search radius for features vertices.

#### Tolerância de Atracção

Snapping tolerance is the distance QGIS uses to search for the closest vertex and/or segment you are trying to connect to when you set a new vertex or move an existing vertex. If you aren't within the snapping tolerance, QGIS will leave the vertex where you release the mouse button, instead of snapping it to an existing vertex and/or segment. The snapping tolerance setting affects all tools that work with tolerance.

- 1. A general, project-wide snapping tolerance can be defined by choosing *Settings*  $\rightarrow$   $\rightarrow$  *Options..., Digitizing* tab. You can select between 'To vertex', 'To segment' or 'To vertex and segment' as default snap mode. You can also define a default snapping tolerance and a search radius for vertex edits. The tolerance can be set either in map units or in pixels. The advantage of choosing pixels is that the snapping tolerance doesn't have to be changed after zoom operations. In our small digitizing project (working with the Alaska dataset), we define the snapping units in feet. Your results may vary, but something on the order of 300 ft at a scale of 1:10000 should be a reasonable setting.
- A layer-based snapping tolerance that overrides the global snapping options can be defined by choosing Settings → Snapping options. It enables and adjusts snapping mode and tolerance on a layer basis (see figure\_edit\_snapping). This dialog offers three different modes to select the layer(s) to snap to:
  - *Current layer*: only the active layer is used, a convenient way to ensure topology within the layer being edited

- *All layers*: a quick and simple setting for all visible layers in the project so that the pointer snaps to all vertices and/or segments. In most cases it is sufficient to use this snapping mode.
- *Advanced*: if you need to edit a layer and snap its vertices to another layer, ensure the target layer is checked and increase the snapping tolerance to a greater value. Furthermore, snapping will never occur to a layer that is not checked in the snapping options dialog, regardless of the global snapping tolerance. So be sure to mark the checkbox for those layers that you need to snap to.

nappir	ng mode Advar	nced 🛟			
۵	Layer	Mode	Tolerance	Units	Avoid intersect
	airports	to vertex and segment 👙	10.00000	pixels 🛟	)
	alaska	to vertex ‡	10.00000 🗘	pixels 📫	
]	lakes	to vertex and segment 👙	0.00000 ‡	layer units 💲	
	majrivers	to vertex 🌲	1000.00000 🗘	map units 🛫	

Figure 12.69: Edit snapping options on a layer basis (Advanced mode)

#### Tip: Control the list of layers to snap

The *Snapping Options* dialog is by default populated with parameters (mode, tolerance, units) set in the global *Digitizing* tab. To avoid layers being checked by default in the **Advanced** mode and hence set snappable, define the *Default Snap mode* to Off.

Snapping tolerance can be set in pixels or map units (the units of the map view). While in the Advanced layer selection mode, it is possible to use a snapping tolerance that refers to layer units, the units of the reprojected layer when 'on-the-fly' CRS transformation is on.

#### Raio de pesquisa

Search radius is the distance QGIS uses to search for the closest vertex you are trying to select when you click on the map. If you aren't within the search radius, QGIS won't find and select any vertex for editing. The search radius for vertex edits can be defined under *Settings*  $\rightarrow \checkmark$  *Options*  $\rightarrow$  *Digitizing* tab. This is the same place where you define the general, project-wide snapping tolerance.

Snap tolerance and search radius are set in map units or pixels, so you may find you need to experiment to get them set right. If you specify too big of a tolerance, QGIS may snap to the wrong vertex, especially if you are dealing with a large number of vertices in close proximity. Set search radius too small, and it won't find anything to move.

# 12.5.2 Edição Topológica

Besides layer-based snapping options, you can also define topological functionalities in the *Snapping options*... dialog in the *Settings* (or *File*) menu. Here, you can define  $\Im$  *Enable topological editing*, and/or for polygon layers, activate the  $\Im$  *Avoid Intersections* option.

#### Activar edição topológica

The option *Enable topological editing* is for editing and maintaining common boundaries in features mosaics. QGIS 'detects' shared boundary by the features, so you only have to move a common vertex/segment once, and QGIS will take care of updating the neighboring features.

#### Evitar intersecções de novos polígonos

A second topological option called  $\checkmark$  *Avoid intersections* prevents you to draw new features that overlap an existing one. It is for quicker digitizing of adjacent polygons. If you already have one polygon, it is possible with this option to digitize the second one such that both intersect, and QGIS then cuts the second polygon to the boundary of the existing one. The advantage is that you don't have to digitize all vertices of the common boundary.

**Note:** If the new geometry is totally covered by existing ones, it gets cleared and the new feature will have no geometry when allowed by the provider, otherwise saving modifications will make QGIS pop-up an error message.

Warning: Use cautiously the Avoid Intersections option

Because the option cuts or clears geometry of any overlaping feature from any polygon layer, do not forget to uncheck this option once you no longer need it otherwise, you can get unexpected geometries.

#### Activar atracção nas intersecções

Another option is to use  $\bowtie$  *Enable snapping on intersection*. It allows you to snap on an intersection of background layers, even if there's no vertex on the intersection.

#### **Geometry Checker**

A core plugin can help the user to find the geometry invalidity. You can find more information on this plugin at *Geometry Checker Plugin*.

# 12.5.3 Digitalizar uma camada existente

By default, QGIS loads layers read-only. This is a safeguard to avoid accidentally editing a layer if there is a slip of the mouse. However, you can choose to edit any layer as long as the data provider supports it (see *Exploring Data Formats and Fields*), and the underlying data source is writable (i.e., its files are not read-only).

#### Tip: Restrict edit permission on layers within a project

From the *Project*  $\rightarrow$  *Project properties*  $\rightarrow$  *Identify* tab, You can choose to set any layer read-only regardless the provider permission. This can be a handy way, in a multi-users environment to avoid unauthorized users to mistakenly edit layers (e.g., shapefile), hence potentially corrupt data. Note that this setting only applies inside the current project.

In general, tools for editing vector layers are divided into a digitizing and an advanced digitizing toolbar, described in section *Digitalização Avançada*. You can select and unselect both under *View*  $\rightarrow$  *Toolbars*  $\rightarrow$ . Using the basic digitizing tools, you can perform the following functions:

Ícone	Finalidade	Ícone	Finalidade
1	Edições actuais		Alternar edição
• •	Add Feature: Capture Point	∨~	Add Feature: Capture Line
	Add Feature: Capture Polygon		Move Feature
Γ.	Add Circular String	6	Add Circular String By Radius
1%	Node Tool	1	Apagar Seleccionados
~	Cortar Elementos		Copiar Elementos
	Colar Elementos		Guardar edições da camada

Edição da Tabela: Edição básica da camada vectorial pela barra de ferramentas

Note that while using any of the digitizing tools, you can still *zoom or pan* in the map canvas without losing the focus on the tool.

All editing sessions start by choosing the  $\int Toggle editing}$  option found in the context menu of a given layer, from the attribute table dialog, the digitizing toolbar or the *Edit* menu.

Once the layer is in edit mode, additional tool buttons on the editing toolbar will become available and markers will appear at the vertices of all features unless *Show markers only for selected features* option under *Settings*  $\rightarrow$  *Options...*  $\rightarrow$  *Digitizing* menu is checked.

### **Tip:** Guardar Regularmente

Remember to wave Layer Edits regularly. This will also check that your data source can accept all the changes.

#### **Adicionando Elementos**

You can use the Add Feature, Add Feature or Add Feature icons on the toolbar to add new feature (point, line and polygon) into the current layer.

The next buttons  $\int 2^{\text{Add circular string}}$  or  $\int 2^{\text{Add circular string by radius}}$  allow users to add line or polygon features with a circular geometry.

To create features with these tools, you first digitize the geometry then enter its attributes. To digitize the geometry, left-click on the map area to create the first point of your new feature.

For linear or curved geometries, keep on left-clicking for each additional point you wish to capture or use *au-tomatic tracing* capability to accelerate the digitization. You can switch back and forth between linear *Add fea-ture* tool and curved *Add circular string*... tools to create compound curved geometry. Pressing Delete or Backspace key reverts the last node you add. When you have finished adding points, right-click anywhere on the map area to confirm you have finished entering the geometry of that feature.

#### Note: Curved geometries are stored as such only in compatible data provider

Although QGIS allows to digitize curved geometries within any editable data format, you need to be using a data provider (e.g. PostGIS, GML or WFS) that supports curves to have features stored as curved, otherwise QGIS segmentizes the circular arcs. The memory layer provider also supports curves.

#### Tip: Customize the digitizing rubber band

While capturing polygon, the by-default red rubber band can hide underlying features or places you'd like to capture a point. This can be fixed by setting a lower opacity (or alpha channel) to the rubber band's *Fill Color* in *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Digitizing* menu. You can also avoid the use of the rubber band by checking Don't update rubber band during node editing.

The attribute window will appear, allowing you to enter the information for the new feature. Figure\_edit\_values shows setting attributes for a fictitious new river in Alaska. However, in the *Digitizing* menu under the *Settings*  $\rightarrow$  *Options* menu, you can also activate:

- Suppress attributes pop-up windows after each created feature to avoid the form opening
- or *Reuse last entered attribute values* to have fields automatically filled at the opening of the form and just have to type changing values.

With the <sup>Move Feature(s)</sup> icon on the toolbar, you can move existing features.

😣 🗈 Attributes - rivers					
cat					
F_CODEDESC	NULL				
NAM	MyNewRiver	$\bigotimes$			
F_CODE	NewShinyCode here	$\otimes$			
	Cancel	<u>O</u> K			

Figure 12.70: Enter Attribute Values Dialog after digitizing a new vector feature

#### Node Tool

For shapefile-based or MapInfo layers as well as SpatiaLite, PostgreSQL/PostGIS, MSSQL Spatial, and Oracle Spatial tables, the Node Tool provides manipulation capabilities of feature vertices similar to CAD programs. It is possible to simply select multiple vertices at once and to move, add or delete them altogether. The node tool also works with 'on the fly' projection turned on and supports the topological editing feature. This tool is, unlike other tools in QGIS, persistent, so when some operation is done, selection stays active for this feature and tool.

It is important to set the property Settings  $\rightarrow \checkmark$  Options  $\rightarrow$  Digitizing  $\rightarrow$  Search Radius: 1.00  $\diamondsuit$  to a number greater than zero. Otherwise, QGIS will not be able to tell which vertex is being edited and will display a warning.

#### Tip: Marcadores de Vértice

The current version of QGIS supports three kinds of vertex markers: 'Semi-transparent circle', 'Cross' and 'None'. To change the marker style, choose  $\checkmark$  *Options* from the *Settings* menu, click on the *Digitizing* tab and select the appropriate entry.

#### **Operações Básicas**

Start by activating the K Node Tool and selecting a feature by clicking on it. Red boxes will appear at each vertex of this feature.

- Selecting vertices: You can select vertices by clicking on them one at a time, by clicking on an edge to select the vertices at both ends, or by clicking and dragging a rectangle around some vertices. When a vertex is selected, its color changes to blue. To add more vertices to the current selection, hold down the Ctrl key while clicking. Hold down Ctrl when clicking to toggle the selection state of vertices (vertices that are currently unselected will be selected as usual, but also vertices that are already selected will become unselected).
- Adding vertices: To add a vertex, simply double click near an edge and a new vertex will appear on the edge near to the cursor. Note that the vertex will appear on the edge, not at the cursor position; therefore, it should be moved if necessary.
- **Deleting vertices**: Select the vertices and click the Delete key. Deleting all the vertices of a feature generates, if compatible with the datasource, a geometryless feature. Note that this doesn't delete the

complete feature, just the geometry part; To delete a complete feature use the III Delete Selected tool.

• **Moving vertices**: Select all the vertices you want to move, click on a selected vertex or edge and drag in the direction you wish to move. All the selected vertices will move together. If snapping is enabled, the whole selection can jump to the nearest vertex or line.

Each change made with the node tool is stored as a separate entry in the *Undo* dialog. Remember that all operations support topological editing when this is turned on. On-the-fly projection is also supported, and the node tool provides tooltips to identify a vertex by hovering the pointer over it.

#### **Tip:** Move features with precision

The *Move Feature* tool doesn't currently allow to snap features while moving. Using the *Node* Tool, select ALL the vertices of the feature, click a vertex, drag and snap it to a target vertex: the whole feature is moved and snapped to the other feature.

#### **The Vertex Editor**

With activating the *Node Tool* on a feature, QGIS opens the *Vertex Editor* panel listing all the vertices of the feature with their x, y (z, m if applicable) coordinates and r (for the radius, in case of circular geometry). Simply select a row in the table does select the corresponding vertex in the map canvas, and vice versa. Simply change a coordinate in the table and your vertex position is updated. You can also select multiple rows and delete them altogether.

			_	
/er	tex Editor		C	PX
	x	У	r	6
4	-1638,7935	-1598,2739		
5	-1836,8894	-1994,4657	743,0399	
6	-2309,6183	-2219,5747		
7	-2971,4387	-2192,5616	1836,0481	
8	-3439,6655	-2016,9766		μ
9	-3682,7832	-1535,2434	754,3778	
10	-3565,7265	-1049,0079		
11	-3142,5216	-819,3967	422,3374	
12	-2813,8625	-1044,5057		Ų

Figure 12.71: Vertex editor panel showing selected nodes

#### Cortando, Copiando e Colando Elementos

Selected features can be cut, copied and pasted between layers in the same QGIS project, as long as destination layers are set to *roggle editing* beforehand.

#### Tip: Transform polygon into line and vice-versa using copy/paste

Copy a line feature and paste it in a polygon layer: QGIS pastes in the target layer a polygon whose boundary corresponds to the closed geometry of the line feature. This is a quick way to generate different geometries of the same data.

Features can also be pasted to external applications as text. That is, the features are represented in CSV format, with the geometry data appearing in the OGC Well-Known Text (WKT) format. WKT and GeoJSON features from outside QGIS can also be pasted to a layer within QGIS.

When would the copy and paste function come in handy? Well, it turns out that you can edit more than one layer at a time and copy/paste features between layers. Why would we want to do this? Say we need to do some work on a new layer but only need one or two lakes, not the 5,000 on our big\_lakes layer. We can create a new layer and use copy/paste to plop the needed lakes into it.

As an example, we will copy some lakes to a new layer:

1. Carregue a camada que quer copiar a partir (camada de origem)

- 2. Carregue ou crie a camada que quer copiar para (camada de destino)
- 3. Começar a editar a camada de destino
- 4. Active a camada de origem clicando nela na legenda
- 5. Use the Select Features by area or single click tool to select the feature(s) on the source layer
- 6. Click on the <sup>Copy Features</sup> tool
- 7. Active a camada de destino clicando na legenda
- 8. Click on the Paste Features tool
- 9. Parar a edição e guardar as alterações

What happens if the source and target layers have different schemas (field names and types are not the same)? QGIS populates what matches and ignores the rest. If you don't care about the attributes being copied to the target layer, it doesn't matter how you design the fields and data types. If you want to make sure everything - the feature and its attributes - gets copied, make sure the schemas match.

#### Note: Congruência dos Elementos Colados

If your source and destination layers use the same projection, then the pasted features will have geometry identical to the source layer. However, if the destination layer is a different projection, then QGIS cannot guarantee the geometry is identical. This is simply because there are small rounding-off errors involved when converting between projections.

#### Tip: Copy string attribute into another

If you have created a new column in your attribute table with type 'string' and want to paste values from another attribute column that has a greater length the length of the column size will be extended to the same amount. This is because the GDAL Shapefile driver starting with GDAL/OGR 1.10 knows to auto-extend string and integer fields to dynamically accommodate for the length of the data to be inserted.

#### Apagando os Elementos Seleccionados

If we want to delete an entire feature (attribute and geometry), we can do that by first selecting the geometry using

the regular Select Features by area or single click tool. Selection can also be done from the attribute table. Once you

have the selection set, press Delete or Backspace key or use the  $\overline{\mathbb{U}}$  Delete Selected tool to delete the features. Multiple selected features can be deleted at once.

The Cut Features tool on the digitizing toolbar can also be used to delete features. This effectively deletes the

feature but also places it on a "spatial clipboard". So, we cut the feature to delete. We could then use the <sup>Paste Features</sup> tool to put it back, giving us a one-level undo capability. Cut, copy, and paste work on the currently selected features, meaning we can operate on more than one at a time.

#### Guardando as Camadas Editadas

When a layer is in editing mode, any changes remain in the memory of QGIS. Therefore, they are not committed/saved immediately to the data source or disk. If you want to save edits to the current layer but want to continue

editing without leaving the editing mode, you can click the 😺 Save Layer Edits button. When you turn editing mode

off with *V*<sup>Toggle editing</sup> (or quit QGIS for that matter), you are also asked if you want to save your changes or discard them.

If the changes cannot be saved (e.g., disk full, or the attributes have values that are out of range), the QGIS in-memory state is preserved. This allows you to adjust your edits and try again.

#### Tip: Integridade dos dados

It is always a good idea to back up your data source before you start editing. While the authors of QGIS have made every effort to preserve the integrity of your data, we offer no warranty in this regard.

#### Saving multiple layers at once

This feature allows the digitization of multiple layers. Choose  $\bigcirc$  Save for Selected Layers to save all changes you made in multiple layers. You also have the opportunity to  $\bigcirc$  Rollback for Selected Layers, so that the digitization may be withdrawn for all selected layers. If you want to stop editing the selected layers,  $\bigcirc$  Cancel for Selected Layer(s) is an easy way.

The same functions are available for editing all layers of the project.

#### Tip: Use transaction group to edit, save or rollback multiple layers changes at once

When working with layers from the same PostGreSQL database, activate the Automatically create transaction groups where possible option in Project  $\rightarrow$  Project Properties  $\rightarrow$  Data Sources to sync their behavior (enter or exit the edit mode, save or rollback changes at the same time).

# 12.5.4 Digitalização Avançada

Ícone	Finalidade	Ícone	Finalidade
	Enable Advanced Digitizing Tools	ప	Enable Tracing
•	Retroceder	¢	Retomar
	Rodar Elemento(s)	S	Simplificar elemento
	Adicionar Anél	8	Adicionar Parte
e.	Fill Ring		
	Apagar Anél		Apagar Parte
$\bigcirc$	Curva de Afastamento		Refazer elementos
	Split Parts	8	Dividir Elementos
	Juntar Atributos dos Elementos Seleccionados	Ą	Juntar Elementos Seleccionados
	Rodar Símbolos de Pontos		Offset Point Symbols

Tabela de edição avançada: Barra de ferramentas de edição avançada de camadas vectoriais

## **Retroceder e Retomar**

The <sup>Undo</sup> and <sup>Redo</sup> tools allows you to undo or redo vector editing operations. There is also a dockable widget, which shows all operations in the undo/redo history (see Figure\_edit\_undo). This widget is not displayed by default; it can be displayed by right-clicking on the toolbar and activating the *Undo/Redo Panel* checkbox. The Undo/Redo capability is however active, even if the widget is not displayed.

When Undo is hit or Ctrl+Z (or Cmd+Z) pressed, the state of all features and attributes are reverted to the state before the reverted operation happened. Changes other than normal vector editing operations (for example, changes done by a plugin) may or may not be reverted, depending on how the changes were performed.

Undo/Redo	0 ×
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Feature added	
Feature moved	
Features deleted	
🗢 Undo	🗬 Redo

Figure 12.72: Redo and Undo digitizing steps

To use the undo/redo history widget, simply click to select an operation in the history list. All features will be reverted to the state they were in after the selected operation.

### Rodar Elemento(s)

Use Rotate Feature(s) to rotate one or multiple features in the map canvas. Press the Rotate Feature(s) icon and then click on the feature to rotate. Either click on the map to place the rotated feature or enter an angle in the user input widget. If you want to rotate several features, they shall be selected first.

If you enable the map tool with feature(s) selected, its (their) centroid appears and will be the rotation anchor point. If you want to move the anchor point, hold the Ctrl button and click on the map to place it.

If you hold Shift before clicking on the map, the rotation will be done in 45 degree steps, which can be modified afterwards in the user input widget.

To abort feature rotation, you need to click on  $\mathbb{T}_{Rotate Feature(s)}$  icon.

#### Simplificar elemento

The Simplify Feature tool allows you to reduce the number of vertices of a feature, as long as the geometry remains valid. With the tool you can also simplify many features at once or multi-part features.

First, click on the feature or drag a rectangle over the features. A dialog where you can define a tolerance in map units, layer units or pixels pops up and a colored and simplified copy of the feature(s), using the given tolerance, appears over them. QGIS calculates the amount of vertices that can be deleted while maintaining the geometry. The higher the tolerance is the more vertices can be deleted. When the expected geometry fits your needs just click the **[OK]** button. The tolerance you used will be saved when leaving a project or when leaving an edit session. So you can go back to the same tolerance the next time when simplifying a feature.

To abort feature simplification, you need to click on <sup>Simplify Feature</sup> icon.

**Note:** Unlike the feature simplification option in *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Rendering* menu which simplifies the geometry just for rendering, the Simplify Feature tool permanently modifies feature's geometry in data source.

#### **Adicionar Parte**

You can  $\sum_{i=1}^{\infty} Add Part}$  to a selected feature generating a multipoint, multiline or multipolygon feature. The new part must be digitized outside the existing one which should be selected beforehand.

The add Part can also be used to add a geometry to a geometryless feature. First, select the feature in the attribute table and digitize the new geometry with the add Part tool.

# **Apagar Parte**

The Delete Part tool allows you to delete parts from multifeatures (e.g., to delete polygons from a multi-polygon feature). This tool works with all multi-part geometries: point, line and polygon. Furthermore, it can be used to totally remove the geometric component of a feature. To delete a part, simply click within the target part.

### **Adicionar Anél**

You can create ring polygons using the Add Ring icon in the toolbar. This means that inside an existing area, it is possible to digitize further polygons that will occur as a 'hole', so only the area between the boundaries of the outer and inner polygons remains as a ring polygon.

### **Fill Ring**

You can use the <sup>Fill Ring</sup> function to add a ring to a polygon and add a new feature to the layer at the same time.

Using this tool, you simply have to digitize a polygon within an existing one. Thus you need not first use the Add Ring icon and then the Add feature function anymore.

### **Apagar Anél**

The S Delete Ring tool allows you to delete rings within an existing polygon, by clicking inside the hole. This tool only works with polygon and multi-polygon features. It doesn't change anything when it is used on the outer ring of the polygon.

### **Refazer elementos**

You can reshape line and polygon features using the *Reshape Features* tool on the toolbar. For lines, it replaces the line part from the first to the last intersection with the original line.

# Tip: Extend linestring geometries with reshape tool

Use the *Reshape Features* tool to extend existing linestring geometries: snap to the first or last vertex of the line and draw a new one. Validate and the feature's geometry becomes the combination of the two lines.

For polygons, it will reshape the polygon's boundary. For it to work, the reshape tool's line must cross the polygon's boundary at least twice. To draw the line, click on the map canvas to add vertexes. To finish it, just right-click. Like with the lines, only the segment between the first and the last intersections is considered. The reshape line's segments that are inside the polygon will result in cropping it, where the ones outside the polygon will extend it.

With polygons, reshaping can sometimes lead to unintended results. It is mainly useful to replace smaller parts of a polygon, not for major overhauls, and the reshape line is not allowed to cross several polygon rings, as this would generate an invalid polygon.

Note: The reshape tool may alter the starting position of a polygon ring or a closed line. So, the point that is

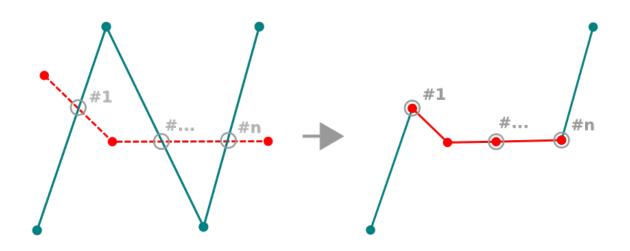


Figure 12.73: Reshape line

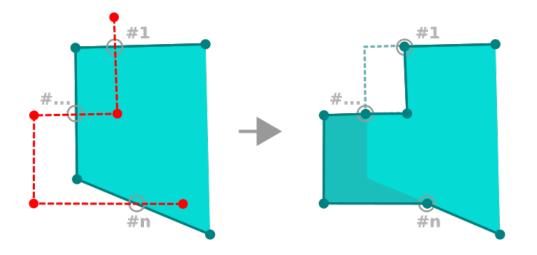


Figure 12.74: Reshape polygon

represented 'twice' will not be the same any more. This may not be a problem for most applications, but it is something to consider.

### Curvas de Afastamento

The Offset Curve tool creates parallel shifts of line layers. The tool can be applied to the edited layer (the geometries are modified) or also to background layers (in which case it creates copies of the lines / rings and adds them to the edited layer). It is thus ideally suited for the creation of distance line layers. The User Input dialog pops-up, showing the displacement distance.

To create a shift of a line layer, you must first go into editing mode and activate the  $\bigcirc^{\text{Offset Curve}}$  tool. Then click on a feature to shift it. Move the mouse and click where wanted or enter the desired distance in the user input

widget. Your changes may then be saved with the B Save Layer Edits tool.

QGIS options dialog (Digitizing tab then **Curve offset tools** section) allows you to configure some parameters like **Join style**, **Quadrant segments**, **Miter limit**.

### **Dividir Elementos**

You can split features using the Split Features icon on the toolbar. Just draw a line across the feature you want to split.

### **Split parts**

In QGIS it is possible to split the parts of a multi part feature so that the number of parts is increased. Just draw a line across the part you want to split using the split Parts icon.

### Tip: Split a polyline feature in one-click

A single click on a **snapped vertex** of a line feature with the <sup>Split Features</sup> or <sup>Split Parts</sup> tool is enough to have it split into new features or parts.

### Juntar elementos seleccionados

The Merge Selected Features tool allows you to create a new feature by merging existing ones: their geometries are merged to generate a new one. If features don't have common boundaries, a multipolygon/multipolyline/multipoint feature is created.

First, select several features. Then press the <sup>Merge Selected Features</sup> button. In the new dialog, you can select at the top of the dialog which value to apply to each field of the new feature. That value can be:

- picked from the attributes of the initial features,
- an aggregation of the initial features attributes (Minimum, Maximum, Median, Sum, Count Concatenation... depending on the type of the field. see *Statistical Summary Panel* for the full list of functions),
- skipped, meaning that the field will be empty,
- or manually entered, at the bottom of the rows.

#### Juntar os atributos dos elementos seleccionados

The Merge Attributes of Selected Features tool allows you to apply same attributes to features without merging their boundaries. The dialog is the same as the Merge Selected Features tool's except that unlike that tool, selected objects are kept with their geometry while some of their attributes are made identical.

### Rodar Símbolos de Pontos

The  $\bigcirc$  Rotate Point Symbols allows you to change the rotation of point symbols in the map canvas. First of all, you must apply to the symbol a *data-defined* rotation: in the *Layer Properties*  $\rightarrow$  *Style* dialog, click the E *Data-defined override* widget near the *Rotation* option of the highest level (preferably) of the symbol layers and choose a field in the *Field Type* combobox. Values of this field are hence used to rotate each feature's symbol accordingly.

**Note:** As a global option, setting the rotation field at the first level of the symbol applies it to all the underlying levels while setting it at a lower level will rotate only this symbol layer (unless you have a single symbol layer).

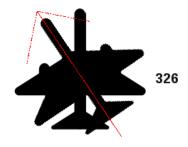


Figure 12.75: Rodar Símbolos de Pontos

To change the rotation of a symbol, click on a point feature in the map canvas with the K Rotate Point Symbols and move the mouse around, holding the left button pressed. A red arrow with the rotation value will be visualized (see Figure\_rotate\_point). When you release the left mouse button again, the symbol is defined with this new rotation and the rotation field is updated in the layer's attribute table.

Tip: Se segurar a tecla Ctrl premido, a rotação irá ser feita em passos de 15 graus.

### **Offset Point Symbols**

The  $\bigwedge^{Offset Point Symbols}$  allows you to interactively change the rendered position of point symbols in the map canvas. This tool behaves like the  $\bigwedge^{Rotate Point Symbols}$  tool except that it requires you to connect a field to the data-defined *Offset* (*X*, *Y*) property of the symbol, field which will then be populated with the offset coordinates while moving the symbol in the map canvas.

**Note:** The  $\triangle$  Offset Point Symbols tool doesn't move the point feature itself; you should use the  $\boxed{\mathbb{K}}^{Node Tool}$  or  $\boxed{\mathbb{K}^{Node Tool}}$  or  $\boxed{\mathbb{K}}^{Node Tool}$  or  $\boxed{\mathbb{K}^{Node Tool}}$  or  $\boxed{\mathbb{K}^{Nob Tool}}$ 

### Warning: Ensure to assign the same field to all symbol layers

If at least two layers of the symbol have different fields assigned to their data-defined property (e.g. rotation), the corresponding tool will consider that no field is assigned to the symbol property and won't perform the action.

### **Automatic Tracing**

Usually, when using capturing map tools (add feature, add part, add ring, reshape and split), you need to click each vertex of the feature.

Using the automatic tracing mode you can speed up the digitization process. Enable the  $\bigcirc$  Tracing tool by pushing the icon or pressing t key and *snap to* a vertex or segment of a feature you want to trace along. Move the mouse over another vertex or segment you'd like to snap and instead of an usual straight line, the digitizing rubber band represents a path from the last point you snapped to the current position. QGIS actually uses the underlying features topology to build the shortest path between the two points. Click and QGIS places the intermediate vertices following the path. You no longer need to manually place all the vertices during digitization.

Tracing requires snapping to be activated in traceable layers to build the path. You should also snap to an existing vertex or segment while digitizing and ensure that the two nodes are topologically connectable following existing features, otherwise QGIS is unable to connect them and thus traces a single straight line.

#### Note: Adjust map scale or snapping settings for an optimal tracing

If there are too many features in map display, tracing is disabled to avoid potentially long tracing structure preparation and large memory overhead. After zooming in or disabling some layers the tracing is enabled again.

#### Tip: Quickly enable or disable automatic tracing by pressing t key

By pressing t key, tracing can be enabled/disabled anytime even while digitizing one feature, so it is possible to digitize some parts of the feature with tracing enabled and other parts with tracing disabled. Tools behave as usual when tracing is disabled.

# 12.5.5 The Advanced Digitizing panel

When capturing, reshaping, splitting new or existing geometries you also have the possibility to use the Advanced Digitizing panel. You can digitize lines exactly parallel or perpendicular to a particular angle or lock lines to specific angles. Furthermore, you can enter coordinates directly so that you can make a precise definition of your new geometry.

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Figure 12.76: The Advanced Digitizing panel

Note: The tools are not enabled if the map view is in geographic coordinates.

The Advanced Digitizing panel can be open either with a right-click on the toolbar and choose Advanced Dig-

itizing panel or in  $View \rightarrow Panels \rightarrow Advanced Digitizing Panel$ . Once the panel is visible, click the enable advanced digitizing tool button to activate the Advanced Digitizing tool.

### Concepts

The aim of the Advanced Digitizing tool is to lock coordinates, lengths, and angles when moving the mouse during the digitalizing in the map canvas.

You can also create constraints with relative or absolute reference. Relative reference means that the next vertex constraints' values will be relative to the previous vertex or segment.

### **Snapping Settings**

Click the 💝 button to set the Advanced Digitizing Tool snapping settings. You can make the tool snap to common angles. The options are:

- Do not snap to common angles
- Snap to 30° angles
- Snap to 45° angles
- Snap to 90° angles

You can also control the snapping to features. The options are:

- Do not snap to vertices or segments
- Snap according to project configuration
- Snap to all layers

### **Keyboard shortcuts**

To speed up the use of Advanced Digitizing Panel, there are a couple of keyboard shorcuts available:

Key	Simple	Ctrl + <b>or</b> Alt +	Shift +
d	Set distance	Lock distance	
a	Set angle	Lock angle	Toggle relative angle to last segment
х	Set x coordinate	Lock x coordinate	Toggle relative x to last vertex
У	Set y coordinate	Lock y coordinate	Toggle relative y to last vertex
С	Toggle construction mode		
р	Toggle perpendicular and parallel modes		

#### Absolute reference digitizing

When drawing a new geometry from scratch, it is very useful to have the possibility to start digitizing vertexes at given coordinates.

For example, to add a new feature to a polygonal layer, click the two button. You can choose the X and Y coordinates where you want to start editing the feature, then:

• Click the *x* text box (or use the x keyboard shortcuts).

- Type the X coordinate value you want and press Enter or click the button to their right to lock the mouse to the X axis on the map canvas.
- Click the *y* text box (or use the *y* keyboard shortcuts).
- Type the Y coordinate value you want and press Enter or click the button to their right to lock the mouse to the Y axis on the map canvas.

Two blue dotted lines and a green cross identify the exact coordinates you entered. Start digitizing by clicking on the map canvas; the mouse position is locked at the green cross.

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Figure 12.77: Start drawing at given coordinates

You can continue digitizing by free hand, adding a new pair of coordinates, or you can type the segment's **length** (distance) and **angle**.

If you want to draw a segment of a given length, click the *d* (*distance*) text box (keyboard shortcut d), type the distance value (in map units) and press Enter or click the button on the right to lock the mouse in the map canvas to the length of the segment. In the map canvas, the clicked point is surrounded by a circle whose radius is the value entered in the distance text box.

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👿 🗾 New scratch layer	
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Advanced Digitizing Panel	Ø×
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💩 x 181.738896	
(a) y 613.805004	

Figure 12.78: Fixed length segment

Finally, you can also choose the angle of the segment. As described before, click the *a* (*angle*) text box (keyboard shortcut a), type the angle value (in degrees), and press Enter or click the buttons on the right to lock it. In

this way the segment will follow the desired angle:

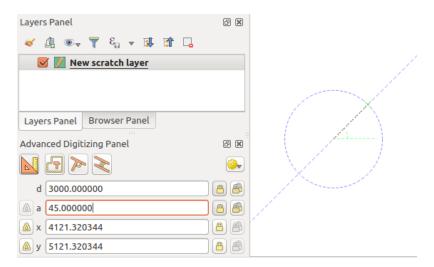


Figure 12.79: Fixed angle segment

### **Relative reference digitizing**

Instead of using absolute values of angles or coordinates, you can also use values relative to the last digitized vertex or segment.

For angles, you can click the  $2^{\text{O}}$  button on the left of the *a* text box (or press Shift + a) to toggle relative angles to the previous segment. With that option on, angles are measured between the last segment and the mouse pointer.

For coordinates, click the 400 buttons to the left of the x or y text boxes (or press Shift + x or Shift + y) to toggle relative coordinates to the previous vertex. With these options on, coordinates measurement will consider the last vertex to be the x and y axes origin.

### **Continuous lock**

Both in absolute or relative reference digitizing, angle, distance, x and y constraints can be locked continuously by

clicking the *Continuous lock* buttons. Using continuous lock allows you to digitize several points or vertexes using the same constraints.

### Parallel and perpendiculars line

All the tools described above can be combined with the  $\stackrel{\text{Perpendicular}}{\longrightarrow}$  and  $\stackrel{\text{Parallel}}{\longrightarrow}$  tools. These two tools allow drawing segments perfectly perpendicular or parallel to another segment.

To draw a *perpendicular* segment, during the editing click the  $\bigwedge^{\text{Perpendicular}}$  icon (keyboard shortcut p) to activate it. Before drawing the perpendicular line, click on the segment of an existing feature that you want to be perpendicular to (the line of the existing feature will be colored in light orange); you should see a blue dotted line where your feature will be snapped:

To draw a *parallel* feature, the steps are the same: click on the  $\overset{\text{Parallel}}{\overset{\text{Parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{\text{parallel}}{\overset{parallel}}{\overset{parallel}{\overset{parallel}}{\overset{parallel}}}}}}}}}}}}$ 

These two tools just find the right angle of the perpendicular and parallel angle and lock this parameter during your editing.

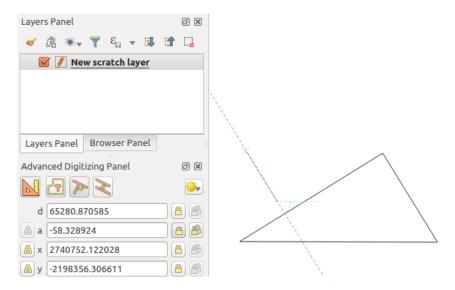


Figure 12.80: Perpendicular digitizing

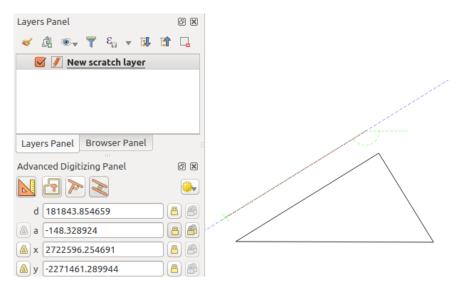


Figure 12.81: Parallel digitizing

### **Construction mode**

You can enable and disable *construction* mode by clicking on the  $\bigcirc$  <sup>Construction</sup> icon or with the c keyboard shortcut. While in construction mode, clicking the map canvas won't add new vertexes, but will capture the clicks' positions so that you can use them as reference points to then lock distance, angle or x and y relative values.

As an example, the construction mode can be used to draw some point at an exact distance from an existing point. With an existing point in the map canvas and the snapping mode correctly activated, you can easily draw other points at given distances and angles from it. In addition to the button, you have to activate also the *construction* mode by clicking the  $\bigcirc$  Construction icon or with the c keyboard shortcut.

Click next to the point from which you want to calculate the distance and click on the d box (d shortcut) type the desired distance and press Enter to lock the mouse position in the map canvas:

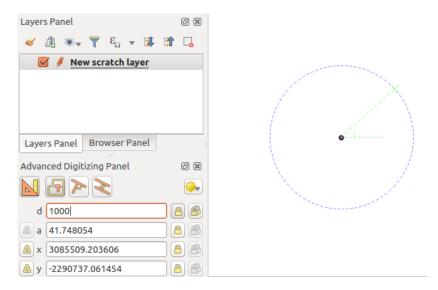


Figure 12.82: Distance from point

Before adding the new point, press c to exit the construction mode. Now, you can click on the map canvas, and the point will be placed at the distance entered.

You can also use the angle constraint to, for example, create another point at the same distance of the original one,

but at a particular angle from the newly added point. Click the  $\square$  <sup>Construction</sup> icon or with the c keyboard shortcut to enter construction mode. Click the recently added point, and then the other one to set a direction segment. Then, click on the *d* text box (d shortcut) type the desired distance and press Enter. Click the *a* text box (a shortcut) type the angle you want and press Enter. The mouse position will be locked both in distance and angle.

Before adding the new point, press c to exit the construction mode. Now, you can click on the map canvas, and the point will be placed at the distance and angle entered. Repeating the process, several points can be added.

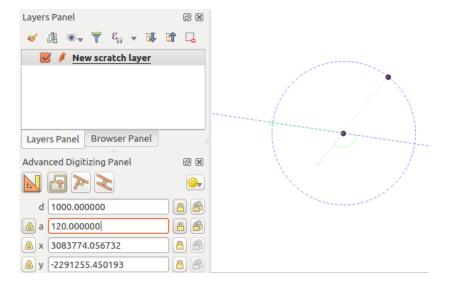


Figure 12.83: Distance and angle from points

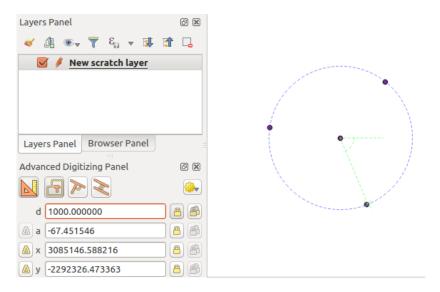


Figure 12.84: Points at given distance and angle

# Trabalhando com Informação Matricial

# 13.1 Janela das Propriedades da Camada Raster

To view and set the properties for a raster layer, double click on the layer name in the map legend, or right click on the layer name and choose *Properties* from the context menu. This will open the *Raster Layer Properties* dialog (see figure\_raster\_properties).

There are several tabs in the dialog:

- General
- Style
- Transparency
- Pyramids
- Histogram
- Metadata
- Legend

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Figure 13.1: Raster Layers Properties Dialog

### Tip: Live update rendering

The *Layer Styling Panel* provides you with some of the common features of the Layer properties dialog and is a good modeless widget that you can use to speed up the configuration of the layer styles and automatically view your changes in the map canvas.

**Note:** Because properties (symbology, label, actions, default values, forms...) of embedded layers (see *Nesting Projects*) are pulled from the original project file and to avoid changes that may break this behavior, the layer properties dialog is made unavailable for these layers.

# **13.1.1 General Properties**

### Layer Info

The *General* tab displays basic information about the selected raster, including the layer source path, the display name in the legend (which can be modified), and the number of columns, rows and no-data values of the raster.

### **Coordinate Reference System**

Displays the layer's Coordinate Reference System (CRS) as a PROJ.4 string. You can change the layer's CRS,

selecting a recently used one in the drop-down list or clicking on <sup>Select CRS</sup> button (see *Coordinate Reference System Selector*). Use this process only if the CRS applied to the layer is a wrong one or if none was applied. If you wish to reproject your data into another CRS, rather use layer reprojection algorithms from Processing or *Save it into another layer*.

# 13.1.2 Scale dependent visibility

You can set the Maximum (inclusive) and Minimum (exclusive) scale, defining a range of scale in which the layer

will be visible. Out of this range, it's hidden. The <sup>Set to current canvas scale</sup> button helps you use the current map canvas scale as boundary of the range visibility. See *Renderização Dependente da Escala* for more information.

## **13.1.3 Style Properties**

### **Renderizar banda**

QGIS offers four different *Render types*. The renderer chosen is dependent on the data type.

- 1. Multiband color if the file comes as a multiband with several bands (e.g., used with a satellite image with several bands)
- 2. Paletted if a single band file comes with an indexed palette (e.g., used with a digital topographic map)
- 3. Singleband gray (one band of) the image will be rendered as gray; QGIS will choose this renderer if the file has neither multibands nor an indexed palette nor a continuous palette (e.g., used with a shaded relief map)
- 4. Singleband pseudocolor this renderer is possible for files with a continuous palette, or color map (e.g., used with an elevation map)

### Multiband color

With the multiband color renderer, three selected bands from the image will be rendered, each band representing the red, green or blue component that will be used to create a color image. You can choose several *Contrast enhancement* methods: 'No enhancement', 'Stretch to MinMax', 'Stretch and clip to MinMax' and 'Clip to min max'.

This selection offers you a wide range of options to modify the appearance of your raster layer. First of all, you have to get the data range from your image. This can be done by choosing the *Extent* and pressing **[Load]**. QGIS can • *Estimate (faster)* the *Min* and *Max* values of the bands or use the • *Actual (slower) Accuracy*.

Now you can scale the colors with the help of the *Load min/max values* section. A lot of images have a few very low and high data. These outliers can be eliminated using the **Outline Constant** cut setting. The standard data

General     Band rendering       Image: Style     Render type       Image: Transparency     Red band       Image: Band 1 (Red)       Image: Band 1 (Red)	
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Green band Band 2 (Green)	*
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() Metadata Blue band Band 3 (Blue)	*
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Load min/max values	
Color rendering	
▶ Resampling	
Thumbnail Legend Palette	
Help Style  Apply Cancel	ок

Figure 13.2: Raster Style - Multiband color rendering

range is set from 2% to 98% of the data values and can be adapted manually. With this setting, the gray character of the image can disappear. With the scaling option  $\bigcirc$  *Min/max*, QGIS creates a color table with all of the data included in the original image (e.g., QGIS creates a color table with 256 values, given the fact that you have 8 bit bands). You can also calculate your color table using the  $\bigcirc$  *Mean* +/- *standard deviation* x  $1.00 \diamondsuit$ . Then, only the values within the standard deviation or within multiple standard deviations are considered for the color table. This is useful when you have one or two cells with abnormally high values in a raster grid that are having a negative impact on the rendering of the raster.

All calculations can also be made for the *Current* extent.

#### Tip: Visualização de uma Banda Simples de um Raster Multibanda

If you want to view a single band of a multiband image (for example, Red), you might think you would set the Green and Blue bands to "Not Set". But this is not the correct way. To display the Red band, set the image type to 'Singleband gray', then select Red as the band to use for Gray.

#### Paletted

This is the standard render option for singleband files that already include a color table, where each pixel value is assigned to a certain color. In that case, the palette is rendered automatically. If you want to change colors assigned to certain values, just double-click on the color and the *Select color* dialog appears. Also, in QGIS it's possible to assign a label to the color values. The label appears in the legend of the raster layer then.

#### Melhorar contraste

**Note:** When adding GRASS rasters, the option *Contrast enhancement* will always be set automatically to *stretch to min max*, regardless of if this is set to another value in the QGIS general options.

#### Singleband gray

Render typ	e Paletted	* *	
Band Band	1 (Palette)		
Value	Color	Label	
0		0	
1		1	
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10		10	
11		11	
12		12	
13		13	

Figure 13.3: Raster Style - Paletted Rendering

This renderer allows you to render a single band layer with a *Color gradient*: 'Black to white' or 'White to black'. You can define a *Min* and a *Max* value by choosing the *Extent* first and then pressing [Load]. QGIS can  $\bigcirc$  *Estimate (faster)* the *Min* and *Max* values of the bands or use the  $\bigcirc$  *Actual (slower) Accuracy*.

▼ Band rendering				
Render type	Singleband gray 🛟			
Gray band	Band 1 (Gray)	<b>*</b>		
Color gradient	Black to white	* *		
	Min 146 Max 231			
Contrast enhancement	Stretch to MinMax	*		

Figure 13.4: Raster Style - Singleband gray rendering

With the *Load min/max values* section, scaling of the color table is possible. Outliers can be eliminated using the *Cumulative count cut* setting. The standard data range is set from 2% to 98% of the data values and can be adapted manually. With this setting, the gray character of the image can disappear. Further settings can be made with *Min/max* and *Mean +/- standard deviation x* 1,00  $\diamondsuit$ . While the first one creates a color table with all of the data included in the original image, the second creates a color table that only considers values within the standard deviation or within multiple standard deviations. This is useful when you have one or two cells with abnormally high values in a raster grid that are having a negative impact on the rendering of the raster.

### Singleband pseudocolor

This is a render option for single-band files, including a continuous palette. You can also create individual color maps for the single bands here.

Three types of color interpolation are available:

- 1. Discrete
- 2. Linear
- 3. Exact

▼ Band rendering					
Render type	Render type Singleband pseudocolor 💲				
Band	Band 1 (G	ray)			•
	Min	146	Max	231	
Load min/	'max value	S			
Interpolation	Linear			:	•
Color		Blues 🛟 🚺	Edit	Invert	
Label unit suffix	.000000				)
Min / max origin:	Estimated	cumulative cut of full ex	tent.		
Value	Color	Label			
146 167		146.000000 167.000000			
188		188.000000			
210		210.000000			
231		231.000000			
Mode Equal	Mode Equal interval 🛊 Classes 5				
Classify	Classify 🖶 😑 🔁 📙				
Clip out of range values					

Figure 13.5: Raster Style - Singleband pseudocolor rendering

In the left block, the button Add values manually adds a value to the individual color table. The button Add values manually adds a value to the individual color table. The button Remove selected row deletes a value from the individual color table, and the Sort colormap items button sorts the color table according to the pixel values in the value column. Double clicking on the value column lets you insert a specific value. Double clicking on the color column opens the dialog *Change color*, where you can select a color to apply on that value. Further, you can also add labels for each color, but this value won't be displayed when you use the identify feature tool. You can also click on the button Load color map from band, which tries to load the table from the band (if it has any). And you can use the buttons Load color map from file or Export color map to file to load an existing color table or to save the defined color table for other sessions. In the right block, *Generate new color map* allows you to create newly categorized color maps. For the *Classification mode* Classify. You can invert the colors of the color map by clicking the Moter Invert checkbox. In the case of the Mode

Continuous', QGIS creates classes automatically depending on the *Min* and *Max*. Defining *Min/Max* values can be done with the help of the *Load min/max values* section. A lot of images have a few very low and high data. These outliers can be eliminated using the  $\bigcirc$  *Cumulative count cut* setting. The standard data range is set from 2% to 98% of the data values and can be adapted manually. With this setting, the gray character of the image can disappear. With the scaling option  $\bigcirc$  *Min/max*, QGIS creates a color table with all of the data included in the original image (e.g., QGIS creates a color table with 256 values, given the fact that you have 8 bit bands). You can also calculate your color table using the  $\bigcirc$  *Mean +/- standard deviation x*  $(1,00 \bigcirc)$ . Then, only the values within the standard deviation or within multiple standard deviations are considered for the color table.

### Renderização Cor

For every Band rendering, a Color rendering is possible.

You can also achieve special rendering effects for your raster file(s) using one of the blending modes (see *Blending Modes*).

Further settings can be made in modifying the *Brightness*, the *Saturation* and the *Contrast*. You can also use a *Grayscale* option, where you can choose between 'By lightness', 'By luminosity' and 'By average'. For one hue in the color table, you can modify the 'Strength'.

### Reamostragem

The *Resampling* option makes its appearance when you zoom in and out of an image. Resampling modes can optimize the appearance of the map. They calculate a new gray value matrix through a geometric transformation.

▼ Color renderin	1
Blending mode	Normal 🛟 🤙
Brightness	0 ; Contrast 0 ;
Saturation	Grayscale Off
Hue	Colorize Strength 100% 🗘
<b>v</b> Resampling	
Zoomed: in Ne	rest neighbour 🛊 out Nearest neighbour 🛊 Oversampling 2,00 🛟

Figure 13.6: Raster Style - Color rendering and Resampling settings

When applying the 'Nearest neighbour' method, the map can have a pixelated structure when zooming in. This appearance can be improved by using the 'Bilinear' or 'Cubic' method, which cause sharp features to be blurred. The effect is a smoother image. This method can be applied, for instance, to digital topographic raster maps.

At the bottom of the *Style* tab, you can see a thumbnail of the layer, its legend symbol, and the palette.

# **13.1.4 Transparency Properties**

QGIS has the ability to display each raster layer at a different transparency level. Use the transparency slider to indicate to what extent the underlying layers (if any) should be visible though the current raster layer. This is very useful if you like to overlay more than one raster layer (e.g., a shaded relief map overlayed by a classified raster map). This will make the look of the map more three dimensional.

Additionally, you can enter a raster value that should be treated as NODATA in the Additional no data value option.

An even more flexible way to customize the transparency can be done in the *Custom transparency options* section. The transparency of every pixel can be set here.

As an example, we want to set the water of our example raster file landcover.tif to a transparency of 20%. The following steps are necessary:

- 1. Load the raster file landcover.tif.
- 2. Open the *Properties* dialog by double-clicking on the raster name in the legend, or by right-clicking and choosing *Properties* from the pop-up menu.
- 3. Select the Transparency tab.
- 4. From the Transparency band drop-down menu, choose 'None'.
- 5. Click the Add values manually button. A new row will appear in the pixel list.
- 6. Enter the raster value in the 'From' and 'To' column (we use 0 here), and adjust the transparency to 20%.
- 7. Press the [Apply] button and have a look at the map.

You can repeat steps 5 and 6 to adjust more values with custom transparency.

As you can see, it is quite easy to set custom transparency, but it can be quite a lot of work. Therefore, you can use the button Export to file to save your transparency list to a file. The button Import from file loads your transparency settings and applies them to the current raster layer.

## **13.1.5 Pyramids Properties**

Large resolution raster layers can slow navigation in QGIS. By creating lower resolution copies of the data (pyramids), performance can be considerably improved, as QGIS selects the most suitable resolution to use depending on the level of zoom.

Deverá ter acesso à edição no directório onde os dados originais são armazenados para construir pirâmides.

From the *Resolutions* list, select resolutions for which you want to create pyramid by clicking on them.

If you choose **Internal (if possible)** from the *Overview format* drop-down menu, QGIS tries to build pyramids internally.

**Note:** Note que o cálculo de peirâmides pode modificar o arquivo original de dados, e uma vez criado, não pode ser apagado. Se desejar preservar uma versão 'sem pirâmides' do seu raster, faça uma cópia de segurança antes do cálculo das mesmas.

If you choose **External** and **External** (**Erdas Imagine**) the pyramids will be created in a file next to the original raster with the same name and a .ovr extension.

Several Resampling methods can be used to calculate the pyramids:

- Vizinho mais próximo
- Média
- Gauss
- Cúbico

- moda
- Nenhum

Finally, click [Build pyramids] to start the process.

😣 🗊 Layer Propert	ies - SR_50M_alaska_nad   Pyramids
🔀 General	
😽 Style	Description Resolutions 877 x 697
Image: Transparency         Pyramids         Histogram         Metadata         Legend	Large resolution raster layers can slow navigation in QGIS. By creating lower resolution copies of the data (pyramids) performance can be considerably improved as QGIS selects the most suitable resolution to use depending on the level of zoom. You must have write access in the directory where the original data is stored to build pyramids. Please note that building internal pyramids may alter the original data file and once created they cannot be removed! Please note that building internal pyramids could corrupt your image - always make a backup of your data first!
	Overview format External
	Resampling method  Average  Image  0%  Build pyramids    Help  Style  Image  Apply  Cancel  OK

Figure 13.7: Raster Pyramids

## **13.1.6 Histogram Properties**

The *Histogram* tab allows you to view the distribution of the bands or colors in your raster. The histogram is generated automatically when you open the *Histogram* tab. All existing bands will be displayed together. You can save the histogram as an image with the F button. With the *Visibility* option in the *Prefs/Actions* menu, you can display histograms of the individual bands. You will need to select the option Show selected band. The *Min/max options* allow you to 'Always show min/max markers', to 'Zoom to min/max' and to 'Update style to min/max'. With the *Actions* option, you can 'Reset' and 'Recompute histogram' after you have chosen the *Min/max options*.

## **13.1.7 Metadata Properties**

The *Metadata* tab displays a wealth of information about the raster layer, including statistics about each band in the current raster layer. From this tab, entries may be made for the *Description*, *Attribution*, *MetadataUrl* and *Properties*. In *Properties*, statistics are gathered on a 'need to know' basis, so it may well be that a given layer's statistics have not yet been collected.

## **13.1.8 Legend Properties**

The *Legend* tab provides you with a list of widgets you can embed within the layer tree in the Layers panel. The idea is to have a way to quickly access some actions that are often used with the layer (setup transparency, filtering, selection, style or other stuff...).

By default, QGIS provides transparency widget but this can be extended by plugins registering their own widgets and assign custom actions to layers they manage.

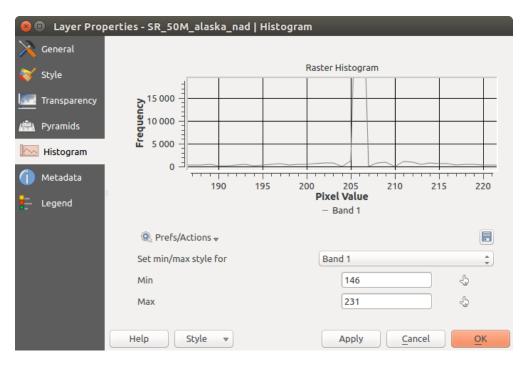


Figure 13.8: Raster Histogram

😣 🗊 Layer Properties - landcover   Metadata				
🔀 Gen	neral	<b>v</b> Description	Â	
	e	Short name	UMDLandcover	
I Trar	nsparency	Title	UMD Global Land Cover Classification	
🚞 Pyra	amids	Abstract	The University of Maryland Department of Geography generated this global land cover classification collection in 1998. Imagery from the AVHRR satellites acquired between 1981 and 1994 were	
📐 Hist	togram	Keyword list	landcover	
🕧 Me	tadata	Data Url	An URL of the data presentation. Format	
E Leg	end	<b>+</b> Attribution		
		Title Hansen, M., R. DeFries, J.R.G. Townshend, and R. Sohlberg		
		Url http://g	glcf.umd.edu/data/landcover/	
		Help	Style   Apply Cancel OK	

Figure 13.9: Raster Metadata

# 13.2 Análise Matricial

# 13.2.1 Raster Calculator

The *Raster Calculator* in the *Raster* menu allows you to perform calculations on the basis of existing raster pixel values (see figure\_raster\_calculator). The results are written to a new raster layer with a GDAL-supported format.

😣 🗉 🛛 Raster d	alculator								
Raster bands			F	Result laye	r				
elevation@				Output la	yer	exandre/elev	/atio	n_feets.tif	
landcover@	landcover@1			Output fo	ormat	GeoTIFF			
				Current	layer extent				
				X min	-42,00833	1X (1	۸ax	-5,99167	*
				Y min	26,99167	Ç Y	max	50,00833	*
				Columns	2161	Ç Ro	ws	1381	
				Output C	RS	Selected CR	s (ef	PSG:4326, WG	is 84) 🛊 🏀
				🛛 Add r	esult to projec	t			
• Operators				_					
+	*	sqrt		cos	sin	tan		log10	(
-		^		acos	asin	atan		ln	)
<	>	=		!=	<=	>=		AND	OR
Raster calcula	ator express	ion							
(elevation@1			18						
Expression vali	d								
								Cancel	ОК

Figure 13.10: Raster Calculator

The **Raster bands** list contains all loaded raster layers that can be used. To add a raster to the raster calculator expression field, double click its name in the Fields list. You can then use the operators to construct calculation expressions, or you can just type them into the box.

In the **Result layer** section, you will need to define an output layer. You can then define the extent of the calculation area based on an input raster layer, or based on X,Y coordinates and on columns and rows, to set the resolution of the output layer. If the input layer has a different resolution, the values will be resampled with the nearest neighbor algorithm.

The **Operators** section contains all available operators. To add an operator to the raster calculator expression box, click the appropriate button. Mathematical calculations (+, -, \*, ...) and trigonometric functions  $(\sin, \cos, \tan, ...)$  are available. Conditional expressions (=, !=, <, >=, ...) return either 0 for false or 1 for true, and therefore can be used with other operators and functions. Stay tuned for more operators to come!

With the *Add result to project* checkbox, the result layer will automatically be added to the legend area and can be visualized.

### **Examples**

### Convert elevation values from meters to feet

Creating an elevation raster in feet from a raster in meters, you need to use the conversion factor for meters to feet: 3.28. The expression is:

"elevation@1" \* 3.28

#### Using a mask

If you want to mask out parts of a raster - say, for instance, because you are only interested in elevations above 0 meters - you can use the following expression to create a mask and apply the result to a raster in one step.

("elevation@1" >= 0) \* "elevation@1"

In other words, for every cell greater than or equal to 0 the conditional expression evaluates to 1, which keeps the original value by multiplying it by 1. Otherwise the conditional expression evaluates to 0, which sets the raster value to 0. This creates the mask on the fly.

If you want to classify a raster – say, for instance into two elevation classes, you can use the following expression to create a raster with two values 1 and 2 in one step.

("elevation@1" < 50) \* 1 + ("elevation@1" >= 50) \* 2

In other words, for every cell less than 50 set its value to 1. For every cell greater than or equal 50 set its value to 2.

# 13.2.2 Raster Alignment

This tool is able to take several rasters as input and to align them perfectly, that means:

- reproject to the same CRS,
- resample to the same cell size and offset in the grid,
- clip to a region of interest,
- rescale values when required.

All rasters will be saved in another files.

First, open the tools from *Raster*  $\rightarrow$  *Align Raster*... and click on the  $\textcircled{P}^{Add new raster}$  button to choose one existing raster in QGIS. Select an output file to save the raster after the alignment, the resampling method and if the tools need to *Rescale values according to the cell size*. The resampling method can be (see figure\_raster\_align\_edit):

- Nearest Neighbor
- Bilinear (2x2 kernel)
- Cubic (4x4 kernel): Cubic Convolution Approximation
- Cubic B-Spline (4x4 kernel): Cubic B-Spline Approximation
- Lanczos (6x6 kernel): Lanczos windowed sinc interpolation
- Average: computes the average of all non-NODATA contributing pixels
- Mode: selects the value which appears most often of all the sampled points
- Maximum, Minimum, Mediane, First Quartile (Q1) or Third Quartile (Q3) of all non-NODATA contributing pixels

Note: Methods like maximum, minimum, mediane, first and third quartiles are available only if QGIS is built with GDAL >= 2.0.

😣 🗉 Configure Layer Resampling
Input raster layer:
landcover 🛟
Output raster filename:
ester/landcover_resampled.tif Browse
Resampling method:
Nearest neighbour
Rescale values according to the cell size
<u>C</u> ancel <u>O</u> K

Figure 13.11: Select Raster Resampling Options

In the main *Align raster* dialog, you can still *Edit file settings* or *Remove an existing file* from the list of raster layers. You can also choose one or more other options (see figure\_raster\_align):

- Select the Reference Layer,
- Transform into a new CRS,
- Setup a different *Cell size*,
- Setup a different Grid Offset,
- Clip to Extent: it can be user-defined or based on a layer or the map view
- Output Size,
- Add aligned raster to the map canvas.

😣 🗈 Align Rasters					
Raster layers to align 🕀 🥖 📼					
Iandcover SR_50M_alaska_nad					
Reference Layer	landcover [best re	eference]			
	Selected CRS (EPSG:2964, NAD27 / Alaska Alber 💲				
Cell Size	3280,000000	\$ 3280,000000			
Grid Offset	0,000000	¢ 0,000000 ¢			
🔻 🗹 Clip to Extent (current: layer)					
	North 7809	680			
West -711760	00	East 4897040			
	South 1367	760			
	Layer extent	Map view extent			
Output Size	3393 x 1964				
🧭 Add aligned rasters to map canvas					
0% <u>C</u> lose <u>O</u> K					

Figure 13.12: Raster Alignment

# **Print Composer**

With the Print Composer you can create nice maps and atlasses that can be printed or saved as PDF-file, an image or an SVG-file. This is a powerful way to share geographical information produced with QGIS that can be included in reports or published.

# 14.1 Overview of the Print Composer

The Print Composer provides growing layout and printing capabilities. It allows you to add elements such as the QGIS map canvas, text labels, images, legends, scale bars, basic shapes, arrows, attribute tables and HTML frames. You can size, group, align, position and rotate each element and adjust their properties to create your layout. The layout can be printed or exported to image formats, PostScript, PDF or to SVG (export to SVG is not working properly with some recent Qt4 versions; you should try and check individually on your system). You can save the layout as a template and load it again in another session. Finally, generating several maps based on a template can be done through the atlas generator.

# 14.1.1 Sample Session

Before you start to work with the Print Composer, you need to load some raster or vector layers in the QGIS map canvas and adapt their properties to suit your own convenience. After everything is rendered and symbolized to your liking, click the New Print Composer icon in the toolbar or choose *File*  $\rightarrow$  *New Print Composer*. You will be prompted to choose a title for the new Composer.

To demonstrate how to create a map please follow the next instructions.

- 1. On the left side, select the Add new map toolbar button and draw a rectangle on the canvas holding down the left mouse button. Inside the drawn rectangle the QGIS map view to the canvas.
- 2. Select the add new scalebar toolbar button and click with the left mouse button on the Print Composer canvas. A scalebar will be added to the canvas.
- 3. Select the Add new legend toolbar button and draw a rectangle on the canvas holding down the left mouse button. Inside the drawn rectangle the legend will be drawn.
- 4. Select the Select/Move item icon to select the map on the canvas and move it a bit.
- 5. While the map item is still selected you can also change the size of the map item. Click while holding down the left mouse button, in a white little rectangle in one of the corners of the map item and drag it to a new location to change its size.
- 6. Click the *Item Properties* panel on the left down side and find the setting for the orientation. Change the value of the setting *Map orientation* to '15.00° '. You should see the orientation of the map item change.
- 7. Now, you can print or export your print composition to image formats, PDF or to SVG with the export tools in Composer menu.

8. Finally, you can save your print composition within the project file with the save Project button.

You can add multiple elements to the Composer. It is also possible to have more than one map view or legend or scale bar in the Print Composer canvas, on one or several pages. Each element has its own properties and, in the case of the map, its own extent. If you want to remove any elements from the Composer canvas you can do that with the Delete or the Backspace key.

# 14.1.2 The Composer Manager

The Composer Manager is the main window to manage print composers in the project. It helps you add new print

composer, duplicate an existing one, rename or delete it. To open the composer manager dialog, click on the  $\square$  <sup>Composer Manager</sup> button in the toolbar or choose *Composer*  $\rightarrow$  *Composer Manager*. It can also be reached from the main window of QGIS with *Project*  $\rightarrow$  *Composer Manager*.

😣 💿 Composer manager
alaska1 alaska2 - A4
▼ New from template
Empty composer 2 Add
Open template directory user default
Show Duplicate Remove Rename Close

Figure 14.1: The Print Composer Manager

The composer manager lists in its upper part all the available print composers in the project. The bottom part shows tools that help to:

- show the selected composer(s): you can open multiple print composers in one-click
- duplicate the selected composer (available only if one print composer is selected): it creates a new composer using the selected composer as template. You'll be prompted to choose a new title for the new composer
- rename the composer (also available only if one print composer is selected): You'll be prompted to choose a new title for the composer. Note that you can also rename the composer by double-clicking on its title in the upper part
- remove the composer: the selected print composer(s) will be deleted from the project.

it's also possible to create new print composers as With the Composer Manager, an from a saved template. QGIS empty composer or By default, will look for templates in user directory (~/.qgis2/composer\_templates) or application's one (ApplicationFolder/composer\_templates). QGIS will retrieve all the available templates and propose them in the combobox. The selected template will be used to create a new composer when clicking Add button. You can also save composer templates in another folder. Choosing *specific* in the template list offers the ability to select such template and use it to create a new print composer.

## 14.1.3 Menus, tools and panels of the print composer

Opening the Print Composer provides you with a blank canvas that represents the paper surface when using the print option. Initially you find buttons on the left beside the canvas to add map composer items: the current QGIS

map canvas, text labels, images, legends, scale bars, basic shapes, arrows, attribute tables and HTML frames. In this toolbar you also find toolbar buttons to navigate, zoom in on an area and pan the view on the composer and toolbar buttons to select a map composer item and to move the contents of the map item.

Figure\_composer\_overview shows the initial view of the Print Composer before any elements are added.

😣 🖨 🗊 Composer Edit View Layout Atlas Settings	
= 🔚   🕞 🖳 🔍 📁 🛃   🖶 🚔 🦓 🛵 🤝 🛷 = 🎵 🕫 .	🔁 🖸 🖻 🔒 🕂 ⊢- ⊨-
₩ 80 - 100 1150 1200 1250 1300 1300 100 100 100 100 100 100 100	· Items Command history
	Command history
	<empty></empty>
	Composition Item properties Atlas generation
	Composition
	▼ Page size
	Presets 🛛 🗛 (210x297 mm) 🛟 🕞
	Width 297,00
	Height 210,00
	Units mm
	Orientation Landscape 🛟 🚍
	★ Resize page to content
	Top margin (mm) 0,00
2	Left 0,00 🗘 Right 0,00
	Bottom 0,00
	Resize page
	Deer settings
87	▼ Page settings
	Number of pages
	Page background Change
x: 0 mm y: 5.75687 mm page: 1 47.3% 💌	

Figure 14.2: Print Composer

On the right beside the canvas you find two set of panels. The upper one holds the panels *Items* and *Command History* and the lower holds the panels *Composition*, *Item properties* and *Atlas generation*.

- The *Items* panel provides a list of all map composer items added to the canvas.
- The *Command history* panel displays a history of all changes applied to the Print Composer layout. With a mouse click, it is possible to undo and redo layout steps back and forth to a certain status.
- The *Composition* panel allows you to set paper size, orientation, the page background, number of pages and print quality for the output file in dpi. Furthermore, you can also activate the *Print as raster* checkbox. This means all items will be converted to raster before printing or saving as PostScript or PDF. In this panel, you can also customize settings for grid and smart guides.
- The *Item Properties* panel displays the properties for the selected item. Click the Select/Move item icon to select an item (e.g., legend, scale bar or label) on the canvas. Then click the *Item Properties* panel and customize the settings for the selected item (see *Composer Items* for detailed information on each item settings).

• The *Atlas generation* panel allows you to enable the generation of an atlas for the current Composer and gives access to its parameters (see *Generate an Atlas* for detailed information on atlas generation usage).

In the bottom part of the Print Composer window, you can find a status bar with mouse position, current page number, a combo box to set the zoom level, the number of selected items if applicable and, in the case of atlas generation, the number of features.

In the upper part of the Print composer window, you can find menus and other toolbars. All Print Composer tools are available in menus and as icons in a toolbar. See a list of tools in table\_composer\_tools.

The toolbars and the panels can be switched off and on using the right mouse button over any toolbar or through  $View \rightarrow Toolbars$  or  $View \rightarrow Panels$ .

Icon	Purpose	Icon	Purpose
	Save Project	8	New Composer
	Duplicate Composer	R.	Composer Manager
	Load from template		Save as template
	Print or export as PostScript		Export to an image format
*	Export print composition to SVG	≻ <mark>e</mark>	Export as PDF
•	Revert last change	0	Restore last change
	Zoom to full extent	1:1	Zoom to 100%
	Zoom in	Æ	Zoom out
2	Refresh View		
$Q_{\rm m}$	Pan	$\mathbf{p}$	Zoom to specific region
5	Select/Move item in print composition	\$.	Move content within an item
	Add new map from QGIS map canvas	-	Add image to print composition
Т	Add label to print composition	-	Add new legend to print composition
	Add scale bar to print composition	$\Delta$	Add basic shape to print composition
/0	Add arrow to print composition		Add attribute table to print composition
	Add an HTML frame	$\mathcal{V}_{a}$	Add nodes shape to print composition
R	Edit a nodes shape		
<b>_</b>	Group items of print composition		Ungroup items of print composition
	Lock Selected Items	2	Unlock All items
	Raise selected items		Lower selected items
-	Move selected items to top		Move selected items to bottom
	Align selected items left		Align selected items right
	Align selected items center		Align selected items center vertical
	Align selected items top		Align selected items bottom
	Preview Atlas	K	First Feature
•	Previous Feature	◆	Next Feature
	Last feature		Print Atlas
	Export Atlas as Image	P.	Atlas Settings

### Tools

Table Composer 1: Print Composer Tools

### **Composer Menu**

With the *Composer*  $\rightarrow$  *Save Project* action, you can save the project file directly from the print composer window. The *Composer* menu also provides actions to:

- Create a new and blank print composer with Rew Composer...
- Duplicate Composer... : Create a new print composer by duplicating the current one

- Open the Composer Manager...
- Print Composers... : Open an existing print composer

Once the layout is designed, with Save as template and Add items from template icons, you can save the current state of a Print Composer session as a . qpt template and load its item again in another session.

In the *Composer* menu, there are also powerful ways to share geographical information produced with QGIS that can be included in reports or published. These tools are Export as Image..., Export as PDF..., Export as SVG... and Print...

### **Settings Menu**

From *Settings*  $\rightarrow$  *Composer Options* you can set some options that will be used as default on any composer during your work.

- Compositions defaults let you specify the default font to use.
- With *Grid appearance*, you can set the grid style and its color. There are three types of grid: **Dots**, **Solid** lines and **Crosses**.
- Grid and guide defaults defines spacing, offset and tolerance of the grid.

### **Edit Menu**

#### Copy/Cut and Paste Items

The print composer includes actions to use the common Copy/Cut/Paste functionality for the items in the layout. As usual first you need to select the items using one of the options seen above; at this point the actions can be found in the *Edit* menu. When using the Paste action, the elements will be pasted according to the current mouse position. Using the *Edit*  $\rightarrow$  *Paste in Place* action or pressing Ctrl+Shift+V will paste the items into the current page, at the same position they were in their initial page. It ensures to copy/paste items at the same place, from page to page.

**Note:** HTML items can not be copied in this way. As a workaround, use the [Add Frame] button in the *Item Properties* panel.

### **View Menu**

#### **Navigation Tools**

To navigate in the canvas layout, the Print Composer provides some general tools:

- 🔎 Zoom In
- 🔎 Zoom Out
- Zoom Full
- 🔎 Zoom to 100%
- C Refresh view (if you find the view in an inconsistent state)
- Show Grid behind items.
- Snap Grid to snap items on the grid.

- *Show Guides* to help user to align items. These are red line that you can click in the rule (above or at the left side of the layout) and drag and drop to the desired location.
- Snap Guides: allows user to snap items to the guides,
- *Smart Guides*: uses other composer items as guides to dynamically snap to as user moves or reshapes an item.
- Clear Guides to remove all current guides.
- Show Bounding box around the items.
- *Show Rules* around the layout.
- *Show Pages* or set up pages to transparent. Often composer is used to create non-print layouts, e.g. for inclusion in presentations or other documents, and it's desirable to export the composition using a totally transparent background. It's sometimes referred to as "infinite canvas" in other editing packages.
- Toggle Full Screen makes the composer window to full screen.
- Hide Panels hides/shows the right panel
- Panels lists all panels available to hide/show them.
- *Toolbars* same as above for toolbars.

You can change the zoom level also using the mouse wheel or the combo box in the status bar. If you need to switch to pan mode while working in the Composer area, you can hold the Spacebar or the mouse wheel. With Ctrl+Spacebar, you can temporarily switch to Zoom In mode, and with Ctrl+Shift+Spacebar, to Zoom Out mode.

### **Hide and Show Panels**

To maximise the space available to interact with a composition you can use  $View \rightarrow \blacksquare$  Hide panels or press F10.

Note: It's also possible to switch to a full screen mode to have more space to interact by pressing F11 or using  $View \rightarrow \blacksquare Toggle full screen$ .

### **Composition Panel**

### Page size and settings

In the Composition panel, you can define the global settings of the current composition.

You can choose one of the *Presets* formats for your paper sheet, or enter your custom *width*, *height* and *units*. You can also choose the page *Orientation* to use.

Composition can be divided into several pages. For instance, a first page can show a map canvas, and a second page can show the attribute table associated with a layer, while a third one shows an HTML frame linking to your organization website. Set the *Number of pages* to the desired value. you can also custom the *Page Background* with the color or the symbol you want.

The Page size options apply to all the pages in the composition. However, you can modify the values using the data defined override options (see *Data Defined Override Buttons*).

A custom page size can also be set, using the *Resize page* tool. This creates an unique page composition, resizes the page to fit the current contents of the composition (with optional margins).

▼ Page size				
Presets	A3 (297x420 mm) 🗘 🕄			
Width	420,00			
Height	297,00			
Units	mm ÷			
Orientation	Landscape 🛟 🖶			
▼ Resize page to content Top margin (mm) 0,00 ÷				
Left 0,0 Bott	0			
Resize page				
Page settings				
Number of p	Number of pages 1			
Page background Change				
<ul> <li>Export settings</li> <li>Guides and Grid</li> <li>Variables</li> </ul>				

Figure 14.3: Composition settings in the Print Composer

### **Export settings**

You can define a resolution to use for all exported maps in *Export resolution*. This setting can, however, be overridden each time you are exporting a map. When checked,  $\mathbf{M}$  print as raster means all elements will be rasterized before printing or saving as PostScript or PDF.

While exporting to an image file format, you can choose to generate a world file by checking  $\Im$  Save world file and select a map item in  $\square$  Reference map. The world file is created beside the exported map, has the same name and contains information to georeference it easily.

<ul> <li>Export settings</li> </ul>		
Export resolution	300 dpi	*
Print as raster		
Save world file		
Reference map	Map 0	*

Figure 14.4: Export Settings in the Print Composer

#### Grid and guides

You can put some reference marks on your composition paper sheet to help you place some items. These marks can be:

• simple lines (called **Guides**) put at the position you want. To do that, ensure that *Show Rulers* and *Show Guides* in *View* menu are checked. Then, click and drag from within the ruler to the paper sheet. A vertical

or horizontal line is added to the paper and you can set its position following the coordinates displayed at the left bottom of the composer dialog.

• or regular Grid.

Whether grids or guides should be shown is set in *View* menu. There, you can also decide if they might be used to snap composer items. The *Grid and guides* section lets you customize grid settings like *Grid spacing*, *Grid offset* and *Snap tolerance* to your need. The tolerance is the maximum distance below which an item is snapped to a grid or a guide.

Grid spacing	10,00 mm	*	
Grid offset	x: 0,00 mm	*	
and onset	y: 0,00 mm	*	
Snap tolerance	10 px	*	

Figure 14.5: Snapping to grids in the Print Composer

In the *Options*  $\rightarrow$  *Composer* menu in QGIS main canvas, you can also set the spacing, offset and snap tolerance of the grid as much as its style and color. These options are applied by default to any new print composer.

#### Variables

The *Variables* lists all the variables available at the composition's level (which includes all global and project's variables).

It also allows the user to manage composition-level variables. Click the 🕀 button to add a new custom

composition-level variable. Likewise, select a custom composition-level variable from the list and click the = button to remove it.

More information on variables usage in the General Tools Variables section.

Va	riable	Value	
▶	Global		
▶	Project		
▽	Composition		
	layout_dpi	300	
	layout_numpages	1	
	layout_pageheight	210	
	layout_pagewidth	297	

Figure 14.6: Variables editor in the Print Composer

#### **Command History Panel: Revert and Restore actions**

During the layout process, it is possible to revert and restore changes. This can be done with the revert and restore tools:

Revert last change
Restore last change

This can also be done by mouse click within the *Command history* panel (see figure\_composer). The History panel lists the last actions done within the composer. Just select the point you want to revert to and once you do new action all the actions done after the selected one will be removed.

Command history	×
Scalebar segment size	Ê
Item deleted	
Change item position	0
Change item position	Ξ.
Map added	
Item z-order changed	
Change item position	
Man scale changed	

Figure 14.7: Command history in the Print Composer

### **Items Panel**

The *Items* panel offers some options to manage selection and visibility of items. All the items added to the print composer canvas are shown in a list and selecting an item makes the corresponding row selected in the list as well as selecting a row does select the corresponding item in the print composer canvas. This is thus a handy way to select an item placed behind another one. Note that a selected row is shown as bold.

For any selected item, you can :

- <sup>(\*)</sup> set it visible or not,
- 📙 lock or unlock its position,
- order its Z position. You can move up and down each item in the list with a click and drag. The upper item in the list will be brought to the foreground in the print composer canvas. By default, a newly created item is placed in the foreground.
- change the name by double-clicking the text.

Once you have found the correct position for an item, you can lock it by ticking the box in item column. Locked items are **not** selectable on the canvas. Locked items can be unlocked by selecting the item in the *Items* panel and unchecking the tickbox or you can use the icons on the toolbar.

# 14.2 Composer Items

# 14.2.1 Composer Items Common Options

Composer items have a set of common properties you will find at the bottom of the *Item Properties* panel: Position and size, Rotation, Frame, Background, Item ID, Variables and Rendering (See figure\_composer\_common).

- The *Position and size* dialog lets you define the size and position of the frame which contains the item. You can also choose which *Reference point* will be set at the **X** and **Y** coordinates previously defined.
- The *Rotation* sets the rotation of the element (in degrees).
- The *Frame* shows or hides the frame around the item. Click on the [Color] and [Thickness] buttons to adjust those properties.
- Use the *Background color* menu for setting a background color. Click on the [Color...] button to display a dialog where you can pick a color or choose from a custom setting. Transparency can be adjusted through atlering the alpha field settings.

<b>v</b> Position	n and size
Page (	1
x [	93,809 mm 🗘 🖶
Y [	224,302 mm 🗘 🕄
Width	265,600 mm 🗘 🖶
Height	12,000 mm 🗘 🖶
Referenc	Image: See point       Image: See point         Image: See point       Image: See point         Image: See point       Image: See point
🔻 Rotatio	n
Rotation	0,00 °
🔻 🗹 Fran	me
Frame co	olor
Thicknes	s 0,30 mm
Join style	e 🗼 Miter 🛟
🔻 🗹 Bac	kground
	und color
🔻 Item ID	
Id	
Renderi	ing
Variable	es

Figure 14.8: Common Item Properties Dialogs

- Use the *Item ID* to create a relationship to other Print Composer items. This is used with QGIS server and other potential web clients. You can set an ID on an item (for example, a map or a label), and then the web client can send data to set a property (e.g., label text) for that specific item. The GetProjectSettings command will list the items and IDs which are available in a layout.
- *Rendering* mode helps you set whether and how the item can be displayed.

#### Note:

- If you checked *Use live-updating color chooser dialogs* in the QGIS general options, the color button will update as soon as you choose a new color from **Color Dialog** windows. If not, you need to close the **Color Dialog**.
- The Data defined override icon next to a field means that you can associate the field with data in the map item or use expressions. These are particularly helpful with atlas generation (See *Data Defined Override Buttons*).

#### **Rendering mode**

QGIS now allows advanced rendering for Composer items just like vector and raster layers.

<ul> <li>Rendering</li> </ul>				
Blending mode	Lighten		*	e,
Transparency		0	*	¢,
Exclude iten	n from exports			¢,

Figure 14.9: Rendering mode

- *Blending mode*: With this tool you can achieve effects which would otherwise only be achieved using graphic rendering software. The pixels of your overlaying and underlaying items can be mixed according to the mode set (see *Blending Modes* for description of each effect).
- *Transparency* : You can make the underlying item in the Composer visible with this tool. Use the slider to adapt the visibility of your item to your needs. You can also make a precise definition of the percentage of visibility in the menu beside the slider.
- *Exclude item from exports*: You can decide to make an item invisible in all exports. After activating this checkbox, the item will not be included in export to PDF, print etc..

#### Size and position

Each item inside the Composer can be moved and resized to create a perfect layout.For both operations the first

step is to activate the select/Move item tool and to click on the item; you can then move it using the mouse while holding the left button. If you need to constrain the movements to the horizontal or the vertical axis, just hold the Shift button on the keyboard while moving the mouse. If you need better precision, you can move a selected item using the Arrow keys on the keyboard; if the movement is too slow, you can speed up it by holding Shift.

A selected item will show squares on its boundaries; moving one of them with the mouse, will resize the item in the corresponding direction. While resizing, holding Shift will maintain the aspect ratio. Holding Alt will resize from the item center.

The correct position for an item can be obtained using the grid snapping or smart guides. Guides are set by clicking and dragging within the ruler area. To move a guide, click on the ruler, level with the guide and drag it to a new position. To delete a guide move it off the canvas. If you need to disable the snap on the fly, hold Ctrl while moving the mouse.

You can choose multiple items with the Shift button and click on all the items you need. You can then resize/move this group like a single item.

Once you have found the correct position for an item, you can lock it by using the items on the toolbar or ticking the box next to the item in the *Items* panel. Locked items are **not** selectable on the canvas.

Locked items can be unlocked by selecting the item in the *Items* panel and unchecking the tickbox or you can use the icons on the toolbar.

To unselect an item, just click on it holding the Shift button.

Inside the *Edit* menu, you can find actions to select all the items, to clear all selections or to invert the current selection.

### Alignment

Raising or lowering the visual hierarchy for elements are inside the Raise selected items pull-down menu. Choose an element on the Print Composer canvas and select the matching functionality to raise or lower the selected element compared to the other elements. This order is shown in the *Items* panel. You can also raise or lower objects in the *Items* panel by clicking and dragging an object's label in this list.

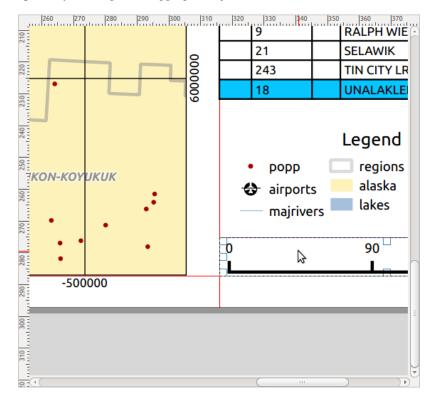


Figure 14.10: Alignment helper lines in the Print Composer

There are several alignment options available within the Align selected items pull-down menu (see figure\_composer\_common\_align). To use an alignment function, you first select the elements then click on the matching alignment icon. All selected elements will then be aligned to their common bounding box. When moving items on the Composer canvas, alignment helper lines appear when borders, centers or corners are aligned.

#### Variables

The *Variables* lists all the variables available at the composer item's level (which includes all global, project and composition's variables). Map items also include Map settings variables that provide easy access to values like the map's scale, extent, and so on.

In *Variables*, it's also possible to manage item-level variables. Click the <sup>th</sup> button to add a new custom variable. Likewise, select any custom item-level variable from the list and click the <sup>th</sup> button to remove it. More information on variables usage in the General Tools *Variables* section.

# 14.2.2 The Map Item

Click on the Lag Add new map toolbar button in the Print Composer toolbar to add the QGIS map canvas. Now, drag a rectangle onto the Composer canvas with the left mouse button to add the map. To display the current map, you can choose between three different modes in the map *Item Properties* panel:

- Rectangle is the default setting. It only displays an empty box with a message 'Map will be printed here'.
- Cache renders the map in the current screen resolution. If you zoom the Composer window in or out, the map is not rendered again but the image will be scaled.
- **Render** means that if you zoom the Composer window in or out, the map will be rendered again, but for space reasons, only up to a maximum resolution.

Cache is the default preview mode for newly added Print Composer maps.

You can resize the map item by clicking on the Select/Move item button, selecting the element, and dragging one of the blue handles in the corner of the map. This button also helps to move the map to another place. Select the item and while holding the left mouse button, move to the new place and release the mouse button. After you have found the right place for an item, you can lock the item position within the Print Composer canvas. Select

the map item and use the toolbar  $\square$  Lock Selected Items or the *Items* panel to Lock the item. A locked item can only be selected using the *Items* panel. Once selected you can use the *Items* panel to unlock individual items. The

<sup>O</sup> Unlock All Items icon will unlock all locked composer items. With the map selected, you can now adapt more properties in the map *Item Properties* panel.

To move layers within the map element, select the map element, click the Move item content icon and move the layers within the map item frame with the left mouse button.

### **Main properties**

The *Main properties* dialog of the map *Item Properties* panel provides the following functionalities (see figure\_composer\_map):

- The **Preview** drop-down menu allows you to select one of the preview modes 'Rectangle', 'Cache' and 'Render', as described above. If you change the view on the QGIS map canvas by changing vector or raster properties, you can update the Print Composer view by selecting the map element and clicking the **[Update preview]** button.
- The field *Scale* 1,00  $\bigcirc$  manually sets the map item scale.
- The field *Map rotation* 1,00 allows you to rotate the map element content clockwise in degrees. The rotation of the map canvas can be imitated here.
- *Draw map canvas items* lets you show annotations that may be placed on the map canvas in the main QGIS window.

#### Layers

The Layers dialog of the map item panel provides the following functionality (see figure\_composer\_map\_layers):

Item properties	×
Map 0	
▼ Main properties	
Cache 🗘 Update preview	
Scale 25000	
Map rotation 0,00 °	
🗹 Draw map canvas items	
Layers	
▶ Extents	
Controlled by atlas	
▶ Grids	
Overviews	
Position and size	
Rotation	
🕨 📝 Frame	
🕨 📝 Background	
▶ Item ID	
Rendering	
Variables	

Figure 14.11: Map Item Properties Panel



Figure 14.12: Map Layers Dialog

- If you want to keep the map item constantly updated with a visibility preset, use the *Follow visibility preset* and set the preset you want. Any changes applied to the preset in QGIS's main window (using the replace preset) will also show in the map item. In this case, the *Lock styles for layers* option will be disabled because *Follow visibility preset* also updates the style (symbology, label, diagram) of the visibility preset layers.
- To lock the layers shown on a map item to the current map canvas check *Lock layers*. After this option is enabled, any changes on the layers visibility in the QGIS's main window won't affect the Composer's map item. Nevertheless, style and labels of locked layers are still refreshed according to QGIS's main window. You can prevent this by using *Lock styles for layers*.

Using the solution, you can lock the map item's layers to one of the visibility presets you have prepared in QGIS (see *Painel das Camadas* to find out how to create visibility presets). Clicking the solution will show the list of all the preset views. Select the preset you want to display. The map canvas will lock the

preset layers automatically by enabling the Market Lock layers. You can release the preset by unchecking the

*Lock layers* and press the <sup>Solution</sup> button in the map composer's *Navigation* toolbar.

Note that, unlike the *Follow visibility preset*, using the *Lock layers* option enabled and set to a preset, the map item layers won't be updated if the preset is changed (using the replace preset option) in QGIS's main window.

Locked layers in the map can also be *data-defined*, using the  $\textcircled{\blacksquare}$  icon beside the option. When used, this overrides the selection set in the drop-down list. You need to pass a list of layers separated by | character. The following example locks the map item to use only layers layer 1 and layer 2:

concat ('layer 1', '|', 'layer 2')

#### **Extents**

The *Extents* dialog of the map item panel provides the following functionalities (see figure\_composer\_map\_extents):

<ul> <li>Extent</li> </ul>	s	
X min	-1692345.186	¢,
Y min	2147609.881	e,
X max	1461497.814	¢,
Y max	4731077.020	¢,
	Set to map canvas extent	
	View extent in map canvas	

Figure 14.13: Map Extents Dialog

The **Map extents** area allows you to specify the map extent using X and Y min/max values and by clicking the **[Set to map canvas extent]** button. This button sets the map extent of the composer map item to the extent of the current map view in the main QGIS application. The button **[View extent in map canvas]** does exactly the opposite; it updates the extent of the map view in the QGIS application to the extent of the composer map item.

If you change the view on the QGIS map canvas by changing vector or raster properties, you can update the Print Composer view by selecting the map element in the Print Composer and clicking the [Update preview] button in the map *Item Properties* panel (see figure\_composer\_map).

#### Grids

The Grids dialog of the map Item Properties panel provides the possibility to add several grids to a map item.

- With the 🖶 and 📼 buttons you can add or remove a selected grid.
- With the  $\triangle$  and  $\bigtriangledown$  buttons you can move a grid in the list and set the drawing priority.

When you double-click the added grid you can give it another name.

•	Grids
	Grid 1
	Draw "Grid 1" grid

Figure 14.14: Map Grids Dialog

After you have added a grid, you can activate the checkbox M *Draw grid* to overlay a grid onto the map element. Expand this option to provide a lot of configuration options, see Figure\_composer\_map\_grid\_draw.

🔻 🗹 Draw "Gri	d 1" grid		
Grid type	Solid		*
CRS	change		
Interval units	Map unit		*
Interval	X 500000.0000000000	$\otimes$	•
	Y 500000.0000000000	$\otimes$	•
Offset	X 0.0000000000		*
	Y 0.0000000000		×
Line style	— change		
Blend mode	Normal		-
Grid frame			
🕨 🗹 Draw c	oordinates		

Figure 14.15: Draw Grid Dialog

As grid type, you can specify to use a 'Solid', 'Cross', 'Markers' or 'Frame and annotations only'. 'Frame and annotations only' is especially useful when working with rotated maps or reprojected grids. In the divisions section of the Grid Frame Dialog mentioned below you then have a corresponding setting. Symbology of the grid and its rendering mode can be chosen. See *Rendering mode*. Furthermore, you can define an interval in the X and Y directions, an X and Y offset, and the width used for the cross or line grid type.

- There are different options to style the frame that holds the map. Following options are available: No Frame, Zebra, Interior ticks, Exterior ticks, Interior and Exterior ticks and Lineborder.
- With 'Latitude/Y only' and 'Longitude/X only' setting in the divisions section you have the possibility to prevent a mix of latitude/y and longitude/x coordinates showing on a side when working with rotated maps or reprojected grids.
- Advanced rendering mode is also available for grids.
- The *Draw coordinates* checkbox allows you to add coordinates to the map frame. You can choose the annotation numeric format, the options range from decimal to degrees, minute and seconds, with or without suffix, aligned or not and a custom format using the expression dialog. You can choose which annotation

<ul> <li>Grid frame</li> </ul>	
Frame style	No frame 📫
Frame size	2.00 mm 📫
Frame line thickness	0.50 r 📫 🔽
Frame fill colors	
Left divisions	All ‡
Right divisions	All ‡
Top divisions	All ‡
Bottom divisions	All ‡
📝 Left side	📝 Right side
📝 Top side	📝 Bottom side

Figure 14.16: Grid Frame Dialog

to show. The options are: show all, latitude only, longitude only, or disable(none). This is useful when the map is rotated. The annotation can be drawn inside or outside the map frame. The annotation direction can be defined as horizontal, vertical ascending or vertical descending. Finally, you can define the annotation font, the annotation font color, the annotation distance from the map frame and the precision of the drawn coordinates.

### **Overviews**

The Overviews dialog of the map Item Properties panel provides the following functionalities:

You can choose to create an overview map, which shows the extents of the other map(s) that are available in the composer. First you need to create the map(s) you want to include in the overview map and the map you want to use as the overview map, just like a normal map.

Then expand *Overviews* option and press the green plus icon-button to add an overview. Initially this overview is named 'Overview 1' (see Figure\_composer\_map\_overview). You can change the name when you double-click on the overview item in the list named 'Overview 1' and change it to another name.

- With the plus and minus button you can add or remove an overview.
- With the up and down button you can move an overview in the list and set the drawing priority.

When you select the overview item in the list you can customize it.

- The *Draw "<name\_overview>" overview* needs to be activated to draw the extent of selected map frame.
- The *Map frame* combo list can be used to select the map item whose extents will be drawn on the present map item.
- The Frame Style allows you to change the style of the overview frame.
- The *Blending mode* allows you to set different transparency blend modes.
- The *Invert overview* creates a mask around the extents when activated: the referenced map extents are shown clearly, whereas everything else is blended with the frame color.
- The *Center on overview* puts the extent of the overview frame in the center of the overview map. You can only activate one overview item to center, when you have added several overviews.

🔻 🗹 Draw co	ordinates		
Format	Decimal		*
Left	Show all		*
	Outside frame		*
	Vertical ascending		*
Right	Show all		*
	Outside frame		*
	Vertical ascending		+
Тор	Show all		*
	Outside frame		*
	Horizontal		*
Bottom	Show all		+
	Outside frame		*
	Horizontal		*
Font	Font		
Font color			
Distance to map frame	1.00 mm	⊗	•
Coordinate precision	0		•

Figure 14.17: Grid Draw Coordinates dialog

<ul> <li>Overvi</li> </ul>	ews				
¢	Þ		-	<b>_</b>	⋜
Overv	iew 1				
▼ 🗹	Draw "Over	view 1" ove	erview		
Map	frame	Map 0			*
Fran	ne style		C	hange	
Bler	nding mode	Multiply			*
	Invert overvi	ew			
	Center on ov	verview			

Figure 14.18: Map Overviews Dialog

## 14.2.3 The Label Item

To add a label, click the Add label icon, place the element with the left mouse button on the Print Composer canvas and position and customize its appearance in the label *Item Properties* panel.

The *Item Properties* panel of a label item provides the following functionality for the label item (see Figure\_composer\_label):

<ul> <li>Main properties</li> </ul>	
West Alaska Nome Region	
Render as HTML	
Insert an expression	
▼ Appearance	
Font	
Font color	
Horizontal margin 5.00 mm @	1
Vertical margin -2.00 mm	1
Horizontal alignment	
🔿 Left 🖲 Center 🔿 Right	
Vertical alignment	
🔿 Top 🖲 Middle 🔿 Bottom	

Figure 14.19: Label Item Properties Panel

### **Main properties**

- The main properties dialog is where the text (HTML or not) or the expression needed to fill the label is added to the Composer canvas.
- Labels can be interpreted as HTML code: check *Render as HTML*. You can now insert a URL, a clickable image that links to a web page or something more complex.
- You can also insert an expression. Click on **[Insert an expression]** to open a new dialog. Build an expression by clicking the functions available in the left side of the panel. Two special categories can be useful, particularly associated with the atlas functionality: **geometry** and **records** functions. At the bottom, a preview of the expression is shown.

#### Appearance

- Define *Font* by clicking on the [**Font...**] button or a *Font color* selecting a color using the color selection tool.
- You can specify different horizontal and vertical margins in mm. This is the margin from the edge of the composer item. The label can be positioned outside the bounds of the label e.g. to align label items with other items. In this case you have to use negative values for the margin.
- Using the *Alignment* is another way to position your label. Note that when e.g. using the *Horizontal alignment* in *Center* Position the *Horizontal margin* feature is disabled.

## 14.2.4 The Legend Item

To add a map legend, click the discrete the appearance in the legend *Item Properties* panel.

The *Item properties* panel of a legend item provides the following functionalities (see figure\_composer\_legend):

Legend
Main properties
Legend items
Fonts
▶ Columns
▶ Symbol
WMS LegendGraphic
▶ Spacing
Position and size
Rotation
Frame
🕨 🗹 Background
▶ Item ID
Rendering
Variables

Figure 14.20: Legend Item Properties Panel

#### **Main properties**

The *Main properties* dialog of the legend *Item Properties* panel provides the following functionalities (see figure\_composer\_legend\_ppt):

<ul> <li>Main properties</li> </ul>		
Title	Legend	
Title alignment	Left	* *
Мар	Map 0	÷
Wrap text on		
👿 Resize to fit	contents	

Figure 14.21: Legend Main properties Dialog

In Main properties you can:

- change the title of the legend;
- set the title alignment to Left, Center or Right;
- choose which *Map* item the current legend will refer to in the select list;
- wrap the text of the legend title on a given character;
- use *Resize to fit contents* to control whether or not a legend should be automatically resized to fit its contents. If unchecked, then the legend will never resize and instead just stick to whatever size the user has set. Any content which doesn't fit the size is cropped out.

#### Legend items

The *Legend items* dialog of the legend *Item Properties* panel provides the following functionalities (see figure\_composer\_legend\_items):

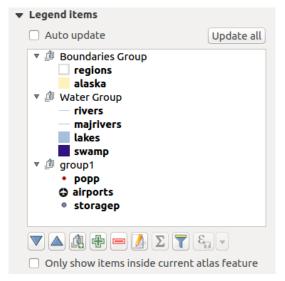


Figure 14.22: Legend Items Dialog

- The legend will be updated automatically if *Auto-update* is checked. When *Auto-update* is unchecked this will give you more control over the legend items. The icons below the legend items list will be activated.
- The legend items window lists all legend items and allows you to change item order, group layers, remove and restore items in the list, edit layer names and add a filter.
  - The item order can be changed using the and vote buttons or with 'drag-and-drop' functionality.
     The order can not be changed for WMS legend graphics.
  - Use the 🗳 button to add a legend group.
  - Use the 🔁 button to add layers and 📟 button to remove groups, layers or symbol classes.
  - The *button* is used to edit the layer, group name or title. First you need to select the legend item.
     Double-clicking the item also opens the text box to rename it.
  - The  $\sum$  button adds a feature count for each class of vector layer.
  - With the Filter legend by map content button, only the legend items visible in the map will be listed in the legend. This tool remains available when Auto-update is active.
  - The Filter legend by expression helps you filter which of the legend items of a layer will be displayed, i.e. using a layer that has different legend items (e.g., from a rule-based or categorized symbology), you can specify a boolean expression to remove from the legend tree, styles that have no feature satisfying a condition. Note that the features are nevertheless kept and shown in the composer map item.

While the default behavior of the legend item is to mimic the *Layers panel* tree, displaying the same groups, layers and classes of symbology, right-click any item offers you options to hide layer's name or raise it as a group or subgroup. In case you have made some changes to a layer, you can revert them by choosing *Reset to defaults* from the contextual menu.

After changing the symbology in the QGIS main window, you can click on **[Update All]** to adapt the changes in the legend element of the Print Composer.

• While generating an atlas with polygon features, you can filter out legend items that lie outside the current atlas feature. To do that, check the *Only show items inside current atlas feature* option.

### Fonts, Columns, Symbol

The *Fonts*, *Columns* and *Symbol* dialogs of the legend *Item Properties* panel provide the following functionalities (see figure\_composer\_legend\_fonts):

▼ Fonts
Title font
Subgroup font
Group font
Item font
Font color
▼ Columns
Count 3
🧭 Equal column widths
🥑 Split layers
▼ Symbol
Symbol width 9,00 mm
Symbol height 5,00 mm
🔻 👿 Draw border for raster symbols
Border color
Thickness Hairline

Figure 14.23: Legend Fonts, Columns and Symbol Dialogs

- You can change the font of the legend title, group, subgroup and item (layer) in the legend item. Click on a category button to open a **Select font** dialog.
- You provide the labels with a **Color** using the advanced color picker, however the selected color will be given to all font items in the legend..
- Legend items can be arranged over several columns. Set the number of columns in the *Count* 1.00 I field.

– *Equal column widths* sets how legend columns should be adjusted.

- The Split layers option allows a categorized or a graduated layer legend to be divided between columns.
- You can also change the width and height of the legend symbol, set a color and a thickness in case of raster layer symbol.

### WMS LegendGraphic and Spacing

The *WMS LegendGraphic* and *Spacing* dialogs of the legend *Item Properties* panel provide the following functionalities (see figure\_composer\_legend\_wms):

When you have added a WMS layer and you insert a legend composer item, a request will be sent to the WMS server to provide a WMS legend. This Legend will only be shown if the WMS server provides the GetLegend-Graphic capability. The WMS legend content will be provided as a raster image.

▼ WMS LegendGraphic				
Legend width	50.00 mm			
Legend height	25.00 mm	*		
▼ Spacing				
Title space	2.00 mm	•		
Group Space	2.00 mm	*		
Subgroup space	2.00 mm	•		
Symbol space	2.00 mm	•		
Icon label space	2.00 mm	•		
Box space	2.00 mm	•		
Column space	4.00 mm	*		

Figure 14.24: WMS LegendGraphic and Spacing Dialogs

*WMS LegendGraphic* is used to be able to adjust the *Legend width* and the *Legend height* of the WMS legend raster image.

Spacing around title, group, subgroup, symbol, icon label, box space or column space can be customized through this dialog.

### 14.2.5 The Scale Bar Item

To add a scale bar, click the <sup>Add new scalebar</sup> icon, place the element with the left mouse button on the Print Composer canvas and position and customize the appearance in the scale bar *Item Properties* panel.

The *Item properties* of a scale bar item tab provides the following functionalities (see figure\_composer\_scalebar):

Scalebar
Main properties
▶ Units
Segments
▶ Display
Fonts and colors
Position and size
Rotation
Frame
🕨 🗹 Background
▶ Item ID
Rendering
Variables

Figure 14.25: Scale Bar Item Properties Panel

#### **Main properties**

The *Main properties* dialog of the scale bar *Item Properties* panel provides the following functionalities (see figure\_composer\_scalebar\_ppt):

✓ Main properties				
Мар	Map 0	*		
Style	Line Ticks Up	*		

Figure 14.26: Scale Bar Main properties Dialog

- First, choose the map the scale bar will be attached to.
- Then, choose the style of the scale bar. Six styles are available:
  - Single box and Double box styles, which contain one or two lines of boxes alternating colors.
  - Middle, Up or Down line ticks.
  - Numeric, where the scale ratio is printed (i.e., 1:50000).

#### **Units and Segments**

The *Units* and *Segments* dialogs of the scale bar *Item Properties* panel provide the following functionalities (see figure\_composer\_scalebar\_units):

▼ Units					
Scalebar units	Meters	Meters			
Label unit multiplier	1000,000000		•		
Label for units	Label for units km				
▼ Segments					
Segments	left 2	⊠	-		
	right 4	⊠	•		
Fixed width	250000,00000		•		
<ul> <li>Fit segment width</li> </ul>	min 50 mm		*		
	max 150 mm		*		
Height	3 mm		•		

Figure 14.27: Scale Bar Units and Segments Dialogs

In these two dialogs, you can set how the scale bar will be represented.

- Select the units you want to use with *Scalebar units*. There are four possible choices: **Map Units**, the default one and **Meters**, **Feet** or **Nautical Miles** which may force unit conversions.
- The *Label unit multiplier* specifies how many scalebar units per labeled unit. Eg, if your scalebar units are set to "meters", a multiplier of 1000 will result in the scale bar labels in "kilometers".
- The *Label for units* field defines the text used to describe the units of the scale bar, eg "m" or "km". This should be matched to reflect the multiplier above.
- You can define how many Segments will be drawn on the left and on the right side of the scale bar.

- You can set how long each segment will be (*fixed width*), or limit the scale bar size in mm with *Fit segment width* option. In the latter case, each time the map scale changes, the scale bar is resized (and its label updated) to fit the range set.
- *Height* is used to define the height of the bar.

### Display

The *Display* dialog of the scale bar *Item Properties* panel provides the following functionalities (see figure\_composer\_scalebar\_display):

<ul> <li>Display</li> </ul>		
Box margin	1.00 mm	* *
Labels margin	3.00 mm	*
Line width	1.00 mm	* *
Join style	A Miter	 ▼
Cap style	Square	* *
Alignment	Left	* *

Figure 14.28: Scale Bar Display

You can define how the scale bar will be displayed in its frame.

- Box margin : space between text and frame borders
- Labels margin : space between text and scale bar drawing
- Line width : line width of the scale bar drawing
- *Join style* : Corners at the end of scalebar in style Bevel, Rounded or Square (only available for Scale bar style Single Box & Double Box)
- *Cap style* : End of all lines in style Square, Round or Flat (only available for Scale bar style Line Ticks Up, Down and Middle)
- Alignment : Puts text on the left, middle or right side of the frame (works only for Scale bar style Numeric)

### Fonts and colors

The *Fonts and colors* dialog of the scale bar *Item Properties* panel provides the following functionalities (see figure\_composer\_scalebar\_fonts):

•	Fonts and colors	
		Font
	Font color	
	Fill color	
	Secondary fill color	<b></b>
	Stroke color	<b>•</b>

Figure 14.29: Scale Bar Fonts and colors Dialogs

You can define the fonts and colors used for the scale bar.

- Use the [Font] button to set the font of scale bar label
- Font color: set the font color
- Fill color: set the first fill color
- Secondary fill color: set the second fill color
- Stroke color: set the color of the lines of the Scale Bar

Fill colors are only used for scale box styles Single Box and Double Box. To select a color you can use the list option using the dropdown arrow to open a simple color selection option or the more advanced color selection option, that is started when you click in the colored box in the dialog.

## 14.2.6 The Attribute Table Item

It is possible to add parts of a vector attribute table to the Print Composer canvas: Click the Add attribute table icon, click and drag with the left mouse button on the Print Composer canvas to place and size the item. You can better position and customize its appearance in the *Item Properties* panel.

The Item properties panel of an attribute table provides the following functionalities (see figure\_composer\_table):

Attribute table
Main properties
Feature filtering
Appearance
🕨 🗹 Show grid
Fonts and text styling
▶ Frames
Position and size
Rotation
Frame
Background
▶ Item ID
Rendering
Variables

Figure 14.30: Attribute table Item Properties Panel

#### **Main properties**

The *Main properties* dialog of the attribute table provides the following functionalities (see figure\_composer\_table\_ppt):

- For Source you can normally select only Layer features.
- With Layer you can choose from the vector layers loaded in the project.
- In case you activated the Generate an atlas option in the Atlas generation panel, there are two additional *Source* possible:
  - Current atlas feature (see figure\_composer\_table\_atlas): you won't see any option to choose the layer, and the table item will only show a row with the attributes from the current feature of the atlas coverage layer.

🔻 Main p	roperties	
Source	÷	
Layer	° airports	* *
	Refresh table data	
	Attributes	

Figure 14.31: Attribute table Main properties Dialog

- and Relation children (see figure\_composer\_table\_relation): an option with the relation names will show up. This feature can only be used if you have defined a relation using your atlas coverage layer as parent, and the table will show the children rows of the atlas coverage layer's current feature (for further information about the atlas generation, see *Generate an Atlas*).
- The button [**Refresh table data**] can be used to refresh the table when the actual contents of the table has changed.

Current atlas feature	*		
Refresh table data			
ttributes			
	esh table data		

Figure 14.32: Attribute table Main properties for 'Current atlas feature'

<ul> <li>Main properties</li> </ul>				
Source	Relation children	*		
Relation	airports_by_region	*		
Refresh	Refresh table data			
Attri	butes			

Figure 14.33: Attribute table Main properties for 'Relation children'

• The button [Attributes...] starts the *Select attributes* menu, see figure\_composer\_table\_select, that can be used to change the visible contents of the table. After making changes use the [OK] button to apply changes to the table. The upper part of the window shows the list of the attributes to display and the lower part helps to set the way the data is sorted.

In the Columns section you can:

- Remove an attribute, just select an attribute row by clicking anywhere in the row and press the minus button to remove the selected attribute.
- Add a new attribute use the plus button. At the end a new empty row appears and you can select empty cell of the column *Attribute*. You can select a field attribute from the list or you can select to build a new attribute using a regular expression (<sup>2</sup> button). Of course you can modify every already existing

attribute by means of a regular expression.

- Use the up and down arrows to change the order of the attributes in the table.
- Select a cell in the Headings column and, to change the heading, just type in a new name.
- set a precise Alignment (mixing vertical and horizontal alignment options) for each column.
- Select a cell in the Width column and change it from Automatic to a width in mm, just type a number. When you want to change it back to Automatic, use the cross.

🛞 💿 Select attributes								
Columns								
		Attribu	te	Heading	Alignment	Width		
	0	123 ID	3	ID	Middle left	4.00 mm		
	1	fk_regio	n	Region	Middle left	Automatic		
	2	ELEV    '	m'	Elevation	Middle left	Automatic		
				÷ =	Reset			
So	rti	ng						
	ID \$ Ascending \$ 伊					ng 🛟 🕂		
	Attribute			ribute	Sor	t Order		
	0	0 NAME			Ascending			
	<u>C</u> ancel <u>O</u> K							

Figure 14.34: Attribute table Select attributes Dialog

- The [Reset] button can always be used to restore it to the original attribute settings.

In the Sorting section you can:

- Add an attribute to sort the table with. Select an attribute and set the sorting order to 'Ascending' or 'Descending' and press the plus button. A new line is added to the sort order list.
- select a row in the list and use the up and down button to change the sort priority on attribute level. Selecting a cell in the Sort Order column helps you change the sorting order of the attribute field.
- use the minus button to remove an attribute from the sort order list.

#### **Feature filtering**

The *Feature filtering* dialog of the attribute table provides the following functionalities (see figure\_composer\_table\_filter):

▼ Feature filtering					
Maximum rows	30	•			
Remove dup	Remove duplicate rows from table				
🧭 Show only features visible within a map					
Composer map	Map 1	*			
Show only features intersecting atlas feature					
👿 Filter with	"USE" = 'Military'	3			

Figure 14.35: Attribute table Feature filtering Dialog

You can:

- Define the Maximum rows to be displayed.
- Activate Memove duplicate rows from table to show unique records only.

- Activate Show only visible features within a map and select the corresponding Composer map to display the attributes of features only visible on selected map.
- Activate Show only features intersecting Atlas feature is only available when Generate an atlas is activated. When activated it will show a table with only the features which intersect the current atlas feature.
- Activate *Filter with* and provide a filter by typing in the input line or insert a regular expression using

the given  $\varepsilon$  expression button. A few examples of filtering statements you can use when you have loaded the airports layer from the Sample dataset:

- ELEV > 500
- NAME = 'ANIAK'
- NAME NOT LIKE 'AN%'
- regexp\_match( attribute( \$currentfeature, 'USE' ) , '[i]')

The last regular expression will include only the airports that have a letter 'i' in the attribute field 'USE'.

#### Appearance

The *Appearance* dialog of the attribute table provides the following functionalities (see figure\_composer\_table\_appearance):

<ul> <li>Appearance</li> </ul>			
Show empty rows			
Cell margins	1,00 mm 🗘		
Display header	On first frame 🛟		
Empty tables	Draw headers only ‡		
Message to display			
Background color			
	Advanced customisation		
Wrap text on			
Oversized text	Wrap text ‡		

Figure 14.36: Attribute table appearance Dialog

- Click Show empty rows to fill the attribute table with empty cells. This option can also be used to provide additional empty cells when you have a result to show!
- With *Cell margins* you can define the margin around text in each cell of the table.
- With *Display header* you can select from a list one of 'On first frame', 'On all frames' default option, or 'No header'.
- The option *Empty table* controls what will be displayed when the result selection is empty.
  - Draw headers only, will only draw the header except if you have chosen 'No header' for *Display* header.
  - Hide entire table, will only draw the background of the table. You can activate *Mon't draw* background if frame is empty in Frames to completely hide the table.
  - Show set message, will draw the header and adds a cell spanning all columns and display a message like 'No result' that can be provided in the option *Message to display*

- The option *Message to display* is only activated when you have selected **Show set message** for *Empty table*. The message provided will be shown in the table in the first row, when the result is an empty table.
- With *Background color* you can set the background color of the table. The *Advanced customization* option helps you define different background colors for each cell (see figure\_composer\_table\_background)

	fk_region	Elevation	NAME	USE	🛛 🐵 🗉 Table Background Colors	
2	18	264	AMBLER	Other	• • • • • • • • • • • • • • • • • • • •	
28	4	78	ANIAK	Other	Check options to enable shading for matching cells.	
24	26	282	ANVIK	Other		
30	4	111	BETHEL	Civilian Public	Options lower in this list will take precedence over higher options. Eg, if both " <i>First row</i> " and " <i>Odd rows</i> "	
3	26	585	BETTLES	Other	are checked, the cells in the first row will be shaded	
7	18	21	BUCKLAND	Other	using the color specified for " <i>First row</i> ".	
27	24	417	CAPE ROMANZOF LRRS	Other	using the color specified for Physiciow.	
	26	138	EDWARD G PITKA SR	Joint Military Civilian	Default cell background	
_	24	12	EMMONAK	Other		
19	16	24	GAMBELL	Other	🗌 Odd columns 🚽	
9	16	1329	GRANITE MOUNTAIN AFS	Other		
6	26	1113	INDIAN MOUNTAIN LRRS	Other	🗹 Even columns	
16	26	1461	KALAKAKET CREEK AS	Military		
12	16	108	KOYUK	Other		
21	26	306	MC GRATH	Civilian Public	Odd rows	
18	26	624	MINCHUMINA	Other	Even rows	
	16	12	MOSES POINT	Other	Even rows	
1	18	78	NOATAK	Other		
15	16	33	NOME	Civilian Public	First column	
10	16	9	PORT CLARENCE CGS	Other	□ Last column	
11	26	207	RALPH M CALHOUN	Other		
4	18	9	RALPH WIEN MEM	Civilian Public	Header row	
20	16	48	SAVOONGA	Other		
5	18	21	SELAWIK	Other	First row	
29	4	1449	SPARREVOHN LRRS	Other	FIRST LOW	
26	24	282	ST MARYS	Other		
25	15	327	TALKEETNA	Civilian Public	Last row	
22	26	858	TATALINA LRRS	Other	Analy Control OK	
	16	243	TIN CITY LRRS	Other	Apply <u>C</u> ancel <u>OK</u>	
17	16	18	LINALAKI FET	Other		

Figure 14.37: Attribute table Advanced Background Dialog

- With the *Wrap text on* option, you can define a character on which the cell content will be wraped each time it is met
- With *Oversized text* you define the behaviour when the width set for a column is smaller than its content's length. It can be **Wrap text** or **Truncate text**.

#### Show grid

The *Show grid* dialog of the attribute table provides the following functionalities (see figure\_composer\_table\_grid):

🔻 🗹 Show grid					
Line width	0,50 mm	* *			
Color	<b></b>				

Figure 14.38: Attribute table Show grid Dialog

- Activate Show grid when you want to display the grid, the outlines of the table cells.
- With *Line width* you can set the thickness of the lines used in the grid.
- The *Color* of the grid can be set using the color selection dialog.

#### Fonts and text styling

The *Fonts and text styling* dialog of the attribute table provides the following functionalities (see figure\_composer\_table\_fonts):

<ul> <li>Fonts and text styling</li> </ul>			
Table heading	Table heading		
Font	Choose font		
Color			
Alignment	Follow column alignment	*	
Table contents			
Font	Choose font		
Color			

Figure 14.39: Attribute table Fonts and text styling Dialog

- You can define Font and Color for Table heading and Table contents.
- For *Table heading* you can additionally set the *Alignment* to *Follow column alignment* or override this setting by choosing *Left*, *Center* or *Right*. The column alignment is set using the *Select Attributes* dialog (see Figure\_composer\_table\_select).

### Frames

The *Frames* dialog of the attribute table provides the following functionalities (see figure\_composer\_table\_frames):

▼ Frames			
Resize mode Use existing frames	*		
Add Frame			
Don't export page if frame is empty			
Don't draw background if frame is empty			

Figure 14.40: Attribute table Frames Dialog

- With *Resize mode* you can select how to render the attribute table contents:
  - Use existing frames displays the result in the first frame and added frames only.
  - *Extend to next page* will create as many frames (and corresponding pages) as necessary to display the full selection of attribute table. Each frame can be moved around on the layout. If you resize a frame, the resulting table will be divided up between the other frames. The last frame will be trimmed to fit the table.
  - *Repeat until finished* will also create as many frames as the *Extend to next page* option, except all frames will have the same size.
- Use the [Add Frame] button to add another frame with the same size as selected frame. The result of the table that will not fit in the first frame will continue in the next frame when you use the Resize mode *Use existing frames*.
- Activate *Don't export page if frame is empty* prevents the page to be exported when the table frame has no contents. This means all other composer items, maps, scalebars, legends etc. will not be visible in the result.

• Activate *Don't draw background if frame is empty* prevents the background to be drawn when the table frame has no contents.

## 14.2.7 The Image Item

To add an image, click the Add image icon and drag a rectangle onto the Composer canvas with the left mouse button. You can then position and customize its appearance in the image *Item Properties* panel.

The image *Item Properties* tab provides the following functionalities (see figure\_composer\_image):

▼ Main properties
Image source
ommodation_bed_and_breakfast.svg 🛄 🖶
Resize mode
Zoom ‡
Placement
Top left
▼ Search directories Loading previews
🕅 🕋 👗  ឝ 🛏 👌 猗 谷 🗚 👌
Image search paths
/usr/share/qgis/svg
Remove Add
▼ Image rotation
0.00 °
Sync with map Map 0

Figure 14.41: Image Item Properties panel

You first have to select the image you want to display. There are several ways to set the *image source* in the **Main properties** area.

- 1. Use the browse button \_\_\_\_\_\_ of *image source* to select a file on your computer using the browse dialog. The browser will start in the SVG-libraries provided with QGIS. Besides SVG, you can also select other image formats like .png or .jpg.
- 2. You can enter the source directly in the *image source* text field. You can even provide a remote URL-address to an image.
- 3. From the **Search directories** area you can also select an image from *loading previews* ... to set the image source.
- 4. Use the data defined button = to set the image source from a record or using a regular expression.

With the *Resize mode* option, you can set how the image is displayed when the frame is changed, or choose to resize the frame of the image item so it matches the original size of the image.

You can select one of the following modes:

• Zoom: Enlarges the image to the frame while maintaining aspect ratio of picture.

- Stretch: Stretches image to fit inside the frame, ignores aspect ratio.
- Clip: Use this mode for raster images only, it sets the size of the image to original image size without scaling and the frame is used to clip the image, so only the part of the image inside the frame is visible.
- Zoom and resize frame: Enlarges image to fit frame, then resizes frame to fit resultant image.
- Resize frame to image size: Sets size of frame to match original size of image without scaling.

Selected resize mode can disable the item options 'Placement' and 'Image rotation'. The *Image rotation* is active for the resize mode 'Zoom' and 'Clip'.

With *Placement* you can select the position of the image inside its frame. The **Search directories** area allows you to add and remove directories with images in SVG format to the picture database. A preview of the pictures found in the selected directories is shown in a pane and can be used to select and set the image source. It is possible to change SVG fill/outline color and outline width when using parameterized SVG files such as those included with QGIS. If you add a SVG file you should add the following tags in order to add support for transparency:

- fill-opacity="param(fill-opacity)"
- *stroke-opacity="param(outline-opacity)"*

You can read this blog post to see an example.

Images can be rotated with the *Image rotation* field. Activating the Sync with map checkbox synchronizes the rotation of the image (i.e., a rotated north arrow) with the rotation applied to the selected map item.

It is also possible to select a north arrow directly. If you first select a north arrow image from Search directories

and then use the browse button \_\_\_\_\_\_ of the field *Image source*, you can now select one of the north arrow from the list as displayed in figure\_composer\_image\_north.

**Note:** Many of the north arrows do not have an 'N' added in the north arrow, this is done on purpose for languages that do not use an 'N' for North, so they can use another letter.

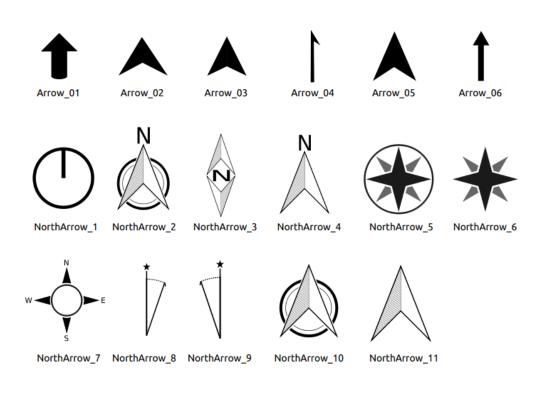


Figure 14.42: North arrows available for selection in provided SVG library

## 14.2.8 The HTML Frame Item

It is possible to add a frame that displays the contents of a website or even create and style your own HTML page and display it!

Click the Add HTML frame icon, place the element by dragging a rectangle holding down the left mouse button on the Print Composer canvas and position and customize the appearance in the *Item Properties* panel (see figure\_composer\_html).

HTML frame
HTML Source
▶ Frames
🕨 👿 Use smart page breaks
User stylesheet
Position and size
Rotation
Frame
Background
▶ Item ID
Rendering
Variables

Figure 14.43: HTML Frame, the Item Properties Panel

#### **HTML Source**

As an HTML source, you can either set a URL and activate the URL radiobutton or enter the HTML source directly in the textbox provided and activate the Source radiobutton.

The *HTML Source* dialog of the HTML frame *Item Properties* panel provides the following functionalities (see figure\_composer\_html\_ppt):

▼ HTML Source		
🖲 URL 📃 🛄 🚍		
○ Source:		
•()•)		
Insert an expression		
🗹 Evaluate QGIS expressions in HTML source		
Refresh HTML		

Figure 14.44: HTML frame, the HTML Source properties

- In Source you can enter text in the textbox with some HTML tags or provide a full HTML page.

- The [insert an expression] button can be used to insert an expression like [%Year(\$now)%] in the Source textbox to display the current year. This button is only activated when radiobutton *Source* is selected. After inserting the expression click somewhere in the textbox before refreshing the HTML frame, otherwise you will lose the expression.
- Activate *Evaluate QGIS expressions in HTML code* to see the result of the expression you have included, otherwise you will see the expression instead.
- Use the [Refresh HTML] button to refresh the HTML frame(s) to see the result of changes.

#### Frames

The *Frames* dialog of the HTML frame *Item Properties* panel provides the following functionalities (see figure\_composer\_html\_frames):

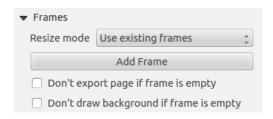


Figure 14.45: HTML frame, the Frames properties

- With Resize mode you can select how to render the HTML contents:
  - Use existing frames displays the result in the first frame and added frames only.
  - Extend to next page will create as many frames (and corresponding pages) as necessary to render the height of the web page. Each frame can be moved around on the layout. If you resize a frame, the webpage will be divided up between the other frames. The last frame will be trimmed to fit the web page.
  - *Repeat on every page* will repeat the upper left of the web page on every page in frames of the same size.
  - *Repeat until finished* will also create as many frames as the *Extend to next page* option, except all frames will have the same size.
- Use the [Add Frame] button to add another frame with the same size as selected frame. If the HTML page that will not fit in the first frame it will continue in the next frame when you use *Resize mode* or *Use existing frames*.
- Activate *Don't export page if frame is empty* prevents the map layout from being exported when the frame has no HTML contents. This means all other composer items, maps, scalebars, legends etc. will not be visible in the result.
- Activate *Don't draw background if frame is empty* prevents the HTML frame being drawn if the frame is empty.

#### Use smart page breaks and User style sheet

The Use smart page breaks dialog and Use style sheet dialog of the HTML frame Item Properties panel provides the following functionalities (see figure\_composer\_html\_breaks):

• Activate *Use smart page breaks* to prevent the html frame contents from breaking mid-way a line of text so it continues nice and smooth in the next frame.

🔻 👿 Use smart page breaks			
Maximum distance	10.0 mm	-	
▼ □ User stylesheet			
		٦	
(( )		Þ	
Up	date HTML		

Figure 14.46: HTML frame, Use smart page breaks and User stylesheet properties

- Set the *Maximum distance* allowed when calculating where to place page breaks in the html. This distance is the maximum amount of empty space allowed at the bottom of a frame after calculating the optimum break location. Setting a larger value will result in better choice of page break location, but more wasted space at the bottom of frames. This is only used when *Use smart page breaks* is activated.
- Activate *User stylesheet* to apply HTML styles that often is provided in cascading style sheets. An example of style code is provide below to set the color of <h1> header tag to green and set the font and fontsize of text included in paragraph tags .

```
h1 {color: #00ff00;
}
p {font-family: "Times New Roman", Times, serif;
   font-size: 20px;
}
```

• Use the [Update HTML] button to see the result of the stylesheet settings.

### 14.2.9 Shape Items

#### **The Arrow Item**

To add an arrow, click the Add Arrow icon, place the element holding down the left mouse button and drag a line to draw the arrow on the Print Composer canvas and position and customize the appearance in the scale bar *Item Properties* panel.

When you also hold down the Shift key while placing the arrow, it is placed in an angle of exactly 45°.

The arrow item can be used to add a line or a simple arrow that can be used, for example, to show the relation between other print composer items. To create a north arrow, the image item should be considered first. QGIS has a set of North arrows in SVG format. Furthermore you can connect an image item with a map so it can rotate automatically with the map (see *The Image Item*).

#### **Item Properties**

The Arrow item properties panel allows you to configure an arrow item.

The [Line style...] button can be used to set the line style using the line style symbol editor.

In Arrows markers you can select one of three radio buttons.

- Default: To draw a regular arrow, gives you options to style the arrow head
- None: To draw a line without arrow head
- SVG Marker: To draw a line with an SVG Start marker and/or End marker

For Default Arrow marker you can use following options to style the arrow head.

Arrow
▼ Main properties
Line style
▼ Arrow markers
● Default ○ None ○ SVG
Arrow outline color
Arrow fill color
Arrow outline width 1,00 mm
Arrow head width 4,00 mm
Start marker
End marker
Position and size
Rotation
Frame
Background
Item ID
Rendering
Variables

Figure 14.47: Arrow Item Properties Panel

- Arrow outline color: Set the outline color of the arrow head
- Arrow fill color: Set the fill color of the arrow head
- Arrow outline width: Set the outline width of the arrow head
- Arrow head width: Set the size of the arrow head

For SVG Marker you can use following options.

- Start marker: Choose an SVG image to draw at the beginning of the line
- End marker: Choose an SVG image to draw at the end of the line
- Arrow head width: Set the size of Start and/or End marker

SVG images are automatically rotated with the line. Outline and fill colors of QGIS predefined SVG images can be changed using the corresponding options. Custom SVG may require some tags following this *instruction*.

#### The Basic Shape Items

To add a basic shape (ellipse, rectangle, triangle), click the Add basic shape icon, place the element holding down the left mouse. Customize the appearance in the *Item Properties* panel.

When you also hold down the Shift key while placing the basic shape you can create a perfect square, circle or triangle.

The *Shape* item properties panel allows you to select if you want to draw an ellipse, rectangle or triangle inside the given frame.

You can set the style of the shape using the advanced symbol style dialog with which you can define its outline and fill color, fill pattern, use markers...

For the rectangle shape, you can set the value of the corner radius to round of the corners.

Shape
▼ Main properties
Rectangle ‡
Corner radius 0,00 mm
Style Change
Position and size
Rotation
▶ Item ID
Rendering
Variables

Figure 14.48: Shape Item Properties Panel

Note: Unlike other items, you can not style the frame or the background color of the frame.

#### The Node-Based Shape Items

While arrow and basic shape items offer you simple and predefined geometric item to use, a node-based shape (polygon or polyline) helps you create a custom and more advanced geometric item. You can add as many lines or sides as you want to the item and independently and directly interact with each of its vertices.

To add a node-based shape, click the  $\sum_{\alpha}^{Add \text{ nodes item}}$  icon. Then perform left clicks to add nodes to your current shape. When you're done, a simple right click terminates the shape. Customize the appearance in the *Item Properties* panel.

Shape		
Main properties		
Style	Change	
Position and size	2	
Rotation		
Item ID		
Rendering		
Variables		

Figure 14.49: Nodes Shape Item Properties Panel

You can set the style of the shape using the advanced symbol style dialog available thanks to the [Change...] button in *Main properties*.

A specific tool is provided to edit node-based shapes through  $\mathbb{R}^{\text{Edit Nodes Item}}$ . Within this mode, you can select a node by clicking on it (a marker is displayed on the selected node). A selected node can be moved either by dragging it or by using the arrow keys. Moreover, in this mode, you are able to add nodes to an existing shape. You just have to do a left click near a segment and if you are not too far from the shape, a node is added. Finally, you can remove the currently selected node by hitting the DEL key.

# 14.3 Criando um ficheiro de Saída

Figure\_composer\_output shows the Print Composer with an example print layout, including each type of map item described in the previous section.

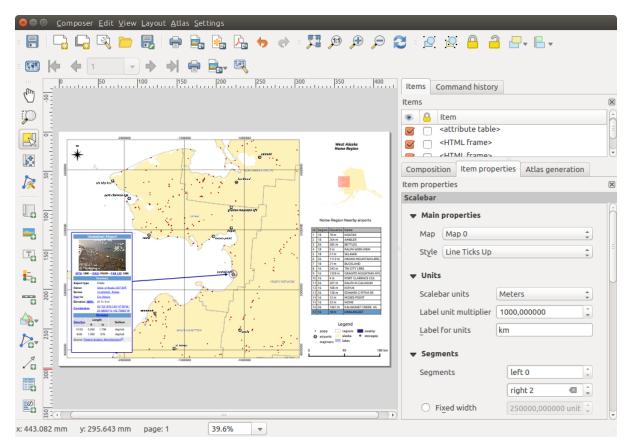


Figure 14.50: Print Composer with map view, legend, image, scale bar, coordinates, text and HTML frame added

Before printing a layout you have the possibility to view your composition without bounding boxes. This can be enabled by deactivating  $View \rightarrow \blacksquare$  Show bounding boxes or pressing the shortcut Ctrl+Shift+B.

The Print Composer allows you to create several output formats, and it is possible to define the resolution (print quality) and paper size:

- O ícone **ImActionFilePrint** Imprimir permite imprimir o layout numa impressora ligada ou num ficheiro Postscript dependendo dos instaladores das impressoras existentes.
- The Export as image icon exports the Composer canvas in several image formats, such as PNG, BPM, TIF, JPG,...
- The Export as SVG icon saves the Print Composer canvas as an SVG (Scalable Vector Graphic).
- The Export as PDF icon saves the defined Print Composer canvas directly as a PDF.

### 14.3.1 Exportar como imagem

Clicking the Export as image icon will ask you to enter the filename to use to export composition: in the case of multi-page composition, each page will be exported to a file with the given name appended with the page number.

You can then override the print resolution and the exported image dimensions (set in Composition panel).

By checking *Crop to content* option, the image output by the composer includes the minimal area enclosing all the items (map, legend, scale bar, shapes, label, image...) of each page of the composition:

- If the composition includes a single page, then the output is resized to include EVERYTHING on the composition. The page can then be reduced or extended to all items depending on their position (on, above, below, left or right of the page).
- In case of a multi-page composition, each page will be resized to include items in its area (left and right sides for all pages, plus top for the first page and bottom for the last page). Each resized page is exported to a separate file.

The Crop to content dialog also allows to add some margins around the cropped bounds.

8 Image export options					
Export options					
Export resolution	300 dpi	* *			
Page width	Auto	-			
Page height	Auto	*			
Crop to content					
Top margin Left 0 px					
Bottom	0.02	*			
	Cancel	Save			

Figure 14.51: Image Export Options, output is resized to items extent

If you need to export your layout as a **georeferenced image** (e.g., to share with other projects), you need to enable this feature under the *Composition Panel*.

If the output format is a TIFF format, all you need to do is making sure to select the correct map item to use in *Reference map*, and the output will always be a GeoTIFF. For other image formats, you also need to check the *Save world file* option. With this option, the 'Export as image' action will create a world file along with the exported image.

**Note:** Exporting large rasters can sometimes fail, even if there seems to be enough memory. This is a problem with the underlying Qt management of rasters.

# 14.3.2 Export as SVG

With Export as SVG, you also need to fill the filename (used as a basename for all files in case of multi-page composition) and then can apply Crop to content option.

The SVG export options dialog also allows to:

- export map layers as svg groups:
- render map labels as outlines

**Note:** Currently, the SVG output is very basic. This is not a QGIS problem, but a problem with the underlying Qt library. This will hopefully be sorted out in future versions.

😣 💿 SVG ex	xport options		
▼ SVG optio	ns		
Export map layers as svg groups (may affect label placement)			
🗹 Rende	r map labels as outlines		
▼ 🧭 Crop to content			
	Top margin (mm) 0,00 🗘		
Left	0,00 🗘 Right 0,00 🗘		
	Bottom		
	<u>C</u> ancel <u>Save</u>		

Figure 14.52: SVG Export Options

# 14.3.3 Export as PDF

The Export as PDF exports all the composition into a single PDF file.

If you applied to your composition or any shown layer an advanced effect such as blend modes, transparency or symbol effects, these cannot be printed as vectors, and the effects may be lost. Checking *Print as a raster* in the *Composition Panel* helps to keep the effects but rasterize the composition. Note that the *Force layer to render as raster* in the Rendering tab of Layer Properties dialog is a layer-level alternative that avoids global composition rasterization.

If you need to export your layout as a **georeferenced PDF**, in the *Composition Panel*, make sure to select the correct map item to use in Reference map.

# 14.3.4 Generate an Atlas

The Print Composer includes generation functions that allow you to create map books in an automated way. The concept is to use a coverage layer, which contains geometries and fields. For each geometry in the coverage layer, a new output will be generated where the content of some canvas maps will be moved to highlight the current geometry. Fields associated with this geometry can be used within text labels.

Every page will be generated with each feature. To enable the generation of an atlas and access generation parameters, refer to the *Atlas generation* panel. This panel contains the following widgets (see figure\_composer\_atlas):

- *Generate an atlas*, which enables or disables the atlas generation.
- A *Coverage layer* combo box that allows you to choose the (vector) layer containing the features on which to iterate over.
- An optional *Hidden coverage layer* that, if checked, will hide the coverage layer (but not the other ones) during the generation.
- An optional *Page name* combo box to give a more explicit name to each feature page(s) when previewing atlas. You can select an attribute of the coverage layer or set an expression. If this option is empty, QGIS will use an internal ID, according to the filter and/or the sort order applied to the layer.
- An optional *Filter with* text area that allows you to specify an expression for filtering features from the coverage layer. If the expression is not empty, only features that evaluate to True will be selected. The button on the right allows you to display the expression builder.
- An optional Sort by that, if checked, allows you to sort features of the coverage layer. The associated combo box allows you to choose which column will be used as the sorting key. Sort order (either ascending or descending) is set by a two-state button that displays an up or a down arrow.

Atlas generation				×
🗹 Generate an at	las			
➡ Configuration				
Coverage layer	° airports		*	
🗌 Hidden cover	rage layer			
Page name	NAME		3	
Filter with			3	
Sort by		*		
<b>v</b> Output				
Output filename	expression			
'output_'   @atlas_featurenumber			3	
🗌 Single file ex	port when possible	e		

Figure 14.53: Atlas Generation Panel

You also have options to set the output of the atlas:

- An *Output filename expression* textbox that is used to generate a filename for each geometry if needed. It is based on expressions. This field is meaningful only for rendering to multiple files.
- A Single file export when possible that allows you to force the generation of a single file if this is possible with the chosen output format (PDF, for instance). If this field is checked, the value of the *Output filename* expression field is meaningless.

You can use multiple map items with the atlas generation; each map will be rendered according to the coverage features. To enable atlas generation for a specific map item, you need to check *Controlled by Atlas* under the item properties of the map item. Once checked, you can set:

- A Margin around feature that allows you to select the amount of space added around each geometry within the allocated map. Its value is meaningful only when using the auto-scaling mode.
- A Predefined scale (best fit). It will use the best fitting option from the list of predefined scales in your project properties settings (see Project → Project Properties → General → Project Scales to configure these predefined scales).
- A Fixed scale that allows you to toggle between auto-scale and fixed-scale mode. In fixed-scale mode, the map will only be translated for each geometry to be centered. In auto-scale mode, the map's extents are computed in such a way that each geometry will appear in its entirety.

#### Labels

In order to adapt labels to the feature the atlas plugin iterates over, you can include expressions. What you should take care of is to place expression part (including functions, fields or variables) between [% and %]. For example, for a city layer with fields CITY\_NAME and ZIPCODE, you could insert this:

```
The area of [% upper(CITY_NAME) || ',' || ZIPCODE || ' is '
format_number($area/1000000,2) %] km2
```

#### or, another combination:

```
The area of [% upper(CITY_NAME)%],[%ZIPCODE%] is [%format_number($area/1000000,2) %] km2
```

Theinformation[% upper(CITY\_NAME)|| ',' || ZIPCODE|| ' is 'format\_number(\$area/1000000,2)%] is an expression used inside the label. Both expressionswould result in the generated atlas as:

The area of PARIS,75001 is 1.94 km2

#### **Data Defined Override Buttons**

There are several places where you can use a <sup>(E)</sup> Data Defined Override</sup> button to override the selected setting. These options are particularly useful with Atlas Generation.

For the following examples the *Regions* layer of the QGIS sample dataset is used and selected for Atlas Generation. We also assume the paper format A4 (210X297) is selected in the *Composition* panel for field *Presets*.

With a *Data Defined Override* button you can dynamically set the paper orientation. When the height (north-south) of the extents of a region is greater than its width (east-west), you rather want to use *portrait* instead of *landscape* orientation to optimize the use of paper.

In the Composition you can set the field Orientation and select Landscape or Portrait. We want to set the orienta-

tion dynamically using an expression depending on the region geometry. Press the <sup>(=)</sup> button of field *Orientation*, select *Edit...* so the *Expression string builder* dialog opens. Enter the following expression:

```
CASE WHEN bounds_width($atlasgeometry) > bounds_height($atlasgeometry) THEN 'Landscape' ELSE 'Portrait' END
```

Now the paper orients itself automatically. For each Region you need to reposition the location of the composer

item as well. For the map item you can use the  $\textcircled{\blacksquare}$  button of field *Width* to set it dynamically using following expression:

```
(CASE WHEN bounds_width($atlasgeometry) > bounds_height($atlasgeometry)
THEN 297 ELSE 210 END) - 20
```

Use the <sup>(</sup> button of field *Height* to provide following expression:

```
(CASE WHEN bounds_width($atlasgeometry) > bounds_height($atlasgeometry)
THEN 210 ELSE 297 END) - 20
```

When you want to give a title above the map in the center of the page, insert a label item above the map. First use the item properties of the label item to set the horizontal alignment to  $\bigcirc$  *Center*. Next activate from *Reference point* the upper middle checkbox. You can provide the following expression for field *X* :

(CASE WHEN bounds\_width(\$atlasgeometry) > bounds\_height(\$atlasgeometry) THEN 297 ELSE 210 END) / 2

For all other composer items you can set the position in a similar way so they are correctly positioned when the page is automatically rotated in portrait or landscape.

Information provided is derived from the excellent blog (in English and Portuguese) on the Data Defined Override options Multiple\_format\_map\_series\_using\_QGIS\_2.6.

This is just one example of how you can use the Data Defined Override option.

### **Preview and generate**



Figure 14.54: Atlas Preview toolbar

Once the atlas settings have been configured and composer items (map, table, image...) linked to it, you can create

a preview of all the pages by clicking  $Atlas \rightarrow Preview Atlas$  or Preview Atlas icon. You can then use the arrows in the same toolbar to navigate through all the features:

First feature
Previous feature
Next feature
Last feature

You can also use the combo box to directly select and preview a specific feature. The combo box shows atlas features name according to the expression set in the atlas *Page name* option.

As for simple compositions, an atlas can be generated in different ways (see *Criando um ficheiro de Saída* for more information). Instead of *Composer* menu, rather use tools from *Atlas* menu or Atlas toolbar.

This means that you can directly print your compositions with  $Atlas \rightarrow Print Atlas$ . You can also create a PDF using  $Atlas \rightarrow Export Atlas as PDF$ ... The user will be asked for a directory to save all the generated PDF files,

except if the Single file export when possible has been selected. In that case, you'll be prompted to give a filename.

With  $Atlas \rightarrow Export Atlas as Images...$  or  $Atlas \rightarrow Export Atlas as SVG...$  tool, you're also prompted to select a folder. Each page of each atlas feature composition is exported to an image or SVG file.

#### Tip: Print a specific atlas feature

If you want to print or export the composition of only one feature of the atlas, simply start the preview, select the desired feature in the drop-down list and click on *Composer*  $\rightarrow$  *Print* (or *export*... to any supported file format).

# Trabalhando com dados OGC

# 15.1 QGIS as OGC Data Client

O Open Geospatial Consortium (OGC) é uma organização internacional com mais de 300 membros como entidades comerciais, sem fins lucrativos e de investigação distribuídos por todo mundo. Os membros desenvolvem e implementam standards para conteúdos e serviços geoespaciais, processamento e troca de dados SIG.

Describing a basic data model for geographic features, an increasing number of specifications are developed by OGC to serve specific needs for interoperable location and geospatial technology, including GIS. Further information can be found at http://www.opengeospatial.org/.

Important OGC specifications supported by QGIS are:

- WMS Serviço de Mapas Web (Cliente WMS/WMTS)
- WMTS Serviço de Mosaicos de Mapa Web (Cliente WMS/WMTS)
- WFS Serviços de Elementos Web (*Cliente WFS e WFS-T*)
- WFS-T Serviços de Elementos Web Transacionais (*Cliente WFS e WFS-T*)
- WCS Serviços de Cobertura Web (*Cliente WCS*)
- WPS Web Processing Service
- CSW Catalog Service for the Web
- SFS Elementos Simples para SQL (PostGIS Layers)
- GML Linguagem de Marcadores Geográfico

OGC services are increasingly being used to exchange geospatial data between different GIS implementations and data stores. QGIS can deal with the above specifications as a client, being **SFS** (through support of the PostgreSQL / PostGIS data provider, see section *PostGIS Layers*).

### 15.1.1 Cliente WMS/WMTS

#### Visão Geral do Suporte WMS

QGIS currently can act as a WMS client that understands WMS 1.1, 1.1.1 and 1.3 servers. In particular, it has been tested against publicly accessible servers such as DEMIS.

A WMS server acts upon requests by the client (e.g., QGIS) for a raster map with a given extent, set of layers, symbolization style, and transparency. The WMS server then consults its local data sources, rasterizes the map, and sends it back to the client in a raster format. For QGIS, this format would typically be JPEG or PNG.

WMS is generically a REST (Representational State Transfer) service rather than a full-blown Web service. As such, you can actually take the URLs generated by QGIS and use them in a web browser to retrieve the same images that QGIS uses internally. This can be useful for troubleshooting, as there are several brands of WMS server on the market and they all have their own interpretation of the WMS standard.

As camadas WMS podem ser adicionadas facilmente, desde que saiba o URL de acesso ao servidor WMS, tenha uma ligação capaz a esse servidor, e que o servidor use HTTP como um mecanismo de transferência de dados.

Additionally, QGIS will cache your WMS responses (i.e. images) for 24h as long as the GetCapabilities request is not triggered. The GetCapabilities request is triggered everytime the **[Connect]** button in the **[Add layer(s) from WMS(T)S Server]** dialog is used to retrieve the WMS server capabilities. This is an automatic feature meant to optimize project loading time. If a project is saved with a WMS layer, the corresponding WMS tiles will be loaded from the cache the next time the project is opened as long as they are no older than 24H.

### Visão Geral do Suporte WMTS

QGIS can also act as a WMTS client. WMTS is an OGC standard for distributing tile sets of geospatial data. This is a faster and more efficient way of distributing data than WMS because with WMTS, the tile sets are pregenerated, and the client only requests the transmission of the tiles, not their production. A WMS request typically involves both the generation and transmission of the data. A well-known example of a non-OGC standard for viewing tiled geospatial data is Google Maps.

De forma a exibir os dados a várias escalas aproximadas ao que o utilizador deseja ver, os conjuntos de mosaicos WMTS são produzidos a vários níveis de escala diferentes e são disponibilizados ao cliente SIG mediante pedido.

Este diagrama ilustra o conceito dos conjuntos de mosaicos

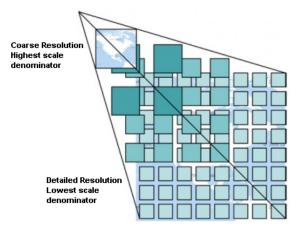


Figure 15.1: Conceito dos conjuntos de mosaicos WMTS

The two types of WMTS interfaces that QGIS supports are via Key-Value-Pairs (KVP) and RESTful. These two interfaces are different, and you need to specify them to QGIS differently.

1. In order to access a **WMTS KVP** service, a QGIS user must open the WMS/WMTS interface and add the following string to the URL of the WMTS tile service:

"?SERVICE=WMTS&REQUEST=GetCapabilities"

Um exemplo deste tipo de endereço é

```
http://opencache.statkart.no/gatekeeper/gk/gk.open_wmts?\
   service=WMTS&request=GetCapabilities
```

A camada topo2 funciona lindamente para testar neste WMTS. Adicionando esta linha e texto indica que é um serviço web WMTS que deverá ser usado em vez de o serviço WMS.

2. O serviço **WMTS RESTful** torna-se uma forma diferente, é um URL simples, a forma recomendada pela OGC é:

{WMTSBaseURL}/1.0.0/WMTSCapabilities.xml

This format helps you to recognize that it is a RESTful address. A RESTful WMTS is accessed in QGIS by simply adding its address in the WMS setup in the URL field of the form. An example of this type of address for the case of an Austrian basemap is http://maps.wien.gv.at/basemap/1.0.0/WMTSCapabilities.xml.

**Note:** You can still find some old services called WMS-C. These services are quite similar to WMTS (i.e., same purpose but working a little bit differently). You can manage them the same as you do WMTS services. Just add ?tiled=true at the end of the url. See http://wiki.osgeo.org/wiki/Tile\_Map\_Service\_Specification for more information about this specification.

Quando lê o WMTS pode muitas vezes pensar em WMS-C.

### Seleccionar Servidores WMS/WMTS

The first time you use the WMS feature in QGIS, there are no servers defined.

Begin by clicking the  $\bigcirc$  Add WMS layer button on the toolbar, or selecting Layer  $\rightarrow$  Add WMS Layer...

The dialog *Add Layer(s) from a Server* for adding layers from the WMS server appears. You can add some servers to play with by clicking the [Add default servers] button. This will add two WMS demo servers for you to use: the WMS servers of the DM Solutions Group and Lizardtech. To define a new WMS server in the *Layers* tab, select the [New] button. Then enter the parameters to connect to your desired WMS server, as listed in table\_OGC\_wms:

Nome	Um nome para esta ligação. Este nome será usado para a lista de Ligações do Servidor para
	que possa distingui-la de outros Servidores WMS.
URL	URL do servidor que fornece os dados. Isto deverá ser um nome de alojamento válido - o
	mesmo formato que irá usar para abrir a ligação telnet ou o ping a um alojamento.
Utilizador	Nome de Utilizador para aceder a um Servidor WMS protegido. Este parâmetro é opcional.
Palavra-passe	Palavra-chave para autenticação básica no Servidor WMS. Este parâmetro é opcional.
Ignorar	Ignorar GetMap URI reportado nas capacidades. Use um URI dado em cima para o
GetMap URI	campo URL.
Ignorar	Ignorar GetMap URI reportado nas capacidades, use um URI dado em cima para o
GetFeatureInfo	campo URL.
URI	

Tabela 1 OGC : Parâmetros de Ligação WMS

If you need to set up a proxy server to be able to receive WMS services from the internet, you can add your proxy server in the options. Choose *Settings*  $\rightarrow$  *Options* and click on the *Network & Proxy* tab. There, you can add your proxy settings and enable them by setting Vse proxy for web access. Make sure that you select the correct proxy type from the *Proxy type*  $\fbox{Vse proxy for menu.}$ 

Once the new WMS server connection has been created, it will be preserved for future QGIS sessions.

#### Tip: Em URLs de Servidores WMS

Certifique-se, que quando introduzir o URL do servidor WMS, seja o URL base. Por exemplo, não deve ter fragmentos como request=GetCapabilities ou version=1.0.0 no seu URL.

**Warning:** Entering **username** and **password** in the *Authentication* tab will keep unprotected credentials in the connection configuration. Those **credentials will be visible** if, for instance, you shared the project file with someone. Therefore, it's advisable to save your credentials in a *Authentication configuration* instead (*configurations* tab). See *Sistema de Autenticação* for more details.

### Carregar camadas WMS/WMTS

Once you have successfully filled in your parameters, you can use the **[Connect]** button to retrieve the capabilities of the selected server. This includes the image encoding, layers, layer styles and projections. Since this is a network operation, the speed of the response depends on the quality of your network connection to the WMS server. While downloading data from the WMS server, the download progress is visualized in the lower left of the WMS dialog.

Your screen should now look a bit like figure\_OGC\_add\_wms, which shows the response provided by the European Soil Portal WMS server.

😣 💷 Add Layer(s) from a WM(T)S Server							
Layers Layer Order Tilesets Server Search							
Eurosoil threats							
Connect New Edit Delete Load Save Add default servers							
ID v Name Title Abstract							
<ul> <li>▼ 0 MS Soil Threats Soil threats, organic Carbon I</li> <li>▶ 1 OCTOP80 Organic car Soil organic carbon, the majo</li> <li>▶ 3 PESERA Soil Erosion Pan European Soil Erosion Ri</li> <li>▶ 5 pH soil pH in E pH.</li> <li>▶ 7 Compaction Natural Soil Natural Soil Susceptibility to</li> <li>▶ 9 Salinization Saline and S Saline , Sodic Soils</li> </ul>	sk Assessment - PESERA.						
PNG OPNG8 OJPEG OGIF OTIFF OSVG							
Options (0 coordinate reference systems available) Tile size							
Feature limit for GetFeatureInfo	10						
Use contextual WMS Legend	Change						
Layer name							
Help Select layer(s)	<u>A</u> dd <u>C</u> lose						

Figure 15.2: Dialog for adding a WMS server, showing its available layers

#### Codificação da Imagem

A secção *Codificação de Imagem* agora apresenta uma lista de formatos suportados pelo cliente e servidor. Escolha de acordo com as exigências de precisão da sua imagem.

#### Tip: Codificação da Imagem

Descobrirá que tipicamente os servidores WMS permitem a escolha da codificação de imagem em JPEG ou PNG. O JPEG é um formato comprimido com perda de informação, enquanto que o PNG reproduz fielmente os dados matriciais originais.

Use JPEG se espera dados WMS para fotografia na natureza e/ou não se importa da perda de alguma qualidade na imagem. Este típico trade.off reduz em 5 vezes o requerimento de transferência comparado ao PNG.

Use o PNG se necessitar representações precisas dos dados originais, e não se importa dos requerimentos de transferência de dados.

### Opções

O campo Opções fornece um campo de texto onde pode adicionar *Nome da Camada* para a camada WMS. Este nome irá ser apresentado na legenda após carregamento da camada.

Em baixo do nome da camada pode definir *Tamanho do mosaico*, se quiser configurar os tamanhos do mosaico (ex.: 256x256) para dividir o pedido do WMS em pedidos múltiplos.

O Limite de elementos para GetFeatureInfo define quais os elementos do servidor a consultar.

If you select a WMS from the list, a field with the default projection provided by the mapserver appears. If the **[Change...]** button is active, you can click on it and change the default projection of the WMS to another CRS provided by the WMS server.

Por fim, caso o servidor WMS suporte esta funcionalidade, pode activar *Use contextual WMS-Legend*. Assim, apenas apenas será mostradas a parte da legenda relevante para a extensão actual do mapa e não são incluído itens da legenda que não sejam visíveis no mapa actual.

#### **Ordem das Camadas**

O separador *Ordem de Camada* tem uma lista das camadas seleccionadas disponíveis do WMS actual ligado. Poderá reparar que algumas camadas expansíveis, isto significa que a camada pode ser exibida na escolha dos estilos de imagem.

You can select several layers at once, but only one image style per layer. When several layers are selected, they will be combined at the WMS server and transmitted to QGIS in one go.

#### Tip: Ordenar Camadas WMS

As camadas WMS renderizadas por um servidor são sobrepostas na ordem da lista da secção de Camadas, de cima para baixo da lista. Se quiser alterar a ordem de sobreposição, pode usar o separador *Ordem de camadas*.

#### Transparência

In this version of QGIS, the *Global transparency* setting from the *Layer Properties* is hard coded to be always on, where available.

#### Tip: Transparência em Camada WMS

A disponibilidade de transparência da imagem do WMS depende da codificação da imagem usada: PNG e GIF suportam transparência, enquanto que o JPEG não suporta.

#### Sistema de Referência de Coordenadas

A coordinate reference system (CRS) is the OGC terminology for a QGIS projection.

Cada Camada WMS pode ser apresentada em múltiplos SRC, depedendo da capacidade do servidor WMS.

To choose a CRS, select [Change...] and a dialog similar to *Custom CRS Dialog* will appear. The main difference with the WMS version of the dialog is that only those CRSs supported by the WMS server will be shown.

### **Pesquisar servidor**

Within QGIS, you can search for WMS servers. Figure\_OGC\_search shows the *Server Search* tab with the *Add Layer(s) from a Server* dialog.

As you can see, it is possible to enter a search string in the text field and hit the [Search] button. After a short while, the search result will be populated into the list below the text field. Browse the result list and inspect your search results within the table. To visualize the results, select a table entry, press the [Add selected row to WMS list] button and change back to the *Layers* tab. QGIS has automatically updated your server list, and the selected search result is already enabled in the list of saved WMS servers in the *Layers* tab. You only need to request the list of layers by clicking the [Connect] button. This option is quite handy when you want to search maps by specific keywords.

ayers Layer Order Tilesets Server Search		
OSM	Search	
Title		
Live Haiti OSM WMS via Mapnik	live osm data via tile2.dbseo.coi	
Geofabrik Tools: OSM Inspector (Addresses)	OSM Inspector is a debugging to	
OSM Latvia data	OSM Latvia data	
OSM	WMS	
OpenStreetMap-WMS	WMS-Demo für OSM-Daten Ger	
OpenStreetMap-WMS Graustufenvariante	WMS-Demo für OSM-Daten Ger	
OSM_Basic	Open Street Map	
OSM_Basic Open Street Map		
UMN MapServer Landcover	This is the UMN MapServer appl	
4 (	•(	
Add selected ro	ow to WMS list	
Help	Add Close	

Figure 15.3: Dialog for searching WMS servers after some keywords

Basicamente esta opção é um frontend para a API do http://geopole.org.

#### Mosaicos

Ao usar Serviços WMTS (WMS em cache) como

```
http://opencache.statkart.no/gatekeeper/gk/gk.open_wmts?\
   service=WMTS&request=GetCapabilities
```

you are able to browse through the *Tilesets* tab given by the server. Additional information like tile size, formats and supported CRS are listed in this table. In combination with this feature, you can use the tile scale slider by

selecting  $View \rightarrow Panels$  (or  $View \rightarrow Panels$ ), then choosing *Tile Scale Panel*. This gives you the available scales from the tile server with a nice slider docked in.

### Usar a Ferramenta Identificar

Once you have added a WMS server, and if any layer from a WMS server is queryable, you can then use the <sup>Identify</sup> tool to select a pixel on the map canvas. A query is made to the WMS server for each selection made. The results of the query are returned in plain text. The formatting of this text is dependent on the particular WMS server used. **Selecção do formato** 

Se múltiplos formatos são suportados pelo servidor, uma caixa de combinação com os formatos suportados é automaticamente adicionado aos resultados da janela de identificação e o formato seleccionado irá armazenar no projecto para a camada. **Suporte do formato GML** 

The <sup>Identify</sup> tool supports WMS server response (GetFeatureInfo) in GML format (it is called Feature in the QGIS GUI in this context). If "Feature" format is supported by the server and selected, results of the Identify tool are vector features, as from a regular vector layer. When a single feature is selected in the tree, it is highlighted

in the map and it can be copied to the clipboard and pasted to another vector layer. See the example setup of the UMN Mapserver below to support GetFeatureInfo in GML format.

# in layer METADATA add which fields should be included and define geometry (example):

"all" "gml\_include\_items" "mygeom" "ows\_geometries" "ows\_mygeom\_type" "polygon" # Then there are two possibilities/formats available, see a) and b): # a) basic (output is generated by Mapserver and does not contain XSD) # in WEB METADATA define formats (example): "wms\_getfeatureinfo\_formatlist" "application/vnd.ogc.gml,text/html" # b) using OGR (output is generated by OGR, it is send as multipart and contains XSD) # in MAP define OUTPUTFORMAT (example): OUTPUTFORMAT NAME "OGRGML" MIMETYPE "ogr/gml" DRIVER "OGR/GML" FORMATOPTION "FORM=multipart" END # in WEB METADATA define formats (example): "wms\_getfeatureinfo\_formatlist" "OGRGML,text/html"

#### Propriedades de Visualização

Uma vez ter adicionado o servidor WMS, pode ver as suas propriedades clicando com o direito do rato na legenda, e seleccionando *Propriedades*. Separador dos Metadados

O separador *Metadados* exibem a riqueza de informação sobre o servidor WMS, geralmente recolhidos a partir da declaração de de Capacidades devolvidos a partir desse servidor. Muitas das definições podem ser removidas através da leitura dos padrões WMS (veja OPEN-GEOSPATIAL-CONSORTIUM *Literatura e Referências Web*), mas aqui estão algumas definições uteis:

- Propriedades do Servidor
  - Versão do WMS Versão do WMS suportada pelo servidor.
  - Image Formats The list of MIME-types the server can respond with when drawing the map. QGIS supports whatever formats the underlying Qt libraries were built with, which is typically at least image/png and image/jpeg.
  - Identity Formats The list of MIME-types the server can respond with when you use the Identify tool. Currently, QGIS supports the text-plain type.
- Propriedades da Camada
  - Seleccionado Se esta camada foi ou não seleccionada quando o servidor foi adicionado a este projecto.
  - Visible Whether or not this layer is selected as visible in the legend (not yet used in this version of QGIS).
  - Pode Identificar Se a camada retorna ou não resultados quando a ferramenta Identificar é usada.
  - Can be Transparent Whether or not this layer can be rendered with transparency. This version of QGIS will always use transparency if this is Yes and the image encoding supports transparency.
  - Can Zoom In Whether or not this layer can be zoomed in by the server. This version of QGIS assumes all WMS layers have this set to Yes. Deficient layers may be rendered strangely.
  - Contagem em cascata Os servidores WMS podem funcionar como proxies de outros servidores WMS de forma a obter dados matriciais para uma camada. Este campo mostra quantas vezes o pedido desta camada é redireccionado por outros servidores WMS para obter um resultado.

- Fixed Width, Fixed Height Whether or not this layer has fixed source pixel dimensions. This version of QGIS assumes all WMS layers have this set to nothing. Deficient layers may be rendered strangely.
- WGS 84 Bounding Box The bounding box of the layer, in WGS 84 coordinates. Some WMS servers do not set this correctly (e.g., UTM coordinates are used instead). If this is the case, then the initial view of this layer may be rendered with a very 'zoomed-out' appearance by QGIS. The WMS webmaster should be informed of this error, which they may know as the WMS XML elements LatLonBoundingBox, EX\_GeographicBoundingBox or the CRS:84 BoundingBox.
- SRC disponíveis As projecções em que esta camada pode ser renderizada pelo servidor WMS. As mesmas encontram-se listadas no formato original WMS.
- Disponível em estilo Os estilos de imagem em que esta camada pode ser renderizada pelo servidor WMS.

#### Show WMS legend graphic in table of contents and composer

The QGIS WMS data provider is able to display a legend graphic in the table of contents' layer list and in the map composer. The WMS legend will be shown only if the WMS server has GetLegendGraphic capability and the layer has getCapability url specified, so you additionally have to select a styling for the layer.

Se a legendaGraphic estiver disponível, é exibido em baixo da camada. é pequeno e tem de clicar nele para este ser aberto na sua dimensão real (devido à limitação da arquitectura do QgsLegendInterface). Ao clicar na legenda da camada irá ser aberto uma moldura com a legenda na sua resolução completa.

In the print composer, the legend will be integrated at it's original (downloaded) dimension. Resolution of the legend graphic can be set in the item properties under *Legend -> WMS LegendGraphic* to match your printing requirements

A legenda irá exibir informação de contexto baseada na sua escala actual. A legenda WMS será exibida apenas se o WMS tiver capacidade GetLegendGraphic e a camada tiver um url getCapability específico, possa que possa seleccionar um estilo.

## Limitações do Cliente WMS

Not all possible WMS client functionality had been included in this version of QGIS. Some of the more noteworthy exceptions follow.

## Editar Configurações da Camada WMS

Once you've completed the Add WMS layer procedure, there is no way to change the settings. A work-around is to delete the layer completely and start again.

#### Servidores WMS que Requerem Autenticação

Actualmente o acesso público e serviços WMS protegidos são suportados. Os servidores WMS protegidos podem ser acedidos pela autenticação pública. Pode adicionar credenciais (opcionais) quando adiciona o servidor WMS. Veja a secção *Seleccionar Servidores WMS/WMTS* para detalhes.

#### Tip: Aceder a camadas protegidas OGC

If you need to access secured layers with secured methods other than basic authentication, you can use InteProxy as a transparent proxy, which does support several authentication methods. More information can be found in the InteProxy manual at http://inteproxy.wald.intevation.org.

#### Tip: |qg| WMS Mapserver

Since Version 1.7.0, QGIS has its own implementation of a WMS 1.3.0 Mapserver. Read more about this in chapter *QGIS as OGC Data Server*.

# 15.1.2 Cliente WCS

• O Web Coverage Service (WCS) fornece acesso a dados matriciais em formatos úteis a renderização no lado do cliente, como input a modelos científicos, e para outros clientes. O WCS pode ser comparado ao WFS e ao WMS. Enquanto instâncias de WMS e WFS, o WCS permite aos clientes escolher porções de informação guardada num servidor com base em condicionantes espaciais e outros critérios de consulta.

QGIS has a native WCS provider and supports both version 1.0 and 1.1 (which are significantly different), but currently it prefers 1.0, because 1.1 has many issues (i.e., each server implements it in a different way with various particularities).

The native WCS provider handles all network requests and uses all standard QGIS network settings (especially proxy). It is also possible to select cache mode ('always cache', 'prefer cache', 'prefer network', 'always network'), and the provider also supports selection of time position, if temporal domain is offered by the server.

**Warning:** Entering **username** and **password** in the *Authentication* tab will keep unprotected credentials in the connection configuration. Those **credentials will be visible** if, for instance, you shared the project file with someone. Therefore, it's advisable to save your credentials in a *Authentication configuration* instead (*configurations* tab). See *Sistema de Autenticação* for more details.

# 15.1.3 Cliente WFS e WFS-T

In QGIS, a WFS layer behaves pretty much like any other vector layer. You can identify and select features, and view the attribute table. Since QGIS 1.6, editing WFS-T is also supported.

De uma forma geral adicionar uma camada WFS é muito semlehante ao procedimento usado com o WMS. A diferença é que não existe servidores padrões definidos, portanto nós teremos de adicionar o nosso.

#### Carregar uma camada WFS

Como exemplo nós usaremos o servidor WFS DM Solutions e exibiremos uma camada, O URL é: http://www2.dmsolutions.ca/cgi-bin/mswfs\_gmap

- 1. Clique na ferramenta Adicionar Camada WFS na barra de ferramentas Camadas, a janela Adicionar Camada WFS do Servidor aparecerá.
- 2. Click on [New].
- 3. Introduza 'DM Solutions' como nome.
- 4. Introduza o URL (veja em cima).
- 5. Click [OK].
- 6. Choose 'DM Solutions' from the *Server Connections* drop-down list.
- 7. Click [Connect].
- 8. Espera pela lista de camadas a ser preenchida.
- 9. Seleccione a camada Parques da lista.
- 10. Click [Apply] to add the layer to the map.

Repare que as configurações proxy que definiu nas suas preferências são também reconhecidas.

In the WFS settings dialog, you can define the *maximal number of features* downloaded, set up the version, force to *Ignore axis orientation (WFS 1.1/WFS 2.0)* and force *Inverse axis orientation*.

**Warning:** Entering **username** and **password** in the *Authentication* tab will keep unprotected credentials in the connection configuration. Those **credentials will be visible** if, for instance, you shared the project file with someone. Therefore, it's advisable to save your credentials in a *Authentication configuration* instead (*configurations* tab). See *Sistema de Autenticação* for more details.

😣 🗈 Add WFS Layer from a Server	
Server connections          dmsolutions         Connect       New         Edit	¢ Delete Load Save
Filter:	
Title 🔺 Name Abstract C	ache Feature Filter
	Z
Cities popplace	
Use title for layer name Coordinate reference system EPSG:42304	Change
Help	Add Build query Close

Figure 15.4: Adding a WFS layer

You'll notice the download progress is visualized in the lower left of the QGIS main window. Once the layer is loaded, you can identify and select a province or two and view the attribute table.

#### Note: About differences between WFS versions

WFS 1.0.0, 1.1.0 and 2.0 are supported. Background download and progressive rendering, on-disk caching of downloaded features and version autodetection are now supported.

Only WFS 2.0 service supports GetFeature paging.

#### **Tip: Procurar Servidores WFS**

You can find additional WFS servers by using Google or your favourite search engine. There are a number of lists with public URLs, some of them maintained and some not.

# 15.2 QGIS as OGC Data Server

QGIS Server is an open source WMS 1.3, WFS 1.0.0 and WCS 1 1.1.1 implementation that, in addition, implements advanced cartographic features for thematic mapping. QGIS Server is a FastCGI/CGI (Common Gateway Interface) application written in C++ that works together with a web server (e.g., Apache, Lighttpd). It has Python plugin support allowing for fast and efficient development and deployment of new features. The original development of QGIS Server was funded by the EU projects Orchestra, Sany and the city of Uster in Switzerland.

QGIS Server uses QGIS as back end for the GIS logic and for map rendering. Furthermore, the Qt library is used for graphics and for platform-independent C++ programming. In contrast to other WMS software, the QGIS Server uses cartographic rules as a configuration language, both for the server configuration and for the user-defined cartographic rules.

As QGIS desktop and QGIS Server use the same visualization libraries, the maps that are published on the web look the same as in desktop GIS.

In the following sections, we will provide a sample configuration to set up a QGIS Server on Debian/Ubuntu Linux. For more detailed installation instructions on other platforms or distributions and more information on working with QGIS Server, we recommend reading the QGIS Server Training Manual or server\_plugins.

# 15.2.1 Getting Started

### Installation

At this point, we will give a short and simple sample installation how-to for a minimal working configuration using Apache2 on Debian/Ubuntu. The first step is QGIS Server installation whose instructions are provided in QGIS installers page.

### **HTTP Server configuration**

#### Apache

Install the Apache server in a separate virtual host listening on port 80. Enable the rewrite module to pass HTTP BASIC auth headers:

```
$ sudo a2enmod rewrite
$ cat /etc/apache2/conf-available/qgis-server-port.conf
Listen 80
$ sudo a2enconf qgis-server-port
```

This is the virtual host configuration, stored in /etc/apache2/sites-available/001-qgis-server.conf:

```
<VirtualHost *:80>
ServerAdmin webmaster@localhost
DocumentRoot /var/www/html
ErrorLog ${APACHE_LOG_DIR}/qgis-server-error.log
CustomLog ${APACHE_LOG_DIR}/qgis-server-access.log combined
 # Longer timeout for WPS... default = 40
FcgidIOTimeout 120
FcgidInitialEnv LC_ALL "en_US.UTF-8"
FcgidInitialEnv PYTHONIOENCODING UTF-8
FcgidInitialEnv LANG "en_US.UTF-8"
FcgidInitialEnv QGIS_DEBUG 1
FcgidInitialEnv QGIS_SERVER_LOG_FILE /tmp/qgis-000.log
FcgidInitialEnv QGIS_SERVER_LOG_LEVEL 0
ScriptAlias /cgi-bin/ /usr/lib/cgi-bin/
<Directory "/usr/lib/cgi-bin">
    AllowOverride All
    Options +ExecCGI -MultiViews +FollowSymLinks
     # for apache2 > 2.4
    Require all granted
     #Allow from all
</Directory>
</VirtualHost>
```

Now enable the virtual host and restart Apache:

\$ sudo a2ensite 001-qgis-server \$ sudo service apache2 restart

### NGINX

You can use QGIS Server with nginx.

On Debian based systems:

#### apt-get install nginx fcgiwrap

Introduce the following in your nginx server block configuration:

```
location ~ ^/cgi-bin/.*\.fcgi$ {
1
2
         gzip
                        off;
         include fastcgi_params;
3
4
         fastcgi_pass unix:/var/run/fcgiwrap.socket;
5
         fastcgi_param SCRIPT_FILENAME /usr/lib/cgi-bin/qgis_mapserv.fcgi;
6
         fastcgi_param QGIS_SERVER_LOG_FILE /logs/qgisserver.log;
7
         fastcgi_param QGIS_SERVER_LOG_LEVEL 0;
8
         fastcgi_param QGIS_DEBUG 1;
9
     }
10
```

As you can see from lines 6-9 you can add parameters in your location block in the form of fastcgi\_param param\_name param\_value, e.g. fastcgi\_param DISPLAY ":99";.

The include fastcgi\_params; is important as it adds the parameters from /etc/nginx/fastcgi\_params:

fastcgi_param	QUERY_STRING	\$query_string;
fastcgi_param	REQUEST_METHOD	<pre>\$request_method;</pre>
fastcgi_param	CONTENT_TYPE	<pre>\$content_type;</pre>
fastcgi_param	CONTENT_LENGTH	<pre>\$content_length;</pre>
fastcgi_param	SCRIPT_NAME	<pre>\$fastcgi_script_name;</pre>
fastcgi_param	REQUEST_URI	<pre>\$request_uri;</pre>
fastcgi_param	DOCUMENT_URI	<pre>\$document_uri;</pre>
fastcgi_param	DOCUMENT_ROOT	<pre>\$document_root;</pre>
fastcgi_param	SERVER_PROTOCOL	<pre>\$server_protocol;</pre>
fastcgi_param	REQUEST_SCHEME	\$scheme;
fastcgi_param	HTTPS	<pre>\$https if_not_empty;</pre>
fastcgi_param	GATEWAY_INTERFACE	CGI/1.1;
fastcgi_param	SERVER_SOFTWARE	<pre>nginx/\$nginx_version;</pre>
fastcgi_param	REMOTE_ADDR	<pre>\$remote_addr;</pre>
fastcgi_param	REMOTE_PORT	<pre>\$remote_port;</pre>
fastcgi_param	SERVER_ADDR	\$server_addr;
fastcgi_param	SERVER_PORT	\$server_port;
fastcgi_param	SERVER_NAME	\$server_name;

# PHP only, required if PHP was built with --enable-force-cgi-redirect
fastcgi\_param REDIRECT\_STATUS 200;

### Prepare a project to serve

To provide a new QGIS Server WMS, WFS or WCS, we have to create a QGIS project file with some data. Here, we use the 'Alaska' shapefile from the QGIS sample dataset. Define the colors and styles of the layers in QGIS and the project CRS, if not already defined.

Then, go to the *OWS Server* menu of the *Project*  $\rightarrow$  *Project Properties* dialog and provide some information about the OWS in the fields under *Service Capabilities*. This will appear in the GetCapabilities response of the WMS, WFS or WCS. If you don't check  $\bowtie$  *Service capabilities*, QGIS Server will use the information given in the wms\_metadata.xml file located in the cgi-bin folder.

😣 💿 Project Prop	perties   OWS server
🔀 General	Service capabilities
💮 CRS	▼ WMS capabilities
	▼ 🧭 Advertised extent 🛛 ▼ 📝 CRS restrictions
Identify layers	Min. X -943603.3127729200059548 EPSG:2964
Default styles	Min. Y 1775968.84113118471577764
OWS server	Max. X 1206644.77637799968943
😥 Macros	Max. Y 4127049.56625510426238179
Relations	Use Current Canvas Extent 🛛 🖶 📼 Used
	🔻 🗹 Exclude composers 🛛 🔻 🗹 Exclude layers
Data Sources	alaska2 - A4 regions
🗧 Variables	airports
	INSPIRE (European directive)
	Use layer ids as names
	Add geometry to feature response
	Segmentize feature info geometry
	GetFeatureInfo geometry precision (decimal places) 8
	Advertised URL
	Maximums for GetMap request
	Width Height
	Quality for JPEG images (10 : smaller image - 100 : best quality) 90
	WFS capabilities (also influences DXF export)
	▶ WCS capabilities
	Test configuration
	Help Apply Cancel OK

Figure 15.5: Definitions for a QGIS Server WMS/WFS/WCS project

**Warning:** If you're using the QGIS project with styling based on SVG files using relative paths then you should know that the server considers the path relative to its <code>qgis\_mapserv.fcgi</code> file (not to the <code>qgs</code> file). So, if you deploy a project on the server and the SVG files are not placed accordingly, the output images may not respect the Desktop styling. To ensure this doesn't happen, you can simply copy the SVG files relative to the <code>qgis\_mapserv.fcgi</code>. You can also create a symbolic link in the directory where the fcgi file resides that points to the directory containing the SVG files (on Linux/Unix).

#### WMS capabilities

In the WMS capabilities section, you can define the extent advertised in the WMS GetCapabilities response by entering the minimum and maximum X and Y values in the fields under Advertised extent. Clicking Use Current

*Canvas Extent* sets these values to the extent currently displayed in the QGIS map canvas. By checking  $\[extended] CRS\]$  restrictions, you can restrict in which coordinate reference systems (CRS) QGIS Server will offer to render maps.

Use the 🔁 button below to select those CRSs from the Coordinate Reference System Selector, or click *Used* to add the CRSs used in the QGIS project to the list.

If you have print composers defined in your project, they will be listed in the *GetProjectSettings* response, and they can be used by the GetPrint request to create prints, using one of the print composer layouts as a template. This is a QGIS-specific extension to the WMS 1.3.0 specification. If you want to exclude any print composer from

being published by the WMS, check *Exclude composers* and click the <sup>th</sup> button below. Then, select a print composer from the *Select print composer* dialog in order to add it to the excluded composers list.

If you want to exclude any layer or layer group from being published by the WMS, check Methods *Exclude Layers* and

click the the button below. This opens the *Select restricted layers and groups* dialog, which allows you to choose the layers and groups that you don't want to be published. Use the Shift or Ctrl key if you want to select multiple entries.

You can receive requested GetFeatureInfo as plain text, XML and GML. Default is XML, text or GML format depends the output format chosen for the GetFeatureInfo request.

If you wish, you can check Add geometry to feature response. This will include in the GetFeatureInfo response the geometries of the features in a text format. If you want QGIS Server to advertise specific request URLs in the WMS GetCapabilities response, enter the corresponding URL in the Advertised URL field. Furthermore, you can restrict the maximum size of the maps returned by the GetMap request by entering the maximum width and height into the respective fields under Maximums for GetMap request.

If one of your layers uses the *Map Tip display* (i.e. to show text using expressions) this will be listed inside the GetFeatureInfo output. If the layer uses a Value Map for one of its attributes, this information will also be shown in the GetFeatureInfo output.

#### WFS capabilities

In the *WFS capabilities* area you can select the layers you want to publish as WFS, and specify if they will allow update, insert and delete operations. If you enter a URL in the *Advertised URL* field of the *WFS capabilities* section, QGIS Server will advertise this specific URL in the WFS GetCapabilities response.

#### WCS capabilities

In the *WCS capabilities* area, you can select the layers that you want to publish as WCS. If you enter a URL in the *Advertised URL* field of the *WCS capabilities* section, QGIS Server will advertise this specific URL in the WCS GetCapabilities response.

#### Fine tuning your OWS

For vector layers, the *Fields* menu of the *Layer*  $\rightarrow$  *Properties* dialog allows you to define for each attribute if it will be published or not. By default, all the attributes are published by your WMS and WFS. If you don't want a specific attribute to be published, uncheck the corresponding checkbox in the *WMS* or *WFS* column.

You can overlay watermarks over the maps produced by your WMS by adding text annotations or SVG annotations to the project file. See the *Ferramentas de Anotação* section for instructions on creating annotations. For annotations to be displayed as watermarks on the WMS output, the *Fixed map position* checkbox in the *Annotation text* dialog must be unchecked. This can be accessed by double clicking the annotation while one of the annotation tools is active. For SVG annotations, you will need either to set the project to save absolute paths (in the *General* menu of the *Project*  $\rightarrow$  *Project Properties* dialog) or to manually modify the path to the SVG image so that it represents a valid relative path.

#### Serve the project

Now, save the session in a project file alaska.qgs. To provide the project as a WMS/WFS, create a new folder /usr/lib/cgi-bin/project with admin privileges and add the project file alaska.qgs and a copy of the qgis\_mapserv.fcgi file - that's all.

Now test your project WMS, WFS and WCS. Add the WMS, WFS and WCS as described in *Carregar camadas WMS/WMTS*, *Cliente WFS e WFS-T* and *Cliente WCS* to QGIS and load the data. The URL is:

http://localhost/cgi-bin/project/qgis\_mapserv.fcgi

#### **Cascading OGC layers**

A QGIS project can of course contain layers coming from remote OGC servers (regardless of the underlying OGC server software used). This way QGIS will effectively **cascade** those layers through its OGC (QGIS Server based) services.

If the external OGC layers are coming from services that make use of the **HTTPS** protocol you must take care of some extra QGIS Server configuration. Example for the Apache web server:

```
$ mkdir /srv/qgis/.qgis2
$ chown www-data:www-data /srv/qgis/.qgis2
$ chmod 774 /srv/qgis/.qgis2
```

This ensures that the web server is able to write in some user defined folder. Then add the following line to the Apache virtual host file to ensure that Apache will use such folder:

FcgidInitialEnv HOME "/srv/qgis"

Restart Apache.

### 15.2.2 Services

QGIS Server supports some vendor parameters and requests that greatly enhance the possibilities of customising its behavior. The following paragraphs list the vendor parameters and the environment variables supported by the server.

#### Web Map Service (WMS)

#### GetMap

In the WMS GetMap request, QGIS Server accepts a couple of extra parameters in addition to the standard parameters according to the OGC WMS 1.3.0 specification:

• **DPI** parameter: The DPI parameter can be used to specify the requested output resolution.

Example:

http://localhost/cgi-bin/qgis\_mapserv.fcgi?REQUEST=GetMap&DPI=300&...

• IMAGE\_QUALITY parameter is only used for JPEG images. By default, the JPEG compression is -1. You can change the default per QGIS project in the *OWS Server*  $\rightarrow$  *WMS capabilities* menu of the *Project*  $\rightarrow$  *Project Properties* dialog. If you want to override it in a GetMap request you can do it using the IMAGE\_QUALITY parameter:

http://localhost/cgi-bin/qgis\_mapserv.fcgi?\
REQUEST=GetMap&FORMAT=image/jpeg&IMAGE\_QUALITY=65&...

• image/png; mode= can be used to override the png format. You can choose between image/png; mode=16bit, image/png; mode=8bit and image/png; mode=1bit. This can shrink the output image size quite a bit. Example:

http://localhost/cgi-bin/qgis\_mapserv.fcgi?\
REQUEST=GetMap&FORMAT=image/png; mode=8bit&...

• **OPACITIES** parameter: Opacity can be set on layer or group level. Allowed values range from 0 (fully transparent) to 255 (fully opaque).

Example:

```
http://localhost/cgi-bin/qgis_mapserv.fcgi?\
REQUEST=GetMap&LAYERS=mylayer1,mylayer2&OPACITIES=125,200&...
```

• FILTER parameter: Subsets of layers can be selected with the FILTER parameter. Syntax is basically the same as for the QGIS subset string. However, there are some restrictions to avoid SQL injections into databases via QGIS server:

Text strings need to be enclosed with quotes (single quotes for strings, double quotes for attributes) A space between each word / special character is mandatory. Allowed Keywords and special characters are 'AND','OR','IN','=','<','>=', '>','>=', '!=\*,'(',')'. Semicolons in string expressions are not allowed

Example:

http://myserver.com/cgi/qgis\_mapserv.fcgi?REQUEST=GetMap&LAYERS=mylayer1,mylayer2&FILTER=myla

**Note:** It is possible to make attribute searches via GetFeatureInfo and omit the X/Y parameter if a FILTER is there. QGIS server then returns info about the matching features and generates a combined bounding box in the xml output.

• SELECTION parameter: The SELECTION parameter can highlight features from one or more layers. Vector features can be selected by passing comma separated lists with feature ids in GetMap and GetPrint.

Example:

http://myserver.com/cgi/qgis\_mapserv.fcgi?REQUEST=GetMap&LAYERS=mylayer1,mylayer2&SELECTION=m

The following image presents the response from a GetMap request using the **SELECTION** option e.g. http://myserver.com/...&SELECTION=countries:171,65. As those features id's correspond in the source dataset to **France** and **Romania** they're highlighted in yellow.

It is possible to export layers in the DXF format using the GetMap Request. Only layers that have read access in the WFS service are exported in the DXF format. Here is a valid REQUEST and a documentation of the available parameters:

http://your.server.address/wms/liegenschaftsentwaesserung/abwasser\_werkplan?SERVICE=WMS&VERSION=1

Parameters:

• FORMAT=application/dxf



Figure 15.6: Server response to a GetMap request with SELECTION parameter

- FILE\_NAME=yoursuggested\_file\_name\_for\_download.dxf
- FORMAT\_OPTIONS=see options below, key:value pairs separated by Semicolon

FORMAT\_OPTIONS Parameters:

- **SCALE:scale** to be used for symbology rules, filters and styles (not an actual scaling of the data data remains in the original scale).
- MODE:NOSYMBOLOGY|FEATURESYMBOLOGY|SYMBOLLAYERSYMBOLOGY corresponds to the three export options offered in the QGIS Desktop DXF export dialog.
- LAYERSATTRIBUTES:yourcolumn\_with\_values\_to\_be\_used\_for\_dxf\_layernames if not specified, the original QGIS layer names are used.
- USE\_TITLE\_AS\_LAYERNAME if enabled, the title of the layer will be used as layer name.

#### GetFeatureInfo

QGIS Server WMS GetFeatureInfo requests supports the following extra optional parameters to define the tolerance for point, line and polygon layers:

- FI\_POINT\_TOLERANCE parameter: Tolerance for point layers GetFeatureInfo request, in pixels.
- FI\_LINE\_TOLERANCE parameter: Tolerance for linestring layers GetFeatureInfo request, in pixels.
- FI\_POLYGON\_TOLERANCE parameter: Tolerance for polygon layers GetFeatureInfo request, in pixels.

#### GetPrint

QGIS server has the capability to create print composer output in pdf or pixel format. Print composer windows in the published project are used as templates. In the GetPrint request, the client has the possibility to specify parameters of the contained composer maps and labels.

Example:

The published project has two composer maps. In the *GetProjectSettings* response, they are listed as possible print templates:

```
<WMS_Capabilities>
```

```
</composerTemplates xsi:type="wms:_ExtendedCapabilities">
<ComposerTemplate width="297" height="210" name="Druckzusammenstellung 1">
<ComposerMap width="171" height="133" name="map0"/>
<ComposerMap width="49" height="46" name="map1"/></ComposerTemplate>
</ComposerTemplates>
...
```

</WMS\_Capabilities>

The client has now the information to request a print output:

http://myserver.com/cgi/qgis\_mapserv.fcgi?...&REQUEST=GetPrint&TEMPLATE=Druckzusammenstellung 1&m

Parameters in the GetPrint request are:

- <map\_id>:EXTENT gives the extent for a composer map as xmin,ymin,xmax,ymax.
- <map\_id>:ROTATION map rotation in degrees
- <map\_id>:GRID\_INTERVAL\_X, <map\_id>:GRID\_INTERVAL\_Y Grid line density for a composer map in x- and y-direction
- <map\_id>:SCALE Sets a mapscale to a composer map. This is useful to ensure scale based visibility of layers and labels even if client and server may have different algorithms to calculate the scale denominator

• <map\_id>:LAYERS, <map\_id>:STYLES possibility to give layer and styles list for composer map (useful in case of overview maps which should have only a subset of layers)

#### GetLegendGraphics

Several additional parameters are available to change the size of the legend elements:

- **BOXSPACE** space between legend frame and content (mm)
- LAYERSPACE versical space between layers (mm)
- LAYERTITLESPACE vertical space between layer title and items following (mm)
- SYMBOLSPACE vertical space between symbol and item following (mm)
- ICONLABELSPACE horizontal space between symbol and label text (mm)
- SYMBOLWIDTH width of the symbol preview (mm)
- **SYMBOLHEIGHT** height of the symbol preview (mm)

These parameters change the font properties for layer titles and item labels:

- LAYERFONTFAMILY / ITEMFONTFAMILY font family for layer title / item text
- LAYERFONTBOLD / ITEMFONTBOLD 'TRUE' to use a bold font
- LAYERFONTSIZE / ITEMFONTSIZE Font size in point
- LAYERFONTITALIC / ITEMFONTITALIC 'TRUE' to use italic font
- LAYERFONTCOLOR / ITEMFONTCOLOR Hex color code (e.g. #FF0000 for red)
- LAYERTITLE / RULELABEL (from QGIS 2.4) set them to 'FALSE' to get only the legend graphics without labels

Contest based legend. These parameters let the client request a legend showing only the symbols for the features falling into the requested area:

- BBOX the geographical area for which the legend should be built
- CRS / SRS the coordinate reference system adopted to define the BBOX coordinates
- WIDTH / HEIGHT if set these should match those defined for the GetMap request, to let QGIS Server scale symbols according to the map view image size.

Contest based legend features are based on the UMN MapServer implementation:

#### GetProjectSettings

This request type works similar to **GetCapabilities**, but it is more specific to QGIS Server and allows a client to read additional information which is not available in the GetCapabilities output:

- initial visibility of layers
- information about vector attributes and their edit types
- · information about layer order and drawing order
- · list of layers published in WFS

#### Web Feature Service (WFS)

### GetFeature

In the WFS GetFeature request, QGIS Server accepts two extra parameters in addition to the standard parameters according to the OGC WFS 1.0.0 specification:

- **GeometryName** parameter: this parameter can be used to get the *extent* or the *centroid* as the geometry or no geometry if *none* if used (ie attribute only). Allowed values are *extent*, *centroid* or *none*.
- **StartIndex** parameter: STARTINDEX is standard in WFS 2.0, but it's an extension for WFS 1.0.0 which is the only version implemented in QGIS Server. STARTINDEX can be used to skip some features in the result set and in combination with MAXFEATURES will provide for the ability to use WFS GetFeature to page through results. Note that STARTINDEX=0 means start with

### Extra parameters supported by all request types

- FILE\_NAME parameter: if set, the server response will be sent to the client as a file attachment with the specified file name.
- MAP parameter: Similar to MapServer, the MAP parameter can be used to specify the path to the QGIS project file. You can specify an absolute path or a path relative to the location of the server executable (qgis\_mapserv.fcgi). If not specified, QGIS Server searches for .qgs files in the directory where the server executable is located.

Example:

```
http://localhost/cgi-bin/qgis_mapserv.fcgi?\
    REQUEST=GetMap&MAP=/home/qgis/mymap.qgs&...
```

#### Note:

You can define a **QGIS\_PROJECT\_FILE** as an environment variable to tell the server executable where to find the QGIS project file. This variable will be the location where QGIS will look for the project file. If not defined it will use the MAP parameter in the request and finally look at the server executable directory.

the first feature, skipping none.

### REDLINING

This feature is available and can be used with GetMap and GetPrint requests.

The redlining feature can be used to pass geometries and labels in the request which are overlapped by the server over the standard returned image (map). This permits the user to put emphasis or maybe add some comments (labels) to some areas, locations etc. that are not in the standard map.

#### The request is in the format:

```
http://qgisplatform.demo/cgi-bin/qgis_mapserv.fcgi?map=/world.qgs&SERVICE=WMS&VERSION=1.3.0&
REQUEST=GetMap
...
&HIGHLIGHT_GEOM=POLYGON((590000 5647000, 590000 6110620, 2500000 6110620, 2500000 5647000, 590000
&HIGHLIGHT_SYMBOL=<StyledLayerDescriptor><UserStyle><Name>Highlight</Name><FeatureTypeStyle><Rule
&HIGHLIGHT_LABELSTRING=Write label here
&HIGHLIGHT_LABELSIZE=16
&HIGHLIGHT_LABELCOLOR=%23000000
&HIGHLIGHT_LABELBUFFERCOLOR=%23FFFFF
&HIGHLIGHT_LABELBUFFERCOLOR=%23FFFFF
&HIGHLIGHT_LABELBUFFERSIZE=1.5</pre>
```

Here is the image outputed by the above request in which a polygon and a label are drawn on top of the normal map:

You can see there are several parameters in this request:

• HIGHLIGHT\_GEOM: You can add POINT, MULTILINESTRING, POLYGON etc. It supports multipart geometries. Here is an example: HIGHLIGHT\_GEOM=MULTILINESTRING((0 0, 0 1, 1 1)). The coordinates should be in the CRS of the GetMap/GetPrint request.



Figure 15.7: Server response to a GetMap request with redlining parameters

- **HIGHLIGHT\_SYMBOL**: This controls how the geometry is outlined and you can change the stroke width, color and opacity.
- HIGHLIGHT\_LABELSTRING: You can pass your labeling text to this parameter.
- HIGHLIGHT\_LABELSIZE: This parameter controls the size of the label.
- HIGHLIGHT\_LABELCOLOR: This parameter controls the label color.
- HIGHLIGHT\_LABELBUFFERCOLOR: This parameter controls the label buffer color.
- HIGHLIGHT\_LABELBUFFERSIZE: This parameter controls the label buffer size.

### 15.2.3 Plugins

#### Installation

To install the HelloWorld example plugin for testing the servers, you firstly have to create a directory to hold server plugins. This will be specified in the virtual host configuration and passed on to the server through an environment variable:

```
$ sudo mkdir -p /opt/qgis-server/plugins
$ cd /opt/qgis-server/plugins
$ sudo wget https://github.com/elpaso/qgis-helloserver/archive/master.zip
# In case unzip was not installed before:
$ sudo apt-get install unzip
$ sudo unzip master.zip
$ sudo unzip master.zip
$ sudo mv qgis-helloserver-master HelloServer
```

#### **HTTP Server configuration**

#### Apache

To be able to use server plugins, FastCGI needs to know where to look. So, we have to modify the Apache configuration file to indicate the **QGIS\_PLUGINPATH** environment variable to FastCGI:

```
FcgidInitialEnv QGIS_SERVER_LOG_FILE /tmp/qgis-000.log
FcgidInitialEnv QGIS_SERVER_LOG_LEVEL 0
FcgidInitialEnv QGIS_PLUGINPATH "/opt/qgis-server/plugins"
```

Moreover, a basic HTTP authorization is necessary to play with the HelloWorld plugin previously introduced. So we have to update the Apache configuration file a last time:

```
# Needed for QGIS HelloServer plugin HTTP BASIC auth
<IfModule mod_fcgid.c>
    RewriteEngine on
    RewriteCond %{HTTP:Authorization} .
    RewriteRule .* - [E=HTTP_AUTHORIZATION:%{HTTP:Authorization}]
</IfModule>
```

Then, restart Apache:

```
$ sudo a2ensite 001-qgis-server
$ sudo service apache2 restart
```

**Tip:** If you work with a feature that has many nodes then modifying and adding a new feature will fail. In this case it is possible to insert the following code into the 001-qgis-server.conf file:

```
<IfModule mod_fcgid.c>
FcgidMaxRequestLen 26214400
FcgidConnectTimeout 60
</IfModule>
```

#### How to use a plugin

Test the server with the HelloWorld plugin:

```
$ wget -q -0 - "http://localhost/cgi-bin/qgis_mapserv.fcgi?SERVICE=HELLO"
HelloServer!
```

You can have a look at the default GetCapabilities of the QGIS server at: http://localhost/cgi-bin/ggis\_mapserv.fcgi?SERVICE=WMS&VERSION=1.3.0&REQUEST=GetCapabil:

## 15.2.4 Advanced configuration

#### Logging

To log requests sent to the server, set the following environment variables:

- QGIS\_SERVER\_LOG\_FILE: Specify path and filename. Make sure that the server has proper permissions for writing to file. File should be created automatically, just send some requests to server. If it's not there, check permissions.
- QGIS\_SERVER\_LOG\_LEVEL: Specify desired log level. Available values are:
  - 0 INFO (log all requests),
  - 1 WARNING,
  - 2 CRITICAL (log just critical errors, suitable for production purposes).

Example:

```
SetEnv QGIS_SERVER_LOG_FILE /var/tmp/qgislog.txt
SetEnv QGIS_SERVER_LOG_LEVEL 0
```

#### Note:

- When using Fcgid module use FcgidInitialEnv instead of SetEnv!
- Server logging is also enabled if executable is compiled in release mode.

#### **Environment variables**

You can configure some aspects of QGIS server by setting **environment variables**. For example, to set QGIS server on Apache to use /path/to/config/QGIS/QGIS2.ini settings file, add to Apache config:

SetEnv QGIS\_OPTIONS\_PATH "/path/to/config/"

or, if using fcgi:

FcgidInitialEnv QGIS\_OPTIONS\_PATH "/path/to/config/"

This is a list of the variables supported by QGIS server:

- QGIS\_OPTIONS\_PATH: Specifies the path to the directory with settings. It works the same way as QGIS application –optionspath option. It is looking for settings file in <QGIS\_OPTIONS\_PATH>/QGIS/QGIS2.ini.
- **QUERY\_STRING**: The query string, normally passed by the web server. This variable can be useful while testing QGIS server binary from the command line.
- **QGIS\_PROJECT\_FILE**: the .*qgs* project file, normally passed as a parameter in the query string, you can also set it as an environment variable (for example by using *mod\_rewrite* Apache module).

- **QGIS\_SERVER\_LOG\_FILE**: Specify path and filename. Make sure that server has proper permissions for writing to file. File should be created automatically, just send some requests to server. If it's not there, check permissions.
- QGIS\_SERVER\_LOG\_LEVEL: Specify desired log level. See Logging
- MAX\_CACHE\_LAYERS: Specify the maximum number of cached layers (default: 100).
- DISPLAY: This is used to pass (fake) X server display number (needed on Unix-like systems).
- **QGIS\_PLUGINPATH**: Useful if you are using Python plugins for the server, this sets the folder that is searched for Python plugins.
- DEFAULT\_DATUM\_TRANSFORM: Define datum transformations between two projections, e.g. EPSG:21781/EPSG:2056/100001/-1; EPSG:2056/EPSG:21781/-1/100001 sets the transformation between CH1903 LV03 (EPSG:21781) and CH1903 LV95 (EPSG:2056) and vice versa. You also need to place grid shift .gsb files in the directory where proj4 stores the grid shift files, e.g. in /usr/share/proj. You need to run crssync after you added new .gsb files and look up the ID in the srs.db. Look at attribute coord\_op\_code of table tbl\_datum\_transform in srs.db to find the correct entry.

### Short name for layers, groups and project

A number of elements have both a <Name> and a <Title>. The **Name** is a text string used for machine-tomachine communication while the **Title** is for the benefit of humans.

For example, a dataset might have the descriptive Title "Maximum Atmospheric Temperature" and be requested using the abbreviated Name "ATMAX". User can already set title for layers, groups and project.

OWS name is based on the name used in layer tree. This name is more a label for humans than a name for machine-to-machine communication.

QGIS Server supports:

- short name line edits to layers properties You can change this by right clicking on a layer, choose *Properties* → *Metadata tab* → *Description* → *Short name*.
- WMS data dialog to layer tree group (short name, title, abstract)

By right clicking on a layer group and selecting the Set Group WMS data option you will get:

😣 💿 Set group WMS data					
Short name	A name used to identify the group layer. The short name is a text				
Title	The title is for the benefit of humans to identify group layer.				
Abstract					
	Cancel Save				

Figure 15.8: Set group WMS data dialog

- short name line edits to project properties add a regexp validator "^[A-Za-z] [A-Za-z0-9\.\_-] \*" to short name line edit accessible through a static method
- add a regexp validator "^ [A-Za-z] [A-Za-z0-9\.\_-] \*" to short name line edit accessible through a static method

You can choose a short name for the project root by going to *Project properties*  $\rightarrow$  *OWS Server*  $\rightarrow$  *Service capabilities*  $\rightarrow$  *Short name.* 

• add a TreeName element in the fullProjectSettings

If a short name has been set for layers, groups or project it is used by QGIS Sever as the layer name.

#### **Connection to service file**

In order to make apache aware of the PostgreSQL service file (see the *PostgreSQL Service connection file* section) you need to make your \*.conf file look like:

```
SetEnv PGSERVICEFILE /home/web/.pg_service.conf
<Directory "/home/web/apps2/bin/">
AllowOverride None
.....
```

#### Add fonts to your linux server

Keep in mind that you may use QGIS projects that point to fonts that may not exist by default on other machines. This means that if you share the project, it may look different on other machines (if the fonts don't exist on the target machine).

In order to ensure this does not happen you just need to install the missing fonts on the target machine. Doing this on desktop systems is usually trivial (double clicking the fonts).

For linux, if you don't have a desktop environment installed (or you prefer the command line) you need to:

• On Debian based systems:

```
$ sudo su
$ mkdir -p /usr/local/share/fonts/truetype/myfonts && cd /usr/local/share/fonts/truetype/myfonts
# copy the fonts from their location
$ cp /fonts_location/* .
$ chown root *
$ cd .. && fc-cache -f -v
```

• On Fedora based systems:

```
$ sudo su
$ mkdir /usr/share/fonts/myfonts && cd /usr/share/fonts/myfonts
# copy the fonts from their location
$ cp /fonts_location/* .
$ chown root *
$ cd .. && fc-cache -f -v
```

# Trabalhando com dados GPS

# 16.1 Módulo GPS

# 16.1.1 O que é o GPS?

GPS, the Global Positioning System, is a satellite-based system that allows anyone with a GPS receiver to find their exact position anywhere in the world. GPS is used as an aid in navigation, for example in airplanes, in boats and by hikers. The GPS receiver uses the signals from the satellites to calculate its latitude, longitude and (sometimes) elevation. Most receivers also have the capability to store locations (known as **waypoints**), sequences of locations that make up a planned **route** and a tracklog or **track** of the receiver's movement over time. Waypoints, routes and tracks are the three basic feature types in GPS data. QGIS displays waypoints in point layers, while routes and tracks are displayed in linestring layers.

Note: QGIS supports also GNSS receivers. But we keep using the term GPS in this documentation.

# 16.1.2 Carregando dados GPS a partir de um ficheiro

There are dozens of different file formats for storing GPS data. The format that QGIS uses is called GPX (GPS eXchange format), which is a standard interchange format that can contain any number of waypoints, routes and tracks in the same file.

To load a GPX file, you first need to load the plugin.  $Plugins \rightarrow \stackrel{\text{log}}{\longrightarrow} Plugin Manager...$  opens the Plugin Manager

Dialog. Activate the  $\square$  GPS Tools checkbox. When this plugin is loaded, a button with a small handheld GPS device will show up in the toolbar and in Layer  $\rightarrow$  Create Layer  $\rightarrow$ :

- GPS Tools
- 률 Create new GPX Layer

For working with GPS data, we provide an example GPX file available in the QGIS sample dataset: qgis\_sample\_data/gps/national\_monuments.gpx. See section *Sample Data* for more information about the sample data.

- 1. Select *Vector*  $\rightarrow$  *GPS*  $\rightarrow$  *GPS Tools* or click the <sup>CPS</sup> <sup>GPS</sup> <sup>Tools</sup> icon in the toolbar and open the *Load GPX file* tab (see figure\_GPS).
- 2. Browse to the folder qgis\_sample\_data/gps/, select the GPX file national\_monuments.gpx and click [Open].

Use the [**Browse...**] button to select the GPX file, then use the checkboxes to select the feature types you want to load from that GPX file. Each feature type will be loaded in a separate layer when you click [**OK**]. The file national\_monuments.gpx only includes waypoints.

😣 🗈 GPS Tools						
Load GPX file	Import other file	Download from GPS	Upload to GPS	GPX Conversions		
File /data/Dr	opbox/Trabalho/Ro	oute5.gpx		Browse		
Feature types	😼 Waypoints					
	🗹 Routes					
	🗹 Tracks					
Help			<u> </u>	ancel <u>O</u> K		

Figure 16.1: The GPS Tools dialog window

**Note:** GPS units allow you to store data in different coordinate systems. When downloading a GPX file (from your GPS unit or a web site) and then loading it in QGIS, be sure that the data stored in the GPX file uses WGS 84 (latitude/longitude). QGIS expects this, and it is the official GPX specification. See http://www.topografix.com/GPX/1/1/.

# 16.1.3 GPSBabel

Since QGIS uses GPX files, you need a way to convert other GPS file formats to GPX. This can be done for many formats using the free program GPSBabel, which is available at http://www.gpsbabel.org. This program can also transfer GPS data between your computer and a GPS device. QGIS uses GPSBabel to do these things, so it is recommended that you install it. However, if you just want to load GPS data from GPX files you will not need it. Version 1.2.3 of GPSBabel is known to work with QGIS, but you should be able to use later versions without any problems.

# 16.1.4 Importando dados GOS

Para importar dados GPS a partir de um ficheiro que não é ficheiro GPX, pode usar a ferramenta *Importar outro ficheiro* na janela das Ferramentas GPS. Aqui selecciona o ficheiro que que importar (e o tipo de ficheiro), que tipo de elemento quer importar, onde quer armazenar o ficheiro GPX convertido e que nome da nova camada irá ter. Tenha atenção que nem todos os formatos de dados GPS irão suportar os três tipos de elementos, portanto para muitos formatos apenas poderá escolher entre um ou dois tipos.

# 16.1.5 Transferindo dados GPS a partir do dispositivo

QGIS can use GPSBabel to download data from a GPS device directly as new vector layers. For this we use the *Download from GPS* tab of the GPS Tools dialog (see Figure\_GPS\_download). Here, we select the type of GPS device, the port that it is connected to (or USB if your GPS supports this), the feature type that you want to download, the GPX file where the data should be stored, and the name of the new layer.

O tipo de dispositivo que seleciona no menu do dispositivo GPS determina como o GPSBbabel tentará comunicar com o seu dispositivo GPS. Se nenhum dos tipos disponíveis não trabalha com o seu dispositivo GPS pode criar um novo tipo (veja secção *Definindo novos tipos de dispositivos*).

A porta pode ser um nome de ficheiro ou outro nome que o seu sistema operativo usa como referência a uma porta física no seu computador no qual o dispositivo GPS está ligado. Pode ser um simples USB, para dispositivos GPS com USB.

- 🛆 No Linux é algo do género como /dev/ttyS0 ou /dev/ttyS1.
- ಶ No Windows é COM1 ou COM2.

(	😣 🗇 GPS Tools						
	Load GPX file	Import other file	Download from GPS	Upload to GPS	GF	PX Conversions	
	GPS device	Garmin serial			*	Edit devices	
	Port	local gpsd				Refresh	
	Feature type	Waypoints					
	Layer name	downloaded_points					
	Output file	/data/Dropbox/Tra	abalho/downloaded_po	pints.gpx		Save As	
	Help			<u>c</u>	anc	cel <u>O</u> K	

Figure 16.2: A ferramenta de transferência

When you click [OK], the data will be downloaded from the device and appear as a layer in QGIS.

# 16.1.6 Uploading os dados GPS para o dispositivo

You can also upload data directly from a vector layer in QGIS to a GPS device using the *Upload to GPS* tab of the GPS Tools dialog. To do this, you simply select the layer that you want to upload (which must be a GPX layer), your GPS device type, and the port (or USB) that it is connected to. Just as with the download tool, you can specify new device types if your device isn't in the list.

This tool is very useful in combination with the vector-editing capabilities of QGIS. It allows you to load a map, create waypoints and routes, and then upload them and use them on your GPS device.

# 16.1.7 Definindo novos tipos de dispositivos

There are lots of different types of GPS devices. The QGIS developers can't test all of them, so if you have one that does not work with any of the device types listed in the *Download from GPS* and *Upload to GPS* tools, you can define your own device type for it. You do this by using the GPS device editor, which you start by clicking the [Edit devices] button in the download or the upload tab.

To define a new device, you simply click the **[New device]** button, enter a name, enter download and upload commands for your device, and click the **[Update device]** button. The name will be listed in the device menus in the upload and download windows – it can be any string. The download command is the command that is used to download data from the device to a GPX file. This will probably be a GPSBabel command, but you can use any other command line program that can create a GPX file. QGIS will replace the keywords <code>%type</code>, <code>%in</code>, and <code>%out</code> when it runs the command.

type será substituído por -w se está a transferir sítios de interesse, -r se está a transferir rotas e -t se está a transferir trilhos. Estes são as opções da linha de comandos que informam o GPSBabel que tipo de elemento irá transferir.

 $\sin$  will be replaced by the port name that you choose in the download window and  $\operatorname{Sout}$  will be replaced by the name you choose for the GPX file that the downloaded data should be stored in. So, if you create a device type with the download command gpsbabel  $\operatorname{Stype}$  -i garmin -o gpx  $\operatorname{Sin}$   $\operatorname{Sout}$  (this is actually the download command for the predefined device type 'Garmin serial') and then use it to download waypoints from port /dev/ttyS0 to the file output.gpx, QGIS will replace the keywords and run the command gpsbabel -w -i garmin -o gpx /dev/ttyS0 output.gpx.

O comando de upload é o comando que é usado para fazer upload de dados para o dispositivo. As mesmas palavras-chave são usadas, mas %in é agora substituída pelo o nome do ficheiro GPX para a camada que vai ser feita um upload, e %out é substituída pelo o nome da porta.

You can learn more about GPSBabel and its available command line options at http://www.gpsbabel.org.

Após ter criado um novo tipo de dispositivo irá aparecer na lista de dispositivos para as ferramentas de transferência e upload.

## 16.1.8 Transferência de pontos/trilhos a partir de unidades GPS

As described in previous sections QGIS uses GPSBabel to download points/tracks directly in the project. QGIS comes out of the box with a pre-defined profile to download from Garmin devices. Unfortunately there is a bug #6318 that does not allow create other profiles, so downloading directly in QGIS using the GPS Tools is at the moment limited to Garmin USB units.

### Garmin GPSMAP 60cs

#### **MS Windows**

Install the Garmin USB drivers from http://www8.garmin.com/support/download\_details.jsp?id=591

Ligue o aparelho. Abra as Ferramentas GPS e use type=garmin serial e port=usb: Preencha os campos *Nome da camada* e *Ficheiro de saída*. Poderá ter problemas algumas vezes a guardar numa pasta, usando algo como c:\temp funcionará.

#### **Ubuntu/Mint GNU/Linux**

É preciso ter em conta as permissões do dispositivo, como é descrito em https://wiki.openstreetmap.org/wiki/USB\_Garmin\_on\_GNU/Linux. um ficheiro Pode tentar criar /etc/udev/rules.d/51-garmin.rules contendo esta regra

ATTRS{idVendor}=="091e", ATTRS{idProduct}=="0003", MODE="666"

Depois disto é necessário ter a certeza que o módulo kernel do garmin\_gps não está carregado

rmmod garmin\_gps

and then you can use the GPS Tools. Unfortunately there seems to be a bug #7182 and usually QGIS freezes several times before the operation work fine.

## BTGP-38KM datalogger (apenas com Bluetooth)

#### **MS Windows**

O erro atrás referido não permite que possa transferir os dados a partir do QGIS, por isso é necessário usar o GPSBabel a partir da linha de comandos ou usá-lo através da sua interfac. O comando que o executa é

gpsbabel -t -i skytraq,baud=9600,initbaud=9600 -f COM9 -o gpx -F C:/GPX/aaa.gpx

#### **Ubuntu/Mint GNU/Linux**

Use o mesmo comando (ou configurações se usa o GUI do GPSBabel) como no Windows. No Linux aparecerá uma mensagem como

skytraq: Too many read errors on serial port

É uma questão de desligá-lo e ligá-lo no datalogger e voltar a tentar.

## BlueMax GPS-4044 datalogger (com BT e USB)

#### **MS Windows**

**Note:** É necessário instalar os controladores antes de usar o Windows 7. Veja o site do fabricante para a transferência correcta. Transferindo com o GPSBabel, com o USB e BT retorna sempre um erro como

gpsbabel -t -i mtk -f COM12 -o gpx -F C:/temp/test.gpx
mtk\_logger: Can't create temporary file data.bin
Error running gpsbabel: Process exited unsuccessfully with code 1

#### **Ubuntu/Mint GNU/Linux**

#### Com USB

Após ter ligado o cabo use o comando dmesg para perceber que porta está a ser usada, por exemplo /dev/ttyACM3. De seguida como é habitual use o GPSBabel a partir do CLI ou GUI

gpsbabel -t -i mtk -f /dev/ttyACM3 -o gpx -F /home/user/bluemax.gpx

#### **Com Bluetooth**

Use o Gestor de Dispositivos Blueman para emparelhar os dispositivos e torná-los disponíveis através do sistema de portas, e de seguida corra o GPSBabel

gpsbabel -t -i mtk -f /dev/rfcomm0 -o gpx -F /home/user/bluemax\_bt.gpx

# 16.2 Live GPS tracking

To activate live GPS tracking in QGIS, you need to select *Settings*  $\rightarrow$  *Panels* **Settings** *GPS information*. You will get a new docked window on the left side of the canvas.

There are four possible screens in this GPS tracking window:

- Ø GPS position coordinates and an interface for manually entering vertices and features
- **I** GPS signal strength of satellite connections
- GPS polar screen showing number and polar position of satellites
- $\checkmark$  GPS options screen (see figure\_gps\_options)

With a plugged-in GPS receiver (has to be supported by your operating system), a simple click on [Connect] connects the GPS to QGIS. A second click (now on [Disconnect]) disconnects the GPS receiver from your computer. For GNU/Linux, gpsd support is integrated to support connection to most GPS receivers. Therefore, you first have to configure gpsd properly to connect QGIS to it.

**Warning:** If you want to record your position to the canvas, you have to create a new vector layer first and switch it to editable status to be able to record your track.

# 16.2.1 Position and additional attributes

If the GPS is receiving signals from satellites, you will see your position in latitude, longitude and altitude together with additional attributes.

# 16.2.2 GPS signal strength

Here, you can see the signal strength of the satellites you are receiving signals from.

GPS Information Panel 🛛 🖉 🗷				
A	Add track point	•		
/ 🌆 🛞 🔌		Dis <u>c</u> onnect		
Latitude	38.00008333			
Longitude	23.99966500			
Altitude	1241.9 m			
Time of fix	sex Jan 29 13:56:2	6 2016		
Speed	25.2 km/h			
Direction	202.4°			
HDOP	0.0			
VDOP	0.0			
PDOP	0.0			
H accurancy	-1.0m			
V accurancy	-1.0m			
Mode				
Dimensions	0			
Quality	Non-differential			
Status	Valid			
Satellites	4			

Figure 16.3: GPS tracking position and additional attributes

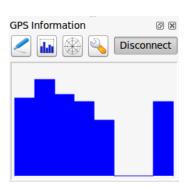


Figure 16.4: GPS tracking signal strength

# 16.2.3 GPS polar window

If you want to know where in the sky all the connected satellites are, you have to switch to the polar screen. You can also see the ID numbers of the satellites you are receiving signals from.

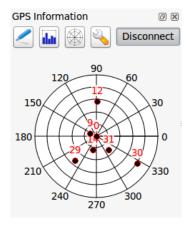


Figure 16.5: GPS tracking polar window

# 16.2.4 GPS options

<sup>3</sup> In case of connection problems, you can switch between:

- • Autodetect
- 🔘 Internal
- Serial device
- *gpsd* (selecting the Host, Port and Device your GPS is connected to)

A click on [Connect] again initiates the connection to the GPS receiver.

You can activate Automatically save added features when you are in editing mode. Or you can activate Automatically add points to the map canvas with a certain width and color.

Activating *Cursor*, you can use a slider to shrink and grow the position cursor on the canvas.

Activating Map centering allows you to decide in which way the canvas will be updated. This includes 'always', 'when leaving', if your recorded coordinates start to move out of the canvas, or 'never', to keep map extent.

Finally, you can activate M Log file and define a path and a file where log messages about the GPS tracking are logged.

If you want to set a feature manually, you have to go back to *Position* and click on [Add Point] or [Add track point].

# 16.2.5 Connect to a Bluetooth GPS for live tracking

With QGIS you can connect a Bluetooth GPS for field data collection. To perform this task you need a GPS Bluetooth device and a Bluetooth receiver on your computer.

At first you must let your GPS device be recognized and paired to the computer. Turn on the GPS, go to the Bluetooth icon on your notification area and search for a New Device.

GPS Informat	ion			đ×		
	Add Pol	ygon				
	Add trac	k point		•		
/ 🖬 🛞 🔌			C	onnect		
Connection	etect					
Interna	al					
Serial	device					
/dev/t	tyS0			÷ C		
🔘 gpsd						
Host	localhost					
Port	2947					
Device						
Track	atically sa omatically					
2 widt	ו	•	Color			
Cursor	1 1 1		1 1 1	Large		
Map centeri						
when	when leaving					
50% o	f map ext	ent		÷		
never						
Log File						

Figure 16.6: GPS tracking options window

On the right side of the Device selection mask make sure that all devices are selected so your GPS unit will probably appear among those available. In the next step a serial connection service should be available, select it and click on **[Configure]** button.

Remember the number of the COM port assigned to the GPS connection as resulting by the Bluetooth properties.

After the GPS has been recognized, make the pairing for the connection. Usually the authorization code is 0000.

Now open *GPS information* panel and switch to  $\checkmark$  GPS options screen. Select the COM port assigned to the GPS connection and click the [Connect]. After a while a cursor indicating your position should appear.

If QGIS can't receive GPS data, then you should restart your GPS device, wait 5-10 seconds then try to connect again. Usually this solution work. If you receive again a connection error make sure you don't have another Bluetooth receiver near you, paired with the same GPS unit.

## 16.2.6 Using GPSMAP 60cs

### **MS Windows**

Easiest way to make it work is to use a middleware (freeware, not open) called GPSGate.

Launch the program, make it scan for GPS devices (works for both USB and BT ones) and then in QGIS just click [Connect] in the Live tracking panel using the • Autodetect mode.

#### **Ubuntu/Mint GNU/Linux**

As for Windows the easiest way is to use a server in the middle, in this case GPSD, so

sudo apt-get install gpsd

Then load the garmin\_gps kernel module

sudo modprobe garmin\_gps

And then connect the unit. Then check with dmesg the actual device being used bu the unit, for example /dev/ttyUSB0. Now you can launch gpsd

gpsd /dev/ttyUSB0

And finally connect with the QGIS live tracking tool.

# 16.2.7 Using BTGP-38KM datalogger (only Bluetooth)

Using GPSD (under Linux) or GPSGate (under Windows) is effortless.

# 16.2.8 Using BlueMax GPS-4044 datalogger (both BT and USB)

#### **MS Windows**

The live tracking works for both USB and BT modes, by using GPSGate or even without it, just use the *Autodetect* mode, or point the tool the right port.

#### Ubuntu/Mint GNU/Linux

#### For USB

The live tracking works both with GPSD

## gpsd /dev/ttyACM3

or without it, by connecting the QGIS live tracking tool directly to the device (for example /dev/ttyACM3).

### For Bluetooth

The live tracking works both with GPSD

gpsd /dev/rfcomm0

or without it, by connecting the QGIS live tracking tool directly to the device (for example /dev/rfcomm0).

# Sistema de Autenticação

# **17.1 Authentication System Overview**

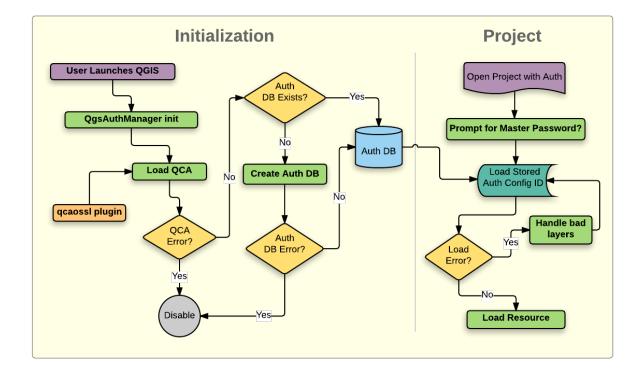


Figure 17.1: Anatomy of authentication system

# 17.1.1 Authentication database

The new authentication system stores authentication configurations in an SQLite database file located, by default, at <user home>/.qgis2/qgis-auth.db.

This authentication database can be moved between QGIS installations without affecting other current QGIS user preferences, as it is completely separate from normal QGIS settings. A configuration ID (a random 7-character alphanumeric string) is generated when initially storing a configuration to the database. This represents the configuration, thereby allowing the ID to be stored in plain text application components, (such as project, plugin, or settings files) without disclosure of its associated credentials.

**Note:** The parent directory of the *qgis-auth.db* can be set using the following environment variable, QGIS\_AUTH\_DB\_DIR\_PATH, or set on the command line during launch with the --authdbdirectory option.

## 17.1.2 Master password

To store or access sensitive information within the database, a user must define a *master password*. A new master password is requested and verified when initially storing any encrypted data to the database. Only when sensitive information is accessed is the user prompted for the master password, which is then cached for the remainder of the session (until application is quit), unless the user manually chooses an action to clear its cached value. Some instances of using the authentication system do not require input of the master password, such as when selecting an existing authentication configuration, or applying a configuration to a server configuration (such as when adding a WMS layer).

😣 💷 Enter Credentials
Set NEW master authentication password
Required Show
Verify password
Do not forget it: NOT retrievable!
Saved for session, until app is quit.
<u>Cancel</u> <u>OK</u>

Figure 17.2: Input new master password

**Note:** A path to a file containing the master password can be set using the following environment variable, QGIS\_AUTH\_PASSWORD\_FILE.

#### Managing the master password

Once set, the master password can be reset; the current master password will be needed prior to resetting. During this process, there is an option to generate a complete backup of the current database.

😣 💿 Reset Master Password					
Enter CURRENT master authentication password					
Required Show					
Enter NEW master authentication password					
Required Show					
Keep backup of current database					
Your authentication database will be duplicated and re-encrypted using new password					
<u>C</u> ancel <u>O</u> K					

Figure 17.3: Resetting master password

If the user forgets the master password, there is no way to retrieve or override it. There is also no means of retrieving encrypted information without knowing the master password.

If a user inputs their existing password incorrectly three times, the dialog will offer to erase the database.

## **17.1.3 Authentication Configurations**

You can manage authentication configurations from *Configurations* in the *Authentication* tab of the QGIS Options dialog (*Settings*  $\rightarrow$  *Options*).

😣 💿 Enter Credentials	
Enter CURRENT master authentication passwor	d
passwordyy Show	
Password attempts: 3	
👿 Erase authentication database?	
<u>C</u> ancel <u>O</u> K	

Figure 17.4: Password prompt after three invalid attempts

80	Options   Auther	nticat	ion						
×	General	Co	nfiguratio	ns					
ે્	System		ID	Name	~	URI	Туре		÷
	Data Sources	_	1 427i885	postgis_do	cker		Basic		
Ý	Rendering								
*	Colors								
2	Canvas & Legend								
	Map Tools								
	Composer								
	Digitizing								
8	GDAL								
۲	CRS								
2	Locale								
	Authentication	L							
	Network	Ma	inagement	Installed Plu	Jgins		🐻 Manage Certificates	👙 Utilities 🔻	
3	Variables			No	ote: E	 diting wri	tes directly to authentication data	abase	
	Advanced		Help					Cancel	<u>O</u> K

Figure 17.5: Configurations editor

Use the 🔁 button to add a new configuration, the 🚍 button to remove configurations, and the 🖉 button to modify existing ones.

ID	Name	~	URI		Туре				
	5 postgis d	ocker	Basic			_			
	8	) 🗐 🔍	uthentication	1	_				
	N	lame	geoserver		Id Generated				
	R	lesource	Optional U	Optional URL resource					
		PKI stored identity certificate							
		Identity	joe (B	oundless Test CA)		÷			
						- 1			
						- 1			
			o Cavia a write	os disastlu ta auth	entication database				
		Not	e: saving write	es directly to auth	iencicación dacabase				

Figure 17.6: Adding config from within Configuration editor

The same type of operations for authentication configuration management (Add, Edit and Remove) can be done when configuring a given service connection, such as configuring an OWS service connection. For that, there are action buttons within the configuration selector for fully managing configurations found within the authentication database. In this case, there is no need to go to the *configurations* in *Authentication* tab of QGIS options unless you need to do more comprehensive configuration management.

When creating or editing an authentication configuration, the info required is a name, an authentication method and any other info that the authentication method requires (see more about the available authentication types in *Authentication Methods*).

## **17.1.4 Authentication Methods**

Available authentications are provided by C++ plugins much in the same way data provider plugins are supported by QGIS. The method of authentication that can be selected is relative to the access needed for the resource/provider, e.g. HTTP(S) or database, and whether there is support in both QGIS code and a plugin. As such, some authentication method plugins may not be applicable everywhere an authentication configuration selector is shown. A list of available authentication method plugins and their compatible resource/providers can be accessed going to *Settings*  $\rightarrow$  *Options* and, in the *Authentication* tab, click the **Settings** button.

Plugins can be created for new authentication methods that do not require QGIS to be recompiled. Since the support for plugins is currently (since QGIS 2.12) C++-only, QGIS will need to be restarted for the new dropped-in plugin to become available to the user. Ensure your plugin is compiled against the same target version of QGIS if you intend to add it to an existing target install.

**Note:** The Resource URL is currently an *unimplemented* feature that will eventually allow a particular configuration to be auto-chosen when connecting to resources at a given URL.

😣 💿 Create a new WMS connection
Connection details
Name
URL
Authentication Configurations
No authentication 2 Add
Method
Id Edit Remove
Referer
DPI-Mode all
Ignore GetMap/GetTile URI reported in capabilities
Ignore GetFeatureInfo URI reported in capabilities
Ignore axis orientation (WMS 1.3/WMTS)
Invert axis orientation
Smooth pixmap transform
Help     Cancel     OK

Figure 17.7: WMS connection dialog showing [Add], [Edit], and [Remove] authentication configuration buttons

Method 🔻	Description	Works with
Basic	Basic authentication	postgres, ows, wfs, wcs, wms
Identity-Cert	PKI stored identity certificate	ows, wfs, wcs, wms, postgres
PKI-Paths	PKI paths authentication	ows, wfs, wcs, wms, postgres
PKI-PKCS#12	PKI PKCS#12 authentication	ows, wfs, wcs, wms, postgres

Figure 17.8: Available method plugins list

😣 🗐 Aut	hentication
Name	Required Id Generated
Resource	Optional URL resource
Basic auth	entication 🛟 Clear
Username	Required
Password	Optional Show
Realm	Optional
Note:	Saving writes directly to authentication database
Reset	<u>Cancel</u> Save

Figure 17.9: Basic HTTP authentication configs

80	Authentication
Name	Required Id Generated
Resou	rce Optional URL resource
PKI p	aths authentication 🛟 Clear
Cert	Required
	Required
Key	Optional passphrase Show
N	lote: Saving writes directly to authentication database
Re	cancel Save

Figure 17.10: PKI paths authentication configs

😣 🗐 🗛	thentication
Name	Required Id Generated
Resource	Optional URL resource
PKI PKC	5#12 authentication
Bundle	Required
Кеу	Optional passphrase Show
Note Rese	e: Saving writes directly to authentication database

Figure 17.11: PKI PKCS#12 file paths authentication configs

😣 🗐 Aut	hentication
Name	Required Id Generated
Resource	Optional URL resource
PKI store	d identity certificate
Identity	Select identity ‡
Note	Saving writes directly to authentication database
Reset	

Figure 17.12: Stored Identity authentication configs

## 17.1.5 Master Password and Auth Config Utilities

Under the Options menu (*Settings*  $\rightarrow$  *Options*) in the *Authentication* tab, there are several utility actions to manage the authentication database and configurations:



Figure 17.13: Utilities menu

- Input master password:
  - Opens the master password input dialog, independent of performing any authentication database command. Clear cached master password
  - Unsets the master password if it has been set via input dialog. Reset master password
  - Opens a dialog to change the master password (the current password must be known) and optionally back up the current database.
- Clear cached authentication configurations: Clears the internal lookup cache for configurations used to speed up network connections. This does not clear QGIS's core network access manager's cache, which requires a relaunch of QGIS.
- **Reset master password**: Replaces the current master password for a new one. The current master password will be needed prior to resetting and a backup of database can be done.
- **Remove all authentication configurations**: Clears the database of all configuration records, without removing other stored records.
- Erase authentication database: Schedules a backup of the current database and complete rebuild of the database table structure. These actions are scheduled for a later time, so as to ensure other operations like project loading do not interrupt the operation or cause errors due to a temporarily missing database.



Figure 17.14: DB erase verification menu

## 17.1.6 Using authentication configurations

Typically, an authentication configuration is selected in a configuration dialog for a network services (such as WMS). However, the selector widget can be embedded anywhere authentication is needed or in non-core functionality, like in third-party PyQGIS or C++ plugins.

When using the selector, *No authentication* is displayed in the pop-up menu control when nothing is selected, when there are no configurations to choose from, or when a previously assigned configuration can no longer be

found in the database. The *Type* and *Id* fields are read-only and provide a description of the authentication method and the config's ID respectively.

Authenti	cation Configurations	
No auth	entication	t Add
Method		
Id		Edit Remove

Figure 17.15: Authentication configuration selector with no authentication

Authenti	ication Configurations	
Works F	'КСS	‡ Add
Method	PKI PKCS#12 authentication	
Id	Edit	Remove

Figure 17.16: Authentication configuration selector with selected config

## 17.1.7 Python bindings

All classes and public functions have sip bindings, except QgsAuthCrypto, since management of the master password hashing and auth database encryption should be handled by the main app, and not via Python. See *Security Considerations* concerning Python access.

# **17.2 User Authentication Workflows**

## 17.2.1 HTTP(S) authentication

One of the most common resource connections is via HTTP(S), e.g. web mapping servers, and authentication method plugins often work for these types of connections. Method plugins have access to the HTTP request object and can manipulate both the request as well as its headers. This allows for many forms of internet-based authentication. When connecting via HTTP(S) using the standard username/password authentication method will attempt HTTP BASIC authentication upon connection.

## 17.2.2 Database authentication

Connections to database resources are generally stored as key=value pairs, which will expose usernames and (optionally) passwords, if *not* using an authentication configuration. When configuring with the new auth system, the key=value will be an abstracted representation of the credentials, e.g. authfg=81t21b9.

## 17.2.3 PKI authentication

When configuring PKI components within the authentication system, you have the option of importing components into the database or referencing component files stored on your filesystem. The latter may be useful if such components change frequently, or where the components will be replaced by a system administrator. In either instance you will need to store any passphrase needed to access private keys within the database.

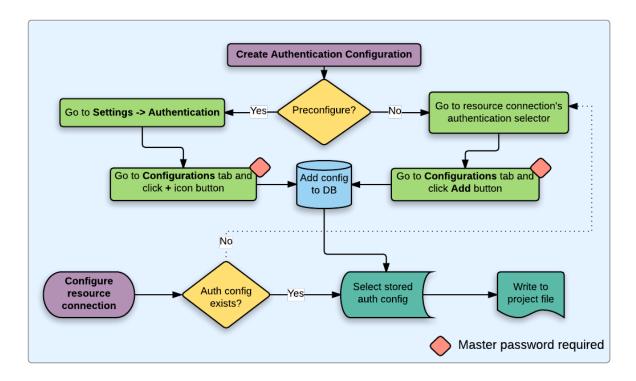


Figure 17.17: Generic user workflow

😣 💿 Create a new WMS connection
Connection details
Name QGIS Server
URL MAP=/opt/qgis-server/qgs/powerplants.qgs
Authentication Configurations
QGIS Server - basic  \$
Method Basic authentication
Id [tb5ms0s Edit] Remove
Referer
DPI-Mode all
Ignore GetMap/GetTile URI reported in capabilities
Ignore GetFeatureInfo URI reported in capabilities
Ignore axis orientation (WMS 1.3/WMTS)
Invert axis orientation
Smooth pixmap transform
Help Cancel OK

Figure 17.18: Configuring a WMS connection for HTTP BASIC

😣 💿 Create a New PostGIS connection					
Connection Information					
Name	SSL PKI Docker Local				
Service	vice				
Host	192.168.117.164				
Port	5432				
Database	gis				
SSL mode	(require 🛟				
Authenti	cation Configurations				
Ident - jo	e (Add				
Method	Identity certificate authentication				
Id	81t21b9 Edit Remove				
	Test Connection				
Only s	Only show layers in the layer registries				
🗌 Don't	resolve type of unrestricted columns (GEOMETRY)				
🗌 Only la	Only look in the 'public' schema				
🗌 Also lis	st tables with no geometry				
Use estimated table metadata					
Help   Cancel					

Figure 17.19: Configuring a Postgres SSL-with-PKI connection

All PKI components can be managed in separate editors within the **Certificate Manager**, which can be accessed in the *Authentication* tab in QGIS *Options* dialog (*Settings*  $\rightarrow$  *Options*) by clicking the [Manage certificates] button.

In the *Certificate Manager*, there are editors for **Identities**, **Servers** and **Authorities**. Each of these are contained in their own tabs, and are described below in the order they are encountered in the workflow chart above. The tab order is relative to frequently accessed editors once you are accustomed to the workflow.

**Note:** Because all authentication system edits write immediately to the authentication database, there is no need to click the *Options* dialog **[OK]** button for any changes to be saved. This is unlike other settings in the Options dialog.

### **Authorities**

You can manage available Certificate Authorities (CAs) from the **Authorities** tab in the **Certificate manager** from the **Authentication** tab of the QGIS **Options** dialog.

As referenced in the workflow chart above, the first step is to import or reference a file of CAs. This step is optional, and may be unnecessary if your PKI trust chain originates from root CAs already installed in your operating system (OS), such as a certificate from a commercial certificate vendor. If your authenticating root CAs is not in the OS's trusted root CAs, it will need to be imported or have its file system path referenced. (Contact your system administrator if unsure.)

By default, the root CAs from your OS are available; however, their trust settings are not inherited. You should review the certificate trust policy settings, especially if your OS root CAs have had their policies adjusted. Any certificate that is expired will be set to untrusted and will not be used in secure server connections, unless you specifically override its trust policy. To see the QGIS-discoverable trust chain for any certificate, select it and click

the *i* Show information for certificate.

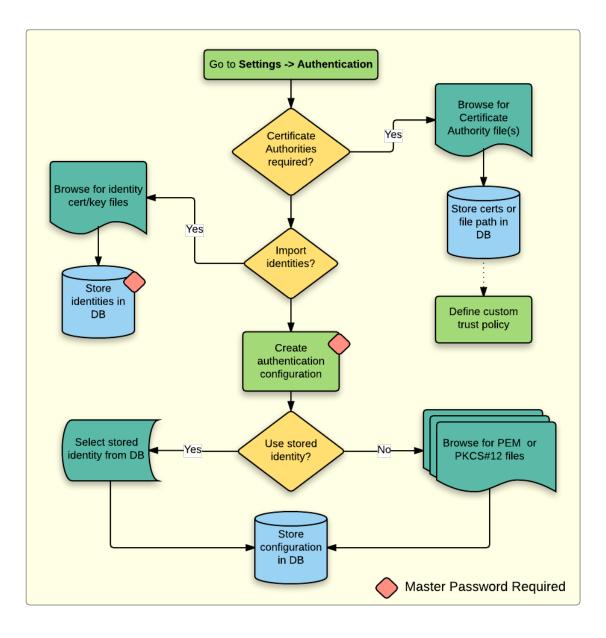


Figure 17.20: PKI configuration workflow

😣 🗐 Options   Authen	ticatio	n					
🐳 Colors	Con	figuration	IS				
Canvas & Legend		ID	Name 🔻	URI	Туре		÷
Map Tools	1	81t21b9	Ident - joe		Identity-Cert		
	2						
Composer	3	tfxj72v	Works PKCS		PKI-PKCS#12		
树 Digitizing	4	427i884	postgis_docker		Basic		
GDAL							
🌐 CRS							
🔁 Locale 🛛 🗄							
Authentication							
🖳 Network	Man	agement					
S Variables		-	Installed Plugins		Manage Certificates	👙 Utilities 🔻	
			Note: Editir	g writes	directly to authentication dat	abase	
Advanced	Н	elp				Cancel	ок

Figure 17.21: Opening the Certificate Manager

Certificate	Authoritie	s and Issuers <i>(Root/F</i>	ile certificates are	e read-only)		
Common			Serial #	Expiry Date	Trust Policy	8
·····	rities in Da					
	rities from n Root Aul					
	-	ificate Services	1	dom Dez 31 23:59:59 2028	Trusted	
(Inspire) ato In	AAA Cert	ificate Services	1	dom Dez 31 23:59:59 2028	Trusted	0
frequence of	ACCVRAI	Z1	5e:c3:b7:a6:4	ter Dez 31 09:37:37 2030	Trusted	
Compiler Martin	ACCVRAI	Z1	5e:c3:b7:a6:4	ter Dez 31 09:37:37 2030	Trusted	
Congine .	ACEDICO	M Root	61:8d:c7:86:3	qui Abr 13 16:24:22 2028	Trusted	
Compiler Star To	ACEDICO	M Root	61:8d:c7:86:3	qui Abr 13 16:24:22 2028	Trusted	
freezingen and the second	AC Raíz C	erticámara S.A.	07:7e:52:93:7	ter Abr 2 21:42:02 2030	Trusted	
Cargina 18- 2-	AC Raíz C	erticámara S.A.	07:7e:52:93:7	ter Abr 2 21:42:02 2030	Trusted	জ
Carpine .	Actalis A	uthentication Roo	57:0a:11:97:4	dom Set 22 11:22:02 2030	Trusted	
Cargina -	Actalis A	uthentication Roo	57:0a:11:97:4	dom Set 22 11:22:02 2030	Trusted	Ų 🛞
Certificate	s file File o	of concatenated CAs	and/or Issuers			

Figure 17.22: Authorities editor

😣 💿 Certificate Information	
Certificate Hierarchy	
Boundless Test Root CA (Dat	abase CA)
Boundless Test Issuer CA	(Database CA)
Certificate Information	
Field	Value
▼ General	
Usage type	Certificate Issuer
Subject	Boundless Test Issuer CA
Issuer	Boundless Test Root CA
Not valid after	qui Abr 17 23:59:59 2025
Public key	RSA, 1024 bits
Signature algorithm	SHA256, with EMSA3
▼ Details	
▶ Subject Info	
▶ Issuer Info	
▶ Certificate Info	
▶ Public Key Info	
Extensions     PEM Text	
P PEM Text	
Trust policy Default	(Trusted) 🛟 F
	Close

Figure 17.23: Certificate info dialog

You can edit the *trust policy* for any selected certificate within the chain. Any change in trust policy to a selected certificate will not be saved to the database unless the save certificate trust policy change to database button is clicked *per* selected certification. Closing the dialog will **not** apply the policy changes.

			2028	Trusted	
Trust policy	Trusted	:			
		Save cert	tificate trust	policy char	nge to database

Figure 17.24: Saving the trust policy changes

You can review the filtered CAs, both intermediate and root certificates, that will be trusted for secure connections or change the default trust policy by clicking the **Options** button.

Warning:	Changing the default trust policy may result in problems with secure connections.
----------	-----------------------------------------------------------------------------------

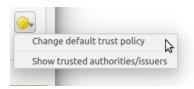


Figure 17.25: Authorities options menu

You can import CAs or save a file system path from a file that contains multiple CAs, or import individual CAs. The standard PEM format for files that contain multiple CA chain certifications has the root cert at the bottom of the file and all subsequently signed child certificates above, towards the beginning of the file.

The CA certificate import dialog will find all CA certificates within the file, regardless of order, and also offers the option to import certificates that are considered invalid (in case you want to override their trust policy). You can override the trust policy upon import, or do so later within the **Authorities** editor.

😣 💿 Import Certificate(s)
Import Certificate Authorities
e File
erts-keys/issuer-root-ca_issuer-2-root-2-ca_chains.pem
○ PEM text
Import(s) can contain multiple certificates
Trust policy Default (Trusted) 🛟
Validation results
Certificates found: 4 Certificates valid: 4
Authorities/Issuers: 4
Allow invalid certificates
<u>C</u> ancel Import

Figure 17.26: Import certificates dialog

Note: If you are pasting certificate information into the *PEM text* field, note that encrypted certificates are not supported.

#### **Identities**

You can manage available client identity bundles from the *Identities* tab in the *Certificate manager* from the **Authentication** tab of the QGIS **Options** dialog. An identity is what authenticates you against a PKI-enabled service and usually consists of a client certificate and private key, either as separate files or combined into a single "bundled" file. The bundle or private key is often passphrase-protected.

Once you have any Certificate Authorities (CAs) imported you can optionally import any identity bundles into the authentication database. If you do not wish to store the identities, you can reference their component file system paths within an individual authentication configuration.

🖲 💿 Certificate Manager			
Identities Servers Authorities			
User Identity Bundles			
Common Name	Serial #	Expiry Date	4
▼ Certificate Bundles			
🖾 boundless-test	6	qui Abr 17 23:59:59 2025	
jane	3	qui Abr 17 23:59:59 2025	
joe	4	qui Abr 17 23:59:59 2025	0
localhost	4	qui Abr 17 23:59:59 2025	
tom	3	qui Abr 17 23:59:59 2025	
			5
Note: Editing writ	es directly to authent	ication database	
			Close

Figure 17.27: Identities editor

When importing an identity bundle, it can be passphrase-protected or unprotected, and can contain CA certificates forming a trust chain. Trust chain certifications will not be imported here; they can be added separately under the *Authorities* tab.

Upon import the bundle's certificate and private key will be stored in the database, with the key's storage encrypted using the QGIS master password. Subsequent usage of the stored bundle from the database will only require input of the master password.

Personal identity bundles consisting of PEM/DER (.pem/.der) and PKCS#12 (.p12/.pfx) components are supported. If a key or bundle is passphrase-protected, the password will be required to validate the component prior to import. Likewise, if the client certificate in the bundle is invalid (for example, its effective date has not yet started or has elapsed) the bundle can not be imported.

## 17.2.4 Handling bad layers

Occasionally, the authentication configuration ID that is saved with a project file is no longer valid, possibly because the current authentication database is different than when the project was last saved, or due to a credentials mismatch. In such cases the *Handle bad layers* dialog will be presented upon QGIS launch.

<mark>8</mark> 🗐 🛛	mport Identity
Import	Identity
PKI	PEM/DER Certificate Paths
Cert	ndless-test-certs-master/certs-keys/alice-cert.pem
Key	ndless-test-certs-master/certs-keys/alice-key.pem
	Optional passphrase Show
Valida	tion results
Valio 202	d: sáb Abr 18 00:00:00 2015 thru qui Abr 17 23:59:59 5
	<u>C</u> ancel <u>O</u> K

Figure 17.28: PEM/DER identity import

🖲 🖲 Imp	ort I dentity
Import Id	entity
PKI PK	CS#12 Certificate Bundle 👙
Bundle	ys/server-wildcard-boundless-test_w-chain.p12
Key	password Show
Validatio	
Valid: s 2025	áb Abr 18 00:00:00 2015 thru qua Abr 16 23:59:59
	<u>Cancel</u> <u>OK</u>

Figure 17.29: PKCS#12 identity import

8	Handle bad l	ayers			
	Layer name	Туре	Provider	Auth config	Datasource
1	ne_10m_adm	vector	postgres	Edit	dbname='opengeo' host=localhost port=
				-	
				Browse	Apply Cancel OK

Figure 17.30: Handle bad layers with authentication

If a data source is found to have an authentication configuration ID associated with it, you will be able to edit it. Doing so will automatically edit the data source string, much in the same way as opening the project file in a text editor and editing the string.

😣 🗉 Authentication Config ID String Editor					
Edit authentication configuration ID					
dbname='opengeo' host=localhost port=5432 sslmode=disable authcfg=427i885 key='id' table="public","ne_10m_admin_0_boundary_lines_lan d" (geom) sql=					
Configuration '427i885' not in database					
No authentication 🛟 🗘					
Method					
Id Edit Remove					
Note: Button actions above affect authentication database					
Reset <u>Close</u> Save					

Figure 17.31: Edit bad layer's authentication config ID

## 17.2.5 Changing authentication config ID

Occasionally, you will need to change the authenticationn configuration ID that is associated with accessing a resource. There are instances where this is useful:

- **Resource auth config ID is no longer valid**: This can occur when you have switched auth databases add need to *align* a new configuration to the ID already associated with a resource.
- Shared project files: If you intended to share projects between users, e.g. via a shared file server, you can *predefine* a 7-character (containing **a-z** and/or **0-9**) that is associated with the resource. Then, individual users change the ID of an authentication configuration that is specific to their credentials of the resource. When the project is opened, the ID is found in the authentication database, but the credentials are different per user.

😣 🗐 🗛	thentication					
Name	Works PKCS Id tfxj72v					
Resource	Optional URL resource					
PKI PKC	S#12 authentication					
	erts-master/certs-keys/server-boundless-test.p12					
Bundle	Valid: sáb Abr 18 00:00:00 2015 thru qui Abr 17 23:59:					
Key	******					
Note: Saving writes directly to authentication database						
Rese	t <u>Cancel</u> <u>Save</u>					

Figure 17.32: Changing a layer's authentication config ID (unlocked yellow text field)

**Warning:** Changing the auth config ID is considered an advanced operation and should only be done with full knowledge as to why it is necessary. This is why there is a lock button that needs clicked, to unlock the ID's text field prior to editing the ID.

## 17.2.6 QGIS Server support

When using a project file, with layers that have authentication configurations, as a basis for a map in QGIS Server, there are a couple of additional setup steps necessary for QGIS to load the resources:

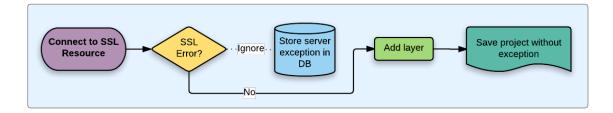
- Authentication database needs to be available
- Authentication database's master password needs to be available

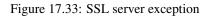
When instantiating the authentication system, Server will create or use qgis-auth.db in ~/.qgis2/ or the directory defined by the QGIS\_AUTH\_DB\_DIR\_PATH environment variable. It may be that the Server's user has no HOME directory, in which case, use the environment variable to define a directory that the Server's user has read/write permissions and is not located within the web-accessible directories.

To pass the master password to Server, write it to the first line of file at a path on the file system readable by the Server processes user and defined using the QGIS\_AUTH\_PASSWORD\_FILE environment variable. Ensure to limit the file as only readable by the Server's process user and to not store the file within web-accessible directories.

**Note:** QGIS\_AUTH\_PASSWORD\_FILE variable will be removed from the Server environment immediately after accessing.

## 17.2.7 SSL server exceptions





You can manage SSL server configurations and exceptions from the **Servers** tab in the **Authentication** section of the QGIS **Options** dialog.

Sometimes, when connecting to an SSL server, there are errors with the SSL "handshake" or the server's certificate. You can ignore those errors or create an SSL server configuration as an exception. This is similar to how web browsers allow you to override SSL errors, but with more granular control.

**Warning:** You should not create an SSL server configuration unless you have complete knowledge of the entire SSL setup between the server and client. Instead, report the issue to the server administrator.

**Note:** Some PKI setups use a completely different CA trust chain to validate client identities than the chain used to validate the SSL server certificate. In such circumstances, any configuration created for the connecting server will not necessarily fix an issue with the validation of your client identity, and only your client identity's issuer or server administrator can fix the issue.

You can pre-configure an SSL server configuration by clicking the the button. Alternatively, you can add a configuration when an SSL error occurs during a connection and you are presented with an SSL Error dialog (where the error can be ignored temporarily or saved to the database and ignored):

😣 💿 Custom Certificate Configuration	
Save a custom SSL server configuration, importing certificate from server WARNING: Only save configurations when necessary.	or file.
▼ Import certificate	
From server	
https://www.example.com	sec 🜲
○ From file	
PEM/DER formatted file	
Socket CONNECTED Socket ENCRYPTED Protocol: SecureProtocols	(iii)
Certificate	
Name www.example.org	
Server www.example.com:443	
Configuration not found in database	
Custom SSL configuration	
▼ Protocol	â
SecureProtocols	U
Verify peer certs	
Close	Save

Figure 17.34: Manually adding configuration

Once an SSL configuration is saved to the database, it can be edited or deleted.

If you want to pre-configure an SSL configuration and the import dialog is not working for your server's connection, you can manually trigger a connection via the **Python Console** by running the following code (replace https://bugreports.gt-project.org with the URL of your server):

```
from PyQt4.QtNetwork import *
req = QNetworkRequest(QUrl('https://bugreports.qt-project.org'))
reply = QgsNetworkAccessManager.instance().get(req)
```

This will open an SSL error dialog if any errors occur, where you can choose to save the configuration to the database.

## 17.3 Security Considerations

Once the master password is entered, the API is open to access authentication configs in the authentication database, similar to how Firefox works. However, in the initial implementation, no wall against PyQGIS access has been defined. This may lead to issues where a user downloads/installs a malicious PyQGIS plugin or standalone app that gains access to authentication credentials.

The quick solution for initial release of feature is to just not include most PyQGIS bindings for the authentication system.

😣 💷 Custom Certificate Configuration
SSL Errors occurred accessing URL:
https://boundless-test:8443/geoserver/wfs?SERVICE=WFS&TYPENAN
▼ SSL errors
* Self-signed Certificate In Chain: The root certificate of the certificate chain is self-signed, and untrusted
<ul> <li>Connection certificates</li> <li>Connection trusted CAs</li> <li>Save SSL server exception</li> <li>WARNING: Only save SSL configurations when necessary.</li> </ul>
Certificate
Name boundless-test
Server boundless-test:8443
Configuration not found in database
Custom SSL configuration
Self-signed Certificate
Self-signed Certificate In Chain
Unable To Get Local Issuer Certificate
Unable To Verify First Certificate
Certificate Revoked
□ Invalid CA Certificate 👻
Ignore Abort Save & Ignore

Figure 17.35: Adding configuration during SSL error

Certif	icat e Man	ager			
Identities	Servers	Authorities			
Server Cert	ificate Exc	eptions and	SSL Configurations		
Common N	Name		Host	Expiry Date	#
▼ SSL Se	rver Confi	igurations			
Conspirate the Pro-	www.exa	imple.org	www.example.com:443	qua Nov 28 12:00:00 2018	
					5
	1	Note: Editing	writes directly to authen	tication database	
					Close

Figure 17.36: Existing SSL configuration

😣 💿 Οι	stom Certificate Configuration
Certifica	te
Name	www.example.org
Server	www.example.com:443
	Configuration loaded from database
Custor	n SSL configuration
<b>v F</b>	Protocol
	SecureProtocols
v (	Peer verification
	Do not verify peer certs
v (	Peer verification depth (0 = complete cert chain)
	0
▼	gnore errors
	Unable To Get Issuer Certificate
	Unable To Decrypt Certificate Signature
	<u>Close</u> Save

Figure 17.37: Editing an existing SSL configuration

Another simple, though not robust, fix is to add a combobox in *Settings*  $\rightarrow$  *Options*  $\rightarrow$  *Authentication* (defaults to "never"):

"Allow Python access to authentication system" Choices: [ confirm once per session | always confirm | always allow | never]

Such an option's setting would need to be saved in a location non-accessible to Python, e.g. the authentication database, and encrypted with the master password.

- Another option may be to track which plugins the user has specifically
- allowed to access the authentication system, though it may be tricky to deduce which plugin is actually making the call.
- Sandboxing plugins, possibly in their own virtual environments, would reduce 'cross-plugin' hacking of authentication configs from another plugin that is authorized. This might mean limiting cross-plugin communication as well, but maybe only between third-party plugins.
- Another good solution is to issue code-signing certificates to vetted plugin authors. Then validate the plugin's certificate upon loading. If need be the user can also directly set an untrusted policy for the certificate associated with the plugin using existing certificate management dialogs.
- Alternatively, access to sensitive authentication system data from Python
- could never be allowed, and only the use of QGIS core widgets, or duplicating authentication system integrations, would allow the plugin to work with resources that have an authentication configuration, while keeping master password and authentication config loading in the realm of the main app.

The same security concerns apply to C++ plugins, though it will be harder to restrict access, since there is no function binding to simply be removed as with Python.

## 17.3.1 Restrictions

The confusing licensing and exporting issues associated with OpenSSL apply. In order for Qt to work with SSL certificates, it needs access to the OpenSSL libraries. Depending upon how Qt was compiled, the default is to dynamically link to the OpenSSL libs at run-time (to avoid the export limitations).

QCA follows a similar tactic, whereby linking to QCA incurs no restrictions, because the qca-ossl (OpenSSL) plugin is loaded at run-time. The qca-ossl plugin is directly linked to the OpenSSL libs. Packagers would be the

ones needing to ensure any OpenSSL-linking restrictions are met, if they ship the plugin. Maybe. I don't really know. I'm not a lawyer.

The authentication system safely disables itself when qca-ossl is not found at run-time.

## Integração GRASS SIG

GRASS integration provides access to GRASS GIS databases and functionalities (see GRASS-PROJECT in *Literatura e Referências Web*). The integration consists of two parts: provider and plugin. The provider allows to browse, manage and visualize GRASS raster and vector layers. The plugin can be used to create new GRASS locations and mapsets, change GRASS region, create and edit vector layers and analyze GRASS 2-D and 3-D data with more than 400 GRASS modules. In this section, we'll introduce the provider and plugin functionalities and give some examples of managing and working with GRASS data.

The provider supports GRASS version 6 and 7, the plugin supports GRASS 6 and 7 (starting from QGIS 2.12). QGIS distribution may contain provider/plugin for either GRASS 6 or GRASS 7 or for both versions at the same time (binaries have different file names). Only one version of the provider/plugin may be loaded on runtime however.

## 18.1 Demo dataset

As an example, we will use the QGIS Alaska dataset (see section *Sample Data*). It includes a small sample GRASS LOCATION with three vector layers and one raster elevation map. Create a new folder called grassdata, download the QGIS 'Alaska' dataset qgis\_sample\_data.zip from http://qgis.org/downloads/data/ and unzip the file into grassdata.

More sample GRASS LOCATIONS are available at the GRASS website at http://grass.osgeo.org/download/sample-data/.

# **18.2 Carregando as camadas raster e vectoriais GRASS**

If the provider is loaded in QGIS, the location item with GRASS  $\Im$  icon is added in the browser tree under each folder item which contains GRASS location. Go to the folder grassdata and expand location alaska and mapset demo.

You can load GRASS raster and vector layers like any other layer from the browser either by double click on layer item or by dragging and dropping to map canvas or legend.

#### Tip: Carregamento de Dados GRASS

If you don't see GRASS location item, verify in  $Help \rightarrow About \rightarrow Providers$  if GRASS vector provider is loaded.

## 18.3 Importing data into a GRASS LOCATION via drag and drop

This section gives an example of how to import raster and vector data into a GRASS mapset.

1. In QGIS browser navigate to the mapset you want to import data into.

- 2. In QGIS browser find a layer you want to import to GRASS, note that you can open another instance of the browser (*Browser Panel* (2)) if source data are too far from the mapset in the tree.
- 3. Drag a layer and drop it on the target mapset. The import may take some time for larger layers, you will see animated icon in front of new layer item until the import finishes.

When raster data are in different CRS, they can be reprojected using an *Approximate* (fast) or *Exact* (precise) transformation. If a link to the source raster is created (using r.external), the source data are in the same CRS and the format is known to GDAL, the source data CRS will be used. You can set these options in the *Browser* tab in *GRASS Options*.

If a source raster has more bands, a new GRASS map is created for each layer with .<br/>band number> suffix and group of all maps with icon is created. External rasters have a different icon .

# 18.4 Managing GRASS data in QGIS Browser

- Copying maps: GRASS maps may be copied between mapsets within the same location using drag and drop.
- Deleting maps: Right click on a GRASS map and select Delete from context menu.
- Renaming maps: Right click on a GRASS map and select Rename from context menu.

# 18.5 GRASS Options

GRASS options may be set in *GRASS Options* dialog, which can be opened by right clicking on the location or mapset item in the browser and then choosing *GRASS Options*.

# 18.6 Iniciando o módulo GRASS

To use GRASS functionalities in QGIS, you must select and load the GRASS plugin using the Plugin Manager. To do this, go to the menu  $Plugins \rightarrow$   $Anage and Install Plugins..., select <math>\mathbb{S}$  GRASS and click [OK]. The following main features are provided with the GRASS menu (*Plugins*  $\rightarrow$  *GRASS*) when you start the GRASS plugin:

- Open Mapset
- New Mapset
- Close Mapset
- M Open GRASS Tools
- Display Current GRASS Region
- GRASS Options

# 18.7 Opening GRASS mapset

A GRASS mapset must be opened to get access to GRASS Tools in the plugin (the tools are disabled if no mapset is open). You can open a mapset from the browser: right click on mapset item and then choose *Open mapset* from context menu.

# 18.8 LOCALIZAÇÃO GRASS e CONJUNTO DE MAPAS

GRASS data are stored in a directory referred to as GISDBASE. This directory, often called grassdata, must be created before you start working with the GRASS plugin in QGIS. Within this directory, the GRASS GIS data are organized by projects stored in subdirectories called LOCATIONS. Each LOCATION is defined by its coordinate system, map projection and geographical boundaries. Each LOCATION can have several MAPSETS (subdirectories of the LOCATION) that are used to subdivide the project into different topics or subregions, or as workspaces for individual team members (see Neteler & Mitasova 2008 in *Literatura e Referências Web*). In order to analyse vector and raster layers with GRASS modules, you generally have to import them into a GRASS LOCATION. (This is not strictly true – with the GRASS modules r.external and v.external you can create read-only links to external GDAL/OGR-supported datasets without importing them. This is not the usual way for beginners to work with GRASS, therefore this functionality will not be described here.)

GRASS Database	LOCATION	MAPSET	Geometry and attribute data
/home/user/grassdata -	/alaska -	/PERMANENT	/cats     /cell_misc     signature       /cell     /fcell     ist       /cellhd     /fist     signature       /cellhd     /fist     signature       //cellhd     /fairports     hist       //elaska     sidx     sidx       //wector     /alaska     sidx       /airports.dbf     alaska.dbf     sidx

Figure 18.1: Dados GRASS na LOCALIZAÇÃO alaska

# 18.9 Importando dados para uma LOCALIZAÇÃO GRASS

See section *Importing data into a GRASS LOCATION via drag and drop* to find how data can be easily imported by dragging and dropping in the browser.

This section gives an example of how to import raster and vector data into the 'alaska' GRASS LOCATION provided by the QGIS 'Alaska' dataset in traditional way, using standard GRASS modules. Therefore, we use the landcover raster map landcover.img and the vector GML file lakes.gml from the QGIS 'Alaska' dataset (see *Sample Data*).

- 1. Inicie o QGIS e garanta que o módulo GRASS está carregado.
- 2. In the GRASS toolbar, click the <sup>Open MAPSET</sup> icon to bring up the *MAPSET* wizard.
- 3. Select as GRASS database the folder grassdata in the QGIS Alaska dataset, as LOCATION 'alaska', as MAPSET 'demo' and click [OK].
- 4. Now click the M Open GRASS tools icon. The GRASS Toolbox (see section *The GRASS Toolbox*) dialog appears.
- 5. To import the raster map landcover.img, click the module r.in.gdal in the *Modules Tree* tab. This GRASS module allows you to import GDAL-supported raster files into a GRASS LOCATION. The module dialog for r.in.gdal appears.
- 6. Browse to the folder raster in the QGIS 'Alaska' dataset and select the file landcover.img.

- 7. As raster output name, define landcover\_grass and click [Run]. In the *Output* tab, you see the currently running GRASS command r.in.gdal -o input=/path/to/landcover.img output=landcover\_grass.
- 8. When it says **Successfully finished**, click [View output]. The landcover\_grass raster layer is now imported into GRASS and will be visualized in the QGIS canvas.
- 9. To import the vector GML file lakes.gml, click the module v.in.ogr in the *Modules Tree* tab. This GRASS module allows you to import OGR-supported vector files into a GRASS LOCATION. The module dialog for v.in.ogr appears.
- 10. Browse to the folder gml in the QGIS 'Alaska' dataset and select the file lakes.gml as OGR file.
- 11. As vector output name, define lakes\_grass and click [**Run**]. You don't have to care about the other options in this example. In the *Output* tab you see the currently running GRASS command v.in.ogr -o dsn=/path/to/lakes.gml output=lakes\\_grass.
- 12. When it says **Succesfully finished**, click [**View output**]. The lakes\_grass vector layer is now imported into GRASS and will be visualized in the QGIS canvas.

## 18.9.1 Criando uma nova LOCALIZAÇÃO GRASS

As an example, here is the sample GRASS LOCATION alaska, which is projected in the Albers Equal Area projection using feet as units. This sample GRASS LOCATION alaska will be used for all examples and exercises in the following GRASS-related sections. It is useful to download and install the dataset on your computer (see *Sample Data*).

- 1. Inicie o QGIS e garanta que o módulo GRASS está carregado.
- 2. Visualize the alaska.shp shapefile (see section *Loading a layer from a file*) from the QGIS Alaska dataset (see *Sample Data*).
- 3. In the GRASS toolbar, click on the Wew mapset icon to bring up the MAPSET wizard.
- 4. Select an existing GRASS database (GISDBASE) folder grassdata, or create one for the new LOCATION using a file manager on your computer. Then click [Next].
- 5. We can use this wizard to create a new MAPSET within an existing LOCATION (see section Adicionando um novo CONJUNTO DE MAPAS) or to create a new LOCATION altogether. Select Create new location (see figure\_grass\_new\_location).
- 6. Enter a name for the LOCATION we used 'alaska' and click [Next].
- 7. Define the projection by clicking on the radio button 🕑 *Projection* to enable the projection list.
- 8. We are using Albers Equal Area Alaska (feet) projection. Since we happen to know that it is represented by the EPSG ID 2964, we enter it in the search box. (Note: If you want to repeat this process for another

LOCATION and projection and haven't memorized the EPSG ID, click on the <sup>CRS Status</sup> icon in the lower right-hand corner of the status bar (see section *Trabalhando com Projecções*)).

- 9. In Filter, insert 2964 to select the projection.
- 10. Click [Next].
- 11. To define the default region, we have to enter the LOCATION bounds in the north, south, east, and west directions. Here, we simply click on the button [Set current QGIS extent], to apply the extent of the loaded layer alaska.shp as the GRASS default region extent.
- 12. Click [Next].
- 13. We also need to define a MAPSET within our new LOCATION (this is necessary when creating a new LOCATION). You can name it whatever you like we used 'demo'. GRASS automatically creates a special MAPSET called PERMANENT, designed to store the core data for the project, its default spatial extent and coordinate system definitions (see Neteler & Mitasova 2008 in *Literatura e Referências Web*).

- 14. Check out the summary to make sure it's correct and click [Finish].
- 15. The new LOCATION, 'alaska', and two MAPSETS, 'demo' and 'PERMANENT', are created. The currently opened working set is 'demo', as you defined.
- 16. Repare que algumas das ferramentas na barra de ferramentas GRASS que estão desactivadas agora estão activas.

😣 🗈 New Mapset
GRASS Location
○ Select location
Create new location alaska
The GRASS location is a collection of maps for a particular territory or project.
< <u>B</u> ack <u>N</u> ext > Cancel

Figure 18.2: Creating a new GRASS LOCATION or a new MAPSET in QGIS

If that seemed like a lot of steps, it's really not all that bad and a very quick way to create a LOCATION. The LOCATION 'alaska' is now ready for data import (see section *Importando dados para uma LOCALIZAÇÃO GRASS*). You can also use the already-existing vector and raster data in the sample GRASS LOCATION 'alaska', included in the QGIS 'Alaska' dataset *Sample Data*, and move on to section *O modelo de dados vectoriais do GRASS*.

## 18.9.2 Adicionando um novo CONJUNTO DE MAPAS

A user has write access only to a GRASS MAPSET which he or she created. This means that besides access to your own MAPSET, you can read maps in other users' MAPSETs (and they can read yours), but you can modify or remove only the maps in your own MAPSET.

All MAPSETS include a WIND file that stores the current boundary coordinate values and the currently selected raster resolution (see Neteler & Mitasova 2008 in *Literatura e Referências Web*, and section A ferramenta da região GRASS).

- 1. Inicie o QGIS e garanta que o módulo GRASS está carregado.
- 2. In the GRASS toolbar, click on the Wew mapset icon to bring up the MAPSET wizard.
- 3. Select the GRASS database (GISDBASE) folder grassdata with the LOCATION 'alaska', where we want to add a further MAPSET called 'test'.
- 4. Click [Next].
- 5. We can use this wizard to create a new MAPSET within an existing LOCATION or to create a new LOCATION altogether. Click on the radio button Select location (see figure\_grass\_new\_location) and click [Next].
- 6. Enter the name text for the new MAPSET. Below in the wizard, you see a list of existing MAPSETs and corresponding owners.
- 7. Click [Next], check out the summary to make sure it's all correct and click [Finish].

## 18.10 O modelo de dados vectoriais do GRASS

It is important to understand the GRASS vector data model prior to digitizing. In general, GRASS uses a topological vector model. This means that areas are not represented as closed polygons, but by one or more boundaries. A boundary between two adjacent areas is digitized only once, and it is shared by both areas. Boundaries must be connected and closed without gaps. An area is identified (and labelled) by the **centroid** of the area.

Besides boundaries and centroids, a vector map can also contain points and lines. All these geometry elements can be mixed in one vector and will be represented in different so-called 'layers' inside one GRASS vector map. So in GRASS, a layer is not a vector or raster map but a level inside a vector layer. This is important to distinguish carefully. (Although it is possible to mix geometry elements, it is unusual and, even in GRASS, only used in special cases such as vector network analysis. Normally, you should prefer to store different geometry elements in different layers.)

It is possible to store several 'layers' in one vector dataset. For example, fields, forests and lakes can be stored in one vector. An adjacent forest and lake can share the same boundary, but they have separate attribute tables. It is also possible to attach attributes to boundaries. An example might be the case where the boundary between a lake and a forest is a road, so it can have a different attribute table.

The 'layer' of the feature is defined by the 'layer' inside GRASS. 'Layer' is the number which defines if there is more than one layer inside the dataset (e.g., if the geometry is forest or lake). For now, it can be only a number. In the future, GRASS will also support names as fields in the user interface.

Attributes can be stored inside the GRASS LOCATION as dBase, SQLite3 or in external database tables, for example, PostgreSQL, MySQL, Oracle, etc.

Os atributos nas tabelas das base de dados estão ligados aos elementos de geometria usando o valor 'categoria'.

'Categoria' (chave, ID) é um inteiro anexado às primitivas da geometria, e é usado como ligação a uma coluna de chave na tabela da base de dados.

### Tip: Aprendendo o Modelo Vectorial GRASS

The best way to learn the GRASS vector model and its capabilities is to download one of the many GRASS tutorials where the vector model is described more deeply. See http://grass.osgeo.org/documentation/manuals/ for more information, books and tutorials in several languages.

# 18.11 Criando uma nova camada vectorial GRASS

To create a new GRASS vector layer, select one of following items from mapset context menu in the browser:

- New Point Layer
- New Line Layer
- New Polygon Layer

and enter a name in the dialog. A new vector map will be created and layer will be added to canvas and editing started. Selecting type of the layer does not restrict geometry types which can be digitized in the vector map. In GRASS, it is possible to organize all sorts of geometry types (point, line and polygon) in one vector map. The type is only used to add the layer to the canvas, because QGIS requires a layer to have a specific type.

It is also possible to add layers to existing vector maps selecting one of the items described above from context menu of existing vector map.

In GRASS, it is possible to organize all sorts of geometry types (point, line and area) in one layer, because GRASS uses a topological vector model, so you don't need to select the geometry type when creating a new GRASS vector. This is different from shapefile creation with QGIS, because shapefiles use the Simple Feature vector model (see section *Creating new vector layers*).

# 18.12 Digitalizando e editando as camadas vectoriais GRASS

GRASS vector layers can be digitized using the standard QGIS digitizing tools. There are however some particularities, which you should know about, due to

- GRASS topological model versus QGIS simple feature
- complexity of GRASS model
  - multiple layers in single maps
  - multiple geometry types in single map
  - geometry sharing by multiple features from multiple layers

The particularities are discussed in the following sections.

#### Save, discard changes, undo, redo

**Warning:** All the changes done during editing are immediately written to vector map and related attribute tables.

Changes are written after each operation, it is however, possible to do undo/redo or discard all changes when closing editing. If undo or discard changes is used, original state is rewritten in vector map and attribute tables.

There are two main reasons for this behaviour:

- It is the nature of GRASS vectors coming from conviction that user wants to do what he is doing and it is better to have data saved when the work is suddenly interrupted (for example, blackout)
- Necessity for effective editing of topological data is visualized information about topological correctness, such information can only be acquired from GRASS vector map if changes are written to the map.

### Barra de Ferramentas

The 'Di	gitizing Toolbar' has	some specific tools when a GRASS layer is	edited:
Ícone	Ferramenta	Finalidade	
•••	Novo Ponto	Digitalizar um novo ponto	
	Nova Linha	Digitalizar nova linha	
	Novo Limite	Digitize new boundary	
©	Novo Centróide	Digitalizar um novo centróide (rótulo com a área existente)	
	New Closed Boundary	Digitize new closed boundary	

Table GRASS Digitizing: GRASS Digitizing Tools

#### Tip: Digitalizando polígonos no GRASS

If you want to create a polygon in GRASS, you first digitize the boundary of the polygon. Then you add a centroid (label point) into the closed boundary. The reason for this is that a topological vector model links the attribute information of a polygon always to the centroid and not to the boundary.

#### Category

Category, often called cat, is sort of ID. The name comes from times when GRASS vectors had only singly attribute "category". Category is used as a link between geometry and attributes. A single geometry may have multiple categories and thus represent multiple features in different layers. Currently it is possible to assign only one category per layer using QGIS editing tools. New features have automatically assigned new unique category, except boundaries. Boundaries usually only form areas and do not represent linear features, it is however possible to define attributes for a boundary later, for example in different layer.

New categories are always created only in currently being edited layer.

It is not possible to assign more categories to geometry using QGIS editing, such data are properly represented as multiple features, and individual features, even from different layers, may be deleted.

#### Attributes

Attributes of currently edited layer can only be modified. If the vector map contains more layers, features of other layers will have all attributes set to '<not editable (layer #)>' to warn you that such attribute is not editable. The

reason is, that other layers may have and usually have different set of fields while QGIS only supports one fixed set of fields per layer.

If a geometry primitive does not have a category assigned, a new unique category is automatically assigned and new record in attribute table is created when an attribute of that geometry is changed.

**Tip:** If you want to do bulk update of attributes in table, for example using 'Field Calculator' (*Using the Field Calculator*), and there are features without category which you don't want to update (typically boundaries), you can filter them out by setting 'Advanced Filter' to cat is not null.

### **Editing style**

The topological symbology is essential for effective editing of topological data. When editing starts, a specialized 'GRASS Edit' renderer is set on the layer automatically and original renderer is restored when editing is closed. The style may be customized in layer properties 'Style' tab. The style can also be stored in project file or in separate file as any other style. If you customize the style, do not change its name, because it is used to reset the style when editing is started again.

**Tip:** Do not save project file when the layer is edited, the layer would be stored with 'Edit Style' which has no meaning if layer is not edited.

The style is based on topological information which is temporarily added to attribute table as field 'topo\_symbol'. The field is automatically removed when editing is closed.

**Tip:** Do not remove 'topo\_symbol' field from attribute table, that would make features invisible because the renderer is based on that column.

#### Snapping

To form an area, vertices of connected boundaries must have **exactly** the same coordinates. This can be achieved using snapping tool only if canvas and vector map have the same CRS. Otherwise, due conversion from map coordinates to canvas and back, the coordinate may become slightly different due to representation error and CRS transformations.

Tip: Use layer's CRS also for canvas when editing.

#### Limitations

Simultaneous editing of multiple layers within the same vector at the same time is not supported. This is mainly due to the impossibility of handling multiple undo stacks for a single data source.

 $\Delta$  X On Linux and macOS only one GRASS layer can be edited at time. This is due to a bug in GRASS which does not allow to close database drivers in random order. This is being solved with GRASS developers.

### Tip: Editar Permissões GRASS

You must be the owner of the GRASS MAPSET you want to edit. It is impossible to edit data layers in a MAPSET that is not yours, even if you have write permission.

# 18.13 A ferramenta da região GRASS

The region definition (setting a spatial working window) in GRASS is important for working with raster layers. Vector analysis is by default not limited to any defined region definitions. But all newly created rasters will have the spatial extension and resolution of the currently defined GRASS region, regardless of their original extension and resolution. The current GRASS region is stored in the *\$LOCATION/\$MAPSET/WIND* file, and it defines north, south, east and west bounds, number of columns and rows, horizontal and vertical spatial resolution.

It is possible to switch on and off the visualization of the GRASS region in the QGIS canvas using the Display current GRASS region button.

The region can be modified in 'Region' tab in 'GRASS Tolls' dock widget. Type in the new region bounds and resolution, and click [Apply]. If you click on [Select the extent by dragging on canvas] you can select a new region interactively with your mouse on the QGIS canvas dragging a rectangle.

The GRASS module g.region provides a lot more parameters to define an appropriate region extent and resolution for your raster analysis. You can use these parameters with the GRASS Toolbox, described in section *The GRASS Toolbox*.

# 18.14 The GRASS Toolbox

The <sup>M</sup>Open GRASS Tools</sup> box provides GRASS module functionalities to work with data inside a selected GRASS LOCATION and MAPSET. To use the GRASS Toolbox you need to open a LOCATION and MAPSET that you have write permission for (usually granted, if you created the MAPSET). This is necessary, because new raster or vector layers created during analysis need to be written to the currently selected LOCATION and MAPSET.

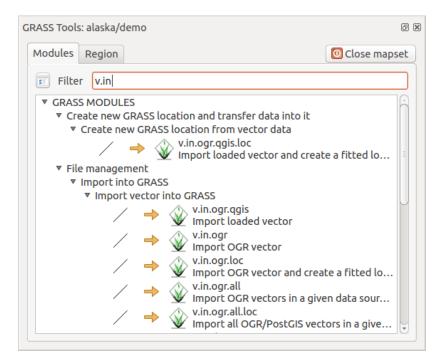


Figure 18.3: GRASS Toolbox and Module Tree

## 18.14.1 Trabalhando com os módulos do GRASS

The GRASS shell inside the GRASS Toolbox provides access to almost all (more than 300) GRASS modules in a command line interface. To offer a more user-friendly working environment, about 200 of the available GRASS modules and functionalities are also provided by graphical dialogs within the GRASS plugin Toolbox.

A complete list of GRASS modules available in the graphical Toolbox in QGIS version 2.18 is available in the GRASS wiki at http://grass.osgeo.org/wiki/GRASS-QGIS\_relevant\_module\_list.

It is also possible to customize the GRASS Toolbox content. This procedure is described in section *Personalizar* a Caixa de Ferramentas GRASS.

As shown in figure\_grass\_toolbox, you can look for the appropriate GRASS module using the thematically grouped *Modules Tree* or the searchable *Modules List* tab.

By clicking on a graphical module icon, a new tab will be added to the Toolbox dialog, providing three new sub-tabs: *Options*, *Output* and *Manual*.

#### Opções

The *Options* tab provides a simplified module dialog where you can usually select a raster or vector layer visualized in the QGIS canvas and enter further module-specific parameters to run the module.

GRASS Tools: alaska/demo	6 🕷
Modules Region 🛹 🔶	O Close mapset
Module: v.buffer	
Options Output Manual	
Name of input vector map	
Buffer distance along major axis in map units	
200	
Name for output vector map	
rivers200m	
Run View output	ut Close

Figure 18.4: GRASS Toolbox Module Options

The provided module parameters are often not complete to keep the dialog simple. If you want to use further module parameters and flags, you need to start the GRASS shell and run the module in the command line.

A new feature since QGIS 1.8 is the support for a *Show Advanced Options* button below the simplified module dialog in the *Options* tab. At the moment, it is only added to the module v.in.ascii as an example of use, but it will probably be part of more or all modules in the GRASS Toolbox in future versions of QGIS. This allows you to use the complete GRASS module options without the need to switch to the GRASS shell.

#### Ficheiro de Saída

The *Output* tab provides information about the output status of the module. When you click the **[Run]** button, the module switches to the *Output* tab and you see information about the analysis process. If all works well, you will finally see a Successfully finished message.

#### Manual

The *Manual* tab shows the HTML help page of the GRASS module. You can use it to check further module parameters and flags or to get a deeper knowledge about the purpose of the module. At the end of each module manual page, you see further links to the Main Help index, the Thematic index and the Full index. These links provide the same information as the module g.manual.

#### Tip: Exibir os resultados imediatamente

Se quiser exibir os seus resultados do cálculo imediatamente no seu enquadramento do mapa, pode usar o botão 'Ver ficheiro de saída' no fundo do separador do módulo.

GRASS Tools: alaska/demo	0 2
Modules Region 🧹 🏓 🥒	Olose mapset
Module: v.buffer Options Output Manual Building topology for vector map <rivers200m@demo> Registering primitives 4265 primitives registered 416272 vertices registered Number of nodes: 4265 Number of points: 0 Number of lines: 0 Number of lines: 0 Number of centroids: 0 Number of areas: - Number of isles: - Snapping boundaries Reading features</rivers200m@demo>	
Snap vertices Pass 1: select points 87%	
Stop View output	ut Close

Figure 18.5: GRASS Toolbox Module Output

GRASS Tools: alaska/demo
Modules Region 🕸 🧹 🔶 🖉 Close mapset
Module: v.buffer
Options Output Manual
NAME
<i>v.buffer</i> - Creates a buffer around vector features of given type.
KEYWORDS
vector, buffer, area, circle, geometry, line, grow, shrink
SYNOPSIS
v.buffer
v.bufferhelp
v.buffer [-sct] input=name [layer=string] [cats=range] [where=sql_query] [type=string[,string,]] output=name [distance=float] [minordistance=float] [angle=float] [column=name] [scale=float] [tolerance=float] [overwrite] [help] [verbose] [quiet] [ui]
Run View output Close

Figure 18.6: GRASS Toolbox Module Manual

## 18.14.2 Exemplos de módulos GRASS

Os seguintes exemplos irão demonstrar o poder de alguns módulos GRASS.

### Criando linhas de contorno

The first example creates a vector contour map from an elevation raster (DEM). Here, it is assumed that you have the Alaska LOCATION set up as explained in section *Importando dados para uma LOCALIZAÇÃO GRASS*.

- First, open the location by clicking the <sup>UB</sup> Open mapset</sup> button and choosing the Alaska location.
- Now open the Toolbox with the MOPen GRASS tools button.
- In the list of tool categories, double-click *Raster*  $\rightarrow$  *Surface Management*  $\rightarrow$  *Generate vector contour lines.*
- Now a single click on the tool **r.contour** will open the tool dialog as explained above (see *Trabalhando com os módulos do GRASS*).
- In the Name of input raster map enter gtopo30.
- Type into the *Increment between Contour levels* 1.00 the value 100. (This will create contour lines at intervals of 100 meters.)
- Type into the *Name for output vector map* the name ctour\_100.
- Click [Run] to start the process. Wait for several moments until the message Successfully finished appears in the output window. Then click [View Output] and [Close].

Since this is a large region, it will take a while to display. After it finishes rendering, you can open the layer properties window to change the line color so that the contours appear clearly over the elevation raster, as in *Janela das Propriedades da Camada Vectorial*.

Next, zoom in to a small, mountainous area in the center of Alaska. Zooming in close, you will notice that the contours have sharp corners. GRASS offers the **v.generalize** tool to slightly alter vector maps while keeping their overall shape. The tool uses several different algorithms with different purposes. Some of the algorithms (i.e., Douglas Peuker and Vertex Reduction) simplify the line by removing some of the vertices. The resulting vector will load faster. This process is useful when you have a highly detailed vector, but you are creating a very small-scale map, so the detail is unnecessary.

**Tip: \*\***A ferramenta de simplificação

Note that QGIS has a Vector  $\rightarrow$  Geometry Tools  $\rightarrow$  Simplify geometries tool that works just like the GRASS v.generalize Douglas-Peuker algorithm.

However, the purpose of this example is different. The contour lines created by r.contour have sharp angles that should be smoothed. Among the **v.generalize** algorithms, there is Chaiken's, which does just that (also Hermite splines). Be aware that these algorithms can **add** additional vertices to the vector, causing it to load even more slowly.

- Open the GRASS Toolbox and double-click the categories  $Vector \rightarrow Develop map \rightarrow Generalization$ , then click on the **v.generalize** module to open its options window.
- Check that the 'ctour\_100' vector appears as the *Name of input vector*.
- From the list of algorithms, choose Chaiken's. Leave all other options at their default, and scroll down to the last row to enter in the field *Name for output vector map* 'ctour\_100\_smooth', and click **[Run]**.
- The process takes several moments. Once Successfully finished appears in the output windows, click [View output] and then [Close].
- You may change the color of the vector to display it clearly on the raster background and to contrast with the original contour lines. You will notice that the new contour lines have smoother corners than the original while staying faithful to the original overall shape.



Figure 18.7: GRASS module v.generalize to smooth a vector map

#### Tip: Outros usos para o r.contour

The procedure described above can be used in other equivalent situations. If you have a raster map of precipitation data, for example, then the same method will be used to create a vector map of isohyetal (constant rainfall) lines.

### Creating a Hillshade 3-D effect

Several methods are used to display elevation layers and give a 3-D effect to maps. The use of contour lines, as shown above, is one popular method often chosen to produce topographic maps. Another way to display a 3-D effect is by hillshading. The hillshade effect is created from a DEM (elevation) raster by first calculating the slope and aspect of each cell, then simulating the sun's position in the sky and giving a reflectance value to each cell. Thus, you get sun-facing slopes lighted; the slopes facing away from the sun (in shadow) are darkened.

- Begin this example by loading the gtopo30 elevation raster. Start the GRASS Toolbox, and under the Raster category, double-click to open *Spatial analysis* → *Terrain analysis*.
- De seguida clique em r.shaded.relief para abrir o módulo.
- Change the *azimuth angle*  $1,00 \diamondsuit 270$  to 315.
- Enter gtopo30\_shade for the new hillshade raster, and click [Run].
- Quando o processo concluir, adicione o raster de ensombramento ao mapa, Deverá vê-lo numa escala de cinzentos.
- To view both the hillshading and the colors of the gtopo30 together, move the hillshade map below the gtopo30 map in the table of contents, then open the *Properties* window of gtopo30, switch to the *Transparency* tab and set its transparency level to about 25%.

You should now have the gtopo30 elevation with its colormap and transparency setting displayed **above** the grayscale hillshade map. In order to see the visual effects of the hillshading, turn off the gtopo30\_shade map, then turn it back on.

#### Usando a linha de comandos do GRASS

The GRASS plugin in QGIS is designed for users who are new to GRASS and not familiar with all the modules and options. As such, some modules in the Toolbox do not show all the options available, and some modules do not appear at all. The GRASS shell (or console) gives the user access to those additional GRASS modules that do not appear in the Toolbox tree, and also to some additional options to the modules that are in the Toolbox with the simplest default parameters. This example demonstrates the use of an additional option in the **r.shaded.relief** module that was shown above.

```
GRASS Tools: alaska/demo
                                                                                   6 X
 Modules Region 🖾
                                                                       O Close mapset
  alexandre@alexandre-HP-ProBook-450-G2:~$ r.relief -help
  Description:
   Creates shaded relief map from an elevation map (DEM).
  Keywords:
   raster, elevation, relief, terrain, hillshade
  Usage:
   r.relief input=name output=name [altitude=value] [azimuth=value]
     [zscale=value] [scale=value] [units=string] [--overwrite] [--help]
     [--verbose] [--quiet] [--ui]
  Flags:
         Allow output files to overwrite existing files
   --0
   - - h
         Print usage summary
   - - V
         Verbose module output
   --q
        Quiet module output
   --ui Force launching GUI dialog
  Parameters:
               Name of input raster map
      input
               Name for output shaded relief map
      output
                Name for output raster map
    altitude
               Altitude of the sun in degrees above the horizon
               options: 0-90
               default: 30
     azimuth
               Azimuth of the sun in degrees to the east of north
               options: 0-360
               default: 270
               Factor for exaggerating relief
      zscale
               default: 1
       scale
               Scale factor for converting meters to elevation units
               default: 1
       units
               Elevation units (overrides scale factor)
               options: intl, survey
                intl: international feet
                survey: survey feet
```

Figure 18.8: The GRASS shell, r.shaded.relief module

The module **r.shaded.relief** can take a parameter zmult, which multiplies the elevation values relative to the X-Y coordinate units so that the hillshade effect is even more pronounced.

- Load the gtopo30 elevation raster as above, then start the GRASS Toolbox and click on the GRASS shell. In the shell window, type the command r.shaded.relief map=gtopo30 shade=gtopo30\_shade2 azimuth=315 zmult=3 and press [Enter].
- After the process finishes, shift to the *Browse* tab and double-click on the new gtopo30\_shade2 raster to display it in QGIS.
- As explained above, move the shaded relief raster below the gtopo30 raster in the table of contents, then check the transparency of the colored gtopo30 layer. You should see that the 3-D effect stands out more strongly compared with the first shaded relief map.

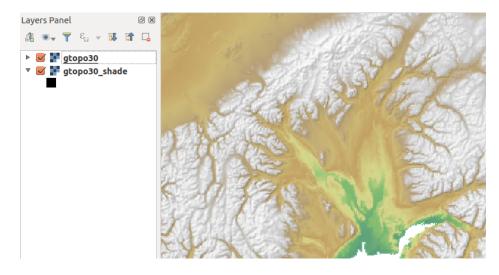


Figure 18.9: Displaying shaded relief created with the GRASS module r.shaded.relief

#### Estatísticas Raster num mapa vectorial

The next example shows how a GRASS module can aggregate raster data and add columns of statistics for each polygon in a vector map.

- Again using the Alaska data, refer to *Importando dados para uma LOCALIZAÇÃO GRASS* to import the trees shapefile from the shapefiles directory into GRASS.
- Now an intermediate step is required: centroids must be added to the imported trees map to make it a complete GRASS area vector (including both boundaries and centroids).
- From the Toolbox, choose *Vector*  $\rightarrow$  *Manage features*, and open the module **v.centroids**.
- Introduza como mapa vectorial de saída 'forest\_areas' e execute o módulo.
- Now load the forest\_areas vector and display the types of forests deciduous, evergreen, mixed in different colors: In the layer *Properties* window, *Symbology* tab, choose from *Legend type* ... 'Unique value' and set the *Classification field* to 'VEGDESC'. (Refer to the explanation of the symbology tab in *Style Properties* of the vector section.)
- Next, reopen the GRASS Toolbox and open *Vector*  $\rightarrow$  *Vector* update by other maps.
- Click on the v.rast.stats module. Enter gtopo30 and forest\_areas.
- Only one additional parameter is needed: Enter *column prefix* elev, and click **[Run]**. This is a computationally heavy operation, which will run for a long time (probably up to two hours).
- Finally, open the forest\_areas attribute table, and verify that several new columns have been added, including elev\_min, elev\_max, elev\_mean, etc., for each forest polygon.

## 18.14.3 Personalizar a Caixa de Ferramentas GRASS

Nearly all GRASS modules can be added to the GRASS Toolbox. An XML interface is provided to parse the pretty simple XML files that configure the modules' appearance and parameters inside the Toolbox.

A sample XML file for generating the module v.buffer(v.buffer.qgm) looks like this:

The parser reads this definition and creates a new tab inside the Toolbox when you select the module. A more detailed description for adding new modules, changing a module's group, etc., can be found on the QGIS wiki at http://hub.qgis.org/projects/quantum-gis/wiki/Adding\_New\_Tools\_to\_the\_GRASS\_Toolbox.

# **QGIS Standalone Browser**

QGIS Browser is available as a standalone application and as a panel in QGIS Desktop. It lets you easily navigate in your filesystem and manage geodata. You can have access to common vector files (e.g., ESRI shapefiles or MapInfo files), databases (e.g., PostGIS, Oracle, SpatiaLite or MS SQL Spatial) and OWS/WCSIWMSIWFS connections. You can also view GRASS data (to get the data into QGIS, see *Integração GRASS SIG*).

QGIS Browser Panel description is available at *The Browser Panel* section so only the standalone browser is treated below.

Like the Browser panel, the standalone Browser helps you navigate through your filesystem and manage geodata. It also helps you preview or create them and open them in a QGIS project by drag-and-drop.

#### Start the QGIS browser

- $\not \equiv \Delta$  Start the QGIS Browser using the Start menu or desktop shortcut.
- X The QGIS Browser is available from your Applications folder.

<ul> <li>QGIS Browser</li> <li>QGIS Browser</li> <li>Refresh</li></ul>	w Shapefile 🛛 🏀 Set layer CRS
header         Image: Project Signed Stress         Image: Project Signe	Param       Metadata       Preview       Attributes         General       Storage type of this layer       ESRI Shapefile         Description of this provider       OGR data provider (compiled against GDAL/OGR library version 1.11.2, running against GDAL/OGR library version 1.11.2)       Source for this layer         Nhome/alexandre/git-repos/qgis_sample_data/climate/climate.shp       Geometry type of the features in this layer         Point       The number of features in this layer         14       Editing capabilities of this layer         Add Features, Delete Features, Change Attribute

Figure 19.1: QGIS Browser as a standalone application

In figure\_browser\_standalone\_metadata, you can see the enhanced functionality of the standalone QGIS Browser. The *Param* tab provides the details of your connection-based datasets, like PostGIS or MSSQL Spatial. The *Metadata* tab contains general information about the file (see *Metadata Properties*). With the *Preview* tab, you can have a look at your files without importing them into your QGIS project. It's also possible to preview the attributes of your files in the *Attributes* tab.

# Infraestrutura do Processamento QGIS

# 20.1 Introdução

This chapter introduces the QGIS processing framework, a geoprocessing environment that can be used to call native and third-party algorithms from QGIS, making your spatial analysis tasks more productive and easy to accomplish.

In the following sections, we will review how to use the graphical elements of this framework and make the most out of each one of them.

There are four basic elements in the framework GUI, which are used to run algorithms for different purposes. Choosing one tool or another will depend on the kind of analysis that is to be performed and the particular characteristics of each user and project. All of them (except for the batch processing interface, which is called from the toolbox or the algorithm execution dialog, as we will see) can be accessed from the *Processing* menu item. (You will see more than four entries. The remaining ones are not used to execute algorithms and will be explained later in this chapter).

• The *Toolbox*. The main element of the GUI, it is used to execute a single algorithm or run a batch process based on that algorithm.

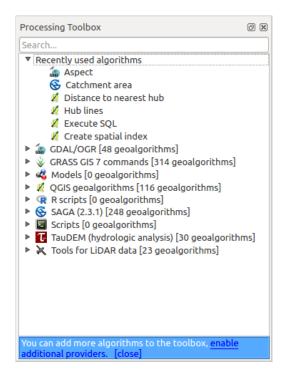


Figure 20.1: Processing Toolbox

• The *Graphical modeler*. Several algorithms can be combined graphically using the modeler to define a workflow, creating a single process that involves several subprocesses.

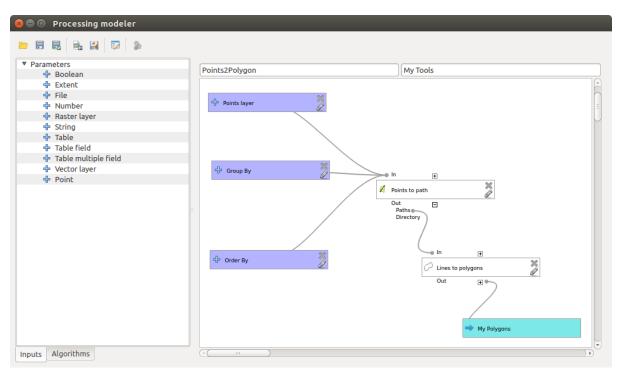


Figure 20.2: Processing Modeler

• The *History manager*. All actions performed using any of the aforementioned elements are stored in a history file and can be later easily reproduced using the history manager.

😣 🗇 History		
<ul> <li>ALGORITHM         <ul> <li>[2017-06-02 14:18:43] processing.runalg("qgis:createspatialindex","/home/alexandre/boundless/data/Raleigh/Sha</li> <li>[2017-05-31 17:51:26] processing.runalg("qgis:executesql",None,"SELECT * FROM buildings","", "",0,"", "memory:")</li> </ul> </li> </ul>		
processing.runalg("qgis:executesql",None,"SELECT * FROM buildings","","",0,"","memory:")		
Clear Save As Close		

Figure 20.3: Processing History

• The *Batch processing interface*. This interface allows you to execute batch processes and automate the execution of a single algorithm on multiple datasets.

In the following sections, we will review each one of these elements in detail.

#### Note: About Vector Menu

Some processing algorithms can be accessed via the *Vector* menu which lists some tools from the processing framework but also from plugins.

😣 💷 Batch Processing - Polygon centroids					
Parameters Log					
t = 📄 🗐					
Input layer			Centroids		
					Yes
					Yes
					Yes
(*(		)			) Þ
0%					
				<u>C</u> lose	lun

Figure 20.4: Batch Processing interface

# 20.2 Vector menu

*Vector* menu provides a one-stop resource for many common vector-based GIS tasks. It provides a growing suite of spatial data management and analysis functions that are both fast and functional. These features are part of the processing framework. Note that some plugins can add other features so, in this chapter, only default features from processing framework will be listed.

Processing framework is automatically installed and, like any plugin, can be enabled and disabled using the Plugin Manager (see *The Plugins Dialog*). When enabled, the Processing plugin adds a *Vector* menu to QGIS, providing functions ranging from Analysis and Research Tools to Geometry and Geoprocessing Tools, as well as several useful Data Management Tools.

See Infraestrutura do Processamento QGIS for more information about the processing framework.

# 20.2.1 Analysis tools

Icor	Tool	Purpose
	Distance matrix	Measure distances between two point layers, and output results as a) Square distance matrix, b) Linear distance matrix, or c) Summary of distances. Can limit distances to the k nearest features.
	Sum line length	Calculate the total sum of line lengths for each polygon of a polygon vector layer.
	Points in polygon	Count the number of points that occur in each polygon of an input polygon vector layer.
	List unique values	List all unique values in an input vector layer field.
	Basic statistics for text field	Compute basic statistics (mean, std dev, N, sum, CV) on an input text field.
	Basic statistics for numeric field	Compute basic statistics (mean, std dev, N, sum, CV) on an input numeric field
0	Nearest neighbor analysis	Compute nearest neighbor statistics to assess the level of clustering in a point vector layer.
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Mean coordinate(s)	Compute either the normal or weighted mean center of an entire vector layer, or multiple features based on a unique ID field.
×	Line intersections	Locate intersections between lines, and output results as a point shapefile. Useful for locating road or stream intersections, ignores line intersections with length $> 0$ .

Table tools 1: Default tools in Analysis group

# 20.2.2 Research tools

Icon	Tool	Purpose
2	Random selection	Randomly select n number of features, or n percentage of features.
<b>1</b>	Random selection within subsets	Randomly select features within subsets based on a unique ID field.
200 200	Random points inside polygons	Generate pseudo-random points over a polygon layer (variable number of point or fixed number of point).
	Random points in extent	Generate pseudo-random points over a given extent.
	Random points in layer bounds	Generate pseudo-random points over bounds of a given input layer.
	Regular points	Generate a regular grid of points over a specified region and export them as a point shapefile.
#	Vector grid	Generate a line or polygon grid based on user-specified grid spacing.
$\checkmark$	Select by location	Select features based on their location relative to another layer to form a new selection, or add or subtract from the current selection.
*	Polygon from layer extent	Create a single rectangular polygon layer from the extent of an input raster or vector layer.

Table Tools 2: Default tools in Research group

# 20.2.3 Geoprocessing tools

lcon	Tool	Purpose
	Convex hull(s)	Create minimum convex hull(s) for an input layer, or based on an ID field.
	Buffer with * fixed distance * distance field	Create buffer(s) around features * based on fixed distance * based on distance field
	Intersect	Overlay layers such that output contains areas where both layers intersect.
	Union	Overlay layers such that output contains intersecting and non-intersecting areas.
	Symmetrical difference	Overlay layers such that output contains those areas of the input and difference layers that do not intersect.
	Clip	Overlay layers such that output contains areas that intersect the clip layer.
	Difference	Overlay layers such that output contains areas not intersecting the clip layer.
	Dissolve	Merge features based on input field. All features with identical input values are combined to form one single feature.
	Eliminate sliver polygons	Merges selected features with the neighboring polygon with the largest area or largest common boundary.

Table Tools 3: Default tools in Geoprocessing group

# 20.2.4 Geometry tools

lcon	ТооІ	Purpose
/ ₪	Check geometry validity	Check polygons for intersections, closed holes, and fix node ordering. You can choose the engine used by the in the options dialog, digitizing tab Change the Validate geometries value. There is two engines: QGIS and GEOS which have pretty different behavior. Another tools exists which shows different result as well: Topology Checker plugin and 'must not have invalid geometries' rule.
/ 📰	Export/Add geometry columns	Add vector layer geometry info to point (XCOORD, YCOORD), line (LENGTH), or polygon (AREA, PERIMETER) layer.
(E)	Polygon centroids	Calculate the true centroids for each polygon in an input polygon layer.
	Delaunay triangulation Voronoi polygons	Calculate and output (as polygons) the Delaunay triangulation of an input point vector layer. Calculate Voronoi polygons of an input point vector layer.
22	Simplify geometry Densify geometry	Generalize lines or polygons with a modified Douglas-Peucker algorithm. Densify lines or polygons by adding vertices.
8	Multipart to singleparts	Convert multipart features to multiple singlepart features. Creates simple polygons and lines.
<b>%</b>	Singleparts to multipart	Merge multiple features to a single multipart feature based on a unique ID field.
$\bigcirc$	Polygons to lines	Convert polygons to lines, multipart polygons to multiple singlepart lines.
$\bigcirc$	Lines to polygons	Convert lines to polygons, multipart lines to multiple singlepart polygons.
$\mathbf{v}^{\mathbf{o}}$	Extract nodes	Extract nodes from line and polygon layers and output them as points.

Table Tools 4: Default tools in Geometry group

**Note:** The *Simplify geometry* tool can be used to remove duplicate nodes in line and polygon geometries. Just set the *Simplify tolerance* parameter to 0 and this will do the trick.

# 20.2.5 Data management tools

Icon	Tool	Purpose
œ <sub>r</sub>	Define current projection	Specify the CRS for shapefiles whose CRS has not been defined.
<b>.</b>	Join attributes by location	Join additional attributes to vector layer based on spatial relationship. Attributes from one vector layer are appended to the attribute table of another layer and exported as a shapefile.
V.	Split vector layer	Split input layer into multiple separate layers based on input field.
	Merge shapefiles to one	Merge several shapefiles within a folder into a new shapefile based on the layer type (point, line, area).
	Create spatial index	Create a spatial index for OGR- supported formats.

Table Tools 5: Default tools in Data management group

# 20.3 The toolbox

The *Toolbox* is the main element of the processing GUI, and the one that you are more likely to use in your daily work. It shows the list of all available algorithms grouped in different blocks, and it is the access point to run them, whether as a single process or as a batch process involving several executions of the same algorithm on different sets of inputs.

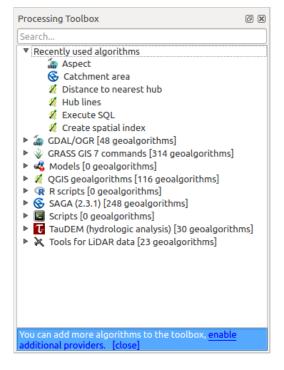


Figure 20.5: Processing Toolbox

The toolbox contains all the available algorithms, divided into so-called "Providers".

Providers can be (de)activated in the settings dialog. A label in the bottom part of the toolbox will remind you of that whenever there are inactive providers. Use the link in the label to open the settings window and set up

providers. We will discuss the settings dialog later in this manual.

By default, only providers that do not rely on third-party applications (that is, those that only require QGIS elements to be run) are active. Algorithms requiring external applications might need additional configuration. Configuring providers is explained in a later chapter in this manual.

In the upper part of the toolbox, you will find a text box. To reduce the number of algorithms shown in the toolbox and make it easier to find the one you need, you can enter any word or phrase on the text box. Notice that, as you type, the number of algorithms in the toolbox is reduced to just those that contain the text you have entered in their names.

If there are algorithms that match your search but belong to a provider that is not active, an additional label will be shown in the lower part of the toolbox.

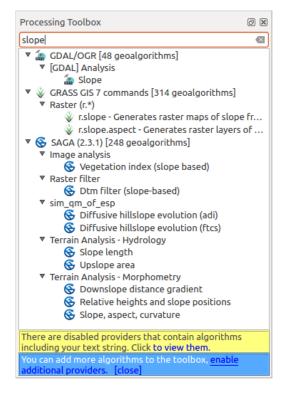


Figure 20.6: Processing Toolbox showing search results

If you click on the link in that label, the list of algorithms will also include those from inactive providers, which will be shown in light gray. A link to active each inactive provider is also shown.

To execute an algorithm, just double-click on its name in the toolbox.

## 20.3.1 O diálogo do algoritmo

Once you double-click on the name of the algorithm that you want to execute, a dialog similar to that in the figure below is shown (in this case, the dialog corresponds to the 'Polygon centroids' algorithm).

This dialog is used to set the input values that the algorithm needs to be executed. It shows a list of input values and configuration parameters to be set. It of course has a different content, depending on the requirements of the algorithm to be executed, and is created automatically based on those requirements.

Although the number and type of parameters depend on the characteristics of the algorithm, the structure is similar for all of them. The parameters found in the table can be of one of the following types.

• A **raster layer**, to select from a list of all such layers available (currently opened) in QGIS. The selector contains as well a button on its right-hand side, to let you select filenames that represent layers currently not loaded in QGIS.

Processing Toolbox	6 X
slope	
GDAL/OGR [48 geoalgorithms]	
🚋 Slope	
GRASS GIS 7 commands [314 geoalgorithms]	
▼ Raster (r.*)	
r.slope - Generates raster maps of slope	
r.slope.aspect - Generates raster layers	of
▼ 🔆 SAGA (2.3.1) [248 geoalgorithms]	
▼ Image analysis	
<ul> <li>Vegetation index (slope based)</li> <li>Raster filter</li> </ul>	
S Dtm filter (slope-based)	
▼ sim_qm_of_esp	
S Diffusive hillslope evolution (adi)	
S Diffusive hillslope evolution (ftcs)	
Terrain Analysis - Hydrology	
🔆 Slope length	
🛞 Upslope area	
Terrain Analysis - Morphometry	
S Downslope distance gradient	
Relative heights and slope positions	
Slope, aspect, curvature	
GRASS commands Activate	
<ul> <li>Raster (r.*)</li> <li>r.slope.aspect - Generates raster layers</li> </ul>	of
<ul> <li>r.flow - Construction of slope curves (flow)</li> </ul>	
Intow - Construction of slope curves (in W r.slope - Generates raster maps of slope	
<ul> <li>TauDEM (hydrologic analysis) Activate</li> </ul>	
▼ Specialized Grid Analysis tools	
C D-Infinity Upslope Dependence	
C Slope Over Area Ratio	
C Slope Average Down	
Stream Network Analysis tools	
C Slope Area Combination	
😈 D8 Extreme Upslope Value	
You can add more algorithms to the toolbox, <u>enable</u> additional providers. [close]	
laudicional providers. [close]	

Figure 20.7: Processing Toolbox showing search results

😣 回 🛛 Polygon centroids	
<ul> <li>Polygon centroids</li> <li>Parameters Log Run as batch process</li> <li>Input layer</li> <li>lakes [EPSG:2964]</li></ul>	Polygon centroids This algorithm creates a new point layer, with points representing the centroid of polygons of an input layer. The attributes associated to each point in the output layer are the same ones associated to the original polygon.
0%	
	<u>C</u> lose Run

Figure 20.8: Parameters Dialog

• A vector layer, to select from a list of all vector layers available in QGIS. Layers not loaded in QGIS can be selected as well, as in the case of raster layers, but only if the algorithm does not require a table field selected from the attributes table of the layer. In that case, only opened layers can be selected, since they need to be open so as to retrieve the list of field names available.

You will see an iterator button by each vector layer selector, as shown in the figure below.

Input layer	
lakes [EPSG:2964]	÷

Figure 20.9: Vector iterator button

If the algorithm contains several of them, you will be able to toggle just one of them. If the button corresponding to a vector input is toggled, the algorithm will be executed iteratively on each one of its features, instead of just once for the whole layer, producing as many outputs as times the algorithm is executed. This allows for automating the process when all features in a layer have to be processed separately.

- A **table**, to select from a list of all available in QGIS. Non-spatial tables are loaded into QGIS like vector layers, and in fact they are treated as such by the program. Currently, the list of available tables that you will see when executing an algorithm that needs one of them is restricted to tables coming from files in dBase (.dbf) or Comma-Separated Values (.csv) formats.
- An option, to choose from a selection list of possible options.
- A **numerical value**, to be introduced in a spin box. You will find a button by its side. Clicking on it, you will open the expression builder that allows you to enter a mathematical expression, so you can use it as a handy calculator. Some useful variables related to data loaded into QGIS can be added to your expression, so you can select a value derived from any of these variables, such as the cell size of a layer or the northernmost coordinate of another one.

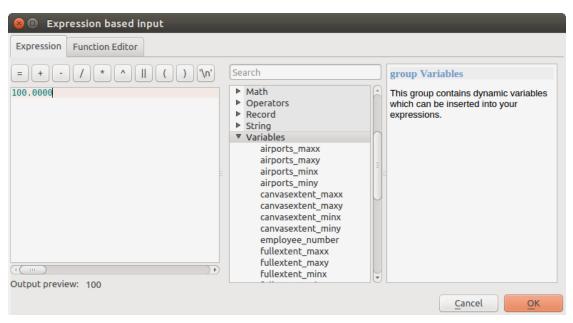


Figure 20.10: Expression based input

- A range, with min and max values to be introduced in two text boxes.
- A text string, to be introduced in a text box.
- A field, to choose from the attributes table of a vector layer or a single table selected in another parameter.
- A coordinate reference system. You can type the EPSG code directly in the text box, or select it from the CRS selection dialog that appears when you click on the button on the right-hand side.

- An extent, to be entered by four numbers representing its xmin, xmax, ymin, ymax limits. Clicking on the button on the right-hand side of the value selector, a pop-up menu will appear, giving you three options:
  - to select the value from a layer or the current canvas extent,
  - to define it by dragging directly onto the map canvas, or
  - to use the minimum coverage from all input layers.



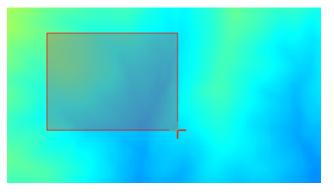
Figure 20.11: Extent selector

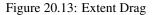
Se seleccione a primeira opção, irá ver uma janela igual a próxima.

🔋 🗊 Select extent	
Use extent from	
Use canvas extent	
airports [EPSG:2964]	3
regions [USER:100002]	

Figure 20.12: Extent List

Se seleccionar o segundo, os parâmetros da janela irão esconder-se, para que possa clicar e arrastar para o enquadramento. Uma vez definido o rectângulo seleccionado, o diálogo irá reaparecer, contendo os valores na caixa de texto da extensão.





- A **list of elements** (whether raster layers, vector layers or tables), to select from the list of such layers available in QGIS. To make the selection, click on the small button on the left side of the corresponding row to see a dialog like the following one.
- A **small table** to be edited by the user. These are used to define parameters like lookup tables or convolution kernels, among others.

Clique no botão do lado direito para ver a tabela e editar os seus valores.

Depending on the algorithm, the number of rows can be modified or not by using the buttons on the right side of the window.

Along with the *Parameters* tab, you will find another tab named *Log*. Information provided by the algorithm during its execution is written in this tab, and allow you to track the execution and be aware and have more details about the algorithm as it runs. Notice that not all algorithms write information to this tab, and many of them might run silently without producing any output other than the final files.



Figure 20.14: Multiple Selection

8	Fixed tab	ole		
	minimum	maximum	new	<u>о</u> к
1	0	3	1	Cancel
2	4	6	2	Add row
3	7	10	3	
-				Remove row(s)
				Remove all

Figure 20.15: Fixed Table

On the right hand side of the dialog you wil find a short description of the algorithm, which will help you understand its purpose and its basic ideas. If such a description is not available, the description panel will not be shown.

Some algorithms might have a more detailed help file, which might include description of every parameter it uses, or examples. In that case, you will find a *Help* tab in the parameters dialog.

#### Uma nota nas projecções

Algorithms that are run from the processing framework — this is also true for most of the external applications whose algorithms are exposed through it — do not perform any reprojection on input layers and assume that all of them are already in a common coordinate system and ready to be analyzed. Whenever you use more than one layer as input to an algorithm, whether vector or raster, it is up to you to make sure that they are all in the same coordinate system.

Note that, due to QGIS's on-the-fly reprojecting capabilities, although two layers might seem to overlap and match, that might not be true if their original coordinates are used without reprojecting them onto a common coordinate system. That reprojection should be done manually, and then the resulting files should be used as input to the algorithm. Also, note that the reprojection process can be performed with the algorithms that are available in the processing framework itself.

By default, the parameters dialog will show a description of the CRS of each layer along with its name, making it easy to select layers that share the same CRS to be used as input layers. If you do not want to see this additional information, you can disable this functionality in the Processing settings dialog, unchecking the *Show CRS* option.

If you try to execute an algorithm using as input two or more layers with unmatching CRSs, a warning dialog will be shown.

Pode continuar a executar o algoritmo, mas tenha atenção que na maioria dos casos irá produzir resultados errados, tais como, camadas vazias devido à falta de sobreposição das camadas usadas como ficheiros de entrada.

# 20.3.2 Objecto de dados gerados por algoritmos

Objectos de dados gerado por um algoritmo podem ser dos seguintes tipos:

- Uma camada raster
- Uma camada vectorial
- Uma tabela
- Um ficheiro HTML (usado para ficheiro de saída de texto e gráficos)

These are all saved to disk, and the parameters table will contain a text box corresponding to each one of these outputs, where you can type the output channel to use for saving it. An output channel contains the information needed to save the resulting object somewhere. In the most usual case, you will save it to a file, but in the case of vector layers, and when they are generated by native algorithms (algorithms not using external applications) you can also save to a PostGIS or Spatialite database, or a memory layer.

To select an output channel, just click on the button on the right side of the text box, and you will see a small context menu with the available options.

In the most usual case, you will select saving to a file. If you select that option, you will be prompted with a save file dialog, where you can select the desired file path. Supported file extensions are shown in the file format selector of the dialog, depending on the kind of output and the algorithm.

The format of the output is defined by the filename extension. The supported formats depend on what is supported by the algorithm itself. To select a format, just select the corresponding file extension (or add it, if you are directly typing the file path instead). If the extension of the file path you entered does not match any of the supported formats, a default extension will be appended to the file path, and the file format corresponding to that extension will be used to save the layer or table. Default extensions are .dbf for tables, .tif for raster layers and .shp for vector layers. These can be modified in the setting dialog, selecting any other of the formats supported by QGIS.

If you do not enter any filename in the output text box (or select the corresponding option in the context menu), the result will be saved as a temporary file in the corresponding default file format, and it will be deleted once you exit QGIS (take care with that, in case you save your project and it contains temporary layers).

You can set a default folder for output data objects. Go to the settings dialog (you can open it from the *Processing* menu), and in the *General* group, you will find a parameter named *Output folder*. This output folder is used as the default path in case you type just a filename with no path (i.e., myfile.shp) when executing an algorithm.

When running an algorithm that uses a vector layer in iterative mode, the entered file path is used as the base path for all generated files, which are named using the base name and appending a number representing the index of the iteration. The file extension (and format) is used for all such generated files.

Apart from raster layers and tables, algorithms also generate graphics and text as HTML files. These results are shown at the end of the algorithm execution in a new dialog. This dialog will keep the results produced by any algorithm during the current session, and can be shown at any time by selecting  $Processing \rightarrow Results$  viewer from the QGIS main menu.

Some external applications might have files (with no particular extension restrictions) as output, but they do not belong to any of the categories above. Those output files will not be processed by QGIS (opened or included into the current QGIS project), since most of the time they correspond to file formats or elements not supported by QGIS. This is, for instance, the case with LAS files used for LiDAR data. The files get created, but you won't see anything new in your QGIS working session.

For all the other types of output, you will find a checkbox that you can use to tell the algorithm whether to load the file once it is generated by the algorithm or not. By default, all files are opened.

Optional outputs are not supported. That is, all outputs are created. However, you can uncheck the corresponding checkbox if you are not interested in a given output, which essentially makes it behave like an optional output (in other words, the layer is created anyway, but if you leave the text box empty, it will be saved to a temporary file and deleted once you exit QGIS).

# 20.3.3 Configuring the processing framework

As has been mentioned, the configuration menu gives access to a new dialog where you can configure how algorithms work. Configuration parameters are structured in separate blocks that you can select on the left-hand side of the dialog.

Along with the aforementioned *Output folder* entry, the *General* block contains parameters for setting the default rendering style for output layers (that is, layers generated by using algorithms from any of the framework GUI components). Just create the style you want using QGIS, save it to a file, and then enter the path to that file in the settings so the algorithms can use it. Whenever a layer is loaded by Processing and added to the QGIS canvas, it will be rendered with that style.

Rendering styles can be configured individually for each algorithm and each one of its outputs. Just right-click on the name of the algorithm in the toolbox and select *Edit rendering styles for outputs*. You will see a dialog like the one shown next.

😣 🗊 Slope	
Output	Style
Slope <outputraster></outputraster>	/home/alexandre/slope_2.qml
	<u>C</u> ancel <u>O</u> K

Figure 20.16: Rendering Styles

Select the style file ( . qml ) that you want for each output and press [OK].

Other configuration parameters in the General group are listed below:

- Use filename as layer name. The name of each resulting layer created by an algorithm is defined by the algorithm itself. In some cases, a fixed name might be used, meaning that the same output name will be used, no matter which input layer is used. In other cases, the name might depend on the name of the input layer or some of the parameters used to run the algorithm. If this checkbox is checked, the name will be taken from the output filename instead. Notice that, if the output is saved to a temporary file, the filename of this temporary file is usually a long and meaningless one intended to avoid collision with other already existing filenames.
- *Keep dialog open after running algorithm*. Once an algorithm has finished execution and its output layers are loaded into the QGIS project, the algorithm dialog is closed. If you want to keep it open (to run the algorithm again with different parameters, or to better check the output that is written to the log tab), check this option
- Use only selected features. If this option is selected, whenever a vector layer is used as input for an algorithm, only its selected features will be used. If the layer has no selected features, all features will be used.
- *Pre-execution script file* and *Post-execution script file*. These parameters refer to scripts written using the processing scripting functionality, and are explained in the section covering scripting and the console.

Apart from the *General* block in the settings dialog, you will also find a block for algorithm providers. Each entry in this block contains an *Activate* item that you can use to make algorithms appear or not in the toolbox. Also, some algorithm providers have their own configuration items, which we will explain later when covering particular algorithm providers.

# 20.4 Gestão do histórico

#### 20.4.1 O histórico do processamento

Cada vez que executa um algoritmo, a informação do processo é armazenado no gestor histórico. Juntamente com os parâmetros usados, a data e o tempo de execução são também guardados.

This way, it is easy to track and control all the work that has been developed using the Processing framework, and to reproduce it.

The history manager is a set of registry entries grouped according to their date of execution, making it easier to find information about an algorithm executed at any particular moment.

😣 🗊 History
<ul> <li>ALGORITHM         <ul> <li>[2017-06-02 14:18:43] processing.runalg("qgis:createspatialindex","/home/alexandre/boundless/data/Raleigh/Sha</li> <li>[2017-05-31 17:51:26] processing.runalg("qgis:executesql",None,"SELECT * FROM buildings","","",0,"","memory:")</li> </ul> </li> </ul>
processing.runalg("qgis:executesql",None,"SELECT * FROM buildings","","",0,"","memory:")
Clear     Save As

Figure 20.17: History

A informação do processo é mantida como uma expressão de linha de comandos, mesmo se o algoritmo seja lançado a partir da barra de ferramentas. Isto permite ser útil para aqueles que querem aprender como se usa a

interface da linha de comandos, uma vez que podem chamar o algortimo usando a barra de ferramentas e verificar o gestor histórico para ver como o mesmo algoritmo pode ser chamado a partir da linha de comandos.

Apart from browsing the entries in the registry, you can also re-execute processes by simply double-clicking on the corresponding entry.

## 20.4.2 The processing log

The history dialog only contains the execution calls, but not the information produced by the algorithm when executed. That information is written to the QGIS log, in a *Processing* tab.

Third-party algorithms are usually executed by calling their command-line interfaces, which communicate with the user via the console. Although that console is not shown, a full dump of it is written to the log each time you run one of those algorithms. To avoid cluttering the log with that information, you can disable it for each provider, looking for the corresponding option in the provider entry of the settings dialog.

Some algorithms, even if they can produce a result with the given input data, might add comments or additional information to log if they detect potential problems with the data, in order to warn you. Make sure you check those messages in the log if you are having unexpected results.

# 20.5 O modelador gráfico

The *graphical modeler* allows you to create complex models using a simple and easy-to-use interface. When working with a GIS, most analysis operations are not isolated, but rather part of a chain of operations instead. Using the graphical modeler, that chain of processes can be wrapped into a single process, so it is as more convenient to execute as a single process later on a different set of inputs. No matter how many steps and different algorithms it involves, a model is executed as a single algorithm, thus saving time and effort, especially for larger models.

O modelador pode ser aberto a partir do menu processamento.

O modelador tem uma área de trabalho onde a estrutura do modelo e o seu fluxo de trabalho são representados como está exibido. Na parte esquerda da janela, um painel com dois separadores podem ser usados para adicionar novos elementos ao modelo.

😣 🗩 💷 Processing modeler	
🖻 🗟 🛃 🖹 🔐 🖉 🖗	
Parameters	
🕂 Boolean	[Enter model name here] [Enter group name here]
🕂 Extent	Â
🕂 File	
🕂 Number	
🕂 Raster layer	
🕂 String	
🕂 Table	E
🕂 Table field	
🕂 Table multiple field	
🕂 Vector layer	
🕆 Point	
Inputs Algorithms	

Figure 20.18: Modeler

A criação de um modelo involve dois passos:

1. Definição dos dados entrada necessários. Estes dados de entrada serão adicionados na janela de parâmetros, para que o utilizador possa configurar os seus valores quando executa o modelo. O modelo por si é um al-

goritmo, portanto os parâmetros da janela é gerado automaticamente como acontece em todos os algoritmos disponíveis na infraestrutura de processamento.

 Definição do fluxo de trabalho. Usando os dados de entrada do modelo, o fluxo de trabalho é definido adicionando algoritmos e seleccionando como vão usar esses ficheiros de entrada ou de saída gerados por outros algoritmos que já existem no modelo

# 20.5.1 Definição das entradas

O primeiro passo para criar um modelo é definir as entradas que necessita. Os seguintes elementos são encontrados no separador *Entradas* no lado esquerdo da janela do modelador:

- Camada matricial
- · Camada vectorial
- Cadeia de texto
- Campo da tabela
- Tabela
- Extensão
- Número
- Booleano
- Ficheiro

Faça duplo clique em qualquer um, e será exibida uma janela de diálogo para definir as suas características. Dependendo do parâmetro, o diálogo irá conter apenas um elemento básico (a descrição, que será o que o utilizador irá ver quando executar o modelo) ou outros mais. Por exemplo, quando adiciona um valor numérico, como aparece na próxima figura, além da descrição do parâmetro é necessário definir o valor por defeito e o intervalo de valores válidos.

😣 🗉 Parameter definition	
Parameter name sun_direction	
Min/Max values 0 360	
Default value 315	
Required Yes	
<u>Cancel</u> <u>O</u> K	

Figure 20.19: Model Parameters Definition

Para cada entrada adicionada, um novo elemento é adicionado ao enquadramento do modelador.

Pode também adicionar ficheiros de entrada arrastando o tipo de entrada a partir de uma lista e largar no enquadramento do modelador, na posição onde quer que fique.

🕂 Landsat	<b>*</b>	🕆 ДЕМ	ž



# 20.5.2 Definição do fluxo de trabalho

Uma vez as entradas definidas, é tempo de definir os algoritmos que vamos aplicar. Os algoritmos podem ser encontrados no separador *Algoritmos*, agrupados na mesma forma que estão na caixa de ferramentas.

😣 🖻 🗊 Processing modeler		
🖿 🖬 🐻 🛛 🖶 🔛 🖉 🖗		
	[Enter model name here]	[Enter group name here]
GDAL/OGR		
GRASS GIS 7 commands		
Modeler-only tools		J
Models	🕂 рем 🎽	
QGIS geoalgorithms	<u> </u>	
▶ 🛞 SAGA (2.3.1)		
Tools for LiDAR data		, i i i i i i i i i i i i i i i i i i i
Inputs Algorithms	(()	)))

Figure 20.21: Model Inputs

To add an algorithm to a model, double-click on its name or drag and drop it, just like it was done when adding inputs. An execution dialog will appear, with a content similar to the one found in the execution panel that is shown when executing the algorithm from the toolbox. The one shown next corresponds to the SAGA 'Convergence index' algorithm.

Como pode ver, existem algumas diferenças. Em vez da caixa de saída do ficheiro ser usada para configurar o caminho do ficheiro para as camadas e tabelas de saída, é usado apenas uma caixa de texto simples. Se a camada gerada pelo algoritmo é apenas um resultado temporário, este será usado como o ficheiro de entrada de outro algoritmo e não será mantido como resultado final, mas não edite essa caixa de texto. Introduzindo alguma coisa nela, significa que o resultado é final, e o texto que forneceu será a descrição para o ficheiro de saída, que será aquele que o utilizador irá ver quando executar o modelo.

A selecção do valor para cada parâmetro é também um pouco diferente, uma vez que existem diferenças importantes entre o contexto do modelador e a caixa de ferramentas. Vamos ver como é introduzido os valores para cada tipo de parâmetro.

- Layers (raster and vector) and tables. These are selected from a list, but in this case, the possible values are not the layers or tables currently loaded in QGIS, but the list of model inputs of the corresponding type, or other layers or tables generated by algorithms already added to the model.
- Numerical values. Literal values can be introduced directly in the text box. But this text box is also a list that can be used to select any of the numerical value inputs of the model. In this case, the parameter will take the value introduced by the user when executing the model.

Sonvergence index	
Parameters Help	
Description Convergence index	
Elevation	
DEM	*
Method	
[0] Aspect	*
Gradient Calculation	
[0] 2 x 2	*
Convergence Index <outputraster></outputraster>	
[Enter name if this is a final result]	
Parent algorithms	
0 elements selected	
<u>C</u> ancel	<u>o</u> ĸ

Figure 20.22: Model Algorithm parameters

- String. As in the case of numerical values, literal strings can be typed, or an input string can be selected.
- Campo da Tabela. Os campos de uma tabela origem ou camada não podem ser conhecidas na altura do seu desenho, uma vez que dependem da selecção do utilizador cada vez que o modelo é executado. Para definir o valor para este parâmetro, introduza o nome do campo directamente na caixa de texto, ou usa a lista para seleccionar a entrada do campo de tabela que já está adicionada no modelo. A validade de um campo seleccionado irá ser verificado no seu processo de execução.

Em todos os casos, irá encontrar um parâmetro adicional denominado de *Algoritmos Parent* que não está disponível quando é chamado o algoritmo a partir da caixa de ferramentas. Este parâmetro permite que possa definir a ordem de como os algoritmos são executados, definindo explicitamente um algoritmo como parent do actual, que irá força-lo a executá-lo antes.

When you use the output of a previous algorithm as the input of your algorithm, that implicitly sets the previous algorithm as parent of the current one (and places the corresponding arrow in the modeler canvas). However, in some cases an algorithm might depend on another one even if it does not use any output object from it (for instance, an algorithm that executes a SQL sentence on a PostGIS database and another one that imports a layer into that same database). In that case, just select the previous algorithm in the *Parent algorithms* parameter and the two steps will be executed in the correct order.

Once all the parameters have been assigned valid values, click on **[OK]** and the algorithm will be added to the canvas. It will be linked to all the other elements in the canvas, whether algorithms or inputs, that provide objects that are used as inputs for that algorithm.

Os elementos podem ser arrastados para diferentes posições dentro do enquadramento, para alterar a forma como é exibida a estrutura do módulo e tornar mais claro e intuitivo. As ligações entre os elementos são actualizados automaticamente. Pode ampliar ou afastar usando a roda do rato.

You can run your algorithm any time by clicking on the **[Run]** button. However, in order to use the algorithm from the toolbox, it has to be saved and the modeler dialog closed, to allow the toolbox to refresh its contents.

## 20.5.3 Guardando e e carregando os modelos

Use the **[Save]** button to save the current model and the **[Open]** button to open any model previously saved. Models are saved with the .model extension. If the model has been previously saved from the modeler window, you will not be prompted for a filename. Since there is already a file associated with that model, the same file will be used for any subsequent saves.

Antes de guardar o modelo, necessita de introduzir o nome e o grupo do modelo, usando as caixas de texto para parte superior da janela.

Os modelos guardados na pasta modelos (a pasta padrão quando é pedido o nome do ficheiro para guardar o modelo) irá aparecer na caixa de ferramentas na ligação correspondente. Quando a caixa de ferramentas é chamada, ele procura na pasta modelos por ficheiros com a extensão :file:<sup>6</sup>.model<sup>6</sup> carrega os modelos guardados. Uma vez que o modelo é um próprio algoritmo, este pode ser adicionado na caixa de ferramentas como qualquer outro algoritmo.

The models folder can be set from the Processing configuration dialog, under the Modeler group.

Os modelos carregados a partir da pasta modelos aparecem na caixa de ferramentas, mas também na árvore de algoritmos do separador *Algoritmos* da janela do modelador. Isto significa que pode incorporar o modelo como parte de um modelo maior, tal como adiciona qualquer outro algoritmo.

## 20.5.4 Editando um modelo

Pode editar o modelo que criou, redefinindo o fluxo de trabalho e as relações entre os algoritmos e os dados de entrada que defeniu no modelo.

Se clicar com o direito do rato num algoritmo na área que representa o modelo, irá ver o menu contexto como é mostrado a seguir:

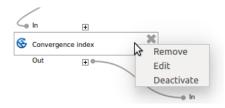


Figure 20.23: Modeler Right Click

Seleccionando a opção *Remover* irá fazer com que o algoritmo para ser removido. Um algoritmo só pode ser removido apenas se existir outros algoritmos dependentes dele. Isto é, se não estiver a ser usado um ficheiro de saída de um algoritmo usado como ficheiro de entrada diferente. Se tentar remover um algoritmo que tenha outros que dependa dele, uma mensagem de aviso igual à que vê aqui em baixo:

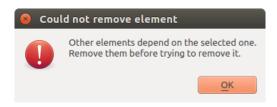


Figure 20.24: Cannot Delete Algorithm

Selecting the *Edit* option will show the parameters dialog of the algorithm, so you can change the inputs and parameter values. Not all input elements available in the model will appear in this case as available inputs. Layers or values generated at a more advanced step in the workflow defined by the model will not be available if they cause circular dependencies.

Select the new values and then click on the **[OK]** button as usual. The connections between the model elements will change accordingly in the modeler canvas.

A model can be run partially, by deactivating some of its algorithms. To do it, select the *Deactivate* option in the context menu that appears when right-clicking on an algorithm element. The selected algorithm, and all the ones in the model that depend on it will be displayed in grey and will not be executed as part of the model.

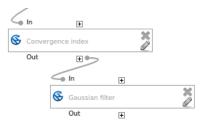


Figure 20.25: Model With Deactivated Algorithms

When right-clicking on an algorithm that is not active, you will instead see a *Activate* menu option that you can use to activate it back.

# 20.5.5 Editando os ficheiros de ajuda do modelo e a meta-informação

You can document your models from the modeler itself. Just click on the **[Edit model help]** button and a dialog like the one shown next will appear.

😣 🗉 Help editor	
Algorithm description	
Input parameters	
DEM	
The elevation layer. Values must be expressed	in meters.
Outputs	
Select element to edit Algorithm description ▼ Input parameters DEM Outputs Algorithm created by Algorithm help written by Algorithm version	Element description The elevation layer. Values must be expressed in meters.
	<u>Cancel</u> <u>O</u> K

Figure 20.26: Help Edition

No lado direito irá ver uma página simples HTML, criada usando a descrição dos parâmetros de entrada e de saída do algoritmo, juntamente com itens adicionais como uma descrição geral do modelo ou o seu autor. A primeira vez que abre o editor da ajuda, todas as ajudas estão vazias, mas pode editá-los usando os elementos do lado esquerdo do diálogo. Seleccione um elemento na parte superior e escreva a descrição na caixa de texto em baixo.

Model help is saved as part of the model itself.

# 20.5.6 Exporting a model as a Python script

As we will see in a later chapter, Processing algorithms can be called from the QGIS Python console, and new Processing algorithms can be created as well using Python. A quick way of creating such a Python script is to create a model and then to export is as a Python file.

To do so, click on the *Export as Python script* button. Select the output file in the file chooser dialog, and Processing will write in it the Python commands that perform the same operations defined in the current model.

## 20.5.7 Sobre os algoritmos disponíveis

Poderá notar que alguns algoritmos podem ser executados a partir da caixa de ferramentas mas não aparecem na lista de algoritmos disponíveis quando está a desenhar o modelo. Para ser incluído no modelo, o algoritmo deve ter uma semântica correcta, assim como ligações apropriadas a outros fluxos de trabalho. Se um algoritmo não tiver uma boa semântica bem definida (por exemplo, se o número de camadas de saída não são conhecidas), portanto não é possível usá-lo dentro do modelo, e não aparece na lista na janela do diálogo do modelador.

Additionally, you will see some algorithms in the modeler that are not found in the toolbox. These algorithms are meant to be used exclusively as part of a model, and they are of no interest in a different context. The 'Calculator' algorithm is an example of that. It is just a simple arithmetic calculator that you can use to modify numerical values (entered by the user or generated by some other algorithm). This tool is really useful within a model, but outside of that context, it doesn't make too much sense.

# 20.6 A interface do processamento em lote

## 20.6.1 Introdução

All algorithms (including models) can be executed as a batch process. That is, they can be executed using not just a single set of inputs, but several of them, executing the algorithm as many times as needed. This is useful when processing large amounts of data, since it is not necessary to launch the algorithm many times from the toolbox.

Para executar um algoritmo como um processamento em lote, clique com o direito do rato na caixa de ferramentas e seleccione a opção *Executar como processamento em lote* no balão de opções que irá aparecer.

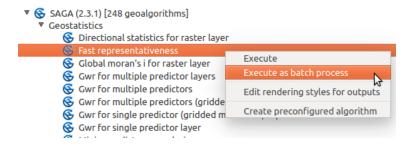


Figure 20.27: Batch Processing from right-click

If you have the execution dialog of the algorithm open, you can also start the batch processing interface from there, clicking on the *Run as batch process*... button.

## 20.6.2 Os parâmetros da tabela

A execução de um processamento em lote é semelhante à execução única de um algoritmo. Os valores do parâmetro têm de ser definidos, mas neste caso nós necessitamos um conjunto de parâmetros, uma para cada vez que o algoritmo é executado. Os valores são introduzidos usando uma tabela como é mostrada a seguir.

Cada linha desta tabela representa uma única execução do algoritmo, e cada célula contém o valor de um dos parâmetros. É semelhante aos parâmetros do diálogo que vê quando executa o algoritmo a partir da caixa de ferramentas, mas com uma diferente disposição.

Por defeito, a tabela contém apenas duas linhas. Pode adicionar ou remover linhas usando os botões na parte inferior da janela.

Uma vez o tamanho da tabela ser configurado, terá de ser preenchido com os valores desejados.

😣 🗉 🛛 Polygon centroids	
Parameters Log	Run as batch process
Polygons	
regions [EPSG:2964]	:
🧭 Centroids for each part	
Centroids	
[Save to temporary file]	
🧭 Open output file after running algorithm	
0%	
	<u>C</u> lose Run

Figure 20.28: Batch Processing From Algorithm Dialog

ids				1
		Centroids		
				Yes
				Yes
] ]				Yes
		)		)
	0%			
		(	Close	Run
			Centroids	Centroids



## 20.6.3 Preenchendo os parâmetros da tabela

Para a maioria dos parâmetros, a configuração de um valor é trivial. Apenas introduza o valor ou seleccione-o a partir de uma lista de opções disponíveis dependendo do tipo de parâmetro.

Filenames for input data objects are introduced directly typing or, more conveniently, clicking on the **underset** button on the right hand of the cell, which will show a context menu with two option: one for selecting from the layers currently opened and another to select from the filesystem. This second option, when selected, shows a typical file chooser dialog. Multiple files can be selected at once. If the input parameter represents a single data object and several files are selected, each one of them will be put in a separate row, adding new ones if needed. If the parameter represents a multiple input, all the selected files will be added to a single cell, separated by semicolons (;).

Layer identifiers can be directly typed in the parameter text box. You can enter the full path to a file or the name of a layer that is currently loaded in the current QGIS project. The name of the layer will be automatically resolved to its source path. Notice that, if several layers have the same name, this might cause unexpected results due to ambiguity.

Output data objects are always saved to a file and, unlike when executing an algorithm from the toolbox, saving to a temporary file or database is not permitted. You can type the name directly or use the file chooser dialog that appears when clicking on the accompanying button.

Um vez seleccionado o ficheiro, um novo diálogo será exibido para permitir que faça o auto-preenchimento das outras células na mesma coluna (o mesmo parâmetro).

😣 🗉 🛛 Autofill 🛚	settings	
Autofill mode	Fill with parameter values	*
Parameter to use	Input layer	*
	<u>Cancel</u> <u>OK</u>	

Figure 20.30: Guardar o Processamento em Lote

Se o valor padrão ('Não efectuar auto-preenchimento') é seleccionado, irá apenas por o nome de ficheiro seleccionado na célula seleccionada da tabela de parâmetros. Se alguma das outras opções estiver seleccionada, todas as células abaixo da seleccionada irão automaticamente ser preenchidas baseando-se no critério definido. Desta forma, é mais fácil preencher a tabela, e o processamento em lote pode ser definido com menor esforço.

O preenchimento automático pode ser feito de forma simples adicionando números correlativos ao caminho do ficheiro seleccionado, ou anexando o valor de outro campo na mesma linha. Isto é particularmente útil para dar o nome ao objecto de dados de saída de acordo com os dados de entrada.

# 20.6.4 Executando o processo em lote

To execute the batch process once you have introduced all the necessary values, just click on **[OK]**. Progress of the global batch task will be shown in the progress bar in the lower part of the dialog.

# 20.7 Usando os algoritmos do processamento a partir da consola

The console allows advanced users to increase their productivity and perform complex operations that cannot be performed using any of the other GUI elements of the processing framework. Models involving several algorithms can be defined using the command-line interface, and additional operations such as loops and conditional sentences can be added to create more flexible and powerful workflows.

There is not a processing console in QGIS, but all processing commands are available instead from the QGIS built-in *Python console*. That means that you can incorporate those commands into your console work and connect processing algorithms to all the other features (including methods from the QGIS API) available from there.

8 🗈 Batch Processing - Polygon centroids					
Parameters Log					
윤 😑 📄 🖥					
Input layer		Centroids			
lakes		desktop-lessons/layer_styling/centroids_lakes.shp		Yes	
regions		sktop-lessons/layer_styling/centroids_regions.shp		Yes	
swamp	]	sktop-lessons/layer_styling/centroids_swamp.shp		Yes	
( • (		)		)))	
0		0%			
		Close		Run	

Figure 20.31: Batch Processing File Path

O código que pode executar a partir da consola Python, mesmo quando não chama nenhum método específico do processamento, pode ser convertido num novo algoritmo que pode mais tarde chamar da caixa de ferramentas, o modelador gráfico ou qualquer outro componente, como faz para outro algoritmo. De facto, alguns algoritmos que encontra na caixa de ferramentas são scripts simples.

In this section, we will see how to use processing algorithms from the QGIS Python console, and also how to write algorithms using Python.

### 20.7.1 Chamando os algoritmos a partir da consola Python

A primeira coisa que tem de fazer é importar as funções do processamento com a seguinte linha:

#### >>> import processing

Now, there is basically just one (interesting) thing you can do with that from the console: execute an algorithm. That is done using the runalg() method, which takes the name of the algorithm to execute as its first parameter, and then a variable number of additional parameters depending on the requirements of the algorithm. So the first thing you need to know is the name of the algorithm to execute. That is not the name you see in the toolbox, but rather a unique command—line name. To find the right name for your algorithm, you can use the algoslist() method. Type the following line in your console:

>>> processing.alglist()

#### You will see something like this.

Accumulated Cost (Anisotropic)	>saga:accumulatedcost(anisotropic)	
Accumulated Cost (Isotropic)	>saga:accumulatedcost(isotropic)	
Add Coordinates to points	>saga:addcoordinatestopoints	
Add Grid Values to Points	>saga:addgridvaluestopoints	
Add Grid Values to Shapes	>saga:addgridvaluestoshapes	
Add Polygon Attributes to Points	>saga:addpolygonattributestopoints	
Aggregate	>saga:aggregate	
Aggregate Point Observations	>saga:aggregatepointobservations	
Aggregation Index	>saga:aggregationindex	
Analytical Hierarchy Process	>saga:analyticalhierarchyprocess	
Analytical Hillshading	>saga:analyticalhillshading	
Average With Mask 1	>saga:averagewithmask1	
Average With Mask 2	>saga:averagewithmask2	
Average With Thereshold 1	>saga:averagewiththereshold1	
Average With Thereshold 2	>saga:averagewiththereshold2	
Average With Thereshold 3	>saga:averagewiththereshold3	

B-Spline Approximation---->saga:b-splineapproximation

That's a list of all the available algorithms, alphabetically ordered, along with their corresponding command-line names.

You can use a string as a parameter for this method. Instead of returning the full list of algorithms, it will only display those that include that string. If, for instance, you are looking for an algorithm to calculate slope from a DEM, type alglist ("slope") to get the following result:

```
DTM Filter (slope-based)----->saga:dtmfilter(slope-based)
Downslope Distance Gradient---->saga:downslopedistancegradient
Relative Heights and Slope Positions-->saga:relativeheightsandslopepositions
Slope Length----->saga:slopelength
Slope, Aspect, Curvature---->saga:slopeaspectcurvature
Upslope Area----->saga:upslopearea
Vegetation Index[slope based]----->saga:vegetationindex[slopebased]
```

This result might change depending on the algorithms you have available.

It is easier now to find the algorithm you are looking for and its command-line name, in this case saga:slopeaspectcurvature.

Once you know the command-line name of the algorithm, the next thing to do is to determine the right syntax to execute it. That means knowing which parameters are needed and the order in which they have to be passed when calling the runalg() method. There is a method to describe an algorithm in detail, which can be used to get a list of the parameters that an algorithm requires and the outputs that it will generate. To get this information, you can use the alghelp(name\_of\_the\_algorithm) method. Use the command-line name of the algorithm, not the full descriptive name.

Calling the method with saga:slopeaspectcurvature as parameter, you get the following description:

```
>>> processing.alghelp("saga:slopeaspectcurvature")
ALGORITHM: Slope, Aspect, Curvature
ELEVATION <ParameterRaster>
METHOD <ParameterSelection>
SLOPE <OutputRaster>
ASPECT <OutputRaster>
CURV <OutputRaster>
HCURV <OutputRaster>
VCURV <OutputRaster>
```

Now you have everything you need to run any algorithm. As we have already mentioned, there is only one single command to execute algorithms: runalg(). Its syntax is as follows:

The list of parameters and outputs to add depends on the algorithm you want to run, and is exactly the list that the alghelp() method gives you, in the same order as shown.

Depending on the type of parameter, values are introduced differently. The next list gives a quick review of how to introduce values for each type of input parameter:

- Raster Layer, Vector Layer or Table. Simply use a string with the name that identifies the data object to use (the name it has in the QGIS Table of Contents) or a filename (if the corresponding layer is not opened, it will be opened but not added to the map canvas). If you have an instance of a QGIS object representing the layer, you can also pass it as parameter. If the input is optional and you do not want to use any data object, use None.
- Selection. If an algorithm has a selection parameter, the value of that parameter should be entered using an integer value. To know the available options, you can use the algoptions () command, as shown in the following example:

```
>>> processing.algoptions("saga:slopeaspectcurvature")
METHOD(Method)
0 - [0] Maximum Slope (Travis et al. 1975)
1 - [1] Maximum Triangle Slope (Tarboton 1997)
2 - [2] Least Squares Fitted Plane (Horn 1981, Costa-Cabral & Burgess 1996)
3 - [3] Fit 2.Degree Polynom (Bauer, Rohdenburg, Bork 1985)
4 - [4] Fit 2.Degree Polynom (Heerdegen & Beran 1982)
5 - [5] Fit 2.Degree Polynom (Zevenbergen & Thorne 1987)
6 - [6] Fit 3.Degree Polynom (Haralick 1983)
```

In this case, the algorithm has one such parameter, with seven options. Notice that ordering is zero-based.

- Multiple input. The value is a string with input descriptors separated by semicolons (;). As in the case of single layers or tables, each input descriptor can be the data object name, or its file path.
- Campo da Tabela de XXX. Use uma cadeia de texto com o nome do campo a usar. O parâmetro é caso sensitivo.
- Fixed Table. Type the list of all table values separated by commas (, ) and enclosed between quotes ("). Values start on the upper row and go from left to right. You can also use a 2-D array of values representing the table.
- SRC. Introduza o número do código ESPG do SRC desejado.
- Extensão. Deve usar uma cadeia de texto com xmin, xmax, ymin e ymax valores separados por vírgulas (,).

Os parâmetros booleanos, de ficheiro, cadeia de texto e númericos não necessitam de explicações adicionais.

Input parameters such as strings, booleans, or numerical values have default values. To use them, specify None in the corresponding parameter entry.

For output data objects, type the file path to be used to save it, just as it is done from the toolbox. If you want to save the result to a temporary file, use None. The extension of the file determines the file format. If you enter a file extension not supported by the algorithm, the default file format for that output type will be used, and its corresponding extension appended to the given file path.

Unlike when an algorithm is executed from the toolbox, outputs are not added to the map canvas if you execute that same algorithm from the Python console. If you want to add an output to the map canvas, you have to do it yourself after running the algorithm. To do so, you can use QGIS API commands, or, even easier, use one of the handy methods provided for such tasks.

The runalg method returns a dictionary with the output names (the ones shown in the algorithm description) as keys and the file paths of those outputs as values. You can load those layers by passing the corresponding file paths to the load() method.

## 20.7.2 Additional functions for handling data

Apart from the functions used to call algorithms, importing the processing package will also import some additional functions that make it easier to work with data, particularly vector data. They are just convenience functions that wrap some functionality from the QGIS API, usually with a less complex syntax. These functions should be used when developing new algorithms, as they make it easier to operate with input data.

Below is a list of some of these commands. More information can be found in the classes under the processing/tools package, and also in the example scripts provided with QGIS.

- getObject (obj): Returns a QGIS object (a layer or table) from the passed object, which can be a filename or the name of the object in the QGIS Layers List
- values (layer, fields): Returns the values in the attributes table of a vector layer, for the passed fields. Fields can be passed as field names or as zero-based field indices. Returns a dict of lists, with the passed field identifiers as keys. It considers the existing selection.
- features (layer): Returns an iterator over the features of a vector layer, considering the existing selection.

• uniqueValues (layer, field): Returns a list of unique values for a given attribute. Attributes can be passed as a field name or a zero-based field index. It considers the existing selection.

### 20.7.3 Criando scripts e correndo-os a partir da caixa de ferramentas

You can create your own algorithms by writing the corresponding Python code and adding a few extra lines to supply additional information needed to define the semantics of the algorithm. You can find a *Create new script* menu under the *Tools* group in the *Script* algorithms block of the toolbox. Double-click on it to open the script editing dialog. That's where you should type your code. Saving the script from there in the scripts folder (the default folder when you open the save file dialog) with .py extension will automatically create the corresponding algorithm.

The name of the algorithm (the one you will see in the toolbox) is created from the filename, removing its extension and replacing low hyphens with blank spaces.

Let's have a look at the following code, which calculates the Topographic Wetness Index (TWI) directly from a DEM.

As you can see, the calculation involves three algorithms, all of them coming from SAGA. The last one calculates the TWI, but it needs a slope layer and a flow accumulation layer. We do not have these layers, but since we have the DEM, we can calculate them by calling the corresponding SAGA algorithms.

The part of the code where this processing takes place is not difficult to understand if you have read the previous sections in this chapter. The first lines, however, need some additional explanation. They provide the information that is needed to turn your code into an algorithm that can be run from any of the GUI components, like the toolbox or the graphical modeler.

These lines start with a double Python comment symbol (##) and have the following structure:

```
[parameter_name] = [parameter_type] [optional_values]
```

Here is a list of all the parameter types that are supported in processing scripts, their syntax and some examples.

- raster. A raster layer.
- vector. A vector layer.
- table. A table.
- number. A numerical value. A default value must be provided. For instance, depth=number 2.4.
- string. A text string. As in the case of numerical values, a default value must be added. For instance, name=string Victor.
- boolean. A boolean value. Add True or False after it to set the default value. For example, verbose=boolean True.
- multiple raster. A set of input raster layers.
- multiple vector. A set of input vector layers.
- field. A field in the attributes table of a vector layer. The name of the layer has to be added after the field tag. For instance, if you have declared a vector input with mylayer=vector, you could use myfield=field mylayer to add a field from that layer as parameter.
- folder. A folder.
- file. A filename.

The parameter name is the name that will be shown to the user when executing the algorithm, and also the variable name to use in the script code. The value entered by the user for that parameter will be assigned to a variable with that name.

When showing the name of the parameter to the user, the name will be edited to improve its appearance, replacing low hyphens with spaces. So, for instance, if you want the user to see a parameter named A numerical value, you can use the variable name A\_numerical\_value.

Layers and table values are strings containing the file path of the corresponding object. To turn them into a QGIS object, you can use the processing.getObjectFromUri() function. Multiple inputs also have a string value, which contains the file paths to all selected object, separated by semicolons (;).

Outputs are defined in a similar manner, using the following tags:

- output raster
- output vector
- output table
- output html
- output file
- output number
- output string

The value assigned to the output variables is always a string with a file path. It will correspond to a temporary file path in case the user has not entered any output filename.

When you declare an output, the algorithm will try to add it to QGIS once it is finished. That is why, although the runalg() method does not load the layers it produces, the final TWI layer will be loaded (using the case of our previous example), since it is saved to the file entered by the user, which is the value of the corresponding output.

Do not use the load() method in your script algorithms, just when working with the console line. If a layer is created as output of an algorithm, it should be declared as such. Otherwise, you will not be able to properly use the algorithm in the modeler, since its syntax (as defined by the tags explained above) will not match what the algorithm really creates.

Hidden outputs (numbers and strings) do not have a value. Instead, you have to assign a value to them. To do so, just set the value of a variable with the name you used to declare that output. For instance, if you have used this declaration,

```
##average=output number
```

the following line will set the value of the output to 5:

average = 5

In addition to the tags for parameters and outputs, you can also define the group under which the algorithm will be shown, using the group tag.

If your algorithm takes a long time to process, it is a good idea to inform the user. You have a global named progress available, with two possible methods: setText(text) and setPercentage(percent) to modify the progress text and the progress bar.

Several examples are provided. Please check them to see real examples of how to create algorithms using the processing framework classes. You can right-click on any script algorithm and select *Edit script* to edit its code or just to see it.

# 20.7.4 Documentando os seus scripts

As in the case of models, you can create additional documentation for your scripts, to explain what they do and how to use them. In the script editing dialog, you will find an **[Edit script help]** button. Click on it and it will

take you to the help editing dialog. Check the section about the graphical modeler to know more about this dialog and how to use it.

Help files are saved in the same folder as the script itself, adding the help extension to the filename. Notice that you can edit your script's help before saving the script for the first time. If you later close the script editing dialog without saving the script (i.e., you discard it), the help content you wrote will be lost. If your script was already saved and is associated to a filename, saving the help content is done automatically.

# 20.7.5 Pré- e pós-execução de encaixe da script

Scripts can also be used to set pre- and post-execution hooks that are run before and after an algorithm is run. This can be used to automate tasks that should be performed whenever an algorithm is executed.

A sintaxe é identica à sintaxe explicada em cima, mas uma variável global alg está disponível, representando o algoritmo que foi (ou está prestes a ser) executado.

In the *General* group of the processing configuration dialog, you will find two entries named *Pre-execution script file* and *Post-execution script file* where the filename of the scripts to be run in each case can be entered.

# 20.8 Writing new Processing algorithms as python scripts

You can create your own algorithms by writing the corresponding Python code and adding a few extra lines to supply additional information needed to define the semantics of the algorithm. You can find a *Create new script* menu under the *Tools* group in the *Script* algorithms block of the toolbox. Double-click on it to open the script edition dialog. That's where you should type your code. Saving the script from there in the scripts folder (the default one when you open the save file dialog), with .py extension, will automatically create the corresponding algorithm.

The name of the algorithm (the one you will see in the toolbox) is created from the filename, removing its extension and replacing underscores with blank spaces.

Let's have the following code, which calculates the Topographic Wetness Index (TWI) directly from a DEM

As you can see, it involves 3 algorithms, all of them coming from SAGA. The last one of them calculates the TWI, but it needs a slope layer and a flow accumulation layer. We do not have these, but since we have the DEM, we can calculate them by calling the corresponding SAGA algorithms.

The part of the code where this processing takes place is not difficult to understand if you have read the previous chapter. The first lines, however, need some additional explanation. They provide the information that is needed to turn your code into an algorithm that can be run from any of the GUI components, like the toolbox or the graphical modeler.

These lines start with a double Python comment symbol (##) and have the following structure

[parameter\_name] = [parameter\_type] [optional\_values]

Here is a list of all the parameter types that are supported in processing scripts, their syntax and some examples.

- raster. A raster layer
- vector. A vector layer
- table. A table

- number. A numerical value. A default value must be provided. For instance, depth=number 2.4
- string. A text string. As in the case of numerical values, a default value must be added. For instance, name=string Victor
- longstring. Same as string, but a larger text box will be shown, so it is better suited for long strings, such as for a script expecting a small code snippet.
- boolean. A boolean value. Add True or False after it to set the default value. For example, verbose=boolean True.
- multiple raster. A set of input raster layers.
- multiple vector. A set of input vector layers.
- field. A field in the attributes table of a vector layer. The name of the layer has to be added after the field tag. For instance, if you have declared a vector input with mylayer=vector, you could use myfield=field mylayer to add a field from that layer as parameter.
- extent. A spatial extent defined by xmin, xmax, ymin, ymax
- folder. A folder
- file. A filename
- crs. A Coordinate Reference System
- selection. A dropdown menu that allows the user to select from a pre-populated list. For example units=selection sq\_km;sq\_miles;sq\_degrees
- name. Name of the script. This will be displayed as the algorithm name in the processing toolbox. For example My Algorithm Name=name
- group. Folder name where the script will appear in the Processing Toolbox. For Example, adding Utils=groups will put the script within a Utils folder within Scripts.

The parameter name is the name that will be shown to the user when executing the algorithm, and also the variable name to use in the script code. The value entered by the user for that parameter will be assigned to a variable with that name.

When showing the name of the parameter to the user, the name will be edited to improve its appearance, replacing underscores with spaces. So, for instance, if you want the user to see a parameter named A numerical value, you can use the variable name A\_numerical\_value.

Layers and tables values are strings containing the filepath of the corresponding object. To turn them into a QGIS object, you can use the processing.getObjectFromUri() function. Multiple inputs also have a string value, which contains the filepaths to all selected objects, separated by semicolons (;).

Outputs are defined in a similar manner, using the following tags:

- output raster
- output vector
- output table
- output html
- output file
- output number
- output string
- output extent

The value assigned to the output variables is always a string with a filepath. It will correspond to a temporary filepath in case the user has not entered any output filename.

In addition to the tags for parameters and outputs, you can also define the group under which the algorithm will be shown, using the group tag.

The last tag that you can use in your script header is ##nomodeler. Use that when you do not want your algorithm to be shown in the modeler window. This should be used for algorithms that do not have a clear syntax (for instance, if the number of layers to be created is not known in advance, at design time), which make them unsuitable for the graphical modeler

# 20.8.1 Handing data produced by the algorithm

When you declare an output representing a layer (raster, vector or table), the algorithm will try to add it to QGIS once it is finished. That is the reason why, although the runalg() method does not load the layers it produces, the final *TWI* layer will be loaded, since it is saved to the file entered by the user, which is the value of the corresponding output.

Do not use the load() method in your script algorithms, but just when working with the console line. If a layer is created as output of an algorithm, it should be declared as such. Otherwise, you will not be able to properly use the algorithm in the modeler, since its syntax (as defined by the tags explained above) will not match what the algorithm really creates.

Hidden outputs (numbers and strings) do not have a value. Instead, it is you who has to assign a value to them. To do so, just set the value of a variable with the name you used to declare that output. For instance, if you have used this declaration,

```
##average=output number
```

the following line will set the value of the output to 5:

average = 5

## 20.8.2 Communicating with the user

If your algorithm takes a long time to process, it is a good idea to inform the user. You have a global named progress available, with two available methods: setText(text) and setPercentage(percent) to modify the progress text and the progress bar.

If you have to provide some information to the user, not related to the progress of the algorithm, you can use the setInfo(text) method, also from the progress object.

If your script has some problem, the correct way of propagating it is to raise an exception of type GeoAlgorithmExecutionException(). You can pass a message as argument to the constructor of the exception. Processing will take care of handling it and communicating with the user, depending on where the algorithm is being executed from (toolbox, modeler, Python console...)

# 20.8.3 Documenting your scripts

As in the case of models, you can create additional documentation for your script, to explain what they do and how to use them. In the script editing dialog you will find a **[Edit script help]** button. Click on it and it will take you to the help editing dialog. Check the chapter about the graphical modeler to find out more about this dialog and how to use it.

Help files are saved in the same folder as the script itself, adding the .help extension to the filename. Note that you can edit your script's help before saving it for the first time. If you later close the script editing dialog without saving the script (i.e. you discard it), the help content you wrote will be lost. If your script was already saved and is associated with a filename, saving is done automatically.

# 20.8.4 Example scripts

Several examples are available in the on-line collection of scripts, which you can access by selecting the *Get script from on-line script collection* tool under the *Scripts/tools* entry in the toolbox.

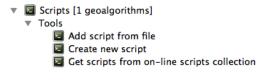


Figure 20.32: Processing Get Script

Please, check them to see real examples of how to create algorithms using the processing framework classes. You can right-click on any script algorithm and select *Edit script* to edit its code or just to see it.

## 20.8.5 Best practices for writing script algorithms

Here's a quick summary of ideas to consider when creating your script algorithms and, especially, if you want to share with other QGIS users. Following these simple rules will ensure consistency across the different Processing elements such as the toolbox, the modeler or the batch processing interface.

- Do not load resulting layers. Let Processing handle your results and load your layers if needed.
- Always declare the outputs your algorithm creates. Avoid things such as declaring one output and then using the destination filename set for that output to create a collection of them. That will break the correct semantics of the algorithm and make it impossible to use it safely in the modeler. If you have to write an algorithm like that, make sure you add the ##nomodeler tag.
- Do not show message boxes or use any GUI element from the script. If you want to communicate with the user, use the setInfo() method or throw an GeoAlgorithmExecutionException
- As a rule of thumb, do not forget that your algorithm might be executed in a context other than the Processing toolbox.

# 20.8.6 Pre- and post-execution script hooks

Scripts can also be used to set pre- and post-execution hooks that are run before and after an algorithm is run. This can be used to automate tasks that should be performed whenever an algorithm is executed.

The syntax is identical to the syntax explained above, but an additional global variable named alg is available, representing the algorithm that has just been (or is about to be) executed.

In the *General* group of the processing config dialog you will find two entries named *Pre-execution script file* and *Post-execution script file* where the filename of the scripts to be run in each case can be entered.

# 20.9 Configurando as aplicações externas

The processing framework can be extended using additional applications. Currently, SAGA, GRASS, OTB (Orfeo Toolbox) and R are supported, along with some other command-line applications that provide spatial data analysis functionalities. Algorithms relying on an external applications are managed by their own algorithm provider.

This section will show you how to configure the processing framework to include these additional applications, and it will explain some particular features of the algorithms based on them. Once you have correctly configured the system, you will be able to execute external algorithms from any component like the toolbox or the graphical modeler, just like you do with any other geoalgorithm.

By default, all algorithms that rely on an external application not shipped with QGIS are not enabled. You can enable them in the settings dialog. Make sure that the corresponding application is already installed in your system.

## 20.9.1 Uma nota para utilizadores Windows

If you are not an advanced user and you are running QGIS on Windows, you might not be interested in reading the rest of this chapter. Make sure you install QGIS in your system using the standalone installer. That will automatically install SAGA, GRASS and OTB in your system and configure them so they can be run from QGIS. All the algorithms from these providers will be ready to be run without needing any further configuration. If installing through OSGeo4W application, make sure you select for installation SAGA, GRASS and OTB as well.

If you want to know more about how these providers work, or if you want to use some algorithms not included in the simplified toolbox (such as R scripts), keep on reading.

## 20.9.2 Uma nota para os formatos dos ficheiros

When using an external software, opening a file in QGIS does not mean that it can be opened and processed as well in that other software. In most cases, other software can read what you have opened in QGIS, but in some cases, that might not be true. When using databases or uncommon file formats, whether for raster or vector layers, problems might arise. If that happens, try to use well-known file formats that you are sure are understood by both programs, and check the console output (in the history and log dialog) to know more about what is going wrong.

Usando as camadas raster GRASS, por exemplo, um dos casos em que pode ter problema e não seja possível completar o seu trabalho é se chamar um algoritmo externo usando uma camada como ficheiro de entrada. Por esta razão, essas camadas não irão aparecer como disponíveis para os algoritmos.

You should, however, find no problems at all with vector layers, since QGIS automatically converts from the original file format to one accepted by the external application before passing the layer to it. This adds extra processing time, which might be significant if the layer has a large size, so do not be surprised if it takes more time to process a layer from a DB connection than it does to process one of a similar size stored in a shapefile.

Providers not using external applications can process any layer that you can open in QGIS, since they open it for analysis through QGIS.

Regarding output formats, all formats supported by QGIS as output can be used, both for raster and vector layers. Some providers do not support certain formats, but all can export to common formats that can later be transformed by QGIS automatically. As in the case of input layers, if this conversion is needed, that might increase the processing time.

## 20.9.3 Uma nota para as selecções da camada vectorial

External applications may also be made aware of the selections that exist in vector layers within QGIS. However, that requires rewriting all input vector layers, just as if they were originally in a format not supported by the external application. Only when no selection exists, or the *Use only selected features* option is not enabled in the processing general configuration, can a layer be directly passed to an external application.

Noutros casos, exportando apenas os elementos seleccionados é necessário, o que em alguns casos os tempos de execução serão mais longos.

## 20.9.4 SAGA

SAGA algorithms can be run from QGIS if you have SAGA installed in your system and you configure the processing framework properly so it can find SAGA executables. In particular, the SAGA command-line executable is needed to run SAGA algorithms.

If you are running Windows, both the stand-alone installer and the OSGeo4W installer include SAGA along with QGIS, and the path is automatically configured, so there is no need to do anything else.

If you have installed SAGA yourself and your QGIS installer did not include it, the path to the SAGA executable must be configured. To do this, open the configuration dialog. In the *SAGA* block, you will find a setting named *SAGA Folder*. Enter the path to the folder where SAGA is installed. Close the configuration dialog, and now you are ready to run SAGA algorithms from QGIS.

If you are running Linux, SAGA binaries are not included with Processing, so you have to download and install the software yourself. Please check the SAGA website for more information.

In this case, there is no need to configure the path to the SAGA executable, and you will not see those folder entries. Instead, you must make sure that SAGA is properly installed and its folder is added to the PATH environment variable. Just open a console and type saga\_cmd to check that the system can find where the SAGA binaries are located.

### Sobre as limitações do sistema de grelhas do SAGA

Most SAGA algorithms that require several input raster layers require them to have the same grid system. That is, they must cover the same geographic area and have the same cell size, so their corresponding grids match. When calling SAGA algorithms from QGIS, you can use any layer, regardless of its cell size and extent. When multiple raster layers are used as input for a SAGA algorithm, QGIS resamples them to a common grid system and then passes them to SAGA (unless the SAGA algorithm can operate with layers from different grid systems).

The definition of that common grid system is controlled by the user, and you will find several parameters in the SAGA group of the settings window to do so. There are two ways of setting the target grid system:

- Setting it manually. You define the extent by setting the values of the following parameters:
  - Reamostragem do X min
  - Reamostragem do X máx
  - Reamostragem do Y min
  - Reamostragem do Y máx
  - Reamostragem do tamanho da célula

Notice that QGIS will resample input layers to that extent, even if they do not overlap with it.

• Setting it automatically from input layers. To select this option, just check the *Use min covering grid system for resampling* option. All the other settings will be ignored and the minimum extent that covers all the input layers will be used. The cell size of the target layer is the maximum of all cell sizes of the input layers.

Para algoritmos que não usam camadas raster múltiplas, ou para aquelas que não necessitam de um único sistema de grelha de entrada, não será feito uma reamostragem antes de chamar o SAGA, e esses parãmetros não serão usados.

### Limitações para camadas multi-banda

Unlike QGIS, SAGA has no support for multi-band layers. If you want to use a multiband layer (such as an RGB or multispectral image), you first have to split it into single-banded images. To do so, you can use the 'SAGA/Grid - Tools/Split RGB image' algorithm (which creates three images from an RGB image) or the 'SAGA/Grid - Tools/Extract band' algorithm (to extract a single band).

### Limitations in cell size

SAGA assumes that raster layers have the same cell size in the X and Y axis. If you are working with a layer with different values for horizontal and vertical cell size, you might get unexpected results. In this case, a warning will be added to the processing log, indicating that an input layer might not be suitable to be processed by SAGA.

## Registando

When QGIS calls SAGA, it does so using its command-line interface, thus passing a set of commands to perform all the required operations. SAGA shows its progress by writing information to the console, which includes the percentage of processing already done, along with additional content. This output is filtered and used to update the progress bar while the algorithm is running.

Both the commands sent by QGIS and the additional information printed by SAGA can be logged along with other processing log messages, and you might find them useful to track in detail what is going on when QGIS runs a SAGA algorithm. You will find two settings, namely *Log console output* and *Log execution commands*, to activate that logging mechanism.

A maioria dos outros fornecedores que usam uma aplicação externa e chamam a partir da linha de comandos têm opções semelhantes, portanto irá encontrar noutros sítios da lista de configurações do processamento.

# 20.9.5 R. Creating R scripts

R integration in QGIS is different from that of SAGA in that there is not a predefined set of algorithms you can run (except for a few examples). Instead, you should write your scripts and call R commands, much like you would do from R, and in a very similar manner to what we saw in the section dedicated to processing scripts. This section shows you the syntax to use to call those R commands from QGIS and how to use QGIS objects (layers, tables) in them.

The first thing you have to do, as we saw in the case of SAGA, is to tell QGIS where your R binaries are located. You can do this using the *R folder* entry in the processing configuration dialog. Once you have set that parameter, you can start creating and executing your own R scripts.

Note: for Windows user, usually the R executable file is in the C:\Program Files\R\R-3.2 folder. Add just the folder and NOT the binary!

Uma vez mais, isto é diferente no Linux, e só tem de ter certeza que a pasta do R está incluída na variável de ambiente PATH. Se conseguir iniciar o R, apenas introduza R na consola, e estará pronto a começar.

To add a new algorithm that calls an R function (or a more complex R script that you have developed and you would like to have available from QGIS), you have to create a script file that tells the processing framework how to perform that operation and the corresponding R commands to do so.

R script files have the extension .rsx, and creating them is pretty easy if you just have a basic knowledge of R syntax and R scripting. They should be stored in the R scripts folder. You can set this folder in the R settings group (available from the processing settings dialog), just like you do with the folder for regular processing scripts.

Let's have a look at a very simple script file, which calls the R method spsample to create a random grid within the boundary of the polygons in a given polygon layer. This method belongs to the maptools package. Since almost all the algorithms that you might like to incorporate into QGIS will use or generate spatial data, knowledge of spatial packages like maptools and, especially, sp, is mandatory.

```
##polyg=vector
##numpoints=number 10
##output=output vector
##sp=group
pts=spsample(polyg,numpoints,type="random")
output=SpatialPointsDataFrame(pts, as.data.frame(pts))
```

The first lines, which start with a double Python comment sign (##), tell QGIS the inputs of the algorithm described in the file and the outputs that it will generate. They work with exactly the same syntax as the Processing scripts that we have already seen, so they will not be described here again.

Please have a look at the *R Intro* and the *R Syntax* Training Manual Chapters to have more information on how to write your own R scripts-

When you declare an input parameter, QGIS uses that information for two things: creating the user interface to ask the user for the value of that parameter and creating a corresponding R variable that can later be used as input for R commands.

In the above example, we are declaring an input of type vector named polyg. When executing the algorithm, QGIS will open in R the layer selected by the user and store it in a variable also named polyg. So, the name of a parameter is also the name of the variable that we can use in R for accessing the value of that parameter (thus, you should avoid using reserved R words as parameter names).

Spatial elements such as vector and raster layers are read using the readOGR() and brick() commands (you do not have to worry about adding those commands to your description file – QGIS will do it), and they are stored as Spatial\*DataFrame objects. Table fields are stored as strings containing the name of the selected field.

Tables are opened using the read.csv() command. If a table entered by the user is not in CSV format, it will be converted prior to importing it into R.

Additionally, raster files can be read using the readGDAL() command instead of brick() by using the ##usereadgdal.

If you are an advanced user and do not want QGIS to create the object representing the layer, you can use the ##passfilenames tag to indicate that you prefer a string with the filename instead. In this case, it is up to you to open the file before performing any operation on the data it contains.

Com a informação em cima, podemos agora perceber a primeira linha do nosso primeiro script exemplo (a primeira linha que não começa com o comentário Python).

pts=spsample(polyg,numpoints,type="random")

A variável polygon já contém o objecto SpatialPolygonsDataFrame, portanto pode ser usado para chamar o método spsample, tal como o numpoints, que indica o número de pontos a ser adicionados à grelha de amostra criada.

Since we have declared an output of type vector named out, we have to create a variable named out and store a Spatial\*DataFrame object in it (in this case, a SpatialPointsDataFrame). You can use any name for your intermediate variables. Just make sure that the variable storing your final result has the same name that you used to declare it, and that it contains a suitable value.

In this case, the result obtained from the spsample method has to be converted explicitly into a SpatialPointsDataFrame object, since it is itself an object of class ppp, which is not a suitable class to be returned to QGIS.

If your algorithm generates raster layers, the way they are saved will depend on whether or not you have used the ##dontuserasterpackage option. If you have used it, layers are saved using the writeGDAL() method. If not, the writeRaster() method from the raster package will be used.

If you have used the ##passfilenames option, outputs are generated using the raster package (with writeRaster()), even though it is not used for the inputs.

If your algorithm does not generate any layer, but rather a text result in the console instead, you have to indicate that you want the console to be shown once the execution is finished. To do so, just start the command lines that produce the results you want to print with the > ('greater') sign. The output of all other lines will not be shown. For instance, here is the description file of an algorithm that performs a normality test on a given field (column) of the attributes of a vector layer:

```
##layer=vector
##field=field layer
##nortest=group
library(nortest)
>lillie.test(layer[[field]])
```

The output of the last line is printed, but the output of the first is not (and neither are the outputs from other command lines added automatically by QGIS).

Se o seu algoritmo criar qualquer tipo de gráficos (usando o método "plot()), adicione a seguinte linha:

##showplots

This will cause QGIS to redirect all R graphical outputs to a temporary file, which will be opened once R execution has finished.

Tanto os gráficos como os resultados da consola serão exibidos no gestor de resultados do processamento.

For more information, please check the script files provided with Processing. Most of them are rather simple and will greatly help you understand how to create your own scripts.

**Note:** rgdal and raster libraries are loaded by default, so you do not have to add the corresponding library() commands (you just have to make sure that those two packages are installed in your R distribution). However, other additional libraries that you might need have to be explicitly loaded by typing, library(ggplot2). If the package is not already installed on your machine, Processing will download and install it. In this way the package will be also available in R Standalone. **Be aware** that if the package has to be downloaded, the first time you run the script it might take a long time.

## 20.9.6 GRASS

Configuring GRASS is not much different from configuring SAGA. First, the path to the GRASS folder has to be defined, but only if you are running Windows. Additionally, a shell interpreter (usually msys.exe, which can be found in most GRASS for Windows distributions) has to be defined and its path set up as well.

By default, the processing framework tries to configure its GRASS connector to use the GRASS distribution that ships along with QGIS. This should work without problems in most systems, but if you experience problems, you might have to configure the GRASS connector manually. Also, if you want to use a different GRASS installation, you can change that setting and point to the folder where the other version is installed. GRASS 6.4 is needed for algorithms to work correctly.

Se está a trabalhar em Linux, só necessita de ter a certeza que o GRASS está correctamente instalado, e pode ser executado sem problema a partir da consola.

GRASS algorithms use a region for calculations. This region can be defined manually using values similar to the ones found in the SAGA configuration, or automatically, taking the minimum extent that covers all the input layers used to execute the algorithm each time. If the latter approach is the behavior you prefer, just check the *Use min covering region* option in the GRASS configuration parameters.

## 20.9.7 GDAL

No additional configuration is needed to run GDAL algorithms. Since they are already incorporated into QGIS, the algorithms can infer their configuration from it.

# 20.9.8 Orfeo Toolbox

Orfeo Toolbox (OTB) algorithms can be run from QGIS if you have OTB installed in your system and you have configured QGIS properly, so it can find all necessary files (command-line tools and libraries).

As in the case of SAGA, OTB binaries are included in the stand-alone installer for Windows, but they are not included if you are running Linux, so you have to download and install the software yourself. Please check the OTB website for more information.

Once OTB is installed, start QGIS, open the processing configuration dialog and configure the OTB algorithm provider. In the *Orfeo Toolbox (image analysis)* block, you will find all settings related to OTB. First, ensure that algorithms are enabled.

Then, configure the path to the folder where OTB command-line tools and libraries are installed:

- <sup>(1)</sup> Usually OTB applications folder points to /usr/lib/otb/applications and OTB command line tools folder is /usr/bin.
- The second sec

## 20.9.9 TauDEM

TauDEM (Terrain Analysis Using Digital Elevation Models) is a tools for the extraction and analysis of hydrological information from Digital Elevation Models (DEM). TauDEM can be used from QGIS if you have it installed in your system and configured QGIS properly, so it can find all necessary files.

There are two versions of TauDEM tools: singlefile (TauDEM 5.0.6 or 5.1.2) and multifile (TauDEM 5.2.0). The difference between these versions in the supported inputs/outputs. Single files version accepts only single raster file and write single file as output. Multifile version accepts a directory with rasters and writes directory with rasters as output. Such directory should contain rasters that will be treated as a single DEM grid.

TauDEM Processing provider supports both single- and multifile versions of TauDEM and even allows to use them simultaneously.

**Note:** While TauDEM Processing provider supports TauDEM 5.0.6, 5.1.2 and 5.2.0 we recommend to use 5.1.2 and/or 5.2.0 as this versions have some new tools available, like Gage Watershed and TWI.

#### Installing TauDEM under Windows

Please visit the TauDEM homepage and download desired version of the precompiled binaries for your platform (32-bit or 64-bit), usually this is "Command Line Executables". Also you need to download Microsoft HPC Pack 2012 MS-MPI. First install Microsoft HPC Pack 2012 MS-MPI by runing mpi\_x64.Msi for 64-bit platforms and mpi\_x86.Msi for 32-bit platforms.

Note: If you want to use TauDEM 5.0.6

#### Installing TauDEM under Linux

Unfortunately there are no packages for most Linux distributions, so you should compile TauDEM by yourself. As TauDEM uses MPI it is necessary to install first any MPI implementation e.g MPICH or OpenMPI. Use your favorite package manager to install MPICH or OpenMPI.

Download TauDEM 5.2.0 source code package from GitHub repository and extract archive contents. Open terminal and cd into src directory inside extracted folder. Create build directory and cd into it

mkdir build cd build

Configure your build (change install prefix if necessary) and compile

CXX=mpicxx cmake -DCMAKE\_INSTALL\_PREFIX=/usr/local .. make

When compilation finished install TauDEM tools by running

sudo make install

Note: Executable files will be installed into bin subdirectory inside prefix you specified at the configure stage. For example if you specified prefix /opt/taudem5.2 than binaries will be installed into /opt/taudem5.2/bin.

To use singlefile version — download source package here and perform above mentioned steps to compile and install it.

Old TauDEM 5.0.6 also available. But before compiling this version it is necessary to edit some source files.

Open the linearpart.h file, and after line

#include "mpi.h"

add a new line with

#include <stdint.h>

so you'll get

#include "mpi.h"
#include <stdint.h>

Save the changes and close the file. Now open tiffIO.h, find line #include "stdint.h" and replace quotes ("") with <>, so you'll get

#include <stdint.h>

Save the changes and close the file.

Now configure, compile and install TauDEM 5.0.6 using same commands as described above.

### **Configuring TauDEM provider**

Once TauDEM is installed, start QGIS, open the Processing options dialog from *Processing*  $\rightarrow$  *Options...* and configure the TauDEM algorithm provider. In the *Providers* group find *TauDEM (hydrologic analysis)* block, and expand it. Here you will see all settings related to TauDEM.

First, ensure that algorithms are enabled, and activate provider if necessary.

Next step is to configure MPI. The *MPICH/OpenMPI bin directory* setting used to define location of the mpiexec program. In most Linux distributions you can safely leave this empty, as mpiexec available in your PATH.

The *Number of MPI parallel processes to use* is a second setting related to MPI. It defines number of processes that will be used to execute TauDEM commands. If you don't know which value to use, it is better to leave this value unchanged.

Now we need to configure the path to the folder(s) where TauDEM command-line tools are installed. As we already mention TauDEM provider supports both single- and multifile TauDEM, so there are two settings for TauDEM folders:

- TauDEM command line tools folder used to set location of the singlefile tools
- TauDEM multifile command line tools folder used to set location of the multifile tools

If you have both TauDEM versions installed in different directories it is possible to specify both options.

The last step is to define which TauDEM version to use:

- with *Enable multifile TauDEM tools* option checked you will use multifile TauDEM tools from directory, specified in the *TauDEM multifile command line tools folder*. Multifile tools have same name as singlefile with "(multifile)" suffix added
- with *Enable single TauDEM tools* option checked you will use multifile TauDEM tools from directory, specified in the *TauDEM command line tools folder*.

It is possible to enable both tools simultaneously. In this case you will have two instances of each tool in toolbox and can use them in your analysis.

#### Note: Be careful with developing Processing models using TauDEM!

As single- and multifile versions have different inputs, model created with singlefile algorithms will not work if only multifile algorithms are available. If you plan to share your model please specify which TauDEM version should be used or, better, provide two versions of your model: for single- and multifile TauDEM.

# 20.10 The QGIS Commander

Processing includes a practical tool that allows you to run algorithms without having to use the toolbox, but just by typing the name of the algorithm you want to run.

This tool is known as the *QGIS commander*, and it is just a simple text box with autocompletion where you type the command you want to run.

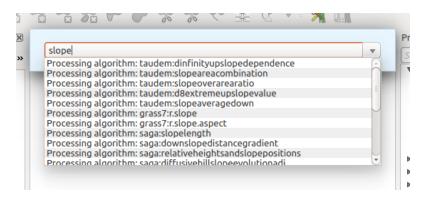


Figure 20.33: The QGIS Commander

The Commander is started from the *Processing* menu or, more practically, by pressing Shift + Ctrl + M (you can change that default keyboard shortcut in the QGIS configuration if you prefer a different one). To close it, just press ESC. Apart from executing Processing algorithms, the Commander gives you access to most of the functionality in QGIS, which means that it gives you a practical and efficient way of running QGIS tasks and allows you to control QGIS with reduced usage of buttons and menus.

Moreover, the Commander is configurable, so you can add your custom commands and have them just a few keystrokes away, making it a powerful tool to help you become more productive in your daily work with QGIS.

## 20.10.1 Comandos disponíveis

The commands available in the Commander fall in the following categories:

- Processing algorithms. These are shown as Processing algorithm: <name of the algorithm>.
- Menu items. These are shown as Menu item: <menu entry text>. All menus items available from the QGIS interface are available, even if they are included in a submenu.
- Python functions. You can create short Python functions that will be then included in the list of available commands. They are shown as Function: <function name>.

To run any of the above, just start typing and then select the corresponding element from the list of available commands that appears after filtering the whole list of commands with the text you have entered.

In the case of calling a Python function, you can select the entry in the list, which is prefixed by Function: (for instance, Function: removeall), or just directly type the function name (removeall in the previous example). There is no need to add brackets after the function name.

## 20.10.2 Criando funções personalizadas

Custom functions are added by entering the corresponding Python code in the commands.py file that is found in the .qgis2/processing/commander directory in your user folder. It is just a simple Python file where you can add the functions that you need.

The file is created with a few example functions the first time you open the Commander. If you haven't launched the Commander yet, you can create the file yourself. To edit the commands file, use your favourite text editor. You

can also use a built-in editor by calling the edit command from the Commander. It will open the editor with the commands file, and you can edit it directly and then save your changes.

Por exemplo, pode adicionar a seguinte função, que remove todas as camadas:

```
from qgis.gui import *
def removeall():
    mapreg = QgsMapLayerRegistry.instance()
    mapreg.removeAllMapLayers()
```

Once you have added the function, it will be available in the Commander, and you can invoke it by typing removeall. There is no need to do anything apart from writing the function itself.

Functions can receive parameters. Add \*args to your function definition to receive arguments. When calling the function from the Commander, parameters have to be passed separated by spaces.

Aqui está um exemplo de uma função que carrega uma camada e que tome como parâmetro o nome do ficheiro da camada para carregar.

```
import processing
def load(*args):
```

processing.load(args[0])

If you want to load the layer in ;file:/home/myuser/points.shp, type in the Commander text box:

load /home/myuser/points.shp

# Módulos

# 21.1 QGIS Python console

As you will see later in this chapter, QGIS has been designed with a plugin architecture. Plugins can be written in Python, a very famous language in the geospatial world.

QGIS brings a Python API (see *PyQGIS Developer Cookbook* for some code sample) to let the user interact with its objects (layers, feature or interface). QGIS also has a Python console.

The QGIS Python Console is an interactive shell for the python command executions. It also has a python file editor that allows you to edit and save your python scripts. Both console and editor are based on PyQScintilla2 package. To open the console go to *Plugins*  $\rightarrow$  *Python Console* (Ctrl+Alt+P).

## 21.1.1 The Interactive Console

The interactive console is composed of a toolbar, an input area and an output one.

### Toolbar

The toolbar proposes the following tools:

- <sup>Sect</sup> Clear console to wipe the output area;
- Comport class: Processing, PyQt4.QtCore or PyQt4.QtGui class;
- Run command available in the input area: same as pressing Enter;
- Show editor: toggles The Code Editor visibility;
- Sptions...;
- 🕝 Help....

#### Console

The console main features are:

- Code completion, highlighting syntax and calltips for the following APIs:
  - Python
  - PyQGIS
  - PyQt4

- QScintilla2
- osgeo-gdal-ogr
- Ctrl+Alt+Space to view the auto-completion list if enabled in the *Options*;
- Execute code snippets from the input area by typing and pressing Enter or Run Command;
- Execute code snippets from the output area using the *Enter selected* from the contextual menu or pressing Ctrl+E;
- Browse the command history from the input area using the Up and Down arrow keys and execute the command you want;
- Ctrl+Shift+Space to view the command history: double-clicking a row will execute the command. The *Command History* dialog can also be accessed from context menu of input area;
- Save and clear the command history. The history will be saved into the file ~/.qgis2/console\_history.txt;
- Open QGIS API documentation by typing \_api;
- Open *PyQGIS Cookbook* by typing \_pyqgis.

### Tip: Reuse executed commands from the output panel

You can execute code snippets from the output panel by selecting some text and pressing Ctrl+E. No matter if selected text contains the interpreter prompt (>>>, ...).



Figure 21.1: The Python Console

# 21.1.2 The Code Editor

Use the Show editor button to enable the editor widget. It allows editing and saving Python files and offers advanced functionalities to manage your code (comment and uncomment code, check syntax, share the code via codepad.org and much more). Main features are:

- Code completion, highlighting syntax and calltips for the following APIs:
  - Python
  - PyQGIS
  - PyQt4
  - QScintilla2
  - osgeo-gdal-ogr

- Ctrl+Space to view the auto-completion list.
- Sharing code snippets via codepad.org.
- Ctrl+4 Syntax check.
- Search bar (open it with the default Desktop Environement shorcut, usually Ctrl+F):
  - Use the default Desktop Environment shortcut to find next/previous (Ctrl+G and Shift+Ctrl+G);
  - Automatically find first match when typing in find box;
  - Set initial find string to selection when opening find;
  - Pressing Esc closes the find bar.
- Object inspector: a class and function browser;
- Go to an object definition with a mouse click (from Object inspector);
- Execute code snippets with the *Enter selected* command;
- Execute the whole script with the *Run script* command (this creates a byte-compiled file with the extension .pyc).

Note: Running partially or totally a script from the *Code Editor* outputs the result in the Console output area.

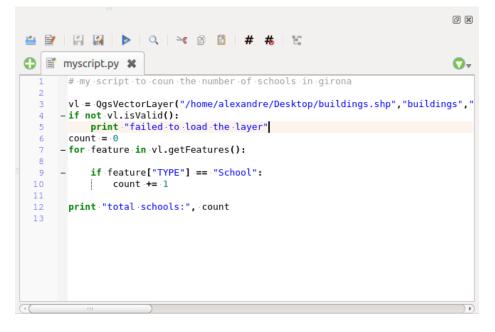


Figure 21.2: The Python Console editor

## 21.1.3 Options

Accessible either from the Console toolbar or the contextual menu of Console output panel or Code Editor, this adds further settings to manage and control the Python console behavior:

- Autocompletion: If checked the code completion is enabled. You can get autocompletion from current document, from installed APIs and both from APIs and current document.
- Autocompletion threshold: Sets the threshold to display the autocompletion list (in chars typed).
- Automatic parentheses insertion: If checked enables the autoclosing for bracket.
- Auto-save script before running: Allows you to save automatically the script to be executed in order to avoid to save it after any modification. This action will store a temporary file into the temporary system directory that will be automatically deleted after running.

- Using preloaded APIs file: You can choose whether use the preload APIs file or load some APIs files saved on your system.
- Using prepared APIs file: If checked the \*.pap file will be used for code completion. To generate a prepared APIs file you have to load at least an \*.api file and then compile it by clicking on [Compile Apis...] button.

### **Tip:** Save the options

To save the state of console's widgets you have to close the Python Console from the close button. This allows you to save the geometry to be restored to the next start.

# 21.2 QGIS Plugins

QGIS has been designed with a plugin architecture. This allows many new features and functions to be easily added to the application. Some of the features in QGIS are actually implemented as plugins.

# 21.2.1 Core and External plugins

QGIS plugins are implemented either as Core Plugins or External Plugins.

*Core Plugins* are maintained by the QGIS Development Team and are automatically part of every QGIS distribution. They are written in one of two languages: C++ or Python.

Most of External Plugins are currently written in Python. They are stored either in the 'Official' QGIS Repository at http://plugins.qgis.org/plugins/ or in external repositories and are maintained by the individual authors. Detailed documentation about the usage, minimum QGIS version, home page, authors, and other important information are provided for the plugins in the Official repository. For other external repositories, documentation might be available with the external plugins themselves. External plugins documentation is not included in this manual.

To install or activate a plugin, go to Plugins  $\rightarrow$  Manage and install plugins....

Installed external python plugins are placed under ~/.qgis2/python/plugins folder. Home directory (denoted by above ~) on Windows is usually something like C:\Documents and Settings\(user) (on Windows XP or earlier) or C:\Users\(user). On some platforms (e.g., macOS), the .qgis2 folder is hidden by default.

Paths to Custom C++ plugins libraries can also be added under Settings  $\rightarrow$  Options  $\rightarrow$  System.

**Note:** According to the *plugin manager settings*, QGIS main interface can display a blue link in the status bar to inform you that there are updates for your installed plugins or new plugins available.

# 21.2.2 The Plugins Dialog

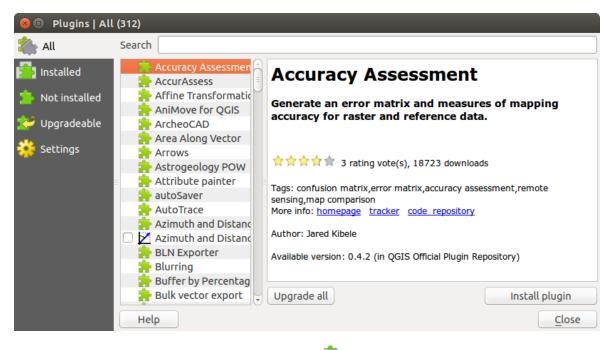
The menus in the Plugins dialog allow the user to install, uninstall and upgrade plugins in different ways. Each plugin has some metadata displayed in the right panel:

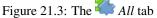
- information on whether the plugin is experimental
- description
- rating vote(s) (you can vote for your preferred plugin!)
- tags
- some useful links to the home page, tracker and code repository
- author(s)
- · version available

At the top of the dialog, a *Search* function helps you find any plugin using metadata information (author, name, description...). It is available in nearly every menu (except settings).

### The All tab

In the All tab, all the available plugins are listed, including both core and external plugins. Use **[Upgrade all]** to look for new versions of the plugins. Furthermore, you can use **[Install plugin]** if a plugin is listed but not installed, **[Uninstall plugin]** as well as **[Reinstall plugin]** if a plugin is installed. An installed plugin can be temporarily de/activated using the checkbox.





## The Installed tab

In *Installed* tab, you can find only the installed plugins. The external plugins can be uninstalled and reinstalled using the **[Uninstall plugin]** and **[Reinstall plugin]** buttons. You can **[Upgrade all]** here as well.

## The Not installed tab

The *Not installed* tab lists all plugins available that are not installed. You can use the [Install plugin] button to implement a plugin into QGIS.

### The Upgradeable and New tabs

The  $\stackrel{\text{left}}{\longrightarrow} Upgradeable$  and  $\stackrel{\text{left}}{\longrightarrow} New$  tabs are enabled when new plugins are added to the repository or a new version of an installed plugin is released. If you activated  $\stackrel{\text{left}}{\longrightarrow} Show also experimental plugins in the <math>\stackrel{\text{left}}{\longrightarrow} Settings$  menu, those also appear in the list giving you opportunity to early test upcoming tools.

Installation can be done with the [Install plugin], [Upgrade plugin] or [Upgrade all] buttons.







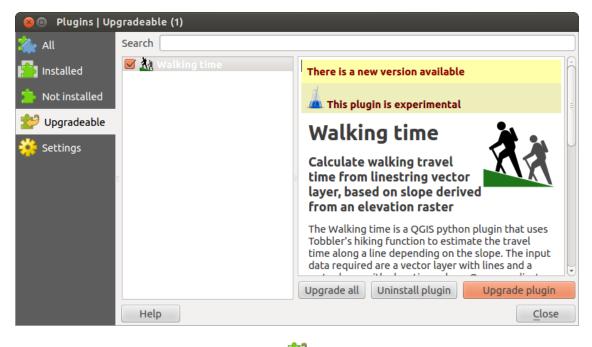


Figure 21.6: The *Plane Upgradeable* tab

## The Invalid tab

The *Invalid* tab lists all installed plugins that are currently broken for any reason (missing dependency, errors while loading, incompatible functions with QGIS version...). You can try the **[Reinstall plugin]** button to fix an invalidated plugin but most of the times the fix will be elsewhere (install some libraries, look for another compatible plugin or help to upgrade the broken one).

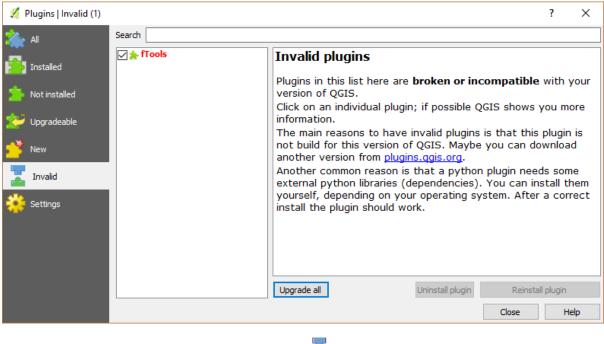
### The Settings tab

In the <sup>Settings</sup> tab, you can use the following options:

- *Check for updates on startup.* Whenever a new plugin or a plugin update is available, QGIS will inform you 'every time QGIS starts', 'once a day', 'every 3 days', 'every week', 'every 2 weeks' or 'every month'.
- Show also experimental plugins. QGIS will show you plugins in early stages of development, which are generally unsuitable for production use.
- Show also deprecated plugins. Because they use functions that are no longer available in QGIS, these plugins are set deprecated and generally unsuitable for production use. They appear among invalid plugins list.

Para adicionar um repositório externo de um autor, clique [Adicionar] na secção *Repositórios de módulos*. Se não quiser um ou mais repositórios adicionados, estes podem ser desactivados através do botão [Editar...], ou remover completamente com o botão [Apagar].

The default QGIS repository is an open repository and you don't need any authentication to access it. You can however deploy your own plugin repository and require an authentication (basic authentication, PKI). You can get more information on QGIS authentication support in *Authentication* chapter.





😣 🗊 Plugins   Setting	gs		
i All	Check for	updates on startup	
installed	every time (	QGIS starts	* *
Not installed Settings	update is avai Plugin Manage	lable. Otherwise, fetching re er window.	inform you whenever a new plugin or plugin positories will be performed during opening of the
		lso experimental plugins lso deprecated plugins pries	
E	Status	Name	URL
	connected	QGIS Official Repository	http://plugins.qgis.org/plugins/plugins.xml?qgis-
	•		···· )))
	Reload repos	itory	Add Edit Delete
	Help		Close



# 21.3 Using QGIS Core Plugins

Ícone	Módulo	Descrição	Referência do Manual
*	Captura de Coordenadas	Capture coordenadas com o rato em diferentes SRC	Módulo de Captura de Coordenadas
	Gestor BD	Manage your databases within QGIS	Módulo Gestor BD
Å.	DXF2Shape Converter	Converts from DXF to SHP file format	Módulo de Conversão Dxf2Shp
<b>D</b>	eVis	Ferramenta de Visualização Event	Módulo eVis
Ť	GDAL Tools	GDAL raster functionality	Módulo de Ferramentas GDAL
	Geometry Checker	Check and repair errors in vector geometries	Geometry Checker Plugin
	Geometry Snapper	Snap geometries to a reference layer	Geometry Snapper Plugin
#	Georeferenciador GDAL	Georeferenciar Rasters com o GDAL	georeferenciar
ř.	Ferramentas GPS	Ferramentas para carregamento e importação de dados GPS	Módulo GPS
⊻	GRASS	Funcionalidade GRASS	Integração GRASS SIG
6	Heatmap	Create heatmap rasters from input vector points	Módulo de Mapa de Densidade
•	Interpolation plugin	Interpolation on base of vertices of a vector layer	Módulo de Interpolação
CSW	Metasearch Catalog Client	Interact with metadata catalog services (CSW)	MetaSearch Catalog Client
w	Edição Offline	Edição Offline e sincronização com a base de dados	Módulo Edição Offiline
٩,	Oracle Spatial Georaster	Access Oracle Spatial GeoRasters	Módulo Oracle Spatial GeoRaster
	Gestor de módulos	Gerir módulos core e externos	The Plugins Dialog
Ø	Processing	Spatial data processing framework	Infraestrutura do Processamento QGIS
Ľ	Raster Terrain Analysis	Compute geomorphological features from DEMs	Módulo de Análise do Terreno Matricial
	Road Graph plugin	Shortest path analysis	Módulo de Cálculo de Rotas
\ <b>ķ</b>	Spatial Query	Spatial queries on vectors	Módulo de Consulta Espacial
	Topology Checker	Find topological errors in vector layers	Módulo Verificador de Topologia
Σ	Zonal Statistics	Calculate raster statistics for vector polygons	Módulo de Estatística Zonal

# 21.4 Módulo de Captura de Coordenadas

O módulo de captura de coordenadas é de uso fácil e fornece a habilidade de exibir as coordenadas no enquadramento do mapa em dois Sistema de Referência de Coordenadas (SRC) seleccionados.

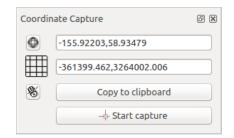


Figure 21.9: Módulo de Captura de Coordenadas

- 1. Start QGIS, select  $\$  *Project Properties* from the *Settings* (KDE, Windows) or *File* (Gnome, macOS) menu and click on the *Projection* tab. As an alternative, you can also click on the  $\bigcirc$  <sup>CRS status</sup> icon in the lower right-hand corner of the status bar.
- 2. Clique na caixa de verificação Mattivar projecção "on the fly" e seleccione o sistema de coordenadas projectado à sua escolha (veja também *Trabalhando com Projecções*).
- 3. Activate the coordinate capture plugin in the Plugin Manager (see *The Plugins Dialog*) and ensure that the dialog is visible by going to *View* → *Panels* and ensuring that See *Coordinate Capture* is enabled. The coordinate capture dialog appears as shown in Figure figure\_coordinate\_capture. Alternatively, you can also go to *Vector* → *Coordinate Capture* and see if See *Coordinate Capture* is enabled.
- 4. Clique no ícone Clique para seleccionar o SRC para a exibição de coordenadas e seleccione um SRC diferente a partir do que seleccionou acima.
- 5. To start capturing coordinates, click on [Start capture]. You can now click anywhere on the map canvas and the plugin will show the coordinates for both of your selected CRS.
- 6. Para activar o rastreio das coordenadas do rato clique no ícone 👋 rastreio do rato.
- 7. Pode também copiar as coordenadas seleccionadas para a área de trasnferência.

# 21.5 Módulo Gestor BD

The DB Manager Plugin is officially part of the QGIS core and is intended to be the main tool to integrate and manage spatial database formats supported by QGIS (PostGIS, SpatiaLite, GeoPackage, Oracle Spatial, Virtual

layers) in one user interface. The *DB* Manager Plugin provides several features. You can drag layers from the QGIS Browser into the DB Manager, and it will import your layer into your spatial database. You can drag and drop tables between spatial databases and they will get imported.

O menu *Base de Dados* permite ligar a uma base de dados existente, para começar a janela de SQL e sair do módulo Gestor BD. Quando estiver ligado a uma base de dados existente os menus *Esquema* e *Tabela* apareceram adicionalmente.

O menu *Esquema* inclui ferramentas para criar e apagar esquemas (vazias) e, se estiver topologia disponível (ex.: PostGIS 2), para iniciar o *TopoViewer*.

The *Table* menu allows you to create and edit tables and to delete tables and views. It is also possible to empty tables and to move tables from one schema to another. As further functionality, you can perform a VACUUM and then an ANALYZE for each selected table. Plain VACUUM simply reclaims space and makes it available for reuse. ANALYZE updates statistics to determine the most efficient way to execute a query. Finally, you can import layers/files, if they are loaded in QGIS or exist in the file system. And you can export database tables to shape with the Export File feature.

The *Tree* window lists all existing databases supported by QGIS. With a double-click, you can connect to the database. With the right mouse button, you can rename and delete existing schemas and tables. Tables can also be

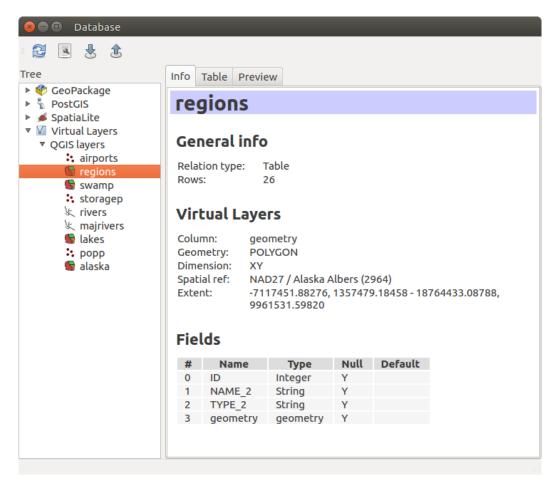


Figure 21.10: DB Manager dialog

added to the QGIS canvas with the context menu.

Se estiver ligado à base de dados, a janela **principal** do Gestor DB oferece três separadores. O separador *In-formação* fornecem informação sobre a tabela e a sua geometria assim como os campos existentes, restrições e indíces. Permite também correr a Análise de Vácuo e criar um índice espacial na tabela seleccionada, se não estiver actualmente feita. O separador *Tabela* mostra todos os atributos e o separador *Pré-visualização* renderiza as geometrias como pré-visualização.

# 21.5.1 Working with the SQL Window

You can also use the DB Manager to execute SQL queries against your spatial database and then view the spatial output for queries by adding the results to QGIS as a query layer. It is possible to highlight a portion of the SQL and only that portion will be executed when you press F5 or click the *Execute* (F5) button.

😣 🗉 🛛 Database S	Schema Table			_		
SQL query: my_queries my_que ‡ Store Del					Delete	
<pre>1 All Patches 2 SELECT patch, parcel, ST_Makeline(geom) as geom 3 FROM vertex 4 GROUP BY patch, parcel; 5 6 Parcels since the year 2000 7 SELECT patch, parcel, ST_Makeline(geom) as geom 8 FROM vertex 9 GROUP BY natch, parcel; •</pre>						
Execute (F5) 89	9 rows, 0.1 secor	nds				<u>C</u> lear
Result:						
patch	parcel	geom				ĥ
1 1	1	010200002				
2 2	1	010200002				
🧭 Load as new layer						
Column with unique parcel v Geometry column geom v Retrieve columns						
Layer name (prefix) All parcels Load now!						
Avoid selecting by feature id						
<u>C</u> lose						

Figure 21.11: Executing SQL queries in the DB Manager SQL window

**Note:** The SQL Window can also be used to create Virtual Layers. In that case, instead of selecting a database, select **QGIS Layers** under **Virtual Layers** before opening the SQL Window. See *Creating virtual layers* for instructions on the SQL syntax to use.

# 21.6 Módulo de Conversão Dxf2Shp

O módulo de conversão dxf2shape pode ser utilizado para converter dados vectoriais de DXF para o formato shapefile. Requer que os seguintes parâmetros sejam definidos antes de correr:

- Ficheiro DXF de entrada: Introduza o caminho para o ficheiro DXF a ser convertido.
- Ficheiro Shp de saída: Introduza o nome da shapefile a ser criada.
- **Output file type**: Specify the geometry type of the output shapefile. Currently supported types are polyline, polygon, and point.

😣 🗐 🛛 Dxf Import	er			
Input and output	t			
Input DXF file	_data/gps/geodata.dxf			
Output file	_data/gps/geodata.shp			
S Export inserts				
Export text labels				
Output file type	Polygon O Point			
Help	Cancel OK			

Figure 21.12: Módulo de Conversão Dxf2Shp

• **Export text labels**: When this checkbox is enabled, an additional shapefile point layer will be created, and the associated DBF table will contain information about the "TEXT" fields found in the DXF file, and the text strings themselves.

## 21.6.1 Usando o módulo

- 1. Start QGIS, load the Dxf2Shape plugin in the Plugin Manager (see *The Plugins Dialog*) and click on the <sup>A</sup> Dxf2Shape Converter icon, which appears in the QGIS toolbar menu. The Dxf2Shape plugin dialog appears, as shown in Figure\_dxf2shape.
- 2. Enter the input DXF file, a name for the output shapefile and the shapefile type.
- 3. Active a caixa de verificação Se *Exportar rótulos de texto* se quer criar uma camada extra de pontos com os rótulos.
- 4. Clique [OK].

# 21.7 Módulo eVis

(This section is derived from Horning, N., K. Koy, P. Ersts. 2009. eVis (v1.1.0) User's Guide. American Museum of Natural History, Center for Biodiversity and Conservation. Available from http://biodiversityinformatics.amnh.org/, and released under the GNU FDL.)

The Biodiversity Informatics Facility at the American Museum of Natural History's (AMNH) Center for Biodiversity and Conservation (CBC) has developed the Event Visualization Tool (eVis), another software tool to add to the suite of conservation monitoring and decision support tools for guiding protected area and landscape planning. This plugin enables users to easily link geocoded (i.e., referenced with latitude and longitude or X and Y coordinates) photographs, and other supporting documents, to vector data in QGIS.

eVis is now automatically installed and enabled in new versions of QGIS, and as with all plugins, it can be disabled and enabled using the Plugin Manager (see *The Plugins Dialog*).

O módulo eVis é constituído por três módulos: a 'ferramenta de Ligação à Base de Dados', ferramenta do ID de Evento', e a 'Pesquisa de Eventos'. Tudo isto junto, permitirá ver fotografias geocodificadas e outros documentos que estão ligados aos elementos armazenados nos ficheiros vectoriais, base de dados ou folhas de cálculo.

## 21.7.1 Pesquisa de Eventos

The Event Browser module provides the functionality to display geocoded photographs that are linked to vector features displayed in the QGIS map window. Point data, for example, can be from a vector file that can be input

using QGIS or it can be from the result of a database query. The vector feature must have attribute information associated with it to describe the location and name of the file containing the photograph and, optionally, the compass direction the camera was pointed when the image was acquired. Your vector layer must be loaded into QGIS before running the Event Browser.

### Iniciar o módulo de Pesquisa de Eventos

To launch the Event Browser module, click on *Database*  $\rightarrow eVis \rightarrow eVis$  *Event Browser*. This will open the *Generic Event Browser* window.

The *Event Browser* window has three tabs displayed at the top of the window. The *Display* tab is used to view the photograph and its associated attribute data. The *Options* tab provides a number of settings that can be adjusted to control the behavior of the eVis plugin. Lastly, the *Configure External Applications* tab is used to maintain a table of file extensions and their associated application to allow eVis to display documents other than images.

### Percebendo a janela de Exibição

To see the *Display* window, click on the *Display* tab in the *Event Browser* window. The *Display* window is used to view geocoded photographs and their associated attribute data.

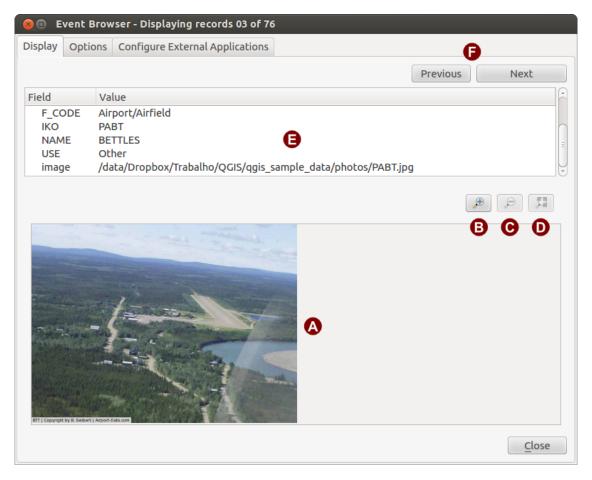


Figure 21.13: A janela de exibição eVis

- 1. **\*\***Janela de exibição\*: A janela onde a fotografia irá aparecer.
- 2. **Botão Aproximar**: Aproxima para ver com mais detalhe. Se a imagem inteira não for possível de exibir na janela de exibição, uma barra de deslocamento aparecerá no lado esquerdo e no fundo da janela para que possa mover à volta da imagem.
- 3. Botão Afastar: Afastar para visualizar mais área.

- 4. Zoom to full extent button: Displays the full extent of the photograph.
- 5. Attribute information window: All of the attribute information for the point associated with the photograph being viewed is displayed here. If the file type being referenced in the displayed record is not an image but is of a file type defined in the *Configure External Applications* tab, then when you double-click on the value of the field containing the path to the file, the application to open the file will be launched to view or hear the contents of the file. If the file extension is recognized, the attribute data will be displayed in green.
- 6. Botões de Navegação: Use o botão Anterior e Seguinte para carregar o elemento anterior e seguinte quando mais que um elemento é seleccionado.

## Entendendo a janela de Opções

⊗ 🗊 Event Browser - Displaying records 03 of 76	
Display Options Configure External Applications	
File path	
Attribute containing path to file image 🗘 🗚	G G
Path is relative	Remember this     Reset
Compass bearing	
Attribute containing compass bearing cat 🗘 🕄 🕒	
Display compass bearing	Remember this Reset
Compass offset	
🔿 Manual 🛛 0,0	
From Attribute ELEV <sup>+</sup>	
	Remember this     Reset
Relative paths	
The base path or url from which images and documents can be "relative"	
DBase Path 51/Alexandre/Dropbox/Trabalho/QGIS/qgis_sample_data/photos	🗹 Remember this 🛛 😂 Reset
Replace entire path/url stored in image path attribute with user defined Base Path (i.e. keep only filename from attribute)	Remember this     Reset
▶ Apply Path to Image rules when loading docs in external applications	Remember this Reset
Restore Defaults	J <u>Save</u>

Figure 21.14: A janela de Opções eVis

- 1. **File path**: A drop-down list to specify the attribute field that contains the directory path or URL for the photographs or other documents being displayed. If the location is a relative path, then the checkbox must be clicked. The base path for a relative path can be entered in the *Base Path* text box below. Information about the different options for specifying the file location are noted in the section *Especificando a localização e nome da fotografia* below.
- 2. **Compass bearing**: A drop-down list to specify the attribute field that contains the compass bearing associated with the photograph being displayed. If compass bearing information is available, it is necessary to click the checkbox below the drop-down menu title.
- 3. Compass offset: Compass offsets can be used to compensate for declination (to adjust bearings collected using magnetic bearings to true north bearings). Click the 
  Manual radio button to enter the offset in the text box or click the From Attribute radio button to select the attribute field containing the offsets.

For both of these options, east declinations should be entered using positive values, and west declinations should use negative values.

- 4. **Directory base path**: The base path onto which the relative path defined in Figure\_eVis\_options (A) will be appended.
- 5. Replace path: If this checkbox is checked, only the file name from A will be appended to the base path.
- 6. **Apply rule to all documents**: If checked, the same path rules that are defined for photographs will be used for non-image documents such as movies, text documents, and sound files. If not checked, the path rules will only apply to photographs, and other documents will ignore the base path parameter.
- 7. **Remember settings**: If the checkbox is checked, the values for the associated parameters will be saved for the next session when the window is closed or when the **[Save]** button below is pressed.
- 8. Restaurar valores: Restaurar os valores nesta linha para a configuração padrão.
- 9. **Restore defaults**: This will reset all of the fields to their default settings. It has the same effect as clicking all of the **[Reset]** buttons.
- 10. Guardar: Isto guardará as configurações sem fechar o painel das Opções.

### Entendendo a janela de Configuração de Aplicações Externas

8	😣 🗊 Event Browser - Displaying records 03 of 76					
Dis	Display Options Configure External Applications					
	File extension and external application in which to load a document of that type					
	Exten	nsion	Application	B		
1	pdf	/ч	usr/bin/evince	C		
2	html	/ч	usr/bin/google-chrome			
3	odt	/	usr/bin/write			

Figure 21.15: A janela de aplicações Externas eVis

- 1. **File reference table**: A table containing file types that can be opened using eVis. Each file type needs a file extension and the path to an application that can open that type of file. This provides the capability of opening a broad range of files such as movies, sound recordings, and text documents instead of only images.
- 2. Adicionar novo tipo de ficheiro: Adicionar um novo tipo de ficheiro com uma extensão única e o caminho para a aplicação que pode abrir o ficheiro.
- 3. Apagar a linha actual: Apagar o tipo de ficheiro destacado na tabela e definido por uma extensão de ficheiro e o caminho para aplicação associada.

# 21.7.2 Especificando a localização e nome da fotografia

The location and name of the photograph can be stored using an absolute or relative path, or a URL if the photograph is available on a web server. Examples of the different approaches are listed in Table evis\_examples.

Х	Y	FILE	BEARING
780596	1784017	C:\Workshop\eVis_Data\groundphotos\DSC_0168.JPG	275
780596	1784017	/groundphotos/DSC_0169.JPG	80
780819	1784015	http://biodiversityinformatics.amnh.org/\	
		evis_testdata/DSC_0170.JPG	10

76

780596 1784017 pdf:http://www.testsite.com/attachments.php?\ attachment\_id-12

## 21.7.3 Especificando a localização e nome de outros documentos suportados

Supporting documents such as text documents, videos, and sound clips can also be displayed or played by eVis. To do this, it is necessary to add an entry in the file reference table that can be accessed from the *Configure External Applications* window in the *Generic Event Browser* that matches the file extension to an application that can be used to open the file. It is also necessary to have the path or URL to the file in the attribute table for the vector layer. One additional rule that can be used for URLs that don't contain a file extension for the document you want to open is to specify the file extension before the URL. The format is — file extension:URL. The URL is preceded by the file extension and a colon; this is particularly useful for accessing documents from wikis and other web sites that use a database to manage the web pages (see Table evis\_examples).

## 21.7.4 Usando a Pesquisa de Eventos

When the *Event Browser* window opens, a photograph will appear in the display window if the document referenced in the vector file attribute table is an image and if the file location information in the *Options* window is properly set. If a photograph is expected and it does not appear, it will be necessary to adjust the parameters in the *Options* window.

If a supporting document (or an image that does not have a file extension recognized by eVis) is referenced in the attribute table, the field containing the file path will be highlighted in green in the attribute information window if that file extension is defined in the file reference table located in the *Configure External Applications* window. To open the document, double-click on the green-highlighted line in the attribute information window. If a supporting document is referenced in the attribute information window and the file path is not highlighted in green, then it will be necessary to add an entry for the file's filename extension in the *Configure External Applications* window. If the file path is highlighted in green but does not open when double-clicked, it will be necessary to adjust the parameters in the *Options* window so the file can be located by eVis.

If no compass bearing is provided in the *Options* window, a red asterisk will be displayed on top of the vector feature that is associated with the photograph being displayed. If a compass bearing is provided, then an arrow will appear pointing in the direction indicated by the value in the compass bearing display field in the *Event Browser* window. The arrow will be centered over the point that is associated with the photograph or other document.

To close the Event Browser window, click on the [Close] button from the Display window.

## 21.7.5 Ferramenta de Eventos ID

The 'Event ID' module allows you to display a photograph by clicking on a feature displayed in the QGIS map window. The vector feature must have attribute information associated with it to describe the location and name of the file containing the photograph and, optionally, the compass direction the camera was pointed when the image was acquired. This layer must be loaded into QGIS before running the 'Event ID' tool.

### Iniciar o módulo de Eventos ID

To launch the 'Event ID' module, either click on the  $\bigcup^{\text{Event ID}}$  icon or click on *Database*  $\rightarrow eVis \rightarrow Event ID$ *Tool*. This will cause the cursor to change to an arrow with an 'i' on top of it signifying that the ID tool is active.

To view the photographs linked to vector features in the active vector layer displayed in the QGIS map window, move the Event ID cursor over the feature and then click the mouse. After clicking on the feature, the *Event Browser* window is opened and the photographs on or near the clicked locality are available for display in the browser. If more than one photograph is available, you can cycle through the different features using the [**Previous**] and [**Next**] buttons. The other controls are described in the *Pesquisa de Eventos* section of this guide.

## 21.7.6 Ligação da Base de Dados

The 'Database Connection' module provides tools to connect to and query a database or other ODBC resource, such as a spreadsheet.

eVis can directly connect to the following types of databases: PostgreSQL, MySQL, and SQLite; it can also read from ODBC connections (e.g., MS Access). When reading from an ODBC database (such as an Excel spreadsheet), it is necessary to configure your ODBC driver for the operating system you are using.

### Iniciar o módulo da Ligação à Base de Dados

To launch the 'Database Connection' module, either click on the appropriate icon  $2^{\text{eVis Database Connection}}$  or click on *Database*  $\rightarrow eVis \rightarrow Database Connection$ . This will launch the *Database Connection* window. The window has three tabs: *Predefined Queries*, *Database Connection*, and *SQL Query*. The *Output Console* window at the bottom of the window displays the status of actions initiated by the different sections of this module.

### Ligar à base de dados

Click on the *Database Connection* tab to open the database connection interface. Next, use the *Database Type* combo box to select the type of database that you want to connect to. If a password or username is required, that information can be entered in the *Username* and *Password* textboxes.

Enter the database host in the *Database Host* textbox. This option is not available if you selected 'MS Access' as the database type. If the database resides on your desktop, you should enter "localhost".

Enter the name of the database in the *Database Name* textbox. If you selected 'ODBC' as the database type, you need to enter the data source name.

When all of the parameters are filled in, click on the **[Connect]** button. If the connection is successful, a message will be written in the *Output Console* window stating that the connection was established. If a connection was not established, you will need to check that the correct parameters were entered above.

- 1. Database Type: A drop-down list to specify the type of database that will be used.
- 2. Servidor da Base de Dados: O nome do servidor da base de dados.
- 3. Port: The port number if a MySQL or PostgreSQL database type is selected.
- 4. Database Name: The name of the database.
- 5. Connect: A button to connect to the database using the parameters defined above.
- 6. Output Console: The console window where messages related to processing are displayed.
- 7. Utilizador: Utilizador para usar quando a base de dados é protegida por uma palavra-passe.
- 8. Palavra-passe: Palavra-passe para usar quando a base de dados é protegida por uma palavra-passe.
- 9. Consultas Pré-Definidas: Separador para abrir a janela "Consultas Pré-definidas".
- 10. Ligação da Base de Dados: Separador para abrir a janela "Ligação à Base de Dados".
- 11. Consulta SQL: Separador para abrir a janela da "Consulta SQL".
- 12. Help: Displays the online help.
- 13. OK: Fecha a janela principal da "Ligação à Base de Dados".

### **Correndo consultas SQL**

SQL queries are used to extract information from a database or ODBC resource. In eVis, the output from these queries is a vector layer added to the QGIS map window. Click on the *SQL Query* tab to display the SQL query interface. SQL commands can be entered in this text window. A helpful tutorial on SQL commands is available at

😣 🗈 Database Connection
Predefined Queries
Database Connection J
Database Type SQLITE : A Username
Database Host B Password
Port O
Database Name tialite_db.sqlite 🔯 D
B
Connect Connection Status: connected
SQL Query K
Output Console
->SpatialIndex ->polygons ->idx_polygons_geometry
->idx_polygons_geometry_node ->idx_polygons_geometry_rowid
->idx_polygons_geometry_parent ->regions
Неlp <b>О</b> К

Figure 21.16: A janela de ligação da Base de Dados eVis

http://www.w3schools.com/sql. For example, to extract all of the data from a worksheet in an Excel file, select \* from [sheet1\$] where sheet1 is the name of the worksheet.

Click on the [**Run Query**] button to execute the command. If the query is successful, a *Database File Selection* window will be displayed. If the query is not successful, an error message will appear in the *Output Console* window.

In the *Database File Selection* window, enter the name of the layer that will be created from the results of the query in the *Name of New Layer* textbox.

- 1. Janela de texto da Consulta SQL: Um ecrã para introduzir as consultas SQL.
- 2. Correr Consulta: Botão para executar a consulta introduzida na Janela de Consulta SQL.
- 3. Janela da Consola: A janela da consola onde as mensagens relacionadas com o processamento são exibidas.
- 4. Help: Displays the online help.
- 5. OK: Fecha a janela principal Ligação à base de daos.

Use the *X Coordinate* and *Y Coordinate* combo boxes to select the fields from the database that stores the X (or longitude) and Y (or latitude) coordinates. Clicking on the **[OK]** button causes the vector layer created from the SQL query to be displayed in the QGIS map window.

To save this vector file for future use, you can use the QGIS 'Save as...' command that is accessed by right-clicking on the layer name in the QGIS map legend and then selecting 'Save as...'

#### Tip: Criando uma camada vectorial a partir de uma folha de cálculo Microsoft Excel

When creating a vector layer from a Microsoft Excel Worksheet, you might see that unwanted zeros ("0") have been inserted in the attribute table rows beneath valid data. This can be caused by deleting the values for these cells in Excel using the Backspace key. To correct this problem, you need to open the Excel file (you'll need to close QGIS if you are connected to the file, to allow you to edit the file) and then use  $Edit \rightarrow Delete$  to remove the

8 Database Connection
Predefined Queries
Database Connection
SQL Query
SELECT * FROM airports
Run Query B
Output Console
->polygons ->idx_polygons_geometry_node ->idx_polygons_geometry_rowid ->idx_polygons_geometry_parent ->regions ->airports
Help D

Figure 21.17: O separador de Consulta SQL eVis

blank rows from the file. To avoid this problem, you can simply delete several rows in the Excel Worksheet using  $Edit \rightarrow Delete$  before saving the file.

## Correndo consultas pré-definidas

With predefined queries, you can select previously written queries stored in XML format in a file. This is particularly helpful if you are not familiar with SQL commands. Click on the *Predefined Queries* tab to display the predefined query interface.

To load a set of predefined queries, click on the <sup>Open File</sup> icon. This opens the *Open File* window, which is used to locate the file containing the SQL queries. When the queries are loaded, their titles as defined in the XML file will appear in the drop-down menu located just below the <sup>Open File</sup> icon. The full description of the query is displayed in the text window under the drop-down menu.

Select the query you want to run from the drop-down menu and then click on the *SQL Query* tab to see that the query has been loaded into the query window. If it is the first time you are running a predefined query or are switching databases, you need to be sure to connect to the database.

Click on the **[Run Query]** button in the *SQL Query* tab to execute the command. If the query is successful, a *Database File Selection* window will be displayed. If the query is not successful, an error message will appear in the *Output Console* window.

- 1. **Open File**: Launches the "Open File" file browser to search for the XML file holding the predefined queries.
- 2. Predefined Queries: A drop-down list with all of the queries defined by the predefined queries XML file.
- 3. **Query description**: A short description of the query. This description is from the predefined queries XML file.

😣 🗈 Database Connection
Predefined Queries
/media/DADOS1/Alexandre/Dropbox/Trabalho/QGIS/qgis_sa
Import all photo points 🚯
This command will import all of the data in the SQLite database to o
Database Connection
SQL Query
Output Console
->polygons ->idx_polygons_geometry ->idx_polygons_geometry_node ->idx_polygons_geometry_rowid ->idx_polygons_geometry_parent ->regions ->airports
Неlp 🕒 🦻 <u>о</u> к

Figure 21.18: The eVis Predefined Queries tab

- 4. Janela da Consola: A janela da consola onde as mensagens relacionadas com o processamento são exibidas.
- 5. **Help**: Displays the online help.
- 6. OK: Fecha a janela principal da "Ligação à Base de Dados".

## XML format for eVis predefined queries

The XML tags read by eVis

Etiqueta	Descrição
consulta	Define o início e o fim da instrução da consulta.
descrição	A short description of the query that appears in the eVis drop-down menu.
curta	
descrição	Uma descrição detalhada da consulta exibida na janela de texto da Consulta Pré-Definida.
database-	The database type, defined in the Database Type drop-down menu in the Database Connection
type	tab.
database-	The port as defined in the Port text box in the Database Connection tab.
port	
database-	The database name as defined in the Database Name text box in the Database Connection tab.
name	
databaseuse	- The database username as defined in the Username text box in the Database Connection tab.
name	
databasep-	The database password as defined in the Password text box in the Database Connection tab.
assword	
sqlstate-	O comando SQL.
ment	
ligação	A flag ("true"" or "false") to specify if the above tags should be used to automatically connect to
au-	the database without running the database connection routine in the Database Connection tab.
tomática	

A complete sample XML file with three queries is displayed below:

```
<?xml version="1.0"?>
<doc>
 <query>
  <shortdescription>Import all photograph points</shortdescription>
   <description>This command will import all of the data in the SQLite database to QGIS
     </description>
  <databasetype>SQLITE</databasetype>
  <databasehost />
  <databaseport />
   <databasename>C:\textbackslash Workshop/textbackslash
eVis\_Data\textbackslash PhotoPoints.db</databasename>
  <databaseusername />
   <databasepassword />
   <sqlstatement>SELECT Attributes.*, Points.x, Points.y FROM Attributes LEFT JOIN
     Points ON Points.rec_id=Attributes.point_ID</sqlstatement>
   <autoconnect>false</autoconnect>
 </query>
  <query>
   <shortdescription>Import photograph points "looking across Valley"</shortdescription>
   <description>This command will import only points that have photographs "looking across
     a valley" to QGIS</description>
   <databasetype>SQLITE</databasetype>
   <databasehost />
   <databaseport />
   <databasename>C:\Workshop\eVis_Data\PhotoPoints.db</databasename>
   <databaseusername />
  <databasepassword />
   <sqlstatement>SELECT Attributes.*, Points.x, Points.y FROM Attributes LEFT JOIN
     Points ON Points.rec_id=Attributes.point_ID where COMMENTS='Looking across
     valley' </sqlstatement>
   <autoconnect>false</autoconnect>
 </query>
 <query>
   <shortdescription>Import photograph points that mention "limestone"</shortdescription>
   <description>This command will import only points that have photographs that mention
      "limestone" to QGIS</description>
   <databasetype>SQLITE</databasetype>
   <databasehost />
   <databaseport />
```

```
<databasename>C:\Workshop\eVis_Data\PhotoPoints.db</databasename>
<databaseusername />
<databasepassword />
<sqlstatement>SELECT Attributes.*, Points.x, Points.y FROM Attributes LEFT JOIN
    Points ON Points.rec_id=Attributes.point_ID where COMMENTS like '%limestone%'
    </sqlstatement>
    <autoconnect>false</autoconnect>
</query>
</doc>
```

# 21.8 Módulo de Ferramentas GDAL

# 21.8.1 O que são as Ferramentas GDAL?

O módulo Ferramentas GDAL oferece uma colecção GUI de ferramentas da Biblioteca de Abstracção de Dados Geoespaciais, http://gdal.osgeo.org . Estes são ferramentas de gestão raster para consultar, reprojectar, torcer e unir um conjunto variado de formatos raster. Inclui também ferramentas para criar camadas de contornos (vector), ou relevos sombreados a partir de MDT matriciais, e para fazer um vrt (Virtual Raster Tile em formato XML) a partir de uma colecção de um ou mais ficheiros raster. Estas ferramentas estão disponíveis quando o módulo está instalado e activado.

## **Biblioteca GDAL**

The GDAL library consists of a set of command line programs, each with a large list of options. Users comfortable with running commands from a terminal may prefer the command line, with access to the full set of options. The GDAL Tools plugin offers an easy interface to the tools, exposing only the most popular options.

# 21.8.2 Lista das ferramentas GDAL

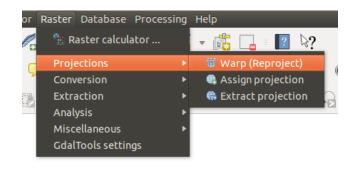


Figure 21.19: Lista do menu Ferramentas GDAL

# Projecções

Warp	Este utilitário serve para os mosaicos de imagem, reprojecção e torções. O programa pode
(Reproject)	reprojectar para qualquer projecção suportada, e pode também ser aplicado a PC armazenados
	na imagem se a imagem tiver dados em "bruto" com controlo da informação. Para mais
	informação pode ler no sítio na internet do GDAL http://www.gdal.org/gdalwarp.html.
🕞 Assign	Esta ferramenta permite definir uma projecção para os rasters que estão georeferenciados mas
projection	não têm a informação da projecção. Com isto também ajuda na possibilidade de alterar a
	definição de uma projecção actual. Tanto o modo ficheiro único como o modo batch são
	suportados. Para mais informações, visite a página do utilitário no sítio na internet do GDAL,
	http://www.gdal.org/gdalwarp.html.
🚾 Extract	Este utilitário ajuda-o a extrair a informação da projecção de um ficheiro de entrada. Se quiser
projection	extrair a projecção do directório pode usar o modo Batch. Irá criar os ficheiros .prje.wld.

## Conversão

<b>R</b> asterize	Este programa torna geometrias vectoriais (pontos, linhas e polígonos) em banda(s) de uma imagem raster. Os vectores são lidos a partir de formatos OGR suportados. Repare que os dados do vector devem ser do mesmo sistema de coordenadas que os dados rasters; a projecção "on-the-fly" não é fornecida. Para mais informação veja http://www.gdal.org/gdal_rasterize.html.
<i>Poly-gonize</i>	Este utilitário cria polígonos vectoriais para todas as regiões de pixeis ligadas num matricial que partilha um valor comum de pixel. Cada polígono é criado com um atributo que indica o valor do pixel desse polígono. O utilitário irá criar um vector de saída se não existir, por defeito em formato ESRI shapefile. Veja também http://www.gdal.org/gdal_polygonize.html.
Translate	Este utilitário pode ser usado para converter matriciais em diferente formatos, potencialmente executa algumas operações como subconfigurações, amostragem, rescalonamento de pixeis no processo. Para mais informações pode ler em http://www.gdal.org/gdal_translate.html
RGB to PCT	Este utilitário irá computar uma tabela pseudo-cor optimizada para uma dada imagem RBG usando um algoritmo da mediana cortado num histograma RGB de resolução reduzida. De seguida converte a imagem numa imagem de pseudo-cor usando tabelas de cor. Esta conversão utiliza o pontilhado de Floyd-Steinberg (erro de difusão) para maximizar a qualidade visual da imagem de saída. Este utilitário é também descrito em http://www.gdal.org/rgb2pct.html
Description PCT to RGB	Este utilitário irá converter uma banda de pseudo-cor num ficheiro de entrada para um ficheiro RGB de saída do formato desejado. Para mais informação veja http://www.gdal.org/pct2rgb.html

# Extracção

Con-	Este programa gera um ficheiro de contornos vectoriais a partir de um modelo digital do terreno (MDT) matricial. Pode encontrar mais informação em http://www.gdal.org/gdal_contour.html .
tour	
	Este utilitário permite o corte (extracção de um subconjunto) usando um enquadramento
Clip-	seleccionado ou baseado no limite de um vector. Mais informação pode ser encontrado em
per	http://www.gdal.org/gdal_translate.html.

## Análise

Sieve	Este utilitário remove polígonos rasters mais pequenos que o tamanho de limiar (em pixeis) fornecido e substitui-os com o valor do pixel mais alto do vizinho mais próximo. O resultado pode ser escrito na banda raster existente, ou copiado para um novo ficheiro. Para mais informação veja see http://www.gdal.org/gdal_sieve.html .
Near Black	Este utilitário irá digitalizar a imagem e tentar definir todos os pixeis que existem perto do preto (ou perto do branco) à volta do limite para exactamente preto (ou branco). Isto é usado usualmente para "corrigir" perdas em fotos áreas comprimidas para que esses pixeis de cor possam ser tratadas como transparentes nas operações de mosaico. Veja também http://www.gdal.org/nearblack.html.
Fill Fill nodata	Este utilitário preenche as regiões raster seleccionadas (usualmente conhecidas com áreas sem valor) por interpolação de de pixeis validados à volta das bordas da área. Pode encontrar mais informação em http://www.gdal.org/gdal_fillnodata.html .
Proximity	Este utilitário gera um mapa de proximidade raster indicando a distância desde o centro de cada pixel para o centro do pixel mais próximo identificado como pixel alvo. Os pixeis alvo são os que estão presentes no raster inicial em que cada valor do pixel é definido como valores pixeis alvo. Para mais informação veja http://www.gdal.org/gdal_proximity.html .
Grid (In- terpolation)	Este utilitário cria um grelha regular (raster) a partir da leitura de dados dispersos de um fonte de dados OGR. Os dados de entrada serão interpolados para preencher os nós da grelha com valores, pode escolher vários métodos de interpolação. O utilitário também é descrito no sítio na internet do GDAL http://www.gdal.org/gdal_grid.html .
DEM (Terrain models)	Ferramentas para analisar e visualizar MDT. Podem ser criados, relevos sombreados, declives, exposições, relevo colorido, indíce de rugosidade do terreno, indice de posição topográfica e mapas de irregularidades a partir de matricias GDAL suportados. Para mais informação poderá ler em http://www.gdal.org/gdaldem.html

## **Diversos**

Build Virtual Raster (Catalog)	Este programa constrói um VRT (Conjunto de Dados Virtual) que é um mosaico da lista dos conjuntos de dados do GDAL. Veja também http://www.gdal.org/gdalbuildvrt.html .
🚣 Merge	Este utilitário irá criar mosaicos de imagem a partir de um conjunto. Todas as imagens devem ter o mesmo sistema de coordenadas e ter o mesmo número de bandas correspondentes, mas podem ser sobrepostas, e em diferentes resoluções. Nas áreas de sobreposição, a última imagem será copiada sobre as mais recentes. O utilitário é também descrito em http://www.gdal.org/gdal_merge.html .
<b>Information</b>	Este utilitário cria uma lista com várias informações sobre o conjunto de dados raster GDAL suportado. Pode encontrar mais informação em http://www.gdal.org/gdalinfo.html .
Build	O utilitário gdaladdo pode ser usado para construir ou reconstruir imagem de
Overviews	visualização para a maioria dos formatos suportados com um dos algoritmos de redução de escala. Para mais informação veja http://www.gdal.org/gdaladdo.html .
🔳 Tile Index	Este utilitário constroi uma shapefile com o registo de cada ficheiro raster de entrada, um atributo contendo um nome do ficheiro, e a geometria do polígono do limite do raster. Veja também http://www.gdal.org/gdaltindex.html .

# configurações das Ferramentas GDAL

Use este diálogo para embeber variáveis GDAL.

# 21.9 Geometry Checker Plugin

Geometry Checker is a powerful core plugin to check and fix the geometry validity of a layer. The *Geometry Checker* dialog show differents grouped settings in the first tab (*Settings*):

- *Input vector layer*: to select the layer to check. A *Only selected features* checkbox can filter the geometry to the one selected.
- Geometry validity: give to the user the choice between Self intersections, Duplicate nodes, Polygon with less than 3 nodes.
- *Allowed geometry types*: to allow only some geometry types like point, multipoint, line, multiline, polygon and multipolygon.
- Geometry properties displays Polygons and multipolygons may not contain any holes and Multipart objects must consist of more than one part.
- *Geometry conditions*: user can add some condition to validate the geometries with a minimal segment length, a minimum angle between segment, a minimal polygon area and sliver polygons detection.
- *Topology checks*: checks for duplicates, for features within other features, overlaps smaller than a number, for gaps smaller than a number.
- Tolerance: you can define here the tolerance for the check.
- *Output vector layer* gives the choice to the user how get the result between modify the current layer and create a new layer.

After you are happy with the configuration, you can click on the [Run] button.

The results appear in the second tab and as an overview layer of the errors in the canvas (its name is *checker*). A table list the *geometry check result* with one error by row: the first row is an ID, the second the reason of the error, then the coordinates of the error, a value (depending on the type of the error) and finally the resolution column which indicates the resolution of the error. At the bottom of this table, you can export the error into a shapefile. At the left, you have the number of the errors and the fixed errors.

The Geometry Checker Plugin can find the following errors:

- Self intersections: a polygon with a self intersection,
- Duplicate nodes: two duplicates nodes in a segment
- Holes: hole in a polygon,
- Segment length: a segment length lower than a threshold,
- Minimum angle: two segments with an angle lower than a threshold,
- Minimum area: polygon area lower than a treshold,
- Silver polygon: this error come from very small polygon (with small area) with a large perimeter,
- Duplicates features,
- Feature within feature,
- Overlaps: polygon overlapping,
- Gaps: gaps between polygons

The following figure shows the different checks made by the plugin.

You can select a row to see the localisation of the error. You can change this behaviour by selecting another action between *error* (default), *Feature*, *Don't move*, and *Highlight contour of selected features*.

Below the zoom action when clicking on the table row, you can *Show the selected features in attribute table, Fix selected errors using default resolution* and *Fix selected errors, prompt for resolution method.* In the latter, you will see a window to choose the resolution's method among which:

✓ Self intersections   ✓ Duplicate nodes   ✓ Polygon with less than 3 nodes   Allowed geometry types: Point Line ✓ Polygon Multipolyt Multiple Multipolygon Geometry properties: ✓ Polygons and multipolygons may not contain any holes Multipart objects must consist of more that one part Geometry conditions: Multipart objects must consist of more that one part Geometry conditions: Minimal segment length (map units): 0,000000 ✓ Minimal polygon area (map units sqr.): 0,000000 ✓ Maximum thinness: ✓ Check for duplicates ○ Check for overlaps smaller than (map units sqr.): 0,000000 ✓ Check for gaps smaller than (map units sqr.): 0,000000 ✓ Check for gaps smaller than (map units sqr.): 0,000000	input vector layer					
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Figure 21.20: The Geometry Checker Plugin

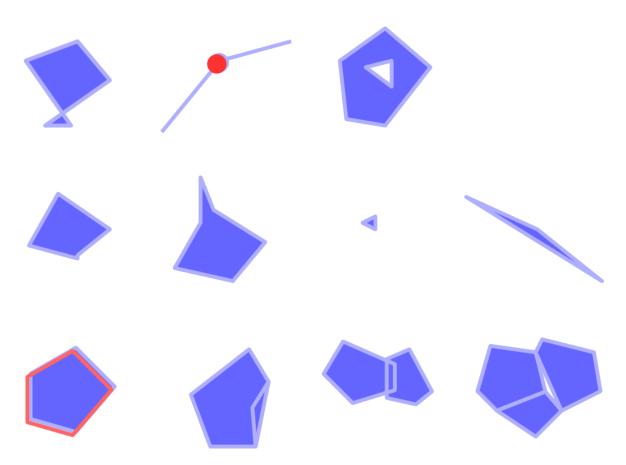


Figure 21.21: The Differents checks supported by the plugin

- Merge with neighboring polygon with longest shared edge,
- Merge with neighboring polygon with largest area,
- Merge with neighboring polygon identical attribute value, if any, or leave as it
- Delete feature
- No action

#### Tip: Fix multiple errors

You can fix multiple errors by selecting more than one row in the table with the CTRL + click action.

The default action could be changed with the last icon *Error resolution settings*. For some type of errors, you can change the default action between some specific action or *No action*.

Finally, you can choose which attribute to use when merging features by attribute value.

# 21.10 Geometry Snapper Plugin

The Geometry Snapper tool allows to align automatically the edges and vertices of one vector layer to the edges and vertices of a second layer using a user defined tolerance.

The below interface shows the settings of this plugin. User needs to choose the layer to change (see *input vector layer*) and the *reference layers* to snap to. A *Maximum snapping distance (map units)* allows to change the snapping tolerance.

You can snap only selected feature(s) checking the *Only selected features*.

Output vector layer allows you to choose between Modifying input layer or Create a new layer.

😣 Geometry Snapper
Input vector layer
alaska 🗘
Reference layer
lakes ‡
Options Maximum snapping distance (map units): 1,000000
Output vector layer O Modify input layer
Create new layer     Browse
Run Close

Figure 21.22: The Geometry Snapper Plugin

# 21.11 Módulo Georeferenciador

The Georeferencer Plugin is a tool for generating world files for rasters. It allows you to reference rasters to geographic or projected coordinate systems by creating a new GeoTiff or by adding a world file to the existing image. The basic approach to georeferencing a raster is to locate points on the raster for which you can accurately determine coordinates.

#### Características

Ícone	Finalidade	Ícone	Finalidade
÷	Abrir matricial		Iniciar Georeferenciamento
	Gerar Script GDAL	2	Carregar pontos GCP
2	Salvar pontos GCP como	*	Configurações da transformação
	Adicionar Ponto	8	Apagar Ponto
	Mover ponto GCP	4m	Movimentar
Æ	Aproximar	$\mathbf{P}$	Afastar
$\square$	Aproximar à Camada	$\searrow$	Última Visualização
$\overline{\mathbf{P}}$	Próxima Visualização	<b>8</b>	Link Georeferencer to QGIS
<b>8</b>	Link QGIS to Georeferencer		Esticar totalmente o histograma
	Esticar localmente o histograma		

Table Georeferencer: Georeferencer Tools

### 21.11.1 Procedimento comum

Dois procedimentos alternativos podem ser usados, como coordenadas X e Y (DMS (dd mm ss.ss), DD (dd.dd)) ou coordenadas projectadas (mmmm.mm) que correspondem ao ponto seleccionado na imagem:

- O raster por si próprio por vezes fornece cruzes com coordenadas "escritas" na imagem. Neste caso, pode introduzir as coordenadas manualmente.
- Using already georeferenced layers. This can be either vector or raster data that contain the same objects/features that you have on the image that you want to georeference and with the projection that you want for your image. In this case, you can enter the coordinates by clicking on the reference dataset loaded in the QGIS map canvas.

O procedimento normal do georeferenciamento de uma imagem involve múltiplos pontos seleccionados no matricial, especificando as suas coordenadas, e escolhendo o tipo de transformação mais relevante. O módulo, baseado nos parâmetros de entrada e da informação irá computar os parâmetros do world file. Quanto mais coordenadas fornecer, melhor o resultado que irá obter.

The first step is to start QGIS, load the Georeferencer Plugin (see *The Plugins Dialog*) and click on *Raster*  $\rightarrow$  *Georeferencer*, which appears in the QGIS menu bar. The Georeferencer Plugin dialog appears as shown in figure\_georeferencer\_dialog.

For this example, we are using a topo sheet of South Dakota from SDGS. It can later be visualized together with the data from the GRASS spearfish60 location. You can download the topo sheet here: http://grass.osgeo.org/sampledata/spearfish\_toposheet.tar.gz.

### Introduzindo pontos de controlo (GCPs)

- 1. To start georeferencing an unreferenced raster, we must load it using the **button**. The raster will show up in the main working area of the dialog. Once the raster is loaded, we can start to enter reference points.
- 2. Using the Add Point button, add points to the main working area and enter their coordinates (see Figure figure\_georeferencer\_add\_points). For this procedure you have three options:
  - Clique num ponto na imagem matricial e introduza as coordenadas X e Y manualmente.
  - Click on a point in the raster image and choose the *From map canvas* button to add the X and Y coordinates with the help of a georeferenced map already loaded in the QGIS map canvas.
  - With the **Fo** button, you can move the GCPs in both windows, if they are at the wrong place.

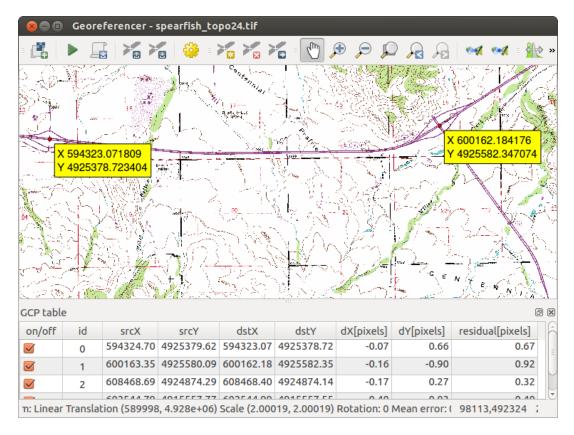


Figure 21.23: Georeferencer Plugin Dialog

3. Continue a introduzir pontos. Deve ter no mínimo quatro pontos, e quanto mais coordenadas fornecer, melhor o resultado será. Existe ferramentas adicionais na janela do módulo para aproximar e movimentar a área de trabalho de forma a localizar o conjunto relevante de pontos GCP.

😣 🗈 Enter map coordinates				
Enter X and Y coordinates (DMS (dd mm ss.ss), DD (dd.dd) or projected coordinates (mmmm.mm)) which correspond with the selected point on the image. Alternatively, click the button with icon of a pencil and then click a corresponding point on map canvas of QGIS to fill in coordinates of that				
X / East: 602388.19813829811755568 Y / North: 4915570.1712				
<ul> <li>□ Snap to background layers</li> <li>✓ From map canvas</li> <li>Cancel</li> <li>OK</li> </ul>				

Figure 21.24: Add points to the raster image

The points that are added to the map will be stored in a separate text file ([filename].points) usually together with the raster image. This allows us to reopen the Georeferencer plugin at a later date and add new points or delete existing ones to optimize the result. The points file contains values of the form: mapX, mapY, pixelX, pixelY. You can use the Load GCP points and Save GCP points as buttons to manage the files.

#### Definindo as configurações de transformação

Depois de adicionar os GCP à imagem matricial, necessita de definir as configurações de transformação para o processo de georeferenciamento.

😣 🗉 Transformation settings				
Transformation parameters				
Transformation type	Linear 🔹			
Resampling method	Nearest neighbour			
Target SRS	EPSG:3857 - WGS 84 💲 🌏			
Output settings				
Output raster				
Compression None	*			
🧭 Create world file only (lin	ear transforms)			
Use 0 for transparency w	hen needed			
Set target resolution				
Horizontal	1,00000			
Vertical	-1,00000			
Reports				
Generate PDF map lexandre/spearfish_topo24.pdf				
Generate PDF report				
Load in QGIS when done Help OK OK				

Figure 21.25: Defining the georeferencer transformation settings

#### Algoritmos de Tranformação disponíveis

Dependendo da quantidade de pontos de controlo que registe, pode querer usar diferentes algoritmos de transformação. A escolha do algoritmo de transformação também depende do tipo e qualidade dos dados de entrada e a quantidade de distorção geométrica que está disposto a introduzir no resultado final.

Actualmente, os seguintes Tipos de transformação estão disponíveis:

- O algoritmo **Linear** é usado para criar o world-file, e é diferente dos outros algoritmos, e não transforma verdadeiramente o raster. Este algoritmo provavelmente não será suficiente se estiver a lidar com material digitalizado.
- A transformação de Helmert executa um simples escalonamento e transformações de rotação.
- The **Polynomial** algorithms 1-3 are among the most widely used algorithms introduced to match source and destination ground control points. The most widely used polynomial algorithm is the second-order polynomial transformation, which allows some curvature. First-order polynomial transformation (affine) preserves collinearity and allows scaling, translation and rotation only.
- O algoritmo Suavizador de Placas Finas (TPS) é o método mais moderno de georeferenciação, que permite deformações locais nos dados. Este algoritmo é útil quando originais de baixa qualidade estão a ser georeferenciados.
- A transformação Projectiva é uma rotação linear e de translação de coordenadas.

#### Definir o método de Reamostragem

O tipo de amostragem que escolhe irá depender dos seus dados de entrada e do objectivo do exercício. Se não quiser mudar as estatísticas da imagem, deverá querer escolher 'Vizinho mais próximo', visto que a 'Amostragem cúbica' irá fornecer um resultado mais suavizado.

É possível escolher entre cinco diferentes métodos de amostragem.

- 1. Vizinho mais próximo
- 2. Linear
- 3. Cúbica
- 4. Cúbico Suavizado
- 5. Lanczos

#### Definindo as configurações de transformação

Existe várias opções que necessitam ser definidos para a saída do matricial georeferenciado.

- A caixa de verificação Criar world file está apenas disponível se decidir usar o tipo de transformação linear, pois significa que a sua imagem raster actualmente não será transformada. Nesse caso, o campo :guilabel: Raster de Saída não está activo, porque apenas será criado um novo world-file.
- Para outro tipo de transformação necessita de definir um *Raster de Saída*. Por defeito um novo ficheiro ([filename]\_modified) será criado na mesma pasta junto da imagem raster original.
- Como próximo passo, necessita de definir *SRC de Destino* (Sistema de Referência Espacial) para o matricial georeferenciado (veja *Trabalhando com Projecções*).
- Se quiser, pode gerar um mapa em pdf e também um relatório em pdf. O relatório inclui informação acerca dos parametros de transformação usados. Uma imagem com os resíduos e a lista com todos os pontos de controlo e os seus EMQ.
- Além disso, pode activar a caixa de verificação <sup>III</sup> :guilabel: Definir a Resolução do Alvo e definir a resolução do pixel do raster de saída. A resolução horizontal e vertical por defeito é de 1.
- Siguilabel: 'Usar 0 para a transparência quando necessário 'pode ser activado, se os pixeis com o valor 0 será visualizado como transparente. No nosso exemplo, todas as áreas brancas da carta militar seriam transparentes.
- Finally, M Load in QGIS when done loads the output raster automatically into the QGIS map canvas when the transformation is done.

#### Mostrar e adaptar as propriedades do matricial

Clicking on the *Raster properties* option in the *Settings* menu opens the *Layer properties* dialog of the raster file that you want to georeference.

#### Configurar o georeferenciador

- You can define whether you want to show GCP coordinates and/or IDs.
- Assim como as unidades de resíduos pixel e as unidades de mapa podem ser escolhidos.
- Para o relatório PDF a margem esquerda e direita pode ser definida e pode também configurar o tamanho da folha para o mapa PDF.
- Finalmente pode activar o Mostrar a janela do georeferenciador ancorada.

#### Correndo a transformação

After all GCPs have been collected and all transformation settings are defined, just press the *start georeferencing* button to create the new georeferenced raster.

# 21.12 Módulo de Mapa de Densidade

The *Heatmap* plugin uses Kernel Density Estimation to create a density (heatmap) raster of an input point vector layer. The density is calculated based on the number of points in a location, with larger numbers of clustered points resulting in larger values. Heatmaps allow easy identification of "hotspots" and clustering of points.

### 21.12.1 Activar o módulo de Mapa de Densidade

Primeiramente, este módulo base necessita de ser activado usando o Gestor de Módulos (veja load\_core\_plugin).

Depois da activação do Mapa de Densidade  $\ge$  o ícone pode ser encontrado na barra de ferramentas do Raster, e no menu *Raster*  $\rightarrow$  *Mapas de Densidade*.

Seleccione o menu  $Ver \rightarrow Barra de Ferramentas \rightarrow Matricial$  para exibir a Barra de Ferramentas Matricial se não estiver vísivel.

### 21.12.2 Usando o módulo de Mapa de Densidade

Clicking the <sup>></sup> *Heatmap* tool button opens the Heatmap plugin dialog (see figure\_heatmap\_settings).

A janela tem as seguintes opções:

- Camada de entrada de pontos: Apresenta todas as camadas de pontos vectoriais no projecto actual e é usado para seleccionar a camada que vai ser analisada.
- **Output raster**: Allows you to use the **button** to select the folder and filename for the output raster the Heatmap plugin generates. A file extension is not required.
- **Output format**: Selects the output format. Although all formats supported by GDAL can be chosen, in most cases GeoTIFF is the best format to choose.
- **Raio**: usado para especificar o raio de pesquisa (ou largura do kernel) do mapa de densidade em metros ou em unidades de mapa. O raio especifica a distância em torno de um ponto no qual se fará sentir a influência do ponto. Os valores altos resultam em maior suavização, mas valores pequenos podem mostrar detalhes finos e a variação da densidade de pontos.

Quando a caixa de verificação Madvançada é activada, opções adicionais serão disponibilizadas:

- Linhas e Colunas: usada para mudar as dimensões do raster de saída. Esses valores estão também ligados aos valores Tamanho de célula X e Tamanho de célula Y. Aumentando o número de linhas ou colunas irá diminuir o tamanho de célula e aumenta o tamanho do ficheiro de saída. Os valores nas Linhas e Colunas também estão ligados, portanto duplicando o número de linhas irá automaticamente duplicar o número de colunas e o tamanho da célula irá passar para metade. A área geográfica do raster de saída irá ser o mesmo!
- Tamanho da célula X e Tamanho da célula Y: controle o tamanho geográfico de cada pixel para o raster de saída. Alterando estes valores irá também mudar o número de Linhas e Colunas do raster de saída.
- **Kernel shape**: The kernel shape controls the rate at which the influence of a point decreases as the distance from the point increases. Different kernels decay at different rates, so a triweight kernel gives features greater weight for distances closer to the point then the Epanechnikov kernel does. Consequently, triweight results in "sharper" hotspots, and Epanechnikov results in "smoother" hotspots. A number of standard kernel functions are available in QGIS, which are described and illustrated on Wikipedia.
- Rácio de declínio: pode ser usado com kerneis triangulares para maior controlo de como a densidade a partir dos elementos decrescem com a distância a partir do elemento.
  - O valor de 0 (=mínimo) indica que a densidade irá ser concentrada no centro do raio dado e será extinto no borda.
  - O valor de 0.5 inca que esses pixeis da borda do raio serão atribuídos metade da densidade dos pixeis que estão no raio do centro de pesquisa.

- O valor de 1 refere que a densidade espalha-se por todo o raio do circulo de pesquisa. (Isto é equivalente ao kernel 'Uniforme').
- Um valor maior que 1 indica que a densidade é mais alta para a borda do raio de pesquisa, e em seguida, no centro.

A camada de pontos de entrada pode ter também campos de atributos que podem afectar como influencia o mapa de densidade:

- Usar o raio a partir do campo: define o raio de pesquisa para cada elemento da camada de entrada.
- Usar o peso a partir do campo: permite a introdução de elementos para ser pesado por um campo de atributo. Isto pode ser usado para aumentar a influência de certos elementos existente no resultado de mapa de densidade.

Quando o nome do ficheiro matricial de saída é especificado, o botão [OK] pode ser usado para criar o mapa de densidade.

### 21.12.3 Tutorial: Criando um Mapa de Densidade

For the following example, we will use the airports vector point layer from the QGIS sample dataset (see *Sample Data*). Another excellent QGIS tutorial on making heatmaps can be found at http://www.qgistutorials.com.

In Figure\_Heatmap\_data, the airports of Alaska are shown.

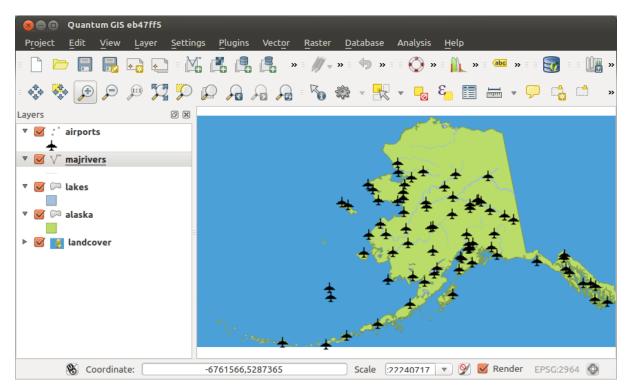


Figure 21.26: Airports of Alaska

- 1. Select the <sup>></sup> *Heatmap* tool button to open the Heatmap dialog (see Figure\_Heatmap\_settings).
- 2. In the *Input point layer* field, select airports from the list of point layers loaded in the current project.
- 3. Specify an output filename by clicking the button next to the *Output raster* field. Enter the filename heatmap\_airports (no file extension is necessary).
- 4. Deixe o Formato de Saída o formato GeoTIFF como padrão.

- 5. Altere o Raio para 1000000 metros.
- 6. Click on **[OK]** to create and load the airports heatmap (see Figure\_Heatmap\_created).

😣 💼 🛛 Heatmap Plugir				
Input point layer airpo	rts 🔹			
Output raster sampl	output raster sample_data/raster/heatmap_airport			
Output format GeoTIFF ‡				
Radius 1000	000 meters			
Advanced				
Rows	Columns			
Cell size X	Cell size Y			
Kernel shape	Quartic (biweight)			
Use radius from f	ield 🌲 🗘 meters 🛟			
Use weight from	field 🗘			
Decay ratio	0.0			
Help	Cancel OK			

Figure 21.27: The Heatmap Dialog

QGIS will generate the heatmap and add the results to your map window. By default, the heatmap is shaded in greyscale, with lighter areas showing higher concentrations of airports. The heatmap can now be styled in QGIS to improve its appearance.

- 1. Abra a janela de propriedades da camada do heatmap\_airports (seleccione a camada heatmap\_airports, abre o menu de contexto com o botão direito do rato e seleccione *Propriedades*).
- 2. Seleccione o separador Estilo.
- 3. Change the *Render type* to 'Singleband pseudocolor'.
- 4. Select a suitable *Color map* , for instance YlOrRed.
- 5. Clique no botão [Carregar] para recolher os valores mínimos e máximos para cada matricial, de depois clique no botão [Classificar].
- 6. Pressione [OK] para actualizar a camada.

The final result is shown in Figure\_Heatmap\_styled.

### 21.13 Módulo de Interpolação

The Interpolation plugin can be used to generate a TIN or IDW interpolation of a point vector layer. It is very simple to handle and provides an intuitive graphical user interface for creating interpolated raster layers (see Figure\_interpolation). The plugin requires the following parameters to be specified before running:

- Input Vector layers: Specify the input point vector layer(s) from a list of loaded point layers. If several layers are specified, then data from all layers is used for interpolation. Note: It is possible to insert lines or polygons as constraints for the triangulation, by specifying either "points", "structure lines" or "break lines" in the *Type* combo box.
- Interpolation attribute: Select the attribute column to be used for interpolation or enable the  $\[ensuremath{\mathbb{I}}\]$  Use Z-Coordinate checkbox to use the layer's stored Z values.

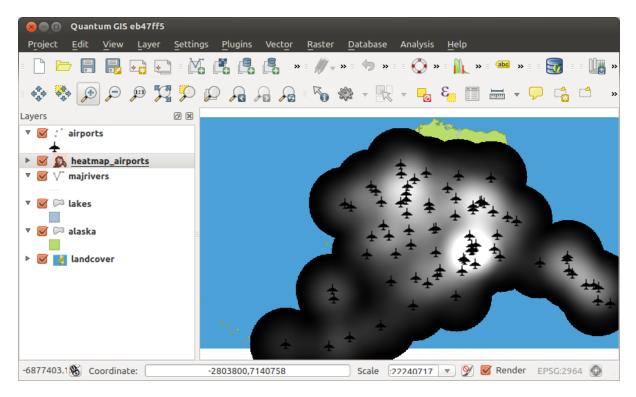


Figure 21.28: The heatmap after loading looks like a grey surface

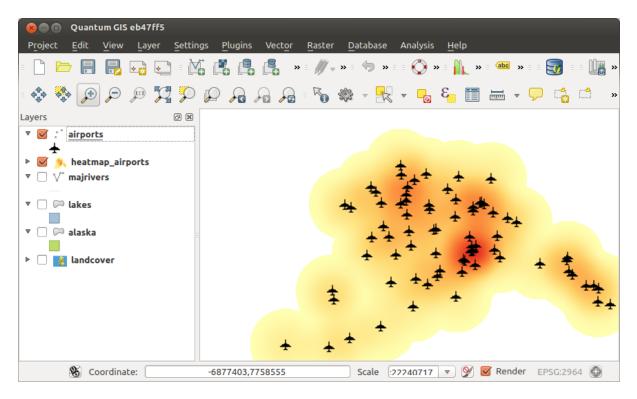


Figure 21.29: Styled heatmap of airports of Alaska

- Interpolation Method: Select the interpolation method. This can be either 'Triangulated Irregular Network (TIN)' or 'Inverse Distance Weighted (IDW)'. With the TIN method you can create a surface formed by triangles of nearest neighbor points. To do this, circumcircles around selected sample points are created and their intersections are connected to a network of non overlapping and as compact as possible triangles. The resulting surfaces are not smooth. When using the IDW method the sample points are weighted during interpolation such that the influence of one point relative to another declines with distance from the unknown point you want to create. The IDW interpolation method also has some disadvantages: the quality of the interpolation result can decrease, if the distribution of sample data points is uneven. Furthermore, maximum and minimum values in the interpolated surface can only occur at sample data points. This often results in small peaks and pits around the sample data points.
- **Configure Interpolation Method**: Configure the interpolation method you have chosen. For the TIN method you can choose between Linear and Clough Toucher (cubic) interpolation methods. You can also save the triangulation in shapefile format. For IDW interpolation you can set the distance coefficient.
- Number of columns/rows: Specify the number of rows and columns for the output raster file.
- Ficheiro de Saída: Especifique o nome para o ficheiro raster de saída.
- Materia Adicionar resultado ao projecto para carregar o resultado para o enquadramento do mapa.

Note that using lines as constraints for the interpolation the triangulation (TIN method) you can either use 'structure lines' or 'break lines'. When using 'break lines' you produce sharp breaks in the surface while using 'structure lines' you produce continuous breaks. The triangulation is modified by both methods such that no edge crosses a breakline or structure line.

😣 🗉 Interpolation plugin								
Input		Output						
Vector layers elevation	on ෫	Interpolation method	Triangular interpolatio	on (TIN)	÷			2
Interpolation attribute ELEV	\$	Number of columns	998		* *	Number of rows	708	*
Use z-Coordinate for interpo	olation	Cellsize X	5000.00000		* *	Cellsize Y	5000 00000	•
Add	Remove	X min -2.84614e+06		X max	2.144	22e+06		]
Vector layer Attribute T	Гуре	Y min 4.61336e+06		Y max	8.155	68e+06		
elevation ELEV P	Points 🛟					Set to current e	xtent	Ì
		Output file /data/ele	vation tin					, ]
	✓ Add result to project							
						Car	ncel <u>O</u>	K

Figure 21.30: Módulo de Interpolação

### 21.13.1 Usando o módulo

- 1. Start QGIS and load a point vector layer (e.g., elevp.csv).
- 2. Load the Interpolation plugin in the Plugin Manager (see *The Plugins Dialog*) and click on the *Raster*  $\rightarrow$  *Interpolation*  $\rightarrow$  *Interpolation* menu, which appears in the QGIS menu bar. The Interpolation plugin dialog appears as shown in Figure\_interpolation.
- 3. Select an input layer (e.g., *elevp* ) and column (e.g., ELEV) for interpolation.
- 4. Select an interpolation method (e.g., 'Triangulated Irregular Network (TIN)'), and specify a cell size of 5000 as well as the raster output filename (e.g., elevation\_tin).
- 5. Clique [OK].

# 21.14 MetaSearch Catalog Client

### 21.14.1 Introduction

MetaSearch is a QGIS plugin to interact with metadata catalog services, supporting the OGC Catalog Service for the Web (CSW) standard.

MetaSearch provides an easy and intuitive approach and user-friendly interface to searching metadata catalogs within QGIS.

800	QGIS 2.14.3-Essen	
	🕒 🛃 🖓 🖓 🐑 💬 🙊 🕫 🕫 🎵 🖓 🖓 🖓	× 🔍 = 🖳 = 🚱 = 🔛 »
• // •	// 📑 🔜 // 🔍 // 一冊 🔫 🖹 🖹 : 🔄 : 🐼	
v	Search Services Settings	
	Find	
_	Keywords wind From UK Location Catalogue Pu 🛊	nd 3
<b>P</b>	Xmax   180     Ymax   90   Set global	15
	Xmin   -180   Ymin   -90   Map extent   Search	14 05 04
R	Results	
	Showing 1 - 10 of 130 result(s) View search results as XML	
	Type 🔺 Title	United
	dataset Perth & Kinross Wind Turbine Planning Applications dataset Wind Turbine Permissions	Kingdom SH
	dataset UK 3-hourly Site-Specific Forecast	Ireland NDS
2.	dataset Wind Turbines	London Deutschl
	dataset HEATHROW WIND TURBINE SAFEGUARDING ZONE	and the second second
V.	dataset Last 24hrs Marine Observations	Paris BW B1
<b>-</b>	dataset Wind Farm Proposals Scotland dataset 2010 Defra MB0106 Met Office Atlas Wind Resources	BW.
5 T	dataset Net CO2 exchange, evaporation and heat flux data from Alice Holt plantatio	France
	dataset Lichfield District Council Wind Energy Areas	I down to be
		Barcelona
	Add WMS/WMTS         Add WFS         Add WCS	Portugal
	Help     Close	Alger Tunisie 480 juur
	Coordinate -4834855,10351580 🛞 Scale :37 277 838 💌 Rotation 0,0	🗘 🗹 Render 🛛 🚭 EPSG:3857 (OTF) 🔍

Figure 21.31: Search and results of Services in Metasearch

### 21.14.2 Installation

MetaSearch is included by default with QGIS 2.0 and higher. All dependencies are included within MetaSearch. Install MetaSearch from the QGIS plugin manager, or manually from http://plugins.qgis.org/plugins/MetaSearch.

### 21.14.3 Working with Metadata Catalogs in QGIS

### CSW (Catalog Service for the Web)

CSW (Catalog Service for the Web) is an OGC (Open Geospatial Consortium) specification, that defines common interfaces to discover, browse and query metadata about data, services, and other potential resources.

#### Startup

To start MetaSearch, click  $\stackrel{[csw]}{=}$  icon or select  $Web \rightarrow MetaSearch \rightarrow MetaSearch$  via the QGIS main menu. The MetaSearch dialog will appear. The main GUI consists of three tabs: *Services, Search* and *Settings*.

#### **Managing Catalog Services**

🔊 💿 MetaSearch	0.3.4			
Search Services	Settings			
UK Location Cat	alogue Publishing Service		*	
Service info	GetCapabilities response	Add defaul	t services	
New	Edit Delete	Load	Save	
Service Meta	data		Â	
Service Identific	cation			
Title	UK Location Catalogue Publishing Service			
Abstract	Abstract The OGC CSW / INSPIRE Discovery Service for the UK Location catalogue. Note: the OGC Harvest / INSPIRE Publish operation is implemented by data.gov.uk			
Keywords	<b>0</b>			
Туре	csw			
Version	2.0.2			
Fees	no conditions apply		U	
Access Constrai	ints None			
Service URL				
http://csw.data.gov.uk	k/geonetwork/srv/en/csw			
Service Provide	er.			
Name Ordnance	Survey, GB			
	ta.gov.uk:80/geonetwork			
Help			Close	

Figure 21.32: Managing Catalog Services

The *Services* tab allows the user to manage all available catalog services. MetaSearch provides a default list of Catalog Services, which can be added by pressing [Add default services] button.

To all listed Catalog Service entries, click the dropdown select box.

To add a Catalog Service entry, click the **[New]** button, and enter a *Name* for the service, as well as the *URL* (endpoint). Note that only the base URL is required (not a full GetCapabilities URL). Clicking **[OK]** will add the service to the list of entries.

To edit an existing Catalog Service entry, select the entry you would like to edit and click the **[Edit]** button, and modify the *Name* or *URL* values, then click **[OK]**.

To delete a Catalog Service entry, select the entry you would like to delete and click the **[Delete]** button. You will be asked to confirm deleting the entry.

MetaSearch allows for loading and saving connections to an XML file. This is useful when you need to share settings between applications. Below is an example of the XML file format.

```
<?xml version="1.0" encoding="UTF-8"?>
<qgsCSWConnections version="1.0">
    <csw name="Data.gov CSW" url="https://catalog.data.gov/csw-all"/>
    <csw name="Geonorge - National CSW service for Norway" url="http://www.geonorge.no/geonetwork
    <csw name="Geoportale Nazionale - Servizio di ricerca Italiano" url="http://www.pcn.minambien"</pre>
```

```
<csw name="LINZ Data Service" url="http://data.linz.govt.nz/feeds/csw"/>
<csw name="Nationaal Georegister (Nederland)" url="http://www.nationaalgeoregister.nl/geonetw
<csw name="RNDT - Repertorio Nazionale dei Dati Territoriali - Servizio di ricerca" url="http
<csw name="UK Location Catalogue Publishing Service" url="http://csw.data.gov.uk/geonetwork/s
<csw name="UNEP/GRID-Geneva Metadata Catalog" url="http://metadata.grid.unep.ch:8080/geonetwo
</qgsCSWConnections>
```

To load a list of entries, click the **[Load]** button. A new window will appear; click the **[Browse]** button and navigate to the XML file of entries you wish to load and click **[Open]**. The list of entries will be displayed. Select the entries you wish to add from the list and click **[Load]**.

Click the [Service info] button to displays information about the selected Catalog Service such as service identification, service provider and contact information. If you would like to view the raw XML response, click the [GetCapabilities response] button. A separate window will open displaying Capabilities XML.

#### **Searching Catalog Services**

	Settings
ind	
Keywords win	d From UK Location Catalogue Pu 🛊
Xmax 180	Ymax 90 Set global
Xmin -180	Ymin -90 Map extent Search
Showing 1 - 10 o	of 130 result(s) View search results as XML
Type 🔺	Title
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Wind Turbines
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Wind Turbines
dataset	HEATHROW WIND TURBINE SAFEGUARDING ZONE
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Wind Turbines
dataset	HEATHROW WIND TURBINE SAFEGUARDING ZONE
dataset	Last 24hrs Marine Observations
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Wind Turbines
dataset	HEATHROW WIND TURBINE SAFEGUARDING ZONE
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Wind Turbines
dataset	HEATHROW WIND TURBINE SAFEGUARDING ZONE
dataset	Last 24hrs Marine Observations
dataset	Wind Farm Proposals Scotland
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Wind Turbines
dataset	HEATHROW WIND TURBINE SAFEGUARDING ZONE
dataset	Last 24hrs Marine Observations
dataset	Wind Farm Proposals Scotland
dataset	2010 Defra MB0106 Met Office Atlas Wind Resources
dataset	Perth & Kinross Wind Turbine Planning Applications
dataset	Wind Turbine Permissions
dataset	UK 3-hourly Site-Specific Forecast
dataset	Wind Turbines
dataset	HEATHROW WIND TURBINE SAFEGUARDING ZONE
dataset	Last 24hrs Marine Observations
dataset	Wind Farm Proposals Scotland
dataset	2010 Defra MB0106 Met Office Atlas Wind Resources
dataset	Net CO2 exchange, evaporation and heat flux data from Alice Holt plantatio

Figure 21.33: Searching catalog services

The *Search* tab allows the user to query Catalog Services for data and services, set various search parameters and view results.

The following search parameters are available:

- Keywords: free text search keywords;
- From: the Catalog Service to perform the query against;
- **Bounding box**: the spatial area of interest to filter on defined by *Xmax*, *Xmin*, *Ymax*, and *Ymin*. Click [Set global] to do a global search, click [Map extent] to do a search on the visible area only or manually enter custom values as desired.

Clicking the **[Search]** button will search the selected Metadata Catalog. Search results are displayed in a list and are sortable by clicking on the column title. You can navigate through search results with the directional buttons below the search results. Clicking the **[View search results as XML]** button opens a window with the service response in raw XML format.

Clicking a result will provides the following options:

- if the metadata record has an associated bounding box, a footprint of the bounding box will be displayed on the map;
- double-clicking the record displays the record metadata with any associated access links. Clicking the links opens the link in the user's web browser;
- if the record is an OGC web service (WMS/WMTS, WFS, WCS), the appropriate [Add to WMS/WMTS|WFS|WCS] buttons will be enabled for the user to add to QGIS. When clicking this button, MetaSearch will verify if this is a valid OWS. The OWS will then be added to the appropriate QGIS connection list, and the appropriate WMS/WMTS|WFS|WCS connection dialog will then appear.

Search Services Settings	s						
Find							
Keywords wind	😣 💿 Record Metadata						
Xmax 180 Record Metadata (View XML)							
Xmin -180	Identifier 33f2811b-19fa-4f98-a3fc-6c13a2c1b112 Title UK 3-hourly Site-Specific Forecast						
	Title UK 3-hourly Site-Specific Forecast Abstract Site specific forecasts for over 5,000 sites in the UK, inclu						
Results	Subjects Atmospheric conditions, Weather, Wind, Temperature, Rain,						
	Creator None						
Showing 1 - 10 of 130 re	Contributor None Publisher None						
Type 🔺 Title	Contributor None						
dataset Perth	Modified None						
dataset Wind	Language None						
dataset UK 3-l	Format Text						
dataset Wind	Rights otherRestrictions						
dataset HEATI	Bounding Box 5,48,-12,61						
dataset Last 2	Links						
dataset Wind	Links						
dataset 2010	<u>WWW:LINK-1.0-httplink</u>						
dataset Net C dataset Lichfi							
dataset Lichin							
<<	Close						
	Liose						
Add WMS/WMTS	AUU WCS						
Help	Close						

Figure 21.34: Metadata record display

#### Settings

You can fine tune MetaSearch with the following settings:

- *Connection naming*: when adding an OWS connection (WMS/WMTS|WFS|WCS), the connection is stored with the various QGIS layer provider. Use this setting to set whether to use the name provided from MetaSearch, whether to overwrite or to use a temporary name;
- *Results paging*: when searching metadata catalogs, the number of results to show per page. Default value is 10;
- *Timeout*: when searching metadata catalogs, the number of seconds for blocking connection attempt. Default value is 10.

😣 💿 MetaSearch 0.3.4	
Search Services Settings	
Connection naming	
When saving the connection of an OWS service	
Use the OWS Service Title and ask before overwriting	
<ul> <li>Use the OWS Service Title and always overwrite if already available</li> </ul>	
O Use a temporary name, which you can change later	
Server timeout	
Results paging	
Show 10 results at a time	
Help	Close

Figure 21.35: Metasearch setting

# 21.15 Módulo Edição Offiline

For data collection, it is a common situation to work with a laptop or a cell phone offline in the field. Upon returning to the network, the changes need to be synchronized with the master datasource (e.g., a PostGIS database). If several persons are working simultaneously on the same datasets, it is difficult to merge the edits by hand, even if people don't change the same features.

The <sup>W</sup>Offline Editing</sup> Plugin automates the synchronisation by copying the content of a datasource (usually PostGIS or WFS-T) to a SpatiaLite database and storing the offline edits to dedicated tables. After being connected to the network again, it is possible to apply the offline edits to the master dataset.

### 21.15.1 Usando o módulo

- Open a project with some vector layers (e.g., from a PostGIS or WFS-T datasource).
- Go to *Database* → *Offline Editing* → ♥ *Convert to offline project* and select the layers to save. The content of the layers is saved to SpatiaLite tables.
- You can check *Only synchronize selected features if a selection is present* allowing the offline editing to only save and work on a subset. It can be invaluable in case of large layers.
- Edite as camadas offline.
- After being connected again, upload the changes using  $Database \rightarrow Offline \ Editing \rightarrow$  Synchronize.

# 21.16 Módulo Oracle Spatial GeoRaster

In Oracle databases, raster data can be stored in SDO\_GEORASTER objects available with the Oracle Spatial extension. In QGIS, the Oracle Spatial GeoRaster plugin is supported by GDAL and depends on Oracle's database product being installed and working on your machine. While Oracle is proprietary software, they provide their

😣 🗈 Create offline project	
Offline data /home/delazj/dev/cpp/offline.sqlite	Browse
Select remote layers	
🔻 📒 🏚 Boundaries Group	Â
📕 🎮 regions	
📒 🟳 alaska	
🔻 📕 🏚 Water Group	=
□ √ <sup>~</sup> <u>rivers</u>	
□ √° majrivers	
Iakes	
swamp	
🔻 📕 🗇 group1	
Select all	Deselect all
🗹 Only synchronize selected features if a select	ion is present
Cancel	<u>O</u> K

Figure 21.36: Criação de um projecto offline de camadas PostGIS ou WFS

software free for development and testing purposes. Here is one simple example of how to load raster images to GeoRaster:

\$ gdal\_translate -of georaster input\_file.tif geor:scott/tiger@orcl

Isto irá carregar o raster para a tabela padrão GDAL\_IMPORT table, como coluna designada de RASTER.

### 21.16.1 Gerindo ligações

Firstly, the Oracle GeoRaster Plugin must be enabled using the Plugin Manager (see *The Plugins Dialog*). The first time you load a GeoRaster in QGIS, you must create a connection to the Oracle database that contains the

data. To do this, begin by clicking on the Add Oracle GeoRaster Layer toolbar button – this will open the *Select Oracle Spatial GeoRaster* dialog window. Click on **[New]** to open the dialog window, and specify the connection parameters (See Figure\_oracle\_raster\_connection):

- Nome: Introduza um nome para a ligação de base de dados.
- Instância da Base de Dados: Introduza o nome das bases de dados que se irá ligar.
- Nome de Utilizador: Especifique o seu nome de utilizador que irá usar para aceder à base de dados.
- **Palavra-chave**: A palavra-chave associada ao seu nome de utilizador que é requerido ao acesso à base de dados.

🜠 💿 Create Oracle Connection ? 📀 🔗 🛛 🛞		
Name	example	
Database instance	orci	
Username	scott	
Password	••••	
	✓ Save Password	
	🔷 OK 🕜 Cancel	

Figure 21.37: Janela de Criação de Ligação Oracle

Now, back on the main *Oracle Spatial GeoRaster* dialog window (see Figure\_oracle\_raster\_selection), use the drop-down list to choose one connection, and use the **[Connect]** button to establish a connection. You may also **[Edit]** the connection by opening the previous dialog and making changes to the connection information, or use the **[Delete]** button to remove the connection from the drop-down list.

### 21.16.2 Seleccionando um GeoRaster

Uma vez a ligação estar estabelecida, a janela exibirá os nomes dos sub-conjunto de dados de todas as tabelas que contêm as colunas GeoRaster nessa base de dados no formato de um nome do subconjunto de dados GDAL.

Clique num dos subconjuntos de dados listados e de seguida clique em [**Seleccionar**] para escolher o nome da tabela. Agora, outra lista de subconjunto de dados irá mostrar os nomes das colunas GeoRaster nessa tabela. Geralmente costuma ser uma lista pequena, uma vez que a maioria dos utilizadores não irá ter mais de um ou duas colunas GeoRaster na mesma tabela.

Clique numa dos subconjuntos de dados listados e depois clique em [**Seleccionar**] para escolher uma das combinações tabela/coluna. A janela irá agora mostrar todas as linhas que contêm os objectos GeoRaster. Repare que essa lista de subconjuntos de dados irá agora aparecer em pares a Tabela de dados e Id's do Raster.

A qualquer altura a entrada de Selecção pode ser editada de forma a ir directamente a um GeoRaster conhecido ou voltar para o princípio e seleccionar outro nome da tabela.

Select Oracle Spatial GeoRaster x
Server Connections
example 🔷
Connect New Edit Delete
Subdatasets
georaster:scott,tiger,orcl,GDAL_RDT,214 georaster:scott,tiger,orcl,GDAL_RDT,215 georaster:scott,tiger,orcl,GDAL_RDT,216 georaster:scott,tiger,orcl,GDAL_RDT,217 georaster:scott,tiger,orcl,GDAL_RDT,218
Selection georaster:scott,tiger,orcl,GDAL_IMPORT,RASTER Update
Help     Select     Close       5 GeoRaster objects on table GDAL     IMPORT column RASTER

Figure 21.38: Janela de Selecção Oracle GeoRaster

A entrada de Selecção de dados pode ser também usada para introduzir cláusulas WHERE no fim da string de identificação (ex.: geor:scott/tiger@orcl,gdal\_import,raster,geoid=). Veja http://www.gdal.org/frmt\_georaster.html para mais informação.

### 21.16.3 Exibindo o GeoRaster

Finally, by selecting a GeoRaster from the list of Raster Data Tables and Raster Ids, the raster image will be loaded into QGIS.

A janela *Seleccionar Oracle Spatial GeoRaster* pode ser agora fechada e na próxima vez que abrir irá manter a mesma ligação, e irá mostrar previamente a mesma lista do subconjunto de dados tornando-se assim mais fácil abrir outra imagem do mesmo contexto.

**Note:** GeoRasters that contain pyramids will display much faster, but the pyramids need to be generated outside of QGIS using Oracle PL/SQL or gdaladdo.

#### O seguinte é um exemplo usando gdaladdo:

```
$ gdaladdo georaster:scott/tiger@orcl,georaster\_table,georaster,georid=6 -r
nearest 2 4 6 8 16 32
```

Este é um exemplo usando PL/SQL:

```
$ sqlplus scott/tiger
SQL> DECLARE
gr sdo_georaster;
BEGIN
SELECT image INTO gr FROM cities WHERE id = 1 FOR UPDATE;
sdo_geor.generatePyramid(gr, 'rLevel=5, resampling=NN');
UPDATE cities SET image = gr WHERE id = 1;
COMMIT;
END;
```

# 21.17 Módulo de Análise do Terreno Matricial

The Raster Terrain Analysis Plugin can be used to calculate the slope, aspect, hillshade, ruggedness index and relief for digital elevation models (DEM). It is very simple to handle and provides an intuitive graphical user interface for creating new raster layers (see Figure\_raster\_terrain).

Descrição das análises:

- Declive: Calcula o ângulo de declive para cada célula em graus (baseado na primeira derivada de estimação).
- Exposições: Exposição (começando com o 0 para direcção norte, em graus contra-relógio).
- **Hillshade**: Creates a shaded map using light and shadow to provide a more three-dimensional appearance for a shaded relief map. The output map is a Single band gray reflecting the gray value of the pixels.
- Índice de Rugosidade: Medição quantitativa da heterogeneidade do terreno como é descrito por Riley et al. (1999). É calculado para cada localização, pelo resumo da alteração da elevação dentro de uma grelha de 3x3 pixeis.
- **Relief**: Creates a shaded relief map from digital elevation data. Implemented is a method to choose the elevation colors by analysing the frequency distribution. The output map is a multiband color with three bands reflecting the RGB values of the shaded relief.



Figure 21.39: Módulo Modelação Matricial do Terreno (cálculo do declive)

### 21.17.1 Usando o módulo

- 1. Start QGIS and load the gtopo30 raster layer from the GRASS sample location.
- 2. Carregue o módulo de Análise do Terreno Raster no Gestor de Módulos (veja The Plugins Dialog).
- 3. Select an analysis method from the menu (e.g., *Raster*  $\rightarrow$  *Terrain Analysis*  $\rightarrow$  *Slope*). The *Slope* dialog appears as shown in Figure\_raster\_terrain.
- 4. Especifique um caminho de saída do ficheiro, e o tipo de ficheiro.
- 5. Clique [OK].

# 21.18 Módulo de Cálculo de Rotas

The Road Graph Plugin is a C++ plugin for QGIS that calculates the shortest path between two points on any polyline layer and plots this path over the road network.

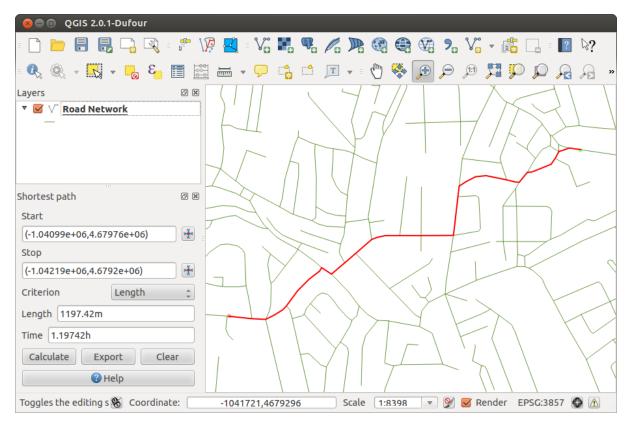


Figure 21.40: Módulo de Cálculo de Rotas

Características principais:

- Calcula o caminho, o seu comprimento e o tempo de viagem.
- Optimiza por comprimento ou por tempo de viagem.
- Exporta o caminho para uma camada vectorial.
- Destaca as direcções na estrada (isto é lento e usado principalmente para fins de depuração e para testes de configuração).

As a roads layer, you can use any polyline vector layer in any QGIS-supported format. Two lines with a common point are considered connected. Please note, it is required to use layer CRS as project CRS while editing a roads layer. This is due to the fact that recalculation of the coordinates between different CRSs introduces some errors that can result in discontinuities, even when 'snapping' is used.

Na tabela de atributos da camada os seguintes campos podem ser usados:

- Velocidade na secção da rede viária (campo númerico).
- direcção (qualquer tipo, que possa ser usada para string). Direcções com avanço e recuo corresponde a uma estrada de sentido único, para ambas as direcções corresponde a estradas de dois sentidos.

Se alguns campos não tiverem qualquer valor ou não existam serão usados valores por defeito. Pode mudar os valores por defeito e algunas configurações na janela de configurações do módulo.

### 21.18.1 Usando o módulo

After plugin activation, you will see an additional panel on the left side of the main QGIS window. Now, enter some parameters into the *Road graph plugin settings* dialog in the *Vector*  $\rightarrow$  *Road Graph* menu (see figure\_road\_graph\_settings).

😣 🗉 Road graph plugin settings				
Time unit	hour ‡			
Distance unit	kilometer ‡			
Topology tolerance	0.00000			
Transportation layer	Default settings			
Layer	trails 🛟			
Direction field	Always use default 💲			
Value for forward direction				
Value for reverse direction				
Value two-way direction				
Speed field Always use default 💲 km/h 🛟				
Help	Cancel OK			

Figure 21.41: Road graph plugin settings

Após configurar a *Unidade de tempo*, *Unidade de distância* e *Tolerância da topologia* pode escolher a camada vectorial no separador *Camada de Transportação*. Aqui pode também escolher *Campo de direcção* e o *Campo da velocidade*. No separador *Configurações padrão pode definir :guilabel: Direcção* para o cálculo.

Finalmente no painel :guilabel: 'Caminho mais curto 'seleccione um ponto de Iniciar e Parar na camada de rede viária e clique em [Calcular].

# 21.19 Módulo de Consulta Espacial

The Spatial Query Plugin allows you to make a spatial query (i.e., select features) in a target layer with reference to another layer. The functionality is based on the GEOS library and depends on the selected source feature layer.

Os operadores possíveis são:

- Contém
- Igual
- Sobrepõe-se

- Cruza
- Instersecta
- É separado
- Toca
- Dentro de

### 21.19.1 Usando o módulo

Como exemplo, nós queremos encontrar as regiões no conjunto de dados do Alaska que contém os aeroportos. Os seguintes passos são necessários:

- 1. Start QGIS and load the vector layers regions.shp and airports.shp.
- 2. Load the Spatial Query plugin in the Plugin Manager (see *The Plugins Dialog*) and click on the Spatial Query icon, which appears in the QGIS toolbar menu. The plugin dialog appears.
- 3. Seleccione a camada regions como camada fonte e airports como camada de elementos referência.
- 4. Seleccione 'Contém' como operador e clique [Aplicar].

Now you get a list of feature IDs from the query and you have several options, as shown in figure\_spatial\_query.

- Click on Create layer with list of items.
- Select an ID from the list and click on Create layer with selected.
- Select 'Remove from current selection' in the field And use the result to .
- You can Zoom to item or display Zog messages.
- Additionally in *Result Feature ID's* with the options 'Invalid source' and 'Invalid reference' you can have a look at features with geometry errors. These features aren't used for the query.

# 21.20 Módulo Verificador de Topologia

A topologia descreve as relações entre pontos, linhas e polígonos que representam elementos de uma região geográfica. Com o módulo Verificador de Topologia pode ver os seus ficheiros vetoriais e verificar a topologia com várias regras topológicas. Estas regras verificam, através de relações espaciais, se qualquer daqueles elementos 'Iguala', 'Contém', 'Abrange', é 'AbrangidoPor', 'Cruza', é 'DijuntoDe', 'Intersecta', se 'SobrepõeA', 'Toca' ou 'EstáContidoEm' outro(s) elemento(s). Das suas questões individuais dependerão as regras topológicas a aplicar aos seus dados vetoriais (ex: normalmente não aceitará ultrapassagens na junção de linhas, mas, se aquelas figurarem becos ou ruas sem saída, então já não irá removê-las da sua camada vetorial).

QGIS has a built-in topological editing feature, which is great for creating new features without errors. But existing data errors and user-induced errors are hard to find. This plugin helps you find such errors through a list of rules.

É muito simples para criar regras topológicas com o módulo Verificador de Topologia

Nas camadas do tipo vector as seguintes regras estão disponíveis:

- **Must be covered by**: Here you can choose a vector layer from your project. Points that aren't covered by the given vector layer occur in the 'Error' field.
- Must be covered by endpoints of: Here you can choose a line layer from your project.
- **Must be inside**: Here you can choose a polygon layer from your project. The points must be inside a polygon. Otherwise, QGIS writes an 'Error' for the point.
- Must not have duplicates: Whenever a point is represented twice or more, it will occur in the 'Error' field.
- Must not have invalid geometries: Checks whether the geometries are valid.

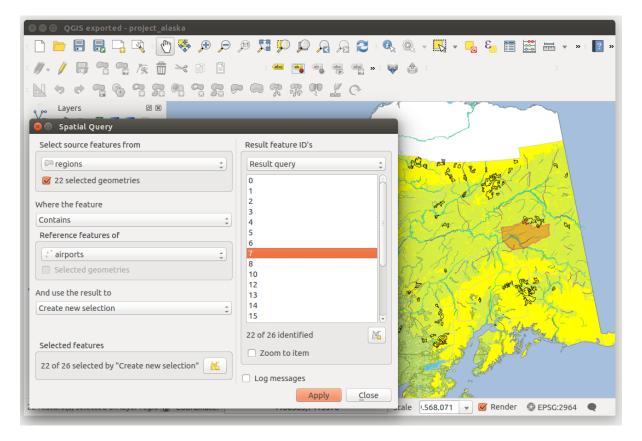


Figure 21.42: Spatial Query analysis - regions contain airports

	OGIS exported - project_ala	_		) 🎵 🗭 🕼	2 🔍 🗗	- <b>Q</b>	Q	•	<mark>- 6</mark> 8		» = <b>?</b>
ij.	- / 🗟 😳 🗟 /호 💼	≫ 〕		abc 🚳	ab abc abc »	-					
M	• • • • • • •	9	2 6	- 7 %	@ <u>2</u> C						
 	, Layers	0	e la	1		Торо	logy Ch	ecker			ð
Vo			9	1			Error	Layer	Feature ID		
	🗌 📥 airports	F	and for		Star 1	0	gaps	regions	0		
	Topology Rule Settings					1	gaps	regions	0		
	- Topology Nate Settings					2	gaps	regions	0		
Cu	rrent Rules					3	gaps	regions	0		
N	o layer 🔅			No layer		4	gaps	regions	0		
						5	gaps	regions	0		
				💻 Delete Rule	🕀 Add Rule	6	gaps	regions	0		
	Rule	Layer #1	Layer #2	Tolerance		7	gaps	regions	0		
_		-	-			8	gaps	regions	0		
1	must not have invalid geometries	lakes	No layer	No tolerance		9	gaps	regions regions	0		
2	must not have gaps	regions	No layer	No tolerance			gaps gaps	regions	0		
2	must be inside	airports	alaska	No tolerance			gaps	regions	0		
2	must be mside	airports	dldSKd	No colerance			gaps	regions	0		
							gaps	regions	0		
							gaps	regions	0		
					F		gaps	regions	0		
					1				🕵 Configu	Jre	
							2	Validate All		🛃 Validate Exte	ent
	Help			Cancel	ОК		Show e	rrors	81	errors were found	
	netp			Cancer			Scale .	420.753	🔻 🗹 Rend	ler 🔘 EPSG:2964	

Figure 21.43: O Módulo Verificador de Topologia

• Must not have multi-part-geometries: All multi-part points are written into the 'Error' field.

On line layers, the following rules are available:

- End points must be covered by: Here you can select a point layer from your project.
- Must not have dangles: This will show the overshoots in the line layer.
- **Must not have duplicates**: Whenever a line feature is represented twice or more, it will occur in the 'Error' field.
- Must not have invalid geometries: Checks whether the geometries are valid.
- **Must not have multi-part geometries**: Sometimes, a geometry is actually a collection of simple (singlepart) geometries. Such a geometry is called multi-part geometry. If it contains just one type of simple geometry, we call it multi-point, multi-linestring or multi-polygon. All multi-part lines are written into the 'Error' field.
- **Must not have pseudos**: A line geometry's endpoint should be connected to the endpoints of two other geometries. If the endpoint is connected to only one other geometry's endpoint, the endpoint is called a pseudo node.

On polygon layers, the following rules are available:

- Must contain: Polygon layer must contain at least one point geometry from the second layer.
- **Must not have duplicates**: Polygons from the same layer must not have identical geometries. Whenever a polygon feature is represented twice or more it will occur in the 'Error' field.
- **Must not have gaps**: Adjacent polygons should not form gaps between them. Administrative boundaries could be mentioned as an example (US state polygons do not have any gaps between them...).
- **Must not have invalid geometries**: Checks whether the geometries are valid. Some of the rules that define a valid geometry are:
  - Os anéis do polígono devem estar fechados.
  - Anéis que definem buracos devem estar dentro de anéis que definem os limites exteriores.
  - Os anéis não se podem intersectar a si mesmo (nem mesmo tocar ou cruzar um no outro).
  - Os anéis não podem tocar outros anéis, à excepção de um ponto.
- **Must not have multi-part geometries**: Sometimes, a geometry is actually a collection of simple (singlepart) geometries. Such a geometry is called multi-part geometry. If it contains just one type of simple geometry, we call it multi-point, multi-linestring or multi-polygon. For example, a country consisting of multiple islands can be represented as a multi-polygon.
- Must not overlap: Adjacent polygons should not share common area.
- **Must not overlap with**: Adjacent polygons from one layer should not share common area with polygons from another layer.

# 21.21 Módulo de Estatística Zonal

With the  $\sum$  Zonal statistics plugin, you can analyze the results of a thematic classification. It allows you to calculate several values of the pixels of a raster layer with the help of a polygonal vector layer (see figure\_zonal\_statistics). Choosing a color band, the plugin generates output columns in the vector layer with an user-defined prefix and calculates for each polygon, statistics on pixels that are within. The available statistics are :

- **Count**: to count the number of pixels
- Sum: to sum the pixel values
- Mean: to get the mean of pixel values

- Median: to get the median of pixel values
- StDev: to get the standard deviation of pixel values
- Min: to get the minimum of pixel values
- Max: to get the maximum of pixel values
- Range: to get the range (max min) of pixel values
- Minority: to get the less represented pixel value
- Majority: to get the most represented pixel value
- Variety: to count the number of distinct pixel values

😢 🗊 Zonal St	atistics
Raster layer:	
SR_50M_alaska	a_nad 🗘
Band	Band 1 🛟
Polygon layer co	ontaining the zones:
alaska	÷
Output column	prefix:
lc_	
Statistics to cald	ulate:
🗹 Count	
Sum	
Mean	
Median     Standard de	wistion
	eviduon
Range	
Minority	
Majority	
Variety	
	Cancel OK

Figure 21.44: Zonal statistics dialog

# Ajuda e Suporte

# 22.1 Listas de Discussão

QGIS is under active development and as such it won't always work like you expect it to. The preferred way to get help is by joining the qgis-users mailing list. Your questions will reach a broader audience and answers will benefit others.

### 22.1.1 QGIS Users

This mailing list is used for discussion of QGIS in general, as well as specific questions regarding its installation and use. You can subscribe to the qgis-users mailing list by visiting the following URL: http://lists.osgeo.org/mailman/listinfo/qgis-user

### 22.1.2 QGIS Developers

If you are a developer facing problems of a more technical nature, you may want to join the qgis-developer mailing list. This list is also a place where people can chime in and collect and discuss QGIS related UX (User Experience) / usability issues. It's here: http://lists.osgeo.org/mailman/listinfo/qgis-developer

### 22.1.3 QGIS Community Team

This list deals with topics like documentation, context help, user guide, web sites, blog, mailing lists, forums, and translation efforts. If you would like to work on the user guide as well, this list is a good starting point to ask your questions. You can subscribe to this list at: http://lists.osgeo.org/mailman/listinfo/qgis-community-team

### 22.1.4 QGIS Translations

This list deals with the translation efforts. If you like to work on the translation of the website, manuals or the graphical user interface (GUI), this list is a good starting point to ask your questions. You can subscribe to this list at: http://lists.osgeo.org/mailman/listinfo/qgis-tr

### 22.1.5 QGIS Project Steering Committee (PSC)

This list is used to discuss Steering Committee issues related to overall management and direction of QGIS. You can subscribe to this list at: http://lists.osgeo.org/mailman/listinfo/qgis-psc

### 22.1.6 QGIS User groups

In order to locally promote QGIS and contribute to its development, some QGIS communities are organized into QGIS User Groups. These groups are places to discuss local topics, organize regional or national user meetings, organize sponsoring of features... The list of current user groups is available at http://qgis.org/en/site/forusers/usergroups.html

You are welcome to subscribe to any of the lists. Please remember to contribute to the list by answering questions and sharing your experiences.

# 22.2 IRC

We also maintain a presence on IRC - visit us by joining the #qgis channel on irc.freenode.net. Please wait for a response to your question, as many folks on the channel are doing other things and it may take a while for them to notice your question. If you missed a discussion on IRC, not a problem! We log all discussion, so you can easily catch up. Just go to http://qgis.org/irclogs and read the IRC-logs.

Commercial support for QGIS is also available. Check the website http://qgis.org/en/commercial-support.html for more information.

# 22.3 BugTracker

While the qgis-users mailing list is useful for general 'How do I do XYZ in QGIS?'-type questions, you may wish to notify us about bugs in QGIS. You can submit bug reports using the QGIS bug tracker at http://hub.qgis.org/projects/quantum-gis/issues. When creating a new ticket for a bug, please provide an email address where we can contact you for additional information.

Por favor tenha em atenção que o seu erro pode nem sempre ter a prioridade que deseja (vai depender da severidade). Alguns erros podem requer esforços significativos de programadores para remediar e a mão-de-obra nem sempre está disponível para isso.

Os pedidos de novas características também podem ser submetidos usando o mesmo sistema de senhas que é usado para os erros. Por favor certifique-se que selecciona o tipo Feature.

If you have found a bug and fixed it yourself, you can submit either a Pull Request on the Github QGIS Project (prefered) or a patch also. The lovely redmine ticketsystem at http://hub.qgis.org/projects/quantum-gis/issues has this type as well. Check the Patch supplied checkbox and attach your patch before submitting your bug. One of the developers will review it and apply it to QGIS. Please don't be alarmed if your patch is not applied straight away – developers may be tied up with other commitments.

Note that if you supply a Pull Request, your change would be more likely be merged into the source code!

# 22.4 Blogue

The QGIS community also runs a weblog at http://planet.qgis.org/planet/, which has some interesting articles for users and developers as well provided by other blogs in the community. You are invited to contribute your own QGIS blog!

# 22.5 Módulos

The website http://plugins.qgis.org provides the official QGIS plugins web portal. Here, you find a list of all stable and experimental QGIS plugins available via the 'Official QGIS Plugin Repository'.

# 22.6 Wiki

Lastly, we maintain a WIKI web site at http://hub.qgis.org/projects/quantum-gis/wiki where you can find a variety of useful information relating to QGIS development, release plans, links to download sites, message-translation hints and more. Check it out, there are some goodies inside!

# Contributors

QGIS is an open source project developed by a team of dedicated volunteers and organisations. We strive to be a welcoming community for people of all race, creed, gender and walks of life. At any moment, you can get involved.

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Below are listed people who dedicate their time and energy to write, review, and update the whole QGIS documentation.

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### 23.2 Translators

QGIS is a multi-language application and as is, also publishes a documentation translated into several languages. Many other languages are being translated and would be released as soon as they reach a reasonable percentage of translation. If you wish to help improving a language or request a new one, please see <a href="http://qgis.org/en/site/getinvolved/index.html">http://qgis.org/en/site/getinvolved/index.html</a>.

The current translations are made possible thanks to:

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# Apêndice

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Versão 2, Junho de 1991

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